

**United States Bankruptcy Court
District of Alaska**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Henry's Great Alaskan Restaurant, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN(if more than one, state all): 92-0062387	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN(if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): 512 Marine Way Kodiak, AK	Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE 99615	ZIP CODE
County of Residence or of the Principal Place of Business:	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): P O Box 8050 Kodiak, AK	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE 99615	ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):
512 Marine Way Kodiak AK ZIP CODE **99615**

<p align="center">Type of Debtor (Form of Organization) (Check one box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p> <p>_____</p>	<p align="center">Nature of Business (Check one box)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p> <hr/> <p align="center">Tax-Exempt Entity (Check box, if applicable)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)</p>	<p align="center">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <table style="width:100%; border: none;"> <tr> <td style="width:50%; border: none;"><input type="checkbox"/> Chapter 7</td> <td style="width:50%; border: none;"><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Chapter 9</td> <td style="border: none;"><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</td> </tr> <tr> <td style="border: none;"><input checked="" type="checkbox"/> Chapter 11</td> <td></td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Chapter 12</td> <td></td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Chapter 13</td> <td></td> </tr> </table> <hr/> <p align="center">Nature of Debts (Check one box)</p> <table style="width:100%; border: none;"> <tr> <td style="width:50%; border: none;"><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</td> <td style="width:50%; border: none;"><input checked="" type="checkbox"/> Debts are primarily business debts.</td> </tr> </table>	<input type="checkbox"/> Chapter 7	<input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding	<input type="checkbox"/> Chapter 9	<input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding	<input checked="" type="checkbox"/> Chapter 11		<input type="checkbox"/> Chapter 12		<input type="checkbox"/> Chapter 13		<input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."	<input checked="" type="checkbox"/> Debts are primarily business debts.
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<p align="center">Filing Fee (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p align="center">Chapter 11 Debtors</p> <p>Check one box:</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.</p> <p>-----</p> <p>Check all applicable boxes</p> <p><input type="checkbox"/> A plan is being filed with this petition</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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<p>Statistical/Administrative Information</p> <p><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p>	THIS SPACE IS FOR COURT USE ONLY																				
<p>Estimated Number of Creditors</p> <table style="width:100%; border: none;"> <tr> <td><input type="checkbox"/></td><td><input checked="" type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td><td>50-99</td><td>100-199</td><td>200-999</td><td>1,000-5,000</td><td>5,001-10,000</td><td>10,001-25,000</td><td>25,001-50,000</td><td>50,001-100,000</td><td>Over 100,000</td> </tr> </table>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
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<p>Estimated Assets</p> <table style="width:100%; border: none;"> <tr> <td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input checked="" type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td><td>\$50,001 to \$100,000</td><td>\$100,001 to \$500,000</td><td>\$500,001 to \$1 million</td><td>\$1,000,001 to \$10 million</td><td>\$10,000,001 to \$50 million</td><td>\$50,000,001 to \$100 million</td><td>\$100,000,001 to \$500 million</td><td>\$500,000,001 to \$1 billion</td><td>More than \$1 billion</td> </tr> </table>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
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Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Henry's Great Alaskan Restaurant, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Not Applicable

 Signature of Debtor

Not Applicable

 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Not Applicable

 (Signature of Foreign Representative)

 (Printed Name of Foreign Representative)

 Date

Signature of Attorney

/s/ David H. Bundy

 Signature of Attorney for Debtor(s)

David H. Bundy Bar No. 7210043

 Printed Name of Attorney for Debtor(s) / Bar No.

David H. Bundy, P.C.

