City of Piedmont Internal Revenue Service RDS
c/o Revenue Commissioner 801 Tom Martin Drive Post Office Box 830725
1702 Noble Street Birmingham, AL 35203 Birmingham, AL 35283
Appliston AL 36201 Anniston, AL 36201

State of Alabama Department of Revenue Montgomery, AL 36103

David Woodward 3100 St. Elmmo Avenue Chattanooga, TN 37343

The Rib House, LLC Harry P. Long City of Gadsden

1203 Stroud Avenue Harry P. Long Judicial Building

Gadsden, AL 35903 Post Office Box 1468 801 Forrest Avenue

10 West 11th Street, Sui Gadsden, AL 35901 Anniston, AL 36202

Ralph Williams Butler Electrical

Debbie Jenkins

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ALABAMA EASTERN DIVISION

In re:	The Rib	House, LLC	Case No						
		Debtor	Chapter 11						
		VERIFICATION OF CREDITOR MATRIX							
	The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 1 sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.								
	Dated:	11/3/2010	Signed: s/ Edward Jones Edward Jones						

United States Bankruptcy Cou Northern District of Alabama Eastern Division					Court ama	Voluntary Petition				Petition		
	Name of Debtor (if individual, enter Last, First, Middle): The Rib House, LLC						Name of Joint Debtor (Spouse) (Last, First, Middle):					
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):					All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):							
Last four digits of than one, state all	f Soc. Sec. or Ind		yer I.D. (IT	IN)/Compl	ete EIN(if		ast four digits one, state all):	of Soc. Sec. or Ind	ividual-Taxpayer I.D.	(ITIN)/Cor	mplete EIN(if more than	
1203 Strou		Street, City, ar	nd State):			St	reet Address o	f Joint Debtor (No	. & Street, City, and S	State):		
Gadsden, A	NL		ZIP	CODE	3590	03				ZIP COI	DE .	
County of Resid	lence or of the Pri	incipal Place o	of Business:			Co	ounty of Reside	ence or of the Prin	cipal Place of Busines	SS:		
Mailing Address	s of Debtor (if dif	ferent from str	reet address)):		M	ailing Address	of Joint Debtor (i	f different from street	address):		
			ZIP	CODE						ZIP COI	DE	
Location of Princ 1019 West M	•		(if different	from stree	t address	above):				ZIP COI	DE n, AL	
1017 West M	Type of Del				Natu	re of Busines	SS	Cha	pter of Bankruptcy		II, AL	
	(Form of Organi (Check one b			(Check	one box)				the Petition is Filed	l (Check or	ne box)	
	I (includes Joint I bit D on page 2 of	Debtors)		Sin	alth Care I gle Asset I s.C. § 101	Real Estate as	defined in 11	Chapter 7 Chapter 9			5 Petition for on of a Foreign ceeding	
✓ Corporation	on (includes LLC	-		☐ Rai	lroad ckbroker			Chapter 11		Chapter 1	5 Petition for	
Partnershi Other (If o	p debtor is not one o	of the above er	ntities,	_	nmodity B	roker		☐ Chapter 12☐ Chapter 13☐		_	on of a Foreign Proceeding	
check this	box and state type	pe of entity bel	low.)	☐ Cle ☑ Oth	aring Banl er	K	•	- Chapter 13	Nature of	f Debts		
						- 4 T- 4*4			(Check or			
					(Check b	Exempt Entit box, if applical	ble)	debts, defi	primarily consumer ned in 11 U.S.C. s "incurred by an		Debts are primarily usiness debts.	
				unc	ler Title 2	x-exempt orga 6 of the United ernal Revenue	d States		primarily for a family, or house-see."			
	Fili	ing Fee (Chec	k one box)				Check one	hov.	Chapter 11 Debto	ors		
✓ Full Filing I	Fee attached						Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).					
☐ Filing Fee to	o be paid in instal	llments (applic	able to indi	viduals or	ly). Must	attach	Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).					
0 11	cation for the cou y fee except in in		•	_		A.	Check if: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to					
			. ,				insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on					
	vaiver requested (d application for							<u>and every three</u> pplicable boxes	years thereafter)			
							. *	is being filed with	*	: c	1	
									were solicited prepetitive with 11 U.S.C. § 11		le of more crasses	
	ninistrative Info		1 6 11 . 11		,	11.					THIS SPACE IS FOR COURT USE ONLY	
 Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditor 					ative							
Estimated Numb	per of Creditors											
1- 50-	100-	200-	1,000-	5,001-	10,00		50,001-	Over				
49 99	199	999	5,000	10,000	25,000		100,000	100,000				
Estimated Assets	s \square											
\$0 to \$50,00 \$50,000 \$100,0	\$500,000		1 to \$1,000 to \$10 million	to S		\$50,000,001 to \$100 million	\$100,000,00 to \$500 million	01 \$500,000,001 to \$1 billion	More than \$1 billion			
Estimated Liabil	lities 🗹											
\$0 to \$50,00 \$50,000 \$100,0	01 to \$100,001	to \$500,001	1 to \$1,000 to \$10 millior	0,001 \$10 to 5	0,000,001 650 lion							

