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UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ALASKA

In re:

HOOK LINE & SINKER, INC.,
Debtor.

Chapter 11

Case No. 17-00415 GS

BUCHHOLDT’S OBJECTION TO DISCLOSURE STATEMENT AND PLAN

Dylan Buchholdt (“Buchholdt”) here objects to the Debtor’s Second Amended Disclosure Statement (“Disclosure Statement”) and Second Amended Plan (“Plan”) on the basis of and for the reasons separately identified and discussed in the Objection to Debtor’s Disclosure Statement and Plan submitted on this date by Robert Jurasek (“Jurasek”).

Buchholdt’s interest in the entities involved in this matter as well as the manner in which they are proposed to be treated under the Plan parallel the interests and treatment of Jurasek. Mr. Buchholdt also deferred to the shareholders James Maurer and William Opinsky in all day-to-day operations of Debtor and also supplied financial resources and personal guaranties to finance its projects. Buchholdt has not consented to and does not now consent to the surrender of his interest in Debtor (as well as that of Gorbusha, LLC) as indicated in the terms and conditions of the Plan and has separately submitted a “no” vote regarding same. Buchholdt joins in Jurasek’s objections to the Disclosure Statement and Plan.

Buchholdt further objects to the Disclosure Statement and Plan as they fail to account for certain recent reductions in IRS’s Priority Tax Claim occasioned by credits thereagainst made by the IRS by retention and application of personal tax refunds owed to Mr. Buchholdt and his wife

(it appears Jurasek and Maurer may have suffered a similar recent fate) in various amounts for which credits and adjustments will need to be made in order to make the Plan fair and equitable.

Dated this 7th of December, 2018, at Anchorage, Alaska.

SEDOR, WENDLANDT, EVANS & FILIPPI, LLC

By: /s/ John C. Wendlandt
John C. Wendlandt (AK Bar 8908046)

I certify that a correct copy of the foregoing was served by electronic means through the ECF system to the parties listed on the Notice of Electronic Filing on this December 7, 2018.

/s/ John C. Wendlandt
John C. Wendlandt
SEDOR, WENDLANDT, EVANS & FILIPPI, LLC