

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF ALABAMA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Global Solutions & Logistics, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names
DBA Alexanders Industrial Services
DBA A.I.S.

3. Debtor's federal Employer Identification Number (EIN) 27-0963004

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

311 State Docks Road
Phenix City, AL 36869
Number, Street, City, State & ZIP Code

Russell
County

P.O. Box 1647
Phenix City, AL 36868
P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) http://www.alexandersservices.com/

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify:

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other**Where is the property?**

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☐ 1-49☒ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Global Solutions & Logistics, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 10, 2017**
MM / DD / YYYY

X /s/ Keith Williams
Signature of authorized representative of debtor

Title **Chief Financial Officer**

Keith Williams
Printed name

18. Signature of attorney

X /s/ Wm. Wesley Causby
Signature of attorney for debtor

Date **June 10, 2017**
MM / DD / YYYY

Wm. Wesley Causby
Printed name

Memory & Day
Firm name

P.O. Box 4054
Montgomery, AL 36103-4054
Number, Street, City, State & ZIP Code

Contact phone **(334) 834-8000** Email address **wcausby@memorylegal.com**

ASB-9822-G93R
Bar number and State

Fill in this information to identify the case:

Debtor name **Global Solutions & Logistics, LLC**
 United States Bankruptcy Court for the: **MIDDLE DISTRICT OF ALABAMA**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders
12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Alexander Holding Company P.O. Box 1647 Phenix City, AL 36868						\$31,179.15
Capital One, N.A. P.O. Box 60599 City of Industry, CA 91716						\$38,723.00
Chad's AC Direct 2546 Bell Road Montgomery, AL 36117						\$30,516.49
Cummins Power South, LLC 5125 Highway 85 Atlanta, GA 30349						\$46,039.62
First Insurance Funding Corp. P.O. Box 7000 Carol Stream, IL 60197						\$15,485.64
Hatchery Planning, Inc. 2437 Clay Road SW Austell, GA 30106						\$102,585.00
Integrated Supply Company 6639 Macon Road Columbus, GA 31907						\$58,175.54
J & L Insulation, Inc. P.o. Box 5129 Douglasville, GA 30154			Disputed Subject to Setoff			\$765,948.09

Debtor **Global Solutions & Logistics, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
P.V.F. P.O. Box 8747 Columbus, GA 31908						\$29,945.04
Polk Sheet Metal Works, Inc. 1681 Lukken Industrial Drive West LaGrange, GA 30240						\$31,108.30
Rental, Inc. 127 Griffin Boulevard Panama City Beach, FL 32413						\$52,962.72
Ryder Transportation SVCS P.O. Box 402366 Atlanta, GA 30384-2366						\$39,913.78
Scottie's Concrete, Inc. 185 New Hope Road Bowdon, GA 30108						\$57,585.54
Summit Company, L.P. ATTN: John J. Brennan 217 Milbrook Stret Houston, TX 77024-7314						\$2,980,137.38
Sunbelt Rentals P.O. Box 409211 Atlanta, GA 30384						\$31,610.99
Taylor CPA & Associates 1224 Stark Avenue Columbus, GA 31906						\$15,421.18
Thompson's Painting Co., Inc. 6314 Gunter Street Anniston, AL 36206						\$21,531.00
Tractor & Equipment Company 5336 Airport Highway Birmingham, AL 35212-1528						\$69,818.02

Debtor **Global Solutions & Logistics, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Vallen Distribution, Inc. 11860 Great Oaks Way Alpharetta, GA 30022			Unliquidated Disputed			\$432,482.77
Warrior Systems, Inc. 2335 Centennial Drive Gainesville, GA 30504						\$20,541.00

Global Solutions & Logistics, LLC
P.O. Box 1647
Phenix City, AL 36868

Airgas USA, LLC
P.O. Box 532609
Atlanta, GA 30353

Alabama Department of Revenue
Business Privilege Tax Section
P.O. Box 327320
Montgomery, AL 36132-7320

Alabama Department of Revenue
Sales Tax Division
P.O. Box 830725
Birmingham, AL 35283-0725

Alabama Department of Revenue
P.O. Box 327320
Montgomery, AL 36132-7320

Alexander Holding Company
P.O. Box 1647
Phenix City, AL 36868

Alexander's Towing, LLC
560 Priddy Road
LaGrange, GA 30241

Ally Financial
P.O. Box 9001948
Louisville, KY 40290-1948

Analytical Environmental Services, Inc.
3080 Presidential Drive
Atlanta, GA 30340

Andy's Truck Repair, LLC
Temp 3212 13th Avenue
Phenix City, AL 36867

Attorney General of the United States
United States Department of Justice
950 Pennsylvania Avenue, NW
Washington, DC 20530

