CHEESY DOES IT, INC.

HARRY P. LONG

LAW OFFICES OF HARRY P.

POST OFFICE BOX 5657

HICKSVILLE, NY 11802

10 WEST 11TH STREET, SUI

ANNISTON, AL 36202

BANK OF AMERICA BRIAN F. BARGER BRIAN F. BARGER

POST OFFICE BOX 851001 802 5TH ST. NE 802 5TH AVE. NE
DALLAS, TX 75285 JACKSONVILLE, AL 36265 JACKSONVILLE, AL 36265

CALHOUN COUNTY REVENUE D CAPITAL ONE BANK CITY OF JACKSONVILLE
1702 NOBLE STREET POST OFFICE BOX 60599 320 CHURCH AVE.
ANNISTON, AL 36201 CITY OF IND., CA 91716 JACKSONVILLE, AL 36265

DON CAUSEY & ASSOCIATES FIRST NATIONAL BANK GEORGIA DEPT. OF REVENUE POST OFFICE BOX 775 POST OFFICE BOX 2818 1800 CENTURY BLVD NE GADSDEN, AL 35902 OMAHA, NE 68103 ATLANTA, GA 30345

INTERNAL REVENUE SERVICE LEAF FINANCIAL CORP. MECHANICA SYSTEMS
801 TOM MARTIN DRIVE ONE COMMERCE SQUARE C/O SHAUN QUINLAN, ESQ.
BIRMINGHAM, AL 35203 2005 MARKET STREET 1215 NOBLE ST.
15TH FLOOR ANNISTON, AL 36201 PHILIDELPHIA, PA 19103

MR. PAUL LOCKE STATE OF ALABAMA
470 AUSTIN RD. DEPARTMENT OF REVENUE
ANNISTON, AL 36207 MONTGOMERY, AL 36103

## UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ALABAMA EASTERN DIVISION

Cheesy	Does It, Inc.	Case No.			
	Debtor	Chapter 11			
	VERIFICATION O	F CREDITOR MATRIX			
the attac	hed Master Mailing List of creditors, consisting	if applicable, do hereby certify under penalty of perjury that ng of 1 sheet(s) is complete, correct and consistent with the sand I/we assume all responsibility for errors and omissions.			
Dated:	11/10/2010	Signed: <b>s/ Brian F. Barger</b> <b>Brian F. Barger</b>			
Signed:	/s/Harry P. Long Harry P. Long Attorney for Debtor(s) Bar no.: ASB-0546-N77H Law Offices of Harry P. Long, LLC PO Box 1468 10 West 11th Street, Suite 2A Anniston, AL 36202 Telephone No.: 256-237-3266 Fax No.: 256-237-3268	-			

E-mail address:

