

**United States Bankruptcy Court
Southern District of Alabama**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Mineola Water Corporation	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN(if more than one, state all): 73-1655421	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN(if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): 12641 Highway 59 Chrysler, AL	Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE 36480	ZIP CODE
County of Residence or of the Principal Place of Business: Baldwin	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): P.O. Box 864 Foley, AL	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE 36536	ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):
**12641 Highway 59
Chrysler, Alabama**

ZIP CODE **36480**

<p>Type of Debtor (Form of Organization) (Check one box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____</p>	<p>Nature of Business (Check one box)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p> <hr/> <p>Tax-Exempt Entity (Check box, if applicable)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)</p>	<p>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <hr/> <p>Nature of Debts (Check one box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
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<p>Filing Fee (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p>Chapter 11 Debtors</p> <p>Check one box:</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.</p> <hr/> <p>Check all applicable boxes</p> <p><input type="checkbox"/> A plan is being filed with this petition</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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<p>Statistical/Administrative Information</p> <p><input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p>	THIS SPACE IS FOR COURT USE ONLY
<p>Estimated Number of Creditors</p> <p><input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000</p>	
<p>Estimated Assets</p> <p><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion</p>	
<p>Estimated Liabilities</p> <p><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion</p>	

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Mineola Water Corporation

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Not Applicable

 Signature of Debtor

Not Applicable

 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Not Applicable

 (Signature of Foreign Representative)

 (Printed Name of Foreign Representative)

 Date

Signature of Attorney

/s/ Lawrence B. Voit

 Signature of Attorney for Debtor(s)

Lawrence B. Voit Bar No. ASB-4988-I53L

 Printed Name of Attorney for Debtor(s) / Bar No.

Silver, Voit & Thompson

 Firm Name

4317-A Midmost Dr. Mobile, AL 36609

 Address

251 343 0800

 Telephone Number

8/26/2008

 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Not Applicable

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

 Address

Not Applicable

 Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

/s/ Jerry Middlebusher

 Signature of Authorized Individual

Jerry Middlebusher

 Printed Name of Authorized Individual

President

 Title of Authorized Individual

8/26/2008

 Date

UNITED STATES BANKRUPTCY COURT
Southern District of Alabama

In re: **Mineola Water Corporation**
Debtor

Case No.
Chapter **11**

Exhibit "A" to Voluntary Petition

1. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is .

2. The following financial data is the latest available information and refers to debtor's condition on .

a.	Total assets	\$ <u>2,217,014.97</u>
b.	Total debts (including debts listed in 2.c., below)	\$ <u>1,325,241.47</u>

Approximate
number of
holders

c. Debt securities held by more than 500 holders.

	secured	unsecured	subordinated	_____	_____
d.	Number of shares of preferred stock			_____	_____
e.	Number of shares of common stock			_____	_____

Comments, if any:

3. Brief description of debtor's business:

7

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

**UNITED STATES BANKRUPTCY COURT
Southern District of Alabama**

Exhibit "C"

[If, to the best of the debtor's knowledge, the debtor owns or has possession of property that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety, attach this Exhibit "C" to the petition.]

In re:

Case No.:

Mineola Water Corporation

Chapter: **11**

Debtor(s)

Exhibit "C" to Voluntary Petition

1. Identify and briefly describe all real or personal property owned by or in possession of the debtor that, to the best of the debtor's knowledge, poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

N/A

2. With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

N/A

United States Bankruptcy Court

Southern District of Alabama

In re:

Case No. _____
Chapter **11**

Mineola Water Corporation

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Jerry Middlebusher, President**, declare under penalty of perjury that I am the **President of Mineola Water Corporation**, a Corporation and that on the following resolution was duly adopted by the of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Jerry Middlebusher, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **Jerry Middlebusher, President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **Jerry Middlebusher, President** of this Corporation, is authorized and directed to employ **Lawrence B. Voit**, attorney and the law firm of **Silver, Voit & Thompson** to represent the Corporation in such bankruptcy case."

Executed on: **8/26/2008** _____

Signed: **/s/ Jerry Middlebusher** _____
Jerry Middlebusher, President

United States Bankruptcy Court
Southern District of Alabama

In re **Mineola Water Corporation**

Case No.

Debtor.

Chapter 11

STATEMENT OF CORPORATE OWNERSHIP

Comes now **Mineola Water Corporation** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

Owner	% of Shares Owned
The Water Group, Inc. 307 S. McKenzie Street Foley, AL 36535	Unknown

OR,

_____ There are no entities to report.

By: 

Lawrence B. Voit
Signature of Attorney

Counsel for **Mineola Water Corporation**

Bar no.: **ASB-4988-153L**

Address.: **Silver, Voit & Thompson**
4317-A Midmost Dr.
Mobile, AL 36609

Telephone No.: **251 343 0800**

Fax No.:

E-mail address: **lvoit@silvervoit.com**

* Complete company records are not available to management, and existing records are incomplete, so accuracy of this schedule is uncertain.

**United States Bankruptcy Court
Southern District of Alabama**

In re Mineola Water Corporation,
Debtor

Case No. _____
Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ 0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ 17,581.76
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ 0.00
Student Loan Obligations (from Schedule F)	\$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ 0.00
TOTAL	\$ 17,581.76

State the following:

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$ 0.00

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	\$0.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 40,000.00
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	\$17,581.76
4. Total from Schedule F	\$525,914.57
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	\$543,496.33

**United States Bankruptcy Court
Southern District of Alabama**

In re Mineola Water Corporation, Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Rellas Property Company, Ltd. 2200 Plantation Lane Plano, TX 75093				\$100,000.00
				\$0.00
Kenneth W. Townsley 6901 Westlake Avenue Dallas, TX 75214				\$100,000.00
				\$0.00
Nancy Brown P.O. Box 157 Elberta, AL 36530				\$50,000.00
				\$0.00
Meadowbrook Investment Partners 767 Barry's Way Huffman, TX 77336				\$50,000.00
				\$0.00
Richard A. Honaker 2 Savannah Ridge Frisco, TX 75034				\$50,000.00
				\$0.00
Internal Revenue Service P.O. Box 21126 Philadelphia PA 19114				\$40,000.00

