

Fill in this information to identify the case:

United States Bankruptcy Court for the:
 _____ District of Alaska
 (State)

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name James W. Halliday, Jr., DMD, LLC

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 27 - 3261882

4. Debtor's address

<p>Principal place of business</p> <p><u>908 Highland Avenue., Suite 2</u> Number Street</p> <p><u>Kenai</u> <u>AK</u> <u>99611</u> City State ZIP Code</p> <p><u>KENAI PENINSULA</u> County</p>	<p>Mailing address, if different from principal place of business</p> <p>_____ Number Street</p> <p>_____ P.O. Box</p> <p>_____ City State ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p>_____ Number Street</p> <p>_____ City State ZIP Code</p>
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5. Debtor's website (URL) www.cookinletdental.com

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor James W. Halliday, Jr., DMD, LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8 0 2 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes. Debtor _____ Relationship _____
District _____ When _____
MM / DD / YYYY
- Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor James W. Halliday, Jr., DMD, LLC
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
 - Yes. Insurance agency _____
- Contact name _____
- Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- 1-49
- 50-99
- 100-199
- 200-999
- 1,000-5,000
- 5,001-10,000
- 10,001-25,000
- 25,001-50,000
- 50,001-100,000
- More than 100,000

15. Estimated assets

- \$0-\$50,000
- \$50,001-\$100,000
- \$100,001-\$500,000
- \$500,001-\$1 million
- \$1,000,001-\$10 million
- \$10,000,001-\$50 million
- \$50,000,001-\$100 million
- \$100,000,001-\$500 million
- \$500,000,001-\$1 billion
- \$1,000,000,001-\$10 billion
- \$10,000,000,001-\$50 billion
- More than \$50 billion

Debtor James W. Halliday, Jr., DMD, LLC
Name

Case number (if known) _____

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/14/2016
MM / DD / YYYY

X s/James W. Halliday
Signature of authorized representative of debtor
Title Managing Member

James W. Halliday
Printed name

18. Signature of attorney

X s/David H. Bundy
Signature of attorney for debtor

Date 04/14/2016
MM / DD / YYYY

David H. Bundy
Printed name

David H. Bundy, P.C.
Firm name

310 K Street Suite 200
Number Street

Anchorage AK 99501
City State ZIP Code

(907) 248-8431
Contact phone

dhb@alaska.net
Email address

7210043 AK
Bar number State

James W. Halliday, Jr., DMD, LLC
908 Highland Avenue., Suite 2
Kenai, AK 99611

David H. Bundy
310 K Street Suite 200
Anchorage, AK 99501

Abacus Finance Ltd
c/o Professional Escrow Services
140 Main Street Loop
Kenai, AK 99611

Alaska Communications
P O Box 196666
Anchorage, AK 99519-6666

Alaska Department of Labor
P O Box 115509
Juneau, AK 99508

Alaska DHSS
3601 C Street Suite 902
Anchorage, AK 99503

Big G Electrical
42005 Kalifornsky Beach Road
Soldotna, AK 99669

Burbank Dental Lab
2101 Floyd Street
Burbank, CA 91504-3411

Burkhart Dental
2502 S 78th Street
Tacoma, WA 98409

Castable Ceramics
4111 Minnesota Drive Suite 200
Anchorage, AK 99503

City of Kenai - Water
210 Fidalgo Ave
Kenai, AK 99611

Enstar
3000 Spenard Road
Anchorage, AK 99519

Glendening
c/o Professional Escrow Services
140 Main Street Loop
Kenai, AK 99611

Goldworks
2815 W International Airport Road
Anchorage, AK` 99502

Harry Schein Dental
19717 62nd Ave S
Kent, WA 98032

Homer Electric Association
3977 Lake Street
Homer, AK 99603

Internal Revenue Service
Centralized Insolvency Operations
P O Box 7346
Philadelphia, PA 19101-7346

Internal Revenue Service
949 East 36th Avenue MS-A201
Anchorage, AK 99508

Internal Revenue Service
Centralized Insolvency Operations
P O Box 7346
Philadelphia, PA 19101-7346

Internal Revenue Service
949 East 36th Avenue MS-A201
Anchorage, AK 99508

John C Parker
140 Main Street Loop
,
Kenai, AK 99611

Kaplan Investment LLC
Professional Escrow Services
140 Main Street Loop
Kenai, AK 99611

Kiretr c/o Professional Escrow
140 Main Street Loop
Kenai, AK 99611

Midnight Sun Drywall
4005 Forget Me Not Rd.
Kenai, AK 99611

Northern States Construction
30775 Crest Court
Soldotna, AK 99669

O'Brien Dental Lab
4311 SW Research Way
Coravallis, OR 97333

Peninsula Plumbing & Heating
35581 Kenai Spur Hwy
Soldotna, AK 99669

Trustee Services of Alaska
140 Main Street Loop
Kenai, AK 99611

UNITED STATES BANKRUPTCY COURT
Alaska

In re: **James W. Halliday, Jr., DMD, LLC**

Debtors

Case No. _____

Chapter **11** _____

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: **April 14, 2016** _____

Signed: **s/James W. Halliday** _____

Dated: _____

Signed: _____

Signed: **s/David H. Bundy** _____

David H. Bundy
Attorney for Debtor(s)
Bar no.: 7210043
310 K Street Suite 200
Anchorage, Alaska 99501
Telephone No: (907) 248-8431
Fax No: (907) 248-8434