Automated Business Machiners, Inc.
1730 Boxwood Place
Columbus, GA 31906

Baker Corporation
P.O. Box 843596
Los Angeles, CA 90084-3596

Barry Rollins Heating & Air
151 3rd Street NW
Ashland, AL 36251

Bradley Arant Boult Cummings LLP
One Federal Place
1819 Fifth Avenue North
Birmingham, AL 35203-2104

Bridgefield Employers Insurance Co.
P.O. Box 988
Lakeland, FL 33802-0988

Cammon Steel, Inc.
56 New Hutchinson Mill Road
LaGrange, GA 30240

Capital One, N.A.
P.O. Box 60599
City of Industry, CA 91716

Chad's AC Direct
2546 Bell Road
Montgomery, AL 36117

Chamberlain Hrdlicka White Williams & Au
Two Allen Center
1200 Smith Street, Suite 1400
Houston, TX 77002

ChemSearch
P.O. Box 971269
Dallas, TX 75397-1269

Columbus Automated Sprinkler
P.O. Box 44
Ellerslie, GA 31807

Columbus Bank & Trust
P.O. Box 2646-R
Columbus, GA 31902

Columbus Fire & Safety Equip. Co., Inc.
P.O. Box 791
Columbus, GA 31902

Commercial Credit Group
P.O. Box 60121
Charlotte, NC 28260

Containers by Reaves
18 Old Brickyard Road
Phenix City, AL 36869

CT Corporation System
2 North Jackson Street, Suite 605
Montgomery, AL 36104

Cummins Power South, LLC
5125 Highway 85
Atlanta, GA 30349

Dana Transport, Inc.
P.O. Box 74286
Cleveland, OH 44194-4286

Danell Communications
P.O. Box 58
Smiths Station, AL 36877

David Bleigh
2205 42nd Street
Valley, AL 36854

David Concrete Products
2109 24th Street
Phenix City, AL 36867

De Lage Landen
P.O. Box 41602
Philadelphia, PA 19101-1602

Earthlink Business
P.O. Box 2522
Birmingham, AL 35246-1058

Fastenal Company
P.O. Box 978
Winona, MN 55987

First Insurance Funding Corp.
P.O. Box 7000
Carol Stream, IL 60197

Fleetmatics USA, LLC
1100 Winter Street, Suite 4600
Waltham, MA 02451

Fleetpride
P.O. Box 281811
Atlanta, GA 30384-1811

FS Solutions Group
75 Remittance Drive, Suite 6146
Chicago, IL 60675-6146

Hatchery Planning, Inc.
2437 Clay Road SW
Austell, GA 30106

Hepaco
P.O. Box 26308
Charlotte, NC 28221

Herc Rentals, Inc.
P.O. Box 650280
Dallas, TX 75265-0280

Integrated Supply Company
6639 Macon Road
Columbus, GA 31907

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Interstate Battery System of America Inc
d/b/a Interstate Batteries
12770 Merit Drive, Suite 300
Dallas, TX 75251

Interstate Electrical
2300 2nd Avenue
Columbus, GA 31901

J & L Insulation, Inc.
P.o. Box 5129
Douglasville, GA 30154

J. Smith Lanier & Co.
P.O. Box 828
Opelika, AL 36803

Jack Blalock, Jr., M.D.
2300 Manchester Expressway
Columbus, GA 31904-6850

James Allen Painting
2415 36th Street
Valley, AL 36854

Jetstream of Houston, LLP
P.O. Box 203706
Dallas, TX 75320-3706

Jive Communications, Inc.
Dept. CH 19606
Palatine, IL 60055-3606

Kelmar Safety, Inc.
221 West Main Street
Greenfield, IN 46140

Kirkpatrick Concrete, Inc.
Dept. 1477
P.O. Box 2153
Birmingham, AL 35287-1477

Komatsu Financial
P.O. Box 99303
Chicago, IL 60693-9303

LaGrange Commercial Station
200 Ridley Avenue
LaGrange, GA 30240

Lloyd & Dinning, LLC
P.O. Drawer 740
501 N. Walnut Avenue
Demopolis, AL 36732

M&M Trucking Company
P.O. Box 1743
Auburn, AL 36831

McGriff Tire Company, Inc.
2701 Opelika Road
Phenix City, AL 36870

National Registered Agents, Inc.
2 North Jackson Street, Suite 605
Montgomery, AL 36104

Nova Mobile Systems, Inc.
7040 Avenida Encinas, Suite 374
Carlsbad, CA 92011

Occupational Medicine of Columbus
P.O. Box 1776
Fortson, GA 31808

OccuScreen
805 Broadway Street, Suite 215
Vancouver, WA 98660

P.V.F.
P.O. Box 8747
Columbus, GA 31908

Phenix Saw Works
5101 14th Avenue
Columbus, GA 31904

Pine Environmental
Dept. 730032
P.O. Box 660919
Dallas, TX 75266-0919

PNC Equipment Finance, LLC
d/b/a Element Financial Co.
655 Business Center Drive, Suite 250
Horsham, PA 19044

