

United States Bankruptcy Court Middle District of Alabama	Voluntary Petition
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Name of Debtor (if individual, enter Last, First, Middle): Southeastern Stud And Components, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all): 63-1221538	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, State & Zip Code): 4542 Baldwin Avenue Montgomery, AL	Street Address of Joint Debtor (No. & Street, City, State & Zip Code):
ZIPCODE 36108	ZIPCODE
County of Residence or of the Principal Place of Business: Montgomery	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address)	Mailing Address of Joint Debtor (if different from street address):
ZIPCODE	ZIPCODE
Location of Principal Assets of Business Debtor (if different from street address above):	
ZIPCODE	

<p>Type of Debtor (Form of Organization) (Check one box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p> <hr/> <p style="text-align: center;">Chapter 15 Debtor</p> <p>Country of debtor's center of main interests: _____</p> <p>Each country in which a foreign proceeding by, regarding, or against debtor is pending: _____</p>	<p>Nature of Business (Check one box.)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p> <hr/> <p style="text-align: center;">Tax-Exempt Entity (Check box, if applicable.)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</p>	<p>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <hr/> <p style="text-align: center;">Nature of Debts (Check one box.)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
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<p>Filing Fee (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p style="text-align: center;">Chapter 11 Debtors</p> <p>Check one box:</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter).</p> <hr/> <p>Check all applicable boxes:</p> <p><input type="checkbox"/> A plan is being filed with this petition</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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<p>Statistical/Administrative Information</p> <p><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p>	<p>THIS SPACE IS FOR COURT USE ONLY</p>
<p>Estimated Number of Creditors</p> <p><input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000</p>	
<p>Estimated Assets</p> <p><input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1 million to \$10 million <input type="checkbox"/> \$10 million to \$50 million <input type="checkbox"/> \$50 million to \$100 million <input type="checkbox"/> \$100 million to \$500 million <input type="checkbox"/> \$500,000 to \$1 billion <input type="checkbox"/> More than \$1 billion</p>	
<p>Estimated Liabilities</p> <p><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1 million to \$10 million <input type="checkbox"/> \$10 million to \$50 million <input type="checkbox"/> \$50 million to \$100 million <input type="checkbox"/> \$100 million to \$500 million <input type="checkbox"/> \$500,000 to \$1 billion <input type="checkbox"/> More than \$1 billion</p>	

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Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Southeastern Stud And Components, Inc.
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All Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: Middle District Of Alabama	Case Number: 09-30765	Date Filed: 03/23/2009
Location Where Filed: N/A	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: None	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p align="center">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p align="center">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p align="center">X _____ Signature of Attorney for Debtor(s) Date</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.
 No

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:
 Exhibit D also completed and signed by the joint debtor is attached a made a part of this petition.

Information Regarding the Debtor - Venue
(Check any applicable box.)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property
(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

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Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Southeastern Stud And Components, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X _____
Signature of Attorney for Debtor(s)

Lee R. Benton, Esq. ASB-8421-E63L
Benton & Centeno, LLP
2019 Third Avenue North
Birmingham, AL 35203-3301
(205) 278-8000
lbenton@bcattys.com

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Signature

Date
Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Authorized Individual

Eric Lambert
Printed Name of Authorized Individual

President
Title of Authorized Individual

10/24/2014
Date

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UNANIMOUS WRITTEN CONSENT OF
THE SHAREHOLDERS OF
SOUTHEASTERN STUD & COMPONENTS, INC.
IN LIEU OF A SPECIAL MEETING

October 24, 2014

The undersigned, being all of the shareholders (the "Shareholders") of Southeastern Stud & Components, Inc., (the "Corporation"), consent to the following actions taken without a meeting, this instrument to have the same force and effect as if the actions had been taken by unanimous vote at a timely called special meeting of the shareholders of the Corporation.

WHEREAS, pursuant to the Stock Pledge Agreement (the "Stock Pledge") dated October 23, 2013, by Kennon W. Whaley, Sr. ("Whaley"), in favor of The Mill Steel Co., as assigned by The Mill Steel Co. to MSSES Holdings, LLC ("MSSES"), MSSES has the sole and exclusive right to exercise all voting rights with respect to Whaley's shares of capital stock (the "Shares") in the Corporation upon the occurrence of an Event of Default (as defined in the Stock Pledge);

WHEREAS, within the Stock Pledge, Whaley appointed the Lender (as defined in the Assignment) as its true and lawful attorney-in-fact to take any action which Lender may deem necessary to accomplish the purposes of the Stock Pledge;

WHEREAS, Whaley is currently in default under the Stock Pledge, and MSSES is exercising its rights to exercise all voting rights with respect to the Shares pursuant to its appointment as attorney-in-fact for Whaley;

WHEREAS, the Shareholders desire to remove all current members of the board of directors (the "Board of Directors") of the Corporation; and

WHEREAS, the Shareholders desire to establish a Board of Directors of the Corporation comprised of one director and appoint a new director as set forth herein.

NOW, THEREFORE, BE IT RESOLVED, by the Shareholders, that all current members of the Board of Directors of the Corporation be, and each of them hereby is, removed.

