

Floyd & Beasley Transfer
Post Office Box 8
Sycamore, AL 35149

Harry P. Long
Harry P. Long
Post Office Box 1468
10 West 11th Street, Sui
Anniston, AL 36202

Carl & Sheila Burton
18060 Alabama HWY 21
Sycamore, AL 35149

Carl A. Burton
18060 Alabma HWY 21
Sycamore, AL 35149

Carl A. Burton
18060 Alabama HWY 21
Sycamore, AL 35149

Carl Burton
18060 Alabama HWY 21
Sycamore, AL 35149

Cecil French Floyd
18060 Alabama HWY 21
Sycamore, AL 35149

Cecil French Floyd, Jr.
18060 Alabama HWY 21
Sycamore, AL 35149

Charles H. Floyd
18060 Alabama HWY 21
Sycamore, AL 35149

Charles Harold Floyd
18060 Alabama HWY 21
Sycamore, AL 35149

Cheryl McGrady
18060 Alabama HWY 21
Sycamore, AL 35149

Cheryl McGrady
18060 Alabma HWY 21
Sycamore, AL 35149

Cheryl McGrady
18060 Alabama HWY
Sycamore, AL 35149

French Floyd
18060 Alabama HWY 21
Sycamore, AL 35149

Frenchie Floyd
18060 Alabama HWY 21
Sycamore, AL 35149

Harold Floyd
18060 Alabama HWY 21
Sycamore, AL 35149

Jackie Floyd
18060 Alabama HWY 21
Sycamore, AL 35149

Jeff & Cheryl McGrady
18060 Alabama HWY 21
Sycamore, AL 35149

Jeff Floyd
18060 Alabama HWY 21
Sycamore, AL 35149

Jeffrey & Cheryl McGrady
18060 Alabama HWY 21
Sycamore, AL 35149

Jeffrey B. Floyd
18060 Alabama HWY 21
Sycamore, AL 35149

Jeffrey Floyd
18060 Alabama HWY 21
Sycamore, AL 35149

Sheila Burton
18060 Alabama HWY 21
Sycamore, AL 35149

Sheila Floyd Burton
18060 Alabama HWY 21
Sycamore, AL 35149

Bancorp South Equipment
Post Office Box 88550
Milwaukee, WI 53288

Bancorp South Equipment
Post Office Box 88550
Milwaukee, WI 53288

Ford Motor Credit
Post Office Box 790093
St. Louis, MO 63179

GE Capital Corporation
300 East John Carpenter
Irving, TX 75062

Internal Revenue Service
801 Tom Martin Drive
Birmingham, AL 35203

Navistar Financial
Post Office Box 96070
Chicago, IL 60693

Peoples Capital & Leasin
255 Bank Street, 4th Fl
Waterbury, CT 06702

Peoples Capital & Leasin
255 Bank Street, 4th Fl
Waterbury, CT 06702

Regions Equipment Financ
Post Office Box 11407
Birmingham, AL 35246

Southern States Bank
Post Office Box 8370
Anniston, AL 36202

Southfirst Bank
Post Office Box 167
Sylacauga, AL 35150

State of Alabama
c/o Anthony Weston
Post Office Box 1064
Sylacauga, AL 35150

State of Alabama
Department of Revenue
Montgomery, AL 36103

Volvo Financial Services
P.O. Box 7247-0236
Philadelphia, PA 19170

A & P Equipment Company
927 Lomb Avenue SW
Birmingham, AL 35211

Alabama Paper & Supply
Post Office Box 580
Goodwater, AL 35072

Alabama Power Company
Post Office Box 242
Birmingham, AL 35292

Alabama Trucking Associa
Post Office Box 242337
Montgomer, AL 36124

All Truck & Trailer Repa
27901-A Co. Road 64
Robertsdale, AL 36567

Allen Oil Company of Syl
1251 Old Birmingham Hwy
Sylacauga, AL 35150

American Heritage Life I
Post Office Box 650514
Dallas, TX 75265

American Solutions for B
Dept. #33867
San Francisco, CA 94139

Assurant Employee Benefi
Post Office Box 809003
Kansas City, MO 64180

Auburn Environmental
6485 Lee Road 54
Auburn, AL 36830

Automatic Gas & Applianc
Post Office Box 249
Sylacauga, AL 35150

B & B Tire Landfill, Inc
1316 County Road 9