B1 (Official Form 1) (4/10) FORM B1, Page 2

Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s):					
	The Rib House, LLC					
All Prior Bankruptcy Cases Filed Within Las Location	st 8 Years (If more than two, attach additional sheet.) Case Number:	Date Filed:				
Location Where Filed: NONE	Case intuitioer.	Date Flied.				
Location Where Filed:	Case Number:	Date Filed:				
Pending Bankruptcy Case Filed by any Spouse, Partner of	r Affiliate of this Debtor (If more than one, attach ad	<u> </u>				
Name of Debtor: NONE	Case Number:	Date Filed:				
District:	Relationship:	Judge:				
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition.	Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). X Not Applicable					
	Signature of Attorney for Debtor(s)	Date				
Does the debtor own or have possession of any property that poses or is alleged to pose a Yes, and Exhibit C is attached and made a part of this petition. No	hibit C threat of imminent and identifiable harm to public healt	h or safety?				
Exh	ibit D					
(To be completed by every individual debtor. If a joint petition is filed, each spouse must	complete and attach a separate Exhibit D.)					
Exhibit D completed and signed by the debtor is attached and made a part of the	nis petition.					
If this is a joint petition:						
Exhibit D also completed and signed by the joint debtor is attached and made a	a part of this petition.					
	ding the Debtor - Venue applicable box)					
Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 cm.	of business, or principal assets in this District for 180 da	ys immediately				
There is a bankruptcy case concerning debtor's affiliate. general pa	artner, or partnership pending in this District.					
Debtor is a debtor in a foreign proceeding and has its principal place has no principal place of business or assets in the United States but this District, or the interests of the parties will be served in regard to	is a defendant in an action or proceeding [in a federal of					
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)						
Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).						
(Name of landlord that obtained judgment)						
	(Address of landlord)					
Debtor claims that under applicable nonbankruptcy law, there are centire monetary default that gave rise to the judgment for possession	-	d to cure the				
Debtor has included in this petition the deposit with the court of an filing of the petition.	y rent that would become due during the 30-day period	after the				
Debtor certifies that he/she has served the Landlord with this certif	Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).					