RESOLVED FURTHER, by the Shareholders, that the number of members of the Board of Directors of the Corporation be set at one (1).

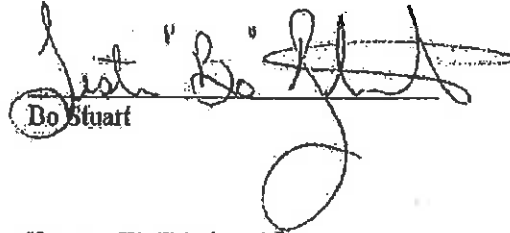
RESOLVED FURTHER, by the Shareholders, that Eric Lambert be, and the same hereby is, elected as the sole member of the Board of Directors of the Corporation, to serve in accordance with the Corporation's Bylaws.

RESOLVED FURTHER, by the Shareholders, that this written consent may be executed in two (2) or more counterparts, each of which shall be an original, but which together shall constitute one and the same agreement, and that faxed or scanned and emailed signatures on this written consent shall be effective as if they were originals.

21936538 v1

IN WITNESS WHEREOF, the undersigned, being all of the shareholders of the Corporation, have executed this Unanimous Consent Action as of the date first set forth above. The Secretary of the Corporation is hereby directed to file this Unanimous Consent Action with the minutes of the proceedings of the Shareholders of the Corporation.

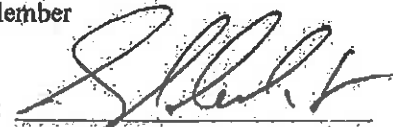
SHAREHOLDERS:


Do Stuart

Kennon W. Whaley, Sr.

By: MSSES Holdings, LLC
His: Attorney-in-fact

By: MS Forming LLC
Its: Sole Member

By: 
Name: Eric Lambert
Its: CFO

UNANIMOUS CONSENT ACTION
OF THE
BOARD OF DIRECTORS
OF
SOUTHEASTERN STUD & COMPONENTS, INC.

The undersigned, being all of the members (the "Directors") of the board of directors of **SOUTHEASTERN STUD & COMPONENTS, INC.** (the "Corporation"), do hereby consent to the following actions on behalf of the Corporation, without a meeting:

WHEREAS, the Directors desire to remove all of the current officers of the Corporation and appoint new officers as set forth herein.

NOW, THEREFORE, BE IT RESOLVED, by the Directors, that all of the current officers of the Corporation be, and each of them hereby is, removed, and that the following individuals are hereby elected as officers to the position set forth opposite his or her name to serve as officers pursuant to the Bylaws of the Corporation:

President – Eric Lambert

Secretary – Eric Lambert

RESOLVED FURTHER, by the Directors, that this written consent may be executed in two (2) or more counterparts, each of which shall be an original, but which together shall constitute one and the same agreement, and that faxed or scanned and emailed signatures on this written consent shall be effective as if they were originals.

[Signature appears on the following page.]

;

**UNANIMOUS WRITTEN CONSENT
IN LIEU OF A SPECIAL MEETING
OF THE BOARD OF DIRECTORS OF
SOUTHEASTERN STUD & COMPONENTS, INC.**

October 24, 2014

The undersigned, being all of the members of the board of directors (the "Board") of Southeastern Stud & Components, Inc., an Alabama corporation (the "Corporation"), hereby consent to taking these actions without a meeting, hereby adopt the following resolutions as the action of the Board of the Corporation in lieu of a meeting, and direct that this written consent be filed with the minutes of the proceedings of the Corporation:

WHEREAS, after considered review of the financial condition of the Corporation, the Board has made the informed determination that it will be in the best interests of the Corporation, its equity security holders and its respective creditors, to take whatever steps as may be necessary to reorganize the affairs of the Corporation in an orderly manner, which reorganization may best be served through a liquidation, including without limitation, to file one or more voluntary petitions (a "Voluntary Petition") for relief under chapter 11 of Title 11 of the United States Code, 11 U.S.C. § 101, et seq. (the "Bankruptcy Code").

NOW, THEREFORE, BE IT RESOLVED, that the Board hereby finds, determines and concludes that it will be in the best interests of the Corporation, its equity security holders and its creditors, to file for chapter 11 relief under the Bankruptcy Code in order to reorganize the debt structure of the Corporation and to take whatever steps are necessary to effectuate the same, including without limitation, filing in the name of and on behalf of the Corporation a Voluntary Petition for relief under chapter 11 of the Bankruptcy Code; and

RESOLVED FURTHER, that the Board hereby finds, determines and concludes that it may be necessary to act in a prompt manner to file a Voluntary Petition under chapter 11 of the Bankruptcy Code on behalf of the Corporation; and

RESOLVED FURTHER, that the Board hereby finds, determines and concludes that it is desirable to authorize the President of the Corporation, Eric Lambert (the "Authorized Officer"), to file the Voluntary Petitions on behalf of and in the name of the Corporation, and to take whatever steps are necessary to reorganize the Corporation under chapter 11 of the Bankruptcy Code; and

