



7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3323

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

- No
- Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49             | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199          | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999          |  |  |

15. Estimated Assets

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

16. Estimated liabilities

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input type="checkbox"/> \$1,000,001 - \$10 million             | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million           | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million          | <input type="checkbox"/> More than \$50 billion          |

Debtor Southeastern Plateworks, LLC  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.

Executed on 9/25/2017  
MM / DD / YYYY

X Ben Lyon  
Signature of authorized representative of debtor  
Title President

Ben Lyon  
Printed name

**18. Signature of attorney**

X [Signature]  
Signature of attorney for debtor

Date 09/25/2017  
MM / DD / YYYY

Lee R. Benton  
Printed name

Benton & Centeno, LLP  
Firm name

2019 3rd Ave N  
Birmingham, AL 35203  
Number, Street, City, State & ZIP Code

Contact phone 205-278-8000 Email address \_\_\_\_\_

ASB-8421-E63L  
Bar number and State

Fill in this information to identify the case:

Debtor name Southeastern Plateworks, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

## Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

9/25/2017

x Ben Lyon

Signature of individual signing on behalf of debtor

Ben Lyon

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Southeastern Plateworks, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

## Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

12/15

### Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ 3,701,000.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ 4,304,085.33

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ 8,005,085.33

### Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 10,613,877.29

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 481,000.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 974,702.80

4. **Total liabilities** .....

Lines 2 + 3a + 3b \$ 12,069,580.09

Fill in this information to identify the case:

Debtor name **Southeastern Plateworks, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ALABAMA**

Case number (if known)

Check if this is an amended filing

# Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. **Cash on hand**

**\$1,150.24**

3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**  
Name of institution (bank or brokerage firm)      Type of account      Last 4 digits of account number

3.1. **Iberia Bank**

**Business Checking Account**

**9528**

**\$188,153.64**

4. **Other cash equivalents (Identify all)**

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$189,303.88**

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**  
Description, including name of holder of deposit

7.1. **Various Utility Deposits**

**\$18,189.00**

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**  
Description, including name of holder of prepayment

Debtor Southeastern Plateworks, LLC  
Name

Case number (if known) \_\_\_\_\_

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$18,189.00

Part 3 **Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.  
 Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 1,310,283.00 - 0.00 = ... \$1,310,283.00  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 164,595.00 - 0.00 = ... \$164,595.00  
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$1,474,878.00

Part 4 **Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.  
 Yes Fill in the information below.

Part 5 **Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.  
 Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials <u>Raw Materials</u>	<u>12/2016</u>	<u>\$288,377.00</u>	<u>Recent cost</u>	<u>\$288,377.00</u>
20.	Work in progress <u>Work in Progress</u> <u>&lt;322,902.00&gt;</u>		<u>\$0.00</u>		<u>\$0.00</u>

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$288,377.00

24. **Is any of the property listed in Part 5 perishable?**

- No  
 Yes



Debtor Southeastern Plateworks, LLC  
Name

Case number (if known) \_\_\_\_\_

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No

Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No

Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.

Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.

Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Various Items of Office Furniture at Location 1 (See Depreciation Schedule Attached)	\$1,168.79		\$1,168.79
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software Various Items of Computer Equipment at Location 1 (See Depreciation Schedule Attached)	\$2,582.55		\$2,582.55
Various items of computer equipment at Location 2 (See Depreciation Schedule Attached)	\$128.77		\$128.77

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$3,880.11

44. Is a depreciation schedule available for any of the property listed in Part 7?

No

Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

No

Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

Debtor Southeastern Plateworks, LLC  
Name

Case number (if known) \_\_\_\_\_

- No. Go to Part 9.  
 Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. <b>Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1. <b>Trucks and Trailers at Location 1 (See Depreciation Schedule Attached)</b>	<u>\$26,091.51</u>		<u>\$26,091.51</u>
47.2. <b>Flatbed Trailer at Location 2 (See Depreciation Schedule Attached)</b>	<u>\$2,589.30</u>		<u>\$2,589.30</u>
48. <b>Watercraft, trailers, motors, and related accessories</b> <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49. <b>Aircraft and accessories</b>			
50. <b>Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Various Items of Welding Equipment and Cranes at Location 1 (See Depreciation Schedule Attached)</b>	<u>\$969,949.59</u>		<u>\$969,949.59</u>
<b>Cranes and other Equipment at Location 2 (See Depreciation Schedule Attached)</b>	<u>\$828,692.49</u>		<u>\$828,692.49</u>
<b>Various items of machinery and other equipment at Location 2 (See Depreciation Schedule Attached)</b>	<u>\$401,301.00</u>		<u>\$401,301.00</u>

51. **Total of Part 8.**  
Add lines 47 through 50. Copy the total to line 87.

<u>\$2,228,623.89</u>
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52. **Is a depreciation schedule available for any of the property listed in Part 8?**  
 No  
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**  
 No  
 Yes

**Part 9 Real property**

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.  
 Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

**Southeastern Plateworks, LLC**  
**Depreciation Expense Report**  
**As of July 31, 2017**

Book = AMT

FYE Month = December

Sys No	In Svc Date	Description	Acquired Value	P T	Depr Meth	Est Life	Depreciable Basis	Prior Thru	Prior Accum Depreciation	Depreciation This Run	Current YTD Depreciation	Current Accum Depreciation
<b>Location = 1</b>												
<i>Department = Automotive Equipment</i>												
000372	04/05/10	Trailer, 83 x 18 Carhauler	4,074.79	A	SLFM	05 00	4,074.79	06/30/17	4,074.62	0.00	0.00	4,074.62
000373	04/23/13	2013 BMW Black 550i Xd	66,617.00	A	SLFM	05 00	66,617.00	01/31/17	48,852.41	0.00	0.00	48,852.41
000374	06/13/06	2001 International 4000 S	18,546.00	A	SLFM	05 00	18,546.00	06/30/17	18,546.00	0.00	0.00	18,546.00
000488	04/01/17	2006 Chevy 1 ton Pickup	22,605.00	A	SLFM	05 00	22,605.00	06/30/17	0.00	376.75	1,507.00	1,507.00
000489	04/01/17	Trailer, 102 x 25 Lawnmow	5,350.00	A	SLFM	05 00	5,350.00	06/30/17	0.00	89.16	356.66	356.66
<i>Department = Automotive Equipment</i>			117,192.79				117,192.79		71,473.03	465.91	1,863.66	73,336.69
Less disposals and transfers			(66,617.00)				(66,617.00)		(48,852.41)			(48,852.41)
Count = 1												
Net Subtotal			50,575.79				50,575.79		22,620.62	465.91	1,863.66	24,484.28
Count = 4												
<i>Department = Bldg &amp; Improvements</i>												
000157	06/01/04	Building	723,000.00	P	SLFM	40 00	723,000.00	06/30/17	227,443.75	1,506.25	10,543.75	237,987.50
000158	09/30/04	Fence	2,680.02	P	SLFM	40 00	2,680.02	06/30/17	820.35	5.58	39.08	859.43
000159	01/31/05	Fence	1,140.00	P	SLFM	40 00	1,140.00	06/30/17	340.21	2.37	16.62	356.83
000160	05/31/05	Fence	4,469.49	P	SLFM	40 00	4,469.49	06/30/17	1,294.13	9.31	65.18	1,359.31
000161	06/15/05	Goodman 4 ton gas furna	4,800.00	P	SLFM	10 00	4,800.00	06/30/17	4,800.00	0.00	0.00	4,800.00
000162	11/10/05	5-ton Gas Furnace	4,800.00	P	SLFM	10 00	4,800.00	06/30/17	4,800.00	0.00	0.00	4,800.00
000163	11/10/05	4-ton Gas Furnace	4,500.00	P	SLFM	10 00	4,500.00	06/30/17	4,500.00	0.00	0.00	4,500.00
000164	09/18/07	Flooring for Office	29,177.46	P	SLFM	10 00	29,177.46	06/30/17	26,989.23	243.14	1,702.01	28,691.24
000165	11/30/07	Painting Offices	4,121.05	P	SLFM	10 00	4,121.05	06/30/17	3,886.71	28.29	234.34	4,121.05
000166	12/18/07	Gray siding for shop	9,000.00	P	SLFM	10 00	9,000.00	06/30/17	8,100.00	75.00	525.00	8,625.00
000167	01/23/08	Labor to install siding	39,714.61	P	SLFM	10 00	39,714.61	06/30/17	35,412.59	330.95	2,316.68	37,729.27
000168	01/31/08	Painting Offices	207.64	P	SLFM	05 00	207.64	06/30/17	207.64	0.00	0.00	207.64
000169	10/30/11	Flooring for Office (3)	3,070.00	P	SLFM	05 00	3,070.00	06/30/17	3,018.87	0.00	0.00	3,018.87
000170	01/12/12	Sheet wall to exterior car	18,723.00	P	SLFM	10 00	18,723.00	06/30/17	9,361.55	156.02	1,092.17	10,453.72
000171	04/04/12	5 Ton AC Condenser Unit	5,444.00	P	SLFM	10 00	5,444.00	06/30/17	2,585.94	45.36	317.56	2,903.50
000172	06/22/12	Exterior second floor stair	4,085.94	P	SLFM	10 00	4,085.94	06/30/17	1,225.78	34.05	238.34	1,464.12
000173	05/05/14	Exterior second floor stair	1,485.48	P	SLFM	10 00	1,485.48	06/30/17	383.76	12.38	86.65	470.41
000174	05/24/12	Additional bathroom upst	14,063.00	P	SLFM	10 00	14,063.00	06/30/17	6,445.52	117.19	820.34	7,265.86
000175	05/24/12	Walled up upstairs coner	1,975.00	P	SLFM	10 00	1,975.00	06/30/17	905.23	16.45	115.20	1,020.43
000176	06/30/12	Shop Office Renovations	4,211.09	P	SLFM	10 00	4,211.09	06/30/17	1,894.97	35.09	245.64	2,140.61
000177	06/22/12	5-ton Gas Furnace	6,200.00	P	SLFM	05 00	6,200.00	06/30/17	5,683.24	0.00	516.76	6,200.00
000178	09/14/12	Fuel Tanks, 500 Gallon, 1	3,357.80	P	SLFM	10 00	3,357.80	06/30/17	1,455.03	27.98	195.87	1,650.90
000179	09/18/12	Outside Electrical under n	6,013.98	P	SLFM	10 00	6,013.98	06/30/17	2,578.99	50.11	350.81	2,929.80
000180	10/31/12	Outside Crane Runway - 1	162,543.01	P	SLFM	20 00	162,543.01	06/30/17	33,863.06	677.26	4,740.83	38,603.89
000181	04/24/13	President's Office Update	1,100.00	P	SLFM	05 00	1,100.00	06/30/17	806.64	18.33	128.33	934.97
000182	06/17/13	Parking Lot Improvement	29,080.00	P	SLFM	10 00	29,080.00	06/30/17	9,935.64	242.33	1,696.33	11,631.97
000183	09/08/13	Bathroom Renovation	2,650.00	P	SLFM	10 00	2,650.00	06/30/17	861.22	22.08	154.58	1,015.80
000184	11/07/13	Parking Lot Improvement	7,270.00	P	SLFM	10 00	7,270.00	06/30/17	2,241.56	60.58	424.08	2,665.64
000185	11/26/13	Estimator's Office Update	989.00	P	SLFM	05 00	989.00	06/30/17	593.37	16.48	115.38	708.75
000186	04/21/14	Exterior Wall to Paint Bay	29,567.00	P	SLFM	10 00	29,567.00	06/30/17	7,884.52	246.39	1,724.74	9,609.26
000187	07/07/14	Convert office to two room	2,800.00	P	SLFM	05 00	2,800.00	06/30/17	1,400.02	46.66	326.66	1,726.68
000188	01/19/07	Plate for jigs	3,674.87	P	SLFM	05 00	3,674.87	06/30/17	3,674.87	0.00	0.00	3,674.87
000468	07/31/15	2015 Leasehold Improver	8,967.10	P	SLFM	10 00	8,967.10	06/30/17	1,345.07	74.73	523.08	1,868.15
000490	04/01/17	Tile 2 Offices in Main Bldg	3,392.00	P	SLFM	10 00	3,392.00	06/30/17	0.00	28.26	113.06	113.06
000492	07/01/17	5-ton Gas Furnace	5,942.00	P	SLFM	10 00	5,942.00		0.00	49.51	49.51	49.51

