

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ALABAMA

Case number (if known) _____

Chapter you are filing under:

Chapter 7

Chapter 11

Chapter 12

Chapter 13

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Nelson Service Group, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 63-0648518

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
<u>900 South Chestnut Street</u>	_____
<u>Florence, AL 35630</u>	P.O. Box, Number, Street, City, State & ZIP Code
Number, Street, City, State & ZIP Code	
<u>Lauderdale</u>	Location of principal assets, if different from principal place of business
County	_____
	Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership

Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship to you _____
District _____	When _____ Case number, if known _____

11. **Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. **Estimated Assets**

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Nelson Service Group, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 23, 2015**
MM / DD / YYYY

X /s/ Alex Nelson
Signature of authorized representative of debtor

Title **President and CEO**

Alex Nelson
Printed name

18. Signature of attorney

X /s/ Kevin D. Heard
Signature of attorney for debtor

Date **December 23, 2015**
MM / DD / YYYY

Kevin D. Heard
Printed name

Heard, Ary & Dauro, LLC
Firm name

303 Williams Avenue
Park Plaza, Suite 921
Huntsville, AL 35801
Number, Street, City, State & ZIP Code

Contact phone **256-535-0817** Email address **kheard@heardlaw.com; aary@heardlaw.com; adauro@heardlaw.com**

ASB-4873-E50K
Bar number and State

Fill in this information to identify the case:

Debtor name **Nelson Service Group, Inc.**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ALABAMA**
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Alex Nelson 900 S. Chestnut St. Florence, AL 35630		Rent Arrearages owed for commercial lease				\$60,000.00
American Express Attn: Bankruptcy Department P.O. Box 650448 Dallas, TX 75265-0448		Credit Card/Operating Expenses				\$60,000.00
Bacon Alignment Attn: Bankruptcy Department 225 South Wood Avenue Florence, AL 35630		Mechanic				\$26,515.95
Bank Independent Attn: Bankruptcy Department P.O. Box 5000 Sheffield, AL 35660		Loan to cover operating expenses				\$10,500.00
Bank of America Master Card Attn: Bankruptcy Department P.O. Box 15796 Wilmington, DE 19886		Credit Card/Operating Expenses				\$20,000.00
Carter Oil Co. Attn: Bankruptcy Department P.O. Box 487 Sheffield, AL 35660		Fuel				\$7,831.59
CB&S Attn: Bankruptcy Department P.O. Box 910 Russellville, AL 35653-0910		Loan to purchase truck but did not use truck as collateral				\$16,000.00

Debtor **Nelson Service Group, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
CB&S Attn: Bankruptcy Department P.O. Box 910 Russellville, AL 35653-0910		Loan to purchase 2014 insurance				\$20,500.00
Compass Bank Visa Attn: Bankruptcy Department P.O. Box 2210 Decatur, AL 35699		Credit Card/Operating Expenses				\$18,000.00
David Wilson, CPA 2813 Mall Drive Florence, AL 35631		Accounting Services				\$26,890.00
E.A. Nelson Company, Inc Attn: Bankruptcy Department 1011 Mitchell Blvd Florence, AL 35630		Sand blast supplies and equipment repair				\$26,283.66
Environmental Rental Services Attn: Bankruptcy Department P.O. Box 192 Rockdale, TX 76567		Equipment Rentals				\$8,302.50
First Metro Bank Attn: Bankruptcy Department 406 W. Avalon Ave Muscle Shoals, AL 35661		Loan to cover operating expenses				\$39,000.00
Hicks and Associates Attn: Bankruptcy Department 2401 Helton Drive Suite B Guin, AL 35563		Insurance - Liability, Auto, Umbrella.....				\$23,147.00
Internal Revenue Service Attn: Bankruptcy Department 801 Tom Martin Road, Room 126 Birmingham, AL 35211		Payroll Taxes - 941 Taxes 3rd and 4th Quarter				\$49,874.42
Pittsburgh Paint Attn: Bankruptcy Department 241 N. Beman Drive Florence, AL 35630		Paint				\$44,742.05

Debtor **Nelson Service Group, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Sherwin Williams Attn: Bankruptcy Department 2079 Florence Blvd. Florence, AL 35630		Paint				\$14,660.04
Sunbelt Rentals Attn: Bankruptcy Department P.O. Box 409211 Atlanta, GA 30384		Equipment Rentals	Disputed			\$20,428.25
United Rentals Attn: Bankruptcy Department P.O. Box 100711 Atlanta, GA 30384		Equipment Rentals				\$30,406.76
Wells Fargo Master Card Attn: Bankruptcy Department P.O. Box 54349 Los Angeles, CA 90054-0349		Credit Card/Operating Expenses				\$35,000.00