RESOLVED FURTHER, that the Authorized Officer is hereby authorized and empowered, but not directed, to execute the Voluntary Petitions on behalf of and in the name of the Corporation and to take such other actions at such time as it deems necessary, appropriate or desirable to cause the filing of the Voluntary Petitions for and on behalf of the Corporation, including depositing the executed Voluntary Petitions and such other necessary documents and papers in custody of the firm of Benton & Centeno, L.L.P. ("Benton") to be held in trust until such time as the Authorized Officer instructs Benton, either orally or in writing, to file the Voluntary Petitions and such other necessary documents and papers; and

21959488 v2

RESOLVED FURTHER, that the Authorized Officer is hereby authorized and empowered, but not directed, to execute, verify and file such papers as may be necessary, appropriate or desirable under chapter 11 of the Bankruptcy Code, and to take any and all actions necessary or proper therein to retain and compensate Benton as legal counsel for the filing of the Voluntary Petitions, and representation of the Corporation in such bankruptcy case, and to arrange for the retention and compensation of Benton; and

RESOLVED FURTHER, that, with respect to all banks (each a "Bank") where the Corporation maintains a bank account including, without limitation, Sterling Bank, Trey Lee Brooks is hereby appointed as the authorized signatory of the Corporation and is hereby authorized from time to time: (i) to withdraw upon a written check, draft, note or order on behalf of the Corporation funds of the Corporation as are on deposit with each Bank; and (ii) to engage in any and all other dealings, authorizations, actions and transactions with each Bank, including the following of oral instructions, it being the intention of the Corporation that each Bank may rely on the instructions of Trey Lee Brooks as to all matters pertaining to the Corporation without further investigation, authorization or inquiry; and

RESOLVED FURTHER, that any and all prior authorizations issued to or for the benefit of any Bank are hereby revoked and the Bank shall be required to rely exclusively on authorizations from Trey Lee Brooks in all further dealings; and

RESOLVED FURTHER, that the Authorized Officer is hereby authorized, empowered, but not directed, to take such other actions and to deliver and file on behalf of the Corporation such other documents, agreements or certificates as may be necessary, appropriate or desirable in order to consummate the actions described in or contemplated by the foregoing resolutions.

[SIGNATURES ON FOLLOWING PAGE]

WITNESS the consent of all of the members of the Board of the Corporation, who by his signature: (i) waives all notice of a meeting and the holding of a meeting of the Board of the Corporation to act upon said resolutions, (ii) casts his affirmative vote for adoption of the resolutions set forth herein, effective as of the date first set forth above, and (iii) hereby directs that this Written Consent Action be inserted in the Minute Book of the Corporation. The undersigned further consents that a facsimile/email copy of this originally executed Written Consent Action shall be equally effective as the original for purposes of record keeping in the Corporation's minute book.

BOARD:

A handwritten signature in black ink, appearing to read "Eric Lambert", written over a horizontal line.

Eric Lambert

STOCK PLEDGE AGREEMENT
(Southeastern Stud & Components, Inc.)

THIS STOCK PLEDGE AGREEMENT (this "Agreement"), dated as of the 23rd day of October, 2013, from **KENNON W. WHALEY, SR.**, a resident of the State of Alabama (the "Pledgor"), in favor of **THE MILL STEEL CO.**, a Michigan corporation (the "Lender").

WITNESSETH:

WHEREAS, Lender, Mill Steel Birmingham, LLC (together with Lender, the "Lenders") and Southeastern Stud & Components, Inc., Dixieland Metals of Alabama LLC, J&S Investments, L.L.C., K2 Enterprises, L.L.C., Mid-South Steel LLC and Southeastern Stud, LLC (collectively, the "Obligors") are parties to that certain Credit and Security Agreement (the "Credit Agreement") of even date herewith, which such Credit Agreement evidences a certain credit by Lenders to Obligors as more particularly set forth therein.

WHEREAS, as one of the conditions to the Credit Agreement, Lenders have required that Pledgor grant to Lender a security interest in all his shares of stock in Southeastern Stud & Components, Inc., an Alabama corporation (the "Pledged Company") to further secure all Obligations of Pledgor and the other Obligors.

WHEREAS, to satisfy such requirement for the Credit Agreement, Pledgor desires to enter into this Agreement.

AGREEMENT

NOW THEREFORE, in consideration of the foregoing recitals and other good and valuable consideration, Pledgor and Lender hereby agree as follows:

SECTION 1. Definitions. Capitalized terms used herein and not otherwise defined shall have the meanings given to such terms in the Credit Agreement.

SECTION 2. Pledge. As security for the payment or performance, as the case may be, of the Obligations (as defined in the Credit Agreement), Pledgor hereby creates, assigns, hypothecates, pledges and grants to Lender, its successors and assigns, for the benefit of Lender, their respective successors and assigns, a security interest in all of Pledgor's right, title and interest in and to the following property or interest in property of Pledgor, whether now owned or hereafter acquired or arising (the "Collateral"):

(a) all of the shares of capital stock of the Pledged Company (such shares of capital stock as of the date hereof being identified on Exhibit A of this Agreement) and any shares of any class of capital stock of the Pledged Company (the "Pledged Stock") that are obtained directly or indirectly in the future by Pledgor;

(b) all other property that may be delivered to and held by Lender pursuant to the terms hereof;

(c) subject to Section 5 below, all payments of principal or interest, cash, other securities, monies, instruments and other property and assets from time to time received, receivable or otherwise distributed, including, without limitation, all dividends and distributions, in respect of, in exchange for or upon the conversion of the Pledged Stock or property referred to in clause (b) above;

(d) subject to Section 5 below, any and all accounts, contract rights, voting rights, privileges and general intangibles arising out of, derived from or associated with, the Pledged Stock and the Collateral described in (b) and (c) above; and

(e) all replacements, substitutions, additions, accessions, products and proceeds of any and all of the foregoing Collateral.

