

**United States Bankruptcy Court
Middle District of Alabama**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Wilhite Enterprises, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-1137409	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 3321 Lee Road 54 Opelika, AL ZIP Code 36804	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: Lee	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP Code	Mailing Address of Joint Debtor (if different from street address): ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above): 3321 Lee Road 54 Opelika, AL 36804	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Wilhite Enterprises, Inc.
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Wilhite Enterprises, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Michael A. Fritz, Sr
Signature of Attorney for Debtor(s)

Michael A. Fritz, Sr ASB 5814 Z56M
Printed Name of Attorney for Debtor(s)

Fritz Hughes & Hill, LLC
Firm Name

1784 Taliaferro Trail
Suite A
Montgomery, AL 36117

Address

Email: bankruptcy@fritzandhughes.com
(334) 215-4422 Fax: (334) 215-4424

Telephone Number

June 21, 2011
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Terry Wilhite
Signature of Authorized Individual

Terry Wilhite
Printed Name of Authorized Individual

Title of Authorized Individual

June 21, 2011
Date

Date

**United States Bankruptcy Court
Middle District of Alabama**

In re Wilhite Enterprises, Inc.

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
3-D Financial Services PO Box 369 McCloud, OK 74851	3-D Financial Services PO Box 369 McCloud, OK 74851			2,300.00
Alabama Department of Revenue 50 North Ripley Montgomery, AL 36132	Alabama Department of Revenue 50 North Ripley Montgomery, AL 36132			6,183.35
Alabama Precast & Pipe Supply, Inc C/O Phillip Thompson 611 East Glenn Avenue Auburn, AL 36831	Alabama Precast & Pipe Supply, Inc C/O Phillip Thompson 611 East Glenn Avenue Auburn, AL 36831			34,559.35
Bankcorp South P.O. Box 970 Opelika, AL 36803	Bankcorp South P.O. Box 970 Opelika, AL 36803	Blanket Lein on Equipment		115,229.06
Christian Testing Laboratories, Inc PO Box 3218 Montgomery, AL 36109	Christian Testing Laboratories, Inc PO Box 3218 Montgomery, AL 36109			2,999.00
City of Opelika/Light Power Department P.O. Box 390 Opelika, AL 36803	City of Opelika/Light Power Department P.O. Box 390 Opelika, AL 36803			4,028.79
Ferguson Waterworks	Ferguson Waterworks			1,236.34
Gorman-Rupp Pumps PO Box 1217 Mansfield, OH 44901-1217	Gorman-Rupp Pumps PO Box 1217 Mansfield, OH 44901-1217			6,032.78
Hartford One Hartford Plaza Hartford, CT 06155	Hartford One Hartford Plaza Hartford, CT 06155			812,039.00
IRS PO Box 9941 Stop 5300 Ogden, UT 84409-0941	IRS PO Box 9941 Stop 5300 Ogden, UT 84409-0941			7,506.41

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
IRS P.O. Box 9941 Stop 5300 Ogden, UT 84409-0941	IRS P.O. Box 9941 Stop 5300 Ogden, UT 84409-0941			6,774.20
IRS P.O. Box 9941 Stop 5300 Ogden, UT 84409-0941	IRS P.O. Box 9941 Stop 5300 Ogden, UT 84409-0941			3,408.20
K & B Oil Supply 1405 1st Avenue Opelika, AL 36801	K & B Oil Supply 1405 1st Avenue Opelika, AL 36801			31,255.92
Martin Marietta Materials, Inc c/o Parnell and Crum P.O. Box 2189 Montgomery, AL 36102	Martin Marietta Materials, Inc c/o Parnell and Crum P.O. Box 2189 Montgomery, AL 36102	Garnishment		3,189.22
MSC Waterworks 7025 Northwinds Dr. NW Concord, NC 28027	MSC Waterworks 7025 Northwinds Dr. NW Concord, NC 28027			21,170.32
Precision Surveying, LLC PO Box 58 Auburn, AL 36831	Precision Surveying, LLC PO Box 58 Auburn, AL 36831			12,336.57
Thompson Supply Co, Inc PO Box 2860 Opelika, AL 36803-2860	Thompson Supply Co, Inc PO Box 2860 Opelika, AL 36803-2860			2,826.98
Tommy Eden Capell and Howard P.O. Box 2069 Montgomery, AL 36102	Tommy Eden Capell and Howard P.O. Box 2069 Montgomery, AL 36102			5,200.00
Verizon Wireless Bankruptcy P.O Box 3397 Bloomington, IL 61702	Verizon Wireless Bankruptcy P.O Box 3397 Bloomington, IL 61702			2,306.26
Wilhite Traile & Auto Sales 2124 Fredrick Road Opelika, AL 36801	Wilhite Traile & Auto Sales 2124 Fredrick Road Opelika, AL 36801			3,111.20

