

**United States Bankruptcy Court  
Northern District of Alabama**

**Voluntary Petition**

|  |   |
|--|---|
| Name of Debtor (if individual, enter Last, First, Middle):<br><b>Cyber Operations, Inc.</b>  | Name of Joint Debtor (Spouse) (Last, First, Middle):  |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):<br><b>FKA Cyber Acquisitions, Inc.</b>  | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):        |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)<br><b>90-0156513</b>       | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) |
| Street Address of Debtor (No. and Street, City, and State):<br><b>153 Cahaba Valley Parkway<br/>Pelham, AL</b><br>ZIP Code<br><b>35124</b> | Street Address of Joint Debtor (No. and Street, City, and State):<br><br>ZIP Code                               |
| County of Residence or of the Principal Place of Business:<br><b>Shelby</b>  | County of Residence or of the Principal Place of Business:  |
| Mailing Address of Debtor (if different from street address):<br><br>ZIP Code  | Mailing Address of Joint Debtor (if different from street address):<br><br>ZIP Code                             |
| Location of Principal Assets of Business Debtor (if different from street address above):  |   |

|  |   |  |
|--|---|--|
| <b>Type of Debtor</b><br>(Form of Organization) (Check one box)<br><input type="checkbox"/> Individual (includes Joint Debtors)<br><i>See Exhibit D on page 2 of this form.</i><br><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)<br><input type="checkbox"/> Partnership<br><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) | <b>Nature of Business</b><br>(Check one box)<br><input type="checkbox"/> Health Care Business<br><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)<br><input type="checkbox"/> Railroad<br><input type="checkbox"/> Stockbroker<br><input type="checkbox"/> Commodity Broker<br><input type="checkbox"/> Clearing Bank<br><input checked="" type="checkbox"/> Other | <b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)<br><input type="checkbox"/> Chapter 7<br><input type="checkbox"/> Chapter 9<br><input checked="" type="checkbox"/> Chapter 11<br><input type="checkbox"/> Chapter 12<br><input type="checkbox"/> Chapter 13<br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding<br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding |
| <b>Chapter 15 Debtors</b><br>Country of debtor's center of main interests:<br><br>Each country in which a foreign proceeding by, regarding, or against debtor is pending:  | <b>Tax-Exempt Entity</b><br>(Check box, if applicable)<br><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).  | <b>Nature of Debts</b><br>(Check one box)<br><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."<br><input checked="" type="checkbox"/> Debts are primarily business debts.  |

|  |  |
|--|--|
| <b>Filing Fee</b> (Check one box)<br><input checked="" type="checkbox"/> Full Filing Fee attached<br><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.<br><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | <b>Chapter 11 Debtors</b><br>Check one box:<br><input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).<br><input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).<br>Check if:<br><input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).<br>Check all applicable boxes:<br><input type="checkbox"/> A plan is being filed with this petition.<br><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). |
|--|--|

|   |                                  |
|---|----------------------------------|
| <b>Statistical/Administrative Information</b><br><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.<br><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.  | THIS SPACE IS FOR COURT USE ONLY |
| <b>Estimated Number of Creditors</b><br><input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000  |                                  |
| <b>Estimated Assets</b><br><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion      |                                  |
| <b>Estimated Liabilities</b><br><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion |                                  |

|   |   |
|---|---|
| <b>Voluntary Petition</b><br><i>(This page must be completed and filed in every case)</i> | Name of Debtor(s):<br><b>Cyber Operations, Inc.</b> |
|---|---|

**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

|                                       |              |             |
|---------------------------------------|--------------|-------------|
| Location Where Filed: <b>- None -</b> | Case Number: | Date Filed: |
| Location Where Filed:                 | Case Number: | Date Filed: |

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

|                                    |               |             |
|------------------------------------|---------------|-------------|
| Name of Debtor:<br><b>- None -</b> | Case Number:  | Date Filed: |
| District:                          | Relationship: | Judge:      |

|   |  |
|---|--|
| <p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p> | <p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____<br/>Signature of Attorney for Debtor(s) (Date)</p> |
|---|--|

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Cyber Operations, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).  
  
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ David Murphree  
Signature of Attorney for Debtor(s)

David Murphree MUR028  
Printed Name of Attorney for Debtor(s)

David Murphree, LLC  
Firm Name

2 North 20th Street, Suite 1340  
Birmingham, AL 35203

\_\_\_\_\_  
Address

Email: david@davidmurphree.com  
(205) 332-1530 Fax: (205) 332-1526

\_\_\_\_\_  
Telephone Number

December 5, 2011  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ James A. Massey  
Signature of Authorized Individual

James A. Massey  
Printed Name of Authorized Individual

Chairman  
Title of Authorized Individual

December 5, 2011  
Date

**United States Bankruptcy Court**  
**Northern District of Alabama**

In re Cyber Operations, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)  | (2)  | (3)   | (4)  | (5)   |
|--|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i>                        | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
| Alabama Dept of Revenue<br>50 North Ripley Street<br>Montgomery, AL 36132                      | Alabama Dept of Revenue<br>50 North Ripley Street<br>Montgomery, AL 36132  | Sales taxes   |  | 14,688.79   |
| Alabama Dept of Revenue<br>50 North Ripley Street<br>Montgomery, AL 36132                      | Alabama Dept of Revenue<br>50 North Ripley Street<br>Montgomery, AL 36132  | 2011 tax and interest   |  | 5,506.99  |
| American Electronic Supply<br>13 West Park Circle<br>Birmingham, AL 35211                      | American Electronic Supply<br>13 West Park Circle<br>Birmingham, AL 35211  | Trade debt  |  | 6,052.76  |
| Balch & Bingham, LLP<br>PO Box 306<br>Birmingham, AL 35201                                     | Balch & Bingham, LLP<br>PO Box 306<br>Birmingham, AL 35201   | Legal fees  |  | 5,626.91  |
| City of Birmingham<br>710 North 20th Street<br>Birmingham, AL 35203                            | City of Birmingham<br>710 North 20th Street<br>Birmingham, AL 35203  | Sales taxes   |  | 4,914.22  |
| City of Birmingham<br>Tax & License<br>Administration<br>PO Box 830638<br>Birmingham, AL 35283 | City of Birmingham<br>Tax & License Administration<br>PO Box 830638<br>Birmingham, AL 35283  | Taxes   |  | 4,734.22  |
| Commercial Sales & Service<br>4387 Westgrove Road<br>Addison, TX 75001                         | Commercial Sales & Service<br>4387 Westgrove Road<br>Addison, TX 75001   | Trade debt  |  | 62,692.01   |
| Communications Supply Corp.<br>125 32nd Street South<br>Birmingham, AL 35233                   | Communications Supply Corp.<br>125 32nd Street South<br>Birmingham, AL 35233   | Trade debt  |  | 5,871.17  |
| Holt AV/Video<br>PO Box 11087<br>Birmingham, AL 35205  | Holt AV/Video<br>PO Box 11087<br>Birmingham, AL 35205  | Trade debt  |  | 11,423.58   |
| JH Berry Insurance Agency<br>PO Box 11804<br>Birmingham, AL 35202                              | JH Berry Insurance Agency<br>PO Box 11804<br>Birmingham, AL 35202  | Insurance premiums  |  | 14,910.15   |

