LEWIS B. HICKMAN, JR Carolina Bilogical Suppy Patricia Conover, Esq. LEWIS B HICKMAN JR PO Box 6000 Asst. U.S. Attorney Burlington NC 27216-6000 915 SOUTH HULL ST 131 Clayton Street MONTGOMERY, AL 36104 Montgomery, AL 36104 Prom Nite Advanced Heating and Air Hibbitt Sporting Goods 554 Hoggle Rd Selma, AL 36701 451 Industrial Lane Birmingham, AL 35211 PO Box 64784 ST. Paul, MN 55164-0784 Abeka Books INTERNAL REVENUE SERVICE Purdie & Sons PO Box 743 P.O. Box 19100 801 TOM MARTIN DR-RM 126 BIRMINGHAM, AL 35211 Pensacola, FL 32523-9100 Selma, AL 36701 ATTN: BANKRUPTCY MAIL CK ACS Technologies, Inc. Jones Oil Co. Ray Davis & Co PO Box 1350 211 Frankfurt Circle 1627 West Highland Ave. Birmingham, AL 35211 Selma, AL 36701 Selma AL 36702 Allen Maxwell & Silver Kelly's River City Cash Simplex Grinnell 141 Felix RD c/o McGraw-Hill Co. 1281 Newell Parkway PO Box 710 Selma, AL 36701 1900 Sylvan Ave. Montgomery, AL 36110 Englewood Cliffs, NJ 07632 Boley & Reed Ref. & Appl Marion Bank & Trust Spirit Line 926 Leclede Road PO Box 387 South Whitl PO Box 510 Selma, AL 36703 Marion, AL 36756 South Whitley, IN 46787-0387 Benjamin & Williams Marion Bank & Trust Sunburst Indian River Ci PO Box 1288 5485 Expressway Drive NO 4960 Meadowview Brook RD Holtsville, NY 11742 Selma, AL 36702 Birmingham, AL 35242 Mike Mills & Associates, Technology Capital, LLP Boosters 16215 May Road PO BOX 70156 130 Wildwood Parkway Montgomery, AL 36107 Suite 108 # 331 Sale Creek, IN 37373 Birmingham AL 35209-0129 Newell Paper CO C. Drott & Associates, L US Beverage, INC c/o Readers Digest PO Box 631 844 Lagoon Commercial Meridian, MS 39302-0631 Boulevard PO Box 4923 Shreveport LA 71134-0923 Montgomery, AL 36117 Canon Financial Services Olympia Sporting Goods Varsity Spirit 4367 Atlanta HWY PO Box 4044 c/o ZarZaur Attorneys Carol Stream, IL 60197-Montgomery, AL 36109 PO Box 11366 4044 Birmingham, AL 35202

Werner International Enterprises, Inc. P.O. Box 25911 Baltimore, MD 21224

Wood Fruitticher PO Box 2153 Birmingham AL 35287-3471

UNITED STATES BANKRUPTCY COURT MIDDLE DISTRICT OF ALABAMA

West Al	abama Educatio	on, Inc.	Case No.
		Debtor	Chapter 11
	VE	RIFICATION	OF CREDITOR MATRIX
the attac	hed Master Mailir	ng List of creditors, consi	ey if applicable, do hereby certify under penalty of perjury the isting of 2 sheet(s) is complete, correct and consistent with dules and I/we assume all responsibility for errors and omiss
Dated:	5/14/2009		Signed: s/ Carl V. Rawls Carl V. Rawls
Signed:	/s/ Lewis B. Hi LEWIS B. HICI Attorney for Debto Bar no.: LEWIS B HICK 915 SOUTH HI MONTGOMER	KMAN, JR or(s) HIC004 KMAN JR JLL ST	
	Telephone No.: Fax No.:	= -	

E-mail address: HICKMAN623@KNOLOGY.NET

Kelly's River City Cash 141 Felix RD PO Box 710 Selma, AL 36701

Jones Oil Co. 1627 West Highland Ave. Selma, AL 36701

Marion Bank & Trust PO Box 510 Marion, AL 36756

Advanced Heating and Air 554 Hoggle Rd Selma, AL 36701

Varsity Spirit c/o ZarZaur Attorneys PO Box 11366 Birmingham, AL 35202

Benjamin & Williams 5485 Expressway Drive NO Holtsville, NY 11742

Sunburst Indian River Ci 4960 Meadowview Brook RD Birmingham, AL 35242

Olympia Sporting Goods 4367 Atlanta HWY Montgomery, AL 36109

Abeka Books P.O. Box 19100 Pensacola, FL 32523-9100

C. Drott & Associates, L c/o Readers Digest PO Box 4923 Shreveport LA 71134-0923

Prom Nite PO Box 64784 ST. Paul, MN 55164-0784

US Beverage, INC 844 Lagoon Commercial Boulevard Montgomery, AL 36117

Simplex Grinnell 1281 Newell Parkway Montgomery, AL 36110 Carolina Bilogical Suppy PO Box 6000 Burlington NC 27216-6000