In re Mineola Water Corporation, Case No. _____
 Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
James W. Bradley Bradley Masonry, Inc. P.O. Box 6165 Pensacola, FL 32503				\$30,000.00
Wachovia Bank, N.A. 7300 Chapman Hwy Knoxville, TN 37920				\$24,373.99
Veri Plas 6600 Geyer Springs Road Little Rock, AR 72209				\$21,110.14
Stop N Shop P.O. Box 527 Theodore, AL 36590				\$10,452.93
Pratt Industries 220 Plantation Road Harahan, LA 70123				\$10,000.00
William Allen Shelton 307 S McKenzie Street Foley, AL 36535				\$10,000.00

In re Mineola Water Corporation, Case No. _____
 Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
David Forbes 1302 Maldonero Pensacola, FL 32561				\$9,581.76
Clear Channel Broadcasting P.O. Box 402559 Atlanta, GA 30384				\$8,401.50
David Forbes 1302 Maldonero Pensacola, FL 32561				\$8,000.00
Consolidated Container Co., LP P.O. Box 5802 Carol Stream, IL 60197				\$7,950.23
Envirochem 4320 Midmost Drive Mobile, AL 36609				\$6,100.00
Sheffield Fund The Sheffield Building Meadowbrook Corporate Park 1800 Corporate Drive Birmingham, AL 35252				\$5,716.00

In re Mineola Water Corporation, Case No. _____
 Debtor Chapter 11


LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
Jerry A. Middlebush 25465 Austin Road Daphne, AL 36526				\$5,000.00
Acclaim 301 South 74th Street Omaha, NE 68114				\$4,050.00

**DECLARATION UNDER PENALTY OF PERJURY
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, Jerry Middlebush, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 8/26/08

Signature: 

Jerry Middlebush, President
 (Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

* Complete company records are not available to management, and existing records are incomplete, so accuracy of this schedule is uncertain.

**United States Bankruptcy Court
Southern District of Alabama**

In re Mineola Water Corporation,
Debtor

Case No. _____
Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 1,700,000.00		
B - Personal Property	YES	3	\$ 517,014.97		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	1		\$ 741,745.14	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	3		\$ 57,581.76	
F - Creditors Holding Unsecured Nonpriority Claims	YES	11		\$ 525,914.57	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
TOTAL		21	\$ 2,217,014.97	\$ 1,325,241.47	

In re: Mineola Water Corporation
 Debtor

Case No. _____
 (if known)

SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
12641 Highway 59 South Chrysler, Alabama 36480 25 acres and plant building	Fee Owner		\$1,700,000.00	\$ 741,745.14
Total			\$1,700,000.00	

(Report also on Summary of Schedules.)

* Complete company records are not available to management, and existing records are incomplete, so accuracy of this schedule is uncertain.

In re Mineola Water Corporation

Case No. _____

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand	<input checked="" type="checkbox"/>			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking Account at Bank of America Gulf Breeze, Florida		5,000.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Baldwin County EMC		1,500.00
4. Household goods and furnishings, including audio, video, and computer equipment.	<input checked="" type="checkbox"/>			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	<input checked="" type="checkbox"/>			
6. Wearing apparel.	<input checked="" type="checkbox"/>			
7. Furs and jewelry.	<input checked="" type="checkbox"/>			
8. Firearms and sports, photographic, and other hobby equipment.	<input checked="" type="checkbox"/>			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<input checked="" type="checkbox"/>			
10. Annuities. Itemize and name each issuer.	<input checked="" type="checkbox"/>			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<input checked="" type="checkbox"/>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<input checked="" type="checkbox"/>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		Possible ownership of some or all of stock or membership interest in Frances Factor Joint Venture; Mineola Logistics, LLC; Alabama Water Distributors, Inc.; and /or Florida Water Distributors, Inc.		10.00
14. Interests in partnerships or joint ventures. Itemize.	<input checked="" type="checkbox"/>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<input checked="" type="checkbox"/>			
16. Accounts receivable.		Accounts Receivable		27,004.97

In re Mineola Water Corporation

Case No. _____

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Property damage and lost production claim against Progressive Insurance		115,000.00
22. Patents, copyrights, and other intellectual property. Give particulars.		"Sip of the South" and "Life Support" trademarks		1,000.00
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1994 Volvo FE42		5,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		1995 Ford CF8000		8,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		1995 Isuzu FTR TG1		2,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2001 Chevrolet Astro LS Van		1,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2001 Ford Econoline Van		1,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Miscellaneous Office Equipment		500.00
29. Machinery, fixtures, equipment and supplies used in business.		Miscellaneous Machinery		300,000.00
30. Inventory.		Products and Raw Materials		50,000.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			

In re Mineola Water Corporation

Debtor

Case No. _____

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
35. Other personal property of any kind not already listed. Itemize.	X			
<u>2</u> continuation sheets attached			Total	\$ 517,014.97

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

* Complete company records are not available to management, and existing records are incomplete, so accuracy of this schedule is uncertain.

