

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Southern District of Alabama		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Private Gallery, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 63-1252729	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)	
Street Address of Debtor (No. and Street, City, and State): 9902 Vance Lane Fairhope, AL <div style="text-align: right; font-size: small;">ZIP Code 36532</div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>	
County of Residence or of the Principal Place of Business: Baldwin	County of Residence or of the Principal Place of Business:	
Mailing Address of Debtor (if different from street address): Post Office Box 2143 Fairhope, AL <div style="text-align: right; font-size: small;">ZIP Code 36533</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>	
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor <small>(Form of Organization) (Check one box)</small> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business <small>(Check one box)</small> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity <small>(Check box, if applicable)</small> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts <small>(Check one box)</small> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <div style="display: flex; justify-content: space-between; font-size: x-small;"> <div><input checked="" type="checkbox"/> 1-49</div> <div><input type="checkbox"/> 50-99</div> <div><input type="checkbox"/> 100-199</div> <div><input type="checkbox"/> 200-999</div> <div><input type="checkbox"/> 1,000-5,000</div> <div><input type="checkbox"/> 5,001-10,000</div> <div><input type="checkbox"/> 10,001-25,000</div> <div><input type="checkbox"/> 25,001-50,000</div> <div><input type="checkbox"/> 50,001-100,000</div> <div><input type="checkbox"/> OVER 100,000</div> </div>		
Estimated Assets <div style="display: flex; justify-content: space-between; font-size: x-small;"> <div><input checked="" type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>		
Estimated Liabilities <div style="display: flex; justify-content: space-between; font-size: x-small;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input checked="" type="checkbox"/> \$500,001 to \$1 million</div> <div><input type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>		

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Private Gallery, Inc.**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

- None -

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☒ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Private Gallery, Inc.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Robert M. Galloway, Esquire
Signature of Attorney for Debtor(s)

Robert M. Galloway, Esquire
Printed Name of Attorney for Debtor(s)

Galloway, Wettermark, Everest & Rutens, LLP
Firm Name

3263 Cottage Hill Road
Post Office Box 16629
Mobile, AL 36616-0629

Address

Email: gallowayllp.com

251-476-4493 Fax: 251-479-5566
Telephone Number

March 24, 2015
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Denise D. Knox
Signature of Authorized Individual

Denise D. Knox
Printed Name of Authorized Individual

President
Title of Authorized Individual

March 24, 2015
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B 1A (Official Form 1, Exhibit A) (9/97)

[If debtor is required to file periodic reports (e.g. forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

**United States Bankruptcy Court
Southern District of Alabama**

In re Private Gallery, Inc.

Debtor(s)

Case No.

Chapter

11

EXHIBIT "A" TO VOLUNTARY PETITION

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is ____.

2. The following financial data is the latest available information and refers to the debtor's condition on ____.

a. Total assets \$ 26,310.00

b. Total debts (including debts listed in 2.c., below) \$ 1,432,846.00

c. Debt securities held by more than 500 holders:

Approximate
number of
holders:

secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u>0.00</u>	<u>0</u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u>0.00</u>	<u>0</u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u>0.00</u>	<u>0</u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u>0.00</u>	<u>0</u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u>0.00</u>	<u>0</u>

d. Number of shares of preferred stock 0 0

e. Number of shares common stock 1,000 1

Comments, if any:

3. Brief description of Debtor's business:

Retail boutique stores selling women's clothing, jewelry and accessories.

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Denise D. Knox, President and sole shareholder

United States Bankruptcy Court
Southern District of Alabama

In re Private Gallery, Inc.

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
American Express Bank FSB c/o Parnell & Crum, P.A. P.O. Box 2189 Montgomery, AL 36102	American Express Bank FSB c/o Parnell & Crum, P.A. P.O. Box 2189 Montgomery, AL 36102	lawsuit		83,253.00
BBVA Compass P.O. Box 10566 Birmingham, AL 35296	BBVA Compass P.O. Box 10566 Birmingham, AL 35296	bank loan		102,912.00
Capital One Bank P.O. Box 60599 City of Industry, CA 91716	Capital One Bank P.O. Box 60599 City of Industry, CA 91716	Miscellaneous credit card purchases		11,400.00
City Paper Company c/o Receivables Control Corp. 7373 Kirwood Court Suite 200 Birmingham, AL 35201	City Paper Company c/o Receivables Control Corp. 7373 Kirwood Court Birmingham, AL 35201	lawsuit		20,866.00
Destin Commons c/o Bradley Herndon P.O. Box 520 Fort Walton Beach, FL 32549	Destin Commons c/o Bradley Herndon P.O. Box 520 Fort Walton Beach, FL 32549	lawsuit		82,745.00
DIBA Imports, LP 3630 Corporate Trail Drive Earth City, MO 63045	DIBA Imports, LP 3630 Corporate Trail Drive Earth City, MO 63045	trade debt		43,776.00
Echo Design Group c/o Scarborough & Griggs, LLC. Post Office Box 780789 Tallassee, AL 36078	Echo Design Group c/o Scarborough & Griggs, LLC. Post Office Box 780789 Tallassee, AL 36078	trade debt		15,604.00
French Connection Group, Inc. 184-10 Jamaica Avenue 3rd Floor Hollis, NY 11423	French Connection Group, Inc. 184-10 Jamaica Avenue 3rd Floor Hollis, NY 11423	trade debt		25,772.00
Hobo Int'l/Ray Enterprises 9025 Junction Drive Annapolis Junction, MD 20701	Hobo Int'l/Ray Enterprises 9025 Junction Drive Annapolis Junction, MD 20701	trade debt		34,514.00

B4 (Official Form 4) (12/07) - Cont.