hlonglegal@aol.com

United States Bankruptcy Court Northern District of Alabama Eastern Division							Volur	ntary F	Petition				
	e of Debtor (if ind		Last, First,	Middle):			Na	Name of Joint Debtor (Spouse) (Last, First, Middle):					
	neesy Does It,												
(incl	Other Names used ude married, maid omino's Pizza			3 years				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):					
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): 63-1191486					st four digits of e, state all):	of Soc.	Sec. or Indiv	ridual-Taxpayer I.D.	(ITIN)/Cor	mplete EIN(if more than			
11	Street Address of Debtor (No. & Street, City, and State):  110 Ladiga St. SW  Jacksonville, AL			Str	reet Address o	f Joint	Debtor (No.	& Street, City, and S	State):				
	,			ZIP	COD	E 3620	65					ZIP COI	DE
Ca	nty of Residence on the contract of the contra						Co	ounty of Reside	ence o	r of the Princi	ipal Place of Busines	ss:	
11	ing Address of De <b>0 Ladiga St. S</b> cksonville, Al	SW	ent from stre	eet address	s):		Ma	ailing Address	of Joi	nt Debtor (if	different from street	address):	
"				ZIP	COD	E 3626	5					ZIP COI	DE .
Locat	ion of Principal A	ssets of Busin	ess Debtor (i	if different	t from	street address	above):						
		45.1								<u> </u>		ZIP COL	
	(Form	<b>ype of Debto</b> n of Organizat	tion)		(Ch	Natu eck one box)	re of Busines	S		_	ter of Bankruptcy he Petition is Filed		
	Individual (inclusee Exhibit Do		otors)			Health Care I Single Asset I U.S.C. § 101	Real Estate as	defined in 11		Chapter 7 Chapter 9		Chapter 1: Recognition Main Proc	5 Petition for on of a Foreign seeding
N N	Corporation (inc Partnership	cludes LLC ar	nd LLP)			Railroad Stockbroker				Chapter 11 Chapter 12			5 Petition for
	Other (If debtor	is not one of t	the above en	tities,	5	Commodity B				Chapter 13			on of a Foreign Proceeding
	check this box a	and state type	of entity belo	ow.)		Clearing Banl Other	C	•		Chapter 13	Nature of	Debts	
					_						(Check on	e box)	
						(Check by Debtor is a ta	Exempt Entity oox, if application x-exempt organized of the United	ole) inization		debts, define § 101(8) as individual p	imarily consumer ed in 11 U.S.C. "incurred by an arring for a		Debts are primarily usiness debts.
							ernal Revenue			hold purpose			
		Filing	g Fee (Check	k one box)				Check one	box:		Chapter 11 Debto	ors	
<b>⊿</b> i	Full Filing Fee att	ached						☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).					
	Filing Fee to be pa						attach	Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).					
	signed application inable to pay fee of			•	_		Δ	Check if:					
	mable to pay fee c	except in mista	iiiiiciiis. Kui	C 1000(b)	Sec C	inciai i omi 3	1.				tingent liquidated del ss than \$2,343,300 (a		ing debts owed to bject to adjustment on
	Filing Fee waiver attach signed appl							4/01/13	3 and every three years thereafter). applicable boxes				
	attacii signeu appi	neation for the	e court's cons	sideration.	366 (	Afficial Politi Si	э.	A plan is being filed with this petition					
											ere solicited prepetiti with 11 U.S.C. § 11		e or more classes
Stati	istical/Administ	rative Infori	mation					or cred.	11013, 1	ii accordance	with 11 C.B.C. § 11	20(0).	THIS SPACE IS FOR
	Debtor estimates												COURT USE ONLY
_	Debtor estimates t expenses paid, the												
Estir	nated Number of	Creditors											
<b>☑</b> 1-	50-	100-	200-	1,000-	5,00	01- 10,00	1- 25,001-	50,001-	Ov				
49	99			5,000	10,0			100,000		0,000			
Estin	nated Assets	Ø								<u> </u>			
\$0 to	<del></del>	\$100,001 to \$500,000		_	)	\$10,000,001 to \$50 million		\$100,000,000 to \$500 million	01 \$5	500,000,001 \$1 billion	More than \$1 billion		
Estin	nated Liabilities	<b>1</b>								1			-
\$0 to		\$100,001 to \$500,000	¢500.001	to \$1,000 to \$10 millio	)	_	\$50,000,001 to \$100 million	_	)1 \$5	500,000,001 \$1 billion	More than \$1 billion		