In re Mineola Water Corporation

Debtor

Case No. _____

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

Check if debtor claims a homestead exemption that exceeds \$136,875

11 U.S.C. § 522(b)(2)

11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
NONE			

In re Mineola Water Corporation

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 151840646 United Bank P.O. Box 8 Atmore, AL 36504	X		Mortgage 12641 Highway 59 South Chrysler, Alabama 36480 25 acres and plant building VALUE \$1,700,000.00				741,745.14	0.00

* Complete company records are not available to management, and existing records are incomplete, so accuracy of this schedule is uncertain.

continuation sheets attached

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 741,745.14	\$ 0.00
\$ 741,745.14	\$ 0.00

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Mineola Water Corporation
Debtor

Case No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

2 continuation sheets attached

In re Mineola Water Corporation
Debtor

Case No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Type of Priority: Extensions of Credit in an Involuntary Case

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Internal Revenue Service P.O. Box 21126 Philadelphia PA 19114 IRS c/o U.S. Attorney's Office 63 S. Royal Street, Ste. 600 Mobile, AL 36602			4th Quarter 2007 and 1st Quarter 2008 Payroll Taxes				40,000.00	40,000.00	0.00

Subtotals >
(Totals of this page)

\$	40,000.00	\$	40,000.00	\$	0.00
----	------------------	----	------------------	----	-------------

Total >
(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules.)

\$					
----	--	--	--	--	--

Total >
(Use only on last page of the completed
Schedule E. If applicable, report also on the
Statistical Summary of Certain Liabilities
and Related Data.)

	\$		\$		
--	----	--	----	--	--

In re Mineola Water Corporation
Debtor

Case No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. David Forbes 1302 Maldonero Pensacola, FL 32561			5/2008 - 8/2008 Unpaid Expenses				8,000.00	0.00	0.00
ACCOUNT NO. David Forbes 1302 Maldonero Pensacola, FL 32561			06/30/2008 - 8/2008 Unpaid Payroll				9,581.76	0.00	0.00

* Complete company records are not available to management, and existing records are incomplete, so accuracy of this schedule is uncertain.

Sheet no. 2 of 2 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals >
(Totals of this page)

\$ 17,581.76	\$ 0.00	\$ 17,581.76
\$ 57,581.76		
	\$ 40,000.00	\$ 17,581.76

Total >

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total >

(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

In re Mineola Water Corporation
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.		Wal-Mart Orders				250.00
1EDI Source P.O. Box 517 Kent, OH 44240						
ACCOUNT NO. 051145		5/13/08 Labels				4,050.00
Acclaim 301 South 74th Street Omaha, NE 68114						
ACCOUNT NO. 8102096		3/13/2008 T-Mobile				500.39
AmSher 600 Bacon Pkwy W, Suite 300 Birmingham, AL 35209						
ACCOUNT NO. MIN001		1/24/2008 Pallets				2,110.85
Bay Wood Products P.O. Box 70 Loxley, AL 36551						
ACCOUNT NO.		4/16/2008 Mesh Bags/Draw Cord				390.78
Bulk System, Inc. P.O. Box 326 Lake Villa, IL 60046						

10 Continuation sheets attached

Subtotal > \$ **7,302.02**

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Mineola Water Corporation
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 1534 Clear Channel Broadcasting P.O. Box 402559 Atlanta, GA 30384			6/26/2007 Advertising				8,401.50
ACCOUNT NO. 390395 Consolidated Container Co., LP P.O. Box 5802 Carol Stream, IL 60197			1/30/2008 Gallon Jugs				7,950.23
ACCOUNT NO. Davis Fireman Pest Control P.O. Box 23 Repton, AL 36475			2/15/2008 Pest Control				195.00
ACCOUNT NO. Envirochem 4320 Midmost Drive Mobile, AL 36609			12/20/2007 Lab Testing				6,100.00
ACCOUNT NO. eStudio Design, LLC 508 N. Electric Court Sturgis, MI 49091			2/19/2008 Web Site Host				300.00

Sheet no. 1 of 10 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	22,946.73
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Mineola Water Corporation
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Monthly				391.33
Frontier Communication P.O. Box 20550 Rochester, NY 14602-0550			Telephone Bill for Plant (monthly)				
ACCOUNT NO. 7689			12/18/2007				1,176.42
GCR 1854 N Beltline Hwy Mobile, AL 36617			Auto Service				
ACCOUNT NO. 55370			3/13/2008				2,566.21
Georgia Pacific 405 Maxwell Drive Albany, GA 31707			24-16.9 oz. Tray				
ACCOUNT NO. 73-1655421			2/8/2008				3,238.83
Greenway Home Products, Inc. 75 Remittance Drive, Suite 6496 Chicago, IL 60675-6496			Dispensers and Icemakers				
ACCOUNT NO.			5/23/2007				3,662.15
Hagan Fence of Baldwin County 24446 Highway 59 N Robertsdale, AL 36567			Fence				

Sheet no. 2 of 10 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	11,034.94
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Mineola Water Corporation
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			4/4/2008				261.25
Hamrick Mfg & Service 1436 Martin Road Mogadore, OH 44260			Belt, Case Lift				
ACCOUNT NO.			Monthly				244.98
Hughes Network Systems P.O. Box 96874 Chicago, IL 60693-6874			Internet Billing				
ACCOUNT NO.			1/18/2008				1,454.99
Inline Filing System, Inc, 216 Seaboard Avenue Venice, FL 34285			Filler Parts				
ACCOUNT NO. 749			3/28/2008				3,873.36
IPEC P.O. Box 200416 Pittsburg, PA 15251			Cups				
ACCOUNT NO.			03/2008 -05/2008				30,000.00
James W. Bradley Bradley Masonry, Inc. P.O. Box 6165 Pensacola, FL 32503			Interim Working Loan				

Sheet no. 3 of 10 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	35,834.58
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Mineola Water Corporation
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			06/2008				5,000.00
Jerry A. Middlebusher 25465 Austin Road Daphne, AL 36526			Interim Working Loan				
ACCOUNT NO.			2005 Promissory Note				100,000.00
Kenneth W. Townsley 6901 Westlake Avenue Dallas, TX 75214							
ACCOUNT NO.			2005 promissory note				50,000.00
Meadowbrook Investment Partners 767 Barry's Way Huffman, TX 77336							
ACCOUNT NO.			2006	X	X	X	10.00
Melissa J. Haveard 2768 Smithlake Road Uriah, AL 36480			Wrongful Discharge and Workmen's Compensation Claims				
Melissa J. Haveard c/o Joseph C. McCorquodale, III P.O. Drawer 1137 Jackson, AL 36545							
Melissa J. Haveard c/o Anthony Shaw 29000 U.S. Highway 98 Suite A-302 Daphne, AL 36526							