Certificates for the shares of capital stock of the Pledged Company comprising the Pledged Stock are being delivered contemporaneously herewith to Lender for the benefit of Lender. Upon delivery to Lender, (a) the Pledged Stock and any other securities now or hereafter included in the Collateral shall be accompanied by stock powers duly executed in blank or other instruments of transfer satisfactory to Lender and sufficient to transfer title thereto to Lender or its nominees, and by such other instruments and documents as Lender may reasonably request, and (b) all other property comprising part of the Collateral shall be accompanied by proper instruments of assignment duly executed by Pledgor and such other instruments or documents as Lender may request.

TO HAVE AND TO HOLD the Collateral, together with all right, title, interest, powers, privileges and preferences pertaining or incidental thereto, unto Lender, its successors and assigns, for the benefit of Lender and their respective successors and assigns, forever; subject, however, to the terms, covenants and conditions hereinafter set forth.

SECTION 3. Security for Obligations. This Agreement secures (a) the due and punctual payment of all **Obligations** pursuant to the Credit Agreement and any agreement or transaction arising thereunder, whether for principal, interest, fees, expenses or otherwise, (b) the due and punctual performance of all obligations of Pledgor under this Agreement, and (c) the payment of all costs and expenses incurred by Lender in the collection of the **Obligations**. Pledgor agrees to keep at all times accurate and complete accounting records with respect to the Collateral, including, but not limited to, a record of all payments and proceeds received.

SECTION 4. Registration in Nominee Name; Denominations. Lender shall have the right to hold the Pledged Stock in the name of Pledgor, endorsed or assigned in blank or in favor of Lender or the name of its nominee. Pledgor will promptly give to Lender copies of any notices or other communications received by Pledgor with respect to Pledged Stock registered in Pledgor's name. Lender shall at all times have the right, after the occurrence and during the continuation of an Event of Default (as defined in the Credit Agreement), to exchange the certificates representing Pledged Stock for certificates (a) of smaller or larger denominations for any purpose consistent with this Agreement or (b) registered in its name or the name of its nominee.

SECTION 5. Voting Rights; Dividends and Interest; etc.

(a) Unless and until an Event of Default shall have occurred and be continuing:

(i) Pledgor shall be entitled to exercise any and all voting and/or other consensual rights and powers accruing to an owner of the Pledged Stock or any part thereof for any purpose consistent with the terms of this Agreement or the Credit Agreement;

(ii) Lender shall execute and deliver to Pledgor or cause to be executed and delivered to Pledgor, all such proxies, powers of attorney, and other instruments as Pledgor may reasonably request for the purpose of enabling Pledgor to exercise the voting and/or consensual rights and powers that Pledgor is entitled to exercise pursuant to subparagraph (i) above; and

(iii) Pledgor shall be entitled to receive and retain any and all cash dividends paid on the Pledged Stock. Pledgor acknowledges that all such dividends are to be used exclusively for payment to Lender of the Obligations and for no other purpose.

(b) Upon the occurrence and during the continuance of an Event of Default, all rights of Pledgor to exercise the voting and consensual rights and powers that Pledgor is entitled to exercise pursuant to subparagraph (a)(i) of this Section 5 and the right to receive and retain cash dividends shall cease, and all such rights shall thereupon become vested in Lender on behalf of Lender which shall have the sole and exclusive right and authority to exercise such voting and consensual rights and powers and to receive and retain such dividends, which shall be applied against the Obligations in accordance with Section 7.

SECTION 6. Further Assurances.

(a) Pledgor agrees that from time to time, at the expense of Pledgor, Pledgor will promptly execute, acknowledge, deliver and cause to be duly filed all further instruments and documents, and take all further action, that may be necessary or desirable, or that Lender may reasonably request, in order to perfect and protect any security interest granted or purported to be granted hereby or to enable Lender or any of Lender to exercise and enforce the rights and remedies hereunder with respect to any Collateral.

(b) Pledgor hereby authorizes Lender to file one or more financing or continuation statements, and amendments thereto, or other documents for the purpose of perfecting, confirming, continuing, enforcing or protecting the security interest in the Collateral and authorizes Lender to sign and execute any and all of the foregoing in the name and or behalf of Pledgor if the source requires such signature of Pledgor.

(c) Pledgor will furnish to Lender from time to time statements and schedules further identifying and describing the Collateral and such other reports in connection with the Collateral as Lender or either of Lender may reasonably request, all in reasonable detail.

(d) Pledgor agrees promptly to notify Lender of any change in its name, the location of its residence or the location where it keeps its records relating to the Collateral.