INTERNAL REVENUE SERVICE 801 TOM MARTIN DR-RM 126 BIRMINGHAM, AL 35211 ATTN: BANKRUPTCY MAIL CK

Boosters PO BOX 70156 Montgomery, AL 36107

Marion Bank & Trust PO Box 1288 Selma, AL 36702

Purdie & Sons PO Box 743 Selma, AL 36701

Wood Fruitticher PO Box 2153 Birmingham AL 35287-3471

	oniciai Form	, , ,	nited S Middl	tates I e Distr	Bankr ict of	uptcy f Alaba	Court ma				Volui	ntary I	Petition
Name of Debtor (if individual, enter Last, First, Middle): West Alabama Education, Inc.				Na	Name of Joint Debtor (Spouse) (Last, First, Middle):								
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): Central Christian Academy				Al (in	l Other Names clude married	s used by the , maiden, ar	e Joint E nd trade	Debtor in the last 8 ye names):	ears				
Last for	ur digits of Soc.	Sec. or Indvid	ual-Taxpay	er I.D. (ITII	N) No./Co	omplete EII		ast four digits on one, state a		or Indvi	idual-Taxpayer I.D. ((ITIN) No./	Complete EIN(if more
1 B	Address of Debt ell Street ma, AL	tor (No. & Stre	eet, City, an	d State):				reet Address o	f Joint Debt	tor (No.	& Street, City, and S	State):	
Count	y of Residence of	or of the Princi	ipal Place o		CODE	3670		ounty of Reside	ence or of th	ne Princ	ipal Place of Busines	ZIP COI	DE
Dal	las												
Mailir	ng Address of De	ebtor (if differ	ent from stre	eet address)	:		Ma	ailing Address	of Joint De	btor (if	different from street	address):	
					CODE							ZIP COI	DE
	n of Principal A Bell Road, Se		ess Debtor (if different	from stre	et address a	above):					ZIP COL	DE a, AL
☑ Ft	(Form (C) Individual (incluse Exhibit Do Ocorporation (inclused Partnership Other (If debtor check this box a lill Filing Fee attling Fee to be partnership other (If debtor check this box a lill Filing Fee to be partnership other (If debtor check this box a lill Filing Fee to be partnership of the	r page 2 of the cludes LLC and is not one of the cludes type of the cludes type of the cludes the cludes type of the cludes typ	ion) btors) is form. d LLP) he above en of entity belo	k one box)	Hete Sin U. Raa Sto Cool Clo	one box) ealth Care E ngle Asset I S.C. § 101(nilroad ockbroker ommodity B earing Bank her Tax-E (Check b ebtor is a ta ader Title 20 ode (the Inter- only). Must a	Real Estate as (51B) roker Exempt Entity oox, if applicate as (50 of the United ernal Revenue)	y ole) mization di States Code.) Check one Debtor Debtor	Cha Cha Cha Cha Cha Deb deblindi pers hold box:	tupter 7 apter 9 pter 11 pter 12 pter 13 ats are press, define 01(8) as vidual p onal, far 1 purpose	Nature of (Check or imarily consumer ed in 11 U.S.C. "incurred by an orimarily for a mily, or house-	Chapter 1: Recognition Main Proc Chapter 1: Recognition Nonmain I Debts	ne box) 5 Petition for on of a Foreign reeding 5 Petition for on of a Foreign Proceeding Debts are primarily usiness debts.
signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.				st	insiders Check all a A plan Accept	s or affiliate pplicable l is being file ances of the	es) are le boxes ed with the plan we	tingent liquidated de ss than \$2,190,000. 	ion from on				
□ D	tical/Administrates to be better estimates to be better estimates to be penses paid, the	that funds will that, after any	be availabl exempt proj	perty is exc	luded and	d administra	ative						THIS SPACE IS FOR COURT USE ONLY
Estima	ated Number of	Creditors											
1- 49	50- 99		200- 999	1,000- 5,000	5,001- 10,000	10,001 25,000		50,001- 100,000	Over 100,000)			
Estima \$0 to \$50,00 Estima \$0 to	sted Assets \$50,001 to 00 \$100,000	\$100,001 to \$500,000	\$500,001 \$1 million \$500,001 \$1	to \$1,000 to \$10 million to \$1,000 to \$10 to \$1,000 to \$10	0,001 \$1 to mi	10,000,001 \$50 illion 10,000,001 \$50	\$50,000,001 to \$100 million \$50,000,001 to \$100	\$100,000,000 to \$500 million \$100,000,000 to \$500	01 \$500,0 to \$1 b	00,001 illion	More than \$1 billion More than \$1 billion		
ψ50,00	,, 4100,000	φ500,000	million	million		illion	million	million	to \$1 b	ıllıon	olliion		