# Southeastern Plateworks, LLC

## Depreciation Expense Report

As of July 31, 2017

Book = AMT

FYE Month = December

Sys No	In Svc Date	Description	Acquired Value	P T	Depr Meth	Est Life	Depreciable Basis	Prior Thru	Prior Accum Depreciation	Depreciation This Run	Current YTD Depreciation	Current Accum Depreciation
Location = 1												
<i>Department = Bldg &amp; Improvements</i>			1,154,214.54				1,154,214.54		416,739.46	4,178.13	29,418.58	446,158.04
Less disposals and transfers			(4,800.00)				(4,800.00)		(4,800.00)			(4,800.00)
Count = 1												
Net Subtotal			1,149,414.54				1,149,414.54		411,939.46	4,178.13	29,418.58	441,358.04
<i>Department = Computer Equipment</i>												
000375	09/12/11	Printer, Ricoh MP161SPF	1,403.44	P	SLFM	03 00	1,403.44	06/30/17	1,403.44	0.00	0.00	1,403.44
000376	11/28/11	HP Proliant DL385 G6/G7	13,413.83	P	SLFM	03 00	13,413.83	06/30/17	13,041.27	0.00	0.00	13,041.27
000377	01/24/12	Climate control for compu	938.72	P	SLFM	03 00	938.72	06/30/17	912.69	0.00	0.00	912.69
000378	01/26/12	Laptop, Alienware M14x, i	1,690.25	P	SLFM	03 00	1,690.25	06/30/17	1,643.29	0.00	0.00	1,643.29
000379	01/26/12	Laptop, Alienware M14x, i	2,755.73	P	SLFM	03 00	2,755.73	06/30/17	2,679.21	0.00	0.00	2,679.21
000380	03/06/12	Laptop, Alienware M11x, i	1,908.49	P	SLFM	03 00	1,908.49	06/30/17	1,908.49	0.00	0.00	1,908.49
000381	03/20/12	CPU, Dell Optiplex 790 D	800.80	P	SLFM	03 00	800.80	06/30/17	778.51	0.00	0.00	778.51
000382	03/20/12	CPU, Dell Optiplex 790 D	800.81	P	SLFM	03 00	800.81	06/30/17	778.53	0.00	0.00	778.53
000383	03/20/12	CPU, Dell Optiplex 790 D	800.80	P	SLFM	03 00	800.80	06/30/17	778.51	0.00	0.00	778.51
000384	03/20/12	CPU, Dell Optiplex 790 D	800.80	P	SLFM	03 00	800.80	06/30/17	778.51	0.00	0.00	778.51
000385	03/20/12	CPU, Dell Optiplex 790 D	800.80	P	SLFM	03 00	800.80	06/30/17	778.51	0.00	0.00	778.51
000386	03/20/12	CPU, Dell Optiplex 790 D	800.80	P	SLFM	03 00	800.80	06/30/17	778.51	0.00	0.00	778.51
000387	03/31/12	Acer Monitor, 24" Widesc	137.11	P	SLFM	03 00	137.11	06/30/17	133.32	0.00	0.00	133.32
000388	03/31/12	Acer Monitor, 24" Widesc	137.12	P	SLFM	03 00	137.12	06/30/17	133.33	0.00	0.00	133.33
000389	03/31/12	Acer Monitor, 24" Widesc	137.12	P	SLFM	03 00	137.12	06/30/17	133.33	0.00	0.00	133.33
000390	03/31/12	Acer Monitor, 24" Widesc	137.12	P	SLFM	03 00	137.12	06/30/17	133.33	0.00	0.00	133.33
000391	08/17/12	Laptop, Alienware M17XF	2,246.12	P	SLFM	03 00	2,246.12	06/30/17	2,183.71	0.00	0.00	2,183.71
000392	09/14/12	Ricoh FS-2020D Printer	530.00	P	SLFM	03 00	530.00	06/30/17	530.00	0.00	0.00	530.00
000393	09/17/12	Sonic Firewall	799.00	P	SLFM	03 00	799.00	06/30/17	776.76	0.00	0.00	776.76
000394	01/28/13	Laptop, Alienware M14X i	1,897.65	P	SLFM	03 00	1,897.65	06/30/17	1,844.88	0.00	0.00	1,844.88
000395	01/25/13	Okidata MC361 Printer/Cx	586.84	P	SLFM	03 00	586.84	06/30/17	570.51	0.00	0.00	570.51
000396	02/20/13	Laptop, Dell Latitude E65	1,476.32	P	SLFM	03 00	1,476.32	06/30/17	1,435.34	0.00	0.00	1,435.34
000398	02/21/13	Dell Optiplex 9010 Deskt	899.20	P	SLFM	03 00	899.20	06/30/17	874.27	0.00	0.00	874.27
000399	02/21/13	Dell Optiplex 9010 Deskt	899.20	P	SLFM	03 00	899.20	06/30/17	874.27	0.00	0.00	874.27
000400	04/23/13	Dell PowerEdge T320 Fal	4,293.28	P	SLFM	03 00	4,293.28	06/30/17	4,174.06	0.00	0.00	4,174.06
000401	05/01/13	Laptop, Alienware M17XF	1,415.99	P	SLFM	03 00	1,415.99	06/30/17	1,415.99	0.00	0.00	1,415.99
000402	08/01/13	Dell OptiPlex 3010DT	624.34	P	SLFM	03 00	624.34	06/30/17	624.34	0.00	0.00	624.34
000403	08/01/13	Dell OptiPlex 3010DT	624.34	P	SLFM	03 00	624.34	06/30/17	624.34	0.00	0.00	624.34
000404	08/01/13	Dell OptiPlex 3010DT	624.34	P	SLFM	03 00	624.34	06/30/17	624.34	0.00	0.00	624.34
000405	10/04/13	PowerEdge T320 - Timbe	4,181.80	P	SLFM	03 00	4,181.80	06/30/17	4,181.80	0.00	0.00	4,181.80
000406	10/17/13	Dell OptiPlex 3010 Deskt	682.32	P	SLFM	03 00	682.32	06/30/17	663.33	0.00	0.00	663.33
000407	10/17/13	Dell OptiPlex 3010 Deskt	682.31	P	SLFM	03 00	682.31	06/30/17	663.33	0.00	0.00	663.33
000408	10/17/13	Dell OptiPlex 3010 Deskt	682.31	P	SLFM	03 00	682.31	06/30/17	663.33	0.00	0.00	663.33
000409	01/06/14	Dell Notebook, M14XR2, s	1,535.92	P	SLFM	03 00	1,535.92	06/30/17	1,535.92	0.00	0.00	1,535.92
000410	01/09/14	Dell OptiPlex 3010DT	690.11	P	SLFM	03 00	690.11	06/30/17	690.11	0.00	0.00	690.11
000411	01/09/14	Dell OptiPlex 3010DT	690.10	P	SLFM	03 00	690.10	06/30/17	690.10	0.00	0.00	690.10
000412	01/09/14	Dell OptiPlex 3010DT	690.10	P	SLFM	03 00	690.10	06/30/17	690.10	0.00	0.00	690.10
000413	10/01/14	Sage Fixed Assats Softw	5,046.87	P	SLFM	03 00	5,046.87	06/30/17	3,785.15	140.19	981.33	4,766.48
000414	08/31/04	FabTrol Software	10,429.00	P	SLFM	05 00	10,429.00	06/30/17	10,429.00	0.00	0.00	10,429.00
000415	11/16/05	FabTrol Software - 2 Seat	8,031.00	P	SLFM	05 00	8,031.00	06/30/17	8,031.00	0.00	0.00	8,031.00
000416	10/03/06	Dual Core Xeon Process	2,528.90	P	SLFM	03 00	2,528.90	06/30/17	2,528.90	0.00	0.00	2,528.90
000417	01/30/07	Monitor, VA1912wb, 19", i	238.71	P	SLFM	03 00	238.71	06/30/17	238.71	0.00	0.00	238.71
000418	02/07/07	Dell UltraSharp 1907FP, 1	318.98	P	SLFM	03 00	318.98	06/30/17	318.98	0.00	0.00	318.98
000419	02/09/07	Dell Dimension C521 CPL	576.61	P	SLFM	03 00	576.61	06/30/17	576.61	0.00	0.00	576.61
000420	02/09/07	Dell UltraSharp 1907FP, *	318.98	P	SLFM	03 00	318.98	06/30/17	318.98	0.00	0.00	318.98

# Southeastern Plateworks, LLC

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<b>Location = 1</b>												
<i>Department = Computer Equipment</i>												
000421	03/02/07	ViewSonic 19" LCD Monit	227.81	P	SLFM	03 00	227.81	06/30/17	227.81	0.00	0.00	227.81
000422	03/02/07	ViewSonic 19" LCD Monit	227.81	P	SLFM	03 00	227.81	06/30/17	227.81	0.00	0.00	227.81
000423	03/02/07	Dell OptiPlex 745, Pentiu	696.49	P	SLFM	03 00	696.49	06/30/17	696.49	0.00	0.00	696.49
000425	03/19/07	Sceptre X20WG Monitor,	270.52	P	SLFM	03 00	270.52	06/30/17	270.52	0.00	0.00	270.52
000426	03/22/07	Dell OptiPlex 745, Pentiu	891.71	P	SLFM	03 00	891.71	06/30/17	891.71	0.00	0.00	891.71
000427	03/22/07	Dell OptiPlex GX620, Pen	870.91	P	SLFM	03 00	870.91	06/30/17	870.91	0.00	0.00	870.91
000428	03/22/07	Dell OptiPlex 745, Pentiu	891.73	P	SLFM	03 00	891.73	06/30/17	891.73	0.00	0.00	891.73
000429	03/22/07	Dell OptiPlex 745, Intel C	914.45	P	SLFM	03 00	914.45	06/30/17	914.45	0.00	0.00	914.45
000430	03/22/07	Dell OptiPlex GX620, Pen	960.38	P	SLFM	03 00	960.38	06/30/17	960.38	0.00	0.00	960.38
000431	03/26/07	Sceptre 20.1" LCD Monitc	111.98	P	SLFM	03 00	111.98	06/30/17	111.98	0.00	0.00	111.98
000432	03/26/07	Sceptre 20.1" LCD Monitc	111.98	P	SLFM	03 00	111.98	06/30/17	111.98	0.00	0.00	111.98
000433	04/12/07	Fastcam Licensing 3 Sea	1,356.50	P	SLFM	03 00	1,356.50	06/30/17	1,356.50	0.00	0.00	1,356.50
000434	04/29/07	Printer, Kyocera FS-4000	1,881.50	P	SLFM	03 00	1,881.50	06/30/17	1,881.50	0.00	0.00	1,881.50
000435	06/28/07	Monitor, Sceptre X23WP,	256.87	P	SLFM	03 00	256.87	06/30/17	256.87	0.00	0.00	256.87
000436	07/18/07	Monitor, X23WG - 1080P	219.99	P	SLFM	03 00	219.99	06/30/17	219.99	0.00	0.00	219.99
000437	09/20/07	AutoCad, Server Reprode	19,513.70	P	SLFM	03 00	19,513.70	06/30/17	19,513.70	0.00	0.00	19,513.70
000438	02/14/08	Dell Core Duo E4400, 75¢	952.93	P	SLFM	03 00	952.93	06/30/17	952.93	0.00	0.00	952.93
000439	02/14/08	Dell Core Duo E4400, 76¢	702.88	P	SLFM	03 00	702.88	06/30/17	702.88	0.00	0.00	702.88
000440	02/14/08	19" Widescreen Monitor, I	81.31	P	SLFM	03 00	81.31	06/30/17	81.31	0.00	0.00	81.31
000441	02/14/08	19" Widescreen Monitor, I	81.30	P	SLFM	03 00	81.30	06/30/17	81.30	0.00	0.00	81.30
000442	07/02/08	Dell Core Xeon Processo	3,561.88	P	SLFM	03 00	3,561.88	06/30/17	3,561.88	0.00	0.00	3,561.88
000443	04/25/09	Monitor, 22" AOC 2230FH	181.98	P	SLFM	03 00	181.98	06/30/17	181.98	0.00	0.00	181.98
000444	02/03/10	Printer, Kyocera EP-470C	530.00	P	SLFM	03 00	530.00	06/30/17	530.00	0.00	0.00	530.00
000449	01/20/15	Monitor, HP LV2311, 23" i	135.58	P	SLFM	03 00	135.58	06/30/17	90.38	3.77	26.36	116.74
000450	01/20/15	Monitor, HP LV2311, 23" i	135.59	P	SLFM	03 00	135.59	06/30/17	90.40	3.76	26.36	116.76
000451	01/16/15	CPU, Dell OptiPlex 7020 i	837.12	P	SLFM	03 00	837.12	06/30/17	558.08	23.25	162.77	720.85
000452	01/16/15	CPU, Dell OptiPlex 7020 i	837.11	P	SLFM	03 00	837.11	06/30/17	558.08	23.25	162.77	720.85
000477	02/01/16	Computer, Alienware 15 h	1,880.48	P	SLFM	03 00	1,880.48	06/30/17	574.59	52.24	365.65	940.24
<i>Department = Computer Equipment</i>			121,026.87				121,026.87		116,719.08	246.46	1,725.24	118,444.32
Less disposals and transfers			0.00				0.00		0.00			0.00
Count = 0												
Net Subtotal			121,026.87				121,026.87		116,719.08	246.46	1,725.24	118,444.32
Count = 73												
<i>Department = Furniture &amp; Fixtures</i>												
000349	02/29/08	Telephone System, Inter	35,742.20	P	SLFM	07 00	35,742.20	06/30/17	35,316.50	0.00	0.00	35,316.50
000350	06/05/09	Ricoh 4000SP B&W Copi	12,626.88	P	SLFM	04 00	12,626.88	06/30/17	12,626.88	0.00	0.00	12,626.88
000351	06/05/13	Buyout Ricoh 4000SP Co	1,041.60	P	SLFM	01 00	1,041.60	06/30/17	1,041.60	0.00	0.00	1,041.60
000352	12/31/10	Fax Machine, KM-1820	655.76	P	SLFM	03 00	655.76	06/30/17	655.76	0.00	0.00	655.76
000353	02/06/13	IRA 4045 Cannon Copier	7,430.60	P	SLFM	05 00	7,430.60	06/30/17	5,820.61	123.84	866.90	6,687.51
000354	06/01/04	Mita fax , LDS 850	400.00	P	SLFM	05 00	400.00	06/30/17	400.00	0.00	0.00	400.00
000355	06/01/04	Mita copier, DC 2360	1,700.00	P	SLFM	05 00	1,700.00	06/30/17	1,700.00	0.00	0.00	1,700.00
000356	06/01/04	Mita fax, LDC 870	400.00	P	SLFM	05 00	400.00	06/30/17	400.00	0.00	0.00	400.00
000357	06/01/04	19" RCA TV/VCR	400.00	P	SLFM	05 00	400.00	06/30/17	400.00	0.00	0.00	400.00
000358	06/01/04	Brother typewriter, SX 40	50.00	P	SLFM	05 00	50.00	06/30/17	50.00	0.00	0.00	50.00
000359	06/01/04	IBM Selectric 3 Typewrite	50.00	P	SLFM	05 00	50.00	06/30/17	50.00	0.00	0.00	50.00
000360	06/01/04	Office Furniture	10,000.00	P	SLFM	05 00	10,000.00	06/30/17	10,000.00	0.00	0.00	10,000.00
000361	12/02/05	Roper Refrigerator, Mode	503.78	P	SLFM	05 00	503.78	06/30/17	503.78	0.00	0.00	503.78
000362	05/01/07	Frigidaire, 30" Electric Rai	403.64	P	SLFM	05 00	403.64	06/30/17	403.64	0.00	0.00	403.64
000363	05/01/07	Over the Range Microwav	299.37	P	SLFM	05 00	299.37	06/30/17	299.37	0.00	0.00	299.37
000364	09/17/07	Receptionist Desk w 2-dr	2,065.76	P	SLFM	05 00	2,065.76	06/30/17	2,065.76	0.00	0.00	2,065.76









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Location = 1												
<i>Department = Machinery &amp; Equipment</i>												
000328	01/08/07	Sand Blasting Pot, 6CF w	2,501.60	P	SLFM	05 00	2,501.60	06/30/17	2,501.60	0.00	0.00	2,501.60
000329	02/01/07	Scissor Lift, Genie GS324	5,696.25	P	SLFM	05 00	5,696.25	06/30/17	5,696.25	0.00	0.00	5,696.25
000330	04/13/07	Lincoln TM500 Stick Wel	688.82	P	SLFM	05 00	688.82	06/30/17	688.82	0.00	0.00	688.82
000331	05/31/07	Used Bensch #75-14 Plat	38,648.35	P	SLFM	05 00	38,648.35	06/30/17	38,648.35	0.00	0.00	38,648.35
000332	06/12/07	10 Ton Hoist	10,590.53	P	SLFM	05 00	10,590.53	06/30/17	10,590.53	0.00	0.00	10,590.53
000333	06/14/07	Used Miller Welding Mac	443.43	P	SLFM	05 00	443.43	06/30/17	443.43	0.00	0.00	443.43
000334	06/14/07	Used Miller Welding Mac	443.42	P	SLFM	05 00	443.42	06/30/17	443.42	0.00	0.00	443.42
000335	07/23/07	Lifting Magnet 275 - 2500	1,015.76	P	SLFM	05 00	1,015.76	06/30/17	1,015.76	0.00	0.00	1,015.76
000336	08/02/07	Mag Drill, USA 5, 110 Volt	1,549.17	P	SLFM	05 00	1,549.17	06/30/17	1,549.17	0.00	0.00	1,549.17
000337	10/06/07	12" Heavy Duty Compour	733.32	P	SLFM	05 00	733.32	06/30/17	733.32	0.00	0.00	733.32
000338	11/26/07	Arc Welder, Miller	1,249.09	P	SLFM	05 00	1,249.09	06/30/17	1,249.09	0.00	0.00	1,249.09
000339	11/29/07	4 x 4 Mag Drill, 110V	2,160.97	P	SLFM	05 00	2,160.97	06/30/17	2,160.97	0.00	0.00	2,160.97
000340	01/07/08	7-1/2 Ton Hoist Trolley Ur	10,914.83	P	SLFM	05 00	10,914.83	06/30/17	10,914.83	0.00	0.00	10,914.83
000341	01/31/08	Gantry/Sub-Arc	21,811.86	P	SLFM	05 00	21,811.86	06/30/17	21,811.86	0.00	0.00	21,811.86
000342	03/31/08	Used Miller Welding Mac	1,798.90	P	SLFM	05 00	1,798.90	06/30/17	1,798.90	0.00	0.00	1,798.90
000343	04/11/08	Used Miller Welding Mac	840.00	P	SLFM	05 00	840.00	06/30/17	840.00	0.00	0.00	840.00
000344	04/11/08	Used Wire Welder & Feec	1,650.00	P	SLFM	05 00	1,650.00	06/30/17	1,650.00	0.00	0.00	1,650.00
000345	04/11/08	Used Wire Welder & Feec	1,650.00	P	SLFM	05 00	1,650.00	06/30/17	1,650.00	0.00	0.00	1,650.00
000346	09/16/08	Radnor Hand Held Plasm	1,727.39	P	SLFM	05 00	1,727.39	06/30/17	1,727.39	0.00	0.00	1,727.39
000347	09/18/08	Welder, DC600, Model 11	4,296.15	P	SLFM	05 00	4,296.15	06/30/17	4,296.15	0.00	0.00	4,296.15
000348	10/13/08	Used Miller Welder & Wire	1,650.00	P	SLFM	05 00	1,650.00	06/30/17	1,650.00	0.00	0.00	1,650.00
000456	06/17/15	Trumpf 1500 Beveler, 2 S	7,294.17	P	SLFM	03 00	2,395.00	06/30/17	3,849.70	202.62	1,418.31	5,268.01
000463	07/09/15	Heck 8000 Bevel-MMI Plat	2,395.00	P	SLFM	05 00	2,395.00	06/30/17	718.50	39.91	279.41	997.91
000465	07/22/15	Miller Spectrum 20" Hand	2,703.00	P	SLFM	05 00	2,703.00	06/30/17	810.90	45.05	315.35	1,126.25
000467	07/28/15	Used Thermal Dynamics I	2,000.00	P	SLFM	05 00	2,000.00	06/30/17	600.00	33.33	233.33	833.33
000470	12/31/15	2015 Idealarc Subarc	24,645.23	P	SLFM	05 00	24,645.23	06/30/17	5,339.80	410.75	2,875.27	8,215.07
000479	04/01/16	Bandsaw Sliding Arm DC	4,769.99	P	SLFM	05 00	4,769.99	06/30/17	636.00	79.50	556.50	1,192.50
000491	04/01/17	Generator, Miller Bobcat :	4,134.00	P	SLFM	10 00	4,134.00	06/30/17	0.00	34.45	137.80	137.80
<i>Department = Machinery &amp; Equipment</i>			1,059,522.04				1,059,522.04		791,302.15	5,177.59	36,169.65	827,471.80
Less disposals and transfers			0.00				0.00		0.00			0.00
Count = 0												
Net Subtotal			1,059,522.04				1,059,522.04		791,302.15	5,177.59	36,169.65	827,471.80
Count = 167												
Location = 1			2,532,604.67				2,532,604.67		1,474,846.46	10,191.93	70,044.03	1,544,890.49
Less disposals and transfers			(71,417.00)				(71,417.00)		(53,652.41)			(53,652.41)
Count = 2												
Net Subtotal			2,461,187.67				2,461,187.67		1,421,194.05	10,191.93	70,044.03	1,491,238.08
Count = 301												