 Firm Name

310 K Street Suite 200 Anchorage, AK 99501

 Address

(907) 248-8431 **(907) 248-8434**

 Telephone Number

2/27/2010

 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Not Applicable

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

 Address

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

/s/ Raymond G. LeGrue

 Signature of Authorized Individual

Raymond G. LeGrue

 Printed Name of Authorized Individual

President

 Title of Authorized Individual

2/27/2010

 Date

Not Applicable

 Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

ACS
BOX 196666
ANCHORAGE AK 99519

ACTION LOCKSMITHS
2430 CINNABAR LOOP
ANCHORAGE AK 99507

AIR LIQUIDE AMERICA LP
P O BOX 196670
ANCHORAGE AK

ALASKA DISTRIBUTORS
20301 59TH PLACE SOUTH
KENT WA 98032

ALASKA GARDEN & PET SUPPLY
P O BOX 101246
ANCHORAGE AK 99510

ALASKA GROWTH CAPITAL
3900 C STREET SUITE 302
ANCHORAGE AK 99503

ALASKA PROVISIONS LLC
801 E 88TH AVE #B11
ANCHORAGE AK 99518

ALASKA WASTE
P O BOX 196097
ANCHORAGE AK 99519

ALLEGIANT PARTNERS
900 FOURTH ST SUITE 200
SAN RAFAEL CA 94901

ALLSTATE INSURANCE
P O BOX 3578
AKRON OH 44309

AMERICAN EXPRESS
P O BOX 53852
PHOENIX AZ 85072

AMERICAN EXPRESS
P O BOX 53852
PHOENIX AZ 85702

ANCHORAGE CONVENTION AND VISITORS B
524 W 4TH AVENUE
ANCHORAGE AK 99501

ANCHORAGE DAILY NEWS
P OBOX 140147
ANCHORAGE AK 99514

ANCHORAGE PRESS
C/O MANNING PROCE @ STERN
P O BOX 864371
ORLANDO FL 32886-4371

ANCHORAGE PUBLISHING CO
540 EAST 5TH AVE
ANCHORAGE AK 99501

AT & T
P O BOX 989049
WEST SACRAMENTO CA 96798-9049

AVID INC.
23405 HILLTOP DRIVE
P O BOX 671127
CHUGIAK AK 99567

BANK OF AMERICA
P O BOX 15701
WILMINGTON DE 19886

BANK OF AMERICA
P O BOX 301200
LOS ANGELES CA 90030

BERJAC
P O BOX 1770
LAKE OSWEGO, OR 97035

BOOKKEEPER'S MANAGEMENT
P O BOX 1791
KODIAK AK 99615

CAFE DEL MUNDO
229 EAST 51ST AVE
ANCHORAGE AK 99503

CHANNEL 2 NORTHERN LIGHT MEDIA
C/O NACM
2118 3RD AVE.
SEATTLE WA 98111

CITY OF KODIAK
BOX 1397
KODIAK AK 99615

CITY OF KODIAK
710 MILL BAY ROAD
KODIAK AK 99615

CLEAR CHANNEL RADIO
P O BOX 92090
ANCHORAGE AK 99509

COPPER RIVER SEAFOODS
1400 EAST 1ST AVE.
ANCHORAGE AK 99501

DENALI SEWER & DRAIN SERVICE
P O BOX 141811
ANCHORAGE AK 99514

DIRECTV
P O BOX 60036
LOS ANGELES CA 90060

DITOMASO INC
P O BOX 100680
ANCHORAGE AK 99510

ENSTAR
P O BOX 190288
ANCHORAGE AK 99519

ERNOUF & COFFEY
3606 RHONE CIRCLE SUITE 110
ANCHORAGE AK 99508

EVANS NATIONAL LEASING, INC.
C/O GETMAN & BIRYLA LLP
800 RAND BUILDING 14 LAFAYETTE SQ.
BUFFALO NY 14203-1995

FOOD SERVICES OF AMERICA
C/O AMERICAN NORTHWEST RECOVERY SOL
P O BOX 735
CLACKAMAS OR 97015

GCI
P O BOX 99016
ANCHORAGE AK 99509

GMW FIRE PROTECTION
