

United States Bankruptcy Court
Middle District of Alabama

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): RPM Financial, LLC
Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):
All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-2090025
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 4805 SWEETWATER RD Highland Home, AL ZIP Code 36041
Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: Crenshaw
County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP Code
Mailing Address of Joint Debtor (if different from street address): ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box)
Nature of Business (Check one box)
Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)
Nature of Debts (Check one box)
Filing Fee (Check one box)
Chapter 11 Debtors

Filing Fee (Check one box)
Full Filing Fee attached
Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.
Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.

Chapter 11 Debtors
Check one box:
Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).
Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).
Check if:
Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).
Check all applicable boxes:
A plan is being filed with this petition.
Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information
Debtor estimates that funds will be available for distribution to unsecured creditors.
Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.
Estimated Number of Creditors
Estimated Assets
Estimated Liabilities

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): RPM Financial, LLC
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
RPM Financial, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ George W. Thomas
Signature of Attorney for Debtor(s)

George W. Thomas ASB-0629-O68G
Printed Name of Attorney for Debtor(s)

Kaufman Gilpin McKenzie Thomas Weiss, PC
Firm Name

P. O. Box 4540
Montgomery, AL 36103-4540

Address

Email: gthomas@kgmlegal.com

334-244-1111 Fax: 334-244-1969

Telephone Number

March 2, 2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ K. Raymond McCullough
Signature of Authorized Individual

K. Raymond McCullough
Printed Name of Authorized Individual

Manager
Title of Authorized Individual

March 2, 2011

Date

**United States Bankruptcy Court
Middle District of Alabama**

In re RPM Financial, LLC

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
City of Cuthbert, City Clerk PO Box 100 Cuthbert, GA 39840	City of Cuthbert, City Clerk PO Box 100 Cuthbert, GA 39840	tax		602.60
Dale Co. Rev. Comm., Eleanor Outlaw PO Box 267 Ozark, AL 36361	Dale Co., Rev. Comm, Eleanor Outlaw PO Box 267 Ozark, AL 36361			10,556.32
Debra B. Crews, Revenue Commissioner 700 Court Square Greenville, AL 36037	Debra B. Crews, Revenue Commissioner 700 Court Square Greenville, AL 36037			6,060.79
Janet Buskey, Revenue Commissioner PO Box 1667 Montgomery, AL 36102-1667	Janet Buskey, Revenue Commissioner PO Box 1667 Montgomery, AL 36102-1667			17,537.25
Janet Holley, Escambia Co. Tax Collector PO Box 1312 Pensacola, FL 32591-1312	Janet Holley, Escambia Co. Tax Collector PO Box 1312 Pensacola, FL 32591-1312			1,269.18
Jimmy Bell, Conecuh Co. Rev. Comm. PO Box 533 Evergreen, AL 36401	Jimmy Bell, Conecuh Co. Rev. Commissione PO Box 533 Evergreen, AL 36401	tax		3,076.30
Marathon Capital, Inc 1250 Hutson Drive Mobile, AL 36609	Marathon Capital, Inc 1250 Hutson Drive Mobile, AL 36609	Rent		1.00
Marshall Williams, III 303 East Broad Street Eufaula, AL 36027	Marshall J. Williams III 303 East Broad Street Eufaula, AL 36027	tax		3,983.83
Randolph County Tax Collector PO Box 323 Cuthbert, GA 39840	Randolph County Tax Collector PO Box 323 Cuthbert, GA 39840	tax		2,327.06
Roslyn Smith PO Box 186 Hayneville, AL 36040	Roslyn Smith PO Box 186 Hayneville, AL 36040	tax		4,984.30

B4 (Official Form 4) (12/07) - Cont.
 In re **RPM Financial, LLC**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Sherry D. McSwean PO Box 208 Hayneville, AL 36040	Sherry D. McSwean PO Box 208 Hayneville, AL 36040			13,672.51
Stan Colie Nichols PO Box 7100 Milton, FL 32572-7100	Stan Colie Nichols PO Box 7100 Milton, FL 32572-7100			7,031.16
T. T. Ray Revenue Commissioner 218 North Court Street Prattville, AL 36067	T. T. Ray Revenue Commissioner 218 North Court Street Prattville, AL 36067			16,301.66
Wm. Mike Harper PO Box 1147 Wetumpka, AL 36092	Wm. Mike Harper PO Box 1147 Wetumpka, AL 36092			19,320.51

**DECLARATION UNDER PENALTY OF PERJURY
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 2, 2011

Signature /s/ K. Raymond McCullough
K. Raymond McCullough
 Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

RPM Financial, LLC
4805 SWEETWATER RD
Highland Home, AL 36041

Bulk Material
3805 Sweetwater Road
Highland Home, AL 36041

City of Cuthbert, City Clerk
PO Box 100
Cuthbert, GA 39840

Dale Co. Rev. Comm., Eleanor Outlaw
PO Box 267
Ozark, AL 36361

Debra B. Crews, Revenue Commissioner
700 Court Square
Greenville, AL 36037

Hi-Ridge Transport
3805 Sweetwater Road
Highland Home, AL 36041

Janet Buskey, Revenue Commissioner
PO Box 1667
Montgomery, AL 36102-1667

Janet Holley, Escambia Co. Tax Collector
PO Box 1312
Pensacola, FL 32591-1312

Jimmy Bell, Conecuh Co. Rev. Comm.
PO Box 533
Evergreen, AL 36401

Marathon Capital, Inc
1250 Hutson Drive
Mobile, AL 36609

Marshall Williams, III
303 East Broad Street
Eufaula, AL 36027

Randolph County Tax Collector
PO Box 323
Cuthbert, GA 39840

Roslyn Smith
PO Box 186
Hayneville, AL 36040

Sherry D. McSwean
PO Box 208
Hayneville, AL 36040

Stan Colie Nichols
PO Box 7100
Milton, FL 32572-7100

T. T. Ray Revenue Commissioner
218 North Court Street
Prattville, AL 36067

Wm. Mike Harper
PO Box 1147
Wetumpka, AL 36092