**DECLARATION UNDER PENALTY OF PERJURY
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the _____ of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date June 21, 2011

Signature /s/ Terry Wilhite
 Terry Wilhite

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Middle District of Alabama**

In re Wilhite Enterprises, Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>10,000.00</u>
Prior to the filing of this statement I have received	\$	<u>0.00</u>
Balance Due	\$	<u>10,000.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: June 21, 2011

/s/ Michael A. Fritz, Sr
Michael A. Fritz, Sr
Fritz Hughes & Hill, LLC
1784 Taliaferro Trail
Suite A
Montgomery, AL 36117
(334) 215-4422 Fax: (334) 215-4424
bankruptcy@fritzandhughes.com

Wilhite Enterprises, Inc.
3321 Lee Road 54
Opelika, AL 36804

3-D Financial Services
PO Box 369
McLoud, OK 74851

Advanced Disposal
P.O. Box 781150
Tallassee, AL 36078

Alabama Department of Revenue
50 North Ripley
Montgomery, AL 36132

Alabama Precast & Pipe Supply, Inc
C/O Phillip Thompson
611 East Glenn Avenue
Auburn, AL 36831

Allstate Imaging, Inc.
21621 Nordhoff Street
Chatsworth, CA 91311

Bankcorp South
P.O. Box 970
Opelika, AL 36803

Caterpillar Financial Services Corp
P.O. Box 340001
Nashville, TN 37203

Christian Testing Laboratories, Inc
PO Box 3218
Montgomery, AL 36109

City of Opelika/Light Power Department
P.O. Box 390
Opelika, AL 36803

Donald Clay
c/o Charles Ingram Jr.
P.O. Box 229
Opelika, AL 36803

Ferguson Waterworks

Ford Credit
P.O. Box 650575
Dallas, TX 75265

Gorman-Rupp Pumps
PO Box 1217
Mansfield, OH 44901-1217

Hartford
One Hartford Plaza
Hartford, CT 06155

IRS
P.O. Box 9941
Stop 5300
Ogden, UT 84409-0941

IRS
PO Box 9941
Stop 5300
Ogden, UT 84409-0941

IRS - U.S. Attorney Office
c/o Rand Neeley
P.O. Box 197
Montgomery, AL 36101

K & B Oil Supply
1405 1st Avenue
Opelika, AL 36801

Lowe's
P.O. Box 530914
Atlanta, GA 30353

Martin Marietta Materials, Inc
c/o Parnell and Crum
P.O. Box 2189
Montgomery, AL 36102

MSC Waterworks
7025 Northwinds Dr. NW
Concord, NC 28027

Precision Surveying, LLC
PO Box 58
Auburn, AL 36831

The Clayton Record
PO Box 69
Montgomery, AL 36106

The Valley Times
PO Box 850
Lanett, AL 36863-0850

Thompson Supply Co, Inc
PO Box 2860
Opelika, AL 36803-2860

Tommy Eden
Capell and Howard
P.O. Box 2069
Montgomery, AL 36102

Verizon Wireless Bankruptcy
P.O Box 3397
Bloomington, IL 61702

Wilhite Traile& Auto Sales
2124 Fredrick Road
Opelika, AL 36801

Yellow-Pages-USA
225 Franklin Street
26th Floor
Boston, MA 02110

**United States Bankruptcy Court
Middle District of Alabama**

In re Wilhite Enterprises, Inc.

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Wilhite Enterprises, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

June 21, 2011

Date

/s/ Michael A. Fritz, Sr

Michael A. Fritz, Sr

Signature of Attorney or Litigant

Counsel for Wilhite Enterprises, Inc.

Fritz Hughes & Hill, LLC

1784 Taliaferro Trail

Suite A

Montgomery, AL 36117

(334) 215-4422 Fax:(334) 215-4424

bankruptcy@fritzandhughes.com