

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ALABAMA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Aqua Marine Enterprises, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 63-0983036

4. Debtor's address
Principal place of business: 1301 Industrial Drive Hartselle, AL 35640
Number, Street, City, State & ZIP Code
Morgan
County
Mailing address, if different from principal place of business: _____
P.O. Box, Number, Street, City, State & ZIP Code
Location of principal assets, if different from principal place of business: _____
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number, Street, City, State & ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Aqua Marine Enterprises, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 16, 2018
MM / DD / YYYY

/s/ R.B. Mitchell
Signature of authorized representative of debtor

Title VP/COO

R.B. Mitchell
Printed name

18. Signature of attorney

/s/ Kevin D. Heard
Signature of attorney for debtor

Date February 16, 2018
MM / DD / YYYY

Kevin D. Heard
Printed name

Heard, Ary & Dauro, LLC
Firm name

303 Williams Avenue
Park Plaza, Suite 921
Huntsville, AL 35801
Number, Street, City, State & ZIP Code

Contact phone 256-535-0817 Email address kheard@heardlaw.com; aary@heardlaw.com; adauro@heardlaw.com

ASB-4873-E50K AL
Bar number and State

Fill in this information to identify the case:

Debtor name Aqua Marine Enterprises, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMA

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 16, 2018

X /s/ R.B. Mitchell
Signature of individual signing on behalf of debtor

R.B. Mitchell
Printed name

VP/COO
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Aqua Marine Enterprises, Inc.
 United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMA
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Air Gas USA, LLC PO Box 532609 Atlanta, GA 30353-2609						\$2,223.71
Bama Concrete PO Box 1099 Tuscaloosa, AL 35403						\$7,383.32
Buettner Brothers Lumber 700 7th Ave SW Cullman, AL 35055						\$2,474.60
Craneworks, Inc. PO Box 13065 Birmingham, AL 35202						\$4,877.50
Cullman Lift Specialty, Inc. 3974 Co. Rd. 1212 Vinemont, AL 35179						\$1,710.35
Gabriel Standard Media 1017 Stones Throw Dr. Huntsville, AL 35806						\$3,036.60
JMS Metal Services of Alabama, Inc. PO Box 1798 Dept. #07-097 Memphis, TN 38101-9715						\$20,380.68
K&B Fabricators Inc. 3314 Sexton Rd. SE Decatur, AL 35603			Contingent Disputed			\$137,680.00

Debtor **Aqua Marine Enterprises, Inc.**
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Lowe's Attn: Bankruptcy Department P.O. Box 530914 Atlanta, GA 30353-0914						\$2,968.65
Melanie Mitchell 3275 Hwy. 53 West Danville, AL 35619						\$47,100.00
Metallion Finishes, LLC 1400 Sutton Bridge Rd. Rainbow City, AL 35906						\$7,354.75
Mitchell Properties 304 Crest Field Dr. Hartselle, AL 35640						\$84,000.00
Pittman Electric 875 Lee Rd Hartselle, AL 35640						\$5,783.00
Reed Contracting Services, Inc. Attn: Bankruptcy Department 4704 Union Grove Road Union Grove, AL 35175						\$3,258.00
Robert Mitchell 304 Crest Field Dr. Hartselle, AL 35640						\$50,000.00
S&S 1314 Railroad St. NW Hartselle, AL 35640						\$1,656.95
Shelby Concrete, Inc. PO Box 9008 Montgomery, AL 36108						\$4,000.00
Taylor Electrical PO Box 70084 Tuscaloosa, AL 35407						\$2,531.00
William A. Hill ACEE Trucking 931 Culver Road Falkville, AL 35622						\$4,850.00

Debtor **Aqua Marine Enterprises, Inc.**
 Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Wooster Products, Inc. 1000 Spruce St. PO Box 6005 Wooster, OH 44691						\$1,152.00

Fill in this information to identify the case:

Debtor name Aqua Marine Enterprises, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property:	
Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property:	
Copy line 91A from <i>Schedule A/B</i>	\$ <u>1,511,237.64</u>
1c. Total of all property:	
Copy line 92 from <i>Schedule A/B</i>	\$ <u>1,511,237.64</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>0.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	
Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims:	
Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>401,565.08</u>
4. Total liabilities	
Lines 2 + 3a + 3b	\$ <u>401,565.08</u>

Fill in this information to identify the case:

Debtor name Aqua Marine Enterprises, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMA

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
--	-----------------	---------------------------------	--

3.1. Bank Independant			\$1,300.00
------------------------------	--	--	-------------------

3.2. Family Security			\$130,000.00
-----------------------------	--	--	---------------------

3.3. Bank of Frankewing			\$60,000.00
--------------------------------	--	--	--------------------

3.4. Alabama Credit Union			\$25.00
----------------------------------	--	--	----------------

4. **Other cash equivalents** (Identify all)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$191,325.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
 Yes Fill in the information below.

Debtor Aqua Marine Enterprises, Inc.
Name

Case number (If known) _____

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 239,134.49 - 0.00 = \$239,134.49
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$239,134.49

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies See Attached List (3)		\$0.00		\$821,022.69

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$821,022.69

24. Is any of the property listed in Part 5 perishable?

- No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
 Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

Debtor Aqua Marine Enterprises, Inc.
Name

Case number (If known) _____

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software <u>See Attached List</u>	<u>\$0.00</u>		<u>\$230,281.23</u>

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. \$230,281.23

44. Is a depreciation schedule available for any of the property listed in Part 7?
 No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. <u>See Attached List</u>	<u>\$0.00</u>		<u>\$27,774.85</u>

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

Debtor Aqua Marine Enterprises, Inc.
Name

Case number (If known) _____

See Attached List

\$0.00

\$1,699.38

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$29,474.23

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
 Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes Fill in the information below.

General description

Net book value of debtor's interest (Where available)

Valuation method used for current value

Current value of debtor's interest

60. **Patents, copyrights, trademarks, and trade secrets**
Patent on rotational underground storm shelter
Copyrights on the name of "Safe-T-Shelter"

\$0.00

Unknown

61. **Internet domain names and websites**

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**
Customer List

\$0.00

Unknown

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?**

- No
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- No
 Yes

Debtor Aqua Marine Enterprises, Inc.
Name

Case number (If known) _____

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**
 No
 Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes Fill in the information below.

Debtor Aqua Marine Enterprises, Inc.
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$191,325.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$239,134.49</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$821,022.69</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$230,281.23</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$29,474.23</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$1,511,237.64</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$1,511,237.64</u>

Tax Asset Detail 1/01/15 - 12/31/15

Asset	d t	Property Description	Date In Service	Tax Cost	Sec 179 Exp Current = c	Tax Bonus Amt	Tax Prior Depreciation	Tax Current Depreciation	Tax End Depr	Tax Net Book Value	Tax Method	Tax Period
Group: Autos and Trucks												
42		Chevrolet Silverado Crew Cab	12/19/02	28,400.00	8,000.00	4,416.00	22,720.00	0.00	22,720.00	5,680.00	200DB	5.0
52		1997 F350 Truck	7/20/06	5,500.00	0.00	0.00	4,956.85	0.00	4,956.85	543.15	200DB	5.0
53		2007 Chevy Silverado	11/18/06	24,000.00	0.00	0.00	21,612.10	0.00	21,612.10	2,387.90	200DB	5.0
62		2008 Acura TSX	11/28/08	24,087.80	0.00	12,043.95	24,087.80	0.00	24,087.80	0.00	200DB	5.0
64		2004 Chev Silverado	2/14/09	17,000.00	0.00	8,500.00	17,000.00	0.00	17,000.00	0.00	200DB	5.0
66		1997 Ford F-350	9/08/11	11,965.58	0.00	5,982.79	11,813.17	101.61	11,914.78	50.80	200DB	5.0
67		International Harvester Truck	9/08/11	20,369.00	0.00	10,184.50	18,401.46	1,311.69	19,713.15	655.85	200DB	5.0
68		Chevrolet Crew Cab Truck	12/26/11	10,080.68	0.00	5,040.34	10,080.68	0.00	10,080.68	0.00	200DB	5.0
70		2500HD work truck	5/09/12	8,650.00	0.00	4,325.00	7,482.25	491.68	7,973.93	676.07	200DB	5.0
71		Chevrolet 2500 work truck	12/31/12	17,456.89	0.00	8,728.45	14,471.76	1,194.05	15,665.81	1,791.08	200DB	5.0
136		2005 Chevy Silverado	12/12/13	36,000.00	0.00	11,360.00	16,760.00	3,250.00	20,010.00	15,990.00	200DB	5.0
		Autos and Trucks		<u>203,510.04</u>	<u>0.00c</u>	<u>70,581.03</u>	<u>169,386.16</u>	<u>6,349.03</u>	<u>175,735.19</u>	<u>27,774.85</u>		
Group: Equipment												
7		JOHN DEERE	9/01/86	7,200.00	0.00	0.00	7,200.00	0.00	7,200.00	0.00	DBE	5.0
17		OFFICE EQUIPMENT	7/15/96	2,500.00	0.00	0.00	2,500.00	0.00	2,500.00	0.00	200DB	7.0
37		Forklift	12/29/00	9,371.00	9,371.00	0.00	9,371.00	0.00	9,371.00	0.00	200DB	7.0
40		Trailer	12/01/00	1,885.75	1,885.75	0.00	1,885.75	0.00	1,885.75	0.00	200DB	7.0
44		18' White Box Trailer	12/30/02	4,100.25	4,100.25	0.00	4,100.25	0.00	4,100.25	0.00	200DB	7.0
49		Mold	12/30/05	10,650.00	0.00	0.00	10,650.00	0.00	10,650.00	0.00	200DB	7.0
51		Steam Cleaner	1/01/05	3,760.05	0.00	0.00	3,760.05	0.00	3,760.05	0.00	200DB	7.0
55		Compressor for welder	7/28/06	2,363.13	0.00	0.00	2,363.13	0.00	2,363.13	0.00	200DB	7.0
56		Welder	9/01/06	6,428.41	0.00	0.00	6,428.41	0.00	6,428.41	0.00	200DB	7.0
57		Inside forklift	5/31/07	2,137.25	0.00	0.00	2,137.25	0.00	2,137.25	0.00	200DB	7.0
60		Gravelly mower	6/18/08	7,885.00	7,885.00	0.00	7,885.00	0.00	7,885.00	0.00	200DB	7.0
61		Dohle Welder	6/24/08	8,900.00	8,900.00	0.00	8,900.00	0.00	8,900.00	0.00	200DB	7.0
65		Small enclosed trailer	9/28/11	1,000.00	0.00	1,000.00	1,000.00	0.00	1,000.00	0.00	200DB	7.0
72		Bobcat 331	3/29/12	18,495.00	0.00	9,247.50	14,956.42	1,011.02	15,967.44	2,527.56	200DB	7.0
73		Trackhoe T-180	3/29/12	18,495.00	0.00	9,247.50	14,956.42	1,011.02	15,967.44	2,527.56	200DB	7.0
74		box trailer	4/06/12	2,138.42	0.00	1,069.21	1,690.32	128.03	1,818.35	320.07	200DB	7.0
75		Case back trailer	4/10/12	2,216.50	0.00	1,108.25	2,868.77	188.52	2,087.20	250.21	200DB	7.0
76		Trailer	10/31/12	5,994.25	0.00	2,997.13	4,969.23	410.01	5,379.24	615.01	200DB	5.0
77		Air Vent	10/15/12	3,841.91	0.00	1,920.96	2,896.84	270.02	3,166.86	675.05	200DB	7.0
103		Magna Blaster 443 Mobile Cleaning	1/30/14	8,500.00	0.00	4,250.00	4,857.14	1,040.82	5,897.96	2,602.04	200DB	7.0
104		Black Gooseneck	2/14/14	5,287.78	0.00	2,643.89	3,021.59	647.48	3,669.07	1,618.71	200DB	7.0
105		Bob Cat 601 Cutter	4/09/14	5,700.00	0.00	2,850.00	3,257.14	697.96	3,955.10	1,744.90	200DB	7.0
106		Bob Cat Pallet Fork	4/09/14	850.00	0.00	425.00	485.71	104.08	589.79	260.21	200DB	7.0
107		6x5/16" Cole Tuve Hydraulic	7/17/14	25,500.00	0.00	12,750.00	14,571.43	3,122.45	17,693.88	7,806.12	200DB	7.0
108		US Industrial USHB-155-13 Hydraul	7/17/14	51,475.00	0.00	25,737.50	29,414.29	6,303.06	35,717.35	15,757.65	200DB	7.0
109		Jet Elite Horizontal Semi-Auto Banc	7/17/14	10,399.00	0.00	5,199.50	5,942.29	1,273.35	7,215.64	3,183.36	200DB	7.0
110		US INdustrial 10"x1/4" Hydraulic Sl	7/17/14	27,500.00	0.00	13,750.00	15,714.29	3,367.35	19,081.64	8,418.36	200DB	7.0
111		APK 101 Section Roll Bender 4"x4'	9/03/14	40,250.00	0.00	20,125.00	23,000.00	4,928.57	27,928.57	12,321.43	200DB	7.0
112		2 Millermatic 350P	7/24/14	8,200.00	0.00	4,100.00	4,685.71	1,004.08	5,689.79	2,510.21	200DB	7.0
113		70 T. Piranha Iron Worker	7/25/14	9,000.00	0.00	4,500.00	5,142.86	1,102.04	6,244.90	2,755.10	200DB	7.0
114		Toyota Pneumatic Forklift	7/28/14	11,650.00	0.00	5,825.00	6,657.14	1,426.53	8,083.67	3,566.33	200DB	7.0
115		Nissan Side Shifting Fork Positioner	7/30/14	23,650.00	0.00	11,825.00	13,514.29	2,895.92	16,410.21	7,239.79	200DB	7.0
116		2 Millermatic 350P	8/05/14	8,200.00	0.00	4,100.00	4,685.71	1,004.08	5,689.79	2,510.21	200DB	7.0