Hayden, AL 35079

B & C Tire Service
501 East Broad Street
Gadsden, AL 35903

Balch & Bingham, LLP
Post Office Box 306
Birmingham, AL 35203

BE&J
Post Office Bxo 5013
Childersburg, AL 35044

BESCO Steel Supply, Inc.
4230 1st Avenue South
Birmingham, AL 35232

BFNT, LLC
Post Office Bxo 905392
Charlotte, NC 28290

Birmingham Logistic, LLC
Birmingham, AL 35211

Bishopville Truck and Eq
2356 Etters Lane
Cassatt, SC 29032

Black's Tire Service
Post Office Box 919
Whiteville, NC 28472

Blake & Pendleton, Inc.
Post Office Box 26711
Tampa, FL 33623

Booker Trucking, LLC
Post Office Bxo 75
Perdue Hill, AL 36470

Business Insurance Group
Post Office Box 230517
Montgomery, AL 36123

Campbell, Gidiere, Lee
2100-A Southbridge Pkwy
Birmingham, AL 35209

CDW Direct, LLC
Post Office Box 75723
Chicago, IL 60675

CG&J, Inc.
Brice Thomas Radiator
Gadsden, AL 35902

Cintas Corporation #212
5970 Greenwood Pkwy
Bessemer, AL 35022

Columbia Commercial Tire
111 Plumbers Road
Columbia, SC 29203

Conley Tire & Trailer Ce
Post Office Box 243
Conley, GA 03288

Consolidated Tires, Inc.
Post Office Box 5884
Greenville, SC 29606

Craddock Health Center
209 West Spring Street
Sylacauga, AL 35150

DeLage Landen Financial
1111 Old Eagle School Rd
Wayne, PA 19087

Discount Auto Glass
4119 Richards Road #111
North Little Rock, AR
72117

Distributor Supply Co.,
Post Office Box 1934
Anniston, AL 36202

Employers Drug Program M
Post Office Box 55724
Birmingham, AL 35255

FIA Card Services
Post Office Box 15710
Wilmington, DE 19886

Fleetpride
Post Office Box 281811
Atlanta, GA 30384

Fort Dearborn Life Insur
Post Office Box 4123
Carol Stream, IL 60197

Frank Lucas Circuit Cler
Alexander City, AL 35010

Freedom Court Reporting
367 Valley Avenue
Birmingham, AL 35209

Garrett Truck Services,
1000 Garrett Circle
Anniston, AL 36207

Goodyear Tire & Rubber C
Post Office Box 277348
Atlanta, GA 30384

Great Dane Trailers, Inc
1208 Bankhead Highway W
Birmingham, AL 35204

H O Wolding
Post Office Box 217
Amherst, WI 54406

Hatcher - Stubbs
Post Office Box 2707
Columbus, GA 31902

Heritage Freight, Wareho
Post Office Box 125
Sylacauga, AL 35150

Hireright Solutions, Inc
23883 Network Place
Chicago, IL 60673

Hugh Stephenson
c/o Betty Love
117 North Street East
Talladega, AL 35160

Instructional Technologi
PMB #342
Vancouver, WA 98685

Integrated Decision Supp
TMW Systems
Beachwood, OH 44122

Interstate Batteries
Post Office Box 7010
Rainbow City, AL 35906

Jarman Tire & Automotive
1198 W New Bern Road
Kinston, NC 28504

Jeff Floyd
Sycamore, AL 35149

JJ Keller & Associates,
Post Office Box 548
Neenah, WI 54956

JP Transportation Safety
Post Office Box 382105
Birmingham, AL 35238

Knowles On Site Repair
3156 Sonya Street
Pace, FL 32571

Leitman, Siegal & Payne
600 North 20th Street
Birmingham, AL 35203

Mann & Associates
254 East Avenue
Ozark, AL 36360

McCleskey Brothers
310 East Broad Street
Gadsden, AL 35903

McGriff Tire Company
Post Office Bxo 1148
Cullman, AL 35055

Merkel's Wrecker Service
925 Merkel Loop
Sylacauga, AL 35150

Michelin North America
Post Office Box 100860
Atlanta, GA 30384

Molton Allen & Williams