Sheet no. 4 of 10 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$ 155,010.00
Total >	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Mineola Water Corporation
 Debtor

Case No. _____
 (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Nancy Brown P.O. Box 157 Elberta, AL 36530 Nancy Brown c/o David Whetstone, Esq. Adams and Reese, L.L.C. 216 W Laurel Ave Foley, AL 36535-1919		2005 promissory note				50,000.00
ACCOUNT NO. MINEOLA Oasis Travel Center 27801 County Road 64 Robertsdale, AL 36537		11/15/2007 Fuel				2,364.85
ACCOUNT NO. Paradise Paper, LLC P.O. Box 1016 Gulf Shores, AL 36547		6/23/2008 Hair Net				40.06
ACCOUNT NO. Pratt Industries 220 Plantation Road Harahan, LA 70123		Raw materials for the gallon jugs (3 - 1 gallon packaging) This order was shipped premature and delivered to plan on monday, August 11, 2008 (New 3 - 1 gallon package)				10,000.00

Sheet no. 5 of 10 continuation sheets attached to Schedule of Creditors
 Holding Unsecured
 Nonpriority Claims

Subtotal >	\$ 62,404.91
Total >	\$

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable on the Statistical
 Summary of Certain Liabilities and Related Data.)

In re Mineola Water Corporation
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			2/28/2008				41.67
Presley's Garage & Auto Parts P.O. Box 402 Escatawpa, MS 39552			Truck Repair				
ACCOUNT NO.			4/1/2008				795.00
Professional Center, LLC 1300 N McKenzie Street Foley, AL 36535			Rent				
ACCOUNT NO.			2005 promissory note				100,000.00
Rellas Property Company, Ltd. 2200 Plantation Lane Plano, TX 75093							
ACCOUNT NO.			2005 promissory note				50,000.00
Richard A. Honaker 2 Savannah Ridge Frisco, TX 75034							
ACCOUNT NO. 320935331-M			11/10/2007				275.00
RMS 77 Hartland Street East Hartford, CT 06128			United Health				

Sheet no. 6 of 10 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	151,111.67
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Mineola Water Corporation
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			07/2008				5,716.00
Sheffield Fund The Sheffield Building Meadowbrook Corporate Park 1800 Corporate Drive Birmingham, AL 35252			Workers' Compensation Audit billed July 2008 (Results of wrong code classifications for employees)				
ACCOUNT NO.			Monthly				2,410.73
South Alabama Gas 714 West Front Street Foley, AL 36401			Gas billing for plant				
ACCOUNT NO. 935448089			4/14/2008				1,811.84
Sprint P.O. Box 4191 Carol Stream, IL 60197			Cell Phones				
ACCOUNT NO. 140			1/2/2008				10,452.93
Stop N Shop P.O. Box 527 Theodore, AL 36590			Fuel				
ACCOUNT NO.			7/2008				1,080.00
Taxon Development dba The Computer Docto 11555 Country Acres Lane Foley, AL 36535			IT Service - computer interface & transparency				

Sheet no. 7 of 10 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	21,471.50
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Mineola Water Corporation
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			3/26/2008				85.00
Till's Fire Extinguisher P.O. Box 37 Frisco City, AL 36445			Service Call				
ACCOUNT NO. 1386			5/31/2008				46.00
Town of Elberta P.O. Drawer 277 Elberta, AL 36530			Business License				
ACCOUNT NO. 383			2/15/2008				96.25
Town of Magnolia Springs 14809 Gates Avenue Magnolia Springs, AL 36555			Business License				
ACCOUNT NO.			3/12/2008				75.00
Town of Summerdale 105 W Broadway Summerdale, AL 36580			Business License				
ACCOUNT NO. 3185350			3/3/2008				596.00
Trademark Info Corp. 10223 Broadway, Suite P Pearland, TX 77584			Trademark				

Sheet no. 8 of 10 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	898.25
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Mineola Water Corporation
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 10101336 Uriah Tire & Supply Center P.O. Box N39 Uriah, AL 36480		2/22/2008 Auto Service				158.08
ACCOUNT NO. Uriah Water System 124 Highway 59 Uriah, AL 36480		Monthly Water Billing for Plant				194.75
ACCOUNT NO. 65080 Veri Plas 6600 Geyer Springs Road Little Rock, AR 72209		3/17/2008 Bottles				21,110.14
ACCOUNT NO. 73-1655421 Wachovia Bank, N.A. 7300 Chapman Hwy Knoxville, TN 37920		3/13/2008 Employee Taxes				24,373.99
ACCOUNT NO. 319784856-WM Waste Management of Alabama P.O. Box 105453 Atlanta, GA 30348		11/1/2007 Dumpster				333.84

Sheet no. 9 of 10 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$ 46,170.80
Total >	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Mineola Water Corporation
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 861366078 WC Assoc P.O. Box 48146 Niles, IL 60714		12/20/2007 Supplies				1,729.17
ACCOUNT NO. William Allen Shelton 307 S McKenzie Street Foley, AL 36535		2005 Interim Working Loan				10,000.00

* Complete company records are not available to management, and existing records are incomplete, so accuracy of this schedule is uncertain.

Sheet no. 10 of 10 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal	>	\$	11,729.17
Total	>	\$	525,914.57

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re: Mineola Water Corporation
Debtor

Case No. _____
(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

* Complete company records are not available to management, and existing records are incomplete, so accuracy of this schedule is uncertain.

In re: Mineola Water Corporation

Debtor

Case No. _____

(if known)

SCHEDULE H - CODEBTORS

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
William Allen Shelton 307 S McKenzie Street Foley, AL 36535	United Bank P.O. Box 8 Atmore, AL 36504

* Complete company records are not available to management, and existing records are incomplete, so accuracy of this schedule is uncertain.

