

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ALABAMA, EASTERN DIVISION

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Five Star Industrial Services, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 87-0687985

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
<u>104 N. College Street</u> Glencoe, AL 35905 Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
<u>Etowah</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor **Five Star Industrial Services, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 17, 2019**
MM / DD / YYYY

X /s/ Russell V. Olson
Signature of authorized representative of debtor

Title **President**

Russell V. Olson
Printed name

18. Signature of attorney

X /s/ C. Taylor Crockett
Signature of attorney for debtor

Date **May 17, 2019**
MM / DD / YYYY

C. Taylor Crockett
Printed name

C. Taylor Crockett, P.C.
Firm name

2067 Columbiana Road
Birmingham, AL 35216
Number, Street, City, State & ZIP Code

Contact phone **(205) 978-3550** Email address **creditor code 20771**

ASB 0477 E61C AL
Bar number and State

Fill in this information to identify the case:

Debtor name Five Star Industrial Services, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMA, EASTERN DIVISION

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 17, 2019

X /s/ Russell V. Olson

Signature of individual signing on behalf of debtor

Russell V. Olson

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Five Star Industrial Services, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMA, EASTERN DIVISION

Case number (if known) _____

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**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)	
1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>122,400.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>1,642,713.52</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>1,765,113.52</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>6,139,862.67</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>338,855.13</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>5,275,479.62</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>11,754,197.42</u>

Fill in this information to identify the case:

Debtor name Five Star Industrial Services, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMA, EASTERN DIVISION

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	<u>50,000.00</u>	-	<u>0.00</u>	=	<u>\$50,000.00</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

<u>\$50,000.00</u>

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

Debtor Five Star Industrial Services, Inc.
Name

Case number (If known) _____

- No. Go to Part 6.
 Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies Materials/Inventory		\$1,500,000.00		\$1,500,000.00

23. Total of Part 5. \$1,500,000.00
Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?
 No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?
 No
 Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?
 No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software See Exhibit A	\$0.00	Market Value	\$17,456.76

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

Debtor Five Star Industrial Services, Inc.
Name

Case number (If known) _____

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

\$17,456.76

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
 No
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
 Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. <u>See Exhibit A</u>	<u>\$0.00</u>		<u>\$17,456.76</u>
47.2. <u>2017 Ford F-250</u>	<u>\$4,675.65</u>		<u>\$47,550.00</u>
47.3. <u>16' Trailer</u>	<u>\$343.60</u>		<u>\$1,500.00</u>
47.4. <u>20' Trailer</u>	<u>\$400.24</u>		<u>\$2,500.00</u>
47.5. <u>2007 Chevy 3500</u>	<u>\$560.00</u>		<u>\$6,250.00</u>

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**
Add lines 47 through 50. Copy the total to line 87.

\$75,256.76

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
 No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
 No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

Debtor Five Star Industrial Services, Inc.
Name

Case number (If known) _____

- No. Go to Part 10.
 Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 104 North College Street, Glencoe, AL 35905	Fee simple	\$0.00	Tax Assessor	\$122,400.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$122,400.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- No
 Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes Fill in the information below.

Debtor Five Star Industrial Services, Inc.
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$0.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$50,000.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$1,500,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$17,456.76</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$75,256.76</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$122,400.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$1,642,713.52</u>	+ 91b. <u>\$122,400.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$1,765,113.52</u>

Fill in this information to identify the case:

Debtor name Five Star Industrial Services, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMA, EASTERN DIVISION

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B	
		Amount of claim	Value of collateral that supports this claim	
		Do not deduct the value of collateral.		
2.1	<p>BizFund, LLC dba Smart Business Funding</p> <p>Creditor's Name</p> <p>601 Ocean Pkwy #8E</p> <p>Brooklyn, NY 11218</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>10/2018</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien</p> <p>Accounts Receivable</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	\$25,608.00	\$50,000.00

2.2	<p>BizFund, LLC dba Smart Business Funding</p> <p>Creditor's Name</p> <p>601 Ocean Pkwy #8E</p> <p>Brooklyn, NY 11218</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>10/2018</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien</p> <p>Accounts Receivable</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	\$25,608.00	\$50,000.00
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Debtor **Five Star Industrial Services, Inc.**
Name

Case number (if know) _____

- No
 Yes. Specify each creditor, including this creditor and its relative priority.
- Contingent
 Unliquidated
 Disputed

2.3	Bluevine Capital Inc. Creditor's Name 401 Warren Street Redwood City, CA 94063 Creditor's mailing address Creditor's email address, if known Date debt was incurred 11/2018 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Accounts Receivable Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$66,208.77		\$50,000.00
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2.4	Ford Credit Credit Creditor's Name P.O. Box 790072 Saint Louis, MO 63179-0072 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2017 Ford F-250 Describe the lien Auto Loan Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$64,531.43		\$47,550.00
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2.5	Kabbage Creditor's Name 925B Peachtree St NE #1688 Atlanta, GA 30309 Creditor's mailing address Creditor's email address, if known	Describe debtor's property that is subject to a lien Accounts Receivable Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,317.77		\$50,000.00
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Debtor Five Star Industrial Services, Inc.
Name

Case number (if know) _____

Date debt was incurred
10/2018
Last 4 digits of account number

Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:
Check all that apply
 Contingent
 Unliquidated
 Disputed

2.6 Mr. Advance
Creditor's Name
35-12 19th Ave
Suite 3W
Astoria, NY 11105
Creditor's mailing address

Describe debtor's property that is subject to a lien \$28,735.75 \$50,000.00
Accounts Receivable

Creditor's email address, if known

Describe the lien

Is the creditor an insider or related party?