B 1 (Official Form 1) (1/08) FORM B1, Page 2

D 1 (Ollieum 1 olim 1) (1/00)		1 014.1 11, 1 450 2				
Voluntary Petition	Name of Debtor(s):					
(This page must be completed and filed in every case)	West Alabama Education, Inc.					
* *	st 8 Years (If more than two, attach additional sheet.)	1				
Location Where Filed: NONE	Case Number:	Date Filed:				
Location Where Filed:	Case Number:	Date Filed:				
Pending Bankruptcy Case Filed by any Spouse, Partner or	r Affiliate of this Debtor (If more than one, attach ad	ditional sheet)				
Name of Debtor: NONE	Case Number:	Date Filed:				
District:	Relationship:	Judge:				
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition.	Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).					
Exhibit A is attached and made a part of this petition.	X Not Applicable Signature of Attorney for Debtor(s)	Date				
Exh	nibit C					
Does the debtor own or have possession of any property that poses or is alleged to pose a large Yes, and Exhibit C is attached and made a part of this petition. No		th or safety?				
Exh	ibit D					
(To be completed by every individual debtor. If a joint petition is filed, each spouse must	complete and attach a separate Exhibit D.)					
Exhibit D completed and signed by the debtor is attached and made a part of the	nis petition.					
If this is a joint petition:	•					
 Exhibit D also completed and signed by the joint debtor is attached and made a 	a part of this petition					
	ling the Debtor - Venue					
(Check any	applicable box)					
Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 control of the preceding the date of this petition or for a longer part of such 180 control of the preceding the date of this petition or for a longer part of such 180 control of the preceding the date of this petition or for a longer part of such 180 control of the preceding the date of this petition or for a longer part of such 180 control of the preceding the date of this petition or for a longer part of such 180 control of the preceding the date of this petition or for a longer part of such 180 control of the preceding the date of this petition or for a longer part of such 180 control of the preceding the date of this petition or for a longer part of such 180 control of the preceding the date of this petition or for a longer part of such 180 control of the preceding the date of this petition or for a longer part of such 180 control of the preceding the date of this petition or for a longer part of such 180 control of the preceding the date of the date	of business, or principal assets in this District for 180 days than in any other District.	ays immediately				
There is a bankruptcy case concerning debtor's affiliate. general pa	rtner, or partnership pending in this District.					
Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District. or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.						
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)						
Landlord has a judgment against the debtor for possession of debtor	Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).					
7	(Name of landlord that obtained judgment)					
(Address of landlord)						
Debtor claims that under applicable nonbankruptcy law, there are centire monetary default that gave rise to the judgment for possession		ed to cure the				
Debtor has included in this petition the deposit with the court of an filing of the petition.	Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.					
Dahtar cartificathat ha/sha has carried the Landlard with this cartif	Debtor certifies that he/she has served the Landlard with this certification (11 LLS C. 8.362(1))					

B 1 (Official Form 1) (1/08) FORM B1, Page 3 Voluntary Petition Name of Debtor(s): (This page must be completed and filed in every case) West Alabama Education, Inc.

Signatures

I declare under penalty of perjury that the information provided in this petition is true

and correct. [If petitioner is an individual whose debts are primarily consumer debts and has

Signature(s) of Debtor(s) (Individual/Joint)

chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X Not Applicable

Signature of Debtor

X Not Applicable

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney

X/s/ Lewis B. Hickman, Jr.

Signature of Attorney for Debtor(s)

LEWIS B. HICKMAN, JR Bar No. HIC004

Printed Name of Attorney for Debtor(s) / Bar No.

LEWIS B HICKMAN JR

915 SOUTH HULL ST MONTGOMERY, AL 36104

Address

334-264-1441

334-264-0519

Telephone Number

5/14/2009

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X s/ Carl V. Rawls

Signature of Authorized Individual

Carl V. Rawls

Printed Name of Authorized Individual

President, Board of Directors

Title of Authorized Individual

5/14/2009

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.
- Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X Not Applicable

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Not Applicable

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X Not Applicable

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

UNITED STATES BANKRUPTCY COURT Middle District of Alabama

In re:	West Alabama	Education, Inc.		<u>_</u> ,	Case No.	
				Chapter 11		
		Exh	nibit "A" to Volu	untary Petiti	on	
1.	If any of debton	r's securities are registere	ed under section 12 of the Secu	rities and Exchange Act o	f 1934, the	SEC file
2.	The following t	financial data is the lates	t available information and refers	to debtor's condition on .		
a.	Total assets			\$		645,424.95
b.	Total debts (in	cluding debts listed in 2.0	c., below)	\$		698,223.94
						Approximate number of holders
C.	Debt securities	s held by more than 500	holders.			
\$	secured	unsecured	subordinated			
d.	Number of sha	ares of preferred stock	_			
e.	Number of sha	ares of common stock	-			
	Comments, if	any:				
3.	Brief description	on of debtor's business:				
	67					
4.	List the name voting securities	of any person who direct es of debtor:	ly or indirectly owns, controls, or	holds, with power to vote	, 5% or mo	re of the

Exhibit A - Page 1

United States Bankruptcy Court

Middle District of Alabama

In re:	Case No.
West Alabama Education, Inc.	Chapter 11
STATEMENT REGARDING AUTHOR	ITY TO SIGN AND FILE PETITION
I, , declare under penalty of perjury that I am the President of We 05/14/2009 the following resolution was duly adopted by the Board of I	
"Whereas, it is in the best interest of this Corporation to file a vol Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United Sta	- · ·
Be It Therefore Resolved, that Carl V. Rawls, President, Board of I execute and deliver all documents necessary to perfect the filing of a Corporation; and	
Be It Further Resolved, that Carl V. Rawls, President, Board of Dir in all bankruptcy proceedings on behalf of the Corporation, and to oth deliver all necessary documents on behalf of the Corporation in conn	erwise do and perform all acts and deeds and to execute and
Be It Further Resolved, that Carl V. Rawls, President, Board of Dir LEWIS B. HICKMAN, JR, attorney and the law firm of LEWIS B HICKMAN	
Executed on: 5/14/2009 Si	gned: <u>s/ Carl V. Rawls</u> President of West Alabama Education, Inc.