Location = 2

*Department = Automotive Equipment*

000485	02/01/17	2002 Tran Flatbed Trailer	2,877.00	A	SLFM	05 00	2,877.00	06/30/17	0.00	47.95	287.70	287.70
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*Department = Automotive Equipment*

Less disposals and transfers			0.00				0.00		0.00	47.95	287.70	287.70
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Count = 0

Net Subtotal			2,877.00				2,877.00		0.00	47.95	287.70	287.70
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Count = 1

*Department = Bldg & Improvements*

# Southeastern Plateworks, LLC

## Depreciation Expense Report

As of July 31, 2017

Book = AMT

FYE Month = December

Sys No	In Svc Date	Description	Acquired Value	P T	Depr Meth	Est Life	Depreciable Basis	Prior Thru	Prior Accum Depreciation	Depreciation This Run	Current YTD Depreciation	Current Accum Depreciation
Location = 2												
Department = Bldg & Improvements												
000001	04/28/06	Building	637,679.00	P	SLFM	35 00	637,679.00	06/30/17	194,340.28	1,518.28	10,627.98	204,968.26
000002	04/28/06	E.O.T. Crane P & H Hvil	5,000.00	P	SLFM	35 00	5,000.00	06/30/17	1,523.84	11.90	83.33	1,607.17
000003	04/28/06	E.O.T. Crane Yale TRSG	5,000.00	P	SLFM	35 00	5,000.00	06/30/17	1,523.84	11.90	83.33	1,607.17
000004	04/28/06	E.O.T. Crane Yale TRSG	5,000.00	P	SLFM	35 00	5,000.00	06/30/17	1,523.84	11.90	83.33	1,607.17
000005	04/28/06	E.O.T. Crane Dresser/She	5,000.00	P	SLFM	35 00	5,000.00	06/30/17	1,523.84	11.90	83.33	1,607.17
000006	04/28/06	E.O.T. Crane Yale TRSG	5,000.00	P	SLFM	35 00	5,000.00	06/30/17	1,523.84	11.90	83.33	1,607.17
000007	04/28/06	E.O.T. Crane Yale TRSG	5,000.00	P	SLFM	35 00	5,000.00	06/30/17	1,523.84	11.90	83.33	1,607.17
000008	04/28/06	E.O.T. Crane Shaw Box 7	5,000.00	P	SLFM	35 00	5,000.00	06/30/17	1,523.84	11.90	83.33	1,607.17
000009	04/28/06	E.O.T. Crane Yale TRSG	5,000.00	P	SLFM	35 00	5,000.00	06/30/17	1,523.84	11.90	83.33	1,607.17
000010	04/28/06	E.O.T. Crane Yale UHWR	5,000.00	P	SLFM	35 00	5,000.00	06/30/17	1,523.84	11.90	83.33	1,607.17
000011	04/28/06	E.O.T. Crane Yale TRSG	5,000.00	P	SLFM	35 00	5,000.00	06/30/17	1,523.84	11.90	83.33	1,607.17
000012	04/28/06	E.O.T. Crane Yale TRSG	5,000.00	P	SLFM	35 00	5,000.00	06/30/17	1,523.84	11.90	83.33	1,607.17
000013	04/28/06	E.O.T. Crane Shaw Box T	5,000.00	P	SLFM	35 00	5,000.00	06/30/17	1,523.84	11.90	83.33	1,607.17
000014	04/28/06	E.O.T. Crane Shaw Box T	5,000.00	P	SLFM	35 00	5,000.00	06/30/17	1,523.84	11.90	83.33	1,607.17
000015	04/28/06	E.O.T. Crane Shaw Box T	5,000.00	P	SLFM	35 00	5,000.00	06/30/17	1,523.84	11.90	83.33	1,607.17
000016	04/28/06	E.O.T. Crane Shaw Box T	5,000.00	P	SLFM	35 00	5,000.00	06/30/17	1,523.84	11.90	83.33	1,607.17
000017	04/28/06	E.O.T. Crane Shaw Box T	5,000.00	P	SLFM	35 00	5,000.00	06/30/17	1,523.84	11.90	83.33	1,607.17
000018	04/28/06	E.O.T. Crane Shaw Box T	5,000.00	P	SLFM	35 00	5,000.00	06/30/17	1,523.84	11.90	83.33	1,607.17
000019	04/28/06	E.O.T. Crane Shaw Box T	5,000.00	P	SLFM	35 00	5,000.00	06/30/17	1,523.84	11.90	83.33	1,607.17
000020	04/28/06	E.O.T. Crane Yale UHWR	5,000.00	P	SLFM	35 00	5,000.00	06/30/17	1,523.84	11.90	83.33	1,607.17
000021	04/28/06	Semi Gantry Crane P&H I	5,000.00	P	SLFM	35 00	5,000.00	06/30/17	1,523.84	11.90	83.33	1,607.17
000022	04/28/06	Semi Gantry Crane P&H I	5,000.00	P	SLFM	35 00	5,000.00	06/30/17	1,523.84	11.90	83.33	1,607.17
000023	04/06/06	Rewire plant	18,000.00	P	SLFM	07 00	18,000.00	06/30/17	18,000.00	0.00	0.00	18,000.00
000024	08/31/06	Material & labor to build v	2,669.66	P	SLFM	07 00	2,669.66	06/30/17	2,669.66	0.00	0.00	2,669.66
000025	12/31/06	Material & labor to build G	6,156.55	P	SLFM	07 00	6,156.55	06/30/17	6,156.55	0.00	0.00	6,156.55
000026	06/08/07	Concrete for burning mac	1,550.24	P	SLFM	07 00	1,550.24	06/30/17	1,550.24	0.00	0.00	1,550.24
000027	04/30/07	Gravel for shop and drive	1,964.78	P	SLFM	07 00	1,964.78	06/30/17	1,964.78	0.00	0.00	1,964.78
000028	08/27/08	Flooring for office	3,945.00	P	SLFM	07 00	3,945.00	06/30/17	3,898.06	0.00	0.00	3,898.06
000029	08/31/09	Specialty Metals Bay Ren	18,891.95	P	SLFM	07 00	18,891.95	06/30/17	18,667.06	0.00	0.00	18,667.06
000030	10/31/09	Work Tables for new bay	5,610.77	P	SLFM	07 00	5,610.77	06/30/17	5,543.98	0.00	0.00	5,543.98
000031	03/17/11	New Electrical box/wiring	8,263.45	P	SLFM	07 00	8,263.45	06/30/17	8,263.45	0.00	0.00	8,263.45
000032	12/29/11	Rewiring Crane Rails	3,310.82	P	SLFM	07 00	3,310.82	06/30/17	2,364.88	39.41	275.90	2,640.78
000033	06/28/12	3-1/2 ton Trane A/C Heati	5,400.00	P	SLFM	05 00	5,400.00	06/30/17	4,860.00	0.00	450.00	5,310.00
000034	07/31/12	Roof Insulation	19,180.00	P	SLFM	15 00	19,180.00	06/30/17	5,647.46	106.56	745.89	6,393.35
000035	09/01/12	New Roof	467,700.00	P	SLFM	35 00	467,700.00	06/30/17	57,905.73	1,113.57	7,795.00	65,700.73
000036	09/01/12	Bldg Improvements after 1	269,302.93	P	SLFM	35 00	269,302.93	06/30/17	33,342.28	641.20	4,488.38	37,830.66
000037	08/30/12	25 ton Crane Runway	126,645.98	P	SLFM	20 00	126,645.98	06/30/17	27,439.97	527.69	3,693.84	31,133.81
000038	04/01/14	16 x 16 Portable Building	2,224.94	P	SLFM	10 00	2,224.94	06/30/17	667.47	18.54	129.78	797.25
000462	07/31/15	2015 Bldg Improvements	12,275.08	P	SLFM	10 00	12,275.08	06/30/17	1,841.26	102.29	716.04	2,557.30
000475	12/27/15	Outside Connect/Disconn	4,500.00	P	SLFM	07 00	4,500.00	06/30/17	696.43	53.57	375.00	1,071.43
Department = Bldg & Improvements			1,720,271.15				1,720,271.15		427,820.18	4,371.01	31,047.74	458,867.92
Less disposals and transfers			0.00				0.00		0.00			0.00
Count = 0												
Net Subtotal			1,720,271.15				1,720,271.15		427,820.18	4,371.01	31,047.74	458,867.92
Count = 40												
Department = Computer Equipment												
000152	04/05/10	Ricoh MP 171SPF Printer	2,305.08	P	SLFM	03 00	2,305.08	06/30/17	2,305.08	0.00	0.00	2,305.08
000153	09/17/12	Sonic Firewall	799.00	P	SLFM	03 00	799.00	06/30/17	776.80	0.00	0.00	776.80
000154	08/01/13	Dell OptiPlex 3010DT - Ar	624.34	P	SLFM	03 00	624.34	06/30/17	624.34	0.00	0.00	624.34
000155	11/26/13	Ricoh MP2501 WP Printe	3,836.52	P	SLFM	03 00	3,836.52	06/30/17	3,729.95	0.00	0.00	3,729.95

**Southeastern Plateworks, LLC**  
**Depreciation Expense Report**  
**As of July 31, 2017**

Book = AMT  
 FYE Month = December

Sys No	In Svc Date	Description	Acquired Value	P T	Depr Meth	Est Life	Depreciable Basis	Prior Thru	Prior Accum Depreciation	Depreciation This Run	Current YTD Depreciation	Current Accum Depreciation
Location = 2												
<i>Department = Computer Equipment</i>			7,564.94				7,564.94		7,436.17	0.00	0.00	7,436.17
Less disposals and transfers			0.00				0.00		0.00			0.00
Count = 0												
Net Subtotal			7,564.94				7,564.94		7,436.17	0.00	0.00	7,436.17
Count = 4												
<i>Department = Machinery &amp; Equipment</i>												
000039	06/01/06	Forklift: Caterpillar Model	10,000.00	P	SLFM	07 00	10,000.00	06/30/17	10,000.00	0.00	0.00	10,000.00
000040	06/01/06	Iron Master: HYDRACOR	8,000.00	P	SLFM	07 00	8,000.00	06/30/17	8,000.00	0.00	0.00	8,000.00
000041	06/01/06	Miller Deltaweld 450 DC /	800.00	P	SLFM	05 00	800.00	06/30/17	800.00	0.00	0.00	800.00
000042	06/01/06	Miller Deltaweld 450 DC /	800.00	P	SLFM	05 00	800.00	06/30/17	800.00	0.00	0.00	800.00
000043	06/01/06	Miller Deltaweld 450 DC /	800.00	P	SLFM	05 00	800.00	06/30/17	800.00	0.00	0.00	800.00
000044	06/01/06	Miller A.C. Arc Welder Mo	800.00	P	SLFM	05 00	800.00	06/30/17	800.00	0.00	0.00	800.00
000045	06/01/06	Horizontal Band Saw, Md	1,000.00	P	SLFM	05 00	1,000.00	06/30/17	1,000.00	0.00	0.00	1,000.00
000046	06/01/06	Lincoln Electric DC-600 V	800.00	P	SLFM	05 00	800.00	06/30/17	800.00	0.00	0.00	800.00
000047	06/01/06	Hobart Excel Arc 6045 DC	300.00	P	SLFM	05 00	300.00	06/30/17	300.00	0.00	0.00	300.00
000048	06/01/06	Idealarc DC-600 DC arc v	500.00	P	SLFM	05 00	500.00	06/30/17	500.00	0.00	0.00	500.00
000049	06/01/06	Lincoln Electric DC-600 V	800.00	P	SLFM	05 00	800.00	06/30/17	800.00	0.00	0.00	800.00
000050	06/01/06	Idealarc DC-600 DC arc v	800.00	P	SLFM	05 00	800.00	06/30/17	800.00	0.00	0.00	800.00
000051	06/01/06	Idealarc DC-600 DC arc v	800.00	P	SLFM	05 00	800.00	06/30/17	800.00	0.00	0.00	800.00
000052	06/01/06	1 - Paint Spray Rigs, Grac	600.00	P	SLFM	05 00	600.00	06/30/17	600.00	0.00	0.00	600.00
000053	06/01/04	Paint Spray Rig, Graco, M	5,000.00	P	SLFM	05 00	5,000.00	06/30/17	5,000.00	0.00	0.00	5,000.00
000054	06/01/04	CMC Plasma Burning Sys	20,700.00	P	SLFM	12 00	20,700.00	06/30/17	20,700.00	0.00	0.00	20,700.00
000055	08/07/06	Air Compressor: Ingersoll	12,407.02	P	SLFM	07 00	12,407.02	06/30/17	12,407.02	0.00	0.00	12,407.02
000056	08/16/06	Used Miller S-52A Feeder	460.13	P	SLFM	05 00	460.13	06/30/17	460.13	0.00	0.00	460.13
000057	08/16/06	Used Miller Deltaweld 45'	1,267.90	P	SLFM	05 00	1,267.90	06/30/17	1,267.90	0.00	0.00	1,267.90
000058	08/16/06	Used Miller S-64 Feeder	460.13	P	SLFM	05 00	460.13	06/30/17	460.13	0.00	0.00	460.13
000059	08/16/06	Used Miller Deltaweld 45'	1,267.90	P	SLFM	05 00	1,267.90	06/30/17	1,267.90	0.00	0.00	1,267.90
000060	08/16/06	Used Miller S-64 Feeder	460.13	P	SLFM	05 00	460.13	06/30/17	460.13	0.00	0.00	460.13
000061	08/18/06	Used Miller Deltaweld 45'	1,267.90	P	SLFM	05 00	1,267.90	06/30/17	1,267.90	0.00	0.00	1,267.90
000062	09/11/06	Hyd-Mech M16A Band Sa	41,386.61	P	SLFM	05 00	41,386.61	06/30/17	41,386.61	0.00	0.00	41,386.61
000063	10/05/06	Used Miller Deltaweld 45'	2,852.43	P	SLFM	05 00	2,852.43	06/30/17	2,852.43	0.00	0.00	2,852.43
000064	12/29/06	Lincoln Welding Machine,	795.00	P	SLFM	05 00	795.00	06/30/17	795.00	0.00	0.00	795.00
000065	12/29/06	Lincoln Welding Machine,	795.00	P	SLFM	05 00	795.00	06/30/17	795.00	0.00	0.00	795.00
000066	12/06/06	R-115 Wirefeeder & Bern:	1,022.50	P	SLFM	05 00	1,022.50	06/30/17	1,022.50	0.00	0.00	1,022.50
000067	02/01/07	Scissor Lift, JLG Model 3:	9,303.75	P	SLFM	05 00	9,303.75	06/30/17	9,303.75	0.00	0.00	9,303.75
000068	03/31/07	Burning Machine	162,894.13	P	SLFM	10 00	162,894.13	06/30/17	158,821.75	0.00	2,714.90	161,536.65
000069	04/13/07	Stick Welder, Used, Mode	770.70	P	SLFM	05 00	770.70	06/30/17	770.70	0.00	0.00	770.70
000070	04/30/07	Stick Welder, Used, Mode	763.20	P	SLFM	05 00	763.20	06/30/17	763.20	0.00	0.00	763.20
000071	04/30/07	Stick Welder, Used, Mode	1,049.40	P	SLFM	05 00	1,049.40	06/30/17	1,049.40	0.00	0.00	1,049.40
000072	05/14/07	Tag Machine	2,046.00	P	SLFM	05 00	2,046.00	06/30/17	2,046.00	0.00	0.00	2,046.00
000073	05/22/07	5-Ton Hoist Trolley Unit	7,813.74	P	SLFM	05 00	7,813.74	06/30/17	7,813.74	0.00	0.00	7,813.74
000074	06/06/07	Used Miller Stick Welder	807.78	P	SLFM	05 00	807.78	06/30/17	807.78	0.00	0.00	807.78
000075	06/08/07	Peddinghaus Drill Line, U:	190,847.26	P	SLFM	05 00	190,847.26	06/30/17	190,847.26	0.00	0.00	190,847.26
000076	01/01/09	Peddinghaus Drill Line, U:	3,888.23	P	SLFM	05 00	3,888.23	06/30/17	3,888.23	0.00	0.00	3,888.23
000077	09/30/12	Repairs to Use Drill Line	33,269.63	P	SLFM	10 00	33,269.63	06/30/17	14,139.59	277.24	1,940.72	16,080.31
000078	01/01/13	Repairs to Use Drill Line	174.90	P	SLFM	10 00	174.90	06/30/17	69.97	1.46	10.20	80.17
000079	06/14/07	Used Miller Welder, #500-	464.22	P	SLFM	05 00	464.22	06/30/17	464.22	0.00	0.00	464.22
000080	07/31/07	2 - Permanent Lifting Mag	2,031.32	P	SLFM	05 00	2,031.32	06/30/17	2,031.32	0.00	0.00	2,031.32
000081	08/02/07	Milwaukee Mag Drill, USA	1,549.17	P	SLFM	05 00	1,549.17	06/30/17	1,549.17	0.00	0.00	1,549.17
000082	08/27/07	Used Miller 303, SRH	743.87	P	SLFM	05 00	743.87	06/30/17	743.87	0.00	0.00	743.87
000083	10/04/07	Trolley Motor Drive - 6 tor	2,947.35	P	SLFM	05 00	2,947.35	06/30/17	2,947.35	0.00	0.00	2,947.35