No
 Yes

Date debt was incurred
11/2018
Last 4 digits of account number

Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:
Check all that apply
 Contingent
 Unliquidated
 Disputed

2.7 ServisFirst Bank
Creditor's Name
P.O. Box 1508
Birmingham, AL 35201
Creditor's mailing address

Describe debtor's property that is subject to a lien \$3,000,000.00 \$1,672,400.00

Creditor's email address, if known

104 N College Street (FMV \$122,400), all assets of every kind, nature & description, materials/inventory (FMV \$1,500,000), Accounts Receivable \$50,000

Describe the lien

Loan/1st lien

Is the creditor an insider or related party?

No
 Yes

Date debt was incurred
4481
Last 4 digits of account number

Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:
Check all that apply
 Contingent
 Unliquidated
 Disputed

2.8 ServisFirst Bank

Describe debtor's property that is subject to a lien \$1,936,146.43 \$1,550,000.00

Name

Creditor's Name

**P.O. Box 1508
Birmingham, AL 35201**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
5430

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

all inventory, accounts and equipment and general intangibles and materials/inventory (FMV \$1,500,000), Accounts Receivable \$50,000

Describe the lien

Loan/2nd lien

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
 Unliquidated
 Disputed

2.9 ServisFirst Bank

Creditor's Name

**P.O. Box 1508
Birmingham, AL 35201**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
4480

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

all inventory, accounts and equipment and general intangibles and materials/inventory (FMV \$1,500,000), Accounts Receivable \$50,000

\$37,770.97

\$1,550,000.00

Describe the lien

Loan/5th lien

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
 Unliquidated
 Disputed

2.10 ServisFirst Bank

Creditor's Name

**P.O. Box 1508
Birmingham, AL 35201**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Describe debtor's property that is subject to a lien

all inventory, accounts and equipment and general intangibles and materials/inventory (FMV \$1,500,000), Accounts Receivable \$50,000

\$650,000.00

\$1,550,000.00

Describe the lien

Loan/3rd lien

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number
0638

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.1
1 **ServisFirst Bank**
Creditor's Name

**P.O. Box 1508
Birmingham, AL 35201**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
5431

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

all inventory, accounts and equipment and general intangibles and materials/inventory (FMV \$1,500,000), Accounts Receivable \$50,000

\$239,357.75

\$1,550,000.00

Describe the lien

Loan/4th lien

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.1
2 **SPG Advance, LLC**
Creditor's Name

**35-12 19th Ave
Suite 3W
Astoria, NY 11105**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

11/2018

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Accounts Receivable

\$27,356.00

\$50,000.00

Describe the lien

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.1
3 **State of Alabama**

Describe debtor's property that is subject to a lien

\$23,221.80

\$122,400.00

Debtor Five Star Industrial Services, Inc.
Name

Case number (if know) _____

Creditor's Name
**Department of Revenue
50 North Ripley Street
Montgomery, AL 36132**

104 North College Street, Glencoe, AL 35905

Creditor's mailing address

Describe the lien

Tax lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

7711

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$6,139,862.6
7

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
James G. Henderson 1210 Financial Center 505 N 20th St Birmingham, AL 35203-4662	Line <u>2.7</u>	
James G. Henderson 1210 Financial Center 505 N 20th St Birmingham, AL 35203-4662	Line <u>2.8</u>	
James G. Henderson 1210 Financial Center 505 N 20th St Birmingham, AL 35203-4662	Line <u>2.9</u>	
James G. Henderson 1210 Financial Center 505 N 20th St Birmingham, AL 35203-4662	Line <u>2.10</u>	
James G. Henderson 1210 Financial Center 505 N 20th St Birmingham, AL 35203-4662	Line <u>2.11</u>	

Fill in this information to identify the case:

Debtor name Five Star Industrial Services, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMA, EASTERN DIVISION

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

- Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).
 - No. Go to Part 2.
 - Yes. Go to line 2.
- List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	Priority creditor's name and mailing address Alabama Dept of Labor Benefit Pmt Ctrl, BPC Recovery - Rm 3675 649 Monroe Street Montgomery, AL 36131 <hr/> Date or dates debt was incurred <hr/> Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <hr/> Basis for the claim: Account <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31,180.62	\$31,180.62
2.2	Priority creditor's name and mailing address Georgia Dept of Labor 148 Andrew Young International Bldv., NE Atlanta, GA 30303 <hr/> Date or dates debt was incurred <hr/> Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <hr/> Basis for the claim: Account <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,394.35	\$4,394.35

Debtor **Five Star Industrial Services, Inc.**
Name

Case number (if known)

2.3	Priority creditor's name and mailing address Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$230,752.12</u>	<u>\$230,752.12</u>
Date or dates debt was incurred 12/2018 - 2019		Basis for the claim: 941 Tax		
Last 4 digits of account number 7985		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address State of Alabama - Dept of Rev. c/o Hilary Yother Parks, Esq. P.O. Box 320001 Montgomery, AL 36132	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$54,000.00</u>	<u>\$54,000.00</u>
Date or dates debt was incurred 2018 - 2019		Basis for the claim: Tax		
Last 4 digits of account number 7711		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.5	Priority creditor's name and mailing address State of Georgia Dept of Revenue 1800 Century Boulevard, NE Atlanta, GA 30345	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$18,528.04</u>	<u>\$18,528.04</u>
Date or dates debt was incurred		Basis for the claim: Tax		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim	
3.1	Nonpriority creditor's name and mailing address ABS Business System 312 5th Ave NW Attalla, AL 35954	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$2,859.43</u>	
Date(s) debt was incurred 5/2015		Basis for the claim: Account		
Last 4 digits of account number _		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

3.2	Nonpriority creditor's name and mailing address AED 700 Sigman Rd NW Suite 100 Conyers, GA 30013	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$48,774.95</u>	
Date(s) debt was incurred 2/2010		Basis for the claim: Account		
Last 4 digits of account number _		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Five Star Industrial Services, Inc.
Name