United States Bankruptcy Court Middle District of Alabama

n re	West Alabama Education, Inc.	Case No.
	Debtor	Chapter <u>11</u>

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 506,461.47		
B - Personal Property	YES	2	\$ 138.963.48		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	1		\$ 639.460.30	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2		\$ 1,804.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	6		\$ 56.959.64	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
тот	AL	14	\$ 645,424.95	\$ 698,223.94	

United States Bankruptcy Court Middle District of Alabama

In re	West Alabama Education, Inc.	Case No.		
	Debtor	Chapter	11	
	STATISTICAL SUMMARY OF CERTAIN LIABILITIES	S AND RELATED I	DATA (28 U.S.C. § 159)	
§ 101(8	If you are an individual debtor whose debts are primarily consumer debts, as (3)), filing a case under chapter 7, 11 or 13, you must report all information reques	• ,	Bankruptcy Code (11 U.S.C.	
informa	Check this box if you are an individual debtor whose debts are NOT printion here.	narily consumer debts. You	u are not required to report any	

Summarize the following types of liabilities, as reported in the Schedules, and total them.

This information is for statistical purposes only under 28 U.S.C. § 159.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ 0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ 1,804.00
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ 0.00
Student Loan Obligations (from Schedule F)	\$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ 0.00
TOTAL	\$ 1,804.00

State the following:

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$ 0.00

State the following:

Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$132,998.80
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 1,804.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$0.00
4. Total from Schedule F		\$56,959.64
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$189,958.44

ln re:	West Alabama Education, Inc.	Case No.
	Debtor	(If known)

SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Private School facility located @ One Bell Road, Selma, AL-(Valued at Cost before depreciation)	Fee Owner		\$ 506,461.47	\$ 639,460.24
active acquirements	Total	>	\$ 506.461.47	

(Report also on Summary of Schedules.)

ln re	West Alabama Education, Inc.	Case No.	
	Debtor	,	(If known)

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand		Petty Cash		150.00
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Marion Bank & Trust		-1,962.28
Security deposits with public utilities, telephone companies, landlords, and others.	Х			
Household goods and furnishings, including audio, video, and computer equipment.	X			
 Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. 	X			
6. Wearing apparel.	Х			
7. Furs and jewelry.	X			
Firearms and sports, photographic, and other hobby equipment.	Х			
Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			

In re West Alabama Education, Inc. Case No. _______ (If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	Х			
 Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. 	Х			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Fixtures and Equipment (valued at Book value before depreciation)		140,775.76
Machinery, fixtures, equipment and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
	_	1 continuation sheets attached Tota	al >	\$ 138,963.48

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re	West Alabama Education, Inc.		Case No.	
		Debtor		(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Manhana				639,460.30	132,998.80
Marion Bank & Trust PO Box 1288 Selma, AL 36702			Mortgage Private School facility located @ One Bell Road, Selma, AL-(Valued at Cost before depreciation)					
			VALUE \$506,461.50					

continuation sheets attached

0

Subtotal > (Total of this page)

Total → (Use only on last page)

\$ 639,460.30\$	132,998.80
\$ 639,460.30 \$	132,998.80

(Report also on Summary of (If applicable, report Schedules) also on Statistical

also on Statistical Summary of Certain Liabilities and Related Data.) In re West Alabama Education, Inc.

Debtor

Case No.	
	(If known)

or

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYF	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)
	Domestic Support Obligations
	Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or consible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in J.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case
арро	Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the pointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions
	Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying pendent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the sation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans
cess	Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the sation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen
	Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	Deposits by individuals
that	Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, were not delivered or provided. 11 U.S.C. § 507(a)(7).
V	Taxes and Certain Other Debts Owed to Governmental Units
	Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Depository Institution
	Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of ernors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. 17 (a)(9).
	Claims for Death or Personal Injury While Debtor Was Intoxicated
anot	Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug her substance. 11 U.S.C. § 507(a)(10).
adju	* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of stment.

1 continuation sheets attached

In re West Alabama Education, Inc.

Case	No.
------	-----

(If known)

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. INTERNAL REVENUE SERVICE 801 TOM MARTIN DR-RM 126 BIRMINGHAM, AL 35211 ATTN: BANKRUPTCY MAIL CK			Witholdings for April, 2009				1,803.00	1,803.00	\$0.00
Patricia Conover, Esq. Asst. U.S. Attorney 131 Clayton Street Montgomery, AL 36104			Notice for IRS				1.00	1.00	\$0.00

Sheet no. $\underline{1}$ of $\underline{1}$ continuation sheets attached to Schedule of Creditors Holding Priority Claims

Total >
(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules.)
Total >

Subtotals >

(Totals of this page)

(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$	1,804.00	\$ 1,804.00	\$ 0.00
\$	1,804.00		
		\$ 1,804.00	\$ 0.00

In re	West Alabama Education, Inc.	Case No.
	Debtor	(If known)

Check this box if debtor has no creditors holding	runsecured claims to report on this Schedule F