B1 (Official Form 1) (4/10) FORM B1, Page 2

Voluntary Petiti (This page must be	ion ne completed and filed in every case)	Name of Debtor(s): Cheesy Does It, Inc.			
	All Prior Rankruntey Cases Filed Within I a	Last 8 Years (If more than two, attach additional sheet.)			
Location	All Titol Banki upicy Cases Fied Within La	Case Number:	Date Filed:		
Where Filed: No Location	ONE		D		
Where Filed:		Case Number:	Date Filed:		
	Pending Bankruptcy Case Filed by any Spouse, Partner of	•			
Name of Debtor: <b>NONE</b>		Case Number:	Date Filed:		
District:		Relationship:	Judge:		
10Q) with the Securiti	Exhibit A  ebtor is required to file periodic reports (e.g., forms 10K and ies and Exchange Commission pursuant to Section 13 or 15(d) tange Act of 1934 and is requesting relief under chapter 11.)  ached and made a part of this petition.	Exhibit B  (To be completed if debtor is a whose debts are primarily cons. I, the attorney for the petitioner named in the foregoir have informed the petitioner that [he or she] may proc. 12, or 13 of title 11, United States Code, and have ex available under each such chapter. I further certify the debtor the notice required by 11 U.S.C. § 342(b).  X Not Applicable  Signature of Attorney for Debtor(s)	sumer debts) ng petition, declare that I zeed under chapter 7, 11, splained the relief		
	Ext	hibit C			
	Exh	nibit D			
(To be completed by e	every individual debtor. If a joint petition is filed, each spouse must	t complete and attach a separate Exhibit D.)			
Exhibit D co	ompleted and signed by the debtor is attached and made a part of the	his petition.			
If this is a joint petition		•			
_		a new of this natition			
EAInon D ar	lso completed and signed by the joint debtor is attached and made a  Information Regard	ding the Debtor - Venue			
		applicable box) of business, or principal assets in this District for 180 da	ys immediately		
	There is a bankruptcy case concerning debtor's affiliate. general pa	artner, or partnership pending in this District.			
_	Debtor is a debtor in a foreign proceeding and has its principal place has no principal place of business or assets in the United States but this District, or the interests of the parties will be served in regard to	t is a defendant in an action or proceeding [in a federal of			
	<del>_</del>	des as a Tenant of Residential Property oplicable boxes.)			
	Landlord has a judgment against the debtor for possession of debto	r's residence. (If box checked, complete the following).			
		(Name of landlord that obtained judgment)			
		(Address of landlord)			
	Debtor claims that under applicable nonbankruptcy law, there are centire monetary default that gave rise to the judgment for possession		d to cure the		
	Debtor has included in this petition the deposit with the court of an filing of the petition.	ny rent that would become due during the 30-day period	after the		
	Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).				

**B1** (Official Form 1) (4/10) FORM B1, Page 3

	, 8			
oluntary Petition	Name of Debtor(s):			
(This page must be completed and filed in every case)	Cheesy Does It, Inc.			
Sign:	atures			
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative			
declare under penalty of perjury that the information provided in this petition is true and correct.  If petitioner is an individual whose debts are primarily consumer debts and has nosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 r 13 of title 11, United States Code, understand the relief available under each such napter, and choose to proceed under chapter 7. If no attorney represents me and no bankruptcy petition preparer signs the petition] I ave obtained and read the notice required by 11 U.S.C. § 342(b).  Trequest relief in accordance with the chapter of title 11, United States Code, specified in this petition.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only <b>one</b> box.)  I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.  Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.			
X Not Applicable	X Not Applicable			
Signature of Debtor	(Signature of Foreign Representative)			
X Not Applicable				
Signature of Joint Debtor	(Printed Name of Foreign Representative)			
Telephone Number (If not represented by attorney)	Date			
Date	Date			
Signature of Attorney	Signature of Non-Attorney Petition Preparer			
X /s/Harry P. Long Signature of Attorney for Debtor(s)	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined			
Harry P. Long Bar No. ASB-0546-N77H  Printed Name of Attorney for Debtor(s) / Bar No.  Law Offices of Harry P. Long, LLC  Firm Name	in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.			
PO Box 1468 10 West 11th Street, Suite 2A	Not Applicable			
Address	Not Applicable Printed Name and title, if any, of Bankruptcy Petition Preparer			
Anniston, AL 36202				
256-237-3266 Telephone Number 11/10/2010  Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)  Address			
Signature of Debtor (Corporation/Partnership)	X Not Applicable			
declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the ebtor.  The debtor requests the relief in accordance with the chapter of title 11, United States lode, specified in this petition.  The debtor requests the relief in accordance with the chapter of title 11, United States lode, specified in this petition.  The debtor requests the relief in accordance with the chapter of title 11, United States lode, specified in this petition.	Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.  Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.			
Signature of Authorized Individual  Brian F. Barger  Printed Name of Authorized Individual  President  Title of Authorized Individual	If more than one person prepared this document, attach to the appropriate official form for each person.  A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.			