Sub



# Southeastern Plateworks, LLC

## Depreciation Expense Report

As of July 31, 2017

Book = AMT

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Sys No	In Svc Date	Description	Acquired Value	P T	Depr Meth	Est Life	Depreciable Basis	Prior Thru	Prior Accum Depreciation	Depreciation This Run	Current YTD Depreciation	Current Accum Depreciation
<b>Location = 2</b>												
<i>Department = Machinery &amp; Equipment</i>												
000135	04/24/13	Lincoln DC400 Welder	1,961.00	P	SLFM	05 00	1,961.00	06/30/17	1,438.07	32.68	228.78	1,666.85
000136	04/24/13	Lincoln DC400 Welder	1,961.00	P	SLFM	05 00	1,961.00	06/30/17	1,438.07	32.68	228.78	1,666.85
000137	04/24/13	Lincoln LF74 Wirefeeder	1,033.50	P	SLFM	05 00	1,033.50	06/30/17	757.90	17.22	120.57	878.47
000138	04/24/13	Lincoln LF74 Wirefeeder	1,033.50	P	SLFM	05 00	1,033.50	06/30/17	757.90	17.22	120.57	878.47
000139	05/20/13	Repair to Burny Phantom	33,866.53	P	SLFM	07 00	33,866.53	06/30/17	17,336.45	403.17	2,822.21	20,158.66
000140	06/13/13	Koike Aronson IK-82 M3C	3,708.78	P	SLFM	05 00	3,708.78	06/30/17	2,657.97	61.81	432.69	3,090.66
000141	06/18/13	Used 2004 AB325-12 Sta	45,237.50	P	SLFM	07 00	45,237.50	06/30/17	22,618.75	538.54	3,769.79	26,388.54
000142	07/17/13	Peddinghaus Angel Line (	35,000.00	P	SLFM	10 00	35,000.00	06/30/17	11,958.34	291.66	2,041.66	14,000.00
000143	08/21/13	THE9-64 10 Torch Body	1,038.24	P	SLFM	05 00	1,038.24	06/30/17	692.17	17.30	121.12	813.29
000144	09/16/13	Hougen Drill HMD915 (Mk	2,703.00	P	SLFM	05 00	2,703.00	06/30/17	1,756.95	45.05	315.35	2,072.30
000145	10/14/13	Airless Spraygun ULT MX	1,211.58	P	SLFM	05 00	1,211.58	06/30/17	787.54	20.19	141.35	928.89
000146	02/05/14	CNC Controller for Beaml	8,271.19	P	SLFM	05 00	8,271.19	06/30/17	4,962.72	137.85	964.97	5,927.69
000147	05/01/14	Lincoln DC400 Welder	2,999.48	P	SLFM	05 00	2,999.48	06/30/17	1,799.69	49.99	349.94	2,149.63
000148	05/01/14	Lincoln LF74 Wirefeeder	1,033.50	P	SLFM	05 00	1,033.50	06/30/17	620.10	17.22	120.57	740.67
000149	05/01/14	Lincoln DC400 Welder	2,999.47	P	SLFM	05 00	2,999.47	06/30/17	1,799.67	49.99	349.93	2,149.60
000150	05/01/14	Lincoln LF74 Wirefeeder	1,033.50	P	SLFM	05 00	1,033.50	06/30/17	620.10	17.22	120.57	740.67
000151	10/17/14	Lincoln Power Mig 350 Ml	4,662.05	P	SLFM	05 00	4,662.05	06/30/17	2,797.23	77.70	543.90	3,341.13
000156	05/22/11	Plasma Hand Welder Md	3,451.23	P	SLFM	05 00	3,451.23	06/30/17	3,393.73	0.00	0.00	3,393.73
000446	11/11/14	Forklift Repair	22,499.28	P	SLMM	07 00	22,499.28	06/30/17	6,696.21	267.84	1,874.93	8,571.14
000447	12/23/14	Hougen Compact Mag Dr	890.40	P	SLFM	05 00	890.40	06/30/17	371.00	14.84	103.88	474.88
000448	12/23/14	Hougen Compact Magnet	890.40	P	SLFM	05 00	890.40	06/30/17	371.00	14.84	103.88	474.88
000453	03/25/15	Ingersol Rand Air Compres	14,900.00	P	SLFM	05 00	14,900.00	06/30/17	5,463.33	248.33	1,738.33	7,201.66
000454	05/08/15	H Grinder, 6", 2 HP	795.00	P	SLFM	03 00	795.00	06/30/17	441.67	22.08	154.58	596.25
000455	05/31/15	Drum Fixture - Jig	14,998.74	P	SLFM	03 00	14,998.74	06/30/17	8,332.63	416.63	2,916.42	11,249.05
000457	07/02/15	High Definition Plasma S	20,976.72	P	SLFM	07 00	20,976.72	06/30/17	4,495.02	249.72	1,748.06	6,243.08
000458	07/14/15	Idealarc DC600 Welding I	6,242.17	P	SLFM	05 00	6,242.17	06/30/17	1,872.65	104.04	728.25	2,600.90
000459	07/08/15	Power Wave S350 Weldin	9,382.78	P	SLFM	05 00	9,382.78	06/30/17	2,814.84	156.38	1,094.66	3,909.50
000460	07/21/15	LF-72 Wire Feeder, Benci	1,412.31	P	SLFM	05 00	1,412.31	06/30/17	423.69	23.53	164.76	588.45
000461	07/22/15	C Frame Punch, 500-2V-'	9,725.47	P	SLFM	05 00	9,725.47	06/30/17	2,917.64	162.09	1,134.63	4,052.27
000464	07/09/15	Heck 8000 Bevel-Mill Plat	2,395.00	P	SLFM	05 00	2,395.00	06/30/17	718.50	39.91	279.41	997.91
000466	07/07/15	Used Hypertherm Max 20	2,500.00	P	SLFM	05 00	2,500.00	06/30/17	750.00	41.66	291.66	1,041.66
000469	08/03/15	Hydraulic Power Unit Inst	582.00	P	SLFM	05 00	582.00	06/30/17	164.90	9.70	67.90	232.80
000471	09/30/15	60 Ton Tank Rolls	28,862.50	P	SLFM	05 00	28,862.50	06/30/17	7,696.67	481.04	3,367.29	11,063.96
000472	11/01/16	Sand Hopper	18,468.30	P	SLFM	05 00	18,468.30	06/30/17	615.61	307.80	2,154.63	2,770.24
000473	11/16/15	6 - Rollers for Conveyor	1,350.00	P	SLFM	05 00	1,350.00	06/30/17	315.00	22.50	157.50	472.50
000474	12/31/15	Refurbished Subarc	3,101.46	P	SLFM	05 00	3,101.46	06/30/17	671.98	51.69	361.83	1,033.81
000476	12/23/15	Joystick and Pillow Blocks	958.00	P	SLFM	05 00	958.00	06/30/17	207.57	15.96	111.76	319.33
000478	02/01/16	Control, CNC Fagor 8025	8,894.63	P	SLFM	05 00	8,894.63	06/30/17	1,482.44	148.24	1,037.70	2,520.14
000480	08/01/16	Forklift: Engine Rebuild C	20,658.57	P	SLFM	07 00	20,658.57	06/30/17	983.75	245.94	1,721.55	2,705.30
000481	02/01/17	Modine Heater	3,083.25	P	SLFM	07 00	3,083.25	06/30/17	0.00	36.71	220.23	220.23
000482	02/01/17	Modine Heater	3,083.25	P	SLFM	07 00	3,083.25	06/30/17	0.00	36.71	220.23	220.23
000483	02/01/17	Modine Heater	3,083.25	P	SLFM	07 00	3,083.25	06/30/17	0.00	36.71	220.23	220.23
000484	02/01/17	Modine Heater	3,083.24	P	SLFM	07 00	3,083.24	06/30/17	0.00	36.71	220.23	220.23
000486	03/01/17	Spray Pump 45:1 (X45D-	5,257.08	P	SLFM	07 00	5,257.08	06/30/17	0.00	62.59	312.92	312.92
000487	03/01/17	Spray Pump 45:1 (X45D-	5,257.08	P	SLFM	07 00	5,257.08	06/30/17	0.00	62.59	312.92	312.92
000493	07/01/17	Holst, Shawbox, 10 ton	19,973.96	P	SLFM	10 00	19,973.96		0.00	166.45	166.45	166.45

# Southeastern Plateworks, LLC

## Depreciation Expense Report

As of July 31, 2017

Book = AMT

FYE Month = December

Sys No	In Svc Date	Description	Acquired Value	P T	Depr Meth	Est Life	Depreciable Basis	Prior Thru	Prior Accum Depreciation	Depreciation This Run	Current YTD Depreciation	Current Accum Depreciation
Location = 2												
		<i>Department = Machinery &amp; Equipment</i>	1,417,670.45				1,417,670.45		951,013.36	9,148.07	65,356.09	1,016,369.45
		Less disposals and transfers	(22,862.00)				(22,862.00)		(22,862.00)			(22,862.00)
		Count = 1										
		<b>Net Subtotal</b>	1,394,808.45				1,394,808.45		928,151.36	9,148.07	65,356.09	993,507.45
		Count = 141										
		Location = 2	3,148,383.54				3,148,383.54		1,386,269.71	13,567.03	96,691.53	1,482,961.24
		Less disposals and transfers	(22,862.00)				(22,862.00)		(22,862.00)			(22,862.00)
		Count = 1										
		<b>Net Subtotal</b>	3,125,521.54				3,125,521.54		1,363,407.71	13,567.03	96,691.53	1,460,099.24
		Count = 186										
		<b>Grand Total</b>	5,680,988.21				5,680,988.21		2,861,116.17	23,758.96	166,735.56	3,027,851.73
		Less disposals and transfers	(94,279.00)				(94,279.00)		(76,514.41)			(76,514.41)
		Count = 3										
		<b>Net Grand Total</b>	5,586,709.21				5,586,709.21		2,784,601.76	23,758.96	166,735.56	2,951,337.32
		Count = 487										

### Report Assumptions

Report Name: Depreciation Expense Full  
Source Report: Depreciation Expense

**Calculation Assumptions:**

Short Year: none  
Include Sec 168 Allowance & Sec 179: Yes  
Adjustment Convention: None

**Group/Sorting Criteria:**

Group = Type of Asset  
Include Assets that meet the following conditions:  
Type of Asset  
Sorted by: Location (with subtotals), Department (with subtotals), System No, Extension

① 5,586,709.21 +  
② 2,951,337.32 -  
000  
2,635,371.89 \*  
  
2,635,371.89 +  
NET FIN  
G/L 2,639,080.83 -  
000  
-\* -> 3,708.94 \*

G/L - TIES TO General Ledger

SECURITY CAMERAS WILL SHOW UP  
IN AUGUST FR ASSET 494.

Debtor Southeastern Plateworks, LLC  
Name

Case number (if known) \_\_\_\_\_

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. <b>Building located at 302 Fleming Road, Birmingham, Alabama 35217 (Referred to herein as "Location 2") Does not include value of cranes (See Depreciation Schedule Attached)</b>		\$0.00		\$1,859,000.00
55.2. <b>Building located at 4466 Pinson Valley Parkway, Birmingham, Alabama 35215 (Referred to herein as "Location 1") Does not include value of cranes (See Depreciation Schedule Attached)</b>		\$0.00		\$1,842,000.00

56. **Total of Part 9.** **\$3,701,000.00**  
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**  
 No  
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**  
 No  
 Yes

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**  
Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor Southeastern Plateworks, LLC  
Name

Case number (if known) \_\_\_\_\_

Current value of  
debtor's interest

71. **Notes receivable**  
Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**  
Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**  
**General Liability/Workmen's Comp/Software**  
**Maintenance Insurance** \$100,833.45
- 
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*
78. **Total of Part 11.** \$100,833.45  
Add lines 71 through 77. Copy the total to line 90.
79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**  
 No  
 Yes



Debtor Southeastern Plateworks, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 12** Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$189,303.88</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$18,189.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$1,474,878.00</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$288,377.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$3,880.11</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$2,228,623.89</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$3,701,000.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ <u>\$100,833.45</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$4,304,085.33</u>	+ 91b. <u>\$3,701,000.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$8,005,085.33</u>

Fill in this information to identify the case:

Debtor name Southeastern Plateworks, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	
<b>\$3,786,272.23</b>	<b>\$0.00</b>

**2.1 Advantage Capital**  
Creditor's Name

Describe debtor's property that is subject to a lien

**909 Pydras Street #2230  
New Orleans, LA 70112**

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

- No
- Yes

Date debt was incurred

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number  
**0174**

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
- Contingent
  - Unliquidated
  - Disputed

**2.2 Emerson Fann**  
Creditor's Name

Describe debtor's property that is subject to a lien

**\$78,928.33**

**\$0.00**

**207 East Side Square  
Huntsville, AL 35801**

Creditor's mailing address

Describe the lien

**Mortgage**

Creditor's email address, if known

Is the creditor an insider or related party?