Case number (if known) _____

3.3	Nonpriority creditor's name and mailing address Air Hydro Power P.O. Box 9001005 Dept #200 Louisville, KY 40290-1005 Date(s) debt was incurred <u>6/2010</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,256.19</u>
3.4	Nonpriority creditor's name and mailing address Airgas USA, LLC 1728 Hillyer Robinson Ind Pkwy Anniston, AL 36207-6726 Date(s) debt was incurred <u>7/2010</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,454.35</u>
3.5	Nonpriority creditor's name and mailing address Alabama Power Company Attn: Bankruptcy P.O. Box 242, 4S1135 Birmingham, AL 35292 Date(s) debt was incurred <u>2/2018</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,194.93</u>
3.6	Nonpriority creditor's name and mailing address Alabama Waste Disposal Solutions 2265 County Rd 6 Piedmont, AL 36272 Date(s) debt was incurred <u>8/2018</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$618.29</u>
3.7	Nonpriority creditor's name and mailing address Albertville Electric Motor Service, Inc. 6621 Hwy 431 Albertville, AL 35950 Date(s) debt was incurred <u>3/2016</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,000.00</u>
3.8	Nonpriority creditor's name and mailing address Allied Electronics, Inc. P.O. Box 2325 Fort Worth, TX 76113-2325 Date(s) debt was incurred <u>5/2016</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,929.83</u>
3.9	Nonpriority creditor's name and mailing address ASA Fire Protection, LLC 1121 Grassdale Rd NW Cartersville, GA 30121 Date(s) debt was incurred <u>2/2010</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$28,240.16</u>

Debtor Five Star Industrial Services, Inc.
Name

Case number (if known) _____

3.10 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$576.92
Avetta
P.O. Box 1653
Gadsden, AL 35902
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred 5/2018
Last 4 digits of account number _____
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.11 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$1,019.20
Batey & Sanders, Inc.
P.O. Box 1653
Gadsden, AL 35902
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred 5/2017
Last 4 digits of account number _____
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.12 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$2,199.00
BC Industries, LLC
P.O. Box 147
Chelsea, AL 35043
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred 4/2017
Last 4 digits of account number _____
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.13 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$5.06
Beerman
4206 Howard Ave
New Orleans, LA 70125
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred 5/2018
Last 4 digits of account number _____
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.14 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$24,603.45
Bigrentz, Inc.
1063 Mcgaw Ave
Suite 200
Irvine, CA 92614
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred 5/2010
Last 4 digits of account number _____
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.15 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$5,917.24
Blackwater Technologies, Inc.
270 Cable Industrial Blvd
Carrollton, GA 30117
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred 5/2016
Last 4 digits of account number _____
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.16 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$5,399.18
Brand Safway Solutions
P.O. Box 205520
Dallas, TX 75320-5520
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred 4/2013
Last 4 digits of account number _____
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.17 Nonpriority creditor's name and mailing address **BSE Industrial Contractors, Inc.** **P.O. Box 5563** **Birmingham, AL 35207** **Date(s) debt was incurred 8/2003** **Last 4 digits of account number _**
As of the petition filing date, the claim is: *Check all that apply.* **\$171,775.85**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
 Is the claim subject to offset? No Yes

3.18 Nonpriority creditor's name and mailing address **CAE Healthcare, Inc.** **LOCKBOX :32955** **Collection Center Drive** **Chicago, IL 60693** **Date(s) debt was incurred 2/2010** **Last 4 digits of account number _**
As of the petition filing date, the claim is: *Check all that apply.* **\$212,697.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
 Is the claim subject to offset? No Yes

3.19 Nonpriority creditor's name and mailing address **Caljan Rite-Hite, Inc.** **7160 W. Donges Bay Road** **Mequon, WI 53092** **Date(s) debt was incurred 5/2010** **Last 4 digits of account number _**
As of the petition filing date, the claim is: *Check all that apply.* **\$28,375.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
 Is the claim subject to offset? No Yes

3.20 Nonpriority creditor's name and mailing address **Canon Financial Services** **14904 Collections Center Drive** **Chicago, IL 60693-0149** **Date(s) debt was incurred 2/2009** **Last 4 digits of account number _**
As of the petition filing date, the claim is: *Check all that apply.* **\$33,771.31**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
 Is the claim subject to offset? No Yes

3.21 Nonpriority creditor's name and mailing address **Carrier Vibrating Equipment, Inc.** **Dept 8343** **Carol Stream, IL 60122-8343** **Date(s) debt was incurred 1/2010** **Last 4 digits of account number _**
As of the petition filing date, the claim is: *Check all that apply.* **\$34,500.30**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
 Is the claim subject to offset? No Yes

3.22 Nonpriority creditor's name and mailing address **CED - Mobile** **P.O. Box 207088** **Dallas, TX 75320-7008** **Date(s) debt was incurred 4/2000** **Last 4 digits of account number _**
As of the petition filing date, the claim is: *Check all that apply.* **\$25,000.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
 Is the claim subject to offset? No Yes

3.23 Nonpriority creditor's name and mailing address **Central Restaurant Products** **P.O. Box 78070** **Indianapolis, IN 46278-0070** **Date(s) debt was incurred 7/2017** **Last 4 digits of account number 7692**
As of the petition filing date, the claim is: *Check all that apply.* **\$16,155.24**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
 Is the claim subject to offset? No Yes