Post Office Box 2066
Birmingham, AL 35201

Moody's Tire Service
4151 Wheeler Road
Martinez, GA 30907

Murfee Meadows, Inc.
120 Office Park Drive
Birmingham, AL 35223

Myers Tire
92 Robert Jemison Road
Homewood, AL 35209

Nealco Products
Gadsden, AL 35904

Niagara National Corp.
Post Office Box 5188
Carol Streams, IL 60197

Nora C. Beasley
517 Edgefield Road #E
N. Augusta, SC 29641

North American Benefits
Post Office Box 3056
Southeastern, PA 19398

Office Depot Credit Plan
Post Office Bxo 689020
Des Moines, IA 50368

Ogletre, Deakins, Nash
Post Office Box 89
Columbia, SC 29202

Pitney Bowes Global Fina
Post Office Bxo 856460
Louisville, KY 40285

Precision Towing
202 Lonnie E. Crawford B
Scottsboro, AL 35769

Prepass
23566 Network Place
Chicago, IL 60673

Prepass
Post Office Bxo 52205
Phoenix, AZ 85072

Progressive Logistics Se
Post Office Box 100723
Atlanta, GA 30384

Qualcomm Incorporated
Los Angeles, CA 90074

Raingo Scale Service, In
Post Office Box 431
Rockford, AL 35136

Randstad
Post Office Box 2084
Carol Stream, IL 60132

RC Trailer Service & Sal
Post Office Box 580
Pinson, AL 35126

Red Mountain Technology
Post Office Box 382075
Birmingham, AL 35238

Robertson Enterprises
3181 County Road 1
Oneonta, AL 35121

RW Jackson & Company
213 North Norton Avenue
Sylacauga, AL 35150

Scudder Law Firm
Post Office Bxo 81277
Lincoln, NE 68501

Shell Fleet
Processing Center
Des Moines, IA 50368

Southland International
Post Office Box 578
Birmingham, AL 35201

Squarerigger, Inc.
9119 Ridgetop Blvd. NW
Silverdale, WA 98383

Steve Persons
Main Street
Sycamore, AL 35149

Sweetwater Properties
Post Office Drawer 8
Sycamore, AL 35149

Talladega International
35450 Alabama Highway 21
Talladega, AL 35160

Ted's Wrecker Service
Post Office Box 97
Trinity, AL 35673

The Print Shop
115 8th Avenue SW
Childersburg, AL 35044

Thompson Tractor Co.
Post Office Box 934005
Atlanta, GA 31193

Tom McLeod Software Corp
Post Office Box 43200
Birmingham, AL 35243

Toshiba America Business
Post Office Bxo 740441
Atlanta, GA 30374

TPAG for ABACUS
Post Office Box 81556
Lincoln, NE 68501

Transamerica Worksite Ma
Post Office Box 742504
Cincinnati, OH 45274

Truckload Carriers Assoc
Dept. 873
Alexandria, VA 22334

Turner & Hamrick
Post Office Box 985
Troy, AL 36081

UCAC, Inc.
5727 Corporate Way
West Palm Beach, FL
33407

Vansandt Hardware, Inc.
Post Office Box 166
Sylacauga, AL 35150

Veolia Solid Waste
Post Office Box 6484
Carol Stream, IL 60197

W H Thomas Oil Co., Inc.
Post Office Box 890
Clanton, AL

Wilks Tire & Battery
428 North Broad Steret
Albertville, AL 35950

Wood's Tire Center, Inc.
Post Office Box 243
Conley, GA 30288

Wooten, Thornton, Carpen
Talladega, AL 35161

Yale Carolinas, Inc.
Post Office Box 32457
Charlotte, NC 28232

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA
EASTERN DIVISION

In re: Floyd & Beasley Transfer Company, Inc.
Debtor

Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 5 sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: 9/8/2009

Signed: s/ Jeff Floyd
Jeff Floyd

Signed: /s/ Harry P. Long
Harry P. Long

Attorney for Debtor(s)