- No
- Yes

Date debt was incurred

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:  
Check all that apply

Debtor Southeastern Plateworks, LLC  
Name

Case number (if know) \_\_\_\_\_

- No  
 Yes. Specify each creditor, including this creditor and its relative priority.
- Contingent  
 Unliquidated  
 Disputed

<b>2.3</b>	<b>Iberia Bank</b> Creditor's Name	<b>Describe debtor's property that is subject to a lien</b>	<b>\$4,665,655.07</b>	<b>\$0.00</b>
	<b>P.O. Box 12440</b> <b>New Iberia, LA 70562</b> Creditor's mailing address			
	Creditor's email address, if known	<b>Describe the lien</b> <b>Business Debt - Commercial Loan</b> Is the creditor an insider or related party?		
	<b>Date debt was incurred</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Last 4 digits of account number</b> <b>9262</b>	<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

<b>2.4</b>	<b>Paul Reaves</b> Creditor's Name	<b>Describe debtor's property that is subject to a lien</b>	<b>\$367,188.33</b>	<b>\$0.00</b>
	<b>2816 Berkeley Drive</b> <b>Birmingham, AL 35242</b> Creditor's mailing address			
	Creditor's email address, if known	<b>Describe the lien</b> <b>Mortgage</b> Is the creditor an insider or related party?		
	<b>Date debt was incurred</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Last 4 digits of account number</b>	<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

<b>2.5</b>	<b>Southern Bank</b> Creditor's Name	<b>Describe debtor's property that is subject to a lien</b>	<b>\$1,715,833.33</b>	<b>\$0.00</b>
	<b>221 South 6th Street South</b> <b>Gadsden, AL 35901</b> Creditor's mailing address			
	Creditor's email address, if known	<b>Describe the lien</b> <b>Mortgage</b> Is the creditor an insider or related party?		
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Southeastern Plateworks, LLC  
Name

Case number (if know) \_\_\_\_\_

**Date debt was incurred**  
**Last 4 digits of account number**

**Is anyone else liable on this claim?**  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**Do multiple creditors have an interest in the same property?**  
 No  
 Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**  
Check all that apply  
 Contingent  
 Unliquidated  
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$10,613,877.  
29

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
_____		

Fill in this information to identify the case:

Debtor name **Southeastern Plateworks, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ALABAMA**

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

## Official Form 206E/F

### Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

#### Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address <b>Employee Vacation Accrual</b>	<b>\$481,000.00</b>	<b>\$481,000.00</b>
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred		
	Basis for the claim:		
	Last 4 digits of account number		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

#### Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address <b>AAA Industrial Repair, LLC</b> P. O. Box 31 Odenville, AL 35120	<b>\$1,246.58</b>
	Date(s) debt was incurred	
	Last 4 digits of account number	
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Basis for the claim: <b>Business Debt</b>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address <b>AirGas South</b> P.O. Box 532609 Atlanta, GA 30353-2609	<b>\$157.78</b>
	Date(s) debt was incurred	
	Last 4 digits of account number <b>4829</b>	
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Basis for the claim: <b>Business Debt</b>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Southeastern Plateworks, LLC  
Name

Case number (if known) \_\_\_\_\_

3.3	Nonpriority creditor's name and mailing address <b>Al's Repairs</b> P.O. Box 535 Pell City, AL 35125 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,342.40</u>
3.4	Nonpriority creditor's name and mailing address <b>Alabama Graphics &amp; Eng. Supply</b> 2801 5th Avenue South Birmingham, AL 35215 Date(s) debt was incurred _____ Last 4 digits of account number <u>UPLA</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,889.57</u>
3.5	Nonpriority creditor's name and mailing address <b>Alabama Sling Center, Inc.</b> P.O. Box 637441 Cincinnati, OH 45263-7441 Date(s) debt was incurred _____ Last 4 digits of account number <u>L018</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,066.56</u>
3.6	Nonpriority creditor's name and mailing address <b>ALACOMP</b> AlaComp, Dept B P.O. Box 830520 Birmingham, AL 35283 Date(s) debt was incurred _____ Last 4 digits of account number <u>017A</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$14,365.00</u>
3.7	Nonpriority creditor's name and mailing address <b>Allied Energy Comp., LLC</b> 2057 Valleydale Road Suite 100 Birmingham, AL 35244 Date(s) debt was incurred _____ Last 4 digits of account number <u>3364</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,422.48</u>
3.8	Nonpriority creditor's name and mailing address <b>Applied Technical Services</b> 1049 Triad Court Marietta, GA 30062 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$347.50</u>
3.9	Nonpriority creditor's name and mailing address <b>ARC Document Solutions, LLC</b> P.O. Box 935491 Atlanta, GA 31193-5491 Date(s) debt was incurred _____ Last 4 digits of account number <u>4521</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$369.98</u>

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3.10	Nonpriority creditor's name and mailing address <b>Argus Steel Products</b> P. O. Box 25133 Richmond, VA 23260 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$767.00</u>
3.11	Nonpriority creditor's name and mailing address <b>ATS Specialized Inc.</b> NW 7130 P.O. Box 1450 Minneapolis, MN 55485-7130 Date(s) debt was incurred _____ Last 4 digits of account number <u>SOUBIRAL</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$13,650.00</u>
3.12	Nonpriority creditor's name and mailing address <b>Aveva, Inc.</b> 10350 Richmond Avenue, Ste. 0 Houston, TX 77042 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,416.36</u>
3.13	Nonpriority creditor's name and mailing address <b>Barfield Murphy Shank &amp; Smith</b> P.O. Box 162074 Atlanta, GA 30321 Date(s) debt was incurred _____ Last 4 digits of account number <u>8000</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,778.00</u>
3.14	Nonpriority creditor's name and mailing address <b>Birmingham Fasteners, Inc.</b> Department #5564 P.O. Box 11407 Birmingham, AL 35246-5564 Date(s) debt was incurred _____ Last 4 digits of account number <u>0236</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$42,579.68</u>
3.15	Nonpriority creditor's name and mailing address <b>Black Hawk Inc</b> 930 Blue Gentian Road Suite 400 Eagan, MN 55121 Date(s) debt was incurred _____ Last 4 digits of account number <u>0370</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,993.94</u>
3.16	Nonpriority creditor's name and mailing address <b>Blue Cross Blue Shield Of Alabama</b> P.O. Box 360037 Birmingham, AL 35236-0037 Date(s) debt was incurred _____ Last 4 digits of account number <u>4999</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$59,854.35</u>

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3.17	Nonpriority creditor's name and mailing address <b>Brannon Electrical Motor Co.</b> 3022 6th Ave., South Birmingham, AL 35233 Date(s) debt was incurred _____ Last 4 digits of account number <u>5588</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,157.56</u>
3.18	Nonpriority creditor's name and mailing address <b>Bridgestone Hosepower LLC</b> DBA Hosepower USA PO Box 861777 Orlando, FL 32886-1777 Date(s) debt was incurred _____ Last 4 digits of account number <u>2691</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$429.69</u>
3.19	Nonpriority creditor's name and mailing address <b>C&amp;L Wood Products, Inc.</b> 62 Walnut Road Hartselle, AL 35640-8813 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,980.78</u>
3.20	Nonpriority creditor's name and mailing address <b>Carboline</b> P.O. Box 931942 Cleveland, OH 44193-0004 Date(s) debt was incurred _____ Last 4 digits of account number <u>9000</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$10,420.58</u>
3.21	Nonpriority creditor's name and mailing address <b>Chapel Steel</b> P.O. Box 951928 Dallas, TX 75395-1928 Date(s) debt was incurred _____ Last 4 digits of account number <u>2731</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$123,533.24</u>
3.22	Nonpriority creditor's name and mailing address <b>Chatham Steel Corporation</b> P.O. Box 930362 Atlanta, GA 31193 Date(s) debt was incurred _____ Last 4 digits of account number <u>6001</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$9,177.33</u>
3.23	Nonpriority creditor's name and mailing address <b>Chemtall US Inc.</b> 22040 Network Place Chicago, IL 60673-1220 Date(s) debt was incurred _____ Last 4 digits of account number <u>3192</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,928.26</u>



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3.24	Nonpriority creditor's name and mailing address <b>Cincinnati Fastener</b> <b>21 East 73rd Street</b> <b>Cincinnati, OH 45216</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>3848</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$505.90</u>
3.25	Nonpriority creditor's name and mailing address <b>Cintas Corporation #0247</b> <b>P.O. Box 631025</b> <b>Cincinnati, OH 45263-1025</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>4039</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$944.90</u>
3.26	Nonpriority creditor's name and mailing address <b>CSM Consulting, Inc.</b> <b>15117 Laurel Cove Circle</b> <b>Odessa, FL 33556</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,408.00</u>
3.27	Nonpriority creditor's name and mailing address <b>Dennis Swaney Steel Detailing</b> <b>Services LLC</b> <b>P.O. Box 948</b> <b>Nash, TX 75569</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,850.00</u>
3.28	Nonpriority creditor's name and mailing address <b>Double H Freight LLC</b> <b>c/oProbilling and Funding Service</b> <b>PO BOX 2222</b> <b>Decatur, AL 35609-2222</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>0128</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$11,300.00</u>
3.29	Nonpriority creditor's name and mailing address <b>Dutch Lubricants, LLC</b> <b>P.O. Box 2365</b> <b>Columbus, MS 39704-2365</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>8100</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$934.94</u>
3.30	Nonpriority creditor's name and mailing address <b>Eastern Industrial Supplies</b> <b>P.O. Box 75106</b> <b>Charlotte, NC 28275</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>0246</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$15,885.31</u>

3.31	Nonpriority creditor's name and mailing address <b>F &amp; S Equipment &amp; Supplies</b> P.O. Box 2012 Birmingham, AL 35201 Date(s) debt was incurred _____ Last 4 digits of account number <u>U019</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$64,902.41</u>
3.32	Nonpriority creditor's name and mailing address <b>FabenCo</b> 2002 Karbach Houston, TX 77092 Date(s) debt was incurred _____ Last 4 digits of account number <u>AL20</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,154.00</u>
3.33	Nonpriority creditor's name and mailing address <b>Feralloy Corporation</b> P.O. Box 100174 Atlanta, GA 30384-0174 Date(s) debt was incurred _____ Last 4 digits of account number <u>9778</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$18,403.28</u>
3.34	Nonpriority creditor's name and mailing address <b>Fire Safe</b> P.O. Box 857 Pinson, AL 35126 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$567.86</u>
3.35	Nonpriority creditor's name and mailing address <b>GHX Industrial LLC</b> DBA Valley of Birmingham Dept 207 PO Box 4346 Houston, TX 77210-4346 Date(s) debt was incurred _____ Last 4 digits of account number <u>9424</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,504.02</u>
3.36	Nonpriority creditor's name and mailing address <b>Gorrie-Regan</b> 2927 Central Ave. Birmingham, AL 35209 Date(s) debt was incurred _____ Last 4 digits of account number <u>4598</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$175.00</u>
3.37	Nonpriority creditor's name and mailing address <b>Grainger</b> Dept 865291371 Palatine, IL 60038-0001 Date(s) debt was incurred _____ Last 4 digits of account number <u>1371</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$466.75</u>

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3.38	Nonpriority creditor's name and mailing address <b>GWD Con-Serv Inc.</b> 685 Aviation Blvd. Georgetown, SC 29440 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,185.00</u>
3.39	Nonpriority creditor's name and mailing address <b>Harsco Industrial IKG</b> P.O. Box 532875 Atlanta, GA 30353-2875 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$17,944.99</u>
3.40	Nonpriority creditor's name and mailing address <b>Hassler Machine Company</b> 3711 Industrial Parkway Birmingham, AL 35217 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,375.07</u>
3.41	Nonpriority creditor's name and mailing address <b>Heavy Maintenance Supply</b> 1803 Fifth Avenue Jasper, AL 35501 Date(s) debt was incurred _____ Last 4 digits of account number <u>SEPW</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$12,677.38</u>
3.42	Nonpriority creditor's name and mailing address <b>Hornsby Steel, Inc.</b> 57 Arena Drive Cleveland, AL 35049 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,110.00</u>
3.43	Nonpriority creditor's name and mailing address <b>International Paint LLC</b> P.O. Box 847202 Dallas, TX 75284-7202 Date(s) debt was incurred _____ Last 4 digits of account number <u>57US</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$19,170.02</u>
3.44	Nonpriority creditor's name and mailing address <b>Jimenez Abel</b> c/o Frank G. Alfano, Esq. 2323 2nd Avenue North Birmingham, AL 35203 Date(s) debt was incurred _____ Last 4 digits of account number <u>2408</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Civil Litigation (Workers' Compensation)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

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3.45 Nonpriority creditor's name and mailing address **Johnson Manufacturing Co, Inc.**  
P.O. Box 96  
Princeton, IA 52803  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number SPWBIR

As of the petition filing date, the claim is: *Check all that apply.* \$338.74  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Business Debt  
Is the claim subject to offset?  No  Yes

3.46 Nonpriority creditor's name and mailing address **Kennedy Galvanizing, Inc.**  
301 Industrial Blvd  
Cullman, AL 35055  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* \$445.53  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Business Debt  
Is the claim subject to offset?  No  Yes

3.47 Nonpriority creditor's name and mailing address **Klockner Metals Corp BIR**  
NC Receivables Corp  
P.O. Box 200040  
Dallas, TX 75320-0040  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number 8369

As of the petition filing date, the claim is: *Check all that apply.* \$690.61  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Business Debt  
Is the claim subject to offset?  No  Yes

3.48 Nonpriority creditor's name and mailing address **Kloeckner Metals Corp APP**  
NC Receivables Corp  
PO Box 932090  
Atlanta, GA 31193-2090  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number 8369

As of the petition filing date, the claim is: *Check all that apply.* \$28,824.53  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Business Debt  
Is the claim subject to offset?  No  Yes

3.49 Nonpriority creditor's name and mailing address **Layton Environmental Eng, LLC**  
1900 CrestWood BLVD  
Suite 114  
Birmingham, AL 35210  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* \$4,200.00  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Business Debt  
Is the claim subject to offset?  No  Yes

3.50 Nonpriority creditor's name and mailing address **Lift One LLC**  
P.O. Box 602727  
Charlotte, NC 28260-2727  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number 0864

As of the petition filing date, the claim is: *Check all that apply.* \$702.25  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Business Debt  
Is the claim subject to offset?  No  Yes

3.51 Nonpriority creditor's name and mailing address **Mayer Electric Company**  
P.O. Box 896537  
Charlotte, NC 28289-6537  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number 5264

As of the petition filing date, the claim is: *Check all that apply.* \$211.25  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Business Debt  
Is the claim subject to offset?  No  Yes

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3.52	Nonpriority creditor's name and mailing address <b>McMaster-Carr</b> P.O. Box 7690 Chicago, IL 60680-7690 Date(s) debt was incurred _____ Last 4 digits of account number <u>2600</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$259.44</u>
3.53	Nonpriority creditor's name and mailing address <b>Metalplate Galvanizing, L.P.</b> P.O. Box 1463 Birmingham, AL 35201-1463 Date(s) debt was incurred _____ Last 4 digits of account number <u>2361</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$70,237.60</u>
3.54	Nonpriority creditor's name and mailing address <b>Mulvehill Service Company</b> 2604 Decatur Highway Gardendale, AL 35071 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$395.00</u>
3.55	Nonpriority creditor's name and mailing address <b>NDS</b> P.O. Box 382693 Birmingham, AL 35238-2693 Date(s) debt was incurred _____ Last 4 digits of account number <u>5748</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$593.50</u>
3.56	Nonpriority creditor's name and mailing address <b>New Breed Products</b> P.O. Box 1781 Bessemer, AL 35021 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$61.25</u>
3.57	Nonpriority creditor's name and mailing address <b>NexAir LLC</b> P.O. Box 125 Memphis, TN 38101-0125 Date(s) debt was incurred _____ Last 4 digits of account number <u>G501</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$18,991.62</u>
3.58	Nonpriority creditor's name and mailing address <b>O'Neal Steel, Inc.</b> P.O. Box 934243 Atlanta, GA 31193-4243 Date(s) debt was incurred _____ Last 4 digits of account number <u>8745</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$86,866.06</u>