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

| (1)   | (2)  | (3)   | (4)  | (5)   |
|---|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i>   | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
| <b>JT Smallwood, Tax Collector<br/>Room 160 Courthouse<br/>716 Richard Arrington Jr Blvd N<br/>Birmingham, AL 35203</b> | <b>JT Smallwood, Tax Collector<br/>Room 160 Courthouse<br/>716 Richard Arrington Jr Blvd N<br/>Birmingham, AL 35203</b>  | <b>Sales taxes</b>  |  | <b>3,073.29</b>   |
| <b>MDM Commercial<br/>1102 A1A North, Suite 205<br/>Ponte Vedra Beach, FL 32082</b>                                     | <b>MDM Commercial<br/>1102 A1A North, Suite 205<br/>Ponte Vedra Beach, FL 32082</b>  | <b>Trade debt</b>   |  | <b>12,345.70</b>  |
| <b>Miller Guymon, PC<br/>165 Regent Street<br/>Salt Lake City, UT 84111</b>   | <b>Miller Guymon, PC<br/>165 Regent Street<br/>Salt Lake City, UT 84111</b>  | <b>Legal fees</b>   |  | <b>17,048.92</b>  |
| <b>Smith Gambrell &amp; Russell<br/>Suite 3100, Promenade II<br/>1230 Peachtree Street NE<br/>Atlanta, GA 30309</b>     | <b>Smith Gambrell &amp; Russell<br/>Suite 3100, Promenade II<br/>1230 Peachtree Street NE<br/>Atlanta, GA 30309</b>  | <b>Legal fees</b>   |  | <b>8,245.50</b>   |
| <b>SunTrust Bank<br/>PO Box 791250<br/>Baltimore, MD 21279</b>  | <b>SunTrust Bank<br/>PO Box 791250<br/>Baltimore, MD 21279</b>   | <b>Credit card</b>  |  | <b>20,395.17</b>  |
| <b>Tessco Technologies, Inc.<br/>11126 McCormick Road<br/>Hunt Valley, MD 21031</b>                                     | <b>Tessco Technologies, Inc.<br/>11126 McCormick Road<br/>Hunt Valley, MD 21031</b>  | <b>Trade debt</b>   |  | <b>11,343.90</b>  |
| <b>Tomsic &amp; Peck<br/>c/o Peggy Tomsic<br/>170 South Main, #350<br/>Salt Lake City, UT 84101</b>                     | <b>Tomsic &amp; Peck<br/>c/o Peggy Tomsic<br/>170 South Main, #350<br/>Salt Lake City, UT 84101</b>  | <b>Legal fees</b>   |  | <b>5,342.18</b>   |
| <b>United Digital Technologies LLC<br/>1775 Highway 34, #D-11<br/>Farmingdale, NJ 07727</b>                             | <b>United Digital Technologies LLC<br/>1775 Highway 34, #D-11<br/>Farmingdale, NJ 07727</b>  | <b>Trade debt</b>   |  | <b>2,323.00</b>   |
| <b>Wallace Ellis Fowler &amp; Head<br/>PO Box 587<br/>Columbiana, AL 35051</b>  | <b>Wallace Ellis Fowler &amp; Head<br/>PO Box 587<br/>Columbiana, AL 35051</b>   | <b>Legal fees</b>   |  | <b>2,727.10</b>   |
| <b>Warren Averett Kimbrough &amp; Marino LLC<br/>2500 Acton Road<br/>Birmingham, AL 35243</b>                           | <b>Warren Averett Kimbrough &amp; Marino LLC<br/>2500 Acton Road<br/>Birmingham, AL 35243</b>  | <b>Accounting fees</b>  |  | <b>26,000.00</b>  |

In re Cyber Operations, Inc.  
Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chairman of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date December 5, 2011

Signature /s/ James A. Massey  
**James A. Massey**  
**Chairman**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court**  
**Northern District of Alabama**

In re Cyber Operations, Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE   | ATTACHED<br>(YES/NO) | NO. OF<br>SHEETS  | ASSETS              | LIABILITIES       | OTHER      |
|--|----------------------|-------------------|---------------------|-------------------|------------|
| A - Real Property  | <b>Yes</b>           | <b>1</b>          | <b>0.00</b>         |                   |            |
| B - Personal Property  | <b>Yes</b>           | <b>3</b>          | <b>3,158,250.01</b> |                   |            |
| C - Property Claimed as Exempt   | <b>No</b>            | <b>0</b>          |                     |                   |            |
| D - Creditors Holding Secured Claims   | <b>Yes</b>           | <b>1</b>          |                     | <b>667,791.89</b> |            |
| E - Creditors Holding Unsecured<br>Priority Claims (Total of Claims on Schedule E) | <b>Yes</b>           | <b>9</b>          |                     | <b>44,800.05</b>  |            |
| F - Creditors Holding Unsecured<br>Nonpriority Claims                              | <b>Yes</b>           | <b>8</b>          |                     | <b>225,714.54</b> |            |
| G - Executory Contracts and<br>Unexpired Leases                                    | <b>Yes</b>           | <b>1</b>          |                     |                   |            |
| H - Codebtors  | <b>Yes</b>           | <b>1</b>          |                     |                   |            |
| I - Current Income of Individual<br>Debtor(s)                                      | <b>No</b>            | <b>0</b>          |                     |                   | <b>N/A</b> |
| J - Current Expenditures of Individual<br>Debtor(s)                                | <b>No</b>            | <b>0</b>          |                     |                   | <b>N/A</b> |
| Total Number of Sheets of ALL Schedules  |                      | <b>24</b>         |                     |                   |            |
|  |                      | Total Assets      | <b>3,158,250.01</b> |                   |            |
|  |                      | Total Liabilities |                     | <b>938,306.48</b> |            |

**United States Bankruptcy Court  
Northern District of Alabama**

In re Cyber Operations, Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

| Type of Liability   | Amount |
|---|--------|
| Domestic Support Obligations (from Schedule E)  |        |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)  |        |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) |        |
| Student Loan Obligations (from Schedule F)  |        |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E                   |        |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)                           |        |
| TOTAL   |        |

**State the following:**

|   |  |
|---|--|
| Average Income (from Schedule I, Line 16)   |  |
| Average Expenses (from Schedule J, Line 18)   |  |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 ) |  |

**State the following:**

|  |  |  |
|--|--|--|
| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column               |  |  |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column             |  |  |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column |  |  |
| 4. Total from Schedule F   |  |  |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4)               |  |  |

In re Cyber Operations, Inc.  
 Debtor

Case No. \_\_\_\_\_

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |
|--------------------------------------|---|------------------------------------|--|-------------------------|
|--------------------------------------|---|------------------------------------|--|-------------------------|

None

Sub-Total > **0.00** (Total of this page)  
 Total > **0.00**  
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Cyber Operations, Inc.  
 Debtor

Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| Type of Property   | N<br>O<br>N<br>E | Description and Location of Property | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|--|------------------|--------------------------------------|---|---|
| 1. Cash on hand  | X                |                                      |   |   |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. |                  | <b>BBVA Compass checking account</b> | -   | <b>0.00</b>   |
| 3. Security deposits with public utilities, telephone companies, landlords, and others.  | X                |                                      |   |   |
| 4. Household goods and furnishings, including audio, video, and computer equipment.  | X                |                                      |   |   |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.  | X                |                                      |   |   |
| 6. Wearing apparel.  | X                |                                      |   |   |
| 7. Furs and jewelry.   | X                |                                      |   |   |
| 8. Firearms and sports, photographic, and other hobby equipment.   | X                |                                      |   |   |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.   | X                |                                      |   |   |
| 10. Annuities. Itemize and name each issuer.   | X                |                                      |   |   |

Sub-Total > **0.00**  
 (Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

In re Cyber Operations, Inc.  
 Debtor

Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

| Type of Property  | N<br>O<br>N<br>E | Description and Location of Property | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|---|------------------|--------------------------------------|---|---|
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | <b>X</b>         |                                      |   |   |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.   | <b>X</b>         |                                      |   |   |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize.   | <b>X</b>         |                                      |   |   |
| 14. Interests in partnerships or joint ventures. Itemize.   | <b>X</b>         |                                      |   |   |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments.  | <b>X</b>         |                                      |   |   |
| 16. Accounts receivable.  |                  | <b>Miscellaneous AR</b>              | -   | <b>150,674.07</b>   |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.  | <b>X</b>         |                                      |   |   |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars.  | <b>X</b>         |                                      |   |   |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.  | <b>X</b>         |                                      |   |   |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.  | <b>X</b>         |                                      |   |   |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.  | <b>X</b>         |                                      |   |   |