GAZ

Tax Asset Detail 1/01/15 - 12/31/15

Asset	d t	Property Description	Date In Service	Tax Cost	Sec 179 Exp Current = c	Tax Bonus Amt	Tax Prior Depreciation	Tax Current Depreciation	Tax End Depr	Tax Net Book Value	Tax Method	Tax Period
Group: Equipment (continued)												
117		Used Yale Forklift	8/08/14	8,701.88	0.00	4,350.94	4,972.50	1,065.54	6,038.04	2,663.84	200DB	7.0
118		2 Graco 33:1 Bulldog Airless Paint	8/15/14	10,226.00	0.00	5,113.00	5,843.43	1,252.16	7,095.59	3,130.41	200DB	7.0
119		CNC Machining Mill	8/25/14	3,500.00	0.00	1,750.00	2,000.00	428.57	2,428.57	1,071.43	200DB	7.0
120		Millermatic 350P	10/01/14	4,207.63	0.00	2,103.82	2,404.36	515.22	2,919.58	1,288.05	200DB	7.0
121		27.5 T Lorraine Crane	9/04/14	11,500.00	0.00	5,750.00	6,571.43	1,408.16	7,979.59	3,520.41	200DB	7.0
122		Steamer	9/15/14	5,343.18	0.00	2,671.59	3,053.25	654.27	3,707.52	1,635.66	200DB	7.0
123		1 set #3 10,000 Forks	9/15/14	1,662.40	0.00	831.20	949.94	203.56	1,153.50	508.90	200DB	7.0
124		Millermatic 350P	10/01/14	4,207.63	0.00	2,103.82	2,404.36	515.22	2,919.58	1,288.05	200DB	7.0
125		Vending Machine	10/03/14	1,500.00	0.00	750.00	857.14	183.67	1,040.81	459.19	200DB	7.0
126		Used Genie Scissor Lift	10/28/14	5,400.00	0.00	2,700.00	3,085.71	661.23	3,746.94	1,653.06	200DB	7.0
127		Trailblazer 275 Portable Welder w/!	11/05/14	6,335.26	0.00	3,167.63	3,620.15	775.75	4,395.90	1,939.36	200DB	7.0
128		Plasma Cutter	11/20/14	4,022.38	0.00	2,011.19	2,298.50	492.54	2,791.04	1,231.34	200DB	7.0
129		Millermatic 350P	10/29/14	4,040.00	0.00	2,020.00	2,308.57	494.69	2,803.26	1,236.74	200DB	7.0
130		Tomcat Riding Scrubber	10/10/14	6,195.00	0.00	3,097.50	3,540.00	758.57	4,298.57	1,896.43	200DB	7.0
131		Equipment	12/18/14	1,777.69	0.00	888.85	1,015.83	217.67	1,233.50	544.19	200DB	7.0
138		1977 Cargo Trailer	3/22/13	2,600.00	0.00	1,300.00	2,093.00	202.80	2,295.80	304.20	200DB	5.0
139		NorthStar 13HP Power Washer (2)	2/08/13	3,839.80	0.00	1,919.90	2,811.29	293.86	3,105.15	734.65	200DB	7.0
		Equipment		441,682.55	0.00c	187,750.88	295,297.89	42,059.87	337,357.76	104,324.79		

Group: Leasehold Improvements

18		BUILDING	1/01/99	79,900.00	0.00	0.00	32,028.29	1,997.50	34,025.79	45,874.21	S/L	39.0
35		BUILDING ADDITION	7/01/99	14,110.79	0.00	0.00	5,475.48	352.77	5,828.25	8,282.54	S/L	39.0
78		Air Conditoner	7/23/14	583.15	0.00	291.58	301.30	19.44	320.74	262.41	S/L	15.0
79		Sign	7/29/14	1,348.00	0.00	674.00	696.47	44.93	741.40	606.60	S/L	15.0
80		Permanent Steel Shelving	7/30/14	1,074.00	0.00	537.00	554.90	35.80	590.70	483.30	S/L	15.0
81		Shelving H-Stand	7/31/14	650.92	0.00	325.46	336.31	21.70	358.01	292.91	S/L	15.0
82		Phone Lines/Wiring	8/01/14	540.00	0.00	270.00	279.00	18.00	297.00	243.00	S/L	15.0
83		Flooring - Office Trailer	8/05/14	7,149.91	0.00	3,574.96	3,694.13	238.33	3,932.46	3,217.45	S/L	15.0
84		Sprinkler System	9/08/14	12,690.00	0.00	6,345.00	6,556.50	423.00	6,979.50	5,710.50	S/L	15.0
85		Electrical Upgrade	8/14/14	15,529.00	0.00	7,764.50	8,023.32	517.63	8,540.95	6,988.05	S/L	15.0
86		Overhead Doors	8/21/14	5,583.00	0.00	2,791.50	2,884.55	186.10	3,070.65	2,512.35	S/L	15.0
87		Concrete Pads	9/02/14	7,740.22	0.00	3,870.11	3,999.11	258.01	4,257.12	3,483.10	S/L	15.0
88		Metal Work	8/29/14	21,800.00	0.00	10,900.00	11,263.33	726.67	11,990.00	9,810.00	S/L	15.0
89		Electrical Materials/Installation	9/08/14	4,771.35	0.00	2,385.68	2,465.20	159.04	2,624.24	2,147.11	S/L	15.0
90		Parking Lot - Rock, culverts and Ba	9/12/14	40,880.00	0.00	20,440.00	21,121.33	1,362.67	22,484.00	18,396.00	S/L	15.0
91		Gas lines and regulators	9/22/14	1,415.00	0.00	707.50	731.08	47.17	778.25	636.75	S/L	15.0
92		Chain Link Fence	9/23/14	15,690.00	0.00	7,845.00	8,106.50	523.00	8,629.50	7,060.50	S/L	15.0
93		Wiring and Lights	10/02/14	1,595.00	0.00	797.50	824.08	53.17	877.25	717.75	S/L	15.0
94		Air Lines	9/22/14	900.00	0.00	450.00	465.00	30.00	495.00	405.00	S/L	15.0
95		Crusher Run Stone and Grading	10/20/14	6,925.00	0.00	3,462.50	3,577.92	230.83	3,808.75	3,116.25	S/L	15.0
96		Roof	10/22/14	2,018.61	0.00	1,009.31	1,042.95	67.29	1,110.24	908.37	S/L	15.0
97		3 48" Box Fans	11/14/14	2,240.17	0.00	1,120.09	1,157.43	74.67	1,232.10	1,008.07	S/L	15.0
98		Crush Run Gravel	11/14/14	1,480.00	0.00	740.00	764.67	49.33	814.00	666.00	S/L	15.0
99		Welder Drops and Flood Lights	12/03/14	4,259.25	0.00	2,129.63	2,200.62	141.97	2,342.59	1,916.66	S/L	15.0
100		Steps and Ramp	12/19/14	2,692.35	0.00	1,346.18	1,391.05	89.74	1,480.79	1,211.56	S/L	15.0