Debtor Southeastern Plateworks, LLC  
Name

Case number (if known) \_\_\_\_\_

3.59	Nonpriority creditor's name and mailing address <b>Ohio Grating, Inc.</b> 5299 Southway Street SW Canton, OH 44706 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$14,763.74</u>
3.60	Nonpriority creditor's name and mailing address <b>P&amp;R Metals, Inc.</b> 4017 Richard Arrington Blvd N Birmingham, AL 35212 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$56,105.87</u>
3.61	Nonpriority creditor's name and mailing address <b>Phoenix Metals Company</b> P.O. Box 932589 Atlanta, GA 31193-2589 Date(s) debt was incurred _____ Last 4 digits of account number <u>SOUPLA</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$16,852.02</u>
3.62	Nonpriority creditor's name and mailing address <b>PPG Archtecturaal Finishes Inc</b> PO Box 536864 Atlanta, GA 30353-6864 Date(s) debt was incurred _____ Last 4 digits of account number <u>0000</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$9,425.00</u>
3.63	Nonpriority creditor's name and mailing address <b>Principal Financial Group</b> PLIC-SBD Grand Island P.O. Box 10372 Des Moines, IA 50306-0372 Date(s) debt was incurred _____ Last 4 digits of account number <u>1001</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,421.16</u>
3.64	Nonpriority creditor's name and mailing address <b>RangeWay Carriers, LLC</b> Corporate Billing Dept. 100 P.O. Box 830604 Birmingham, AL 35283 Date(s) debt was incurred _____ Last 4 digits of account number <u>BIA1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$28,400.00</u>
3.65	Nonpriority creditor's name and mailing address <b>Research Solutions</b> P.O. Box 1667 Pelham, AL 35124 Date(s) debt was incurred _____ Last 4 digits of account number <u>9845</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,664.72</u>

Debtor Southeastern Plateworks, LLC  
Name

Case number (if known) \_\_\_\_\_

3.66 Nonpriority creditor's name and mailing address **Richardson Hardware Co.,**  
**1840 Pinson Street**  
**Tarrant, AL 35217**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* \$306.10  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Business Debt  
Is the claim subject to offset?  No  Yes

3.67 Nonpriority creditor's name and mailing address **Robert J Young Company, LLC**  
**MSC 7511**  
**P.O. Box 415000**  
**Nashville, TN 37241-7511**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number SP01

As of the petition filing date, the claim is: *Check all that apply.* \$176.29  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Business Debt  
Is the claim subject to offset?  No  Yes

3.68 Nonpriority creditor's name and mailing address **Rolled Alloys, Inc.**  
**Dept 33901**  
**P.O. Box 67000**  
**Detroit, MI 48267-0339**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* \$15,461.23  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Business Debt  
Is the claim subject to offset?  No  Yes

3.69 Nonpriority creditor's name and mailing address **Saginaw Pipe**  
**Department 3316**  
**P.O. Box 2153**  
**Birmingham, AL 35287-3316**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number 2429

As of the petition filing date, the claim is: *Check all that apply.* \$38,503.50  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Business Debt  
Is the claim subject to offset?  No  Yes

3.70 Nonpriority creditor's name and mailing address **Shred-It USA Birmingham**  
**P.O. Box 13574**  
**New York, NY 10087-3574**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number 5638

As of the petition filing date, the claim is: *Check all that apply.* \$400.96  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Business Debt  
Is the claim subject to offset?  No  Yes

3.71 Nonpriority creditor's name and mailing address **SouthEast Crane and Hoist**  
**P.O. Box 1207**  
**Pell City, AL 35125**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* \$148.78  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Business Debt  
Is the claim subject to offset?  No  Yes

3.72 Nonpriority creditor's name and mailing address **Southern Gas & Supply of Birmingham LLC**  
**125 Thruway Park**  
**Broussard, LA 70518-3602**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number 2795

As of the petition filing date, the claim is: *Check all that apply.* \$29,236.06  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Business Debt  
Is the claim subject to offset?  No  Yes

Debtor Southeastern Plateworks, LLC  
Name

Case number (if known) \_\_\_\_\_

3.73	Nonpriority creditor's name and mailing address <b>Stewart Supply Company Inc.</b> 2068 Valleydale Terrace Birmingham, AL 35244 Date(s) debt was incurred _____ Last 4 digits of account number <u>SPW</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,354.99</u>
3.74	Nonpriority creditor's name and mailing address <b>The A588 &amp; A572 Steel Company</b> PO BOX 654013 Dallas, TX 75265-4013 Date(s) debt was incurred _____ Last 4 digits of account number <u>3826</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$290.70</u>
3.75	Nonpriority creditor's name and mailing address <b>The Stewart Organization, Inc.</b> P.O. Box 43427 Birmingham, AL 35243 Date(s) debt was incurred _____ Last 4 digits of account number <u>0203</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$370.37</u>
3.76	Nonpriority creditor's name and mailing address <b>Tnemecc Company, Inc.</b> P.O. Box 843797 Dallas, TX 75284-3797 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,489.34</u>
3.77	Nonpriority creditor's name and mailing address <b>Turner Supply Company</b> Dept. AT 952976 Atlanta, GA 31192-2976 Date(s) debt was incurred _____ Last 4 digits of account number <u>8000</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$237.44</u>
3.78	Nonpriority creditor's name and mailing address <b>United Rentals, Inc.</b> P.O. Box 100711 Atlanta, GA 30384-0711 Date(s) debt was incurred _____ Last 4 digits of account number <u>4220</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,734.49</u>
3.79	Nonpriority creditor's name and mailing address <b>Valmont Industries, Inc.</b> Birmingham Galvanizing P. O. Box 101021 Atlanta, GA 30392-1021 Date(s) debt was incurred _____ Last 4 digits of account number <u>0484</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,952.12</u>



Debtor Southeastern Plateworks, LLC  
Name

Case number (if known) \_\_\_\_\_

3.80	Nonpriority creditor's name and mailing address <b>Vision Service Plan</b> P.O. Box 742788 Los Angeles, CA 90074-2788 Date(s) debt was incurred _____ Last 4 digits of account number <u>0001</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$667.30</u>
3.81	Nonpriority creditor's name and mailing address <b>Vulcan Industrial Supply</b> 2790 Pinson Valley Parkway Birmingham, AL 35217 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,820.04</u>
3.82	Nonpriority creditor's name and mailing address <b>W-T Machine &amp; Welding</b> 3801 Industrial Drive Birmingham, AL 35217 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,480.00</u>
3.83	Nonpriority creditor's name and mailing address <b>Warehouse Equipment and Supply</b> 116 W. Park Drive P.O. Box 19808 Birmingham, AL 35219 Date(s) debt was incurred _____ Last 4 digits of account number <u>10</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,152.22</u>
3.84	Nonpriority creditor's name and mailing address <b>Warren Averett Kimbrough &amp; Marino LLC</b>  <b>2500 Action Road</b> Birmingham, AL 35243 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$11,500.00</u>
3.85	Nonpriority creditor's name and mailing address <b>Weld Wire Company Inc</b> 103 Queens Drive P.O. Box 60340 King of Prussia, PA 19406 Date(s) debt was incurred _____ Last 4 digits of account number <u>4367</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,227.50</u>
3.86	Nonpriority creditor's name and mailing address <b>WhiteFab, Inc.</b> P.O. Box 36967 Birmingham, AL 35236-6967 Date(s) debt was incurred _____ Last 4 digits of account number <u>1588</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,760.00</u>

Debtor Southeastern Plateworks, LLC  
Name

Case number (if known) \_\_\_\_\_

3.87 Nonpriority creditor's name and mailing address

**Wurth House of Threads, Inc.**  
144 Industrial Drive  
Birmingham, AL 35211

Date(s) debt was incurred \_\_\_\_\_

Last 4 digits of account number 1979

As of the petition filing date, the claim is: *Check all that apply.*

- Contingent  
 Unliquidated  
 Disputed

\$644.03

Basis for the claim: Business Debt

Is the claim subject to offset?  No  Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

		Total of claim amounts
5a.	\$	<u>481,000.00</u>
5b.	+ \$	<u>974,702.80</u>
5c.	\$	<u>1,455,702.80</u>

Fill in this information to identify the case:

Debtor name Southeastern Plateworks, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

## Official Form 206G

# Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

*Property*

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

**2.1** State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**2.2** State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**2.3** State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**2.4** State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

Fill in this information to identify the case:

Debtor name **Southeastern Plateworks, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ALABAMA**

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

# Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

### 1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1	Street _____ City State Zip Code	_____ _____ City State Zip Code	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	Street _____ City State Zip Code	_____ _____ City State Zip Code	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	Street _____ City State Zip Code	_____ _____ City State Zip Code	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	Street _____ City State Zip Code	_____ _____ City State Zip Code	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Southeastern Plateworks, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

## Official Form 207

# Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

### Part 1: Income

#### 1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:  
From 1/01/2017 to Filing Date

Operating a business  
 Other \_\_\_\_\_

\$6,364,821.00

For prior year:  
From 1/01/2016 to 12/31/2016

Operating a business  
 Other \_\_\_\_\_

\$9,988,610.00

For year before that:  
From 1/01/2015 to 12/31/2015

Operating a business  
 Other \_\_\_\_\_

\$17,791,853.00

#### 2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

For prior year:  
From 1/01/2016 to 12/31/2016

N/A

\$2,841.00

For year before that:  
From 1/01/2015 to 12/31/2015

N/A

\$1,400.00

### Part 2: List Certain Transfers Made Before Filing for Bankruptcy

#### 3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. SEE ATTACHED		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Jimenez Abel vs. Southeastern Plateworks, LLC CV17-902408	Workers Compensation	Circuit Court of Jefferson County Birmingham, AL 35203	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Southeastern Plateworks, LLC  
 Vendors paid by check  
 Payments > \$8,425  
 Past 90 Days

Greater than \$8,425 (Multiple Items)

Sum of Amount							
Name	Address 1	Address 2	City	State	ZIP	Check Date	Total
AAA Industrial Repair, LLC	P. O. Box 31		Odenville	AL	35120	6/23/2017	\$8,348.24
						7/21/2017	\$242.30
<b>AAA Industrial Repair, LLC Total</b>							<b>\$8,590.54</b>
Alabama Child Support Payment	P.O. Box 244015		Montgomery	AL	36124-4015	5/12/2017	\$426.36
						5/19/2017	\$426.36
						5/26/2017	\$426.36
						6/2/2017	\$426.36
						6/9/2017	\$426.36
						6/16/2017	\$534.71
						6/23/2017	\$534.71
						6/30/2017	\$534.71
						7/7/2017	\$711.25
						7/14/2017	\$711.25
						7/21/2017	\$534.71
						7/28/2017	\$534.71
						8/4/2017	\$534.71
						8/11/2017	\$534.71
<b>Alabama Child Support Payment Total</b>							<b>\$7,297.27</b>
Alabama Power Co.	P.O. Box 242		Birmingham	AL	35292	6/2/2017	\$15,059.42
						6/30/2017	\$15,636.19
						8/11/2017	\$9,361.30
<b>Alabama Power Co. Total</b>							<b>\$40,056.91</b>
ALACOMP	AlaComp, Dept B	P.O. Box 830520	Birmingham	AL	35283	6/9/2017	\$14,365.00
						7/7/2017	\$14,365.00
<b>ALACOMP Total</b>							<b>\$28,730.00</b>
American Express	P.O. Box 850448		Dallas	TX	75285-0448	5/15/2017	\$12,603.00
						6/9/2017	\$6,731.01
						7/7/2017	\$3,495.83
<b>American Express Total</b>							<b>\$22,829.84</b>
Anthony A Switala Jr	DBA Excalibur Detailing	PO Box 1411	Evans	GA	30809-1411	5/19/2017	\$10,000.00
<b>Anthony A Switala Jr Total</b>							<b>\$10,000.00</b>
Babcock and Wilcox Company	Attn: Joe Factor BVNO3A	20 S Van Buren Ave.	Barberton	OH	44203	5/15/2017	\$13,995.00
<b>Babcock and Wilcox Company Total</b>							<b>\$13,995.00</b>
Barfield Murphy Shank & Smith	P.O. Box 162074		Atlanta	GA	30321	5/26/2017	\$4,889.00
						6/16/2017	\$2,521.00
						8/4/2017	\$1,203.00
<b>Barfield Murphy Shank &amp; Smith Total</b>							<b>\$8,613.00</b>
Benton & Centeno, LLP	2019 Third Avenue North		Birmingham	AL	35203	8/4/2017	\$2,582.00
						8/7/2017	\$26,717.00
<b>Benton &amp; Centeno, LLP Total</b>							<b>\$29,299.00</b>
Blue Cross/Blue Shield of AL	Payment Processing	P.O. Box 360037	Birmingham	AL	35236-0037	6/9/2017	\$55,480.78
						7/7/2017	\$59,842.50
						8/11/2017	\$58,165.09
<b>Blue Cross/Blue Shield of AL Total</b>							<b>\$173,488.37</b>
Brannon Electrical Motor Co.	3022 6th Ave., South		Birmingham	AL	35233	5/19/2017	\$4,749.92
						5/26/2017	\$100.00
						6/2/2017	\$1,107.16
						6/16/2017	\$862.24
						7/14/2017	\$537.76
<b>Brannon Electrical Motor Co. Total</b>							<b>\$7,357.08</b>
Central Steel Services, Inc.	P.O. Box 1506		Palham	AL	35124	5/15/2017	\$580.35
						6/2/2017	\$3,200.30
						6/16/2017	\$26,452.71
<b>Central Steel Services, Inc. Total</b>							<b>\$32,233.36</b>
Chapel Steel	P.O. Box 951928		Dallas	TX	75395-1928	6/2/2017	\$8,505.95
						7/14/2017	\$23,868.56
<b>Chapel Steel Total</b>							<b>\$32,374.51</b>
Chatham Steel Corporation	P.O. Box 930362		Atlanta	GA	31193	6/2/2017	\$6,154.20
						6/16/2017	\$6,348.44
						6/23/2017	\$32,394.59
						7/14/2017	\$21,291.15
						7/21/2017	\$13,375.93
<b>Chatham Steel Corporation Total</b>							<b>\$79,564.31</b>
Cincinnati Insurance Company	P O Box 145620		Cincinnati	OH	45250-5620	6/16/2017	\$12,798.00
						7/28/2017	\$61.00
<b>Cincinnati Insurance Company Total</b>							<b>\$12,859.00</b>
CSM Consulting, Inc.	15117 Laurel Cove Circle		Odessa	FL	33556	5/12/2017	\$918.00
						5/19/2017	\$306.00
						6/9/2017	\$2,856.00
						6/16/2017	\$2,244.00
						7/7/2017	\$12,750.00
						7/21/2017	\$12,750.00
<b>CSM Consulting, Inc. Total</b>							<b>\$31,824.00</b>