Check this box if debtor has no creditor		9	unsecured claims to report on this Schedule F.				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							4,204.00
Abeka Books P.O. Box 19100 Pensacola, FL 32523-9100	1		Purchases				
ACCOUNT NO.							231.00
ACS Technologies, Inc. 211 Frankfurt Circle Birmingham, AL 35211		ı	Purchases				201100
ACCOUNT NO.							848.00
Advanced Heating and Air 554 Hoggle Rd Selma, AL 36701							
ACCOUNT NO.							126.00
Allen Maxwell & Silver c/o McGraw-Hill Co. 1900 Sylvan Ave. Englewood Cliffs, NJ 07632							
ACCOUNT NO.							798.64
Benjamin & Williams 5485 Expressway Drive NO Holtsville, NY 11742			Collection for Olympia Sporting Goods				

5 Continuation sheets attached

n re	West Alabama Education. Inc.	Case No.
	Debtor	(If known)

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							109.00
Boley & Reed Ref. & Appliance Co 926 Leclede Road Selma, AL 36703							
ACCOUNT NO.							507.00
Boosters PO BOX 70156 Montgomery, AL 36107		•					
ACCOUNT NO.							775.00
C. Drott & Associates, LLC c/o Readers Digest PO Box 4923 Shreveport LA 71134-0923							
ACCOUNT NO.							0.00
Canon Financial Services, Inc. PO Box 4044 Carol Stream, IL 60197- 4044							
ACCOUNT NO.							603.00
Carolina Bilogical Suppy Co PO Box 6000 Burlington NC 27216-6000							

Sheet no. $\underline{1}$ of $\underline{5}$ continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

1,994.00 Subtotal >

In re	West Alabama Education. Inc.	Case No.
	Debtor	(If known)

			(Continuation Sneet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	соревтоя	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							386.00
Hibbitt Sporting Goods 451 Industrial Lane Birmingham, AL 35211							
ACCOUNT NO.							855.00
Jones Oil Co. 1627 West Highland Ave. Selma, AL 36701							
ACCOUNT NO.							1,117.00
Kelly's River City Cash & Carry 141 Felix RD PO Box 710 Selma, AL 36701							
ACCOUNT NO.							20,000.00
Marion Bank & Trust PO Box 510 Marion, AL 36756			Unsecured Loan				
ACCOUNT NO.							462.00
Mike Mills & Associates, Inc. 16215 May Road Sale Creek, IN 37373		•					

Sheet no. $\underline{2}$ of $\underline{5}$ continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

22,820.00 Subtotal >

In re	West Alabama Education. Inc.	Case No.
	Debtor	(If known)

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							175.00
Newell Paper CO PO Box 631 Meridian, MS 39302-0631							
ACCOUNT NO.							780.00
Olympia Sporting Goods 4367 Atlanta HWY Montgomery, AL 36109							
ACCOUNT NO.							3,396.00
Prom Nite PO Box 64784 ST. Paul, MN 55164-0784							
ACCOUNT NO.							1,485.00
Purdie & Sons PO Box 743 Selma, AL 36701							
ACCOUNT NO.							332.00
Ray Davis & Co PO Box 1350 Selma AL 36702							

Sheet no. $\underline{3}$ of $\underline{5}$ continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

6,168.00 Subtotal >

In re	West Alabama Education, Inc.	Case No.
	Debtor	(If known)

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	СОВЕВТОВ	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							3,396.00
Simplex Grinnell 1281 Newell Parkway Montgomery, AL 36110							
ACCOUNT NO.							204.00
Spirit Line PO Box 387 South Whitley, IN 46787- 0387							
ACCOUNT NO.							4,600.00
Sunburst Indian River Citrus 4960 Meadowview Brook RD Birmingham, AL 35242							
ACCOUNT NO.							506.00
Technology Capital, LLP 130 Wildwood Parkway Suite 108 # 331 Birmingham AL 35209-0129							
ACCOUNT NO.							678.00
US Beverage, INC 844 Lagoon Commercial Boulevard Montgomery, AL 36117							

Sheet no. $\underline{4}$ of $\underline{5}$ continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

9,384.00 Subtotal >

In re	West Alabama Education, Inc.			Case No.
		Debtor	,	

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	СОБЕВТОВ	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							8,554.00
Varsity Spirit c/o ZarZaur Attorneys PO Box 11366 Birmingham, AL 35202							
ACCOUNT NO.							399.00
Werner International Enterprises, Inc. P.O. Box 25911 Baltimore, MD 21224							
ACCOUNT NO.							1,433.00
Wood Fruitticher PO Box 2153 Birmingham AL 35287-3471							

Sheet no. $\,\underline{5}$ of $\underline{5}$ continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > 10,386.00 56,959.64

In re:	West Alabama Education, Inc.	Case No.	
	Debtor	,	(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

 $\ensuremath{\underline{\square}}$ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

B6H (Official Form 6H) (12/07)

In re: West Alabama Education, Inc.	Case No(If known)
SCHEDULE H	- CODEBTORS
✓ Check this box if debtor has no codebtors.	
NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

In re	West Alabama Education, Inc.		Case No.	
		Debtor		(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

1),

(1401	ATT LIOABLE)	
DECLARATION UNDER PENALTY OF PERJURY	ON BEHALF OF CORPORA	ATION OR PARTNERSHIP
I Carl V. Rawls, the <u>President, Board of Directors</u> of the <u>C</u>	corporation named as debtor in this	case, declare under penalty of
perjury that I have read the foregoing summary and schedules, consisting of and that they are true and correct to the best of my knowledge, information		ets (Total shown on summary page plus
Date <u>5/14/2009</u> Signature:	s/ Carl V. Rawls Carl V. Rawls President, Boa [Print or type name of individual signs.]	