Tax Asset Detail 1/01/15 - 12/31/15

Asset	d t	Property Description	Date In Service	Tax Cost	Sec 179 Exp Current = c	Tax Bonus Amt	Tax Prior Depreciation	Tax Current Depreciation	Tax End Depr	Tax Net Book Value	Tax Method	Tax Period
Group: Leasehold Improvements (continued)												
		Leasehold Improvements		<u>253,565.72</u>	<u>0.00c</u>	<u>79,777.50</u>	<u>119,940.52</u>	<u>7,668.76</u>	<u>127,609.28</u>	<u>125,956.44</u>		
Group: Office Equipment												
15		OFFICE EQUIPMENT	11/15/95	521.00	0.00	0.00	521.00	0.00	521.00	0.00	200DB	7.0
39		Computer	1/31/00	2,292.00	2,292.00	0.00	2,292.00	0.00	2,292.00	0.00	200DB	5.0
54		Computer w/printer	7/10/06	1,649.05	0.00	0.00	1,649.05	0.00	1,649.05	0.00	200DB	7.0
58		Dell laptop	4/16/08	1,478.00	1,478.00	0.00	1,478.00	0.00	1,478.00	0.00	200DB	7.0
59		Dell laptop	6/20/08	1,313.00	1,313.00	0.00	1,313.00	0.00	1,313.00	0.00	200DB	7.0
101		Computer - Latitude E5530	1/30/14	1,478.78	0.00	739.39	845.02	181.07	1,026.09	452.69	200DB	7.0
102		Computer	11/03/14	1,074.74	0.00	537.37	614.14	131.60	745.74	329.00	200DB	7.0
137		Computer server and installation	11/04/13	5,366.59	0.00	2,683.30	3,837.11	611.79	4,448.90	917.69	200DB	5.0
		Office Equipment		<u>15,173.16</u>	<u>0.00c</u>	<u>3,960.06</u>	<u>12,549.32</u>	<u>924.46</u>	<u>13,473.78</u>	<u>1,699.38</u>		
		Grand Total		<u>913,931.47</u>	<u>0.00c</u>	<u>342,069.47</u>	<u>597,173.89</u>	<u>57,002.12</u>	<u>654,176.01</u>	<u>259,755.46</u>		

Tax Asset Detail 1/01/15 - 12/31/15

Asset	d t	Property Description	Date In Service	Tax Cost	Sec 179 Exp Current = c	Tax Bonus Amt	Tax Prior Depreciation	Tax Current Depreciation	Tax End Depr	Tax Net Book Value	Tax Method	Tax Period
Group: Autos and Trucks												
42		Chevrolet Silverado Crew Cab	12/19/02	28,400.00	8,000.00	4,416.00	22,720.00	0.00	22,720.00	5,680.00	200DB	5.0
52		1997 F350 Truck	7/20/06	5,500.00	0.00	0.00	4,956.85	0.00	4,956.85	543.15	200DB	5.0
53		2007 Chevy Silverado	11/18/06	24,000.00	0.00	0.00	21,612.10	0.00	21,612.10	2,387.90	200DB	5.0
62		2008 Chevy Silverado	11/28/08	24,087.80	0.00	12,043.90	24,087.80	0.00	24,087.80	0.00	200DB	5.0
64		2004 Chev Silverado	2/14/09	17,000.00	0.00	8,500.00	17,000.00	0.00	17,000.00	0.00	200DB	5.0
66		1997 Ford F-350	9/08/11	11,965.58	0.00	5,982.79	11,813.17	101.61	11,914.78	50.80	200DB	5.0
67		International Harvester Truck	9/08/11	20,369.00	0.00	10,184.50	18,401.46	1,311.69	19,713.15	655.85	200DB	5.0
68		Chevrolet Crew Cab Truck	12/26/11	10,080.68	0.00	5,040.34	10,080.68	0.00	10,080.68	0.00	200DB	5.0
70		2500HD work truck	5/09/12	8,650.00	0.00	4,325.00	7,482.25	491.68	7,973.93	676.07	200DB	5.0
71		Chevrolet 2500 work truck	12/31/12	17,456.89	0.00	8,728.45	14,471.76	1,194.05	15,665.81	1,791.08	200DB	5.0
136		2005 Chevy Silverado	12/12/13	36,000.00	0.00	11,360.00	16,760.00	3,250.00	20,010.00	15,990.00	200DB	5.0
		Autos and Trucks		<u>203,510.04</u>	<u>0.00c</u>	<u>70,581.03</u>	<u>169,386.16</u>	<u>6,349.03</u>	<u>175,735.19</u>	<u>27,774.85</u>		
Group: Equipment												
7		JOHN DEERE	9/01/86	7,200.00	0.00	0.00	7,200.00	0.00	7,200.00	0.00	DBE	5.0
17		OFFICE EQUIPMENT	7/15/96	2,500.00	0.00	0.00	2,500.00	0.00	2,500.00	0.00	200DB	7.0
37		Forklift	12/29/00	9,371.00	9,371.00	0.00	9,371.00	0.00	9,371.00	0.00	200DB	7.0
40		Trailer	12/01/00	1,885.75	1,885.75	0.00	1,885.75	0.00	1,885.75	0.00	200DB	7.0
44		18' White Box Trailer	12/30/02	4,100.25	4,100.25	0.00	4,100.25	0.00	4,100.25	0.00	200DB	7.0
49		Mold	12/30/05	10,650.00	0.00	0.00	10,650.00	0.00	10,650.00	0.00	200DB	7.0
51		Steam Cleaner	1/01/05	3,760.05	0.00	0.00	3,760.05	0.00	3,760.05	0.00	200DB	7.0
55		Compressor for welder	7/28/06	2,363.13	0.00	0.00	2,363.13	0.00	2,363.13	0.00	200DB	7.0
56		Welder	9/01/06	6,428.41	0.00	0.00	6,428.41	0.00	6,428.41	0.00	200DB	7.0
57		Inside forklift	5/31/07	2,137.25	0.00	0.00	2,137.25	0.00	2,137.25	0.00	200DB	7.0
60		Gravelly mower	6/18/08	7,885.00	7,885.00	0.00	7,885.00	0.00	7,885.00	0.00	200DB	7.0
61		Dohle Welder	6/24/08	8,900.00	8,900.00	0.00	8,900.00	0.00	8,900.00	0.00	200DB	7.0
65		Small enclosed trailer	9/28/11	1,000.00	0.00	1,000.00	1,000.00	0.00	1,000.00	0.00	200DB	7.0
72		Bobcat 331	3/29/12	18,495.00	0.00	9,247.50	14,956.42	1,011.02	15,967.44	2,527.56	200DB	7.0
73		Trackhoe T-180	3/29/12	18,495.00	0.00	9,247.50	14,956.42	1,011.02	15,967.44	2,527.56	200DB	7.0
74		box trailer	4/06/12	2,138.42	0.00	1,069.21	1,690.32	128.03	1,818.35	320.07	200DB	7.0
75		Case back trailer	4/10/12	2,216.50	0.00	1,108.25	2,868.77	188.52	2,087.20	250.21	200DB	7.0
76		Trailer	10/31/12	5,994.25	0.00	2,997.13	4,969.23	410.01	5,379.24	615.01	200DB	5.0
77		Air Vent	10/15/12	3,841.91	0.00	1,920.96	2,896.84	270.02	3,166.86	675.05	200DB	7.0
103		Magna Blaster 443 Mobile Cleaning	1/30/14	8,500.00	0.00	4,250.00	4,857.14	1,040.82	5,897.96	2,602.04	200DB	7.0
104		Black Gooseneck	2/14/14	5,287.78	0.00	2,643.89	3,021.59	647.48	3,669.07	1,618.71	200DB	7.0
105		Bob Cat 601 Cutter	4/09/14	5,700.00	0.00	2,850.00	3,257.14	697.96	3,955.10	1,744.90	200DB	7.0
106		Bob Cat Pallet Fork	4/09/14	850.00	0.00	425.00	485.71	104.08	589.79	260.21	200DB	7.0
107		6x5/16" Cole Tuve Hydraulic	7/17/14	25,500.00	0.00	12,750.00	14,571.43	3,122.45	17,693.88	7,806.12	200DB	7.0
108		US Industrial USHB-155-13 Hydraul	7/17/14	51,475.00	0.00	25,737.50	29,414.29	6,303.06	35,717.35	15,757.65	200DB	7.0
109		Jet Elite Horizontal Semi-Auto Banc	7/17/14	10,399.00	0.00	5,199.50	5,942.29	1,273.35	7,215.64	3,183.36	200DB	7.0
110		US INdustrial 10"x1/4" Hydraulic Sl	7/17/14	27,500.00	0.00	13,750.00	15,714.29	3,367.35	19,081.64	8,418.36	200DB	7.0
111		APK 101 Section Roll Bender 4"x4'	9/03/14	40,250.00	0.00	20,125.00	23,000.00	4,928.57	27,928.57	12,321.43	200DB	7.0
112		2 Millermatic 350P	7/24/14	8,200.00	0.00	4,100.00	4,685.71	1,004.08	5,689.79	2,510.21	200DB	7.0
113		70 T. Piranha Iron Worker	7/25/14	9,000.00	0.00	4,500.00	5,142.86	1,102.04	6,244.90	2,755.10	200DB	7.0
114		Toyota Pneumatic Forklift	7/28/14	11,650.00	0.00	5,825.00	6,657.14	1,426.53	8,083.67	3,566.33	200DB	7.0
115		Nissan Side Shifting Fork Positioner	7/30/14	23,650.00	0.00	11,825.00	13,514.29	2,895.92	16,410.21	7,239.79	200DB	7.0
116		2 Millermatic 350P	8/05/14	8,200.00	0.00	4,100.00	4,685.71	1,004.08	5,689.79	2,510.21	200DB	7.0