Date

## **UNITED STATES BANKRUPTCY COURT** Northern District of Alabama **Eastern Division**

In re:	Cheesy Does It, Inc.	,	Case No.	
	ı	Debtor	Chapter	11
	Exhibit	"A" to Voluntary	Petition	
1.	If any of debtor's securities are registered under number is .	section 12 of the Securities and Ex	change Act of 1934, the	SEC file
2.	The following financial data is the latest available	e information and refers to debtor's	condition on .	
a.	Total assets		\$	373,700.00
b.	Total debts (including debts listed in 2.c., below)		\$	238,924.13
				Approximate number of holders
C.	Debt securities held by more than 500 holders.			
;	secured unsecured s	ubordinated		
d.	Number of shares of preferred stock			
e.	Number of shares of common stock			
	Comments, if any:			
3.	Brief description of debtor's business:			
	Other			
4.	List the name of any person who directly or indivoting securities of debtor:	rectly owns, controls, or holds, with p	power to vote, 5% or mo	re of the

4.

## **United States Bankruptcy Court**

# Northern District of Alabama Eastern Division

In re:	Case No.	
	Chapter	11
Cheesy Does It, Inc.		
STATEMENT REGARDING AUTHORITY TO SIGN AND	FILE PI	ETITION
I, , declare under penalty of perjury that I am the of <b>Cheesy Does It, Inc.,</b> a Corporation and duly adopted by the of this Corporation:	that on th	e following resolution was
"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;	States	
Be It Therefore Resolved, that <b>Brian F. Barger</b> , <b>President</b> of this Corporation, is authorized an documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of		
Be It Further Resolved, that <b>Brian F. Barger</b> , <b>President</b> of this Corporation, is authorized and proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds an necessary documents on behalf of the Corporation in connection with such bankruptcy case; and	d to execu	
Be It Further Resolved, that <b>Brian F. Barger</b> , <b>President</b> of this Corporation, is authorized and attorney and the law firm of <b>Law Offices of Harry P. Long</b> , <b>LLC</b> to represent the Corporation in such		

Signed: s/ Brian F. Barger

Executed on: 11/10/2010

In re	Cheesy Does It, Inc.	, Case No.	
	Debtor	Chapter	11

LIST OF CRED	ITORS HOLDING	20 LARGEST	UNSECURE	D CLAIMS
(1)  Name of creditor and complete mailing address including zip code	(2)  Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3)  Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5)  Amount of claim [if secured also state value of security]
Leaf Financial Corp. One Commerce Square 2005 Market Street 15th Floor Philidelphia, PA 19103				\$45,000.00 SECURED VALUE:
State of Alabama Department of Revenue Montgomery, AL 36103			CONTINGENT UNLIQUIDATED DISPUTED	\$16,839.62
City of Jacksonville 320 Church Ave. Jacksonville, AL 36265			CONTINGENT UNLIQUIDATED DISPUTED	\$10,000.00
Calhoun County Revenue Dept. 1702 Noble Street Anniston, AL 36201			CONTINGENT UNLIQUIDATED DISPUTED	\$2,500.00
Georgia Dept. of Revenue 1800 Century Blvd NE Atlanta, GA 30345			CONTINGENT UNLIQUIDATED DISPUTED	\$55,000.00
Internal Revenue Service 801 Tom Martin Drive Birmingham, AL 35203			CONTINGENT UNLIQUIDATED DISPUTED	\$57,000.00

Post Office Box 5657 Hicksville, NY 11802

In re Cheesy Does It, Inc.		Case No.	
	Debtor	Chapter	11

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Capital One Bank Post Office Box 60599 City of Ind., CA 91716				\$940.4
Bank of America Post Office Box 851001 Dallas, TX 75285				\$6.482.9
First National Bank Post Office Box 2818 Omaha, NE 68103				\$9,766.4
Capital One Bank Post Office Box 60599 City of Ind., CA 91716				\$2,070.0
Mechanica Systems c/o Shaun Quinlan, Esq. 1215 Noble St. Anniston, AL 36201				\$2,200.0
Advanta Business Card				\$11,654.0

**Don Causey & Associates** 

Post Office Box 775 Gadsden, AL 35902

In re Cheesy Does It, Inc.	Debtor	,	e Noapter11	
LIST OF CR	EDITORS HOLDING	20 LARGEST	UNSECURI	ED CLAIMS
(1)	(2)	(3)	(4)	(5)
lame of creditor Ind complete nailing address ncluding zip ode	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
fr. Paul Locke 170 Austin Rd. Anniston, AL 36207				\$6,830.00
/Ir. Paul Locke 170 Austin Rd. Anniston, AL 36207				\$9.515.68

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Brian F. Barger, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is
true and correct to the best of my information and belief.

