

**United States Bankruptcy Court
Eastern District of Arkansas**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Genesis Construction and Development, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all) 71-0802753	Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 59 Brewer Road Conway, AR	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 72032	ZIP Code
County of Residence or of the Principal Place of Business: Faulkner	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.																					
Estimated Number of Creditors <table style="width:100%; text-align: center;"> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1000-5,000</td> <td>5001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>100,001-100,000</td> <td>OVER 100,000</td> </tr> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>		1-49	50-99	100-199	200-999	1000-5,000	5001-10,000	10,001-25,000	25,001-50,000	100,001-100,000	OVER 100,000	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1000-5,000	5001-10,000	10,001-25,000	25,001-50,000	100,001-100,000	OVER 100,000												
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Estimated Assets <table style="width:100%;"> <tr> <td><input type="checkbox"/> \$0 to \$10,000</td> <td><input type="checkbox"/> \$10,001 to \$100,000</td> <td><input checked="" type="checkbox"/> \$100,001 to \$1 million</td> <td><input type="checkbox"/> \$1,000,001 to \$100 million</td> <td><input type="checkbox"/> More than \$100 million</td> </tr> </table>		<input type="checkbox"/> \$0 to \$10,000	<input type="checkbox"/> \$10,001 to \$100,000	<input checked="" type="checkbox"/> \$100,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$100 million	<input type="checkbox"/> More than \$100 million															
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Estimated Liabilities <table style="width:100%;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input checked="" type="checkbox"/> \$100,001 to \$1 million</td> <td><input type="checkbox"/> \$1,000,001 to \$100 million</td> <td><input type="checkbox"/> More than \$100 million</td> </tr> </table>		<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input checked="" type="checkbox"/> \$100,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$100 million	<input type="checkbox"/> More than \$100 million															
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THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Genesis Construction and Development, Inc.
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Statement by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Genesis Construction and Development, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney

X /s/ Basil V. Hicks Jr.
Signature of Attorney for Debtor(s)

Basil V. Hicks Jr. 73054
Printed Name of Attorney for Debtor(s)

Basil V. Hicks, Jr., Attorney
Firm Name

P O Box 5670
North Little Rock, AR 72119

Address

Email: basil.hicks@comcast.net
501 301-7700 Fax: 501 301-7999

Telephone Number

July 18, 2007
Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Richard E. Davis
Signature of Authorized Individual

Richard E. Davis
Printed Name of Authorized Individual

President
Title of Authorized Individual

July 18, 2007
Date

**United States Bankruptcy Court
Eastern District of Arkansas**

In re Genesis Construction and Development, Inc.
Debtor

Case No. _____

Chapter 11

Exhibit "A" to Voluntary Petition

- If any of debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is Not applicable.
- The following financial data is the latest available information and refers to debtor's condition on Not Applicable.

a. Total assets	\$	<u>0.00</u>	
b. Total debts (including debts listed in 2.c.,below)	\$	<u>0.00</u>	
c. Debt securities held by more than 500 holders.			Approximate number of holders
secured / / unsecured / / subordinated / /	\$	<u>0.00</u>	<u>0</u>
secured / / unsecured / / subordinated / /	\$	<u>0.00</u>	<u>0</u>
secured / / unsecured / / subordinated / /	\$	<u>0.00</u>	<u>0</u>
secured / / unsecured / / subordinated / /	\$	<u>0.00</u>	<u>0</u>
secured / / unsecured / / subordinated / /	\$	<u>0.00</u>	<u>0</u>
d. Number of shares of preferred stock		<u>0</u>	<u>0</u>
e. Number of shares of common stock		<u>0</u>	<u>0</u>

Comments, if any:
Not applicable.

- Brief description of debtor's business:
Not applicable.
- List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:
Not applicable.

**United States Bankruptcy Court
Eastern District of Arkansas**

In re **Genesis Construction and Development, Inc.**
Debtor(s)

Case No. _____
Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Advanta Bank Corp. PO Box 8088 Philadelphia, PA 19101-8088	Advanta Bank Corp. PO Box 8088 Philadelphia, PA 19101-8088	Credit card purchases		23,597.33
American Express PO Box 650488 Dallas, TX 75265-0448	American Express PO Box 650488 Dallas, TX 75265-0448	Credit card purchases		7,197.37
Bank of America PO Box 15710 Wilmington, DE 19886-7510	Bank of America PO Box 15710 Wilmington, DE 19886-7510	Credit card purchases		6,794.48
Bank of America PO Box 15710 Wilmington, DE 19886-7510	Bank of America PO Box 15710 Wilmington, DE 19886-7510	Credit card purchases		6,549.03
Bank of America PO Box 15710 Wilmington, DE 19886-7510	Bank of America PO Box 15710 Wilmington, DE 19886-7510	Credit card purchases		6,240.39
Benson Pump PO Box 50 Conway, AR 72033	Benson Pump PO Box 50 Conway, AR 72033			2,815.79
Donna Stephens, LTD 2220 Washington Ave. Conway, AR 72032	Donna Stephens, LTD 2220 Washington Ave. Conway, AR 72032			3,455.00
FCC Equipment Financing, Inc. 12740 Gran Bay Parkway, W Suite 2100 Jacksonville, FL 32241	FCC Equipment Financing, Inc. 12740 Gran Bay Parkway, W Suite 2100 Jacksonville, FL 32241	One (1) Hilbilt 17-1/4, 24 yrd Dump Body mounted on one (1) freightliner FLD Dump Truck; One (1) Dorsey 24' Trailer; (1) Hilbilt 22 Trailer; (1) Trav		179,175.83 (150,000.00 secured)
Greenbrier Ready Mix 583 Hwy. 65 N Greenbrier, AR 72058	Greenbrier Ready Mix 583 Hwy. 65 N Greenbrier, AR 72058			2,049.06
Hillcrest Camshaft Service PO Box 4255 Little Rock, AR 72209	Hillcrest Camshaft Service PO Box 4255 Little Rock, AR 72209			6,020.12