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

United States Bankruptcy Court Middle District of Alabama

In re: West Alabama Education, Inc.

Case No.

List of Equity Security Holders

REGISTERED NAME OF HOLDER OF SECURITY	CLASS OF	NUMBER	KIND OF INTEREST
LAST KNOWN ADDRESS OR PLACE OF BUSINESS	SECURITY	REGISTERED	REGISTERED

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

ON BEHALF C	OF A CORPORATION OR PARTNERSHIP
I, Carl V. Rawls, President, Board of Directors of the C foregoing List of Equity Security Holders and that it is true	Corporation named as the debtor in this case, declare under penalty of perjury that I have read the eand correct to the best of my information and belief.
Date: 5/14/2009	s/ Carl V. Rawls
Date.	Carl V. Rawls ,President, Board of Directors Debtor

UNITED STATES BANKRUPTCY COURT Middle District of Alabama

In re:	West Alabama Educat	ion, Inc.	Case No.					
		Debtor	(If known)					
		STATEMENT OF FINANCIAL AFFAIRS						
	Income from employment or operation of business							
None	debtor's business, included beginning of this caler years immediately proof a fiscal rather than fiscal year.) If a joint p	State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a light petition is not filed.)						
	AMOUNT	SOURCE	FISCAL YEAR PERIOD					
	-5,815.79	Loss from operations	6/01/08-4/30/09					
	-122,111.84	Loss from Operations	6/01/06-5/31/07					
	-81,574.76	Loss from operations	6/01/07-5/31/08					

None

ivone **☑** State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

2. Income other than from employment or operation of business

AMOUNT SOURCE FISCAL YEAR PERIOD

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS

AMOUNT PAID AMOUNT STILL OWING None $\mathbf{\Lambda}$

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS/ **TRANSFERS** **AMOUNT** PAID OR VALUE OF **TRANSFERS**

AMOUNT STILL **OWING**

None \mathbf{V}

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF **PAYMENT** **AMOUNT** PAID

STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER

NATURE OF PROCEEDING

COURT OR AGENCY AND LOCATIO

STATUS OR DISPOSITION

Cash and Carry-Selma Vs.

Collection

District Court

Central Christian Academy

Crenshaw County, AL

Pendina

SM2009-000127

Pending

Prom Nite Vs. Central Christian Collection Academy

DV09-120

District Court

Dallas County, AL

 $\mathbf{\Lambda}$

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DESCRIPTION OF PERSON FOR WHOSE DATE OF AND VALUE OF BENEFIT PROPERTY WAS SEIZED **SEIZURE PROPERTY**

5. Repossessions, foreclosures and returns

None \square

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

> **DESCRIPTION** DATE OF REPOSSESSION. AND VALUE OF FORECLOSURE SALE, **PROPERTY** TRANSFER OR RETURN

NAME AND ADDRESS OF CREDITOR OR SELLER

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6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

TERMS OF

NAME AND ADDRESS DATE OF ASSIGNMENT
OF ASSIGNEE ASSIGNMENT OR SETTLEMENT

None **☑**

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS

NAME AND ADDRESS

OF COURT

OF CUSTODIAN

NAME AND ADDRESS

OF COURT

CASE TITLE & NUMBER

ORDER

DESCRIPTION

AND VALUE OF

PROPERTY

7. Gifts

None **☑** List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS RELATIONSHIP DESCRIPTION
OF PERSON TO DEBTOR, DATE AND VALUE OF
OR ORGANIZATION IF ANY OF GIFT GIFT

8. Losses

None **☑** List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION DESCRIPTION OF CIRCUMSTANCES AND, IF
AND VALUE OF LOSS WAS COVERED IN WHOLE OR IN PART DATE OF
PROPERTY BY INSURANCE, GIVE PARTICULARS LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE OF PAYMENT,

OF PAYEE

NAME OF PAYOR IF

OTHER THAN DEBTOR

AMOUNT OF MONEY OR

DESCRIPTION AND VALUE

OTHER THAN DEBTOR

Lewis B. Hickman, Jr. 5/14/09-Paid Court
915 South Hull St. Costs-\$1039.00

Montgomery, AL 36104 5/14/09-Retainer paid to
Lewis Hickman-\$2500.00

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10. Other transfers

None **☑** a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIBE PROPERTY

TRANSFERRED

AND VALUE RECEIVED

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

None ☑ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR

INTEREST IN PROPERTY

11. Closed financial accounts

None
☑

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None **1**

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITOR **DESCRIPTION**

OF

DATE OF TRANSFER OR SURRENDER,

R CONTENTS IF ANY

13. Setoffs

None **☑** List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF AMOUNT OF SETOFF