B1 (Official Form 1) (4/10) FORM B1, Page 3

(Official Form 1) (1/10)	1 014/1 21, 1 450 5					
oluntary Petition	Name of Debtor(s):					
(This page must be completed and filed in every case)	The Rib House, LLC					
Sign	242					
	natures					
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative					
declare under penalty of perjury that the information provided in this petition is true nd correct. If petitioner is an individual whose debts are primarily consumer debts and has	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.					
hosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 r 13 of title 11, United States Code, understand the relief available under each such hapter, and choose to proceed under chapter 7.	(Check only one box.) I request relief in accordance with chapter 15 of Title 11, United States Code.					
f no attorney represents me and no bankruptcy petition preparer signs the petition] I ave obtained and read the notice required by 11 U.S.C. § 342(b).	Certified Copies of the documents required by § 1515 of title 11 are attached.					
request relief in accordance with the chapter of title 11, United States Code, specified n this petition.	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.					
X Not Applicable	X Not Applicable					
Signature of Debtor	(Signature of Foreign Representative)					
X Not Applicable						
Signature of Joint Debtor	(Printed Name of Foreign Representative)					
Telephone Number (If not represented by attorney)	Date					
Date	Date					
Signature of Attorney	Signature of Non-Attorney Petition Preparer					
X /s/ Harry P. Long Signature of Attempts for Debtor(s)	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined					
Signature of Attorney for Debtor(s)	in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11					
Harry P. Long Bar No. ASB-0546-N77H Printed Name of Attorney for Debtor(s) / Bar No.	U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable					
•	by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor,					
Harry P. Long Firm Name	as required in that section. Official Form 19 is attached.					
Post Office Box 1468 10 West 11th Street, Suite 2A						
Address	Not Applicable					
Anniston, AL 36202	Printed Name and title, if any, of Bankruptcy Petition Preparer					
(256) 237-3266 (256) 237-3268						
Telephone Number	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of					
11/3/2010	the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)					
Date						
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Address					
Signature of Debtor (Corporation/Partnership)	X Not Applicable					
declare under penalty of perjury that the information provided in this petition is true						
and correct, and that I have been authorized to file this petition on behalf of the lebtor.	Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or					
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.	partner whose Social-Security number is provided above.					
x s/ Edward Jones	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.					
Signature of Authorized Individual	If more than one person prepared this document, attach to the appropriate official form					
Edward Jones	for each person.					
Printed Name of Authorized Individual	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or					
General Partner Title of Authorized Individual	both. 11 U.S.C. § 110; 18 U.S.C. § 156.					
11/3/2010						
11/3/2010						

Date

United States Bankruptcy Court

Northern District of Alabama Eastern Division

In re:

Case No.

The Rib House, LLC		Chapter	11
"I, Edward Jones, declare under penalty of perjury that I am or partnership, that are all of the other general partners, and that all commencing a chapter 11 voluntary bankruptcy case on behalf of	ne of the ge	eneral partners of The Rib Hous ortners have authorized me to fi	e, LLC a Alabama
Executed on: 1 <u>1/3/2010</u>	Signed:	s/ Edward Jones Edward Jones	

Debbie Jenkins

United States Bankruptcy Court Northern District of Alabama Eastern Division

In re The Rib House, LLC			ase No.	
	Debtor	C	Chapter 11	
LIST OF CRE	DITORS HOLDING	20 LARGES	T UNSECURE	D CLAIMS
(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Internal Revenue Service 801 Tom Martin Drive Birmingham, AL 35203			DISPUTED	\$350,000.00
State of Alabama Department of Revenue Montgomery, AL 36103			DISPUTED	\$60,000.00
David Woodward 3100 St. Elmmo Avenue Chattanooga, TN 37343				\$30,000.00

DISPUTED

\$1,231.97

In re	The Rib House, LLC		Case No.	
		Debtor	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)

Name of creditor and complete mailing address including zip code (2)

Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted

(3)

Nature of claim (trade debt, bank loan, government contract, etc.) (4)

Indicate if claim is contingent, unliquidated, disputed or subject to setoff (5)

Amount of claim [if secured also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Edward Jones, General Partner of the Co	orporation named as the debtor in this case,	declare under penalty of perjury that	I have read the foregoing list and tha
it is true and correct to the best of my inform	mation and belief.		

Date:	1 <u>1/3/2010</u>	Signature:	s/ Edward Jones	
			Edward Jones ,General Partner	
			(Print Name and Title)	

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

United States Bankruptcy Court Northern District of Alabama Eastern Division

In re	The Rib House, LLC	Case No.	
	Debtor	Chapter <u>11</u>	

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSET	s	LIABILITIES	OTHER
A - Real Property	NO	0	\$	0.00		
B - Personal Property	NO	0	\$	0.00		
C - Property Claimed as Exempt	NO					
D - Creditors Holding Secured Claims	NO	0			\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	0			\$ 410,000.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	0			\$ 31,231.97	
G - Executory Contracts and Unexpired Leases	NO	0				
H - Codebtors	NO	0				
I - Current Income of Individual Debtor(s)	NO	0				\$
J - Current Expenditures of Individual Debtor(s)	NO	0				\$
тот	AL	0	\$	0.00	\$ 441,231.97	

