

Michael R. Mills, Esq.
DORSEY & WHITNEY LLP
1031 W. 4th Avenue, Suite 600
Anchorage, AK 99501-5907
Telephone: (907) 276-4557
Facsimile: (907) 276-4152
Email: mills.mike@dorsey.com

Attorneys for the Debtor

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ALASKA

)	
)	Case No. 17-00148 GS
ANCHORAGE MIDTOWN MOTEL, INC.,)	
an Alaska corporation,)	(Chapter 11)
)	
Debtor.)	
)	
)	
)	

**ORDER APPROVING THE DEBTOR’S DISCLOSURE STATEMENT
PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE**

The Anchorage Midtown Motel, Inc. (“Debtor”) filed a *Plan of Reorganization* (the “Plan”) and *Disclosure Statement* (the “Disclosure Statement”) at Docket No. 44 and 45 on September 19, 2017. At Docket No. 46, the U.S. Trustee’s Office conditionally approved the Debtor’s *Disclosure Statement* (“Disclosure Statement”) as containing adequate information under § 1125 of the Bankruptcy Code with respect to the Debtor’s Plan. This conditional approval allowed the Court to proceed to consider final approval of the Disclosure Statement pursuant to Local Bankruptcy Rule 3017-1.

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An evidentiary hearing on approval of the Disclosure Statement and confirmation of the Plan was held on November 28, 2017. Upon consideration of the record in this case, and evidence provided at the November 28, 2017, hearing, and finding good cause, the Court makes the following Findings of Fact and Conclusions of Law.

1. This Court has jurisdiction over this Chapter 11 case pursuant to 28 U.S.C. §§ 157 and 1334.
2. This matter constitutes a core proceeding under 28 U.S.C. § 157(b)(2)(L).
3. This Court has exclusive jurisdiction to approve a Disclosure Statement.
4. The Disclosure Statement contains adequate information with respect to the Plan of Reorganization at Docket Entry No. 44, in accordance with Section 1125 of the Bankruptcy Code.

IT IS THEREFORE ORDERED:

The Disclosure Statement at Docket Entry No. 45 is approved.

DATED December 4, 2017

By: /s/ Gary Spraker
GARY SPRAKER
U.S. Bankruptcy Judge

Serve: M. Mills, Esq.
B. Moore, Esq.
U.S. Trustee
ECF Participants via NEF

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