Debtor Five Star Industrial Services, Inc.
Name

Case number (if known) _____

3.24 Nonpriority creditor's name and mailing address **Charles Roberts**
415 Locust Ave SE
Huntsville, AL 35801
Date(s) debt was incurred 5/2010
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$25,000.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.25 Nonpriority creditor's name and mailing address **Chris Helms Transportation, Inc.**
1000 Shoreline Drive
Houghton Lake, MI 48629
Date(s) debt was incurred 5/2015
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$6,900.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.26 Nonpriority creditor's name and mailing address **Cintas Corporation**
P.O. Box 630910
Cincinnati, OH 45263-0910
Date(s) debt was incurred 5/2015
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$1,141.38**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.27 Nonpriority creditor's name and mailing address **Climatech Professional Air**
10210 N. Palafox St.
Pensacola, FL 32534-1233
Date(s) debt was incurred 6/2018
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$1,200.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.28 Nonpriority creditor's name and mailing address **Comcast**
P.O. Box 105184
Atlanta, GA 30348-5184
Date(s) debt was incurred 6/2018
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$2,081.39**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.29 Nonpriority creditor's name and mailing address **Comcast Business**
P.O. Box 37601
Philadelphia, PA 19101-0601
Date(s) debt was incurred 5/2017
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$6,560.97**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.30 Nonpriority creditor's name and mailing address **DBF2, LLC**
c/o Foshee Realty, Inc.
51 Tacon St, Ste B
Mobile, AL 36607
Date(s) debt was incurred 7/2017
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$32,000.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

Debtor Five Star Industrial Services, Inc.
Name

Case number (if known) _____

3.31 Nonpriority creditor's name and mailing address **DCH Health System**
809 University Blvd East
Tuscaloosa, AL 35401
Date(s) debt was incurred 5/2018
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$1,085.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.32 Nonpriority creditor's name and mailing address **Endura-Veyor**
3490 US 23 North
Alpena, MI 49707
Date(s) debt was incurred 6/2017
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$3,173.68**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.33 Nonpriority creditor's name and mailing address **Energy Systems Southeast, LLC**
3235 Veterans Circle
Birmingham, AL 35235
Date(s) debt was incurred 4/2010
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$48,601.93**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.34 Nonpriority creditor's name and mailing address **Gas South**
P.O. Box 530552
Atlanta, GA 30353-0552
Date(s) debt was incurred 12/2018
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$533.88**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.35 Nonpriority creditor's name and mailing address **Georgia Pole Bases, Inc.**
P.O. Box 6387
Douglasville, GA 30154
Date(s) debt was incurred 8/2014
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$8,000.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.36 Nonpriority creditor's name and mailing address **GSM Steel & Mechanical Contractors**
11201 U.S. Highway 431
Guntersville, AL 35976
Date(s) debt was incurred 9/2017
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$74,853.31**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.37 Nonpriority creditor's name and mailing address **Herc Rentals, Inc.**
PO Box 936257
Atlanta, GA 31193-6257
Date(s) debt was incurred 8/2005
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$51,137.38**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

Debtor **Five Star Industrial Services, Inc.**
Name

Case number (if known) _____

3.38 Nonpriority creditor's name and mailing address **Hilti, Inc.**
P.O. Box 11870
Newark, NJ 07101-8800
Date(s) debt was incurred 3/2010
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$21,631.50**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.39 Nonpriority creditor's name and mailing address **IFM Efector, Inc.**
P.O. Box 8538-307
Philadelphia, PA 19171-0307
Date(s) debt was incurred 6/2014
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$4,997.91**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.40 Nonpriority creditor's name and mailing address **Industrial Info Resources**
2277 Plaza Drive Suite 300
Sugar Land, TX 77459
Date(s) debt was incurred 8/2016
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$2,366.05**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.41 Nonpriority creditor's name and mailing address **Interstate Billing Service, Inc.**
P.O. Box 2208
Decatur, AL 35609-2208
Date(s) debt was incurred 3/2015
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$4,589.08**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.42 Nonpriority creditor's name and mailing address **Intuit**
2700 Coast Ave
Mountain View, CA 94043
Date(s) debt was incurred 8/2010
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$11,000.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.43 Nonpriority creditor's name and mailing address **J. Carlton Electric Co.**
131 Hazelwood Lane
Florence, AL 35634
Date(s) debt was incurred 9/2003
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$580,000.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.44 Nonpriority creditor's name and mailing address **Johnson Controls Fire Protection**
Dept. CH 10320
Palatine, IL 60055-0320
Date(s) debt was incurred 5/2015
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$4,393.11**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

Debtor **Five Star Industrial Services, Inc.**
Name

Case number (if known) _____

3.45 Nonpriority creditor's name and mailing address **KMH Systems**
P.O. Box 575
Mount Prospect, IL 60056
Date(s) debt was incurred 10/2017
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Account

Is the claim subject to offset? No Yes

\$1,245.66

3.46 Nonpriority creditor's name and mailing address **Lade-Danlar Lighting & Electrical Distr.**
2203 Old Covington Highway
Conyers, GA 30012
Date(s) debt was incurred 7/2010
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Account

Is the claim subject to offset? No Yes

\$27,171.68

3.47 Nonpriority creditor's name and mailing address **MATA-TECH**
3025 Debra Drive
Fultondale, AL 35068
Date(s) debt was incurred 5/2010
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Account

Is the claim subject to offset? No Yes

\$362,713.43

3.48 Nonpriority creditor's name and mailing address **Midsouth Mechanical & Fab**
8270 Co. Rd 19
Piedmont, AL 36272
Date(s) debt was incurred 6/2017
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Account

Is the claim subject to offset? No Yes

\$2,100.00

3.49 Nonpriority creditor's name and mailing address **MODSPACE**
12603 Collections Center Drive
Chicago, IL 60693-0126
Date(s) debt was incurred 6/2018
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Account