In re	The Rib House, LLC	. Case No.	
	Debtor	-	(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

DECLARATION UNDER PENALTY OF	PERJURY	ON BEHALF OF CORPORATION OR PARTNERSHIP
I Edward Jones, the <u>General Partner</u> of the <u>Co</u>	rporation na	med as debtor in this case, declare under penalty of
perjury that I have read the foregoing summary and schedule and that they are true and correct to the best of my knowled	, ,	
Date11/3/2010	Signature:	s/ Edward Jones
		Edward Jones General Partner [Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

United States Bankruptcy Court

Official Form 6 - Statistical Summary (12/07)

UNITED STATES BANKRUPTCY COURT – NORTHERN DISTRICT OF ALABAMA

EASTERN DIVISIO	N	
In re		Case No.
Debtors		Chapter
UNITED STATES BANKR	UPTCY (COURT
		CHAPTER:
In re	DebDoent(ts)r.	CASE NO.:
Debtor(s):		Case No.: (If known)
		Chapter:
STATISTICAL SUMMARY OF CERTAIN LIABILITIES	S AND R	ELATED DATA (28 U.S.C. § 159)
AMENDED - STATISTICAL SUMMARY OF CERTAIN LIAB		,
If you are an individual debtor whose debts are primarily consumer debts, as § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information reques		101(8) of the Bankruptcy Code (11 U.S.C.
Check this box if you are an individual debtor whose debts are NOT prir information here.	narily consur	mer debts. You are not required to report any

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability		nount
Domestic Support Obligations (from Schedule E)	\$	0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$	0.00
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$	0.00
Student Loan Obligations (from Schedule F)	\$	0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$	0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$	0.00
TOTAL	\$	0.00

United States Bankruptcy Court

Official Form 6 - Statistical Summary (12/07)

UNITED STATES BANKRUPTCY COURT – NORTHERN DISTRICT OF ALABAMA EASTERN DIVISION

In re	Debtors ,	Case No. Chapter	<u> </u>
	UNITED STATES BANKRUPTCY	COURT	
		CHAPTER:	
In re	Del inet(s) r.	CASE NO.:	
Debtor(s):		Case No.: (If known) Chapter:	

State the following:

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$ 0.00

State the following:

Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ 0.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 0.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ 0.00
4. Total from Schedule F		\$ 0.00
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ 0.00

United States Bankruptcy Court Northern District of Alabama Eastern Division

In re The Rib House, LLC Case No.

Debtor. Chapter 11

STATEMENT OF CORPORATE OWNERSHIP

Comes now **The Rib House, LLC** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

X are liste	All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests d below:
Owner None	% of Shares Owned
OR,	
	There are no entities to report.

By//s/ Harry P. Long

Harry P. Long Signature of Attorney

Counsel for The Rib House, LLC

Bar no.: ASB-0546-N77H

Address.: Harry P. Long

Post Office Box 1468

10 West 11th Street, Suite 2A

Anniston, AL 36202

Telephone No.: (256) 237-3266 Fax No.: (256) 237-3268 E-mail address: hlonglegal@aol.com