GAZ

Tax Asset Detail 1/01/15 - 12/31/15

Asset	d t	Property Description	Date In Service	Tax Cost	Sec 179 Exp Current = c	Tax Bonus Amt	Tax Prior Depreciation	Tax Current Depreciation	Tax End Depr	Tax Net Book Value	Tax Method	Tax Period
Group: Equipment (continued)												
117		Used Yale Forklift	8/08/14	8,701.88	0.00	4,350.94	4,972.50	1,065.54	6,038.04	2,663.84	200DB	7.0
118		2 Graco 33:1 Bulldog Airless Paint	8/15/14	10,226.00	0.00	5,113.00	5,843.43	1,252.16	7,095.59	3,130.41	200DB	7.0
119		CNC Machining Mill	8/25/14	3,500.00	0.00	1,750.00	2,000.00	428.57	2,428.57	1,071.43	200DB	7.0
120		Millermatic 350P	10/01/14	4,207.63	0.00	2,103.82	2,404.36	515.22	2,919.58	1,288.05	200DB	7.0
121		27.5 T Lorraine Crane	9/04/14	11,500.00	0.00	5,750.00	6,571.43	1,408.16	7,979.59	3,520.41	200DB	7.0
122		Steamer	9/15/14	5,343.18	0.00	2,671.59	3,053.25	654.27	3,707.52	1,635.66	200DB	7.0
123		1 set #3 10,000 Forks	9/15/14	1,662.40	0.00	831.20	949.94	203.56	1,153.50	508.90	200DB	7.0
124		Millermatic 350P	10/01/14	4,207.63	0.00	2,103.82	2,404.36	515.22	2,919.58	1,288.05	200DB	7.0
125		Vending Machine	10/03/14	1,500.00	0.00	750.00	857.14	183.67	1,040.81	459.19	200DB	7.0
126		Used Genie Scissor Lift	10/28/14	5,400.00	0.00	2,700.00	3,085.71	661.23	3,746.94	1,653.06	200DB	7.0
127		Trailblazer 275 Portable Welder w/!	11/05/14	6,335.26	0.00	3,167.63	3,620.15	775.75	4,395.90	1,939.36	200DB	7.0
128		Plasma Cutter	11/20/14	4,022.38	0.00	2,011.19	2,298.50	492.54	2,791.04	1,231.34	200DB	7.0
129		Millermatic 350P	10/29/14	4,040.00	0.00	2,020.00	2,308.57	494.69	2,803.26	1,236.74	200DB	7.0
130		Tomcat Riding Scrubber	10/10/14	6,195.00	0.00	3,097.50	3,540.00	758.57	4,298.57	1,896.43	200DB	7.0
131		Equipment	12/18/14	1,777.69	0.00	888.85	1,015.83	217.67	1,233.50	544.19	200DB	7.0
138		1977 Cargo Trailer	3/22/13	2,600.00	0.00	1,300.00	2,093.00	202.80	2,295.80	304.20	200DB	5.0
139		NorthStar 13HP Power Washer (2)	2/08/13	3,839.80	0.00	1,919.90	2,811.29	293.86	3,105.15	734.65	200DB	7.0
		Equipment		441,682.55	0.00c	187,750.88	295,297.89	42,059.87	337,357.76	104,324.79		

Group: Leasehold Improvements

18		BUILDING	1/01/99	79,900.00	0.00	0.00	32,028.29	1,997.50	34,025.79	45,874.21	S/L	39.0
35		BUILDING ADDITION	7/01/99	14,110.79	0.00	0.00	5,475.48	352.77	5,828.25	8,282.54	S/L	39.0
78		Air Conditoner	7/23/14	583.15	0.00	291.58	301.30	19.44	320.74	262.41	S/L	15.0
79		Sign	7/29/14	1,348.00	0.00	674.00	696.47	44.93	741.40	606.60	S/L	15.0
80		Permanent Steel Shelving	7/30/14	1,074.00	0.00	537.00	554.90	35.80	590.70	483.30	S/L	15.0
81		Shelving H-Stand	7/31/14	650.92	0.00	325.46	336.31	21.70	358.01	292.91	S/L	15.0
82		Phone Lines/Wiring	8/01/14	540.00	0.00	270.00	279.00	18.00	297.00	243.00	S/L	15.0
83		Flooring - Office Trailer	8/05/14	7,149.91	0.00	3,574.96	3,694.13	238.33	3,932.46	3,217.45	S/L	15.0
84		Sprinkler System	9/08/14	12,690.00	0.00	6,345.00	6,556.50	423.00	6,979.50	5,710.50	S/L	15.0
85		Electrical Upgrade	8/14/14	15,529.00	0.00	7,764.50	8,023.32	517.63	8,540.95	6,988.05	S/L	15.0
86		Overhead Doors	8/21/14	5,583.00	0.00	2,791.50	2,884.55	186.10	3,070.65	2,512.35	S/L	15.0
87		Concrete Pads	9/02/14	7,740.22	0.00	3,870.11	3,999.11	258.01	4,257.12	3,483.10	S/L	15.0
88		Metal Work	8/29/14	21,800.00	0.00	10,900.00	11,263.33	726.67	11,990.00	9,810.00	S/L	15.0
89		Electrical Materials/Installation	9/08/14	4,771.35	0.00	2,385.68	2,465.20	159.04	2,624.24	2,147.11	S/L	15.0
90		Parking Lot - Rock, culverts and Ba	9/12/14	40,880.00	0.00	20,440.00	21,121.33	1,362.67	22,484.00	18,396.00	S/L	15.0
91		Gas lines and regulators	9/22/14	1,415.00	0.00	707.50	731.08	47.17	778.25	636.75	S/L	15.0
92		Chain Link Fence	9/23/14	15,690.00	0.00	7,845.00	8,106.50	523.00	8,629.50	7,060.50	S/L	15.0
93		Wiring and Lights	10/02/14	1,595.00	0.00	797.50	824.08	53.17	877.25	717.75	S/L	15.0
94		Air Lines	9/22/14	900.00	0.00	450.00	465.00	30.00	495.00	405.00	S/L	15.0
95		Crusher Run Stone and Grading	10/20/14	6,925.00	0.00	3,462.50	3,577.92	230.83	3,808.75	3,116.25	S/L	15.0
96		Roof	10/22/14	2,018.61	0.00	1,009.31	1,042.95	67.29	1,110.24	908.37	S/L	15.0
97		3 48" Box Fans	11/14/14	2,240.17	0.00	1,120.09	1,157.43	74.67	1,232.10	1,008.07	S/L	15.0
98		Crush Run Gravel	11/14/14	1,480.00	0.00	740.00	764.67	49.33	814.00	666.00	S/L	15.0
99		Welder Drops and Flood Lights	12/03/14	4,259.25	0.00	2,129.63	2,200.62	141.97	2,342.59	1,916.66	S/L	15.0
100		Steps and Ramp	12/19/14	2,692.35	0.00	1,346.18	1,391.05	89.74	1,480.79	1,211.56	S/L	15.0

Tax Asset Detail 1/01/15 - 12/31/15

Asset	d t	Property Description	Date In Service	Tax Cost	Sec 179 Exp Current = c	Tax Bonus Amt	Tax Prior Depreciation	Tax Current Depreciation	Tax End Depr	Tax Net Book Value	Tax Method	Tax Period
Group: Leasehold Improvements (continued)												
		Leasehold Improvements		<u>253,565.72</u>	<u>0.00</u> c	<u>79,777.50</u>	<u>119,940.52</u>	<u>7,668.76</u>	<u>127,609.28</u>	<u>125,956.44</u>		
Group: Office Equipment												
15		OFFICE EQUIPMENT	11/15/95	521.00	0.00	0.00	521.00	0.00	521.00	0.00	200DB	7.0
39		Computer	1/31/00	2,292.00	2,292.00	0.00	2,292.00	0.00	2,292.00	0.00	200DB	5.0
54		Computer w/printer	7/10/06	1,649.05	0.00	0.00	1,649.05	0.00	1,649.05	0.00	200DB	7.0
58		Dell laptop	4/16/08	1,478.00	1,478.00	0.00	1,478.00	0.00	1,478.00	0.00	200DB	7.0
59		Dell laptop	6/20/08	1,313.00	1,313.00	0.00	1,313.00	0.00	1,313.00	0.00	200DB	7.0
101		Computer - Latitude E5530	1/30/14	1,478.78	0.00	739.39	845.02	181.07	1,026.09	452.69	200DB	7.0
102		Computer	11/03/14	1,074.74	0.00	537.37	614.14	131.60	745.74	329.00	200DB	7.0
137		Computer server and installation	11/04/13	5,366.59	0.00	2,683.30	3,837.11	611.79	4,448.90	917.69	200DB	5.0
		Office Equipment		<u>15,173.16</u>	<u>0.00</u> c	<u>3,960.06</u>	<u>12,549.32</u>	<u>924.46</u>	<u>13,473.78</u>	<u>1,699.38</u>		
		Grand Total		<u>913,931.47</u>	<u>0.00</u> c	<u>342,069.47</u>	<u>597,173.89</u>	<u>57,002.12</u>	<u>654,176.01</u>	<u>259,755.46</u>		