In re Mineola Water Corporation

Case No. _____

Debtor

(If known)

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

Debtor's Marital Status:	DEPENDENTS OF DEBTOR AND SPOUSE	
	RELATIONSHIP(S):	AGE(S):
Employment:	DEBTOR	SPOUSE
Occupation		
Name of Employer		
How long employed		
Address of Employer		

INCOME: (Estimate of average or projected monthly income at time case filed)

	DEBTOR	SPOUSE
1. Monthly gross wages, salary, and commissions (Prorate if not paid monthly.)	\$ 0.00	\$ _____
2. Estimate monthly overtime	\$ 0.00	\$ _____
3. SUBTOTAL	\$ 0.00	\$ _____
4. LESS PAYROLL DEDUCTIONS		
a. Payroll taxes and social security	\$ 0.00	\$ _____
b. Insurance	\$ 0.00	\$ _____
c. Union dues	\$ 0.00	\$ _____
d. Other (Specify) _____	\$ 0.00	\$ _____
5. SUBTOTAL OF PAYROLL DEDUCTIONS	\$ 0.00	\$ _____
6. TOTAL NET MONTHLY TAKE HOME PAY	\$ 0.00	\$ _____
7. Regular income from operation of business or profession or farm (Attach detailed statement)	\$ 0.00	\$ _____
8. Income from real property	\$ 0.00	\$ _____
9. Interest and dividends	\$ 0.00	\$ _____
10. Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above.	\$ 0.00	\$ _____
11. Social security or other government assistance (Specify) _____	\$ 0.00	\$ _____
12. Pension or retirement income	\$ 0.00	\$ _____
13. Other monthly income (Specify) _____	\$ 0.00	\$ _____
14. SUBTOTAL OF LINES 7 THROUGH 13	\$ 0.00	\$ _____
15. AVERAGE MONTHLY INCOME (Add amounts shown on lines 6 and 14)	\$ 0.00	\$ _____
16. COMBINED AVERAGE MONTHLY INCOME: (Combine column totals from line 15)	\$ 0.00	

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document.:

NONE

In re Mineola Water Corporation

Debtor

Case No. _____
(If known)

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made biweekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

1. Rent or home mortgage payment (include lot rented for mobile home)	\$	0.00
a. Are real estate taxes included? Yes _____ No <u>✓</u>		
b. Is property insurance included? Yes _____ No <u>✓</u>		
2. Utilities: a. Electricity and heating fuel	\$	0.00
b. Water and sewer	\$	0.00
c. Telephone	\$	0.00
d. Other _____	\$	0.00
3. Home maintenance (repairs and upkeep)	\$	0.00
4. Food	\$	0.00
5. Clothing	\$	0.00
6. Laundry and dry cleaning	\$	0.00
7. Medical and dental expenses	\$	0.00
8. Transportation (not including car payments)	\$	0.00
9. Recreation, clubs and entertainment, newspapers, magazines, etc.	\$	0.00
10. Charitable contributions	\$	0.00
11. Insurance (not deducted from wages or included in home mortgage payments)		
a. Homeowner's or renter's	\$	0.00
b. Life	\$	0.00
c. Health	\$	0.00
d. Auto	\$	0.00
e. Other _____	\$	0.00
12. Taxes (not deducted from wages or included in home mortgage payments)		
(Specify) _____	\$	0.00
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan)		
a. Auto	\$	0.00
b. Other _____	\$	0.00
14. Alimony, maintenance, and support paid to others	\$	0.00
15. Payments for support of additional dependents not living at your home	\$	0.00
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)	\$	0.00
17. Other _____	\$	0.00
18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	\$	0.00

19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document:

20. STATEMENT OF MONTHLY NET INCOME

a. Average monthly income from Line 15 of Schedule I	\$	0.00
b. Average monthly expenses from Line 18 above	\$	0.00
c. Monthly net income (a. minus b.)	\$	0.00

UNITED STATES BANKRUPTCY COURT
Southern District of Alabama

In re: **Mineola Water Corporation**

Case No. _____

Chapter **7**

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing: \$ _____

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income: \$ 0.00

PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

- | | |
|--|----------------|
| 3. Net Employee Payroll (Other Than Debtor) | \$ <u>0.00</u> |
| 4. Payroll Taxes | <u>0.00</u> |
| 5. Unemployment Taxes | <u>0.00</u> |
| 6. Worker's Compensation | <u>0.00</u> |
| 7. Other Taxes | <u>0.00</u> |
| 8. Inventory Purchases (Including raw materials) | <u>0.00</u> |
| 9. Purchase of Feed/Fertilizer/Seed/Spray | <u>0.00</u> |
| 10. Rent (Other than debtor's principal residence) | <u>0.00</u> |
| 11. Utilities | <u>0.00</u> |
| 12. Office Expenses and Supplies | <u>0.00</u> |
| 13. Repairs and Maintenance | <u>0.00</u> |
| 14. Vehicle Expenses | <u>0.00</u> |
| 15. Travel and Entertainment | <u>0.00</u> |
| 16. Equipment Rental and Leases | <u>0.00</u> |
| 17. Legal/Accounting/Other Professional Fees | <u>0.00</u> |
| 18. Insurance | <u>0.00</u> |
| 19. Employee Benefits (e.g., pension, medical, etc.) | <u>0.00</u> |
| 20. Payments to Be Made Directly By Debtor to Secured Creditors For
Pre-Petition Business Debts (Specify):
None | _____ |
| 21. Other (Specify):
None | _____ |

22. Total Monthly Expenses (Add items 3 - 21) \$ 0.00

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2) \$ 0.00

See Attached Exhibit A

PROJECTED MONTHLY INCOME AND EXPENSES FOR MINEOLA RESTART

Reference Date: 8/20/2008

REVENUE:

<u>Units</u>	<u>Type</u>	<u>Description</u>	<u>\$/Unit</u>	<u>Bottles</u>	
6	Truckload	Gallons	\$3,000	25,344	\$18,000
2	Truckload	20 oz	\$8,000	42,240	\$16,000
	DSD	Bottles	\$0.77	0	\$14,000
TOTAL REVENUE				67,584	\$48,000

ESTIMATED MONTHLY EXPENSES:

Staff

Employee Payroll:

Plant Operations	\$3,497
Accounting	\$1,720
Management	\$5,000

Total Payroll \$10,217

Contractors \$2,000

Total Staff \$12,217

Payroll taxes \$772

Unemployment taxes \$209

Inventory Purchases \$17,846

Mortgage/Rent \$6,130

Utilities \$1,500

Office expenses & supplies \$250

Vehicle expenses \$300

Transportation \$2,000

Professional Fees (Legal, CPA, Water Testing, etc.) \$2,500

Insurance \$1,400

Employee benefits \$900

TOTAL EXPENSES \$46,024

NET INCOME BEFORE TAXES \$1,976

A

In re Mineola Water Corporation
Debtor

Case No. _____
(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES


DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I **Jerry Middlebusher**, the President of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 23 sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 8/26/08

Signature: 
Jerry Middlebusher President
[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

* Complete company records are not available to management, and existing records are incomplete, so accuracy of this schedule is uncertain.

UNITED STATES BANKRUPTCY COURT
Southern District of Alabama

In re: Mineola Water Corporation
Debtor

Case No. _____
(If known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
322,459.23	Bottled Water Sales	8/07 - 8/08

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
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3. Payments to creditors

Complete a. or b., as appropriate, and c.

None a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
1EDI Source P.O. Box 517 Kent, OH 44240	6/27/08 - \$110.21	110.21	40.00
CenturyTel P.O. Box 4300 Carol Stream, IL 60197-4300	7/21/08 - \$151.83	151.83	Unknown
Fleet Pride 1500 South Broad Street Mobile, AL 36605	6/27/08 - \$110.21	110.21	0.00
Frontier Communication P.O. Box 20550 Rochester, NY 14602-0550	5/29/08 - \$193.84	193.84	391.33
Gulf Tel Communications P.O. Box 4300 Carol Stream, IL 60197-4300	5/29/08 - \$322.86	322.86	0.00
Hughes Network Systems P.O. Box 96874 Chicago, IL 60693-6874	5/28/08 - \$115.99 6/30/08 - \$124.99	240.98	244.98
Lillian Parade P.O. Box 177 Lillian, AL 36549	7/21/08 - \$265.58	265.58	0.00
MCI P.O. Box 371838 Pittsburgh, PA 15250-7838	6/16/08 - \$176.36 7/21/08 - \$42.44	218.80	Unknown
NAPA Auto Parts 203 South McKenzie Foley, AL 36535	7/1/08 - \$587.22	587.22	0.00
Paradise Paper, LLC P.O. Box 1016 Gulf Shores, AL 36547	6/4/08 - \$24.05	24.05	40.06
Taxon Development dba The Computer Docto 11555 Country Acres Lane Foley, AL 36535	6/3/08 - \$175.00 7/16/08 - \$306.50	481.50	1,080.00
Uriah Water System	5/6/08 - \$173.61 5/6/08 - \$201.14 6/2/08 - \$304.57 6/30/08 - \$90.01	769.33	194.75

None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Baldwin EMC P.O. Box 220 Summerdale, AL 36580-0220	5/16/08 - \$913.75 6/17/08 - \$987.74 8/18/08 - \$804.28	2,705.77	0.00
Blue Cross Blue Shield of Alabama P.O. Box 995 Birmingham, AL 35298-0001	5/20/08 - \$885.00 6/26/08 - \$885.00	1,770.00	0.00
Consolidated Container Co., LP P.O. Box 5802 Carol Stream, IL 60197	7/2/08 - \$4,222.38 7/9/08 - \$4,260.97	8,483.35	7,950.23
Lillian Chevron P.O. Box 177 Lillian, AL 36549	5/15/08 - \$302.85 5/15/08 - \$281.36 6/30/08 - \$328.43	912.64	0.00
Penn National P.O. Box 3464 Harrisburg, PA 17105	7/18/08 - \$871.40	871.40	Unknown
Sheffield Fund The Sheffield Building Meadowbrook Corporate Park 1800 Corporate Drive Birmingham, AL 35252	6/4/08 - \$528.00 6/27/08 - \$751.00	1,279.00	5,716.00
United Bank P.O. Box 8 Atmore, AL 36504	June 2008	18,607.95	741,745.14

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Joe P. Sullivan	8/1/07 - \$500	4,000.00	
	9/11/07 - \$500		
	10/1/07 - \$500		
	11/1/07 - \$500		
	12/3/07 - \$500		
	1/2/08 - \$500		
	2/4/08 - \$500		
	3/13/08 - \$500		
Joey Hamilton	8/15/07 - \$750	6,000.00	
	9/15/07 - \$750		
	10/15/07 - \$750		
	11/16/07 - \$750		
	12/17/07 - \$750		
	1/15/08 - \$750		
	2/15/08 - \$750		
	3/13/08 - \$750		
Kenneth W. Townsley 6901 Westlake Avenue Dallas, TX 75214	8/1/07 - \$1000	8,000.00	100,000.00
	9/11/07 - \$1000		
	10/1/07 - \$1000		
	11/1/07 - \$1000		
	12/3/07 - \$1000		
	1/2/08 - \$1000		
	2/4/08 - \$1000		
	3/13/08 - \$1000		
Mineola Logistics	10/4/07 - \$18,750	18,750.00	
Nancy Brown P.O. Box 157 Elberta, AL 36530	8/1/07 - \$500	4,000.00	50,000.00
	9/7/07 - \$500		
	10/1/07 - \$500		
	11/1/07 - \$500		
	12/3/07 - \$500		
	1/2/08 - \$500		
	2/4/08 - \$500		
	3/13/08 - \$500		
Rellas Property Company, Ltd. 2200 Plantation Lane Plano, TX 75093	9/25/07 - \$1000	5,000.00	100,000.00
	10/26/07 - \$1000		
	11/26/07 - \$1000		
	12/24/07 - \$1000		
	1/24/08 - \$1000		
	3/13/08 - \$1000		
Richard A. Honaker 2 Savannah Ridge Frisco, TX 75034	8/1/07 - \$500	4,000.00	50,000.00
	9/13/07 - \$500		
	10/1/07 - \$500		
	11/1/07 - \$500		
	12/3/07 - \$500		
	1/2/08 - \$500		
	2/4/08 - \$500		
	3/13/08 - \$500		