(e) Pledgor shall, at its own cost and expense, take any and all actions necessary to defend title to the Collateral against all Persons and to defend the security interest of Lender and Lender in the Collateral, and the priority thereof, against any adverse mortgage, pledge, security interest, Lien, charge or other encumbrance of any nature whatsoever.

SECTION 7. Remedies. Upon the occurrence and during the continuance of an Event of Default:

(a) Lender may sell the Collateral, or any part thereof, at public or private sale or at any broker's board or on any securities exchange, for cash, upon credit or for future delivery as Lender shall deem appropriate. Lender shall be authorized at such sale (if it deems advisable to do so) to restrict the prospective bidders or purchasers to persons who will represent and agree that they are purchasing the Collateral for their own account and not with a view to the distribution or sale thereof. Upon consummation of any such sale, Lender shall have the right to assign, transfer and deliver to the purchaser or purchasers thereof the Collateral so sold. Pledgor agrees that at least ten (10) days notice to Pledgor of the time and place of any public sale or the time after which any private sale is to be made shall constitute reasonable notification. Lender shall not be obligated to make any sale of Collateral regardless of notice of sale having been given. Lender may adjourn any public or private sale from time to time by announcement at the time and place fixed therefor, and such sale may, without further notice, be made at the time and place to which it was so adjourned. At any such sale, the Collateral, or portion thereof, to be sold may be sold in one lot as an entirety or in separate parcels, as Lender may (in its sole and absolute discretion) determine. In case any sale of all or any part of the Collateral is made on credit or for future delivery, the Collateral so sold may be retained by Lender until the sale price is paid by the purchaser or purchasers thereof, but Lender shall not incur any liability in case any such purchaser or purchasers shall fail to take up and pay for the Collateral so sold and, in case of any such failure, such Collateral may be sold again upon like notice. At any public sale made pursuant to this Section, any Lender may bid for or purchase, free (to the extent permitted by law) from any right of redemption, stay or appraisal on the part of Pledgor (all said rights being also hereby waived and released to the extent permitted by law), the Collateral or any part thereof offered for sale and may make payment on account thereof by using any claim then due and payable to such Lender from Pledgor as a credit against the purchase price, and such Lender may, upon compliance with the terms of sale, hold, retain and dispose of such property without further accountability of Pledgor therefor. For purposes hereof, a written agreement to purchase the Collateral or any portion thereof shall be treated as a sale thereof and Lender shall be free to carry out such sale pursuant to such agreement, and Pledgor shall not be entitled to the return of the Collateral or any portion thereof subject thereto, notwithstanding the fact that after Lender shall have entered into such an agreement all Events of Default shall have been remedied and the Obligations paid in full. As an alternative to exercising the power of sale herein conferred upon it, Lender may proceed by a suit or suits at law or in equity to foreclose this Agreement and to sell the Collateral or any portion thereof pursuant to a judgment or decree of a court or courts having competent jurisdiction or pursuant to a proceeding by a court-appointed receiver.

(b) Without limiting the foregoing, Lender shall have the rights and remedies of a secured party under the Uniform Commercial Code in addition to the rights and remedies provided herein.

(c) Lender shall apply the proceeds of any collection or sale of the Collateral as follows:

FIRST, to the payment of all reasonable costs and expenses incurred by Lender and Lender in connection with such collection or sale or otherwise in connection with this Agreement, or any of the obligations of the Obligors under the Credit Agreement or any agreement or transaction arising thereunder, including, but not limited to, all court costs and the reasonable fees and expenses of its agents and legal counsel, the repayment of all advances made by Lender or Lender on behalf of Pledgor and any other costs or expenses incurred in connection with the exercise of any right or remedy hereunder;

SECOND, to the payment in full of all Obligations to Lender; and

THIRD, to Pledgor, its successors or assigns, or as a court of competent jurisdiction may otherwise direct.

Lender shall have absolute discretion as to the application of any such proceeds, moneys or balances in accordance with this Agreement. Upon any sale of the Collateral by Lender (including, without limitation, pursuant to a power of sale granted by statute or under a judicial proceeding), the receipt of Lender or of the officer making the sale shall be a sufficient discharge to the purchaser or purchasers of the Collateral so sold and such purchaser or purchasers shall not be obligated to see to the application of any part of the purchase money paid over to Lender or such officer or be answerable in any way for the misapplication thereof.

SECTION 8. Security Interest Absolute. All rights of Lender and security interests hereunder, and all obligations of Pledgor hereunder, shall be absolute and unconditional, irrespective of:

(a) any lack of validity or enforceability of the Credit Agreement or any other agreement or instrument relating thereto;

(b) any change in the time, manner or place of payment of, or in any other term of, all or any of the Obligations or any other amendment or waiver of or any consent to any departure from the Credit Agreement;

(c) any exchange, release or non-perfection of any other collateral, or any release or amendment or waiver of or consent to departure from any guarantee, for all or any of the Obligations; or

(d) any other circumstance which might otherwise constitute a defense available to, or a discharge of, Pledgor in respect of the Obligations or this Agreement.