Bar no.: ASB-0546-N77H

Harry P. Long

Post Office Box 1468

10 West 11th Street, Suite 2A

Anniston, AL 36202

Telephone No.: (256) 237-3266

Fax No.: (256) 237-3268

E-mail address: hlonglegal@aol.com

Molton Allen & Williams
Post Office Box 2066
Birmingham, AL 35201

Peoples Capital & Leasin
255 Bank Street, 4th Fl
Waterbury, CT 06702

Regions Equipment Financ
Post Office Box 11407
Birmingham, AL 35246

Volvo Financial Services
P.O. Box 7247-0236
Philadelphia, PA 19170

Peoples Capital & Leasin
255 Bank Street, 4th Fl
Waterbury, CT 06702

Bancorp South Equipment
Post Office Box 88550
Milwaukee, WI 53288

Southfirst Bank
Post Office Box 167
Sylacauga, AL 35150

Bancorp South Equipment
Post Office Box 88550
Milwaukee, WI 53288

Southern States Bank
Post Office Box 8370
Anniston, AL 36202

McGriff Tire Company
Post Office Bxo 1148
Cullman, AL 35055

B & C Tire Service
501 East Broad Street
Gadsden, AL 35903

BFNT, LLC
Post Office Bxo 905392
Charlotte, NC 28290

Michelin North America
Post Office Box 100860
Atlanta, GA 30384

Navistar Financial
Post Office Box 96070
Chicago, IL 60693

FIA Card Services
Post Office Box 15710
Wilmington, DE 19886

Mann & Associates
254 East Avenue
Ozark, AL 36360

Scudder Law Firm
Post Office Bxo 81277
Lincoln, NE 68501

Campbell, Gidiere, Lee
2100-A Southbridge Pkwy
Birmingham, AL 35209

Merkel's Wrecker Service
925 Merkel Loop
Sylacauga, AL 35150

Turner & Hamrick
Post Office Box 985
Troy, AL 36081

**United States Bankruptcy Court
Northern District of Alabama
Eastern Division**

Voluntary Petition

| | |
|---|---|
| Name of Debtor (if individual, enter Last, First, Middle): Floyd & Beasley Transfer Company, Inc. | Name of Joint Debtor (Spouse) (Last, First, Middle): |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN(if more than one, state all): 63-0326682 | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN(if more than one, state all): |
| Street Address of Debtor (No. & Street, City, and State): 18060 Alabama Highway 21 Sycamore, AL | Street Address of Joint Debtor (No. & Street, City, and State): |
| ZIP CODE 35149 | ZIP CODE |
| County of Residence or of the Principal Place of Business: Talladega | County of Residence or of the Principal Place of Business: |
| Mailing Address of Debtor (if different from street address): Post Office Box 8 Sycamore, AL | Mailing Address of Joint Debtor (if different from street address): |
| ZIP CODE 35149 | ZIP CODE |

Location of Principal Assets of Business Debtor (if different from street address above):
18060 Alabama Highway 21, Sycamore, AL
95 South River Industrial Blvd., Atlanta, GA
517 Edgefield Road, Suite E
North August

ZIP CODE **a, SC**

| | | |
|---|---|--|
| <p align="center">Type of Debtor (Form of Organization) (Check one box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p> <hr style="width: 20%; margin-left: 0;"/> | <p align="center">Nature of Business (Check one box)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p> <hr style="width: 50%; margin-left: 0;"/> <p align="center">Tax-Exempt Entity (Check box, if applicable)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)</p> | <p align="center">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <hr style="width: 100%;"/> <p align="center">Nature of Debts (Check one box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p> |
|---|---|--|

| | |
|---|--|
| <p align="center">Filing Fee (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p> | <p align="center">Chapter 11 Debtors</p> <p>Check one box:</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.</p> <hr style="width: 100%; border-top: 1px dashed black;"/> <p>Check all applicable boxes</p> <p><input type="checkbox"/> A plan is being filed with this petition</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p> |
|---|--|

| | |
|---|--|
| <p>Statistical/Administrative Information</p> <p><input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p> | <p>THIS SPACE IS FOR COURT USE ONLY</p> |
|---|--|

| |
|---|
| <p>Estimated Number of Creditors</p> <p><input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000</p> |
|---|

| Estimated Assets | | | | | | | | | |
|--------------------------|--------------------------|--------------------------|--------------------------|-------------------------------------|------------------------------|-------------------------------|--------------------------------|------------------------------|--------------------------|
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion |

| Estimated Liabilities | | | | | | | | | |
|--------------------------|--------------------------|--------------------------|--------------------------|-----------------------------|-------------------------------------|-------------------------------|--------------------------------|------------------------------|--------------------------|
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion |

| | |
|---|---|
| Voluntary Petition <i>(This page must be completed and filed in every case)</i> | Document Page 10 of 29 Name of Debtor(s): Floyd & Beasley Transfer Company, Inc. |
|---|---|

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)

| | | |
|-----------------------------------|--------------|-------------|
| Location Where Filed: NONE | Case Number: | Date Filed: |
| Location Where Filed: | Case Number: | Date Filed: |

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

| | | |
|--------------------------------|---------------|-------------|
| Name of Debtor: NONE | Case Number: | Date Filed: |
| District: | Relationship: | Judge: |

| | |
|---|---|
| <p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p> | <p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>X Not Applicable</p> <p>Signature of Attorney for Debtor(s) _____ Date _____</p> |
|---|---|

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue
(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property
(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