Sub-Total > **150,674.07**  
 (Total of this page)

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

In re Cyber Operations, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

| Type of Property  | N<br>O<br>N<br>E | Description and Location of Property  | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|---|------------------|---|---|---|
| 22. Patents, copyrights, and other intellectual property. Give particulars.   |                  | <b>Patent for computer access list management</b>   | -   | <b>2,741,281.00</b>   |
| 23. Licenses, franchises, and other general intangibles. Give particulars.  | <b>X</b>         |   |   |   |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | <b>X</b>         |   |   |   |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories.  |                  | <b>1990 Chevrolet Hi Cube G30 Van</b>   | -   | <b>5,100.00</b>   |
|   |                  | <b>(2) 2007 Chevrolet Express Cargo Van</b>   | -   | <b>26,250.00</b>  |
| 26. Boats, motors, and accessories.   | <b>X</b>         |   |   |   |
| 27. Aircraft and accessories.   | <b>X</b>         |   |   |   |
| 28. Office equipment, furnishings, and supplies.  |                  | <b>Miscellaneous furniture</b>  | -   | <b>47,451.03</b>  |
| 29. Machinery, fixtures, equipment, and supplies used in business.  |                  | <b>Computers and office equipment</b>   | -   | <b>110,973.84</b>   |
|   |                  | <b>Software</b>   | -   | <b>46,676.07</b>  |
| 30. Inventory.  | <b>X</b>         |   |   |   |
| 31. Animals.  | <b>X</b>         |   |   |   |
| 32. Crops - growing or harvested. Give particulars.   | <b>X</b>         |   |   |   |
| 33. Farming equipment and implements.   | <b>X</b>         |   |   |   |
| 34. Farm supplies, chemicals, and feed.   | <b>X</b>         |   |   |   |
| 35. Other personal property of any kind not already listed. Itemize.  |                  | <b>Restitution owed from former employee as a result of criminal prosecution for embezzlement</b> | -   | <b>3,000.00</b>   |
|   |                  | <b>Biometrics R&amp;D</b>   | -   | <b>26,844.00</b>  |

|                      |                     |
|----------------------|---------------------|
| Sub-Total >          | <b>3,007,575.94</b> |
| (Total of this page) |                     |
| Total >              | <b>3,158,250.01</b> |

(Report also on Summary of Schedules)

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

In re Cyber Operations, Inc.  
Debtor

Case No. \_\_\_\_\_

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)            | C O D E B T O R<br>H<br>W<br>J<br>C | Husband, Wife, Joint, or Community  |  |  | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|-------------------------------------|---|--|--|---------------------|-------------------------|-----------------|---|---------------------------|
|   |                                     | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN      |  |  |                     |                         |                 |   |                           |
| Account No.   |                                     | <b>Non-Purchase Money Security</b>  |  |  |                     |                         |                 |   |                           |
| <b>Asset Management Company<br/>c/o Debra Marcum Massey<br/>One Independence Plaza<br/>Birmingham, AL 35209</b> |                                     | <b>All assets ("Blanket" or "Umbrella" lien secured by UCC filed with Nevada Secretary of State</b> |  |  |                     |                         |                 |   |                           |
|   |                                     | Value \$ <b>3,158,250.01</b>  |  |  |                     |                         |                 | <b>667,791.89</b>                                     | <b>0.00</b>               |
| Account No.   |                                     |   |  |  |                     |                         |                 |   |                           |
|   |                                     | Value \$  |  |  |                     |                         |                 |   |                           |
| Account No.   |                                     |   |  |  |                     |                         |                 |   |                           |
|   |                                     | Value \$  |  |  |                     |                         |                 |   |                           |
| Account No.   |                                     |   |  |  |                     |                         |                 |   |                           |
|   |                                     | Value \$  |  |  |                     |                         |                 |   |                           |
| Subtotal<br>(Total of this page)  |                                     |   |  |  |                     |                         |                 | <b>667,791.89</b>                                     | <b>0.00</b>               |
| Total<br>(Report on Summary of Schedules)   |                                     |   |  |  |                     |                         |                 | <b>667,791.89</b>                                     | <b>0.00</b>               |

0 continuation sheets attached

In re Cyber Operations, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Cyber Operations, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

| CREDITOR'S NAME,<br>AND MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions.)                              | C<br>O<br>D<br>E<br>D<br>E<br>B<br>T<br>O<br>R | H<br>W<br>J<br>C<br><br>Husband, Wife, Joint, or Community | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M | AMOUNT NOT<br>ENTITLED TO<br>PRIORITY, IF ANY |
|--|--|--|--|--|--|--------------------------------------|---|---|
|  |  |  |  |  |  |                                      |   | AMOUNT<br>ENTITLED TO<br>PRIORITY             |
| Account No.<br><br><b>Alabama Department of Revenue<br/>Collection Services Division<br/>PO Box 327820<br/>Montgomery, AL 36132-7820</b> | -  |  | <b>Penalty for late filed 2008 tax return</b>  |  |  |                                      | 71.46   | 0.00  |
| Account No.<br><br><b>Alabama Dept of Revenue<br/>50 North Ripley Street<br/>Montgomery, AL 36132</b>                                    | -  |  | <b>Sales taxes</b>   |  |  |                                      | 14,688.79   | 0.00  |
| Account No.<br><br><b>Alabama Dept of Revenue<br/>50 North Ripley Street<br/>Montgomery, AL 36132</b>                                    | -  |  | <b>2011 tax and interest</b>   |  |  |                                      | 5,506.99  | 0.00  |
| Account No.<br><br><b>Alabama Dept of Revenue<br/>50 North Ripley Street<br/>Montgomery, AL 36132</b>                                    | -  |  | <b>Penalty for late-filed 2008-10 tax return<br/>for Cyber Acquisition (predecessor in<br/>interest)</b>   |  |  | X                                    | 582.38  | 0.00  |
| Account No.<br><br><b>Autauga County<br/>135 N County St Ste B<br/>Prattville, AL 36067</b>  | -  |  | <b>Sales taxes</b>   |  |  |                                      | 6.43  | 0.00  |
| Subtotal   |  |  |  |  |  |                                      | <b>20,856.05</b>  | <b>0.00</b>                                   |
| (Total of this page)   |  |  |  |  |  |                                      | <b>20,856.05</b>  | <b>20,856.05</b>                              |