Name	Address 1	Address 2	City	State	ZIP	Check Date	Total
Dennis Swaney Steel Detailing	Services LLC	P.O. Box 948	Nash	TX	75569	5/12/2017	\$2,585.00
						5/19/2017	\$1,500.00
						5/26/2017	\$5,000.00
						6/2/2017	\$1,500.00
						6/9/2017	\$1,500.00
						6/16/2017	\$2,500.00
						6/23/2017	\$1,500.00
						6/30/2017	\$1,500.00
						7/14/2017	\$5,700.00
						7/21/2017	\$2,500.00
						7/28/2017	\$1,800.00
Dennis Swaney Steel Detailing Total							\$9,000.00
Double H Freight LLC	c/oProbilling and Funding Service	PO BOX 2222	Decatur	AL	35809-2222	5/12/2017	\$950.00
						5/19/2017	\$6,700.00
						5/26/2017	\$750.00
						6/2/2017	\$1,700.00
						6/9/2017	\$9,414.50
						6/23/2017	\$11,975.00
						6/30/2017	\$7,435.00
						7/14/2017	\$3,000.00
						7/21/2017	\$3,800.00
						8/4/2017	\$1,825.00
						8/11/2017	\$1,000.00
Double H Freight LLC Total							\$48,549.50
Eastern Industrial Supplies	P.O. Box 75106		Charlotte	NC	28275	5/15/2017	\$2,517.00
						6/2/2017	\$3,523.72
						6/16/2017	\$263.56
						7/14/2017	\$2,618.22
Eastern Industrial Supplies Total							\$8,920.50
F & S Equipment & Supplies	P.O. Box 2012		Birmingham	AL	35201	5/15/2017	\$7,291.57
						5/19/2017	\$688.50
						6/2/2017	\$11,032.76
						6/9/2017	\$7,357.27
						6/16/2017	\$4,191.96
						7/7/2017	\$3,891.23
						7/14/2017	\$7,608.44
						7/21/2017	\$4,653.79
						F & S Equipment & Supplies Total	
Hassler Machine Company	3711 Industrial Parkway		Birmingham	AL	35217	5/15/2017	\$1,050.04
						5/19/2017	\$1,672.85
						5/26/2017	\$421.59
						6/2/2017	\$1,082.10
						6/9/2017	\$686.61
						6/16/2017	\$1,901.48
						7/14/2017	\$2,168.97
						7/21/2017	\$249.47
						7/28/2017	\$2,069.32
Hassler Machine Company Total							\$11,302.23
Heavy Maintenance Supply	1803 Fifth Avenue		Jasper	AL	35501	5/15/2017	\$174.27
						5/19/2017	\$1,289.06
						6/2/2017	\$1,730.72
						6/9/2017	\$535.67
						6/16/2017	\$868.77
						7/14/2017	\$1,404.15
						7/21/2017	\$920.99
7/28/2017	\$499.72						
Heavy Maintenance Supply Total							\$7,423.35
Hoist & Crane Service Group	4920 Jefferson Highway		Jefferson	LA	70121	8/4/2017	\$19,873.98
Hoist & Crane Service Group Total							\$19,873.98
International Paint LLC	P.O. Box 847202		Dallas	TX	75284-7202	5/26/2017	\$4,856.37
						6/2/2017	\$5,386.37
						7/14/2017	\$15,801.91
International Paint LLC Total							\$25,944.65
Kloekner Metals Corp APP	NC Receivables Corp	PO Box 832090	Atlanta	GA	31193-2090	5/15/2017	\$12,739.08
						6/23/2017	\$5,893.68
						7/21/2017	\$11,164.79
Kloekner Metals Corp APP Total							\$29,597.55
Leeco Steel, LLC.	75 Remittance Drive	Suite 2828	Chicago	IL	60675-2829	5/15/2017	\$36,476.84
Leeco Steel, LLC. Total							\$36,476.84
Lift One LLC	P.O. Box 602727		Charlotte	NC	28280-2727	5/15/2017	\$11,942.09
						5/26/2017	\$330.97
						6/9/2017	\$1,614.51
Lift One LLC Total							\$13,787.57
M&M Steel Products Sales Co.	180 Highgate Hill Road		Indian Spring	AL	35124	7/18/2017	\$16,766.00
M&M Steel Products Sales Co. Total							\$16,766.00
Metalplate Galvanizing, L.P.	P.O. Box 1463		Birmingham	AL	35201-1463	5/19/2017	\$110.80
						6/16/2017	\$4,110.80
						6/23/2017	\$8,995.00
Metalplate Galvanizing, L.P. Total							\$13,217.20



Name	Address 1	Address 2	City	State	ZIP	Check Date	Total
NexAir LLC	P.O. Box 125		Memphis	TN	38101-0125	5/15/2017	\$2,921.52
						5/19/2017	\$61.20
						6/2/2017	\$4,120.09
						6/9/2017	\$2,460.34
						6/16/2017	\$2,300.76
						6/23/2017	\$968.00
						7/7/2017	\$968.00
						7/14/2017	\$1,145.11
						7/21/2017	\$2,596.60
<b>NexAir LLC Total</b>							<b>\$17,541.62</b>
Night Hawk Security	P.O. Box 26705		Birmingham	AL	35280	5/12/2017	\$1,512.00
						5/19/2017	\$1,620.00
						5/26/2017	\$1,620.00
						6/2/2017	\$1,620.00
						6/9/2017	\$1,917.00
						6/16/2017	\$1,620.00
						6/23/2017	\$1,620.00
						6/30/2017	\$1,620.00
						7/5/2017	\$1,620.00
						7/14/2017	\$2,052.00
						7/17/2017	\$1,620.00
<b>Night Hawk Security Total</b>							<b>\$18,441.00</b>
O'Neal Steel, Inc.	P.O. Box 934243		Atlanta	GA	31193-4243	5/19/2017	\$563.85
						6/2/2017	\$2,792.62
						6/9/2017	\$3,089.92
<b>O'Neal Steel, Inc. Total</b>							<b>\$6,446.39</b>
P & R Metals, Inc.	4017 Richard Arrington Blvd N		Birmingham	AL	35212	5/15/2017	\$21,750.30
						6/2/2017	\$19,410.06
						6/16/2017	\$250.00
<b>P &amp; R Metals, Inc. Total</b>							<b>\$41,410.35</b>
Principal Financial Group	PLIC-SBD Grand Island	P.O. Box 10372	Des Moines	IA	50306-0372	6/9/2017	\$6,198.80
						7/7/2017	\$5,745.89
<b>Principal Financial Group Total</b>							<b>\$11,944.69</b>
RangeWay Carriers, LLC	Corporate Billing	Dept. 100 P.O. Box 830604	Birmingham	AL	35283	5/19/2017	\$2,800.00
						6/2/2017	\$4,000.00
						6/9/2017	\$650.00
						6/16/2017	\$2,200.00
						7/7/2017	\$5,000.00
						7/14/2017	\$3,700.00
						7/21/2017	\$3,950.00
						7/28/2017	\$800.00
						7/31/2017	\$450.00
						<b>RangeWay Carriers, LLC Total</b>	
Regions Insurance Inc Jackson	Dept #268	PO Box 11407	Birmingham	AL	35246-0289	5/26/2017	\$7,114.00
<b>Regions Insurance Inc Jackson Total</b>							<b>\$7,114.00</b>
Saginaw Pipe	Department 3316	P.O. Box 2153	Birmingham	AL	35287-3316	6/9/2017	\$15,131.39
						6/16/2017	\$55,860.96
						7/7/2017	\$31,743.19
						7/14/2017	\$27,715.59
<b>Saginaw Pipe Total</b>							<b>\$130,451.13</b>
Southern Gas and Supply	of Birmingham LLC	125 Thruway Park	Broussard	LA	70518-3602	5/15/2017	\$5,254.52
						5/19/2017	\$4,281.89
						5/26/2017	\$4,134.00
						6/2/2017	\$1,502.37
						6/9/2017	\$686.04
						6/16/2017	\$12,999.09
						7/14/2017	\$509.19
						7/21/2017	\$4,132.57
						7/28/2017	\$408.34
<b>Southern Gas and Supply Total</b>							<b>\$33,908.01</b>
Vulcan Pipe and Steel	PO Box 1010		Bessemer	AL	35021	7/21/2017	\$38,160.00
<b>Vulcan Pipe and Steel Total</b>							<b>\$38,160.00</b>
Wurth House of Threads, Inc.	144 Industrial Drive		Birmingham	AL	35211	5/15/2017	\$2,548.04
						6/2/2017	\$118.80
						6/16/2017	\$11,183.39
						7/14/2017	\$126.76
<b>Wurth House of Threads, Inc. Total</b>							<b>\$13,975.01</b>
(blank)	(blank)	(blank)	(blank)	(blank)	(blank)	(blank)	
<b>(blank) Total</b>							
<b>Grand Total</b>							<b>\$1,200,871.86</b>

Southeastern Plateworks, LLC  
 ACH Vendors  
 Payments > \$6,425  
 Past 90 Days

Payee	Description/Service	Street Address	City, State, Zip	Date	Amount
Associated Data Services	Payroll	117 Gemini Circle, Suite 416	Birmingham, AL 35209	5/17/2017	75,738.92
Associated Data Services	Payroll	117 Gemini Circle, Suite 416	Birmingham, AL 35209	5/24/2017	76,173.13
Associated Data Services	Payroll	117 Gemini Circle, Suite 416	Birmingham, AL 35209	5/31/2017	78,805.70
Associated Data Services	Payroll	117 Gemini Circle, Suite 416	Birmingham, AL 35209	6/7/2017	73,407.49
Associated Data Services	Payroll	117 Gemini Circle, Suite 416	Birmingham, AL 35209	6/14/2017	85,659.04
Associated Data Services	Payroll	117 Gemini Circle, Suite 416	Birmingham, AL 35209	6/21/2017	80,239.80
Associated Data Services	Payroll	117 Gemini Circle, Suite 416	Birmingham, AL 35209	6/28/2017	84,719.30
Associated Data Services	Payroll	117 Gemini Circle, Suite 416	Birmingham, AL 35209	7/5/2017	74,197.36
Associated Data Services	Payroll	117 Gemini Circle, Suite 416	Birmingham, AL 35209	7/12/2017	61,432.80
Associated Data Services	Payroll	117 Gemini Circle, Suite 416	Birmingham, AL 35209	7/19/2017	86,050.80
Associated Data Services	Payroll	117 Gemini Circle, Suite 416	Birmingham, AL 35209	7/26/2017	81,522.72
Associated Data Services	Payroll	117 Gemini Circle, Suite 416	Birmingham, AL 35209	8/2/2017	84,469.32
Associated Data Services	Payroll	117 Gemini Circle, Suite 416	Birmingham, AL 35209	8/9/2017	92,366.51
Associated Data Services	Payroll	117 Gemini Circle, Suite 416	Birmingham, AL 35209	8/16/2017	92,912.12
<b>Total</b>					<b>\$1,127,695.01</b>
Principal	401K	PO Box 9394	Des Moines, IA 50306-9394	5/17/2017	3,337.75
Principal	401K	PO Box 9394	Des Moines, IA 50306-9394	5/24/2017	3,313.86
Principal	401K	PO Box 9394	Des Moines, IA 50306-9394	5/31/2017	3,228.53
Principal	401K	PO Box 9394	Des Moines, IA 50306-9394	6/7/2017	3,121.40
Principal	401K	PO Box 9394	Des Moines, IA 50306-9394	6/14/2017	3,234.29
Principal	401K	PO Box 9394	Des Moines, IA 50306-9394	6/21/2017	3,179.08
Principal	401K	PO Box 9394	Des Moines, IA 50306-9394	6/28/2017	3,263.16
Principal	401K	PO Box 9394	Des Moines, IA 50306-9394	7/5/2017	3,155.82
Principal	401K	PO Box 9394	Des Moines, IA 50306-9394	7/12/2017	2,946.05
Principal	401K	PO Box 9394	Des Moines, IA 50306-9394	7/19/2017	3,381.57
Principal	401K	PO Box 9394	Des Moines, IA 50306-9394	7/26/2017	3,300.41
Principal	401K	PO Box 9394	Des Moines, IA 50306-9394	8/2/2017	3,328.71
Principal	401K	PO Box 9394	Des Moines, IA 50306-9394	8/9/2017	3,043.25
Principal	401K	PO Box 9394	Des Moines, IA 50306-9394	8/16/2017	3,065.61
<b>Total</b>					<b>\$44,899.49</b>
Health Equity	HRA/FSA Health Insurance	15 W. Scenic Pointe Drive, Ste 100	Draper, UT 84020	5/12/2017	\$8,569.01
Health Equity	HRA/FSA Health Insurance	15 W. Scenic Pointe Drive, Ste 100	Draper, UT 84020	5/19/2017	\$4,125.22
Health Equity	HRA/FSA Health Insurance	15 W. Scenic Pointe Drive, Ste 100	Draper, UT 84020	5/26/2017	\$778.94
Health Equity	HRA/FSA Health Insurance	15 W. Scenic Pointe Drive, Ste 100	Draper, UT 84020	6/2/2017	\$431.91
Health Equity	HRA/FSA Health Insurance	15 W. Scenic Pointe Drive, Ste 100	Draper, UT 84020	6/9/2017	\$2,280.62
Health Equity	HRA/FSA Health Insurance	15 W. Scenic Pointe Drive, Ste 100	Draper, UT 84020	6/16/2017	\$4,316.48
Health Equity	HRA/FSA Health Insurance	15 W. Scenic Pointe Drive, Ste 100	Draper, UT 84020	6/23/2017	\$8,493.71
Health Equity	HRA/FSA Health Insurance	15 W. Scenic Pointe Drive, Ste 100	Draper, UT 84020	6/30/2017	\$234.41
Health Equity	HRA/FSA Health Insurance	15 W. Scenic Pointe Drive, Ste 100	Draper, UT 84020	7/7/2017	\$238.76
Health Equity	HRA/FSA Health Insurance	15 W. Scenic Pointe Drive, Ste 100	Draper, UT 84020	7/14/2017	\$812.24
Health Equity	HRA/FSA Health Insurance	15 W. Scenic Pointe Drive, Ste 100	Draper, UT 84020	7/21/2017	\$2,436.82
Health Equity	HRA/FSA Health Insurance	15 W. Scenic Pointe Drive, Ste 100	Draper, UT 84020	7/28/2017	\$1,600.79
Health Equity	HRA/FSA Health Insurance	15 W. Scenic Pointe Drive, Ste 100	Draper, UT 84020	8/4/2017	\$4,111.16
Health Equity	HRA/FSA Health Insurance	15 W. Scenic Pointe Drive, Ste 100	Draper, UT 84020	8/17/2017	\$2,095.12
<b>Total</b>					<b>\$40,505.19</b>
Iberia Bank	Note Payment	3595 Grandview Parkway, Suite 500	Birmingham, AL 35243	5/1/2017	\$52,130.71
Iberia Bank	Note Payment	3595 Grandview Parkway, Suite 500	Birmingham, AL 35243	6/1/2017	\$52,525.06
Iberia Bank	Note Payment	3595 Grandview Parkway, Suite 500	Birmingham, AL 35243	7/26/2017	\$25,312.89
<b>Total</b>					<b>\$129,968.66</b>



**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
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If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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11.1. <u>Benton &amp; Centeno, LLP</u> <u>2019 Third Avenue</u> <u>Birmingham, AL 35203</u>		<u>July, 2017</u>	<u>\$25,000.00</u>
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Email or website address \_\_\_\_\_

Who made the payment, if not debtor? \_\_\_\_\_

11.2. <u>U. S. Bankruptcy Fee</u> <u>Birmingham, AL 35203</u>			<u>\$1,717.00</u>
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Email or website address \_\_\_\_\_

Who made the payment, if not debtor? \_\_\_\_\_

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.3.	<b>Benton &amp; Centeno, LLP</b> 2019 Third Avenue Birmingham, AL 35203			\$2,562.00

Email or website address \_\_\_\_\_

Who made the payment, if not debtor? \_\_\_\_\_

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 <b>Israel Alvarado</b> P.O. Box 1641 Pinson, AL	2013 BMW 550XI	01/17/2017	\$20,000.00

Relationship to debtor  
None

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
- diagnosing or treating injury, deformity, or disease, or  
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.
- Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

No Go to Part 10.

Yes. Fill in below:

Name of plan

Southeastern Plateworks, LLC

Employer identification number of the plan

EIN: 34-1990002

Has the plan been terminated?

- No
- Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Iberia Bank	XXXX-9119	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other __	2016	\$0.00
18.2.	First Commercial Bank	XXXX-0388	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other __	2016	Unknown

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

**Business name address**

**Describe the nature of the business**

**Employer Identification number**  
Do not include Social Security number or ITIN.

**Dates business existed**

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

**Name and address**

**Date of service  
From-To**

26a.1. **Mark Glidewell**  
**8590 Herring Lane**  
**Trussville, AL 35173**

**01/08/2016 to  
Present**

26a.2. **Annette Canter**  
**7571 Lake Vista Drive**  
**Trussville, AL 35173**

**04/01/2004 -  
01/08/2016**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

**Name and address**

**Date of service  
From-To**

26b.1. **Barfield, Murphy, Shank & Smith**  
**1121 Riverchase Office Road**  
**Birmingham, AL 35244**

**02/01/2017 -  
05/31/2017  
02/01/2016 -  
06/15/2016**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

**Name and address**

**If any books of account and records are  
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

**Name and address**

26d.1. **Advantage Capital**  
**909 Pydras Street #2230**  
**New Orleans, LA 70112**

26d.2. **Eastside Partners**

26d.3. **Lazarus Capital Partners**

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.



	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Steve McGrady	December 2016	\$279,772.00

Name and address of the person who has possession of inventory records

Hillery Glover  
Southeastern Plateworks, LLC  
4466 Pinson Valley Parkway  
Birmingham, AL 35215

27.2	Steve McGrady	December 2015	\$294,750.00
------	---------------	---------------	--------------

Name and address of the person who has possession of inventory records

Hillery Glover  
Southeastern Plateworks, LLC  
4466 Pinson Valley Parkway  
Birmingham, AL 35215

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Ben Lyon	1826 Chandler Mountain Road Steele, AL 35987	General Manager/Managing Partner	19%
Steve Ratliff	1991 Wallstown Road Hayden, AL 35079	Partner - Senior PM	9%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

Debtor Southeastern Plasterworks, LLC

Case number (if known) \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation

Employer identification number of the parent corporation

**Part 14: Signature and Declaration**

**WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 25, 2017

  
Signature of individual signing on behalf of the debtor

Ben Lyon  
Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

United States Bankruptcy Court
Northern District of Alabama

In re Southeastern Plateworks, LLC

Debtor(s)

Case No.