UNITED STATE	S BANKRUPTCY COURT		PROOF OF CLAIM
Name of Debtor:		Case Nu	mber:
NOTE: This fo	rm should not be used to make a claim for an administrative expense arising after the con administrative expense may be filed pursuant to 11 U.S.		nt of the case. A request for payment of an
Name of Creditor (the	person or other entity to whom the debtor owes money or property):		neck this box to indicate that this claim nends a previously filed claim.
Name and address wh	ere notices should be sent:		aim Number:
		Filed on:	
Telephone number:			
Name and address wh	ere payment should be sent (if different from above):	has fi Attac	k this box if you are aware that anyone else led a proof of claim relating to your claim. h copy of statement giving particulars.
Telephone number:			k this box if you are the debtor stee in this case.
1. Amount of Claim a	s of Date Case Filed: \$		ount of Claim Entitled to Priority under 11
complete item 4.	laim is secured, complete item 4 below; however, if all of your claim is unsecured, do not	falls	C. §507(a). If any portion of your claim in one of the following categories, check oox and state the amount.
Check this box i	laim is entitled to priority, complete item 5. f claim includes interest or other charges in addition to the principal amount of claim. statement of interest or charges.	Specify the	ne priority of the claim.
2. Basis for Claim: _ (See instruction #2 on	reverse side.)		stic support obligations under S.C. §507(a)(1)(A) or (a)(1)(B).
3. Last four digits of an	ny number by which creditor identifies debtor:	☐ Wage	s, salaries, or commissions (up to \$11,725*) d within 180 days before filing of the
3a. Debtor may have so		bankr	uptcy petition or cessation of the debtor's ess, whichever is earlier – 11 U.S.C. §507
(See instruction	#3a on reverse side.)	(a)(4)	
4. Secured Claim (See	instruction #4 on reverse side.)		ibutions to an employee benefit 11 U.S.C. §507 (a)(5).
Check the appropriate b information.	ox if your claim is secured by a lien on property or a right of setoff and provide the requested	☐ Up to	\$2,600* of deposits toward ase, lease, or rental of property
Nature of property or Describe:	right of setoff: ☐ Real Estate ☐ Motor Vehicle ☐ Other	or ser	vices for personal, family, or household use – S.C. §507 (a)(7).
	Annual Interest Rate % and other charges as of time case filed included in secured claim,		or penalties owed to governmental units – 11 . §507(a)(8).
if any: \$	Basis for perfection:	_	 Specify applicable paragraph U.S.C. §507 (a)().
Amount of Secured Cl	aim: \$ Amount of Unsecured: \$		
6. Credits: The amount claim.	of all payments on this claim has been credited for the purpose of making this proof of	\$	Amount entitled to priority
purchase orders, invoice agreements. You may a	redacted copies of any documents that support the claim, such as promissory notes, is, itemized statements of running accounts, contracts, judgments, mortgages, and security lso attach a summary. Attach redacted copies of documents providing evidence of interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on	years ther	s are subject to adjustment on 4/1/13 and every 3 eafter with respect to cases commenced on or late of adjustment.
DO NOT SEND ORIG SCANNING.	INAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER		
If the documents are not	available, please explain:		
Date:	Signature: The person filing this claim must sign it. Sign and print name and title, if any, creditor or other person authorized to file this claim and state address and telephone number different from the notice address above. Attach copy of power of attorney, if any.		FOR COURT USE ONLY

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a).

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Credito

A creditor is a person, corporation, or other entity owed a debt by the debtor that arose on or before the date of the bankruptcy filing. See 11 U.S.C. §101 (10)

Claim

A claim is the creditor's right to receive payment on a debt owed by the debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. §507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the fact value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ALABAMA EASTERN DIVISION

STATEMENT OF INFORMATION REQUIRED BY 11 U.S.C. § 341

INTRODUCTION

Pursuant to the Bankruptcy Reform Act of 1994, the Office of the United States Bankruptcy Administrator has prepared this information sheet to help you understand some of the possible consequences of filing a bankruptcy petition under chapter 7 of the Bankruptcy Code. This information is intended to make you aware of -

- the potential consequences of seeking a discharge in bankruptcy, including the effects on credit history;
- (2) the effect of receiving a discharge of debts in bankruptcy;
- (3) the effect of reaffirming a debt; and
- (4) your ability to file a petition under a different chapter of the Bankruptcy Code.

There are many other provisions of the Bankruptcy Code that may affect your situation. This statement contains only general principles of law and is not a substitute for legal advice. If you have any questions or need further information as to how the bankruptcy laws apply to your specific case, you should consult with your lawyer.

WHAT IS A DISCHARGE?

The filing of a chapter 7 petition is designed to result in a discharge of most of the debts you listed in your bankruptcy schedules. A discharge is a court order that says that you do not have to repay your debts, but there are a number of exceptions. Debts which usually may not be discharged in your chapter 7 case include, for example, most taxes, child support, alimony, and student loans; court-ordered fines and restitution; debts obtained through fraud or deception; debts which were not listed in your bankruptcy schedules; and personal injury debts caused by driving while intoxicated or taking drugs. Your discharge may be denied entirely if you, for example, destroy or conceal property; destroy, conceal or falsify records; or make a false oath. Creditors cannot ask you to repay debts which have been discharged. You can only receive a chapter 7 discharge once every eight (8) years.