Sheet 1 of 8 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re Cyber Operations, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

| CREDITOR'S NAME,<br>AND MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions.)    | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | H<br>U<br>S<br>B<br>A<br>N<br>D,<br>W<br>I<br>F<br>E,<br>J<br>O<br>I<br>N<br>T,<br>O<br>R<br>C<br>O<br>M<br>M<br>U<br>N<br>I<br>T<br>Y | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M | AMOUNT NOT<br>ENTITLED TO<br>PRIORITY, IF ANY |                 |
|--|--------------------------------------|--|--|--|--|--------------------------------------|---|---|-----------------|
|  |                                      |  |  |  |  |                                      |   | AMOUNT<br>ENTITLED TO<br>PRIORITY             |                 |
| Account No.<br><br>City of Alabaster<br>Tax Department<br>10052 Highway 119<br>Alabaster, AL 35007             |                                      | -  | Sales taxes  |  |  |                                      | 1,516.35  | 0.00  |                 |
|  |                                      |  |  |  |  |                                      |   | 1,516.35                                      |                 |
| Account No.<br><br>City of Alabaster<br>201 1st Street North<br>Alabaster, AL 35007                            |                                      | -  | Sales taxes  |  |  |                                      | 1,542.15  | 0.00  |                 |
|  |                                      |  |  |  |  |                                      |   | 1,542.15                                      |                 |
| Account No.<br><br>City of Athens Alabama<br>PO Box 1089<br>Athens, AL 35612                                   |                                      | -  | Sales taxes  |  |  |                                      | 515.11  | 0.00  |                 |
|  |                                      |  |  |  |  |                                      |   | 515.11  |                 |
| Account No.<br><br>City of Bessemer<br>1800 3rd Ave N<br>Bessemer, AL 35020                                    |                                      | -  | Sales taxes  |  |  |                                      | 535.35  | 0.00  |                 |
|  |                                      |  |  |  |  |                                      |   | 535.35  |                 |
| Account No.<br><br>City of Birmingham<br>Tax & License Administration<br>PO Box 830638<br>Birmingham, AL 35283 |                                      | -  | Taxes  |  |  |                                      | 4,734.22  | 0.00  |                 |
|  |                                      |  |  |  |  |                                      |   | 4,734.22                                      |                 |
| Subtotal   |                                      |  |  |  |  |                                      |   | 0.00  |                 |
| (Total of this page)   |                                      |  |  |  |  |                                      | <b>8,843.18</b>   | <b>8,843.18</b>                               | <b>8,843.18</b> |

Sheet 2 of 8 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re Cyber Operations, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

| CREDITOR'S NAME,<br>AND MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions.)         | C<br>O<br>D<br>E<br>D<br>E<br>B<br>T<br>O<br>R | H<br>U<br>S<br>B<br>A<br>N<br>D,<br>W<br>I<br>F<br>E,<br>J<br>O<br>I<br>N<br>T,<br>O<br>R<br>C<br>O<br>M<br>M<br>U<br>N<br>I<br>T<br>Y | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M | AMOUNT NOT<br>ENTITLED TO<br>PRIORITY, IF ANY |
|---|--|--|--|--|--|--------------------------------------|---|---|
|   |  |  |  |  |  |                                      |   | AMOUNT<br>ENTITLED TO<br>PRIORITY             |
| Account No.<br><br><b>City of Birmingham</b><br><b>710 North 20th Street</b><br><b>Birmingham, AL 35203</b>         |  |  | <b>Sales taxes</b>   |  |  |                                      | <b>4,914.22</b>   | <b>0.00</b>                                   |
|   |  | -  |  |  |  |                                      | <b>4,914.22</b>   | <b>4,914.22</b>                               |
| Account No.<br><br><b>City of Boaz</b><br><b>112 North Broad Street</b><br><b>Boaz, AL 35957</b>                    |  |  | <b>Sales taxes</b>   |  |  |                                      | <b>1,154.00</b>   | <b>0.00</b>                                   |
|   |  | -  |  |  |  |                                      | <b>1,154.00</b>   | <b>1,154.00</b>                               |
| Account No.<br><br><b>City of Decatur</b><br><b>Dept R-6</b><br><b>PO Box 830525</b><br><b>Birmingham, AL 35283</b> |  |  | <b>Sales taxes</b>   |  |  |                                      | <b>9.30</b>   | <b>0.00</b>                                   |
|   |  | -  |  |  |  |                                      | <b>9.30</b>   | <b>9.30</b>                                   |
| Account No.<br><br><b>City of Eva</b><br><b>11 Adams Rd</b><br><b>Eva, AL 35621</b>                                 |  |  | <b>Sales taxes</b>   |  |  |                                      | <b>12.89</b>  | <b>0.00</b>                                   |
|   |  | -  |  |  |  |                                      | <b>12.89</b>  | <b>12.89</b>                                  |
| Account No.<br><br><b>City of Gadsden</b><br><b>P.O. Box 267</b><br><b>Gadsden, AL 35902</b>                        |  |  | <b>Sales taxes</b>   |  |  |                                      | <b>16.66</b>  | <b>0.00</b>                                   |
|   |  | -  |  |  |  |                                      | <b>16.66</b>  | <b>16.66</b>                                  |
| Subtotal  |  |  |  |  |  |                                      | <b>6,107.07</b>   | <b>0.00</b>                                   |
| (Total of this page)  |  |  |  |  |  |                                      | <b>6,107.07</b>   | <b>6,107.07</b>                               |

Sheet **3** of **8** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re Cyber Operations, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

| CREDITOR'S NAME,<br>AND MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions.) | C<br>O<br>D<br>E<br>B<br>O<br>R | H<br>W<br>J<br>C<br><br>Husband, Wife, Joint, or Community | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M | AMOUNT NOT<br>ENTITLED TO<br>PRIORITY, IF ANY |
|---|---------------------------------|--|--|--|--|--------------------------------------|---|---|
|   |                                 |  |  |  |  |                                      |   | AMOUNT<br>ENTITLED TO<br>PRIORITY             |
| Account No.<br><br><b>City of Homewood</b><br><b>2850 19th Street South</b><br><b>Homewood, AL 35209</b>    |                                 | -  | <b>Sales taxes</b>   |  |  |                                      |   | 0.00  |
|   |                                 |  |  |  |  |                                      | 3.46  | 3.46  |
| Account No.<br><br><b>City of Hoover</b><br><b>PO Box 360628</b><br><b>Hoover, AL 35236-0628</b>            |                                 | -  | <b>Sales taxes</b>   |  |  |                                      |   | 0.00  |
|   |                                 |  |  |  |  |                                      | 146.64  | 146.64  |
| Account No.<br><br><b>City of Hueytown</b><br><b>1318 Hueytown Road</b><br><b>Hueytown, AL 35023</b>        |                                 | -  | <b>Sales taxes</b>   |  |  |                                      |   | 0.00  |
|   |                                 |  |  |  |  |                                      | 68.84   | 68.84   |
| Account No.<br><br><b>City of Jasper, Alabama</b><br><b>P. O. Box 1589</b><br><b>Jasper, AL 35502-1589</b>  |                                 | -  | <b>Sales taxes</b>   |  |  |                                      |   | 0.00  |
|   |                                 |  |  |  |  |                                      | 23.49   | 23.49   |
| Account No.<br><br><b>City of Leeds</b><br><b>1040 Park Drive</b><br><b>Leeds, AL 35094</b>                 |                                 | -  | <b>Sales taxes</b>   |  |  |                                      |   | 0.00  |
|   |                                 |  |  |  |  |                                      | 554.57  | 554.57  |
| Subtotal  |                                 |  |  |  |  |                                      |   | 0.00  |
| (Total of this page)  |                                 |  |  |  |  |                                      | 797.00  | 797.00  |