Is the claim subject to offset? No Yes

\$1,603.00

3.50 Nonpriority creditor's name and mailing address **NetPlanner Systems, Inc.**
3145 Northwoods Parkway
Suite 800
Norcross, GA 30071
Date(s) debt was incurred 2/2010
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Account

Is the claim subject to offset? No Yes

\$65,000.00

3.51 Nonpriority creditor's name and mailing address **Nickell Rental**
90F Glenda Trace
PMB 368
Newnan, GA 30265
Date(s) debt was incurred 8/2015
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Account

Is the claim subject to offset? No Yes

\$9,976.43

Debtor Five Star Industrial Services, Inc.
Name

Case number (if known) _____

3.52 Nonpriority creditor's name and mailing address **Niedax, Inc.**
Dept L-722
Columbus, OH 43260
Date(s) debt was incurred 5/2010
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$77,561.47**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.53 Nonpriority creditor's name and mailing address **Northside Tool Rental**
35 Irby Avenue NW
Atlanta, GA 30305-1881
Date(s) debt was incurred 5/2016
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$5,106.53**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.54 Nonpriority creditor's name and mailing address **Outlaw Trucking & Logistics, Inc.**
P.O. Box 988
Fulton, MS 38843
Date(s) debt was incurred 3/2018
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$3,000.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.55 Nonpriority creditor's name and mailing address **Outsource, LLC**
1960 E. Grand Ave.
Suite 1180
El Segundo, CA 90245
Date(s) debt was incurred 8/2018
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$190,000.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.56 Nonpriority creditor's name and mailing address **Prather Concrete Cutting, Inc.**
P.O. Box 4
Cusseta, AL 36852
Date(s) debt was incurred 12/2018
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$905.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.57 Nonpriority creditor's name and mailing address **Prestige Alarm & Specialty Products, Inc**
P.O. Box 9
Trussville, AL 35173
Date(s) debt was incurred 4/2010
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$19,074.61**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.58 Nonpriority creditor's name and mailing address **Red-D-Arc, Inc.**
P.O. Box 532618
Atlanta, GA 30353-2618
Date(s) debt was incurred 9/2010
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$7,985.41**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

Debtor Five Star Industrial Services, Inc.
Name

Case number (if known) _____

3.59 Nonpriority creditor's name and mailing address **Rhino Assembly Corporation**
7575 West Winds Blvd. Suite A
Concord, NC 28027
Date(s) debt was incurred 5/2010
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$58,428.40**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.60 Nonpriority creditor's name and mailing address **S & H Industrial Services, Inc.**
P.O. Box 2946
Jonesboro, AR 72402
Date(s) debt was incurred 10/2015
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$4,056.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.61 Nonpriority creditor's name and mailing address **Sequel Electrical Supply, LLC**
P.O. Box 3579
Meridian, MS 39303-3579
Date(s) debt was incurred 5/2003
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$550,000.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.62 Nonpriority creditor's name and mailing address **Sequel Electrical Supply, LLC**
P.O. Box 3579
Meridian, MS 39303-3579
Date(s) debt was incurred 8/2018
Last 4 digits of account number 0864

As of the petition filing date, the claim is: *Check all that apply.* **\$1,361,879.26**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Lawsuit
Is the claim subject to offset? No Yes

3.63 Nonpriority creditor's name and mailing address **ServisFirst Bank**
P.O. Box 1508
Birmingham, AL 35201
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$191,207.28**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Credit Card
Is the claim subject to offset? No Yes

3.64 Nonpriority creditor's name and mailing address **Siemens Industry**
P.O. Box 2134
Carol Stream, IL 60132-2134
Date(s) debt was incurred 2/2010
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$56,817.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.65 Nonpriority creditor's name and mailing address **SK Services, LLC**
P.O. Box 823461
Philadelphia, PA 19182-3461
Date(s) debt was incurred 6/2017
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$81,288.48**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

Debtor Five Star Industrial Services, Inc.
Name

Case number (if known) _____

3.66 Nonpriority creditor's name and mailing address **Sky Electrical Contractors, LLC**
102 Queen Anne Court
Millbrook, AL 36054
Date(s) debt was incurred 5/2010
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$13,552.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.67 Nonpriority creditor's name and mailing address **Southern Controls**
P.O. Box 210399
Montgomery, AL 36121-0399
Date(s) debt was incurred 5/2017
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$5,522.34**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.68 Nonpriority creditor's name and mailing address **Sunbelt Rentals, Inc.**
P.O. Box 409211
Atlanta, GA 30384-9211
Date(s) debt was incurred 10/2014
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$197,130.46**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.69 Nonpriority creditor's name and mailing address **Taurus CD 197 SE Industrial Portfolio**
c/o Taurus Mgmnt Svc
610 N Wymore Rd #200
Maitland, FL 32751
Date(s) debt was incurred 2/2015
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$9,357.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.70 Nonpriority creditor's name and mailing address **Taurus CD 197 SE Industrial Portfolio**
c/o Taurus Mgmnt Svc
610 N Wymore Rd #200
Maitland, FL 32751
Date(s) debt was incurred 4/2019
Last 4 digits of account number 9D16

As of the petition filing date, the claim is: *Check all that apply.* **\$19,433.72**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Judgment
Is the claim subject to offset? No Yes

3.71 Nonpriority creditor's name and mailing address **Telephone Communications, Inc.**
1317 Wilmer Ave Ste 103
Anniston, AL 36201
Date(s) debt was incurred 9/2010
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$14,396.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.72 Nonpriority creditor's name and mailing address **Thermaco, Inc.**
P.O. Box 890375
Charlotte, NC 28289-0375
Date(s) debt was incurred 2/2010
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$19,463.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

