

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District Of Alabama

(State)

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name AF Lewis Enterprises, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 4 5 - 2 4 8 7 5 0 4

4. Debtor's address
Principal place of business: 4880 Wayne Road
Number Street
Sweet Water AL 36782
City State ZIP Code
Marengo
County
Mailing address, if different from principal place of business
Number Street
P.O. Box
City State ZIP Code
Location of principal assets, if different from principal place of business
Number Street
City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes> .

____ - ____ - ____ - ____

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

- Yes. Debtor _____ Relationship _____
District _____ When _____
MM / DD / YYYY
- Case number, if known _____

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in *this district*?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
 - Yes. Insurance agency _____
- Contact name _____
- Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- 1-49
- 50-99
- 100-199
- 200-999
- 1,000-5,000
- 5,001-10,000
- 10,001-25,000
- 25,001-50,000
- 50,001-100,000
- More than 100,000

15. Estimated assets

- \$0-\$50,000
- \$50,001-\$100,000
- \$100,001-\$500,000
- \$500,001-\$1 million
- \$1,000,001-\$10 million
- \$10,000,001-\$50 million
- \$50,000,001-\$100 million
- \$100,000,001-\$500 million
- \$500,000,001-\$1 billion
- \$1,000,000,001-\$10 billion
- \$10,000,000,001-\$50 billion
- More than \$50 billion

Debtor AF Lewis Enterprises, LLC
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/01/2016
MM / DD / YYYY

X /s/Allen Lewis
Signature of authorized representative of debtor

Title Managing Member

Allen Lewis
Printed name

18. Signature of attorney

X /s/Lawrence B. Voit
Signature of attorney for debtor

Date 07/01/2016
MM / DD / YYYY

Lawrence B. Voit
Printed name

Silver, Voit & Thompson P.C.
Firm name

4317-A Midmost Drive
Number Street

Mobile AL 36609-5589
City State ZIP Code

(251) 343-0800 lvoit@silvervoit.com
Contact phone Email address

VOITL 4988 AL
Bar number State

Fill in this information to identify the case:

Debtor name AF Lewis Enterprises, LLC
 United States Bankruptcy Court for the: Southern District Of Alabama
 Case number (If known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Internal Revenue Service 1110 Montlimar Dr Suite 300 Mobile, AL36609-1723		Taxes and Other Government Debts				\$211,208.11
2	Caterpillar Financial Services Corp PO Box 340001 Nashville, TN37203-0001		Deficiency Balance	Disputed			\$138,000.00
3	Paccar Financial PO Box 1518 Bellevue, WA98009-1518		Deficiency Balance 2013 Kenworth T800	Disputed			\$47,636.00
4	Diamond Gasoline Stations, Inc. 3227 Hwy 21 Atmore, AL36502		Fuel Purchases	Disputed			\$45,029.70
5	SunSouth Bank PO Box 1910 Dothan, AL36302		Deficiency Balance				\$30,000.00
6	Sweet Water State Bank P.O. Box 128 Sweet Water, AL36782		Overdrawn Checking Account				\$23,000.00
7	BMO Transportation 1010 Thomas Edison Blvd Cedar Rapids, IA 52404		Purchase-Money Security Interest		78,000.00	60,000.00	\$18,000.00
8	G&K Services 5995 Opus Parkway Suite 500 Minnetonka, MN55343		Uniform Rentals	Disputed			\$15,718.80

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	John Deere Financial PO Box 6600 Johnston, IA50131-6600		Deficiency Balance	Disputed			\$13,536.37
10	State of Alabama Dept of Revenue 50 North Ripley Street Montgomery, AL36132		Taxes and Other Government Debts				\$12,859.76
11	Bank of the Ozarks Attn: Todd Parsley PO Box 242208 Little Rock, AR72223		Purchase-Money Security Interest		23,000.00	15,000.00	\$8,000.00
12	FCCI Insurance Group PO Box 405563 Atlanta, GA30384-5563		Insurance	Disputed			\$5,600.62
13	Southern Tire Mart Dept 143 PO Box 1000 Memphis, TN38148-0143		Equipment Service				\$5,453.55
14	Southern Loggers 150 Expressway Dr. Pineville, LA 71360						\$5,200.00
15	John Deere Financial PO Box 6600 Johnston, IA50131-6600		Deficiency Balance	Disputed			\$4,836.43
16	Anderson Welding 196 Forest Dr. Sweet Water, AL36782		Welding Services				\$2,609.65
17	Covington Heavy Duty Parts, Inc. 1000 West By-Pass PO Drawer 1049 Andalusia, AL36420		Equipment Parts				\$663.99
18	Mack Financial Attn: Cust Service PO Box 26131 Greensboro, NC 27402		Purchase-Money Security Interest		21,247.00	21,247.00	\$0.00
19	Mack Financial Attn: Cust. Service PO Box 26131 Greensboro, NC 27402		Purchase-Money Security Interest		38,000.00	38,000.00	\$0.00
20	North Mills Finance 50 Washington St., 10th Fl. S. Norwalk, CT 06854		Purchase-Money Security Interest		25,000.00	25,000.00	\$0.00

