United States I Southern Dis	ırt ı	Voluntary Petition				
Name of Debtor (if individual, enter Last, First, Middle): KING SEAFOOD, INC.	Name of Joint D	Name of Joint Debtor (Spouse) (Last, First, Middle):				
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): d/b/a Old Bay Steamer Restaurant	All Other Name (include married	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITE more than one, state all): 63-1150468	Ų.	Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN(if more than one, state all):				
Street Address of Debtor (No. & Street, City, and State): 105 South Section Street Fairhope, AL	Street Address of	Street Address of Joint Debtor (No. & Street, City, and State): ZIP CODE				
County of Residence or of the Principal Place of Business: Baldwin	County of Resid	County of Residence or of the Principal Place of Business:				
Mailing Address of Debtor (if different from street address)):	Mailing Address	Mailing Address of Joint Debtor (if different from street address):			
ZIP	CODE		ZIP CODE			
Location of Principal Assets of Business Debtor (if different from street address above): 105 South Section Street ZIP CODE 36532						
Fairhope, Alabama Type of Debtor (Form of Organization)	Nature of B	Business		pter of Bankruptcy the Petition is Filed		
(Check one box.) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) ☐ Filing Fee (Check one box) ☐ Full Filing Fee attached ☐ Filing Fee to be paid in installments (applicable to indisigned application for the court's consideration certifying the state of the page 2 of this form. ☐ Filing Fee to be paid in installments (applicable to indisigned application for the court's consideration certifying the page 2 of this form. ☐ Filing Fee to be paid in installments (applicable to indisigned application for the court's consideration certifying the page 2 of this form. ☐ Filing Fee (Check one box)	Health Care Busines Single Asset Real Es U.S.C. § 101(51B) Railroad Stockbroker Commodity Broker Clearing Bank Other Tax-Exempt (Check box, if a Debtor is a tax-exem under Title 26 of the Code (the Internal R	t Entity applicable) apt organization t United States evenue Code.) Check one	Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 13 Chapter 13 Debts are p debts, defir § 101(8) as individual personal, fa hold purpos box: is a small business	Nature of (Check one orimarily consumer ned in 11 U.S.C. s'incurred by an primarily for a unity, or house- se." Chapter 11 Debto	Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Debts e box) Debts are primarily business debts.	
unable to pay fee except in installments. Rule 1006(b) Filing Fee waiver requested (applicable to chapter 7 in attach signed application for the court's consideration.	insider Check all a A plan Accept					
Statistical/Administrative Information ☐ Debtor estimates that funds will be available for distril ☐ Debtor estimates that, after any exempt property is except expenses paid, there will be no funds available for dist	cluded and administrative	rs.	nois, in accordance	, with 11 О.Э.С. <u>ў</u> 112	THIS SPACE IS FOR COURT USE ONLY	
Estimated Number of Creditors 1- 50- 100- 200- 1,000- 49 99 199 999 5,000	5,001- 10,001- 2	5,001- 0,000 50,001- 100,000	Over 100,000			
Estimated Assets \$0 to \$50,001 to \$100,001 to \$500,001 to \$1,000 \$100,000 \$500,000 \$1 to \$10 million million	to \$50 to \$10		\$500,000,001 to \$1 billion	More than \$1 billion		
Estimated Liabilities	to \$50 to \$10	00 to \$500	\$500,000,001 to \$1 billion	More than \$1 billion		

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B 1 (Official Form 1) (1/08) FORM B1, Page 2

D 1 (Official 1 of in 1) (1/00)		1 014.1 11, 1 450 2				
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s):					
(1111s page must be completed and filed in every case)	KING SEAFOOD, INC.					
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)						
Location Where Filed: NONE	Case Number:	Date Filed:				
Location Where Filed:	Case Number:	Date Filed:				
Pending Bankruptcy Case Filed by any Spouse, Partner o	r Affiliate of this Debtor (If more than one, attach ad	ditional sheet)				
Name of Debtor: NONE	Case Number:	Date Filed:				
District:	Relationship:	Judge:				
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).					
Exhibit A is attached and made a part of this petition.	X Not Applicable Signature of Attorney for Debtor(s)	Date				
Ext	I nibit C					
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition.						
Exh	ibit D					
(To be completed by every individual debtor. If a joint petition is filed, each spouse must	complete and attach a separate Exhibit D.)					
Exhibit D completed and signed by the debtor is attached and made a part of this petition.						
If this is a joint petition:	. car					
Exhibit D also completed and signed by the joint debtor is attached and made:	<u> </u>					
Information Regarding the Debtor - Venue (Check any applicable box)						
	Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.					
There is a bankruptcy case concerning debtor's affiliate. general pa	There is a bankruptcy case concerning debtor's affiliate. general partner, or partnership pending in this District.					
Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District. or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.						
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)						
Landlord has a judgment against the debtor for possession of debto	Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).					
	(Name of landlord that obtained judgment)					
	(Address of landlord)					
	Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and					
Debtor has included in this petition the deposit with the court of ar filing of the petition.	Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.					
Debtor cortifies that be/she has corred the Landland with this cortif	Debtor certifies that he/she has served the Landlord with this certification (11 U.S.C. & 362(1))					