Debtor Five Star Industrial Services, Inc.
Name

Case number (if known) _____

3.73 Nonpriority creditor's name and mailing address **Thompson Lighting Protection, Inc.**
901 Sibley Memorial Hwy
Saint Paul, MN 55118
Date(s) debt was incurred 4/2014
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$7,501.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.74 Nonpriority creditor's name and mailing address **Threaded Fasteners, Inc.**
c/o Brian T. Pugh, Esq.
3200 Crichton Street
Mobile, AL 36607
Date(s) debt was incurred 3/2010
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$8,793.09**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.75 Nonpriority creditor's name and mailing address **TIAA Bank**
P.O. Box 911608
Denver, CO 80291-1608
Date(s) debt was incurred 3/2010
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$16,351.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.76 Nonpriority creditor's name and mailing address **Tradesmen International, LLC**
P.O. Box 677807
Dallas, TX 75267-7807
Date(s) debt was incurred 3/2009
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$39,266.53**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.77 Nonpriority creditor's name and mailing address **Trillium Construction**
P.O. Box 671854
Detroit, MI 48267-1854
Date(s) debt was incurred 10/2010
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$250,000.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.78 Nonpriority creditor's name and mailing address **United Rentals North America, Inc.**
P.O. Box 100711
Atlanta, GA 30384-0711
Date(s) debt was incurred 3/2018
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$3,200.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.79 Nonpriority creditor's name and mailing address **Visual South, Inc.**
9280 Davidson Hwy
Suite 100
Concord, NC 28027
Date(s) debt was incurred 8/2010
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$18,060.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Account
Is the claim subject to offset? No Yes

3.80 Nonpriority creditor's name and mailing address **VSC Fire & Security, Inc. Mobile Distric** **10343-B Kings Acres Rd** **Ashland, VA 23005** **As of the petition filing date, the claim is:** *Check all that apply.* **\$4,407.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred 3/2018
 Last 4 digits of account number _____
Basis for the claim: Account
 Is the claim subject to offset? No Yes

3.81 Nonpriority creditor's name and mailing address **Weathers Rental Center** **3350 U.S. 431 S** **Albertville, AL 35950** **As of the petition filing date, the claim is:** *Check all that apply.* **\$4,246.14**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred 5/2017
 Last 4 digits of account number _____
Basis for the claim: Account
 Is the claim subject to offset? No Yes

3.82 Nonpriority creditor's name and mailing address **WEX Bank** **P.O. Box 6293** **Carol Stream, IL 60197-6293** **As of the petition filing date, the claim is:** *Check all that apply.* **\$8,616.25**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred 7/2015
 Last 4 digits of account number _____
Basis for the claim: Account
 Is the claim subject to offset? No Yes

3.83 Nonpriority creditor's name and mailing address **Winsupply Anniston** **1715 Hillyer Robinson Ind Pkwy** **Anniston, AL 36207** **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,275.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred 1/2018
 Last 4 digits of account number _____
Basis for the claim: Account
 Is the claim subject to offset? No Yes

3.84 Nonpriority creditor's name and mailing address **Xerox Corporation** **P.O. Box 827598** **Philadelphia, PA 19182-7598** **As of the petition filing date, the claim is:** *Check all that apply.* **\$824.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred 5/2018
 Last 4 digits of account number _____
Basis for the claim: Account
 Is the claim subject to offset? No Yes

3.85 Nonpriority creditor's name and mailing address **Yellow Pages United** **P.O. Box 50038** **Jacksonville Beach, FL 32240-0038** **As of the petition filing date, the claim is:** *Check all that apply.* **\$396.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred 11/2018
 Last 4 digits of account number _____
Basis for the claim: Account
 Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.
 If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 Albert J. Osorio, Esq. 3453 Sierra Dr Birmingham, AL 35216	Line <u>3.47</u>	—
	<input type="checkbox"/> Not listed. Explain _____	

Debtor Five Star Industrial Services, Inc.
Name

Case number (if known) _____

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.2	Alto Lee Teague, IV, Esq. P.O. Box 11405 Birmingham, AL 35202-1405	Line <u>3.19</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Bradley W. Cornett, Esq. P.O. Box 388 Gadsden, AL 35902	Line <u>3.23</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	C. Ellis Brazeal, III, Esq. 420 20th Street North Suite 1100 Birmingham, AL 35203	Line <u>3.62</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	Guntersville Sheet Metal Works, Inc. c/o M. Bert Bray, IV, Esq. P.O. Box 1669 Albertville, AL 35950	Line <u>3.36</u> <input type="checkbox"/> Not listed. Explain _____	—
4.6	Harry P. Long, Esq. P.O. Box 1468 Anniston, AL 36202	Line <u>3.65</u> <input type="checkbox"/> Not listed. Explain _____	—
4.7	James A. Stewart, Esq. 600 University Park Pl Suite 100 Birmingham, AL 35209	Line <u>3.17</u> <input type="checkbox"/> Not listed. Explain _____	—
4.8	James G. Henderson 1210 Financial Center 505 N 20th St Birmingham, AL 35203-4662	Line <u>3.63</u> <input type="checkbox"/> Not listed. Explain _____	—
4.9	Nick I. Iezza, Esq. 555 Marin St Ste 140 Thousand Oaks, CA 91360	Line <u>3.55</u> <input type="checkbox"/> Not listed. Explain _____	—
4.10	Noel Cotney, Esq. Wiles & Wiles, LLP 800 Kennesaw Ave, Suite 400 Marietta, GA 30060-7946	Line <u>3.70</u> <input type="checkbox"/> Not listed. Explain _____	—
4.11	Steven C. Sasser, Esq. P.O. Box 1469 Decatur, AL 35602	Line <u>3.68</u> <input type="checkbox"/> Not listed. Explain _____	—
4.12	U.S. Attorney Northern District of Alabama 1801 Fourth Avenue N Birmingham, AL 35203	Line <u>2.3</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts	
5a. Total claims from Part 1	5a. \$	<u>338,855.13</u>
5b. Total claims from Part 2	5b. + \$	<u>5,275,479.62</u>

Debtor **Five Star Industrial Services, Inc.**
Name

Case number (if known)

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c.