Sheet 4 of 8 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re Cyber Operations, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

| CREDITOR'S NAME,<br>AND MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions.)  | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | H<br>U<br>S<br>B<br>A<br>N<br>D,<br>W<br>I<br>F<br>E,<br>J<br>O<br>I<br>N<br>T,<br>O<br>R<br>C<br>O<br>M<br>M<br>U<br>N<br>I<br>T<br>Y | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M | AMOUNT NOT<br>ENTITLED TO<br>PRIORITY, IF ANY |
|--|--------------------------------------|--|--|--|--|--------------------------------------|---|---|
|  |                                      |  |  |  |  |                                      |   | AMOUNT<br>ENTITLED TO<br>PRIORITY             |
| Account No.<br><br><b>City of Montevallo</b><br><b>545 Main St</b><br><b>Montevallo, AL 35115</b>            | -                                    |  | <b>Sales taxes</b>   |  |  |                                      | <b>21.70</b>  | <b>0.00</b>                                   |
|  |                                      |  |  |  |  |                                      | <b>21.70</b>  | <b>21.70</b>                                  |
| Account No.<br><br><b>City of Mountain Brook</b><br><b>PO Box 130009</b><br><b>Birmingham, AL 35213-0009</b> | -                                    |  | <b>Sales taxes</b>   |  |  |                                      | <b>21.34</b>  | <b>0.00</b>                                   |
|  |                                      |  |  |  |  |                                      | <b>21.34</b>  | <b>21.34</b>                                  |
| Account No.<br><br><b>City of Pelham</b><br><b>PO Box 1238</b><br><b>Pelham, AL 35124</b>                    | -                                    |  | <b>Sales taxes</b>   |  |  |                                      | <b>50.37</b>  | <b>0.00</b>                                   |
|  |                                      |  |  |  |  |                                      | <b>50.37</b>  | <b>50.37</b>                                  |
| Account No.<br><br><b>City of Prattville</b><br><b>101 W Main St</b><br><b>Prattville, AL 36067</b>          | -                                    |  | <b>Sales taxes</b>   |  |  |                                      | <b>8.04</b>   | <b>0.00</b>                                   |
|  |                                      |  |  |  |  |                                      | <b>8.04</b>   | <b>8.04</b>                                   |
| Account No.<br><br><b>City of Rainbow City</b><br><b>3700 Rainbow Drive</b><br><b>Rainbow City, AL 35906</b> | -                                    |  | <b>Sales taxes</b>   |  |  |                                      | <b>1,196.34</b>   | <b>0.00</b>                                   |
|  |                                      |  |  |  |  |                                      | <b>1,196.34</b>   | <b>1,196.34</b>                               |
| Subtotal   |                                      |  |  |  |  |                                      |   | <b>0.00</b>                                   |
| (Total of this page)   |                                      |  |  |  |  |                                      | <b>1,297.79</b>   | <b>1,297.79</b>                               |

Sheet 5 of 8 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re Cyber Operations, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

| CREDITOR'S NAME,<br>AND MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions.) | C<br>O<br>D<br>E<br>D<br>E<br>B<br>T<br>O<br>R | H<br>U<br>S<br>B<br>A<br>N<br>D,<br>W<br>I<br>F<br>E,<br>J<br>O<br>I<br>N<br>T,<br>O<br>R<br>C<br>O<br>M<br>M<br>U<br>N<br>I<br>T<br>Y | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M | AMOUNT NOT<br>ENTITLED TO<br>PRIORITY, IF ANY |
|---|--|--|--|--|--|--------------------------------------|---|---|
|   |  |  |  |  |  |                                      |   | AMOUNT<br>ENTITLED TO<br>PRIORITY             |
| Account No.<br><br>City of Steele<br>PO Box 245<br>Steele, AL 35987   | -  |  | Sales taxes  |  |  |                                      | 10.24   | 0.00  |
| Account No.<br><br>City of Trussville<br>131 Main Street<br>Trussville, AL 35173                            | -  |  | Sales taxes  |  |  |                                      | 37.08   | 0.00  |
| Account No.<br><br>City of Vestavia Hills<br>513 Montgomery Highway<br>Vestavia Hills, AL 35216             | -  |  | Sales taxes  |  |  |                                      | 87.59   | 0.00  |
| Account No.<br><br>City of Warrior<br>215 Main St N<br>Warrior, AL 35180-1346                               | -  |  | Sales taxes  |  |  |                                      | 55.25   | 0.00  |
| Account No.<br><br>Don Armstrong, Property Tax Comm'r<br>P.O. Box 1269<br>Columbiana, AL 35051              | -  |  |  |  |  |                                      | 897.84  | 0.00  |
| Subtotal  |  |  |  |  |  |                                      |   | 0.00  |
| (Total of this page)  |  |  |  |  |  |                                      | 1,088.00  | 1,088.00                                      |

Sheet 6 of 8 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re Cyber Operations, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

| CREDITOR'S NAME,<br>AND MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions.)  | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | H<br>U<br>S<br>B<br>A<br>N<br>D,<br>W<br>I<br>F<br>E,<br>J<br>O<br>I<br>N<br>T,<br>O<br>R<br>C<br>O<br>M<br>M<br>U<br>N<br>I<br>T<br>Y | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M | AMOUNT NOT<br>ENTITLED TO<br>PRIORITY, IF ANY |
|--|--------------------------------------|--|--|--|--|--------------------------------------|---|---|
|  |                                      |  |  |  |  |                                      |   | AMOUNT<br>ENTITLED TO<br>PRIORITY             |
| Account No.<br><br><b>Etowah County</b><br><b>800 Forest Avenue</b><br><b>Gadsden, AL 35901</b>  |                                      |  | <b>Sales taxes</b>   |  |  |                                      |   | 0.00  |
|  |                                      | -  |  |  |  |                                      | <b>593.19</b>   | <b>593.19</b>                                 |
| Account No.<br><br><b>Internal Revenue Service</b><br><b>PO Box 7346</b><br><b>Philadelphia, PA 19101-7346</b>   |                                      |  | <b>Penalty for late-filed employee taxes</b>   |  |  |                                      |   | 0.00  |
|  |                                      | -  |  |  |  |                                      | <b>905.24</b>   | <b>905.24</b>                                 |
| Account No.<br><br><b>Internal Revenue Service</b><br><b>ATTN: Insolvency</b><br><b>801 Tom Martin Drive</b><br><b>Birmingham, AL 35211</b>                  |                                      |  | <b>Additional notice party for:<br/>Internal Revenue Service</b>   |  |  |                                      | <b>Notice Only</b>  |   |
| Account No.<br><br><b>JT Smallwood, Tax Collector</b><br><b>Room 160 Courthouse</b><br><b>716 Richard Arrington Jr Blvd N</b><br><b>Birmingham, AL 35203</b> |                                      |  | <b>Sales taxes</b>   |  |  |                                      |   | 0.00  |
|  |                                      | -  |  |  |  |                                      | <b>3,073.29</b>   | <b>3,073.29</b>                               |
| Account No.<br><br><b>Limestone County</b><br><b>100 S Clinton St Ste A</b><br><b>Athens, AL 35611</b>   |                                      |  | <b>Sales taxes</b>   |  |  |                                      |   | 0.00  |
|  |                                      | -  |  |  |  |                                      | <b>515.11</b>   | <b>515.11</b>                                 |
| Subtotal   |                                      |  |  |  |  |                                      |   | 0.00  |
| (Total of this page)   |                                      |  |  |  |  |                                      | <b>5,086.83</b>   | <b>5,086.83</b>                               |

Sheet 7 of 8 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re Cyber Operations, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

| CREDITOR'S NAME,<br>AND MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions.)            | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | H<br>W<br>J<br>C | Husband, Wife, Joint, or Community | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT<br>OF CLAIM | AMOUNT NOT<br>ENTITLED TO<br>PRIORITY, IF ANY |
|--|--------------------------------------|------------------|------------------------------------|--|--|--------------------------------------|--------------------|---|
|  |                                      |                  |                                    |  |  |                                      |                    | AMOUNT<br>ENTITLED TO<br>PRIORITY             |
| Account No.<br><br><b>Morgan County</b><br><b>302 Lee St NE</b><br><b>Decatur, AL 35601</b>                            |                                      |                  |                                    |  |  |                                      |                    | 0.00  |
|  |                                      | -                | <b>Sales taxes</b>                 |  |  |                                      | 41.01              | 41.01   |
| Account No.<br><br><b>Shelby County</b><br><b>200 W College St</b><br><b>PO Box 800</b><br><b>Columbiana, AL 35051</b> |                                      |                  |                                    |  |  |                                      |                    | 0.00  |
|  |                                      | -                | <b>Sales taxes</b>                 |  |  |                                      | 642.10             | 642.10  |
| Account No.<br><br><b>St. Clair County</b><br><b>165 5th Ave Ste 102</b><br><b>Ashville, AL 35953-2108</b>             |                                      |                  |                                    |  |  |                                      |                    | 0.00  |
|  |                                      | -                | <b>Sales taxes</b>                 |  |  |                                      | 16.43              | 16.43   |
| Account No.<br><br><b>Tuscaloosa County</b><br><b>714 Greensboro Ave</b><br><b>Tuscaloosa, AL 35401</b>                |                                      |                  |                                    |  |  |                                      |                    | 0.00  |
|  |                                      | -                | <b>Sales taxes</b>                 |  |  |                                      | 1.10               | 1.10  |
| Account No.<br><br><b>Walker County</b><br><b>PO Box 1447</b><br><b>Jasper, AL 35502</b>                               |                                      |                  |                                    |  |  |                                      |                    | 0.00  |
|  |                                      | -                | <b>Sales taxes</b>                 |  |  |                                      | 23.49              | 23.49   |
| Subtotal   |                                      |                  |                                    |  |  |                                      |                    | 0.00  |
| (Total of this page)   |                                      |                  |                                    |  |  |                                      | 724.13             | 724.13  |
| Total  |                                      |                  |                                    |  |  |                                      |                    | 0.00  |
| (Report on Summary of Schedules)   |                                      |                  |                                    |  |  |                                      | 44,800.05          | 44,800.05                                     |