\$3,125.00

Date: 11/10/2010		Signature:	s/ Brian F. Barger	
			Brian F. Barger ,President	
			(Print Name and Title)	

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

In re	Cheesy Does It, Inc.	Case No.
	Debtor	Chapter _11

## **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	A	SSETS	LIABILITIES	OTHER
A - Real Property	YES	0	\$	0.00		
B - Personal Property	YES	0	\$	373,700.00		
C - Property Claimed as Exempt	NO					
D - Creditors Holding Secured Claims	YES	0			\$ 45,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	0			\$ 141,339.62	
F - Creditors Holding Unsecured Nonpriority Claims	YES	0			\$ 52,584.51	
G - Executory Contracts and Unexpired Leases	YES	0				
H - Codebtors	NO					
I - Current Income of Individual Debtor(s)	NO	0				\$
J - Current Expenditures of Individual Debtor(s)	NO	0				\$
TOTAL		0	\$	373,700.00	\$ 238,924.13	

In re	Cheesy Does It, Inc.	Case No.		
	Debtor	Chapter	_11	
	STATISTICAL SHMMADY OF CEDTAIN HARH ITH	ES AND DEL ATED I	ATA (28 II S C & 150)	

#### STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	An	nount
Domestic Support Obligations (from Schedule E)	\$	0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$	141,339.62
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$	0.00
Student Loan Obligations (from Schedule F)	\$	0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$	0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$	0.00
TOTAL	\$	141,339.62

#### State the following:

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; <b>OR</b> , Form 22B Line 11; <b>OR</b> , Form 22C Line 20)	\$ 0.00

In re	Cheesy Does It, Inc.	Case No.
	Debtor	Chapter 11

## State the following:

Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ 45,000.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 2,500.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ 0.00
4. Total from Schedule F		\$ 52,584.51
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ 97,584.51

In re	Cheesy Does It, Inc.	Case No.	
	Debtor	-	(If known)

## **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

#### **DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

(NOT APPLICABLE)

DECLARATION UNDER PENALTY OF	PERJURY	ON BEHALF OF CORPORATION	N OR PARTNERSHIP			
I <b>Brian F. Barger</b> , the <u>President</u> of the <u>Corporation</u> named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of <u>1</u> sheets ( <i>Total shown on summary page plus 1</i> ), and that they are true and correct to the best of my knowledge, information, and belief.						
Date	Signature:	s/ Brian F. Barger Brian F. Barger President				
		[Print or type name of individual signing o	n behalf of debtor.]			