Serialnumber	Qty_Added_PO	Product	Date_Received	Stock_Status
	3680	Underground Shelter		Reserved
S10169	No	STS 10 x 48 Twins	11/30/2017	Ready for Use
S10166	No	STS 10 x 48	11/1/2017	Ready for Use
S10170	No	Protective Housing for Genera	11/1/2017	Ready for Use
S10164	No	STS 10 x 48	10/17/2017	Ready for Use
S10168	No	Protective Housing for Genera	10/23/2017	Ready for Use
S10163	Yes	STS 10 x 48	10/5/2017	Ready for Use
S10165	No	Protective Housing for Genera	10/5/2017	Ready for Use
S10162	No	Protective Housing for Genera	10/5/2017	Ready for Use
S10161	No	STS 10 x 48	9/20/2017	Ready for Use
S10157	No	STS 10 x 48	8/29/2017	Ready for Use
S10155	No	STS 10 x 24	8/16/2017	Ready for Use
S10149	No	STS 10 x 24	8/7/2017	Ready for Use
S10159	Yes	Protective Housing for Genera	8/10/2017	Ready for Use
S10158	Yes	Protective Housing for Genera	8/10/2017	Ready for Use
S10156	Yes	Protective Housing for Genera	8/10/2017	Ready for Use
S10153	Yes	Protective Housing for Genera	8/10/2017	Ready for Use
S10152	Yes	Protective Housing for Genera	8/10/2017	Ready for Use
S10154	No	STS 10 x 24	7/31/2017	Ready for Use
S10151	No	Protective Housing for Genera	7/25/2017	Ready for Use
S10141	Yes	Prefab-4x8-STD Economy Moc	7/25/2017	Ready for Use
S10150	No	STS 10 x 48	7/19/2017	Ready for Use
10144	No	Prefab-4x8-STD Economy Moc	7/7/2017	Ready for Use
10148	No	Prefab-5x10-STD with Internal	7/7/2017	Ready for Use
10147	No	Prefab-4x8-STD Economy Moc	6/27/2017	Ready for Use
10146	No	Prefab-4x8-STD Economy Moc	6/27/2017	Ready for Use
10145	No	Prefab-4x8-STD Economy Moc	6/27/2017	Ready for Use
10140	No	Prefab-4x5-STD	6/12/2017	Ready for Use
10139	No	Prefab-4x5-STD	6/12/2017	Ready for Use
10134	No	STS 10 x 48 Twins	6/7/2017	Ready for Use
10127	Yes	Prefab-4x6-STD Economy Moc	5/2/2017	Ready for Use
10126	Yes	Prefab-4x6-STD Economy Moc	5/2/2017	Ready for Use
10125	Yes	Prefab-4x6-STD Economy Moc	5/2/2017	Ready for Use
10124	No	Prefab-4x6-STD Economy Moc	5/2/2017	Ready for Use
10123	No	Prefab-4x6-STD Economy Moc	5/2/2017	Ready for Use
10132	No	Prefab-4x8-STD Economy Moc	5/16/2017	Ready for Use
10131	No	Prefab-4x8-STD Economy Moc	5/16/2017	Ready for Use
10128	No	Prefab-4x8-STD Economy Moc	5/16/2017	Ready for Use
10130	No	Prefab-4x8-STD Economy Moc	5/16/2017	Ready for Use
10129	No	Prefab-4x8-STD Economy Moc	5/16/2017	Ready for Use
10121	No	Prefab-4x5-STD	4/28/2017	Ready for Use
10120	No	Prefab-4x5-STD	4/28/2017	Ready for Use
10119	No	Prefab-4x5-STD	4/28/2017	Ready for Use
10118	No	Prefab-4x5-STD	4/28/2017	Ready for Use
10113	No	Prefab-5x10-BOX with Interna	4/12/2017	Ready for Use
10110	No	STS 10 x 48	4/5/2017	Ready for Use

	10108	Yes	STS 10 x 48	3/27/2017	Ready for Use
	10103	No	STS 10 x 48	3/17/2017	Ready for Use
S10109		No	Protective Housing for Genera	3/10/2017	Ready for Use
S10105		No	Protective Housing for Genera	2/22/2017	Ready for Use
S10104		No	Protective Housing for Genera	2/22/2017	Ready for Use
	10087	Yes	Prefab-4x8-STD Economy Moc	1/9/2017	Ready for Use
	10086	No	Prefab-4x8-STD Economy Moc	1/9/2017	Ready for Use
	10085	No	Prefab-4x8-STD Economy Moc	1/9/2017	Ready for Use
10094-95		No	STS 10 x 48 Twins	1/9/2017	Ready for Use
	10092	No	STS 10 x 48	11/7/2016	Ready for Use
	10082	No	STS 10 x 24	10/27/2016	Ready for Use
	10083	Yes	Protective Housing for Genera	10/27/2016	Ready for Use
	10078	No	STS 5 x 5 Corner Prototype	9/23/2016	Ready for Use
	10073	No	STS 5 x 5 Corner Prototype	9/23/2016	Ready for Use
	10077	No	STS 5 x 5 Corner Prototype	9/23/2016	Ready for Use
	10072	No	Prefab-4x4 STD Corner Protot'	9/23/2016	Ready for Use
	10076	No	Prefab-4x4 STD Corner Protot'	9/23/2016	Ready for Use
	10075	No	Prefab-4x4 STD Corner Protot'	9/23/2016	Ready for Use
S10067		No	Prefab-4x6-STD Economy Moc	8/31/2016	Ready for Use
S10069		No	Prefab-4x6-STD Economy Moc	8/31/2016	Ready for Use
S10070		No	Prefab-4x6-STD Economy Moc	8/31/2016	Ready for Use
S10071		No	Prefab-4x6-STD Economy Moc	8/31/2016	Ready for Use
S10064		No	STS 10 x 32	8/25/2016	Ready for Use
S10056		No	Prefab-4x6-STD Economy Moc	8/17/2016	Ready for Use
S10061		Yes	Prefab-4x8-STD Economy Moc	8/9/2016	Ready for Use
S10063		Yes	Prefab-4x4 STD Corner Protot'	8/9/2016	Ready for Use
S10052		Yes	Protective Housing for Genera	8/3/2016	Ready for Use
S10054		Yes	STS 10 x 48	8/3/2016	Ready for Use
S10050		Yes	Prefab-6x8 Shed BOX with Inte	6/28/2016	Ready for Use
S10049		Yes	Prefab-6x8 Shed BOX with Inte	6/28/2016	Ready for Use
S10048		Yes	Prefab-6x8 Shed BOX with Inte	6/28/2016	Ready for Use
S10035		No	Prefab-4x8-BOX with Internal	6/6/2016	Ready for Use
S005113		No	ZZ - Prefab-4x6-BOX	6/3/2016	Ready for Use
S10033		No	Prefab-4x8-BOX with Internal	5/10/2016	Ready for Use
S10020		No	Prefab-4x6-BOX with Internal	4/22/2016	Ready for Use
S10019		No	Prefab-4x6-BOX with Internal	4/15/2016	Ready for Use
S10016		No	Prefab-4x6-BOX with Internal	4/12/2016	Ready for Use
S10010		No	Prefab-4x5-STD	2/26/2016	Ready for Use
S09933		No	Prefab-4x8-BOX with Internal	9/8/2015	Ready for Use
S09929		No	Prefab-4x8-BOX with Internal	7/27/2015	Ready for Use
S09925		Yes	Prefab-4x8-BOX with Internal	6/26/2015	Ready for Use
S10065		No	STS 5 x 5 Corner Prototype	8/25/2016	On Display
S10036		No	Prefab-4x8-BOX with Internal	6/3/2016	On Display
S10029		No	Prefab-6x8 Shed BOX with Inte	5/4/2016	On Display
S10027		No	Prefab-6x8 Shed BOX with Inte	4/29/2016	On Display
S10014		No	Prefab-4x6-BOX with Internal	4/12/2016	On Display
S10021		No	Prefab-4x8-BOX with Internal	4/4/2016	On Display

S10012	No	Prefab-4x6-BOX with Internal	4/4/2016 On Display
S09999	No	Prefab-5x10-BOX with Interna	3/25/2016 On Display

FinGoodsTaxableCost	FGTotalCost
\$4,125.00	4125
\$21,952.22	58160.22
\$10,749.23	28357.23
\$511.47	1751.47
\$10,749.23	28357.23
\$511.47	1751.47
\$10,748.63	28356.63
\$511.47	1751.47
\$511.47	1751.47
\$10,747.73	28355.73
\$10,747.73	28355.73
\$6,938.66	18470.66
\$6,938.66	18470.66
\$511.47	1751.47
\$511.47	1751.47
\$511.47	1751.47
\$511.47	1751.47
\$511.47	1751.47
\$6,921.05	18453.05
\$493.86	1733.86
\$1,223.98	4013.98
\$10,759.45	28367.45
\$1,222.52	4012.52
\$1,624.73	1624.73
\$1,222.52	4012.52
\$1,222.52	4012.52
\$1,222.52	4012.52
\$1,014.62	2378.62
\$1,014.62	2378.62
\$21,950.88	58158.88
\$814.46	3294.46
\$814.46	3294.46
\$814.46	3294.46
\$814.46	3294.46
\$814.46	3294.46
\$1,220.72	4010.72
\$1,220.72	4010.72
\$1,220.72	4010.72
\$1,220.72	4010.72
\$1,220.72	4010.72
\$1,014.62	2378.62
\$1,014.62	2378.62
\$1,014.62	2378.62
\$1,014.62	2378.62
\$1,943.53	1943.53
\$10,716.03	28324.03

\$10,716.03	28324.03
\$10,716.03	28324.03
\$721.69	1961.69
\$721.89	1961.89
\$721.89	1961.89
\$821.28	3611.28
\$821.28	3611.28
\$821.28	3611.28
\$21,097.04	57305.04
\$10,001.32	27410.52
\$6,471.26	17873.06
\$718.89	1958.89
\$28.12	28.12
\$28.12	28.12
\$28.12	28.12
\$0.00	
\$0.00	
\$0.00	
\$752.21	752.21
\$752.21	752.21
\$752.21	752.21
\$752.21	752.21
\$7,560.92	15060.92
\$752.21	752.21
\$1,142.96	1142.96
\$0.00	
\$718.89	1958.89
\$9,521.41	20171.41
\$2,145.82	4020.82
\$2,145.82	4020.82
\$2,145.82	4020.82
\$1,239.51	2927.01
\$1,048.17	2098.17
\$1,239.51	2927.01
\$1,029.11	2716.61
\$1,029.11	2716.61
\$1,029.11	2716.61
\$891.12	1716.12
\$1,239.37	2364.37
\$1,443.71	2343.71
\$1,443.71	2343.71
\$0.00	
\$1,239.51	2927.01
\$947.39	2822.39
\$947.39	2822.39
\$1,029.11	2716.61
\$1,239.51	2927.01