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Hugg and Hall PO Box 194110 Little Rock, AR 72219	Hugg and Hall PO Box 194110 Little Rock, AR 72219			3,944.55
Kubota Credit PO Box 0559 Carol Stream, IL 60132-0559	Kubota Credit PO Box 0559 Carol Stream, IL 60132-0559	Tractor		20,367.17 (10,000.00 secured)
Lowes Credit Services PO Box 2918 Mission, KS 66201	Lowes Credit Services PO Box 2918 Mission, KS 66201	Credit purchases		6,468.47
Razorback Concrete Company PO Box 1028	Razorback Concrete Company PO Box 1028			2,266.88
Ridout Lumber Company 1215 Oak Street Conway, AR 72032	Ridout Lumber Company 1215 Oak Street Conway, AR 72032			5,164.27
Sam's Club PO Box 530970 Atlanta, GA 30353-0970	Sam's Club PO Box 530970 Atlanta, GA 30353-0970	Credit purchases		6,369.59
SCE Corproation 950 S. Amity Road Conway, AR 72032	SCE Corproation 950 S. Amity Road Conway, AR 72032			20,350.15
Southern Brick Company, LLC PO Box 328 Byhalia, MS 38611	Southern Brick Company, LLC PO Box 328 Byhalia, MS 38611			3,916.88
Volvo Financial Services 7025 Albert Pick Road Ste. 105 (27409) P.O. Box 26131 Greensboro, NC 27402-6131	Volvo Financial Services 7025 Albert Pick Road Ste. 105 (27409) Greensboro, NC 27402-6131	2006 Volvo 20' Dump Body Location: 950 S. Amity Rd., Conway, AR		104,723.25 (100,000.00 secured)
Volvo Financial Services 7025 Albert Pick Road Ste. 105 (27409) P.O. Box 26131 Greensboro, NC 27402-6131	Volvo Financial Services 7025 Albert Pick Road Ste. 105 (27409) Greensboro, NC 27402-6131	Volvo		279,300.56 (200,000.00 secured)

In re Genesis Construction and Development, Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date July 18, 2007

Signature /s/ Richard E. Davis
Richard E. Davis
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

A. Sharon Meador, M.D.
1014 Harkrider
Conway, AR 72032

Advanta Bank Corp.
PO Box 8088
Philadelphia, PA 19101-8088

AlliedInterstate
3000 Corporate Exchange Dr.
5th Floor
Columbus, OH 43231

Alltel Communications
PO Box 9001905
Louisville, KY 40290

American Express
PO Box 650488
Dallas, TX 75265-0448

Austin Ready Mix
DIV of TRAIN Inc.
PO Box 6259
Jacksonville, AR 72078

Bank of America
PO Box 15710
Wilmington, DE 19886-7510

Benson Pump
PO Box 50
Conway, AR 72033

Cathy Davis
950 S. Amity Rd.
Conway, AR 72032-8926

Cathy Davis
59 Brewer Rd.
Conway, AR 72032-9094

Cathy J. Davis
59 Brewer Rd.
Conway, AR 72032-9094

CCS Transportation, Inc.
PO Box 640
Conway, AR 72033

Crow Burlingame Company
ALLPRO/BUMPER TO BUMPER
PO Box 111
Little Rock, AR 72203

Donna Stephens, LTD
2220 Washington Ave.
Conway, AR 72032

FCC Equipment Financing, Inc.
12740 Gran Bay Parkway, W
Suite 2100
Jacksonville, FL 32241

Greenbrier Ready Mix
583 Hwy. 65 N
Greenbrier, AR 72058

Hillcrest Camshaft Service
PO Box 4255
Little Rock, AR 72209

Hugg and Hall
PO Box 194110
Little Rock, AR 72219

Kieth's
PO Box 234
Vilonia, AR 72173

Kubota Credit
PO Box 0559
Carol Stream, IL 60132-0559

Lowe's Credit Services
PO Box 2918
Mission, KS 66201

Morgan S. Ellis
59 Brewer Rd.
Conway, AR 72032-9094

Razorback Concrete Company
PO Box 1028

Richard E. Davis
950 S. Amity Rd.
Conway, AR 72032-8926

Richard E. Davis
59 Brewer Rd.
Conway, AR 72032

Richard E. Davis
59 Brewer Rd.
Conway, AR 72032-9094

Ridout Lumber Company
1215 Oak Street
Conway, AR 72032

Sam's Club
PO Box 530970
Atlanta, GA 30353-0970

SCE Corproation
950 S. Amity Road
Conway, AR 72032

Shiloh Homes, Inc.
950 S. Amity Rd.
Conway, AR 72032

Southern Brick Company, LLC
PO Box 328
Byhalia, MS 38611

US Bank
PO Box 790401
Saint Louis, MO 63179

Volvo Financial Services
7025 Albert Pick Road
Ste. 105 (27409)
P.O. Box 26131
Greensboro, NC 27402-6131