B 1 (Official Form 1) (1/08)

FORM B1, Page 3

Voluntary Petition

Name of Debtor(s):

Voluntary Petition	Name of Debtor(s):			
(This page must be completed and filed in every case)	KING SEAFOOD, INC.			
Sign	atures			
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative			
I declare under penalty of perjury that the information provided in this petition is true and correct.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding,			
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Not Applicable Signature of Debtor X Not Applicable Signature of Joint Debtor Telephone Number (If not represented by attorney)	and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X Not Applicable (Signature of Foreign Representative)			
Date	Date			
Signature of Attorney X /s/Irvin Grodsky	Signature of Non-Attorney Petition Preparer			
Signature of Attorney for Debtor(s) IRVIN GRODSKY Bar No. Printed Name of Attorney for Debtor(s) / Bar No. Irvin Grodsky, P.C. Firm Name	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(b), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.			
P.O. Box 3123 Mobile, AL 36652 Address	Not Applicable Printed Name and title, if any, of Bankruptcy Petition Preparer			
(251) 433-3657 (251) 433-3670 Telephone Number 8/7/2009 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Address			
Signature of Debtor (Corporation/Partnership)	X Not Applicable			
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or			
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. X /s/ Robin Lambert Signature of Authorized Individual	partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. If more than one person prepared this document, attach to the appropriate official form			
Robin Lambert Printed Name of Authorized Individual President Title of Authorized Individual	for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.			
8/7/2009				

Date

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF ALABAMA

KING	SEAFOOD, INC.	Case No.		
	Debtor	Chapter 11		
	VERIFICATION C	OF CREDITOR MATRIX		
the atta	ached Master Mailing List of creditors, consis	y if applicable, do hereby certify under penalty of perjury that sting of 2 sheet(s) is complete, correct and consistent with the alles and I/we assume all responsibility for errors and omissions		
Dated:	8/7/2009	Signed: /s/ Robin Lambert Robin Lambert		
Signed	: /s/Irvin Grodsky IRVIN GRODSKY Attorney for Debtor(s)	<u> </u>		
	Bar no.: Irvin Grodsky, P.C. P.O. Box 3123 Mobile, AL 36652			
	Telephone No.: (251) 433-3657 Fax No.: (251) 433-3670			

E-mail address:

Alabama Dept. of Revenue Legal Division P.O. Box 320001 Montgomery, AL 36132-0001

Baldwin County Revenue Comm. P.O. Box 1549
Bay Minette, AL 36507

Bancorp South c/o Bruce Stone, Esq. P.O. Box 1188 Fairhope, AL 36533

Bancorp South 2910 West Jackson Street Tupelo, MS 38801

Bon Secour Fisheries P.O. Box 60 Bon Secour AL 36511

Broadcast Music c/o Nationwide Credit 3600 e. University Dr., # B1350 Phoenix, AZ 85034-7296

Broadcast Music 3340 Peachtree Road, NE, # 570 Atlanta, GA 30326

Chase Auto Finance P.O. Box 901076, TX 1-0056 Fort Worth, TX 76101-2076

City of Fairhope Utilities 161 N. Section Street Fairhope, AL 36532 Fresh Seafood P.O. Box 1641 Daphne, AL 36526

Hobart 1262 Hutson Dr. Mobile, AL 36609-1311

Hunter Security P.O. Box 1320 Daphne, AL 36526

Marlin Leasing 3720 Davinci Ct., Suite 175 Norcross, GA 30092

Muzak 3318 Lakemont Blvd. Fort Mill, SC 29708

Premier Funding Group 105 Hembree Park Dr., Suite B Roswell, GA 30075

Raymond Lambert 9271 Morphy Avenue Fairhope, AL 36532

Robin Lambert 9271 Morphy Avenue Fairhope, AL 36532

State of Alabama, Dept. of Revenue 50 N. Ripley Street Montgomery, AL 36132