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

UNITED STATE	S BANKRUPTCY COURT		PROOF OF CLAIM
Name of Debtor:		Case Nu	mber:
NOTE: This fo	rm should not be used to make a claim for an administrative expense arising after the con administrative expense may be filed pursuant to 11 U.S.		nt of the case. A request for payment of an
Name of Creditor (the	person or other entity to whom the debtor owes money or property):		neck this box to indicate that this claim nends a previously filed claim.
Name and address wh	ere notices should be sent:		aim Number:
		Filed on:	
Telephone number:			
Name and address wh	ere payment should be sent (if different from above):	has fi Attac	k this box if you are aware that anyone else led a proof of claim relating to your claim. h copy of statement giving particulars.
Telephone number:			k this box if you are the debtor stee in this case.
1. Amount of Claim as	s of Date Case Filed: \$		ount of Claim Entitled to Priority under 11
complete item 4.	laim is secured, complete item 4 below; however, if all of your claim is unsecured, do not	falls	C. §507(a). If any portion of your claim in one of the following categories, check oox and state the amount.
Check this box is	laim is entitled to priority, complete item 5.  f claim includes interest or other charges in addition to the principal amount of claim.  statement of interest or charges.	Specify the	ne priority of the claim.
2. Basis for Claim: (See instruction #2 on	reverse side.)		stic support obligations under S.C. §507(a)(1)(A) or (a)(1)(B).
3. Last four digits of an	ny number by which creditor identifies debtor:	☐ Wage	s, salaries, or commissions (up to \$11,725*) d within 180 days before filing of the
3a. Debtor may have so	cheduled account as: #3a on reverse side.)	bankr busine	uptcy petition or cessation of the debtor's ess, whichever is earlier – 11 U.S.C. §507
(See instruction)	#3a on reverse side.)	(a)(4)	
,	instruction #4 on reverse side.)		ibutions to an employee benefit 11 U.S.C. §507 (a)(5).
information.	ox if your claim is secured by a lien on property or a right of setoff and provide the requested		\$2,600* of deposits toward ase, lease, or rental of property
Nature of property or Describe:	right of setoff: ☐ Real Estate ☐ Motor Vehicle ☐ Other	or ser	vices for personal, family, or household use – S.C. §507 (a)(7).
	Annual Interest Rate % and other charges as of time case filed included in secured claim,		or penalties owed to governmental units – $11$ . $\$507(a)(8)$ .
_	Basis for perfection:	_	<ul> <li>Specify applicable paragraph</li> <li>U.S.C. §507 (a)().</li> </ul>
A 1 Cl	laim: \$ Amount of Unsecured: \$		
Amount of Secured Cl	Amount of Ofsecured: \$		
6. Credits: The amount claim.	t of all payments on this claim has been credited for the purpose of making this proof of	\$	Amount entitled to priority
<b>7. Documents:</b> Attach purchase orders, invoice agreements. You may a	redacted copies of any documents that support the claim, such as promissory notes, es, itemized statements of running accounts, contracts, judgments, mortgages, and security lso attach a summary. Attach redacted copies of documents providing evidence of interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on	*Amount years ther	s are subject to adjustment on 4/1/13 and every 3 eafter with respect to cases commenced on or late of adjustment.
DO NOT SEND ORIG SCANNING.	INAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER		
If the documents are not	available, please explain:		
Date:	<b>Signature:</b> The person filing this claim must sign it. Sign and print name and title, if any, creditor or other person authorized to file this claim and state address and telephone number different from the notice address above. Attach copy of power of attorney, if any.		FOR COURT USE ONLY

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

#### INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

#### Items to be completed in Proof of Claim form

#### Court, Name of Debtor, and Case Number:

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

#### Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

#### 1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

#### 2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

## 3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

#### 3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

#### 4. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

#### 5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a).

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

#### 6 Cradite

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

#### 7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

#### Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

#### DEFINITIONS

#### Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

#### Credito

A creditor is a person, corporation, or other entity owed a debt by the debtor that arose on or before the date of the bankruptcy filing. See 11 U.S.C. §101 (10)

#### Claim

A claim is the creditor's right to receive payment on a debt owed by the debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

#### Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

#### Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

#### **Unsecured Claim**

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

#### Claim Entitled to Priority Under 11 U.S.C. §507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

#### Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

#### **Evidence of Perfection**

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

#### \_INFORMATION\_

#### Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

#### Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the fact value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

## UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ALABAMA EASTERN DIVISION

#### STATEMENT OF INFORMATION REQUIRED BY 11 U.S.C. § 341

#### INTRODUCTION

Pursuant to the Bankruptcy Reform Act of 1994, the Office of the United States Bankruptcy Administrator has prepared this information sheet to help you understand some of the possible consequences of filing a bankruptcy petition under chapter 7 of the Bankruptcy Code. This information is intended to make you aware of -

- the potential consequences of seeking a discharge in bankruptcy, including the effects on credit history;
- (2) the effect of receiving a discharge of debts in bankruptcy;
- (3) the effect of reaffirming a debt; and
- (4) your ability to file a petition under a different chapter of the Bankruptcy Code.

There are many other provisions of the Bankruptcy Code that may affect your situation. This statement contains only general principles of law and is not a substitute for legal advice. If you have any questions or need further information as to how the bankruptcy laws apply to your specific case, you should consult with your lawyer.