Sheet **8** of **8** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Total  
(Report on Summary of Schedules)

In re Cyber Operations, Inc.  
Debtor

Case No. \_\_\_\_\_

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)                     | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R<br><br>H<br>W<br>J<br>C | Husband, Wife, Joint, or Community  | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM  |
|---|--|---|--|--|--------------------------------------|------------------|
|   |  | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. |  |  |                                      |                  |
| Account No.<br><br><b>AccuWeather</b><br><b>385 Science Park Road</b><br><b>State College, PA 16803</b>                           |  | -   |  |  |                                      | <b>104.00</b>    |
| Account No.<br><br><b>American Electronic Supply</b><br><b>13 West Park Circle</b><br><b>Birmingham, AL 35211</b>                 |  | -   |  |  |                                      | <b>6,052.76</b>  |
| Account No.<br><br><b>Andre' M Toffel, PC</b><br><b>600 North 20th Street</b><br><b>Suite #300</b><br><b>Birmingham, AL 35203</b> |  | -   |  |  |                                      | <b>1,120.00</b>  |
| Account No.<br><br><b>Balch &amp; Bingham, LLP</b><br><b>PO Box 306</b><br><b>Birmingham, AL 35201</b>                            |  | -   |  |  |                                      | <b>5,626.91</b>  |
| Subtotal<br>(Total of this page)  |  |   |  |  |                                      | <b>12,903.67</b> |

7 continuation sheets attached

In re Cyber Operations, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |                 |
|---|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|-----------------|
|   |                                      | H<br>W<br>J<br>C                   |  |  |  |                                      |   |                 |
| Account No.<br><br><b>Broadridge</b><br>1981 Marcus Avenue □□<br>New Hyde Park, NY 11042                      |                                      |                                    | <b>Professional fees</b>   |  |  |                                      | <b>975.00</b>   |                 |
| Account No.<br><br><b>Business Systems International</b><br>150 W 88th St<br>Minneapolis, MN 55420            |                                      |                                    | <b>Trade debt</b>  |  |  |                                      | <b>913.00</b>   |                 |
| Account No.<br><br><b>CCTV Imports</b><br>600 Deer Cross Court E<br>Madisonville, LA 70447                    |                                      |                                    | <b>Trade debt</b>  |  |  |                                      | <b>450.00</b>   |                 |
| Account No.<br><br><b>Cisco Systems, Inc. (Webex)</b><br>170 West Tasman Dr.<br>San Jose, CA 95134            |                                      |                                    | <b>Trade debt</b>  |  |  |                                      | <b>414.00</b>   |                 |
| Account No.<br><br><b>Coface Collections Canada</b><br>251 Consumers Road, Suite 910<br>Toronto, ON M2J 4R3   |                                      |                                    | <b>Trade debt</b>  |  |  |                                      | <b>237.71</b>   |                 |
| Sheet no. <u>1</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  |                                      |                                    |  |  |  |                                      | Subtotal<br>(Total of this page)                              | <b>2,989.71</b> |

In re Cyber Operations, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>E<br>D<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |                  |
|---|--------------------------------------|------------------------------------|---|--|--|--------------------------------------|---|------------------|
|   |                                      | H<br>W<br>J<br>C                   |   |  |  |                                      |   |                  |
| Account No.<br><br><b>Commercial Sales &amp; Service</b><br>4387 Westgrove Road<br>Addison, TX 75001          |                                      |                                    | Trade debt  |  |  |                                      | 62,692.01   |                  |
| Account No.<br><br><b>Communications Supply Corp.</b><br>125 32nd Street South<br>Birmingham, AL 35233        |                                      |                                    | Trade debt  |  |  |                                      | 5,871.17  |                  |
| Account No.<br><br><b>FedEx Corporation</b><br>3965 Airways<br>Module G, 4th Floor<br>Memphis, TN 38116       |                                      |                                    | Trade debt  |  |  |                                      | 165.51  |                  |
| Account No.<br><br><b>Graybar</b><br>1040 London Drive<br>Birmingham, AL 35211                                |                                      |                                    | Trade debt  |  |  |                                      | 222.94  |                  |
| Account No.<br><br><b>H&amp;M Mechanical, Inc.</b><br>133 Belcher Drive<br>Pelham, AL 35124-1379              |                                      |                                    | Trade debt  |  |  |                                      | 144.36  |                  |
| Sheet no. <u>2</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  |                                      |                                    |   |  |  |                                      | Subtotal<br>(Total of this page)                              | <b>69,095.99</b> |

In re Cyber Operations, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)                        | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community |   | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM  |
|--|--------------------------------------|------------------------------------|---|--|--|--------------------------------------|------------------|
|  |                                      | H<br>W<br>J<br>C                   | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. |  |  |                                      |                  |
| Account No.<br><br><b>Holt AV/Video</b><br><b>PO Box 11087</b><br><b>Birmingham, AL 35205</b>  |                                      |                                    | <b>Trade debt</b>   |  |  |                                      | <b>11,423.58</b> |
| Account No.<br><br><b>Home Depot Credit Services</b><br><b>PO Box 689055</b><br><b>Des Moines, IA 50368-9055</b>                     |                                      |                                    | <b>Trade debt</b>   |  |  |                                      | <b>302.48</b>    |
| Account No.<br><br><b>HSBC Card Services</b><br><b>PO Box 49352</b><br><b>San Jose, CA 95161-93</b>                                  |                                      |                                    | <b>Trade debt</b>   |  |  |                                      | <b>523.67</b>    |
| Account No.<br><br><b>JH Berry Insurance Agency</b><br><b>PO Box 11804</b><br><b>Birmingham, AL 35202</b>                            |                                      |                                    | <b>Insurance premiums</b>   |  |  |                                      | <b>14,910.15</b> |
| Account No.<br><br><b>Johnston Barton Proctor &amp; Rose</b><br><b>569 Brookwood Village, Ste 901</b><br><b>Birmingham, AL 35209</b> |                                      |                                    | <b>Legal fees</b>   |  |  |                                      | <b>138.00</b>    |
| Sheet no. <u>3</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims                         |                                      |                                    |   |  |  | Subtotal<br>(Total of this page)     | <b>27,297.88</b> |