6108 MACKAY STREET
ANCHORAGE AK 99518

HARBOR ENTERPRISES INC
PETRO MARINE SERVICES
104 MARINE WAY
KODIAK AK 99615

HEARTLAND
PASSPORT CUSTOMER CARE
ONE HEARTLAND DR
JEFFERSONVILLE IN 47130

ICE HOUSE
328 SHELIKOF STREET
KODIAK AK 99615

INDEMNITY
122 WEST REZANOF ST
KODIAK AK 99615

J TECH
P O BOX 405722
ATLANTA GA 30384

K & L DISTRIBUTORS INC.
6307 ARCTIC SPUR ROAD
ANCHORAGE AK 99518

KMXT PUBLIC RADIO
620 EGAN WAY
KODIAK AK 99615

KODIAK ELECTRIC ASSOCIATION
P O BOX 787
KODIAK AK 99615

KODIAK ISLAND BOROUGH
710 MILL BAY ROAD
KODIAK AK 99615

KVOK
P O BOX 708
KODIAK AK 99615

LEAF FINANCIAL INC.
C/O CORYELL-DAWSON
805 WEST FIREWEED LANE
ANCHORAGE AK 99503

MADISON CAPITAL LLC
C/O OFFIT KURMAN PA
8 PARK CENTER COURT SUITE 200
OWINGS MILLS, MD 21117

MERCEDES BENZ FINANCIAL
P O BOX 9001680
LOUISVILLE KY 40290-1680

MILL BAY STORAGE & RENTAL
2521 SELIEF
KODIAK AK 99615

MUNICIPALITY OF ANCHORAGE
P O BOX 196650
ANCHORAGE AK 99519

NEON OF ALASKA
P O BOX 242062
ANCHORAGE AK 99514

ODOM CORP
10500 NE 8TH STREET SUITE 200
BELLEVUE WA 98004

PETRO STAR INC.
NORTH PACIFIC FUEL
P O BOX 240128
ANCHORAGE AK 99524

PUGET SOUND LEASING
P O BOX 1295
ISSAQUAH WA 98027

REGISTER TAPES UNLIMITED
C/O LAW OFFICES GILBERT MORET
5430 EAST BEVERLY BLVD SUITE 250
LOS ANGELES CA 90022-2299

SAFEWAY INC.
20427 NORTH 27TH AVE
PHOENIX AZ 85027

SPARKLING WINDOWS
P O BOX 204
KODIAK AK 99615

SPENARD BUILDERS SUPPLY
P O BOX 99060
ANCHORAGE AK 99509

SUTLIFFS TRUE VALUE INC,
P O BOX 1157
KODIAK AK 99615

TAYLOR FIRE PROTECTION SERVICES
9531 W SKYVIEW DRIVE
WASILLA AK 99654

TEDDY'S TASTY MEATS
6123 MACKAY STREET
ANCHORAGE AK 99518

THAN'S IS. PROFESSIONAL CLEANING
P O BOX 1700
KODIAK AK 99615

UNITED BANK CARD
P O BOX 4006
CLINTON NJ 08809

THRESHOLD RECYCLING
P O BOX 8709
KODIAK AK 99615

US SMALL BUSINESS ADMINISTRATION
COMMERCIAL LOAN SERVICING CENTER
2719 NORTH AIR - FRESNO DRIVE
FRESNO CA 93727

WELLS FARGO BANK

WELLS FARGO BANK
301 WEST NORTHERN LIGHTS BLVD
ANCHORAGE AK 99503

UNITED STATES BANKRUPTCY COURT
DISTRICT OF ALASKA

In re: Henry's Great Alaskan Restaurant, Inc.
Debtor

Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of **8** sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: 2/27/2010

Signed: /s/ Raymond G. LeGrue
Raymond G. LeGrue

Signed: /s/ David H. Bundy
David H. Bundy

Attorney for Debtor(s)

Bar no.: **7210043**

David H. Bundy, P.C.

310 K Street Suite 200

Anchorage, AK 99501

Telephone No.: **(907) 248-8431**

Fax No.: **(907) 248-8434**

E-mail address: **dhb@alaska.net**

United States Bankruptcy Court

District of Alaska

In re:

Case No. _____

Chapter **11**

Henry's Great Alaskan Restaurant, Inc.