| | |
|---|--|
| <p>Voluntary Petition (This page must be completed and filed in every case)</p> | <p style="text-align: center;">Document Page 11 of 29</p> <p>Name of Debtor(s): Floyd & Beasley Transfer Company, Inc.</p> |
| Signatures | |
| <p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><input checked="" type="checkbox"/> Not Applicable Signature of Debtor</p> <p><input checked="" type="checkbox"/> Not Applicable Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p> | <p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><input checked="" type="checkbox"/> Not Applicable _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p> |
| <p style="text-align: center;">Signature of Attorney</p> <p><input checked="" type="checkbox"/> s/ Harry P. Long _____ Signature of Attorney for Debtor(s)</p> <p>Harry P. Long Bar No. ASB-0546-N77H _____ Printed Name of Attorney for Debtor(s) / Bar No.</p> <p>Harry P. Long _____ Firm Name</p> <p>Post Office Box 1468 10 West 11th Street, Suite 2A _____ Address</p> <p>Anniston, AL 36202 _____ Address</p> <p>(256) 237-3266 (256) 237-3268 _____ Telephone Number</p> <p>9/8/2009 _____ Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p> | <p style="text-align: center;">Signature of Non-Attorney Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>Not Applicable _____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p><input checked="" type="checkbox"/> Not Applicable _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p> |
| <p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><input checked="" type="checkbox"/> s/ Jeff Floyd _____ Signature of Authorized Individual</p> <p>Jeff Floyd _____ Printed Name of Authorized Individual</p> <p>President _____ Title of Authorized Individual</p> <p>9/8/2009 _____ Date</p> | |

Document Page 12 of 29
UNITED STATES BANKRUPTCY COURT
 Northern District of Alabama
 Eastern Division

In re: Floyd & Beasley Transfer Company, Inc.
 Debtor

Case No.
 Chapter **11**

Exhibit "A" to Voluntary Petition

1. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is .

2. The following financial data is the latest available information and refers to debtor's condition on .

| | | | |
|----|---|----|----------------------|
| a. | Total assets | \$ | 1,637,362.03 |
| b. | Total debts (including debts listed in 2.c., below) | \$ | 10,200,118.11 |

Approximate
number of
holders

c. Debt securities held by more than 500 holders.

| | secured | unsecured | subordinated | | |
|----|-------------------------------------|-----------|--------------|--|--|
| d. | Number of shares of preferred stock | | | | |
| e. | Number of shares of common stock | | | | |

Comments, if any:

3. Brief description of debtor's business:

Other

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

United States Bankruptcy Court

Northern District of Alabama

Eastern Division

In re:

Case No. _____

Chapter **11**

Floyd & Beasley Transfer Company, Inc.

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Jeff Floyd**, declare under penalty of perjury that I am the **President of Floyd & Beasley Transfer Company, Inc.**, a **Alabama** Corporation and that on **08/20/2009** the following resolution was duly adopted by the **Board of Directors** of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Jeff Floyd, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **Jeff Floyd, President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **Jeff Floyd, President** of this Corporation, is authorized and directed to employ **Harry P. Long**, attorney and the law firm of **Harry P. Long** to represent the Corporation in such bankruptcy case."

Executed on: **9/8/2009** _____

Signed: **s/ Jeff Floyd** _____
Jeff Floyd

**United States Bankruptcy Court
Northern District of Alabama
Eastern Division**

In re Floyd & Beasley Transfer Company, Inc., Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| (1) | (2) | (3) | (4) | (5) |
|---|--|---|---|--|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i> | <i>Amount of claim [if secured also state value of security]</i> |
| Wood's Tire Center, Inc. Post Office Box 243 Conley, GA 30288 | | | | \$1,342.32 |
| Hugh Stephenson c/o Betty Love 117 North Street East Talladega, AL 35160 | | | DISPUTED | \$20,000.00 |
| Internal Revenue Service 801 Tom Martin Drive Birmingham, AL 35203 | | | | \$1,685.10 |
| Internal Revenue Service 801 Tom Martin Drive Birmingham, AL 35203 | | | | \$994.78 |
| Internal Revenue Service 801 Tom Martin Drive Birmingham, AL 35203 | | | | \$1,154.91 |
| State of Alabama Department of Revenue Montgomery, AL 36103 | | | | \$65,038.48 |

In re Floyd & Beasley Transfer Company, Inc., Case No. _____
 Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| (1) | (2) | (3) | (4) | (5) |
|--|--|---|---|--|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i> | <i>Amount of claim [if secured also state value of security]</i> |
| Internal Revenue Service 801 Tom Martin Drive Birmingham, AL 35203 | | | | \$75,900.00 |
| Sweetwater Properties Post Office Drawer 8 Sycamore, AL 35149 | | | | \$16,865.98 |
| Wooten, Thornton, Carpenter Talladega, AL 35161 | | | | \$8,455.84 |
| GE Capital Corporation 300 East John Carpenter Irving, TX 75062 | | Security Agreement | | \$170,559.00 |
| | | | | SECURED VALUE: \$1,629,441.00 |
| Wilks Tire & Battery 428 North Broad Steret Albertville, AL 35950 | | | | \$782.56 |
| W H Thomas Oil Co., Inc. Post Office Box 890 Clanton, AL | | | | \$7,710.00 |