Chapter

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

FLAT FEE

For legal services, I have agreed to accept \$
Prior to the filing of this statement I have received \$
Balance Due \$

RETAINER

For legal services, I have agreed to accept and received a retainer of \$ 19,899.50
The undersigned shall bill against the retainer at an hourly rate of \$ 400.00
[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of Debtor in any post petition contested matter shall be separately negotiated and billed on an hourly basis for such representation

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Date

9/25/17

Lee R. Benton ASB-8421-E63L

Signature of Attorney

Benton & Centeno, LLP

2019 3rd Ave N

Birmingham, AL 35203

205-278-8000

Name of law firm

**United States Bankruptcy Court  
Northern District of Alabama**

In re Southeastern Plateworks, LLC

Debtor(s)

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Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Annette Canter 7571 Lake Vista Drive Trussville, AL 35173		7%	
Ben Lyon 1826 Chandler Mountain Road Steele, AL 35987		19%	
Lazarus Holdings, LLC 3300 Cahaba Road, Ste. 100 Birmingham, AL 35223		40%	
Ray Lyon 3612 Wyngate Lane Birmingham, AL 35242		14%	
Steve McGrady 610 Low Water Bridge Road Cleveland, AL 35049		11%	
Steve Ratliff 1991 Wallstown Road Hayden, AL 35079		9%	

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 9/25/2017

Signature Ben Lyon  
Ben Lyon

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
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In re Southeastern Plateworks, LLC

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11

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:

9/25/2017

  
\_\_\_\_\_

Ben Lyon/President  
Signer/Title

Advantage Capital  
909 Pydras Street #2230  
New Orleans, LA 70112

Alabama Graphics & Eng. Supply  
2801 5th Avenue South  
Birmingham, AL 35215

Barfield Murphy Shank & Smith  
P.O. Box 162074  
Atlanta, GA 30321

Emerson Fann  
207 East Side Square  
Huntsville, AL 35801

Alabama Sling Center, Inc.  
P.O. Box 637441  
Cincinnati, OH 45263-7441

Birmingham Fasteners, Inc.  
Department #5564  
P.O. Box 11407  
Birmingham, AL 35246-5564

Iberia Bank  
P.O. Box 12440  
New Iberia, LA 70562

ALACOMP  
AlaComp, Dept B  
P.O. Box 830520  
Birmingham, AL 35283

Black Hawk Inc  
930 Blue Gentian Road Suite 400  
Eagan, MN 55121

Paul Reaves  
2816 Berkeley Drive  
Birmingham, AL 35242

Allied Energy Comp., LLC  
2057 Valleydale Road  
Suite 100  
Birmingham, AL 35244

Blue Cross Blue Shield Of Alabam  
P.O. Box 360037  
Birmingham, AL 35236-0037

Southern Bank  
221 South 6th Street South  
Gadsden, AL 35901

Applied Technical Services  
1049 Triad Court  
Marietta, GA 30062

Brannon Electrical Motor Co.  
3022 6th Ave., South  
Birmingham, AL 35233

Employee Vacation Accrual

ARC Document Solutions, LLC  
P.O. Box 935491  
Atlanta, GA 31193-5491

Bridgestone Hosepower LLC  
DBA Hosepower USA  
PO Box 861777  
Orlando, FL 32886-1777

AAA Industrial Repair, LLC  
P. O. Box 31  
Odenville, AL 35120

Argus Steel Products  
P. O. Box 25133  
Richmond, VA 23260

C&L Wood Products, Inc.  
62 Walnut Road  
Hartselle, AL 35640-8813

AirGas South  
P.O. Box 532609  
Atalanta, GA 30353-2609

ATS Specialized Inc.  
NW 7130  
P.O. Box 1450  
Minneapolis, MN 55485-7130

Carboline  
P.O. Box 931942  
Cleveland, OH 44193-0004

Al's Repairs  
P.O. Box 535  
Pell City, AL 35125

Aveva, Inc.  
10350 Richmond Avenue, Ste. 0  
Houston, TX 77042

Chapel Steel  
P.O Box 951928  
Dallas, TX 75395-1928

Chatham Steel Corporation  
P.O. Box 930362  
Atlanta, GA 31193

F & S Equipment & Supplies  
P.O. Box 2012  
Birmingham, AL 35201

Hassler Machine Company  
3711 Industrial Parkway  
Birmingham, AL 35217

Chemtall US Inc.  
22040 Network Place  
Chicago, IL 60673-1220

FabenCo  
2002 Karbach  
Houston, TX 77092

Heavy Maintenance Supply  
1803 Fifth Avenue  
Jasper, AL 35501

Cincinnati Fastener  
21 East 73rd Street  
Cincinnati, OH 45216

Feralloy Corporation  
P.O. Box 100174  
Atlanta, GA 30384-0174

Hornsby Steel, Inc.  
57 Arena Drive  
Cleveland, AL 35049

Cintas Corporation #0247  
P.O. Box 631025  
Cincinnati, OH 45263-1025

Fire Safe  
P.O. Box 857  
Pinson, AL 35126

International Paint LLC  
P.O. Box 847202  
Dallas, TX 75284-7202

CSM Consulting, Inc.  
15117 Laurel Cove Circle  
Odessa, FL 33556

GHX Industrial LLC  
DBA Valley of Birmingham  
Dept 207 PO Box 4346  
Houston, TX 77210-4346

Jimenez Abel  
c/o Frank G. Alfano, Esq.  
2323 2nd Avenue North  
Birmingham, AL 35203

Dennis Swaney Steel Detailing  
Services LLC  
P.O. Box 948  
Nash, TX 75569

Gorrie-Regan  
2927 Central Ave.  
Birmingham, AL 35209

Johnson Manufacturing Co, Inc.  
P.O. Box 96  
Princeton, IA 52803

Double H Freight LLC  
c/o Probilling and Funding Service  
PO BOX 2222  
Decatur, AL 35609-2222

Grainger  
Dept 865291371  
Palatine, IL 60038-0001

Kennedy Galvanizing, Inc.  
301 Industrial Blvd  
Cullman, AL 35055

Dutch Lubricants, LLC  
P.O. Box 2365  
Columbus, MS 39704-2365

GWD Con-Serv Inc.  
685 Aviation Blvd.  
Georgetown, SC 29440

Klockner Metals Corp BIR  
NC Receivables Corp  
P.O. Box 200040  
Dallas, TX 75320-0040

Eastern Industrial Supplies  
P.O. Box 75106  
Charlotte, NC 28275

Harsco Industrial IKG  
P.O. Box 532875  
Atlanta, GA 30353-2875

Kloeckner Metals Corp APP  
NC Receivables Corp  
PO Box 932090  
Atlanta, GA 31193-2090

Layton Enviromental Eng, LLC  
1900 CrestWood BLVD  
Suite 114  
Birmingham, AL 35210

O'Neal Steel, Inc.  
P.O. Box 934243  
Atlanta, GA 31193-4243

Robert J Young Company, LLC  
MSC 7511  
P.O. Box 415000  
Nashville, TN 37241-7511

Lift One LLC  
P.O. Box 602727  
Charlotte, NC 28260-2727

Ohio Grating, Inc.  
5299 Southway Street SW  
Canton, OH 44706

Rolled Alloys, Inc.  
Dept 33901  
P.O. Box 67000  
Detroit, MI 48267-0339

Mayer Electric Company  
P.O. Box 896537  
Charlotte, NC 28289-6537

P&R Metals, Inc.  
4017 Richard Arrington Blvd N  
Birmingham, AL 35212

Saginaw Pipe  
Department 3316  
P.O. Box 2153  
Birmingham, AL 35287-3316

McMaster-Carr  
P.O. Box 7690  
Chicago, IL 60680-7690

Phoenix Metals Company  
P.O. Box 932589  
Atlanta, GA 31193-2589

Shred-It USA Birmingham  
P.O. Box 13574  
New York, NY 10087-3574

Metalplate Galvanizing, L.P.  
P.O. Box 1463  
Birmingham, AL 35201-1463

PPG Architectural Finishes Inc  
PO Box 536864  
Atlanta, GA 30353-6864

SouthEast Crane and Hoist  
P.O. Box 1207  
Pell City, AL 35125

Mulvehill Service Company  
2604 Decatur Highway  
Gardendale, AL 35071

Principal Financial Group  
PLIC-SBD Grand Island  
P.O. Box 10372  
Des Moines, IA 50306-0372

Southern Gas & Supply of Birmingham  
125 Thruway Park  
Broussard, LA 70518-3602

NDS  
P.O. Box 382693  
Birmingham, AL 35238-2693

RangeWay Carriers, LLC  
Corporate Billing  
Dept. 100 P.O. Box 830604  
Birmingham, AL 35283

Stewart Supply Company Inc.  
2068 Valleydale Terrace  
Birmingham, AL 35244

New Breed Products  
P.O. Box 1781  
Bessemer, AL 35021

Research Solutions  
P.O. Box 1667  
Pelham, AL 35124

The A588 & A572 Steel Company  
PO BOX 654013  
Dallas, TX 75265-4013

NexAir LLC  
P.O. Box 125  
Memphis, TN 38101-0125

Richardson Hardware Co.,  
1840 Pinson Street  
Tarrant, AL 35217

The Stewart Organization, Inc.  
P.O. Box 43427  
Birmingham, AL 35243



Tnemec Company, Inc.  
P.O. Box 843797  
Dallas, TX 75284-3797

Weld Wire Company Inc  
103 Queens Drive  
P.O. Box 60340  
King of Prussia, PA 19406

Turner Supply Company  
Dept. AT 952976  
Atlanta, GA 31192-2976

WhiteFab, Inc.  
P.O. Box 36967  
Birmingham, AL 35236-6967

United Rentals, Inc.  
P.O. Box 100711  
Atlanta, GA 30384-0711

Wurth House of Threads, Inc.  
144 Industrial Drive  
Birmingham, AL 35211

Valmont Industries , Inc.  
Birmingham Galvanizing  
P. O . Box 101021  
Atlanta, GA 30392-1021

Vision Service Plan  
P.O. Box 742788  
Los Angeles, CA 90074-2788

Vulcan Industrial Supply  
2790 Pinson Valley Parkway  
Birmingham, AL 35217

W-T Machine & Welding  
3801 Industrial Drive  
Birmingham, AL 35217

Warehouse Equipment and Supply  
116 W. Park Drive  
P.O. Box 19808  
Birmingham, AL 35219

Warren Averett Kimbrough & Marino LLC  
2500 Action Road  
Birmingham, AL 35243

United States Bankruptcy Court  
Northern District of Alabama

In re Southeastern Plateworks, LLC

Debtor(s)

Case No.

Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Southeastern Plateworks, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s)' equity interests, or states that there are no entities to report under FRBP 7007.1:

Lazarus Holdings, LLC  
3300 Cahaba Road, Ste. 100  
Birmingham, AL 35223

None [Check if applicable]

Date

9/25/17

Lee R. Benton ASB-8421-E63L

Signature of Attorney or Litigant

Counsel for Southeastern Plateworks, LLC

Benton & Centeno, LLP

2019 3rd Ave N  
Birmingham, AL 35203  
205-278-8000

**United States Bankruptcy Court  
Northern District of Alabama**

In re Southeastern Plateworks, LLC

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**BUSINESS INCOME AND EXPENSES**

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

**PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:**

1. Gross Income For 12 Months Prior to Filing: \$ 0.00

**PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:**

2. Gross Monthly Income \$ 0.00

**PART C - ESTIMATED FUTURE MONTHLY EXPENSES:**

3. Net Employee Payroll (Other Than Debtor) \$ 0.00

4. Payroll Taxes 0.00

5. Unemployment Taxes 0.00

6. Worker's Compensation 0.00

7. Other Taxes 0.00

8. Inventory Purchases (Including raw materials) 0.00

9. Purchase of Feed/Fertilizer/Seed/Spray 0.00

10. Rent (Other than debtor's principal residence) 0.00

11. Utilities 0.00

12. Office Expenses and Supplies 0.00

13. Repairs and Maintenance 0.00

14. Vehicle Expenses 0.00

15. Travel and Entertainment 0.00

16. Equipment Rental and Leases 0.00

17. Legal/Accounting/Other Professional Fees 0.00

18. Insurance 0.00

19. Employee Benefits (e.g., pension, medical, etc.) 0.00

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):

DESCRIPTION	TOTAL
-------------	-------

21. Other (Specify):

DESCRIPTION	TOTAL
-------------	-------

22. Total Monthly Expenses (Add items 3-21) \$ 0.00

**PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:**

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2) \$ 0.00

**SEE ATTACHED INCOME STATEMENT**

**Southeastern Plateworks, L.L.C.**  
 Summary Income Statement  
 For the Period Ended August 31, 2017

Account Title	Current Activity	%	YTD	%
<b><u>Income</u></b>				
3100 Fabrication Revenue	\$ 538,043.34	60.76	\$ 6,853,268.16	94.52
3190 % Completion Adjustmen	<u>347,473.00</u>	<u>39.24</u>	<u>397,069.00</u>	<u>5.48</u>
Total Income	\$ 885,516.34	100.00	\$ 7,250,337.16	100.00
<b><u>Cost of Sales</u></b>				
Direct Costs				
Materials	\$ 249,278.21	28.15	\$ 2,045,187.69	28.21
Labor	205,588.45	23.22	1,369,840.56	18.89
4150 Freight	53,700.00	6.06	198,984.74	2.74
Subcontractors	135,543.64	15.31	683,347.80	9.43
4170 Direct Sub-Fabrication			11,300.04	.16
Other Direct Costs	16,517.32	1.87	218,263.86	3.01
4000 Provision for Loss				
Total Direct Costs	<u>\$ 660,627.62</u>	<u>74.60</u>	<u>\$ 4,526,924.69</u>	<u>62.44</u>
Contribution Margin	\$ 224,888.72	25.40	\$ 2,723,412.47	37.56
Indirect Costs				
Total Indirect Costs	\$ 325,914.06	36.80	\$ 2,217,089.07	30.58
Gross Margin	<u>\$ (101,025.34)</u>	<u>(11.41)</u>	<u>\$ 506,323.40</u>	<u>6.98</u>
S G & A				
Office Salaries	\$ 85,840.39	9.69	\$ 736,685.72	10.16
Payroll Services & Tax	6,730.57	.76	70,344.00	.97
Insurance	12,433.12	1.40	114,121.81	1.57
Employee Benefits	12,043.02	1.36	111,364.45	1.54
Office Operations	15,994.97	1.81	145,552.95	2.01
Sales Expense & Travel	897.03	.10	22,423.93	.31
Other SG&A Expenses	<u>21,395.32</u>	<u>2.42</u>	<u>94,103.66</u>	<u>1.30</u>
Total S G & A	\$ 155,334.42	17.54	\$ 1,294,596.52	17.86
Total Operating Income	<u>\$ (256,359.76)</u>	<u>(28.95)</u>	<u>\$ (788,273.12)</u>	<u>(10.87)</u>
Total Other Income	\$ 218.00	.02	\$ 163,385.97	2.25

Confidential: For Internal Use Only

Date: September 6, 2017 6:25 pm

**Southeastern Plateworks, L.L.C.**  
 Summary Income Statement  
 For the Period Ended August 31, 2017

AccountTitle	Current Activity	%	YTD	%	
Total Other Expense			\$ 1,584.26	.02	
EBITDA	<u>\$ (256,141.76)</u>	<u>(28.93)</u>	%	<u>\$ (626,471.41)</u>	<u>(8.64)</u>
Depreciation	\$ 23,778.57	2.69	\$ 190,514.13	2.63	
Amortization	338.99	.04	79,840.15	1.10	
9500 Interest Expense	63,067.20	7.12	464,153.99	6.40	
Net Income	<u>\$ (343,326.52)</u>	<u>(38.77)</u>	%	<u>\$ (1,360,979.68)</u>	<u>(18.77)</u>

Confidential: For Internal Use Only

Date: September 6, 2017 6:25 pm