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Raymond G. Legrue**, declare under penalty of perjury that I am the **President of Henry's Great Alaskan Restaurant, Inc.**, a **Alaska Corporation** and that on **02/19/2010** the following resolution was duly adopted by the **Board of Directors** of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Raymond G. LeGrue, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **Raymond G. LeGrue, President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **Raymond G. LeGrue, President** of this Corporation, is authorized and directed to employ **David H. Bundy**, attorney and the law firm of **David H. Bundy, P.C.** to represent the Corporation in such bankruptcy case."

Executed on: 2/27/2010

Signed: /s/ Raymond G. LeGrue
Raymond G. Legrue

**United States Bankruptcy Court
District of Alaska**

In re Henry's Great Alaskan Restaurant, Inc., Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
US Small Business Administration Commercial Loan Servicing Center 2719 North Air - Fresno Drive Fresno CA 93727			CONTINGENT UNLIQUIDATED	\$1,000,000.00
Alaska Growth Capital 3900 C Street Suite 302 Anchorage AK 99503		Deed of Trust		\$200,000.00
				SECURED VALUE: \$1,000,000.00
Food Services of America c/o American Northwest Recovery Sol P O Box 735 Clackamas OR 97015			CONTINGENT DISPUTED	\$127,718.62
Evans National Leasing, Inc. c/o Getman & Biryala LLP 800 Rand Building 14 Lafayette Sq. Buffalo NY 14203-1995			CONTINGENT UNLIQUIDATED DISPUTED	\$108,800.00
Madison Capital LLC c/o Offit Kurman PA 8 Park Center Court Suite 200 Owings Mills, MD 21117			CONTINGENT UNLIQUIDATED DISPUTED	\$91,778.00
Leaf Financial Inc. c/o Coryell-Dawson 805 West Fireweed Lane Anchorage AK 99503			CONTINGENT UNLIQUIDATED DISPUTED	\$52,128.00

In re Henry's Great Alaskan Restaurant, Inc., Case No. _____
 Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Clear Channel Radio P O Box 92090 Anchorage AK 99509			CONTINGENT DISPUTED	\$29,704.95
Mercedes Benz Financial P O Box 9001680 Louisville KY 40290-1680			CONTINGENT	\$21,414.00
Bank of America P O Box 15701 Wilmington DE 19886			CONTINGENT DISPUTED	\$20,137.63
Channel 2 Northern Light Media c/o NACM 2118 3rd Ave. Seattle WA 98111			CONTINGENT DISPUTED	\$12,685.63
Odom Corp 10500 NE 8th Street Suite 200 Bellevue WA 98004			CONTINGENT DISPUTED	\$11,402.55
ACS Box 196666 Anchorage AK 99519				\$9,582.00

In re Henry's Great Alaskan Restaurant, Inc., Case No. _____
 Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
AVID Inc. 23405 Hilltop Drive P O Box 671127 Chugiak AK 99567			CONTINGENT DISPUTED	\$8,331.52
Municipality of Anchorage P O Box 196650 Anchorage AK 99519			CONTINGENT DISPUTED	\$6,510.00
K & L Distributors Inc. 6307 Arctic Spur Road Anchorage AK 99518			CONTINGENT DISPUTED	\$5,977.15
Copper River Seafoods 1400 East 1st Ave. Anchorage AK 99501			CONTINGENT DISPUTED	\$4,208.18
Alaska Distributors 20301 59th Place South Kent WA 98032			CONTINGENT DISPUTED	\$3,962.00
Enstar P O Box 190288 Anchorage AK 99519			CONTINGENT DISPUTED	\$3,790.32

In re Henry's Great Alaskan Restaurant, Inc., Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
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GCI P O Box 99016 Anchorage AK 99509			DISPUTED	\$3,558.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Raymond G. LeGrue, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 2/27/2010

Signature: /s/ Raymond G. LeGrue

Raymond G. LeGrue ,President

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.