B1 (Official Form 1)(04/13)

United States Bankruptcy Court
Southern District of Alabama

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): **CRS Pizza, Inc**	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) **26-3615201**	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): **15000 Nassau Circle Biloxi, MS** ZIP Code **39532-5703**	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: **Baldwin County, AL**	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): **P.O. Box 6076 Diberville, MS** ZIP Code **39540-6076**	Mailing Address of Joint Debtor (if different from street address): ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above): **Baldwin County, AL**

Type of Debtor
(Form of Organization) (Check one box)

- ☐ Individual (includes Joint Debtors) *See Exhibit D on page 2 of this form.*
- ■ Corporation (includes LLC and LLP)
- ☐ Partnership
- ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)

Nature of Business
(Check one box)

- ☐ Health Care Business
- ☐ Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)
- ☐ Railroad
- ☐ Stockbroker
- ☐ Commodity Broker
- ☐ Clearing Bank
- ■ Other

Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)

- ☐ Chapter 7
- ☐ Chapter 9
- ■ Chapter 11
- ☐ Chapter 12
- ☐ Chapter 13
- ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding
- ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding

Chapter 15 Debtors

Country of debtor's center of main interests:

Each country in which a foreign proceeding by, regarding, or against debtor is pending:

Tax-Exempt Entity
(Check box, if applicable)

- ☐ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).

Nature of Debts
(Check one box)

- ☐ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."
- ■ Debts are primarily business debts.

Filing Fee (Check one box)

- ■ Full Filing Fee attached
- ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.
- ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.

Chapter 11 Debtors

Check one box:

- ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).
- ■ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).

Check if:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,490,925 *(amount subject to adjustment on 4/01/16 and every three years thereafter).*

Check all applicable boxes:

- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information

- ■ Debtor estimates that funds will be available for distribution to unsecured creditors.
- ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

THIS SPACE IS FOR COURT USE ONLY

Estimated Number of Creditors

■	☐	☐	☐	☐	☐	☐	☐	☐	☐
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets

■	☐	☐	☐	☐	☐	☐	☐	☐	☐
$0 to $50,000	$50,001 to $100,000	$100,001 to $500,000	$500,001 to $1 million	$1,000,001 to $10 million	$10,000,001 to $50 million	$50,000,001 to $100 million	$100,000,001 to $500 million	$500,000,001 to $1 billion	More than $1 billion

Estimated Liabilities

☐	☐	☐	■	☐	☐	☐	☐	☐	☐
$0 to $50,000	$50,001 to $100,000	$100,001 to $500,000	$500,001 to $1 million	$1,000,001 to $10 million	$10,000,001 to $50 million	$50,000,001 to $100 million	$100,000,001 to $500 million	$500,000,001 to $1 billion	More than $1 billion

Voluntary Petition *(This page must be completed and filed in every case)*	Name of Debtor(s): **CRS Pizza, Inc**	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)		
Location Where Filed: **- None -**	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)		
Name of Debtor: **- None -**	Case Number:	Date Filed:
District:	Relationship:	Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X _____

Signature of Attorney for Debtor(s) (Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

■ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

■ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

_____

(Name of landlord that obtained judgment)

_____

(Address of landlord)

☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
CRS Pizza, Inc

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

_____
Telephone Number (If not represented by attorney)

_____
Date

Signature of Attorney*

X **/s/ C. Michael Smith**
Signature of Attorney for Debtor(s)

C. Michael Smith SMITC7523
Printed Name of Attorney for Debtor(s)

Paul and Smith, P.C.
Firm Name

150 South Dearborn Street
Mobile, AL 36602

Address

Email: paulandsmithpc@earthlink.net
251.433.0588 Fax: 251.433.0594
Telephone Number

February 6, 2015
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X **/s/ Juan Gomez**
Signature of Authorized Individual

Juan Gomez
Printed Name of Authorized Individual

President
Title of Authorized Individual

February 6, 2015
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

_____
Printed Name of Foreign Representative

_____
Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

_____
Printed Name and title, if any, of Bankruptcy Petition Preparer

_____
Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

_____
Address

X _____

_____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person,or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Southern District of Alabama

In re **CRS Pizza, Inc** Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) *Name of creditor and complete mailing address including zip code*	(2) *Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted*	(3) *Nature of claim (trade debt, bank loan, government contract, etc.)*	(4) *Indicate if claim is contingent, unliquidated, disputed, or subject to setoff*	(5) *Amount of claim [if secured, also state value of security]*
Domino's Pizza 24 Frank Lloyd Wright Ann Arbor, MI 48105	**Domino's Pizza 24 Frank Lloyd Wright Ann Arbor, MI 48105**			**120,000.00**
Regions Bank P.O. Box 2224 Birmingham, AL 35246-2224	**Regions Bank P.O. Box 2224 Birmingham, AL 35246-2224**			**35,000.00**
Robert D. Milhollin 850 Ancient Oaks Biloxi, MS 39532	**Robert D. Milhollin 850 Ancient Oaks Biloxi, MS 39532**	**Loan for operating expenses**		**19,000.00**
American Express P.O. Box 650448 Dallas, TX 75265-0448	**American Express P.O. Box 650448 Dallas, TX 75265-0448**			**18,000.00**
Capital One P.O. Box 60599 City of Industry, CA 91716-0599	**Capital One P.O. Box 60599 City of Industry, CA 91716-0599**			**13,500.00**
The Upton Group 356 Gunter Avenue Guntersville, AL 35976	**The Upton Group 356 Gunter Avenue Guntersville, AL 35976**			**13,000.00**
Credit Mediators P.O. Box 456 Upper Darby, PA 19082-0456	**Credit Mediators P.O. Box 456 Upper Darby, PA 19082-0456**			**11,057.20**
Capital One P.O. Box 105474 Atlanta, GA 30348-5474	**Capital One P.O. Box 105474 Atlanta, GA 30348-5474**			**10,000.00**
Alston Refrigeration P.O. Box 9892 Mobile, AL 36691-9892	**Alston Refrigeration P.O. Box 9892 Mobile, AL 36691-9892**			**3,500.00**
Century Tell P.O. Box 4300 Carol Stream, IL 60197-4300	**Century Tell P.O. Box 4300 Carol Stream, IL 60197-4300**	**Telecommunications services**		**2,700.00**
Clark Mobile Gas 24831 Canal Road Orange Beach, AL 36561	**Clark Mobile Gas 24831 Canal Road Orange Beach, AL 36561**			**2,300.00**
Blossman Gas 15455 County Road 73 Foley, AL 36535	**Blossman Gas 15455 County Road 73 Foley, AL 36535**			**1,800.00**