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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS DESCRIPTION AND VALUE

OF OWNER OF PROPERTY LOCATION OF PROPERTY

15. Prior address of debtor

None **☑**

Ø

If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None **☑** If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor 's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

 \square

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND NAME AND ADDRESS DATE OF ENVIRONMENTAL

ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW

None **☑**

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND NAME AND ADDRESS DATE OF ENVIRONMENTAL ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW

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BEGINNING AND ENDING

None **☑** c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS
OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

LAST FOUR DIGITS

OF SOCIAL SECURITY ADDRESS OR OTHER INDIVIDUAL

VIDUAL BUSINESS NATURE OF BUSINESS

TAXPAYER-I.D. NO. BUSINESS DATES

(ITIN)/ COMPLETE EIN

West Alabama Education,

NAME

Inc. a/k/a Central Christian

Academy School 1 Bell Road 63-1194974

Selma, AL

None ☑ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

Private 501-C-3

Roberts Group, CPA, PC 701 Alabama Ave. Selma, AL 36701 Annual tax and accounting services

None b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

Roberts Group, CPA, PC

Annual Financial Statements and tax returns

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

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None **☑** d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

None
☑

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other

basis)

None **☑** b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

NAME AND ADDRESSES OF CUSTODIAN

DATE OF INVENTORY

OF INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

None **☑** a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None **☑** b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

22. Former partners, officers, directors and shareholders

None **☑** a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None
☑

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None **☑** If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS
OF RECIPIENT,

RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL AMOUNT OF MONEY
OR DESCRIPTION
AND VALUE OF PROPERTY

24. '	Гах	Cons	olidation	Group.
-------	-----	------	-----------	--------

None 🗹

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * * *

[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 5/14/2009

Signature s/ Carl V. Rawls

Carl V. Rawls, President, Board of Directors

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

_____ continuation sheets attached

UNITED STATES BANKRUPTCY COURT Middle District of Alabama

ln	re:	West Alabama Education, Inc.				ase No.		
		Debto	r		C	Chapter	11	
		DISCLOSUR	ΕO	F COMPEN FOR DEE	SATION OF ATTO BTOR	RNEY	•	
1.	and that paid to m	nt to 11 U.S.C. § 329(a) and Bankruptcy I compensation paid to me within one year ne, for services rendered or to be rendere on with the bankruptcy case is as follows	beford on b	e the filing of the petiti	on in bankruptcy, or agreed to b		r(s)	
	For I	legal services, I have agreed to accept				\$		2,500.00
	Prio	r to the filing of this statement I have rece	ived			\$		2,500.00
	Bala	ance Due				\$		0.00
2.	The soul	rce of compensation paid to me was:						
	₹	1 Debtor		Other (specify)				
3.	The sour	rce of compensation to be paid to me is:						
4.	<u>~</u> ☑ !!	Debtor have not agreed to share the above-discl	☑ osed o	Other (specify) compensation with any	The Debtors have agree hourly fee of \$175.00. retainer initially paid of additional charges will to Court Approval.	This fee once appr I billed m	will be o oved by onthly t	offset by the the Court and hereafter subject
	of	f my law firm.						
	m	have agreed to share the above-disclosed by law firm. A copy of the agreement, togo ttached.		•	·			
5.	In return includin	for the above-disclosed fee, I have agreeng:	ed to re	ender legal service for	all aspects of the bankruptcy ca	ise,		
	,	nalysis of the debtor's financial situation, petition in bankruptcy;	and re	endering advice to the	debtor in determining whether to	file		
	b) P	reparation and filing of any petition, sche	dules,	statement of affairs, a	and plan which may be required;			
	c) R	epresentation of the debtor at the meeting	g of cr	editors and confirmati	on hearing, and any adjourned h	earings the	reof;	
	d) R	epresentation of the debtor in adversary	oroce	edings and other conte	ested bankruptcy matters;			
	- /	Other provisions as needed]						
6.	By agre	ement with the debtor(s) the above disclo	sed fe	e does not include the	e following services:			
	N	None						

	CERTIFICATION	
I certify that the foregoing is a complete statement of an representation of the debtor(s) in this bankruptcy proceeding Dated: 5/14/2009		
Dated: 3/14/2009	/s/ Lewis B. Hickman. Jr.	
	LEWIS B. HICKMAN, JR, Bar No. HIC004	

UNITED STATES BANKRUPTCY COURT Middle District of Alabama

Exhibit "C"

[If, to the best of the debtor's knowledge, the debtor owns or has possession of property that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety, attach this Exhibit "C" to the petition.] Case No.: In re: Chapter: 11 West Alabama Education, Inc. Debtor(s) Exhibit "C" to Voluntary Petition 1. Identify and briefly describe all real or personal property owned by or in possession of the debtor that, to the best of the debtor's knowledge, poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary): N/A 2. With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary): N/A

Pensacola, FL 32523-9100

ST. Paul, MN 55164-0784

Prom Nite

PO Box 64784

United States Bankruptcy Court Middle District of Alabama

In re West Alabama Educatio	n, Inc.	, Ca	Case No.			
	Debtor	Cł	napter <u>11</u>			
LIST OF CREI	DITORS HOLDING 2	20 LARGEST	UNSECURE	D CLAIMS		
(1)	(2)	(3)	(4)	(5)		
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]		
Marion Bank & Trust PO Box 1288				\$132,998.80		
Selma, AL 36702				SECURED VALUE: \$506,461.50		
Marion Bank & Trust PO Box 510 Marion, AL 36756				\$20,000.00		
Varsity Spirit c/o ZarZaur Attorneys PO Box 11366 Birmingham, AL 35202				\$8,554.00		
Sunburst Indian River Citrus 4960 Meadowview Brook RD Birmingham, AL 35242				\$4,600.00		
Abeka Books				\$4,204.00		

\$3,396.00

Jones Oil Co.