E-mail address: dhb@alaska.net

Fill in this information to identify the case:

Debtor name James W. Halliday, Jr., DMD, LLC

United States Bankruptcy Court for the: Alaska

Case number (If known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Alaska DHSS` 3601 C Street Suite 902 Anchorage, AK99503		medicaid reimbursement				\$31,211.00
2	Peninsula Plumbing & Heating 35581 Kenai Spur Hwy Soldotna , AK99669		trade debt				\$20,000.00
3	Big G Electrical 42005 Kalifornsky Beach Road Soldotna, AK99669		trade debt				\$10,000.00
4	Northern States Construction 30775 Credit Court Soldotna, AK99669		trade debt				\$8,500.00
5	O'Brien Dental Lab 4311 SW Research Way Coravallis, OR97333		trade debt				\$6,149.13
6	Burkhart Dental 2502 S 78th Street Tacoma, WA98409		trade debt				\$6,000.00
7	Midnight Sun Drywall 4005 Forget Me Not Rd. Kenai, AK99611		trade debt				\$5,000.00
8	Castable Ceramics 4111 Minnesota Drive Suite 200 Anchorage, AK99503		trade debt				\$4,226.88

Debtor James W. Halliday, Jr., DMD, LLC
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Harry Schein Dental 19717 62nd Ave S Kent, WA98032		trade debt				\$1,800.00
10	Burbank Dental Lab 2101 Floyd Street Burbank, CA91504-3411		trade debt				\$1,674.87
11	Goldworks 2815 W International Airport Road Anchorage, AK 99502		trade debt				\$1,104.59
12	Homer Electric Association 3977 Lake Street Homer, AK99603		utilities				\$0.00
13	City of Kenai - Water 210 Fidalgo Ave Kenai, AK99611		utility				\$0.00
14	Enstar 3000 Spenard Road Anchorage, AK 99519		utility				\$0.00
15	Alaska Communications P O Box 196666 Anchorage, AK99519-6666		utility				\$0.00
16							
17							
18							
19							
20							

UNITED STATES BANKRUPTCY COURT
ALASKA

In Re: James W. Halliday, Jr., DMD,
LLC,

Debtor

Case No.

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007, Fed. R. Bank. P. for filing in this Chapter 11 case.

Security Holder's Registered Name and Last Known Address or Place of Business	Class of Security	Number of Securities or Percentage	Kind of Interest
James W. Halliday, Jr., DMD 908 Highland Ave., Suite 2 Kenai, AK 99611	none	100%	membership

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, James W. Halliday, Jr., DMD, Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing **List of Equity Security Holders** and that it is true and correct to the best of my information and belief.

Date: April 14, 2016

Signature: s/James W. Halliday
Printed Name: James W. Halliday, Jr., DMD
Title: Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT
Alaska

In re:

Case No. BKY

James W. Halliday, Jr., DMD, LLC,

Debtor(s)

Chapter 11 Case

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, James W. Halliday, declare under penalty of perjury that I am the Managing Member of James W. Halliday, Jr., DMD, LLC, a Alaska corporation and that on April 13, 2016 the following resolution was duly adopted by the Members of this corporation:

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that James W. Halliday, Managing Member of this corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that James W. Halliday, Managing Member of this corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case; and

Be It Further Resolved, that James W. Halliday, Managing Member of this corporation, is authorized and directed to employ David H. Bundy, attorney and the law firm of David H. Bundy, P.C. to represent the corporation in such bankruptcy case."

Executed on: April 14, 2016	Signed: s/James W. Halliday
	James W. Halliday 908 Highland Ave. Suite 2, Kenai, AK 99611 (<i>Name and Address of Subscriber</i>)

**United States Bankruptcy Court
Alaska**

In re **James W. Halliday, Jr., DMD, LLC**

Case No.

Debtor.

Chapter **11**

STATEMENT OF CORPORATE OWNERSHIP

Comes now **James W. Halliday, Jr., DMD, LLC** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

 All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

OR,

 X There are no entities to report.

By: **s/David H. Bundy** _____

David H. Bundy
Signature of Attorney

Counsel for **James W. Halliday, Jr., DMD, LLC**
Bar no.: **7210043**
Address.: **310 K Street Suite 200**
Anchorage, Alaska 99501

Telephone No.: **(907) 248-8431**
Fax No.: **(907) 248-8434**
E-mail address: **dhb@alaska.net**