#### WHAT IS A DISCHARGE?

The filing of a chapter 7 petition is designed to result in a discharge of most of the debts you listed in your bankruptcy schedules. A discharge is a court order that says that you do not have to repay your debts, but there are a number of exceptions. Debts which usually may not be discharged in your chapter 7 case include, for example, most taxes, child support, alimony, and student loans; court-ordered fines and restitution; debts obtained through fraud or deception; debts which were not listed in your bankruptcy schedules; and personal injury debts caused by driving while intoxicated or taking drugs. Your discharge may be denied entirely if you, for example, destroy or conceal property; destroy, conceal or falsify records; or make a false oath. Creditors cannot ask you to repay debts which have been discharged. You can only receive a chapter 7 discharge once every eight (8) years.

#### WHAT ARE THE POTENTIAL EFFECTS OF A DISCHARGE?

The fact that you filed bankruptcy can appear on your credit report for as long as 10 years. Thus, filing a bankruptcy petition may affect your ability to obtain credit in the future. Also, you may not be excused from repaying debts that were not listed on your bankruptcy schedules or that you incurred after you filed bankruptcy. There are exceptions to this general statement. See your lawyer if you have questions.

#### WHAT ARE THE EFFECTS OF REAFFIRMING A DEBT?

After you file your bankruptcy petition, a creditor may ask you to reaffirm a certain debt or you may seek to do so on your own. Reaffirming a debt means that you sign and file with the court a legally enforceable document which states that you promise to repay all or a portion of the debt that may otherwise have been discharged in your bankruptcy case. Reaffirmation agreements must generally be filed with the court sixty (60) days after the first meeting of creditors.

Reaffirmation agreements are strictly voluntary. They are not required by the Bankruptcy Code or other state or federal law. You can voluntarily repay any debt instead of signing a reaffirmation agreement, but there may be valid reasons for wanting to reaffirm a particular debt. This is particularly true when property you wish to retain is collateral for a debt.

Reaffirmation agreements must not impose an undue burden on you or your dependents and must be in your best interest. If you decide to sign a reaffirmation agreement, you may cancel it at any time before the court issues an order of discharge or within sixty (60) days after you filed the reaffirmation agreement with the court, whichever is later.

If you reaffirm a debt and fail to make the payments as required in the reaffirmation agreement, the creditor can take action against you to recover any property that was given as security for the loan and you may remain personally liable for any deficiency. In addition, creditors may seek other remedies, such as garnishment of wages.

#### OTHER BANKRUPTCY OPTIONS

You have a choice in deciding what chapter of the Bankruptcy Code will best suit your needs. Even if you have already filed for relief under chapter 7, you may be eligible to convert your case to a different chapter.

Chapter 7 is the liquidation chapter of the Bankruptcy Code. Under chapter 7, a trustee is appointed to collect and sell, if economically feasible, all property you own that is not exempt from these actions.

Chapter 11 is the reorganization chapter most commonly used by businesses, but it is also available to individuals. Creditors vote on whether to accept or reject a plan, which also must be approved by the court. While the debtor normally remains in control of the assets, the court can order the appointment of a trustee to take possession and control of the business.

Chapter 12 offers bankruptcy relief to those who qualify as family farmers. Family farmers must propose a plan to repay their creditors over a three-to-five year period and it must be approved by the court. Plan payments are made through a chapter 12 trustee, who also monitors the debtors' farming operations during the pendency of the plan.

Finally, chapter 13 generally permits individuals to keep their property by repaying creditors out of their future income. Each chapter 13 debtor writes a plan which must be approved by the bankruptcy court. The debtors must pay the chapter 13 trustee the amount set forth in their plan. Debtors receive a discharge after they complete their chapter 13 repayment plan. Chapter 13 is only available to individuals with regular income whose debts do not exceed \$1,000,000 (\$250,000 in unsecured debts and \$750,000 in secured debts).

AGAIN, PLEASE SPEAK TO YOUR LAWYER IF YOU NEED FURTHER INFORMATION OR EXPLANATION, INCLUDING HOW THE BANKRUPTCY LAWS RELATE TO YOUR SPECIFIC CASE.

By signing below, I/we acknowledge that I/we have received a copy of this document, and that I/we have had an opportunity to discuss the information in this document with an attorney of my/our choice.

Date	11/10/2010	s/ Brian F. Barger	
		Brian F. Barger	
		/s/Harry P. Long	
		Harry P. Long	