SECTION 9. Representations and Warranties. Pledgor represents and warrants to Lender and Lender as follows:

(a) except for the security interest granted to Lender on behalf of Lender, Pledgor (i) is and will at all times continue to be the direct, sole legal and beneficial owner of the Pledged Stock, (ii) holds the Collateral free and clear of all liens, (iii) will make no assignment, pledge,

hypothecation or transfer of, or create any other security interest in or lien on, the Collateral and (iv) will cause any and all Collateral, whether for value paid by Pledgor or otherwise to be forthwith deposited with Lender and pledged or assigned hereunder;

(b) Pledgor (i) has good right and legal authority to pledge the Collateral pledged by Pledgor in the manner hereby done or contemplated and (ii) will defend Pledgor's title to or interest in the Collateral against any and all liens, claims and demands of all other Persons who at any time claim any interest in such Collateral.

(c) no consent or approval of any governmental body or regulatory authority or any securities exchange was or is necessary to the validity of the pledge effected hereby;

(d) by virtue of the execution and delivery by Pledgor of this Agreement, when the certificates, instruments or other documents representing or evidencing the Collateral are delivered to Lender on behalf of Lender, Lender will obtain a valid and perfected first lien upon and security interest in such Collateral as security for the payment and performance of the Obligations, prior to all other liens and encumbrances thereon and security interests therein;

(e) the pledge effected hereby is effective to vest in Lender on behalf of Lender the rights of Lender in the Collateral as set forth herein;

(f) The Pledged Stock currently constitutes 100% of the issued and outstanding capital stock of the Pledged Company;

(g) There are no options, warrants or other rights to purchase capital stock of the Pledged Company issued or outstanding, except as has been disclosed to Lender.

All representations and warranties of Pledgor contained in this Agreement shall survive the execution, delivery and performance of this Agreement until the termination of this Agreement pursuant to Section 18.

SECTION 10. Transfers and Other Liens. Pledgor shall not without Lender's consent:

(a) sell, assign (by operation of law or otherwise) or otherwise dispose of any of the Collateral; or

(b) create, assume, incur or suffer to exist any lien, security interest or other charge or encumbrance upon or with respect to any of the Collateral except for the security interests created by this Agreement; or

(c) cause or permit the Pledged Company to issue any additional capital stock.

SECTION 11. Lender Appointed Attorney-in-Fact. Pledgor hereby irrevocably appoints Lender as Pledgor's attorney-in-fact, with full authority in the place and stead of Pledgor and in the name of Pledgor, Lender or otherwise, from time to time, after the occurrence and during the continuance of an Event of Default under any Credit Document in Lender's discretion, to take any action and to execute any instrument which Lender may deem necessary or advisable to accomplish the purposes of this Agreement, including, without limitation:

(a) to ask, demand, collect, sue for, recover, compound, receive and give acquittance and receipts for moneys due and to become due under or in respect of any Collateral;

(b) to receive, endorse, and collect any drafts or other instruments, documents and chattel paper, in connection with clause (a) above; and

(c) to file any claims or take any action or institute any proceedings which Lender may deem necessary or desirable for the collection of any of the Collateral or otherwise to enforce the rights of Lender with respect to any of the Collateral.

It is understood and agreed that the appointment of Lender as Pledgor's attorney-in-fact is coupled with an interest and is irrevocable.

SECTION 12. Lender May Perform. If Pledgor fails to perform any agreement contained herein, Lender may itself perform, or cause performance of, such agreement, and the reasonable expenses of Lender incurred in connection therewith, including reasonable attorneys' fees, shall be payable by Pledgor to Lender on demand.

SECTION 13. Lender's Duties. The powers conferred on Lender hereunder are solely to protect Lender's interests in the Collateral and shall not impose any duty upon it to exercise any such powers. Except for the safe custody of any Collateral in its possession and the accounting for moneys actually received by it hereunder, Lender shall have no duty as to any Collateral or as to the taking of any necessary steps to preserve rights against prior parties or any other rights pertaining to any Collateral.

SECTION 14. Indemnity and Expenses.

(a) Pledgor agrees to indemnify Lender and Lender from and against any and all claims, losses and liabilities growing out of or resulting from this Agreement (including, without limitation, enforcement of this Agreement), except claims, losses or liabilities resulting from Lender's gross negligence or willful misconduct.

(b) Pledgor will upon demand pay to Lender the amount of any and all reasonable expenses, including the reasonable fees and disbursements of independent legal counsel and of any experts and agents, which Lender may incur in connection with (i) the administration of this Agreement after the occurrence of an Event of Default, (ii) the custody, preservation, use or operation of, or the sale of, collection from, or other realization upon, any of the Collateral in accordance with the terms of this Agreement, (iii) the exercise, collection or enforcement of any of the rights of Lender hereunder and (iv) the failure by Pledgor to perform or observe any of the provisions hereof.