Fill in this information to identify the case:

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United States Bankruptcy Court for the: Southern District of Alabama
Case number (if known): _____

Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>327,000.00</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>327,000.00</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Hold Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , at the bottom of page 1 of <i>Schedule D</i>	\$ <u>296,247.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i>	\$ <u>224,067.87</u>
3b. Total amount of claims of non-priority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i>	+ \$ <u>348,337.86</u>
4. Total liabilities	\$ <u>868,652.73</u>
Lines 2 + 3a + 3b	

Fill in this information to identify the case:

Debtor name AF Lewis Enterprises, LLC
United States Bankruptcy Court for the: Southern District of Alabama
Case number (if known): _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number
3.1. _____ _____ _____
3.2. _____ _____ _____

\$ _____
\$ _____

4. Other cash equivalents (Identify all)

0

4.1. _____
4.2. _____

\$ _____
\$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ _____

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. _____
7.2. _____

\$ _____
\$ _____

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5	Add lines 19 through 22. Copy the total to line 84.			\$ _____

24. Is any of the property listed in Part 5 perishable?

- No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
 Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
- Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
- Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture	\$ _____	_____	\$ _____
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ _____

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes. Fill in the information below.

General description <small>Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)</small>	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 2012 Mack TD7 Tractor #1M1BD01Y2CM001357	\$ _____	Mack Financial	\$ 47,000.00
47.2 2014 KW T80 Tractor Vin#1XKDDP9X3EJ409095	\$ _____	Bank Valuation	\$ 60,000.00
47.3 2013 Mack TD700 Tractor #1M1BD010YDM001486	\$ _____	Mack Financial	\$ 50,000.00
47.4 2015 Chevrolet Silverado 2500	\$ _____		\$ 50,000.00

See Attachment 1: Additional Automobiles, Vans, Trucks, Motorcycles, Trailers, and Titled Farm Vehicles

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 2015 Pitts Trailer VIN 5JYLT4028FP151537	\$ _____		\$ 15,000.00
48.2 2016 Pitts Trailer Vin#5JYLT4020GT161495	\$ _____		\$ 25,000.00

See Attachment 2: Additional Watercraft, Trailers, Motors, and Related Accessories

49. Aircraft and accessories

49.1 _____	\$ _____		\$ _____
49.2 _____	\$ _____		\$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

_____	\$ _____		\$ _____
-------	----------	--	----------

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 327,000.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?
 No. Go to Part 10.
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 _____	_____	\$ _____	_____	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.
 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. \$ _____

57. Is a depreciation schedule available for any of the property listed in Part 9?
 No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?
 No
 Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?
 No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets _____	\$ _____	_____	\$ _____
61. Internet domain names and websites _____	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties _____	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations _____	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property _____	\$ _____	_____	\$ _____
65. Goodwill _____	\$ _____	_____	\$ _____

66. Total of Part 10.
 Add lines 60 through 65. Copy the total to line 89. \$ _____

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?
 No
 Yes
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?
 No
 Yes
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
 No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
 Include all interests in executory contracts and unexpired leases not previously reported on this form.
 No. Go to Part 12.
 Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**
 Description (include name of obligor) _____
 _____ Total face amount - _____ doubtful or uncollectible amount = → \$ _____

72. **Tax refunds and unused net operating losses (NOLs)**
 Description (for example, federal, state, local) _____
 _____ Tax year _____ \$ _____
 _____ Tax year _____ \$ _____
 _____ Tax year _____ \$ _____

73. **Interests in insurance policies or annuities**
 _____ \$ _____

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
 _____ \$ _____
Nature of claim _____
Amount requested \$ _____

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
 _____ \$ _____
Nature of claim _____
Amount requested \$ _____

76. **Trusts, equitable or future interests in property**
 _____ \$ _____

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*
 _____ \$ _____
 _____ \$ _____

78. **Total of Part 11.**
 Add lines 71 through 77. Copy the total to line 90. \$ _____

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?
 No
 Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment, and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 327,000.00	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 0.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 327,000.00	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.	\$ 327,000.00	

Attachment
Debtor: AF Lewis Enterprises, LLC Case No:

Attachment 1: Additional Automobiles, Vans, Trucks, Motorcycles, Trailers, and Titled Farm