In re Floyd & Beasley Transfer Company, Inc., Case No. _____
 Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| (1) | (2) | (3) | (4) | (5) |
|--|--|---|---|--|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i> | <i>Amount of claim [if secured also state value of security]</i> |
| Yale Carolinas, Inc. Post Office Box 32457 Charlotte, NC 28232 | | | | \$5,455.60 |
| Southern States Bank Post Office Box 8370 Anniston, AL 36202 | | Security Agreement | | \$1,296,054.00 |
| | | | | SECURED VALUE: \$1,152,000.00 |
| Peoples Capital & Leasing Corp 255 Bank Street, 4th Fl Waterbury, CT 06702 | | Security Agreement | | \$198,492.00 |
| | | | | SECURED VALUE: \$1,176,000.00 |
| Volvo Financial Services P.O. Box 7247-0236 Philadelphia, PA 19170 | | Security Agreement | | \$452,900.00 |
| | | | | SECURED VALUE: \$336,000.00 |
| Peoples Capital & Leasin 255 Bank Street, 4th Fl Waterbury, CT 06702 | | Security Agreement | | \$365,925.00 |
| | | | | SECURED VALUE: \$400,000.00 |
| Southfirst Bank Post Office Box 167 Sylacauga, AL 35150 | | Security Agreement | | \$151,184.00 |
| | | | | SECURED VALUE: \$220,000.00 |

In re Floyd & Beasley Transfer Company, Inc., Case No. _____
 Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| (1) | (2) | (3) | (4) | (5) |
|---|--|---|---|--|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i> | <i>Amount of claim [if secured also state value of security]</i> |
| Turner & Hamrick Post Office Box 985 Troy, AL 36081 | | | | \$86,640.88 |
| McGriff Tire Company Post Office Bxo 1148 Cullman, AL 35055 | | | | \$52,270.38 |
| Molton Allen & Williams Post Office Box 2066 Birmingham, AL 35201 | | | | \$35,604.14 |
| BFNT, LLC Post Office Bxo 905392 Charlotte, NC 28290 | | | | \$34,855.56 |
| Michelin North America Post Office Box 100860 Atlanta, GA 30384 | | | | \$34,003.30 |
| FIA Card Services Post Office Box 15710 Wilmington, DE 19886 | | | | \$23,394.45 |

In re Floyd & Beasley Transfer Company, Inc., Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| (1) <i>Name of creditor and complete mailing address including zip code</i> | (2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | (4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i> | (5) <i>Amount of claim [if secured also state value of security]</i> |
|--|---|--|--|---|
| Mann & Associates 254 East Avenue Ozark, AL 36360 | | | | \$17,750.00 |
| Scudder Law Firm Post Office Bxo 81277 Lincoln, NE 68501 | | | | \$15,046.65 |
| Campbell, Gidiere, Lee 2100-A Southbridge Pkwy Birmingham, AL 35209 | | | | \$13,874.07 |
| Merkel's Wrecker Service 925 Merkel Loop Sylacauga, AL 35150 | | | | \$13,454.00 |
| B & C Tire Service 501 East Broad Street Gadsden, AL 35903 | | | | \$11,703.32 |

In re Floyd & Beasley Transfer Company, Inc., Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| (1) | (2) | (3) | (4) | (5) |
|---|--|---|---|--|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i> | <i>Amount of claim [if secured also state value of security]</i> |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Jeff Floyd, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 9/8/2009

Signature: s/ Jeff Floyd

Jeff Floyd ,President

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court
Northern District of Alabama
Eastern Division**

In re Floyd & Beasley Transfer Company, Inc.,
Debtor

Case No. _____
Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|-------------------|---------------|------------------------|-------------------------|-------|
| A - Real Property | NO | 1 | \$ 0.00 | | |
| B - Personal Property | YES | 3 | \$ 7,156,862.03 | | |
| C - Property Claimed as Exempt | NO | | | | |
| D - Creditors Holding Secured Claims | YES | 3 | | \$ 9,504,158.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | YES | 2 | | \$ 144,773.27 | |
| F - Creditors Holding Unsecured Nonpriority Claims | YES | 22 | | \$ 551,186.84 | |
| G - Executory Contracts and Unexpired Leases | NO | 1 | | | |
| H - Codebtors | YES | 3 | | | |
| I - Current Income of Individual Debtor(s) | NO | 0 | | | \$ |
| J - Current Expenditures of Individual Debtor(s) | NO | 0 | | | \$ |
| TOTAL | | 35 | \$ 7,156,862.03 | \$ 10,200,118.11 | |

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Floyd & Beasley Transfer Company, Inc.
Debtor

Case No. _____
(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I **Jeff Floyd**, the **President** of the **Corporation** named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 36 sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date 9/8/2009