\$ 5,614,334.75

Fill in this information to identify the case:

Debtor name Five Star Industrial Services, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMA, EASTERN DIVISION

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. Lease - Skyjack

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**De Lage Landen Financial Services, Inc.
1111 Old Eagle School Rd
Wayne, PA 19087-1453**

2.2. Lease - Toyota & Genie

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**De Lage Landen Financial Services, Inc.
1111 Old Eagle School Rd
Wayne, PA 19087-1453**

2.3. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**GM Financial Leasing
75 Remittance Drive
Suite 1738
Chicago, IL 60675-1738**

2.4. Software

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

20261896

**TIAA Commercial Finance, Inc.
F/K/A EverBank Commercial Finance, Inc.
10 Waterview Blvd, 2nd Floor
Parsippany, NJ 07054**

Fill in this information to identify the case:

Debtor name Five Star Industrial Services, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMA, EASTERN DIVISION

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Eric Olson	104 North College Street Gadsden, AL 35905	MATA-TECH	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.47</u> <input type="checkbox"/> G _____
2.2	Russell V. Olson	1968 Lookout Circle Gadsden, AL 35904	BSE Industrial Contractors, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.17</u> <input type="checkbox"/> G _____
2.3	Russell V. Olson	1968 Lookout Circle Gadsden, AL 35904	MATA-TECH	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.47</u> <input type="checkbox"/> G _____
2.4	Russell V. Olson	1968 Lookout Circle Gadsden, AL 35904	Sequel Electrical Supply, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.62</u> <input type="checkbox"/> G _____
2.5	Russell V. Olson	1968 Lookout Circle Gadsden, AL 35904	Sunbelt Rentals, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.68</u> <input type="checkbox"/> G _____

Debtor **Five Star Industrial Services, Inc.**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Russell V. Olson	1968 Lookout Circle Gadsden, AL 35904	Mr. Advance	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	Russell V. Olson	1968 Lookout Circle Gadsden, AL 35904	SPG Advance, LLC	<input checked="" type="checkbox"/> D <u>2.12</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.8	Russell V. Olson	1968 Lookout Circle Gadsden, AL 35904	BizFund, LLC dba Smart Business Funding	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.9	Russell V. Olson	1968 Lookout Circle Gadsden, AL 35904	BizFund, LLC dba Smart Business Funding	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.10	Russell V. Olson	1968 Lookout Circle Gadsden, AL 35904	Bluevine Capital Inc.	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.11	Russell V. Olson	1968 Lookout Circle Gadsden, AL 35904	Kabbage	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.12	Russell V. Olson	1968 Lookout Circle Gadsden, AL 35904	Blackwater Technologies, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.15</u> <input type="checkbox"/> G _____
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2.13	Russell V. Olson	1968 Lookout Circle Gadsden, AL 35904	ServisFirst Bank	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor **Five Star Industrial Services, Inc.**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14	Russell V. Olson	1968 Lookout Circle Gadsden, AL 35904	ServisFirst Bank	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.15	Russell V. Olson	1968 Lookout Circle Gadsden, AL 35904	ServisFirst Bank	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.16	Russell V. Olson	1968 Lookout Circle Gadsden, AL 35904	ServisFirst Bank	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.17	Russell V. Olson	1968 Lookout Circle Gadsden, AL 35904	ServisFirst Bank	<input checked="" type="checkbox"/> D <u>2.11</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.18	Russell V. Olson	1968 Lookout Circle Gadsden, AL 35904	ServisFirst Bank	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.63</u> <input type="checkbox"/> G _____
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Fill in this information to identify the case:

Debtor name Five Star Industrial Services, Inc.
United States Bankruptcy Court for the: NORTHERN DISTRICT OF ALABAMA, EASTERN DIVISION
Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2019 to **Filing Date**

Operating a business
 Other Gross Receipts

\$374,081.93

For prior year:
From 1/01/2018 to 12/31/2018

Operating a business
 Other Gross Receipts

\$5,727,736.91

For year before that:
From 1/01/2017 to 12/31/2017

Operating a business
 Other Gross Receipts

\$4,490,745.77

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount

may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
ServisFirst Bank P.O. Box 1508 Birmingham, AL 35201	Materials & Inventory	4/19	\$1,500,000.00