\$1,029.11	2716.61
\$289.12	2539.12
\$276,171.89	\$742,737.53

Stock_Num	InvClass
Battery, 51R72 -- 10235	Proj_Inst Component
Bolt - Carriage bolt 3/8 in. x 1 in. -- -- 10239	Product Component
Bolt - Carriage bolt 3/8 in. x 1 in. -- 10730	Proj_Inst Component
Bolt and Nut, Wedge-Red Head, 5/8 x 3 1/ -- 10380	Proj_Inst Component
Bolt and Nut, Wedge-Red Head, 5/8 x 4 1/ -- 10379	Proj_Inst Component
Bolt, 1/4 in x 1 in -- 10693	Proj_Inst Component
Bolt, 5/16 in x 1 1/4 in #18 Hex Head Zi -- 10841	Product Component
Bolt, 5/16 in x 1 in #18 Hex Head Zinc P -- 10805	Product Component
Box, deep electrical 4x4 with 1/2 in. kn -- 10792	Product Component
Breaker, GE 20-Amp Single-Pole Circuit B -- 10151	Proj_Inst Component
Breaker, Load Center Main, 20-Circuit 20 -- 10135	Non_Inventory
Bulb, Dusk to Dawn -- 10658	Inventory Manually
Bushing, 1 1/2 x 1 Thread PVC Sch 40 -- 10154	Proj_Inst Component
Butyl, tar based -- 100860	Proj_Inst Component
Cap, PVC Test 2 inch -- 10713	Proj_Inst Component
Cap, PVC Test 4 inch -- 10714	Proj_Inst Component
Caulk - white geocel caulk -- Hartselle -- 10412	Product Component
Caulk, Loctite Tan -- 101045	Proj_Inst Component
Caulk, Loctite White -- 10848	Proj_Inst Component
Chair, Rebar -- 10462	Proj_Inst Component
Circuit Breaker,40 Amp Dbl Pole -- 10700	Proj_Inst Component
Clamp, Beam 1/4 x 20 -- 10748	Proj_Inst Component
Clamp, Ground Bronze 1 in -- 10116	Proj_Inst Component
Clamp, Ground Rod 5/8 to 1 in. -- 10443	Proj_Inst Component
Conduit, 1 in Flex Seal -- 10831	Proj_Inst Component
Conduit, Electrical 1 1/2 inch by 10 foo -- 10560	Proj_Inst Component
Connector, 5/8-in and 3/4-in Female Ho -- 10692	Proj_Inst Component
Connector, 1 in flex seal -- 10832	Proj_Inst Component
Connector, 3/4 in Squeeze 90 deg Conduit -- 10446	Proj_Inst Component
Connector, 3/4 Squeeze Gampak 3/4-in BX -- 10115	Proj_Inst Component
Connector, 3/8 in NM/SE Romex -- 10704	Non_Inventory
Coupling 1 1/2 in. PVC -- 10437	Proj_Inst Component
Cover, C-6R Plastic Vent -- 10546	Inventory Manually
Cover, C-6RS Stainless Steel Vent -- 10479	Inventory Manually
Cover, Paint 9 in. Mohair Blend Roller -- 10801	Non_Inventory
Cover, Paint Roller 4 in. 6 pk -- 10711	Inventory Manually
Dehumidifier 50-70 pint -- 10288	Proj_Inst Component
Dispenser -- white 1000 ml DEB - WHB1LD -- 10617	Inventory Manually
Elbow 4-in Dia 90-Degree PVC Fitting -- 10669	Non_Inventory
Elbow, 90 degree sweeping 1 1/2 in. PVC -- 10436	Proj_Inst Component
Epoxy, Unitex Propoxy 400 Epoxy 27.9 oz -- 10780	Proj_Inst Component
Fan, 16 in. with shutter -- 10369	Product Component
Fan, 20 in. with Shutter -- 10368	Product Component
Fan, 24 in. with Shutter -- 10229	Product Component
Fitting, 4-in x 4-in x 2-in Dia 45-Degre -- 10671	Non_Inventory
Fitting, Grease 1/4-28 thread pattern -- 10544	Product Component

Fixture, Light Dusk to Dawn White -- 101037	Proj_Inst Component
Frame, Paint Roller Frame 4 in. -- 10815	Inventory Manually
Frame, Paint Roller Frame 9 in. -- 10209	Inventory Manually
Gasket, Sponge Adhesive -- 10609	Inventory Manually
Generator 5500 Portable -- 10606	Inventory Manually
Generator, 9k KW -- 101265	Product Component
Generator, Generac 10K KW -- 10219	Inventory Manually
Generator, Generac 16K KW -- 10247	Non_Inventory
Generator, Generac 20kW -- 10548	Inventory Manually
Grip, Molded Plastic Hand 1 inch-Hartsel -- 10744	Product Component
Handle, Outside locking -- 10232	Product Component
Handle, Inside -- 10233	Product Component
Handle, Inside for under ground shelters -- 10610	Inventory Manually
Handle, Outside for Alabama Power -- 10555	Product Component
Handle, Outside Handle for underground -- 10608	Inventory Manually
Handle, Safe-T-Shelter Pull-Handle for A -- 10545	Product Component
Hanger, Conduit 3/4 in -- 10747	Proj_Inst Component
HB Products 4 x 8 x 7.5 Complete Unit - -- 10590	Product Component
HB Products 8 x 8 x 7.5 Complete Unit f -- 10592	Product Component
HB Products Shipping Skid -- 10588	Product Component
Hinge, Bullet Weld-On -- 10386	Product Component
Hinge, Piano Large -- 10399	Product Component
Hinge, Piano Small -- 10236	Product Component
Hose, Garden Black 5/8 x 50 ft. -- 10193	Proj_Inst Component
Key, 1250 -- 10054	Product Component
Kit, Grounding Bar -- 10826	Proj_Inst Component
Latch, Anti-Rattle Spring Spacer -- 10725	Product Component
Light, Exit -- 10480	Inventory Manually
Lock Rings, 1 1/2 in -- 10439	Proj_Inst Component
Lock, Master Locks -- 10519	Product Component
Lug, No. 6 -- 10647	Proj_Inst Component
Lug, No. 250 -- 10812	Proj_Inst Component
Nut, 1/4 in x 1 in -- 10695	Proj_Inst Component
Nut, 5/16 in -18 Nylon Lock, Zinc -- 10837	Product Component
Nut, for Carriage bolt 3/8 in. x 1 in. -- 10240	Product Component
Nut, for Carriage bolt 3/8 in. x 1 in. -- 10731	Proj_Inst Component
Nut, Hex Heavy 3/4 10 ZN -- 10382	Proj_Inst Component
Paint, HQ White Enamel -- 10481	Product Component
Paint, HQ Brown Enamel -- 10742	Product Component
Paint, HQ Roll white Oil base -- 10649	Proj_Inst Component
Paint, LR Gray Primer -- 10482	Product Component
Paint, Tan Roll-on Oil base -- 10775	Inventory Manually
Paint, Tan Elastomeric -- 10810	Inventory Manually
Paint, Tan Spray Enamel -- 10774	Product Component
Paint, White Rubber Coating -- 10497	Proj_Inst Component
Paint, Xylene -- 10753	Inventory Manually
Pipe, 3/4-in x 100-ft PEX Pipe -- 10674	Proj_Inst Component

Pipe, 4-in x 10-ft Sch 40 PVC DWV Pipe -- 10670	Proj_Inst Component
Pipe, Drain- 4 in. Perf Black Drain Pipe -- 10517	Proj_Inst Component
Plate, Floor Thetford -- 10605	Proj_Inst Component
Plexiglass -- 10820	Proj_Inst Component
Poly Rolls 20 x 100 ft. 6 mil -- 10485	Proj_Inst Component
Porta Potti Curve (Thetford) -- 10604	Proj_Inst Component
Rebar, 1/2 in. no. 4, 20 ft. -- 10347	Proj_Inst Component
Rod, Ground 8 ft. -- 10442	Proj_Inst Component
Safe Room Seat Cover Alabama -- 10538	Inventory Manually
Safe Room Seat Cover Auburn -- 10539	Inventory Manually
Safe Room Seat cover green -- 10537	Inventory Manually
Sanitizer NAC DEB 056827 -- 10616	Inventory Manually
Screen, Exhaust 26 1/2 in x 26 1/2 -- 10789	Product Component
Screen, Intake 18 3/4 in x 18 3/4 in -- 10788	Product Component
Screw - No 10 x 3/4 in HWH SDS Z -- 10829	Product Component
Screw, 1/4 x 20 x 1/2 bolt Door Handle S -- 10400	Product Component
Screw, Self Tapping no.14 x 1-in -- 10188	Non_Inventory
Screw, Self Tapping no.14 x 3/4-in -- 10187	Proj_Inst Component
Shock, Gas Large No. 6365 -- 10051	Product Component
Shock, Gas Small No. 6347 -- 10052	Product Component
Shutter, Fan 24 in. - this is the shutte -- 10761	Inventory Manually
SIGNAGE, SAFE-T-SHELTER -- 10433	Proj_Inst Component
Sleeve, Poly 25 mil 3/4 in x 100 feet -- 10707	Proj_Inst Component
Spring, Extension 2 in x 7/16 in x .047 -- 10809	Product Component
Spring, Fastenal no. 39 Compression Spri -- 10553	Inventory Manually
Steel Name Plate Part No SAF-S09000 -- 10843	Product Component
Stud, All Thread 8 in x 3/4-10x8 F/T B7 -- 10717	Proj_Inst Component
Stud, Small -- 10056	Non_Inventory
Sweep, Door -- 10242	Proj_Inst Component
Switch, Generac Transfer Switch Commerci -- 10551	Inventory Manually
Tapcon, 3/16 in x 2 1/4 in Concrete Scre -- 10176	Proj_Inst Component
Terminal, male adapter 1 1/2 in PVC -- 10648	Proj_Inst Component
Thresholds Non ADA 36 in. -- 10557	Proj_Inst Component
Ties, Rebar -- 10705	Proj_Inst Component
Tray, Paint 4 inch -- 10816	Inventory Manually
Vent, C-6 Whole White Plastic Vent -- 10496	Inventory Manually
Washer 5/8 USS Flat -- 10384	Proj_Inst Component
Washer, 5/16 in x .875 zinc -- 10838	Product Component
Washer, Flat 3/4 USS ZN -- 10383	Proj_Inst Component
Washers, 1/4 in -- 10694	Proj_Inst Component
Washers, Flat for Carriage bolt 3/8 in -- 10241	Product Component
Washers, Flat for Carriage bolt 3/8 in -- 10732	Proj_Inst Component
Welding Wire -- 10793	Inventory Manually
Wire, 2/0 THHN Copper -- 10791	Proj_Inst Component
Wire, Copper THHN 500-ft 6-AWG Stranded Red -- 10735	Proj_Inst Component
Wire, copper THHN no. 6 AWG Black Stranded -- 10145	Proj_Inst Component
Wire, Copper THHN 10 AWG 500 ft. Stranded Green -- 10800	Proj_Inst Component

Wire, Copper THHN 500 Ft. 6 AWG Stranded White -- 10799
Wire, Ground no. 6 Bare Copper -- 10440