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In re **CRS Pizza, Inc** Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) *Name of creditor and complete mailing address including zip code*	(2) *Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted*	(3) *Nature of claim (trade debt, bank loan, government contract, etc.)*	(4) *Indicate if claim is contingent, unliquidated, disputed, or subject to setoff*	(5) *Amount of claim [if secured, also state value of security]*
Riviera Utilities 700 Whispering Pines Road Daphne, AL 36526-4300	**Riviera Utilities 700 Whispering Pines Road Daphne, AL 36526-4300**			**1,800.00**
A T & T P.O. Box 105262 Carol Stream, IL 60197-5014	**A T & T P.O. Box 105262 Carol Stream, IL 60197-5014**	**Communications services**		**1,800.00**
City of Fairhope Utilities P.O. Box 429 Birmingham, AL 35210	**City of Fairhope Utilities P.O. Box 429 Birmingham, AL 35210**			**1,600.00**
Waste Management 2625 West Grandview Road Phoenix, AZ 85023	**Waste Management 2625 West Grandview Road Phoenix, AZ 85023**			**1,500.00**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **February 6, 2015** Signature **/s/ Juan Gomez**

Juan Gomez
President

Penalty for making a false statement or concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court
Southern District of Alabama

In re **CRS Pizza, Inc**
Debtor(s)

Case No.
Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **February 6, 2015**

/s/ Juan Gomez
Juan Gomez/President
Signer/Title

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A T & T
P.O. Box 105262
Carol Stream, IL 60197-5014

A.I. Corte, dba Plantation Pointe Center
P.O. Box 81322
Mobile, AL 36689

Alabama Department of Revenue
P.O. Box 160406
Mobile, AL 36616-1406

Alabama Dept. of Revenue
Legal Division
P.O. Box 320001
Montgomery, AL 36132-0001

Alston Refrigeration
P.O. Box 9892
Mobile, AL 36691-9892

American Express
P.O. Box 650448
Dallas, TX 75265-0448

Baldwin County Sales Tax
P.O. Box 189
Robertsdale, AL 36567-0189

Bay to Beach Holdings
19940 Highway 181
Fairhope, AL 36532

Blossman Gas
15455 County Road 73
Foley, AL 36535

Brigham Williams
200 Union Hill Drive, Suite 301
Birmingham, AL 35209

Capital One
P.O. Box 105474
Atlanta, GA 30348-5474

Capital One
P.O. Box 60599
City of Industry, CA 91716-0599

Century Tell
P.O. Box 4300
Carol Stream, IL 60197-4300

City of Fairhope Utilities
P.O. Box 429
Birmingham, AL 35210

City of Mobile Sales Tax
P.O. Box 3065
Mobile, AL 36652-3065

Clark Mobile Gas
24831 Canal Road
Orange Beach, AL 36561

Credit Mediators
P.O. Box 456
Upper Darby, PA 19082-0456

Dauphin Plaza
P.O. Box 16227
Mobile, AL 36616

Domino's Pizza
24 Frank Lloyd Wright
Ann Arbor, MI 48105

Financial Pacific Leasing
Priority Capital
P.O. Box 4568
Federal Way, WA 98063

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Internal Revenue Service
c/o Office of the U.S. Attorney
63 South Royal Street, Suite 600
Mobile, AL 36602

Irwin Franchise Capital Corporation
One Maynard Drive, Suite 2104
Park Ridge, NJ 07656

Jubilee Plaza
P.O. Box 16227
Mobile, AL 36610

Novco
Realty
P.O. Box 2108
Kenner, LA 70063-2108

Regions Bank
P.O. Box 2224
Birmingham, AL 35246-2224

Riviera Utilities
700 Whispering Pines Road
Daphne, AL 36526-4300

Robert D. Milhollin
850 Ancient Oaks
Biloxi, MS 39532

The Land Group
823 Dumaine Street
Mobile, AL 36610

The Upton Group
356 Gunter Avenue
Guntersville, AL 35976

Waste Management
2625 West Grandview Road
Phoenix, AZ 85023

Web Bank
c/o CAM Ca[ital Asset Servicing, Inc. as Servicer
155 North 400 West, Suite 315
Salt Lake City, UT 84103