4. Suits and administrative proceedings, executions, garnishments and attachments

- None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATIO	STATUS OR DISPOSITION
Melissa Haveard v. Mineola Water Corp. CV 06-110	Wrongful Discharge	Monroe County Circuit Court	Pending

- None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

- None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND ADDRESS OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
Santa Rosa County Child Abuse Foundation	None	07/01/2008	\$500 in bottled water

8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Silver, Voit & Thompson 4317-A Midmost Dr. Mobile, AL 36609	6/20/08	\$30,000

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Blackwell Truck Parts 8951 Moffett Road Semmes, AL 36575	07/01/2008	1995 Izuzu NPR N11 - \$4,000 1999 International 4700 - \$4,000 2000 Freightliner FL60 - \$4,000

- None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR INTEREST IN PROPERTY
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11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Wachovia Bank 700 South McKenzie Street Foley, AL 36535	Checking - 0502	\$20.00

12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITOR	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

- None If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Mineola Water Corp.			Sale of Bottled Water	03/01/2003

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
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Kristen Massey
7665 County Road 65
Foley, AL 36535

William Allen Shelton
307 S McKenzie Street
Foley, AL 36535

None b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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Mineola Water Office Staff

William Allen Shelton
307 S McKenzie Street
Foley, AL 36535

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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William Allen Shelton
307 S McKenzie Street
Foley, AL 36535

- None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

Unknown**20. Inventories**

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
06/30/2008	Sarah Woodard; David Forbes	73,450.00

- None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
06/30/2008	Jana Huggins Mineola Water Corporation P.O. Box 421 Excel, AL 36439

21. Current Partners, Officers, Directors and Shareholders

- None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

- None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Charles H. Peterson 9430 Brighton Avenue Elberta, AL 36530	Vice President	
Charles P. Pores 920 Wodmont N-3 Nashville, TN 37204	Secretary, Director	
David Forbes 1302 Maldonero Pensacola, FL 32561	Director	
James W. Bradley Bradley Masonry, Inc. P.O. Box 6165 Pensacola, FL 32503	Director	
Jerry A. Middlebusher 25465 Austin Road Daphne, AL 36526	President and Director	
The Water Group, Inc. Attn: Allen Shelton 307 S McKenzie Street Foley, AL 36535		Possibly more than 5% of equity securities
William Allen Shelton 307 S McKenzie Street Foley, AL 36535		

22. Former partners, officers, directors and shareholders

- None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

- None b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
William Allen Shelton 307 S McKenzie Street Foley, AL 36535	President	03/08/2008

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---	--------------------------------	--

Unknown

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

* * * * *

[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 8/26/08

Signature Jerry D. Middlebush
Jerry Middlebush, President
Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

____ continuation sheets attached

* Complete company records are not available to management, and existing records are incomplete, so accuracy of this schedule is uncertain.

**United States Bankruptcy Court
Southern District of Alabama**

In re: **Mineola Water Corporation**

Case No.

List of Equity Security Holders

REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS	CLASS OF SECURITY	NUMBER REGISTERED	KIND OF INTEREST REGISTERED
Charles H. Peterson 9430 Brighton Avenue Elberta, AL 36530	Commonstoc		
Charles P. Pores 920 Woodmont N-3 Nashville, TN 37204	Commonstoc		
Chris and Brook Wilbratte c/o Quantum Pension Services 325 N. St. Paul, Ste. 1555 Dallas, TX 75201			
David M. Forbes Family Trust Attn: David Forbes 1302 Maldonero Pensacola, FL 32561	Commonstoc		
James W. Bradley Bradley Masonry, Inc. P.O. Box 6165 Pensacola, FL 32503	Commonstoc		
Jerry A. Middlebusher 25465 Austin Road Daphne, AL 36526	Commonstoc		
Kenneth W. Townsley 6901 Westlake Avenue Dallas, TX 75214	Commonstoc		
Meadowbrook Investment Partners 767 Barry's Way Huffman, TX 77336	Commonstoc		
Michael Zoghby 511 Richmond Circle Fairhope, AL 36532	Commonstoc		
Nancy Brown P.O. Box 157 Elberta, AL 36530	Commonstoc		
Rellas Property Co., Ltd. 2200 Plantation Lane Plano, TX 75093	Commonstoc		

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

United States Bankruptcy Court
Southern District of Alabama

In re: Mineola Water Corporation

Case No.

List of Equity Security Holders

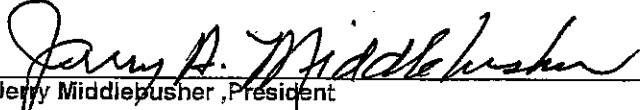
REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS	CLASS OF SECURITY	NUMBER REGISTERED	KIND OF INTEREST REGISTERED
The Water Group Attn: Allen Shelton 307 S McKenzie Street Foley, AL 36535	Commonstoc		
William Allen Shelton Family Trust Attn: Allen Shelton 307 S McKenzie Street Foley, AL 36535	Commonstoc		

DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Jerry Middlebush, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date:

8/26/08


Jerry Middlebush, President
Debtor

* Complete company records are not available to management, and existing records are incomplete, so accuracy of this schedule is uncertain.