Polk Sheet Metal Works, Inc.
1681 Lukken Industrial Drive West
LaGrange, GA 30240

Ray Rents
5310 Veterans Parkway
Columbus, GA 31904

Rental, Inc.
127 Griffin Boulevard
Panama City Beach, FL 32413

Richard L. Chancey, Esq.
Ezell Chancy & Raiford, LLP
P.O. Box 2500
Phenix City, AL 36868-2500

River City Door Company
P.O. Box 8087
Columbus, GA 31908

Rushton Stakely Johnston & Garrett, PA
184 Commerce Street
P.O. Box 270
Montgomery, AL 36101-0270

Ryder Transportation SVCS
P.O. Box 402366
Atlanta, GA 30384-2366

Salem Waste Disposal Center
4210 Lee Road 183
Opelika, AL 36804

Scottie's Concrete, Inc.
185 New Hope Road
Bowdon, GA 30108

Silver, Voit & Thompson, P.C.
4317-A Midmost Drive
Mobile, AL 36609-5589

Southeastern Freight Lines, Inc.
P.O. Box 100104
Columbia, SC 29202-3104

Southern Tank Leasing
P.O. Box 1237
Demopolis, AL 36732

Summit Company, L.P.
ATTN: John J. Brennan
217 Milbrook Stret
Houston, TX 77024-7314

Sunbelt Rentals
P.O. Box 409211
Atlanta, GA 30384

SunTrust Equip. Fin. & Leasing Co.
P.O. Box 79194
Baltimore, MD 21279-0194

SunTrust Purchase Cards
P.O. Box 79194
Baltimore, MD 21279-0194

Taylor CPA & Associates
1224 Stark Avenue
Columbus, GA 31906

Ted D. Morgan, Esq.
P.O. Box 2582
Columbus, GA 31902-2582

Thompson Industrial Services, LLC
104 North Main Street
Sumter, SC 29150

Thompson's Painting Co., Inc.
6314 Gunter Street
Anniston, AL 36206

Tractor & Equipment Company
5336 Airport Highway
Birmingham, AL 35212-1528

Tradesmen International, LLC
P.O. Box 677807
Dallas, TX 75267-7807

True Line Coring/Chattanooga, LLC
P.O. Box 87-7535
Kansas City, MO 64187-7535

U.S. Attorney
Middle District of Alabama
131 Clayton Street
Montgomery, AL 36104

Unifirst
2460 Wall Street, Suite C
Millbrook, AL 36054

United Rentals
P.O. Box 100711
Atlanta, GA 30384-0711

Vallen Distribution, Inc.
11860 Great Oaks Way
Alpharetta, GA 30022

Valley Hotsy & Environmental
4405 Milgen Road
Columbus, GA 31907

Verizon Wireless Services, LLC
180 Washington Valley Road
Bedminster, NJ 07921

Vinson & Elkins, LLP
ATTN: Jason M. Powers, Esq.
1001 Fannin Street, Suite 2500
Houston, TX 77002-6760

Voyager
P.O. Box 13050
Overland Park, KS 66282

W.H. Thomas Oil Company, Inc.
P.O. Box 890
Clanton, AL 35046

Warrior Systems, Inc.
2335 Centennial Drive
Gainesville, GA 30504

Wells Fargo Bank
P.O. Box 105743
Atlanta, GA 30348-5743

Winsupply of Anniston
1715 Hillyer Robinson Parkway
Anniston, AL 36207

WM LampTracker, Inc.
P.O. Box 932962
Atlanta, GA 31193-2962

WM Opelika - Commercial Trash
P.O. Box 9001054
Louisville, KY 40290-1054

WM Salem
P.O. Box 9001054
Louisville, KY 40290-1054

WM Turkey Run
7144 Lone Oak Road
Hogansville, GA 30230

Younglove Construction, LLC
2015 East 7th Street
Sioux City, IA 51101

**United States Bankruptcy Court
Middle District of Alabama**

In re **Global Solutions & Logistics, LLC**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Global Solutions & Logistics, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

June 10, 2017

Date

/s/ Wm. Wesley Causby

Wm. Wesley Causby ASB-9822-G93R

Signature of Attorney or Litigant

Counsel for **Global Solutions & Logistics, LLC**

Memory & Day

P.O. Box 4054

Montgomery, AL 36103-4054

(334) 834-8000 Fax: (334) 834-8001

wcausby@memorylegal.com