SECTION 15. Securities Act, etc. In view of the position of Pledgor in relation to the Pledged Stock, or because of other present or future circumstances, a question may arise under the Securities Act of 1933, as now or hereafter in effect, or any similar statute hereafter enacted analogous in purpose or effect (such Act and any such similar statute as from time to time in effect being called the "Federal Securities Laws") with respect to any disposition of the Pledged Stock permitted hereunder. Pledgor understands that compliance with the Federal Securities Laws might limit the course of conduct of Lender if Lender were to attempt to dispose of the

Pledged Stock, and might also limit the extent to which or the manner in which any subsequent transferee of the Pledged Stock could dispose of the same, and, consequently, limit the potential purchases of the Pledged Stock or the price realized in any such sale. Similarly, there may be other legal restrictions or limitations affecting Lender in any attempt to dispose of the Pledged Stock under applicable Blue Sky or other state securities laws or similar laws analogous in purpose or effect. Under applicable law, in the absence of an agreement to the contrary, Lender might be held to have certain general duties and obligations to Pledgor, as pledgor, to make some effort toward obtaining a fair price even though the obligations of Pledgor may be discharged or reduced by the proceeds of a sale at a lesser price. Pledgor clearly understands that Lender shall have no such general duty or obligation to Pledgor, and Pledgor will not attempt to hold Lender responsible for selling the Pledged Stock at an inadequate price even if Lender shall accept the first offer received or does not approach more than one possible purchaser. Without limiting the generality of the foregoing, the provisions of this Section 15 would apply if, for example, Lender were to place the Pledged Stock for private placement by an investment banking firm, or if such investment banking firm purchased the Pledged Stock for its own account, or if Lender placed the Pledged Stock privately with a purchaser or purchasers. The provisions of this Section 15 will apply notwithstanding the existence of a public or private market upon which the quotations or sales prices may exceed substantially the price at which Lender sells.

SECTION 16. No Waiver. No failure on the part of Lender to exercise, and no delay in exercising, any right, power or remedy hereunder shall operate as a waiver thereof, nor shall any single or partial exercise of any such right, power or remedy by Lender preclude any other or further exercise thereof or the exercise of any other right, power or remedy. All remedies hereunder are cumulative and are not exclusive of any other remedies provided by law. Lender shall not be deemed to have waived any rights hereunder or under any other agreement or instrument unless such waiver shall be in writing and signed by such parties.

SECTION 17. Notices. Any request, demand, authorization, direction, notice, consent, or other document provided or permitted by this Agreement to be made upon, given or furnished to, or filed with, Pledgor or Lender shall be sufficient for every purpose hereunder if in writing and, except as otherwise provided in this Agreement either (i) delivered personally to the party or to an officer of the party to whom the same is directed (ii) mailed, certified or registered mail first-class postage prepaid, or (iii) sent by Federal Express overnight, United States Mail or other overnight carrier, in each such case, addressed to such person at the address specified below:

(1) If to Pledgor,

Kennon W. Whaley, Sr.
4542 Baldwin Avenue
Montgomery, Alabama 36108

with a copy to:

Von G. Memory, Esq.
469 South McDonough Street
Montgomery, Alabama 36104

(2) If to Lender,

The Mill Steel Co.
5116 36th Street
Grand Rapids, Michigan 49512
Attention: Mr. Eric Lambert
Attention: Milton F. Blair

with a copy to:

Burr & Forman LLP
3400 Wells Fargo Tower
420 20th Street North
Birmingham, AL 35203
Attention: Derek F. Meek, Esq.

Any such notice or other document shall be deemed to be received as of the date delivered, if delivered personally or by telex, telecopy or other similar means of transmission, or as of three days after the date deposited in the mail, if mailed.

SECTION 18. Continuing Security Interest; Transfer of Indebtedness and Liability. This Agreement shall create a continuing security interest in the Collateral and shall (a) be binding upon Pledgor, its successors and assigns and (b) inure to the benefit of Lender its their successors, transferees and assigns.

SECTION 19. Termination. This Agreement and the security interest granted hereby shall terminate on the date on which all the Obligations have been fully paid and when Lender have no further commitment to lend under the Credit Agreement, at which time Lender shall reassign and deliver to Pledgor, or to such person or persons as Pledgor shall designate, against receipt, such of the Collateral (if any) as shall not have been sold or otherwise applied by Lender pursuant to the terms hereof and shall still be held by it hereunder, together with appropriate instruments of reassignment and release. Any such reassignment shall be without recourse to or warranty by Lender and at the expense of Pledgor; provided, however that all indemnities of Pledgor contained in this Agreement shall survive, and remain operative and in full force and effect regardless of the termination of this Agreement.

SECTION 20. Governing Law; Successors. This Agreement shall be performed in and construed in accordance with and governed by the laws of the State of Alabama without giving effect to the choice of law provisions thereof. Pledgor consents to the jurisdiction of the federal and state courts presiding in Jefferson County, Alabama in any action regarding this Agreement. Nothing herein shall limit the jurisdiction of any other court. This Agreement shall inure to the benefit of the parties hereto and all successors and/or assigns of such parties.