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF ALABAMA

In re: Mineola Water Corporation
Debtor

Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 7 sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: 8/26/08

Signed: Jerry H. Middlebush
Jerry Middlebush

Signed: [Signature]

Lawrence B. Voit
Attorney for Debtor(s)
Bar no.: ASB-4988-I53L
Silver, Voit & Thompson
4317-A Midmost Dr.
Mobile, AL 36609
Telephone No.: 251.343.0800
Fax No.:
E-mail address: lvoit@silvervoit.com

* Complete company records are not available to management, and existing records are incomplete, so accuracy of this schedule is uncertain.

1EDI Source
P.O. Box 517
Kent, OH 44240

Acclaim
301 South 74th Street
Omaha, NE 68114

AmSher
600 Bacon Pkwy W, Suite 300
Birmingham, AL 35209

Bay Wood Products
P.O. Box 70
Loxley, AL 36551

Bulk System, Inc.
P.O. Box 326
Lake Villa, IL 60046

Clear Channel Broadcasting
P.O. Box 402559
Atlanta, GA 30384

Consolidated Container Co., LP
P.O. Box 5802
Carol Stream, IL 60197

David Forbes
1302 Maldonero
Pensacola, FL 32561

Davis Fireman Pest Control
P.O. Box 23
Repton, AL 36475

Envirochem
4320 Midmost Drive
Mobile, AL 36609

eStudio Design, LLC
508 N. Electric Court
Sturgis, MI 49091

Frontier Communication
P.O. Box 20550
Rochester, NY 14602-0550

GCR
1854 N Beltline Hwy
Mobile, AL 36617

Georgia Pacific
405 Maxwell Drive
Albany, GA 31707

Greenway Home Products, Inc.
75 Remittance Drive, Suite 6496
Chicago, IL 60675-6496

Hagan Fence of Baldwin County
24446 Highway 59 N
Robertsdale, AL 36567

Hamrick Mfg & Service
1436 Martin Road
Mogadore, OH 44260

Hughes Network Systems
P.O. Box 96874
Chicago, IL 60693-6874

Inline Filing System, Inc,
216 Seaboard Avenue
Venice, FL 34285

Internal Revenue Service
P.O. Box 21126
Philadelphia PA 19114

IPEC
P.O. Box 200416
Pittsburg, PA 15251

IRS
c/o U.S. Attorney's Office
63 S. Royal Street, Ste. 600
Mobile, AL 36602

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Bradley Masonry, Inc.
P.O. Box 6165
Pensacola, FL 32503

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Daphne, AL 36526

Kenneth W. Townsley
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Dallas, TX 75214

Meadowbrook Investment Partners
767 Barry's Way
Huffman, TX 77336

Melissa J. Haveard
c/o Joseph C. McCorquodale, III
P.O. Drawer 1137
Jackson, AL 36545

Melissa J. Haveard
2768 Smithlake Road
Uriah, AL 36480

Melissa J. Haveard
c/o Anthony Shaw
29000 U.S. Highway 98
Suite A-302
Daphne, AL 36526

Nancy Brown
P.O. Box 157
Elberta, AL 36530

Nancy Brown
c/o David Whetstone, Esq.
Adams and Reese, L.L.C.
216 W Laurel Ave
Foley , AL 36535-1919

Oasis Travel Center
27801 County Road 64
Robertsdale, AL 36537

Paradise Paper, LLC
P.O. Box 1016
Gulf Shores, AL 36547

Pratt Industries
220 Plantation Road
Harahan, LA 70123

Presley's Garage & Auto Parts
P.O. Box 402
Escatawpa, MS 39552

Professional Center, LLC
1300 N McKenzie Street
Foley, AL 36535

Rellas Property Company, Ltd.
2200 Plantation Lane
Plano, TX 75093

Richard A. Honaker
2 Savannah Ridge
Frisco, TX 75034

RMS
77 Hartland Street
East Hartford, CT 06128

Sheffield Fund
The Sheffield Building
Meadowbrook Corporate Park
1800 Corporate Drive
Birmingham, AL 35252

South Alabama Gas
714 West Front Street
Foley, AL 36401

Sprint
P.O. Box 4191
Carol Stream, IL 60197

Stop N Shop
P.O. Box 527
Theodore, AL 36590

Taxon Development dba The Computer Docto
11555 Country Acres Lane
Foley, AL 36535

Till's Fire Extinguisher
P.O. Box 37
Frisco City, AL 36445

Town of Elberta
P.O. Drawer 277
Elberta, AL 36530

Town of Magnolia Springs
14809 Gates Avenue
Magnolia Springs, AL 36555

Town of Summerdale
105 W Broadway
Summerdale, AL 36580

Trademark Info Corp.
10223 Broadway, Suite P
Pearland, TX 77584

United Bank
P.O. Box 8
Atmore, AL 36504

Uriah Tire & Supply Center
P.O. Box N39
Uriah, AL 36480

Uriah Water System
124 Highway 59
Uriah, AL 36480

Veri Plas
6600 Geyer Springs Road
Little Rock, AR 72209

Wachovia Bank, N.A.
7300 Chapman Hwy
Knoxville, TN 37920

Waste Management of Alabama
P.O. Box 105453
Atlanta, GA 30348

WC Assoc
P.O. Box 48146
Niles, IL 60714

William Allen Shelton
307 S McKenzie Street
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Pratt Industries
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301 South 74th Street
Omaha, NE 68114

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P.O. Box 402559
Atlanta, GA 30384

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1302 Maldonero
Pensacola, FL 32561

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Carol Stream, IL 60197

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Mobile, AL 36609

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1800 Corporate Drive

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Daphne, AL 36526

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