Proj_Inst Component
Proj_Inst Component

UnitCost	TotalValue	Stk_Qty	Pcs_Units
78.5	\$235.50	3	3
0.07	\$0.00	0	0
0.07	\$16.80	240	240
0.78	\$144.30	185	185
0.83	\$124.50	150	150
0.067	\$60.03	896	896
0.1593	\$79.65	500	500
0.05	\$10.00	200	200
1.1	\$11.00	10	10
3.75	\$0.00	0	0
0	\$0.00	0	0
4.73	\$189.20	40	40
1.02	\$31.62	31	31
0.47	\$23.50	50	50
0.6	\$0.00	0	0
0.9	\$0.00	0	0
4.8	\$1,896.00	395	395
5.6	\$0.00	0	0
5.6	\$67.20	12	12
0.58	\$58.00	100	100
8.25	\$0.00	0	0
1	\$60.00	60	60
2.85	\$8.55	3	3
2.85	\$290.70	102	102
0.55	\$50.05	91	0.91
6.5	\$26.00	4	4
1.78	\$26.70	15	15
2.6	\$39.00	15	15
0.99	\$24.75	25	25
1.25	\$107.50	86	86
0.315	\$25.20	80	8
0.45	\$17.10	38	38
5.95	\$154.70	26	26
18.5	\$148.00	8	8
4.06	\$36.54	9	9
8.53	\$42.65	5	5
181.8	\$0.00	0	0
0	\$0.00	2	2
3.65	\$0.00	0	0
1.5	\$7.50	5	5
24.482	\$783.42	32	32
145.99	\$0.00	0	0
183.6	\$367.20	2	2
219.95	\$0.00	0	0
12.32	\$0.00	0	0
0.1	\$0.00	0	0

21.39	\$21.39	1	1
2.36	\$7.08	3	3
4.51	\$13.53	3	3
0.57	\$0.00	0	0
626.04	\$2,504.16	4	4
2363.1499	\$16,542.05	7	7
2655	\$0.00	0	0
3650	\$0.00	0	0
4127.7202	\$4,127.72	1	1
0.8795	\$21.99	25	25
18.2	\$91.00	5	5
22	\$110.00	5	5
2.24	\$0.00	0	0
20.73	\$0.00		0
11.02	\$88.16	8	8
5	\$10.00	2	2
0.39	\$6.24	16	16
1195.7	\$0.00	0	0
1649.6899	\$0.00	0	0
174.68	\$0.00	0	0
18.89	\$188.90	10	10
21.12	\$0.00	0	0
7.96	\$1,217.88	153	51
0.5696	\$2.85	5	0.1
1.08	\$89.64	83	83
4.7	\$37.60	8	8
1.6243	\$259.89	160	160
46.5	\$46.50	1	1
0.705	\$1.41	2	1
9.79	\$117.48	12	12
0.75	\$9.75	13	13
2.99	\$20.93	7	7
0.0304	\$18.12	596	596
0.085	\$1.70	20	20
0.04	\$0.00	0	0
0.03	\$7.20	240	240
0.25	\$45.00	180	180
6.745	\$2,023.50	300	15
7	\$0.00	0	0
7.175	\$4,305.00	600	30
5.625	\$6,187.50	1100	55
7.42	\$2,968.00	400	20
9.2375	\$1,847.50	200	10
6.75	\$0.00		0
8.4	\$504.00	60	3
2.375	\$712.50	300	15
0.3659	\$36.59	100	1

18.54	\$0.00	0	0
71	\$142.00	2	2
18.5	\$37.00	2	2
3.17	\$53.89	17	17
62.75	\$125.50	2	2
114.47	\$228.94	2	2
0.2575	\$772.50	3000	150
10.49	\$0.00	0	0
48	\$144.00	3	3
48	\$336.00	7	7
48	\$0.00	0	0
8.95	\$26.85	3	3
14	\$56.00	4	4
10.2	\$228.00	24	24
0.0531	\$4.78	90	90
0.1373	\$16.75	122	122
0.1399	\$0.00	0	0
0.035	\$0.00	0	0
11.63	\$302.38	26	26
10.54	\$105.40	10	10
62.91	\$251.64	4	4
50	\$950.00	19	19
0.235	\$4.70	20	0.2
3.324	\$664.80	200	200
4.55	\$163.80	36	36
5.35	\$165.85	31	31
2.05	\$0.00	0	0
0.433	\$0.00	0	0
2.83	\$65.09	23	23
641.58	\$1,283.16	2	2
0.1969	\$0.00	0	0
0.79	\$17.38	22	22
7.6	\$45.60	6	6
3.564	\$32.08	9	3
0.98	\$0.00		0
18.25	\$164.25	9	9
0.08	\$20.00	250	250
0.02	\$3.00	150	150
0.12	\$27.60	230	230
0.0175	\$9.17	524	524
0.01	\$0.00	0	0
0.015	\$4.50	300	300
0.94	\$744.48	18	18
1.99	\$218.90	110	110
0.3781	\$103.98	275	0.55
0.3781	\$18.91	50	0.1
0.3781	\$7.56	20	0.04

0.3781	\$75.62	200	0.4
0.48	\$48.00	100	100
	\$57,025.68		

Fill in this information to identify the case:

Debtor name Aqua Marine Enterprises, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMA

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim	
2.1	Bank Independent <small>Creditor's Name</small> Attn: Bankruptcy Department P.O. Box 5000 Sheffield, AL 35660 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Accounts Receivable and Inventory Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	\$239,134.49

2.2	Cadence Bank <small>Creditor's Name</small> Attn: Bankruptcy Department 312 Clinton Avenue Huntsville, AL 35801 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien Accounts Receivable and Inventory Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	Unknown	\$239,134.49
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Debtor Aqua Marine Enterprises, Inc.
Name

Case number (if know) _____

- No Contingent
 Yes. Specify each creditor, including this creditor and its relative priority. Unliquidated Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$0.00

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
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Fill in this information to identify the case:Debtor name Aqua Marine Enterprises, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMA

Case number (if known) _____

 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507). No. Go to Part 2. Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims****3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address Air Gas USA, LLC PO Box 532609 Atlanta, GA 30353-2609 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,223.71
3.2	Nonpriority creditor's name and mailing address Aramark Uniform Service Attn: Bankruptcy Department AUS Central Lockbox 731676 Dallas, TX 75373 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$822.99
3.3	Nonpriority creditor's name and mailing address Austin Hardware Dept Ch 19373 Palatine, IL 60055-0001 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$573.25
3.4	Nonpriority creditor's name and mailing address Bama Concrete PO Box 1099 Tuscaloosa, AL 35403 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,383.32

Debtor **Aqua Marine Enterprises, Inc.**
Name

Case number (if known)

3.5	Nonpriority creditor's name and mailing address Batteries and Bulbs 1604 Beltline Road Decatur, AL 35601 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$785.00
3.6	Nonpriority creditor's name and mailing address Buettner Brothers Lumber 700 7th Ave SW Cullman, AL 35055 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,474.60
3.7	Nonpriority creditor's name and mailing address Citibank PO Box 15109 Wilmington, DE 19850-5190 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.8	Nonpriority creditor's name and mailing address Clean Industries 3120 Point Mallard Pkwy Decatur, AL 35603 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$681.25
3.9	Nonpriority creditor's name and mailing address Corum's PO Box 1027 Hartselle, AL 35640 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$464.20
3.10	Nonpriority creditor's name and mailing address Craneworks, Inc. PO Box 13065 Birmingham, AL 35202 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,877.50
3.11	Nonpriority creditor's name and mailing address Cullman Lift Specialty, Inc. 3974 Co. Rd. 1212 Vinemont, AL 35179 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,710.35

Debtor **Aqua Marine Enterprises, Inc.**
Name

Case number (if known)

3.12	Nonpriority creditor's name and mailing address Fastenal Attn: Bankruptcy Department P.O. Box 978 West Concord, MN 55985 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$491.22
3.13	Nonpriority creditor's name and mailing address Gabriel Standard Media 1017 Stones Throw Dr. Huntsville, AL 35806 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,036.60
3.14	Nonpriority creditor's name and mailing address HCS Engineering PO Box 5425 Decatur, AL 35601 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$609.16
3.15	Nonpriority creditor's name and mailing address JMS Metal Services of Alabama, Inc. PO Box 1798 Dept. #07-097 Memphis, TN 38101-9715 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,380.68
3.16	Nonpriority creditor's name and mailing address K&B Fabricators Inc. 3314 Sexton Rd. SE Decatur, AL 35603 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$137,680.00
3.17	Nonpriority creditor's name and mailing address Kirkpatrick Concrete, Inc. Dept. 1477 PO Box 2153 Birmingham, AL 35287 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$806.51
3.18	Nonpriority creditor's name and mailing address Lowes Attn: Bankruptcy Department P.O. Box 530914 Atlanta, GA 30353-0914 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,968.65

Debtor **Aqua Marine Enterprises, Inc.**
Name

Case number (if known)

3.19	Nonpriority creditor's name and mailing address Melanie Mitchell 3275 Hwy. 53 West Danville, AL 35619 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$47,100.00
3.20	Nonpriority creditor's name and mailing address Metallion Finishes, LLC 1400 Sutton Bridge Rd. Rainbow City, AL 35906 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,354.75
3.21	Nonpriority creditor's name and mailing address Mitchell Properties 304 Crest Field Dr. Hartselle, AL 35640 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$84,000.00
3.22	Nonpriority creditor's name and mailing address Morell Engineering 711 E. Hobbs St. Athens, AL 35611 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$843.75
3.23	Nonpriority creditor's name and mailing address O'Reilly Automotive, Inc. PO Box 9464 Springfield, MO 65801-9464 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$396.12
3.24	Nonpriority creditor's name and mailing address Pittman Electric 875 Lee Rd Hartselle, AL 35640 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,783.00
3.25	Nonpriority creditor's name and mailing address Reed Contracting Services, Inc. Attn: Bankruptcy Department 4704 Union Grove Road Union Grove, AL 35175 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,258.00

Debtor **Aqua Marine Enterprises, Inc.**
Name

Case number (if known)