Signature: s/ Jeff Floyd

Jeff Floyd President

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

**United States Bankruptcy Court
Northern District of Alabama
Eastern Division**

In re Floyd & Beasley Transfer Company, Inc.,
Debtor

Case No. _____
Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability | Amount |
|---|----------------------|
| Domestic Support Obligations (from Schedule E) | \$ 0.00 |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | \$ 124,586.66 |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | \$ 0.00 |
| Student Loan Obligations (from Schedule F) | \$ 0.00 |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E. | \$ 0.00 |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | \$ 0.00 |
| TOTAL | \$ 124,586.66 |

State the following:

| | |
|---|----------------|
| Average Income (from Schedule I, Line 16) | \$ 0.00 |
| Average Expenses (from Schedule J, Line 18) | \$ 0.00 |
| Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20) | \$ 0.00 |

**United States Bankruptcy Court
Northern District of Alabama
Eastern Division**

In re **Floyd & Beasley Transfer Company, Inc.**
Debtor

Case No. _____
Chapter **11**

State the following:

| | | |
|--|----------------------|-----------------------|
| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column | | \$7,704,158.00 |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column. | \$ 124,586.66 | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | \$0.00 |
| 4. Total from Schedule F | | \$531,186.84 |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | | \$8,235,344.84 |

Name of Debtor:

Case Number:

NOTE: *This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.*

Name of Creditor (the person or other entity to whom the debtor owes money or property):

Check this box to indicate that this claim amends a previously filed claim.

Name and address where notices should be sent:

Court Claim Number: _____
(If known)

Telephone number:

Filed on: _____

Name and address where payment should be sent (if different from above):

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Telephone number:

Check this box if you are the debtor or trustee in this case.

1. Amount of Claim as of Date Case Filed: \$ _____

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

2. Basis for Claim: _____
(See instruction #2 on reverse side.)

Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

3. Last four digits of any number by which creditor identifies debtor: _____

Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier – 11 U.S.C. §507 (a)(4).

3a. Debtor may have scheduled account as: _____
(See instruction #3a on reverse side.)

Contributions to an employee benefit plan – 11 U.S.C. §507 (a)(5).

4. Secured Claim (See instruction #4 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: Real Estate Motor Vehicle Other
Describe:

Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. §507 (a)(7).

Value of Property: \$ _____ **Annual Interest Rate** _____ %

Amount of arrearage and other charges as of time case filed included in secured claim,

if any: \$ _____ **Basis for perfection:**

Taxes or penalties owed to governmental units – 11 U.S.C. §507(a)(8).

Other – Specify applicable paragraph of 11 U.S.C. §507 (a)().

Amount of Secured Claim: \$ _____ **Amount of Unsecured:** \$ _____

Amount entitled to priority

\$ _____

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)

**Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.*

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

Date:

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

FOR COURT USE ONLY

Document Page 26 of 29
INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a).

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is a person, corporation, or other entity owed a debt by the debtor that arose on or before the date of the bankruptcy filing. See 11 U.S.C. §101 (10)

Claim

A claim is the creditor's right to receive payment on a debt owed by the debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. §507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the fact value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA
EASTERN DIVISION**

STATEMENT OF INFORMATION REQUIRED BY 11 U.S.C. § 341

INTRODUCTION

Pursuant to the Bankruptcy Reform Act of 1994, the Office of the United States Bankruptcy Administrator has prepared this information sheet to help you understand some of the possible consequences of filing a bankruptcy petition under chapter 7 of the Bankruptcy Code. This information is intended to make you aware of -

- (1) the potential consequences of seeking a discharge in bankruptcy, including the effects on credit history;
- (2) the effect of receiving a discharge of debts in bankruptcy;
- (3) the effect of reaffirming a debt; and
- (4) your ability to file a petition under a different chapter of the Bankruptcy Code.

There are many other provisions of the Bankruptcy Code that may affect your situation. This statement contains only general principles of law and is not a substitute for legal advice. If you have any questions or need further information as to how the bankruptcy laws apply to your specific case, you should consult with your lawyer.

WHAT IS A DISCHARGE?

The filing of a chapter 7 petition is designed to result in a discharge of most of the debts you listed in your bankruptcy schedules. A discharge is a court order that says that you do not have to repay your debts, but there are a number of exceptions. Debts which usually may not be discharged in your chapter 7 case include, for example, most taxes, child support, alimony, and student loans; court-ordered fines and restitution; debts obtained through fraud or deception; debts which were not listed in your bankruptcy schedules; and personal injury debts caused by driving while intoxicated or taking drugs. Your discharge may be denied entirely if you, for example, destroy or conceal property; destroy, conceal or falsify records; or make a false oath. Creditors cannot ask you to repay debts which have been discharged. You can only receive a chapter 7 discharge once every eight (8) years.