In re **Private Gallery, Inc.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
J.P. Original Corp. c/o Atradius Collections, Inc. 1200 Arlington Heights Suite 410 Itasca, IL 60143	J.P. Original Corp. c/o Atradius Collections, Inc. 1200 Arlington Heights Itasca, IL 60143	Trade debt		11,462.00
Lennar/CP Venture Five, LLC. c/o Kitchens Kelly Gaynes, P.C. 5555 Glenridge Connector Suite 800 Atlanta, GA 30342	Lennar/CP Venture Five, LLC. c/o Kitchens Kelly Gaynes, P.C. 5555 Glenridge Connector Atlanta, GA 30342	judgment		23,826.00
Lucy Love 1010 Brioso Drive Costa Mesa, CA 92627	Lucy Love 1010 Brioso Drive Costa Mesa, CA 92627	trade debt		34,466.00
Masterpiece Properties P.O. Box 20438 Tallahassee, FL 32316	Masterpiece Properties P.O. Box 20438 Tallahassee, FL 32316	delinquent rent due		62,300.00
Minerva Partners, LTD. Post Office Box 7084 Dallas, TX 75209	Minerva Partners, LTD. Post Office Box 7084 Dallas, TX 75209	delinquent rent		15,580.00
National Jewelry Company P.O. Box 1248 Ruston, LA 71273	National Jewelry Company P.O. Box 1248 Ruston, LA 71273	trade debt		31,750.00
Olem Shoe Corp. P.O. Box 013168 Miami, FL 33101	Olem Shoe Corp. P.O. Box 013168 Miami, FL 33101	trade debt		35,912.00
OnDeck Capital 901 North Stuart Street Suite 700 Arlington, VA 22203	OnDeck Capital 901 North Stuart Street Suite 700 Arlington, VA 22203	Bank loan secured by lien on inventory		92,830.00 (30,000.00 secured)
San Roc, LLC. 27267 Perdido Beach Boulevard Suite 300 Orange Beach, AL 36561	San Roc, LLC. 27267 Perdido Beach Boulevard Suite 300 Orange Beach, AL 36561	judgment		40,198.00
Urban Outfitters c/o Millenium Collections Corp. P.O. Box 6899 Vero Beach, FL 32960	Urban Outfitters c/o Millenium Collections Corp. P.O. Box 6899 Vero Beach, FL 32960	trade debt		14,374.00
Warren Averett, LLC. c/o Altus GTS, Inc. Post Office 1389 Kenner, LA 70063	Warren Averett, LLC. c/o Altus GTS, Inc. Post Office 1389 Kenner, LA 70063	lawsuit		43,417.00

B4 (Official Form 4) (12/07) - Cont.

In re **Private Gallery, Inc.**

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **March 24, 2015**Signature **/s/ Denise D. Knox****Denise D. Knox
President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

American Express Bank FSB
c/o Parnell & Crum, P.A.
P.O. Box 2189
Montgomery, AL 36102

BBVA Compass
P.O. Box 10566
Birmingham, AL 35296

Capital One Bank
P.O. Box 60599
City of Industry, CA 91716

City Paper Company
c/o Receivables Control Corp.
7373 Kirwood Court
Suite 200
Birmingham, AL 35201

Destin Commons
c/o Bradley Herndon
P.O. Box 520
Fort Walton Beach, FL 32549

DIBA Imports, LP
3630 Corporate Trail Drive
Earth City, MO 63045

Echo Design Group
c/o Scarborough & Griggs, LLC.
Post Office Box 780789
Tallassee, AL 36078

Esley
1001 Towne Avenue
#102
Los Angeles, CA 90021

French Connection Group, Inc.
184-10 Jamaica Avenue
3rd Floor
Hollis, NY 11423

Hobo Int'l/Ray Enterprises
9025 Junction Drive
Annapolis Junction, MD 20701

IOU Central, Inc.
600 TownPark Lane
Suite 140
Kennesaw, GA 30144

J.P. Original Corp.
c/o Atradius Collections, Inc.
1200 Arlington Heights
Suite 410
Itasca, IL 60143

Lennar/CP Venture Five, LLC.
c/o Kitchens Kelly Gaynes, P.C.
5555 Glenridge Connector
Suite 800
Atlanta, GA 30342

Lucy Love
1010 Brioso Drive
Costa Mesa, CA 92627

Masterpiece Properties
P.O. Box 20438
Tallahassee, FL 32316

Minerva Partners, LTD.
Post Office Box 7084
Dallas, TX 75209

National Jewelry Company
P.O. Box 1248
Ruston, LA 71273

Olem Shoe Corp.
P.O. Box 013168
Miami, FL 33101

OnDeck Capital
901 North Stuart Street
Suite 700
Arlington, VA 22203

San Roc, LLC.
27267 Perdido Beach Boulevard
Suite 300
Orange Beach, AL 36561

U.S. Bank
P.O. Box 790408
Saint Louis, MO 63179

Urban Outfitters
c/o Millenium Collections Corp.
P.O. Box 6899
Vero Beach, FL 32960

Warren Averett, LLC.
c/o Altus GTS, Inc.
Post Office 1389
Kenner, LA 70063

**United States Bankruptcy Court
Southern District of Alabama**

In re Private Gallery, Inc.

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Private Gallery, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

March 24, 2015

Date

/s/ Robert M. Galloway, EsquireRobert M. Galloway, Esquire

Signature of Attorney or Litigant

Counsel for Private Gallery, Inc.Galloway, Wettermark, Everest & Rutens, LLP

3263 Cottage Hill Road

Post Office Box 16629

Mobile, AL 36616-0629

251-476-4493 Fax:251-479-5566

gallowayllp.com