In re Cyber Operations, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |                  |
|---|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|------------------|
|   |                                      | H<br>W<br>J<br>C                   |  |  |  |                                      |   |                  |
| Account No.<br><br><b>MDM Commercial</b><br>1102 A1A North, Suite 205<br>Ponte Vedra Beach, FL 32082          |                                      | -                                  | Trade debt   |  |  |                                      | 12,345.70   |                  |
| Account No.<br><br><b>Microbarn</b><br>3601 Bastion Lane<br>Raleigh, NC 27604                                 |                                      | -                                  | Trade debt   |  |  |                                      | 15.84   |                  |
| Account No.<br><br><b>Miller Guymon, PC</b><br>165 Regent Street<br>Salt Lake City, UT 84111                  |                                      | -                                  | Legal fees   |  |  |                                      | 17,048.92   |                  |
| Account No.<br><br><b>OTC Markets</b><br>304 Hudson Street, 2nd Floor<br>New York, NY 10013                   |                                      | -                                  | Professional fees  |  |  |                                      | 2,000.00  |                  |
| Account No.<br><br><b>Perfect 10</b><br>3901 Progress Street<br>North Little Rock, AR 72114                   |                                      | -                                  | Trade debt   |  |  |                                      | 1,049.27  |                  |
| Sheet no. <u>4</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  |                                      |                                    |  |  |  |                                      | Subtotal<br>(Total of this page)                              | <b>32,459.73</b> |

In re Cyber Operations, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)  | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | H<br>U<br>S<br>B<br>A<br>N<br>D,<br>W<br>I<br>F<br>E,<br>J<br>O<br>I<br>N<br>T,<br>O<br>R<br>C<br>O<br>M<br>M<br>U<br>N<br>I<br>T<br>Y | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |                  |
|--|--------------------------------------|--|--|--|--|--------------------------------------|---|------------------|
|  |                                      |  |  |  |  |                                      |   |                  |
| Account No.<br><br><b>Pitney Bowes, Inc.</b><br><b>1 Elmcroft Road</b><br><b>Stamford, CT 06926</b>  |                                      | -  | <b>Trade debt</b>  |  |  |                                      | <b>456.09</b>   |                  |
| Account No.<br><br><b>Resident Agents of Nevada, Inc.</b><br><b>711 S. Carson Street</b><br><b>Suite 4</b><br><b>Carson City, NE 89701</b>               |                                      | -  | <b>Professional services</b>   |  |  |                                      | <b>100.00</b>   |                  |
| Account No.<br><br><b>Smith Gambrell &amp; Russell</b><br><b>Suite 3100, Promenade II</b><br><b>1230 Peachtree Street NE</b><br><b>Atlanta, GA 30309</b> |                                      | -  | <b>Legal fees</b>  |  |  |                                      | <b>8,245.50</b>   |                  |
| Account No.<br><br><b>SunTrust Bank</b><br><b>PO Box 791250</b><br><b>Baltimore, MD 21279</b>  |                                      | -  | <b>Credit card</b>   |  |  |                                      | <b>20,395.17</b>  |                  |
| Account No.<br><br><b>Tadiran Telecom Inc.</b><br><b>265 Executive Dr. Suite 250</b><br><b>Plainview, NY 11803</b>                                       |                                      | -  | <b>Trade debt</b>  |  |  |                                      | <b>741.75</b>   |                  |
| Sheet no. <u>5</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims   |                                      |  |  |  |  |                                      | Subtotal<br>(Total of this page)                              | <b>29,938.51</b> |

In re Cyber Operations, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)                            | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community |   | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM  |
|--|--------------------------------------|------------------------------------|---|--|--|--------------------------------------|------------------|
|  |                                      | H<br>W<br>J<br>C                   | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. |  |  |                                      |                  |
| Account No.<br><br><b>Target Distributing</b><br><b>19560 Amaranth Drive</b><br><b>Germantown, MD 20874</b>                              |                                      |                                    | <b>Trade debt</b>   |  |  |                                      | <b>1,445.70</b>  |
| Account No.<br><br><b>Tessco Technologies, Inc.</b><br><b>11126 McCormick Road</b><br><b>Hunt Valley, MD 21031</b>                       |                                      |                                    | <b>Trade debt</b>   |  |  |                                      | <b>11,343.90</b> |
| Account No.<br><br><b>The Stewart Organization</b><br><b>4000 Colonnade Parkway</b><br><b>Birmingham, AL 35243-3212</b>                  |                                      |                                    | <b>Trade debt</b>   |  |  |                                      | <b>724.65</b>    |
| Account No.<br><br><b>Tomsic &amp; Peck</b><br><b>c/o Peggy Tomsic</b><br><b>170 South Main, #350</b><br><b>Salt Lake City, UT 84101</b> |                                      |                                    | <b>Legal fees</b>   |  |  |                                      | <b>5,342.18</b>  |
| Account No.<br><br><b>United Digital Technologies LLC</b><br><b>1775 Highway 34, #D-11</b><br><b>Farmingdale, NJ 07727</b>               |                                      |                                    | <b>Trade debt</b>   |  |  |                                      | <b>2,323.00</b>  |
| Sheet no. <u>6</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims                             |                                      |                                    |   |  |  | Subtotal<br>(Total of this page)     | <b>21,179.43</b> |

In re Cyber Operations, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)               | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M.<br>I<br>F<br>C<br>L<br>A<br>I<br>M<br>I<br>S<br>S<br>U<br>B<br>J<br>E<br>C<br>T<br>T<br>O<br>S<br>E<br>T<br>O<br>F<br>F,<br>S<br>O<br>S<br>T<br>A<br>T<br>E. | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | A<br>M<br>O<br>U<br>N<br>T<br>O<br>F<br>C<br>L<br>A<br>I<br>M |
|---|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|
|   |                                      | H<br>W<br>J<br>C                   |  |  |  |                                      |   |
| Account No.<br><br><b>United States Trademark Center</b><br>1425 K Street NW, Ste 350<br>Washington, DC 20005               |                                      | -                                  | <b>Trade debt</b>  |  |  |                                      | <b>490.00</b>   |
| Account No.<br><br><b>Wallace Ellis Fowler &amp; Head</b><br>PO Box 587<br>Columbiana, AL 35051                             |                                      | -                                  | <b>Legal fees</b>  |  |  |                                      | <b>2,727.10</b>   |
| Account No.<br><br><b>Warren Averett Kimbrough &amp; Marino</b><br>LLC<br>2500 Acton Road<br>Birmingham, AL 35243           |                                      | -                                  | <b>Accounting fees</b>   |  |  |                                      | <b>26,000.00</b>  |
| Account No.<br><br><b>Windstream Communications, Inc</b><br>Financial Services<br>1720 Galleria Blvd<br>Charlotte, NC 28270 |                                      | -                                  | <b>Trade debt</b>  |  |  |                                      | <b>632.52</b>   |
| Account No.<br><br>   |                                      |                                    |  |  |  |                                      |   |

Sheet no. 7 of 7 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **29,849.62**

Total  
(Report on Summary of Schedules) **225,714.54**

In re Cyber Operations, Inc.  
 Debtor

Case No. \_\_\_\_\_

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. |
|---|--|
| <b>Carr and Associates<br/>153 Cahaba Valley Parkway<br/>Pelham, AL 35124</b>       | <b>Lease of commercial office space</b>  |
| <b>Pitney Bowes, Inc.<br/>1 Elmcroft Road<br/>Stamford, CT 06926</b>                | <b>Postage meter</b>   |

In re Cyber Operations, Inc.  
Debtor

Case No. \_\_\_\_\_

### SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|------------------------------|
|------------------------------|------------------------------|

0 continuation sheets attached to Schedule of Codebtors

**United States Bankruptcy Court  
Northern District of Alabama**

In re **Cyber Operations, Inc.**  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chairman of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **26** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **December 5, 2011**

Signature **/s/ James A. Massey**  
**James A. Massey**  
**Chairman**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Northern District of Alabama**

In re Cyber Operations, Inc.

Debtor(s)

Case No.