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	State of Alabama, Dept of Revenue v. Five Star Industrial Services, Inc. 31-CV-2019-900239	Civil	Circuit Court of Etowah County, AL	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	State of Alabama v. Five Star Industrial Services, Inc. 31-CV-2019-900240	Civil	Circuit Court of Etowah County, AL	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.3.	Taurus CD 197 SE Industrial Portfolio, LLC v. Five Star Industrial Services, Inc. 19-D-16	Civil	State Court of Cobb County, GA	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.4.	BSE Industrial Contractors, Inc. v. Five Star Industrial Services, Inc. et al 01-CV-2019-900451	Civil	Circuit Court of Jefferson County, AL	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5.	BSE Industrial Contractors, Inc. v. Five Star Industrial Services, Inc. et al 31-CV-2019-900072	Civil	Circuit Court of Etowah County, AL	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.6.	Caljan Rite-Hite, Inc. v. Five Star Industrial Services, Inc. 31-CV-2019-900238	Civil	Circuit Court of Etowah County, AL	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.7.	Threaded Fasteners, Inc. v. Five Star Industrial Services, Inc. 31-CV-2019-900051	Civil	Circuit Court of Etowah County, AL	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.8.	Sequel Electrical Supply, LLC v. Five Star Industrial Services, Inc. et al 31-CV-2018-900864	Civil	Circuit Court of Etowah County, AL	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.9.	Sunbelt Rentals, Inc. v. Five Star Industrial Services, Inv. et al 52-CV-2018-900540	Civil	Circuit Court of Morgan County, AL	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.10	Central Products, LLC d/b/a Central Restaurant Products v. Five Star Industrial Services, Inc. 31-CV-2018-900741	Civil	Circuit Court of Etowah County, AL	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.11	Charles S. Brandhorst v. Five Star Industrial Services, Inc. 31-CV-2018-900678	Civil	Circuit Court of Etowah County, AL	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.12	SK Services, LLC v. Five Star Industrial Services, Inc. 31-CV-2018-900557	Civil	Circuit Court of Etowah County, AL	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.13	Guntersville Sheet Metal Works, Inc. v. Five Star Industrial Services, Inc. 50-CV-2018-900286	Civil	Circuit Court of Marshall County, AL	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.14	Outsource LLC v. Five Star Industrial Services, Inc. BC719306	Civil	Superior Court of California County of Los Angeles CA	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.15	Mata Tech, LLC v. Five Star Industrial Services, Inc., et al 01-CV-2019-901215	Civil	Circuit Court of Jefferson County, AL	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. C. Taylor Crockett, P.C. 2067 Columbiana Road Birmingham, AL 35216	Attorney Fees (Chapter 11)		\$33,283.00
Email or website address creditor code 20771			
Who made the payment, if not debtor?			
11.2. C. Taylor Crockett, P.C. 2067 Columbiana Road Birmingham, AL 35216	Filing Fee		\$1,717.00
Email or website address creditor code 20771			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within

2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
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26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
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26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Russell V. Olson	1968 Lookout Circle Gadsden, AL 35904	President	100

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses,

loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
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Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 17, 2019

/s/ Russell V. Olson
Signature of individual signing on behalf of the debtor

Russell V. Olson
Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

**United States Bankruptcy Court
Northern District of Alabama, Eastern Division**

In re Five Star Industrial Services, Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$400.00 per hour	\$	_____
Prior to the filing of this statement I have received		\$	33,283.00
Balance Due		\$	_____

2. \$ 1,717.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor Other (specify):

4. The source of compensation to be paid to me is:

Debtor Other (specify):

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

May 17, 2019

Date

/s/ C. Taylor Crockett

C. Taylor Crockett

Signature of Attorney

C. Taylor Crockett, P.C.

2067 Columbiana Road

Birmingham, AL 35216

(205) 978-3550 Fax: (205) 978-3556

creditor code 20771

Name of law firm

**United States Bankruptcy Court
Northern District of Alabama, Eastern Division**

In re Five Star Industrial Services, Inc.

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 17, 2019

Signature /s/ Russell V. Olson
Russell V. Olson

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Northern District of Alabama, Eastern Division**

In re Five Star Industrial Services, Inc.

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: May 17, 2019

/s/ Russell V. Olson

Russell V. Olson/President

Signer/Title

BizFund, LLC dba Smart Business Funding 601 Ocean Pkwy #8E Brooklyn, NY 11218	Georgia Dept of Labor 148 Andrew Young International Blvd., NE Atlanta, GA 30303	Alabama Waste Disposal Solutions 2265 County Rd 6 Piedmont, AL 36272
Bluevine Capital Inc. 401 Warren Street Redwood City, CA 94063	Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	Albertville Electric Motor Service, I 6621 Hwy 431 Albertville, AL 35950
Ford Credit Credit P.O. Box 790072 Saint Louis, MO 63179-0072	State of Alabama - Dept of Rev. c/o Hilary Yother Parks, Esq. P.O. Box 320001 Montgomery, AL 36132	Allied Electronics, Inc. P.O. Box 2325 Fort Worth, TX 76113-2325
Kabbage 925B Peachtree St NE #1688 Atlanta, GA 30309	State of Georgia Dept of Revenue 1800 Century Boulevard, NE Atlanta, GA 30345	ASA Fire Protection, LLC 1121 Grassdale Rd NW Cartersville, GA 30121
Mr. Advance 35-12 19th Ave Suite 3W Astoria, NY 11105	ABS Business System 312 5th Ave NW Attalla, AL 35954	Avetta P.O. Box 1653 Gadsden, AL 35902
ServisFirst Bank P.O. Box 1508 Birmingham, AL 35201	AED 700 Sigman Rd NW Suite 100 Conyers, GA 30013	Batey & Sanders, Inc. P.O. Box 1653 Gadsden, AL 35902
SPG Advance, LLC 35-12 19th Ave Suite 3W Astoria, NY 11105	Air Hydro Power P.O. Box 9001005 Dept #200 Louisville, KY 40290-1005	BC Industries, LLC P.O. Box 147 Chelsea, AL 35043
State of Alabama Department of Revenue 50 North Ripley Street Montgomery, AL 36132	Airgas USA, LLC 1728 Hillyer Robinson Ind Pkwy Anniston, AL 36207-6726	Beerman 4206 Howard Ave New Orleans, LA 70125
Alabama Dept of Labor Benefit Pmt Ctrl, BPC Recovery - Rm 3675 649 Monroe Street Montgomery, AL 36131	Alabama Power Company Attn: Bankruptcy P.O. Box 242, 4S1135 Birmingham, AL 35292	Bigrentz, Inc. 1063 Mcgaw Ave Suite 200 Irvine, CA 92614

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415 Locust Ave SE
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Energy Systems Southeast, LLC
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BSE Industrial Contractors, Inc.
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Herc Rentals, Inc.
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Hilti, Inc.
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Central Restaurant Products
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