SECTION 21. Waiver of Jury Trial. PLEDGOR AND LENDER HEREBY WAIVE ANY RIGHT THEY MAY HAVE TO TRIAL BY JURY ON ANY CLAIM, COUNTERCLAIM, SETOFF, DEMAND, ACTION OR CAUSE OF ACTION (A) ARISING OUT OF OR IN ANY WAY RELATED TO THIS AGREEMENT, OR (B) IN ANY WAY

CONNECTED WITH OR PERTAINING OR RELATED TO OR INCIDENTAL TO ANY DEALINGS OF LENDER AND/OR PLEDGOR WITH RESPECT TO THIS AGREEMENT OR THE EXERCISE OF ANY PARTY'S RIGHTS AND REMEDIES UNDER THIS AGREEMENT OR OTHERWISE, OR THE CONDUCT OR THE RELATIONSHIP OF THE PARTIES HERETO, IN ALL OF THE FOREGOING CASES WHETHER NOW EXISTING OR HEREAFTER ARISING AND WHETHER SOUNDING IN CONTRACT, TORT OR OTHERWISE. THE PARTIES AGREE THAT THE PARTIES MAY FILE A COPY OF THIS AGREEMENT WITH ANY COURT AS WRITTEN EVIDENCE OF THE KNOWING, VOLUNTARY AND BARGAINED AGREEMENT OF THE PARTIES IRREVOCABLY TO WAIVE THEIR RIGHTS TO TRIAL BY JURY AS AN INDUCEMENT OF LENDER TO EXTEND THE CREDIT AS SET FORTH IN THE RECITALS, AND THAT, TO THE EXTENT PERMITTED BY APPLICABLE LAW, ANY DISPUTE OR CONTROVERSY WHATSOEVER BETWEEN PLEDGOR AND LENDER SHALL INSTEAD BE TRIED IN A COURT OF COMPETENT JURISDICTION BY A JUDGE SITTING WITHOUT A JURY.

SECTION 22. Severability. If any provision in this Agreement should be invalid, illegal or unenforceable, the validity, legality or enforceability of the remaining provisions contained herein shall not in any way be affected or impaired thereby.

SECTION 23. Section Titles. The section titles contained in this Agreement are merely for convenience and shall be without substantive meaning or content.

SECTION 24. Amendments. No amendment of any provision of this Agreement shall in any event be effective unless the same shall be in writing and signed by the parties hereto.

SECTION 25. Counterparts. This Agreement may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, Pledgor and Lender have caused this Agreement to be duly executed and delivered as of the day and year first above written.

PLEDGOR:



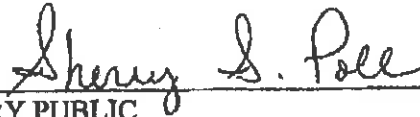
KENNON W. WHALEY, SR., individually

STATE OF MI)

COUNTY OF Kent)

I, Sherry S. Poll, a Notary Public in and for said County in said State, hereby certify that Kennon W. Whaley, Sr., whose name is signed to the foregoing agreement, and who is known to me, acknowledged before me on this day that, being informed of the contents of such instrument, he executed the same voluntarily on the day the same bears date.

Given under my hand and seal, this 23rd day of October, 2013.



NOTARY PUBLIC

[SEAL]

My Commission Expires: 12/12/2017

SHERRY S. POLL
Notary Public, Kent County, MI
My Commission Expires 12/12/2017
Acting In Kent County

LENDER:

THE MILL STEEL CO.,
a Michigan corporation

By: _____
Print Name: Eric Lambert
Its: SVP, CFO, COO

STATE OF MI)

COUNTY OF Kent)

I, Sherry S. Poll, a Notary Public in and for said County in said State, hereby certify that Eric Lambert, whose name as SVP, CFO, COO of The Mill Steel Co., a Michigan corporation, is signed to the foregoing agreement, and who is known to me, acknowledged before me on this day that, being informed of the contents of such instrument, he, as such officer and with full authority, executed the same voluntarily for and as the act of said corporation.

Given under my hand and seal, this 23rd day of October, 2013.

Sherry S. Poll
NOTARY PUBLIC

[SEAL]

My Commission Expires: 12/12/2017

SHERRY S. POLL
Notary Public, Kent County, MI
My Commission Expires 12/12/2017
Acting in Kent County

**CONFIRMATION OF CONSENT OF
BOARD OF DIRECTORS OF PLEDGED COMPANY**

The undersigned Corporate Secretary of Southeastern Stud & Components, Inc., an Alabama corporation, the Pledged Company pursuant to foregoing Agreement, hereby certifies to Lender the following:

(1) The Board of Directors of the Pledged Company (the "Board") has received a copy of this Agreement and has acknowledged Pledgor's pledge of the Pledged Stock.

(2) The pledge of such Pledged Stock does not violate any restrictions on the transfer or assignment of stock in the Pledged Company.

(3) The pledge of the Pledged Stock and Lender's collateral interest in the Pledged Stock has been duly noted in the corporate records of the Pledged Company.

Certified this 3 day of
October, 2013.



Print Name: Thomas Anthony
Corporate Secretary of Southeastern Stud &
Components, Inc.

EXHIBIT A

Current Description of Pledged Stock

_____ shares of common stock of Southeastern Stud & Components, Inc.,
an Alabama corporation, evidenced by Certificate No(s). _____.

Together with any other shares of stock of such corporation at any time acquired
by Pledgor.