3.26	Nonpriority creditor's name and mailing address Robert Mitchell 304 Crest Field Dr. Hartselle, AL 35640 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,000.00
3.27	Nonpriority creditor's name and mailing address S&S 1314 Railroad St. NW Hartselle, AL 35640 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,656.95
3.28	Nonpriority creditor's name and mailing address Shelby Concrete, Inc. PO Box 9008 Montgomery, AL 36108 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,000.00
3.29	Nonpriority creditor's name and mailing address Superior Oil Company 518 Swinging Bridge Rd. Old Hickory, TN 37138 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$305.52
3.30	Nonpriority creditor's name and mailing address Taylor Electrical PO Box 70084 Tuscaloosa, AL 35407 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,531.00
3.31	Nonpriority creditor's name and mailing address The Perry Company, Inc. Attn: Bankruptcy Department P.O. Box 914 Decatur, AL 35602 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$365.00
3.32	Nonpriority creditor's name and mailing address William A. Hill ACEE Trucking 931 Culver Road Falkville, AL 35622 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,850.00

Debtor **Aqua Marine Enterprises, Inc.**
Name

Case number (if known) _____

3.33	Nonpriority creditor's name and mailing address Wooster Products, Inc. 1000 Spruce St. PO Box 6005 Wooster, OH 44691 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,152.00
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Sirote & Permut, PC Attn: John Baggett, Esq. 305 Church St. SW, Ste. 800 Huntsville, AL 35801	Line <u>3.16</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a.	\$	<u>0.00</u>
5b.	+ \$	<u>401,565.08</u>
5c.	\$	<div style="border: 1px solid black; padding: 5px; display: inline-block;"><u>401,565.08</u></div>

5a. Total claims from Part 1
5b. Total claims from Part 2
5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Aqua Marine Enterprises, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMA

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* *Property*
 (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **One Year**

List the contract number of any government contract _____

**Mitchell Properties
 304 Crestfill Dr.
 Hartselle, AL 35640**

Fill in this information to identify the case:

Debtor name Aqua Marine Enterprises, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	<i>Check all schedules that apply:</i>
2.1	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Aqua Marine Enterprises, Inc.
 United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMA
 Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

For year before that:
From **1/01/2016** to **12/31/2016**

Operating a business
 Other _____

\$1,576,162.00

For the fiscal year:
From **1/01/2015** to **12/31/2015**

Operating a business
 Other _____

\$3,272,703.00

For the fiscal year:
From **1/01/2014** to **12/31/2014**

Operating a business
 Other _____

\$6,162,736.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. K&B Fabric vs. Aqua Marine Enterprises, Inc. CV-2014-900394.00		Circuit Court of Morgan County, Alabama Morgan County Courthouse 302 Lee St NE Decatur, AL 35601	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Heard, Ary & Dauro, LLC 303 Williams Avenue Park Plaza, Suite 921 Huntsville, AL 35801			\$9,270.00

Email or website address _____

Who made the payment, if not debtor? _____

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To

Address

**Dates of occupancy
From-To**

14.1. **3275 Hwy. 55 West
Danville, AL 35619**

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address

**Nature of the business operation, including type of services
the debtor provides**

**If debtor provides meals
and housing, number of
patients in debtor's care**

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Cadence Bank Attn: Bankruptcy Department 301 E. Main Street Starkville, MS 39759	XXXX-	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__		\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address

Describe the nature of the business

Employer Identification number
Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
26a.1. Jeremy Segars, CPA 517 Nelson Sr. NW Hartselle, AL 35640	January 2016 - Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Date of service From-To
26b.1. Truitt Insurance and Bonding PO Box 531010 Birmingham, AL 35253	

Name and address	Date of service From-To
26b.2. AMHC 350 S. Decatur St. Montgomery, AL 36104	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Jeremy Segars, CPA 701 Nelson St. Hartselle, AL 35640	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
26d.1. Bank Independent 710 South Montgomery Avenue Sheffield, AL 35660
26d.2. AMHC 350 S. Decatur Street Montgomery, AL 36104
26d.3. Cadence Bank 2800 Post Oak Blvd. Houston, TX 77056
26d.4. Truitt Insurance and Bonding PO Box 531010 Birmingham, AL 35253

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
- Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Doris B. Mitchell	304 Field Crest Drive Hartselle, AL 35640	President	26%

Name	Address	Position and nature of any interest	% of interest, if any
Robert M. Mitchell	304 Field Crest Dr. Hartselle, AL 35640	Vice President	24%

Name	Address	Position and nature of any interest	% of interest, if any
R. Brent Mitchell	3275 Hwy. 55 West Danville, AL 35619	VP/COO	25%

Name	Address	Position and nature of any interest	% of interest, if any
Melanie Mitchell	3275 Hwy 55 West Danville, AL 35619	VP/Finance	25%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Debtor **Aqua Marine Enterprises, Inc.**

Case number (if known)

Name of the pension fund

Aqua Marine Enterprises, Inc. 401k Plan by Cadence Bank

Employer Identification number of the parent corporation

EIN: 63-0983036

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 16, 2018**

/s/ R.B. Mitchell

Signature of individual signing on behalf of the debtor

R.B. Mitchell

Printed name

Position or relationship to debtor **VP/COO**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

United States Bankruptcy Court
Northern District of Alabama

In re Aqua Marine Enterprises, Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 2 columns: Description of compensation and Amount. Rows include: For legal services, I have agreed to accept (\$ 10,000.00); Prior to the filing of this statement I have received (\$ 10,000.00); Balance Due (\$ 0.00).

2. The source of the compensation paid to me was:

Debtor (checked) Other (specify):

3. The source of compensation to be paid to me is:

Debtor (checked) Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 16, 2018

Date

/s/ Kevin D. Heard

Kevin D. Heard

Signature of Attorney

Heard, Ary & Dauro, LLC

303 Williams Avenue

Park Plaza, Suite 921

Huntsville, AL 35801

256-535-0817 Fax: 256-535-0818

kheard@heardlaw.com; aary@heardlaw.com;

adauro@heardlaw.com

Name of law firm

**United States Bankruptcy Court
Northern District of Alabama**

In re Aqua Marine Enterprises, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Doris B. Mitchell 304 Field Crest Dr. Hartselle, AL 35640	Common	26	Common
Melanie Mitchell 3275 Hwy. 53 West Danville, AL 35619	Common	25	Common
R. Brent Mitchell 3275 Hwy. 55 West Danville, AL 35619	Common	25	Common
Robert M. Mitchell 304 Field Crest Dr. Hartselle, AL 35640	Common	24	Common

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **VP/COO** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 16, 2018

Signature /s/ R.B. Mitchell
R.B. Mitchell

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Northern District of Alabama**

In re **Aqua Marine Enterprises, Inc.**

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11

VERIFICATION OF CREDITOR MATRIX

I, the VP/COO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **February 16, 2018**

/s/ R.B. Mitchell

R.B. Mitchell/VP/COO

Signer/Title

Bank Independent
Attn: Bankruptcy Department
P.O. Box 5000
Sheffield, AL 35660

Clean Industries
3120 Point Mallard Pkwy
Decatur, AL 35603

Kirkpatrick Concrete, Inc.
Dept. 1477
PO Box 2153
Birmingham, AL 35287

Cadence Bank
Attn: Bankruptcy Department
312 Clinton Avenue
Huntsville, AL 35801

Corum's
PO Box 1027
Hartselle, AL 35640

Lowe's
Attn: Bankruptcy Department
P.O. Box 530914
Atlanta, GA 30353-0914

Air Gas USA, LLC
PO Box 532609
Atlanta, GA 30353-2609

Craneworks, Inc.
PO Box 13065
Birmingham, AL 35202

Melanie Mitchell
3275 Hwy. 53 West
Danville, AL 35619

Aramark Uniform Service
Attn: Bankruptcy Department
AUS Central Lockbox 731676
Dallas, TX 75373

Cullman Lift Specialty, Inc.
3974 Co. Rd. 1212
Vinemont, AL 35179

Metallion Finishes, LLC
1400 Sutton Bridge Rd.
Rainbow City, AL 35906

Austin Hardware
Dept Ch 19373
Palatine, IL 60055-0001

Fastenal
Attn: Bankruptcy Department
P.O. Box 978
West Concord, MN 55985

Mitchell Properties
304 Crest Field Dr.
Hartselle, AL 35640

Bama Concrete
PO Box 1099
Tuscaloosa, AL 35403

Gabriel Standard Media
1017 Stones Throw Dr.
Huntsville, AL 35806

Morell Engineering
711 E. Hobbs St.
Athens, AL 35611

Batteries and Bulbs
1604 Beltline Road
Decatur, AL 35601

HCS Engineering
PO Box 5425
Decatur, AL 35601

O'Reilly Automotive, Inc.
PO Box 9464
Springfield, MO 65801-9464

Buettner Brothers Lumber
700 7th Ave SW
Cullman, AL 35055

JMS Metal Services of Alabama, Inc.
PO Box 1798
Dept. #07-097
Memphis, TN 38101-9715

Pittman Electric
875 Lee Rd
Hartselle, AL 35640

Citibank
PO Box 15109
Wilmington, DE 19850-5190

K&B Fabricators Inc.
3314 Sexton Rd. SE
Decatur, AL 35603

Reed Contracting Services, Inc.
Attn: Bankruptcy Department
4704 Union Grove Road
Union Grove, AL 35175

Robert Mitchell
304 Crest Field Dr.
Hartselle, AL 35640

S&S
1314 Railroad St. NW
Hartselle, AL 35640

Shelby Concrete, Inc.
PO Box 9008
Montgomery, AL 36108

Superior Oil Company
518 Swinging Bridge Rd.
Old Hickory, TN 37138

Taylor Electrical
PO Box 70084
Tuscaloosa, AL 35407

The Perry Company, Inc.
Attn: Bankruptcy Department
P.O. Box 914
Decatur, AL 35602

William A. Hill ACEE Trucking
931 Culver Road
Falkville, AL 35622

Wooster Products, Inc.
1000 Spruce St.
PO Box 6005
Wooster, OH 44691

Sirote & Permut, PC
Attn: John Baggett, Esq.
305 Church St. SW, Ste. 800
Huntsville, AL 35801

**United States Bankruptcy Court
Northern District of Alabama**

In re **Aqua Marine Enterprises, Inc.**

Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Aqua Marine Enterprises, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

February 16, 2018

Date

/s/ Kevin D. Heard

Kevin D. Heard

Signature of Attorney or Litigant

Counsel for **Aqua Marine Enterprises, Inc.**

Heard, Ary & Dauro, LLC

303 Williams Avenue

Park Plaza, Suite 921

Huntsville, AL 35801

256-535-0817 Fax:256-535-0818

kheard@heardlaw.com; aary@heardlaw.com; адаuro@heardlaw.com