WHAT ARE THE POTENTIAL EFFECTS OF A DISCHARGE?

The fact that you filed bankruptcy can appear on your credit report for as long as 10 years. Thus, filing a bankruptcy petition may affect your ability to obtain credit in the future. Also, you may not be excused from repaying debts that were not listed on your bankruptcy schedules or that you incurred after you filed bankruptcy. There are exceptions to this general statement. See your lawyer if you have questions.

WHAT ARE THE EFFECTS OF REAFFIRMING A DEBT?

After you file your bankruptcy petition, a creditor may ask you to reaffirm a certain debt or you may seek to do so on your own. Reaffirming a debt means that you sign and file with the court a legally enforceable document which states that you promise to repay all or a portion of the debt that may otherwise have been discharged in your bankruptcy case. Reaffirmation agreements must generally be filed with the court sixty (60) days after the first meeting of creditors.

Reaffirmation agreements are strictly voluntary. They are not required by the Bankruptcy Code or other state or federal law. You can voluntarily repay any debt instead of signing a reaffirmation agreement, but there may be valid reasons for wanting to reaffirm a particular debt. This is particularly true when property you wish to retain is collateral for a debt.

Reaffirmation agreements must not impose an undue burden on you or your dependents and must be in your best interest. If you decide to sign a reaffirmation agreement, you may cancel it at any time before the court issues an order of discharge or within sixty (60) days after you filed the reaffirmation agreement with the court, whichever is later.

If you reaffirm a debt and fail to make the payments as required in the reaffirmation agreement, the creditor can take action against you to recover any property that was given as security for the loan and you may remain personally liable for any deficiency. In addition, creditors may seek other remedies, such as garnishment of wages.

OTHER BANKRUPTCY OPTIONS

You have a choice in deciding what chapter of the Bankruptcy Code will best suit your needs. Even if you have already filed for relief under chapter 7, you may be eligible to convert your case to a different chapter.

Chapter 7 is the liquidation chapter of the Bankruptcy Code. Under chapter 7, a trustee is appointed to collect and sell, if economically feasible, all property you own that is not exempt from these actions.

Chapter 11 is the reorganization chapter most commonly used by businesses, but it is also available to individuals. Creditors vote on whether to accept or reject a plan, which also must be approved by the court. While the debtor normally remains in control of the assets, the court can order the appointment of a trustee to take possession and control of the business.

Chapter 12 offers bankruptcy relief to those who qualify as family farmers. Family farmers must propose a plan to repay their creditors over a three-to-five year period and it must be approved by the court. Plan payments are made through a chapter 12 trustee, who also monitors the debtors' farming operations during the pendency of the plan.

Finally, chapter 13 generally permits individuals to keep their property by repaying creditors out of their future income. Each chapter 13 debtor writes a plan which must be approved by the bankruptcy court. The debtors must pay the chapter 13 trustee the amount set forth in their plan. Debtors receive a discharge after they complete their chapter 13 repayment plan. Chapter 13 is only available to individuals with regular income whose debts do not exceed \$1,000,000 (\$250,000 in unsecured debts and \$750,000 in secured debts).

AGAIN, PLEASE SPEAK TO YOUR LAWYER IF YOU NEED FURTHER INFORMATION OR EXPLANATION, INCLUDING HOW THE BANKRUPTCY LAWS RELATE TO YOUR SPECIFIC CASE.

By signing below, I/we acknowledge that I/we have received a copy of this document, and that I/we have had an opportunity to discuss the information in this document with an attorney of my/our choice.

Date	11/3/2010	s/ Edward Jones	
		Edward Jones	
		/s/ Harry P. Long	
		Harry P. Long	

UNITED STATES BANKRUPTCY COURT Northern District of Alabama Eastern Division

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Harry P. Long, Bar No. ASB-0546-N77H

Harry P. Long
Attorney for Debtor(s)