1627 West Highland Ave. Selma, AL 36701

In re	West Alabama Education, Inc.	Case No.	
	Debtor	Chapter	11

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Simplex Grinnell 1281 Newell Parkway Montgomery, AL 36110				\$3,396.00
INTERNAL REVENUE SERVICE 801 TOM MARTIN DR-RM 126 BIRMINGHAM, AL 35211 ATTN: BANKRUPTCY MAIL CK				\$1,803.00
Purdie & Sons PO Box 743 Selma, AL 36701				\$1,485.00
Wood Fruitticher PO Box 2153 Birmingham AL 35287-3471				\$1,433.00
Kelly's River City Cash & Carry 141 Felix RD PO Box 710 Selma, AL 36701				\$1,117.00

\$855.00

PO Box 6000

Burlington NC 27216-6000

In re	West Alabama Education, Inc.	Case No.	
	Debtor	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Advanced Heating and Air 554 Hoggle Rd Selma, AL 36701				\$848.00
Benjamin & Williams 5485 Expressway Drive NO Holtsville, NY 11742				\$798.64
Olympia Sporting Goods 4367 Atlanta HWY Montgomery, AL 36109				\$780.00
C. Drott & Associates, LLC c/o Readers Digest PO Box 4923 Shreveport LA 71134-0923				\$775.00
US Beverage, INC 844 Lagoon Commercial Boulevard Montgomery, AL 36117				\$678.00
Carolina Bilogical Suppy Co				\$603.00

In re West Alabama Education, Inc.		Case No.	
	Debtor	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)

Name of creditor and complete mailing address including zip code (2)

Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted

(3)

Nature of claim (trade debt, bank loan, government contract, etc.) (4)

Indicate if claim is contingent, unliquidated, disputed or subject to setoff (5)

Amount of claim [if secured also state value of security]

Boosters PO BOX 70156 Montgomery, AL 36107

Technology Capital, LLP 130 Wildwood Parkway

Suite 108 # 331 Birmingham AL 35209-0129 \$506.00

\$507.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Carl V. Rawls, President, Board of Directors of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing
list and that it is true and correct to the best of my information and belief.

Date: 5/14/2009 Signature:	s/ Carl V. Rawls
-----------------------------------	------------------

Carl V. Rawls ,President, Board of Directors

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

United States Bankruptcy Court Middle District of Alabama

In re West Alabama Education, Inc.

Debtor.	Chapter 11
STATEMEN	T OF CORPORATE OWNERSHIP
Comes now West Alabama Education , In 7007.1 state as follows:	c. (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and
X All corporations that directly or ind are listed below:	rectly own 10% or more of any class of the corporation's equity interest
Owner None	% of Shares Owned
OR,	
There are no entities to report.	

By/s/ Lewis B. Hickman, Jr.

LEWIS B. HICKMAN, JR

Signature of Attorney

Counsel for West Alabama Education, Inc.

Case No.

Bar no.: HIC004

Address.: LEWIS B HICKMAN JR

915 SOUTH HULL ST MONTGOMERY, AL 36104

Telephone No.: **334-264-1441** Fax No.: **334-264-0519**

E-mail address: HICKMAN623@KNOLOGY.NET

UNITED STATES BANKRUPTCY COURT Middle District of Alabama

In re: West Alabama Education, Inc.

Case No.	

Chapter 11

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.) PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS: 0.00 1. Gross Income For 12 Months Prior to Filing: PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME: 2. Gross Monthly Income: 0.00 PART C - ESTIMATED FUTURE MONTHLY EXPENSES: 0.00 3. Net Employee Payroll (Other Than Debtor) 4. Payroll Taxes 0.00 5. Unemployment Taxes 0.00 6. Worker's Compensation 0.00 7. Other Taxes 0.00 8. Inventory Purchases (Including raw materials) 0.00 9. Purchase of Feed/Fertilizer/Seed/Spray 0.00 10. Rent (Other than debtor's principal residence) 0.00 11. Utilities 0.00 12. Office Expenses and Supplies 0.00 13. Repairs and Maintenance 0.00 14. Vehicle Expenses 0.00 15. Travel and Entertainment 0.00 0.00 16. Equipment Rental and Leases 0.00 17. Legal/Accounting/Other Professional Fees 18. Insurance 0.00 19. Employee Benefits (e.g., pension, medical, etc.) 0.00 20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify): None 21. Other (Specify): None 0.00 22. Total Monthly Expenses (Add items 3 - 21) PART D - ESTIMATED AVERAGE NET MONTHLY INCOME: 23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2) 0.00