WHAT ARE THE POTENTIAL EFFECTS OF A DISCHARGE?

The fact that you filed bankruptcy can appear on your credit report for as long as 10 years. Thus, filing a bankruptcy petition may affect your ability to obtain credit in the future. Also, you may not be excused from repaying debts that were not listed on your bankruptcy schedules or that you incurred after you filed bankruptcy. There are exceptions to this general statement. See your lawyer if you have questions.

WHAT ARE THE EFFECTS OF REAFFIRMING A DEBT?

After you file your bankruptcy petition, a creditor may ask you to reaffirm a certain debt or you may seek to do so on your own. Reaffirming a debt means that you sign and file with the court a legally enforceable document which states that you promise to repay all or a portion of the debt that may otherwise have been discharged in your bankruptcy case. Reaffirmation agreements must generally be filed with the court sixty (60) days after the first meeting of creditors.

Reaffirmation agreements are strictly voluntary. They are not required by the Bankruptcy Code or other state or federal law. You can voluntarily repay any debt instead of signing a reaffirmation agreement, but there may be valid reasons for wanting to reaffirm a particular debt. This is particularly true when property you wish to retain is collateral for a debt.

Reaffirmation agreements must not impose an undue burden on you or your dependents and must be in your best interest. If you decide to sign a reaffirmation agreement, you may cancel it at any time before the court issues an order of discharge or within sixty (60) days after you filed the reaffirmation agreement with the court, whichever is later.

If you reaffirm a debt and fail to make the payments as required in the reaffirmation agreement, the creditor can take action against you to recover any property that was given as security for the loan and you may remain personally liable for any deficiency. In addition, creditors may seek other remedies, such as garnishment of wages.

OTHER BANKRUPTCY OPTIONS

You have a choice in deciding what chapter of the Bankruptcy Code will best suit your needs. Even if you have already filed for relief under chapter 7, you may be eligible to convert your case to a different chapter.

Chapter 7 is the liquidation chapter of the Bankruptcy Code. Under chapter 7, a trustee is appointed to collect and sell, if economically feasible, all property you own that is not exempt from these actions.

Chapter 11 is the reorganization chapter most commonly used by businesses, but it is also available to individuals. Creditors vote on whether to accept or reject a plan, which also must be approved by the court. While the debtor normally remains in control of the assets, the court can order the appointment of a trustee to take possession and control of the business.

Chapter 12 offers bankruptcy relief to those who qualify as family farmers. Family farmers must propose a plan to repay their creditors over a three-to-five year period and it must be approved by the court. Plan payments are made through a chapter 12 trustee, who also monitors the debtors' farming operations during the pendency of the plan.

Finally, chapter 13 generally permits individuals to keep their property by repaying creditors out of their future income. Each chapter 13 debtor writes a plan which must be approved by the bankruptcy court. The debtors must pay the chapter 13 trustee the amount set forth in their plan. Debtors receive a discharge after they complete their chapter 13 repayment plan. Chapter 13 is only available to individuals with regular income whose debts do not exceed \$1,000,000 (\$250,000 in unsecured debts and \$750,000 in secured debts).

AGAIN, PLEASE SPEAK TO YOUR LAWYER IF YOU NEED FURTHER INFORMATION OR EXPLANATION, INCLUDING HOW THE BANKRUPTCY LAWS RELATE TO YOUR SPECIFIC CASE.

By signing below, I/we acknowledge that I/we have received a copy of this document, and that I/we have had an opportunity to discuss the information in this document with an attorney of my/our choice.

Date 9/8/2009

s/ Jeff Floyd
Jeff Floyd

/s/ Harry P. Long
Harry P. Long

B 203
(12/94)

UNITED STATES BANKRUPTCY COURT
Northern District of Alabama
Eastern Division

In re: Floyd & Beasley Transfer Company, Inc.
Debtor

Case No. _____
Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY
FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

| | | |
|---|----|------------------|
| For legal services, I have agreed to accept | \$ | <u>29,039.00</u> |
| Prior to the filing of this statement I have received | \$ | <u>29,039.00</u> |
| Balance Due | \$ | <u>0.00</u> |

2. The source of compensation paid to me was:

- Debtor
- Other (specify)

3. The source of compensation to be paid to me is:

- Debtor
- Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a) Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b) Preparation and filing of any petition, schedules, statement of affairs, and plan which may be required;
 - c) Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d) [Other provisions as needed]
- to be billed at \$325.00 per hour, subject to change each January 1 and subject to court approval**

6. By agreement with the debtor(s) the above disclosed fee does not include the following services:

None

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 9/8/2009

/s/ Harry P. Long
Harry P. Long, Bar No. ASB-0546-N77H

Harry P. Long
Attorney for Debtor(s)