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

|   |    |                  |
|---|----|------------------|
| For legal services, I have agreed to accept .....           | \$ | <u>10,000.00</u> |
| Prior to the filing of this statement I have received ..... | \$ | <u>10,000.00</u> |
| Balance Due .....   | \$ | <u>0.00</u>      |

2. The source of the compensation paid to me was:

Debtor       Other (specify):

3. The source of compensation to be paid to me is:

Debtor       Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: December 5, 2011

/s/ David Murphree

David Murphree MUR028  
David Murphree, LLC  
2 North 20th Street, Suite 1340  
Birmingham, AL 35203  
(205) 332-1530 Fax: (205) 332-1526  
david@davidmurphree.com

**United States Bankruptcy Court  
Northern District of Alabama**

In re Cyber Operations, Inc.

Debtor(s)

Case No.  
Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the Chairman of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: December 5, 2011

/s/ James A. Massey

**James A. Massey/Chairman**

Signer/Title

Asset Management Company  
c/o Debra Marcum Massey  
One Independence Plaza  
Birmingham, AL 35209

City of Birmingham  
710 North 20th Street  
Birmingham, AL 35203

City of Leeds  
1040 Park Drive  
Leeds, AL 35094

Alabama Department of Revenue  
Collection Services Division  
PO Box 327820  
Montgomery, AL 36132-7820

City of Boaz  
112 North Broad Street  
Boaz, AL 35957

City of Montevallo  
545 Main St  
Montevallo, AL 35115

Alabama Dept of Revenue  
50 North Ripley Street  
Montgomery, AL 36132

City of Decatur  
Dept R-6  
PO Box 830525  
Birmingham, AL 35283

City of Mountain Brook  
PO Box 130009  
Birmingham, AL 35213-0009

Autauga County  
135 N County St Ste B  
Prattville, AL 36067

City of Eva  
11 Adams Rd  
Eva, AL 35621

City of Pelham  
PO Box 1238  
Pelham, AL 35124

City of Alabaster  
Tax Department  
10052 Highway 119  
Alabaster, AL 35007

City of Gadsden  
P.O. Box 267  
Gadsden, AL 35902

City of Prattville  
101 W Main St  
Prattville, AL 36067

City of Alabaster  
201 1st Street North  
Alabaster, AL 35007

City of Homewood  
2850 19th Street South  
Homewood, AL 35209

City of Rainbow City  
3700 Rainbow Drive  
Rainbow City, AL 35906

City of Athens Alabama  
PO Box 1089  
Athens, AL 35612

City of Hoover  
PO Box 360628  
Hoover, AL 35236-0628

City of Steele  
PO Box 245  
Steele, AL 35987

City of Bessemer  
1800 3rd Ave N  
Bessemer, AL 35020

City of Hueytown  
1318 Hueytown Road  
Hueytown, AL 35023

City of Trussville  
131 Main Street  
Trussville, AL 35173

City of Birmingham  
Tax & License Administration  
PO Box 830638  
Birmingham, AL 35283

City of Jasper, Alabama  
P. O. Box 1589  
Jasper, AL 35502-1589

City of Vestavia Hills  
513 Montgomery Highway  
Vestavia Hills, AL 35216

City of Warrior  
215 Main St N  
Warrior, AL 35180-1346

Tuscaloosa County  
714 Greensboro Ave  
Tuscaloosa, AL 35401

CCTV Imports  
600 Deer Cross Court E  
Madisonville, LA 70447

Don Armstrong, Property Tax Comm'r  
P.O. Box 1269  
Columbiana, AL 35051

Walker County  
PO Box 1447  
Jasper, AL 35502

Cisco Systems, Inc. (Webex)  
170 West Tasman Dr.  
San Jose, CA 95134

Etowah County  
800 Forest Avenue  
Gadsden, AL 35901

AccuWeather  
385 Science Park Road  
State College, PA 16803

Coface Collections Canada  
251 Consumers Road, Suite 910  
Toronto, ON M2J 4R3

Internal Revenue Service  
PO Box 7346  
Philadelphia, PA 19101-7346

American Electronic Supply  
13 West Park Circle  
Birmingham, AL 35211

Commercial Sales & Service  
4387 Westgrove Road  
Addison, TX 75001

JT Smallwood, Tax Collector  
Room 160 Courthouse  
716 Richard Arrington Jr Blvd N  
Birmingham, AL 35203

Andre' M Toffel, PC  
600 North 20th Street  
Suite #300  
Birmingham, AL 35203

Communications Supply Corp.  
125 32nd Street South  
Birmingham, AL 35233

Limestone County  
100 S Clinton St Ste A  
Athens, AL 35611

Balch & Bingham, LLP  
PO Box 306  
Birmingham, AL 35201

FedEx Corporation  
3965 Airways  
Module G, 4th Floor  
Memphis, TN 38116

Morgan County  
302 Lee St NE  
Decatur, AL 35601

Broadridge  
1981 Marcus Avenue  
New Hyde Park, NY 11042

Graybar  
1040 London Drive  
Birmingham, AL 35211

Shelby County  
200 W College St  
PO Box 800  
Columbiana, AL 35051

Business Systems International  
150 W 88th St  
Minneapolis, MN 55420

H&M Mechanical, Inc.  
133 Belcher Drive  
Pelham, AL 35124-1379

St. Clair County  
165 5th Ave Ste 102  
Ashville, AL 35953-2108

Carr and Associates  
153 Cahaba Valley Parkway  
Pelham, AL 35124

Holt AV/Video  
PO Box 11087  
Birmingham, AL 35205

Home Depot Credit Services  
PO Box 689055  
Des Moines, IA 50368-9055

Pitney Bowes, Inc.  
1 Elmcroft Road  
Stamford, CT 06926

United Digital Technologies LLC  
1775 Highway 34, #D-11  
Farmingdale, NJ 07727

HSBC Card Services  
PO Box 49352  
San Jose, CA 95161-93

Resident Agents of Nevada, Inc.  
711 S. Carson Street  
Suite 4  
Carson City, NE 89701

United States Trademark Center  
1425 K Street NW, Ste 350  
Washington, DC 20005

JH Berry Insurance Agency  
PO Box 11804  
Birmingham, AL 35202

Smith Gambrell & Russell  
Suite 3100, Promenade II  
1230 Peachtree Street NE  
Atlanta, GA 30309

Wallace Ellis Fowler & Head  
PO Box 587  
Columbiana, AL 35051

Johnston Barton Proctor & Rose  
569 Brookwood Village, Ste 901  
Birmingham, AL 35209

SunTrust Bank  
PO Box 791250  
Baltimore, MD 21279

Warren Averett Kimbrough & MaribL  
2500 Acton Road  
Birmingham, AL 35243

MDM Commercial  
1102 A1A North, Suite 205  
Ponte Vedra Beach, FL 32082

Tadiran Telecom Inc.  
265 Executive Dr. Suite 250  
Plainview, NY 11803

Windstream Communications, Inc  
Financial Services  
1720 Galleria Blvd  
Charlotte, NC 28270

Microbarn  
3601 Bastion Lane  
Raleigh, NC 27604

Target Distributing  
19560 Amaranth Drive  
Germantown, MD 20874

Internal Revenue Service  
ATTN: Insolvency  
801 Tom Martin Drive  
Birmingham, AL 35211

Miller Guymon, PC  
165 Regent Street  
Salt Lake City, UT 84111

Tessco Technologies, Inc.  
11126 McCormick Road  
Hunt Valley, MD 21031

OTC Markets  
304 Hudson Street, 2nd Floor  
New York, NY 10013

The Stewart Organization  
4000 Colonnade Parkway  
Birmingham, AL 35243-3212

Perfect 10  
3901 Progress Street  
North Little Rock, AR 72114

Tomsic & Peck  
c/o Peggy Tomsic  
170 South Main, #350  
Salt Lake City, UT 84101