Description: 2015 Chevrolet Suburban

Book Value:

Value: \$60,000.00

Attachment 2: Additional Watercraft, Trailers, Motors, and Related Accessories

Description: 2010 Magnolia Trailer Vin#1M9PC4028A1435176

Book Value:

Value: \$10,000.00

Description: 2013 Magnolia Trailer Vin#1M9BA4024D1435132

Book Value:

Value: \$10,000.00

Fill in this information to identify the case:

Debtor name AF Lewis Enterprises, LLC
 United States Bankruptcy Court for the: Southern District of Alabama
 Case number (if known): _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
---	--

<p>2.1 Creditor's name <u>Ally Financial</u></p> <p>Creditor's mailing address <u>PO Box 380901</u> <u>Bloomington, MN 55438</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>12/2014</u></p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. _____</p>	<p>Describe debtor's property that is subject to a lien <u>2015 Chevrolet Silverado 2500</u></p> <p>Describe the lien <u>Purchase-Money Security Interest</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ <u>46,000.00</u></p>	<p>\$ <u>50,000.00</u></p>
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<p>2.2 Creditor's name <u>Bank of the Ozarks</u></p> <p>Creditor's mailing address <u>Attn:Todd Parsley, PO Box 242208</u> <u>Little Rock, AR 72223</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>08/2014</u></p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien <u>2015 Pitts Trailer</u></p> <p>Describe the lien <u>Purchase-Money Security Interest</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ <u>23,000.00</u></p>	<p>\$ <u>15,000.00</u></p>
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$ 296,247.00

Part 1: Additional Page

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3 Creditor's name BMO Transportation Describe debtor's property that is subject to a lien 2014 KW T80 Tractor \$ 78,000.00 Value of collateral that supports this claim \$ 60,000.00

Creditor's mailing address _____
1010 Thomas Edison Blvd
Cedar Rapids, IA 52404

Creditor's email address, if known _____

Date debt was incurred 08/2013

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?
 No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

 Yes. The relative priority of creditors is specified on lines _____

Describe the lien Purchase-Money Security Interest

Is the creditor an insider or related party?
 No
 Yes

Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

2.4 Creditor's name Mack Financial Describe debtor's property that is subject to a lien 2013 Mack TD700 Tractor \$ 38,000.00 Value of collateral that supports this claim \$ 50,000.00

Creditor's mailing address _____
Attn Cust. Service, PO Box 26131
Greensboro, NC 27402-6131

Creditor's email address, if known _____

Date debt was incurred 07/2013

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?
 No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

 Yes. The relative priority of creditors is specified on lines _____

Describe the lien Purchase-Money Security Interest

Is the creditor an insider or related party?
 No
 Yes

Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Part 1: Additional Page

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.5 Creditor's name Mack Financial Describe debtor's property that is subject to a lien 2012 Mack TD7 Tractor \$ 21,247.00 \$ 47,000.00

Creditor's mailing address _____
Attn: Customer Service, PO Box 26131
Greensboro, NC 27402-6131

Creditor's email address, if known _____

Date debt was incurred 11/2012 Describe the lien Purchase-Money Security Interest

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?
 No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

 Yes. The relative priority of creditors is specified on lines _____

Is the creditor an insider or related party?
 No
 Yes

Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

2.6 Creditor's name North Mills Finance Describe debtor's property that is subject to a lien 2016 Pitts Trailer \$ 25,000.00 \$ 25,000.00

Creditor's mailing address _____
50 Washington St, 10th Fl.
S. Norwalk, CT 06854

Creditor's email address, if known _____

Date debt was incurred 11/2015 Describe the lien Purchase-Money Security Interest

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?
 No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

 Yes. The relative priority of creditors is specified on lines _____

Is the creditor an insider or related party?
 No
 Yes

Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Part 1: Additional Page

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.7 Creditor's name Sweet Water State Bank Describe debtor's property that is subject to a lien 2013 Magnolia Trailer \$ 10,000.00 \$ 10,000.00

Creditor's mailing address _____
PO Box 128
Sweet Water, AL 36782

Creditor's email address, if known _____

Date debt was incurred 03/2014 Describe the lien Purchase-Money Security Interest

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?
 No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

 Yes. The relative priority of creditors is specified on lines _____

Is the creditor an insider or related party?
 No
 Yes

Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

2.8 Creditor's name Wells Fargo Dealer Services Describe debtor's property that is subject to a lien 2015 Chevrolet Suburban \$ 55,000.00 \$ 60,000.00

Creditor's mailing address _____
See Attachment 1
Irving, TX 75016-8048

Creditor's email address, if known _____

Date debt was incurred 07/2015 Describe the lien Purchase-Money Security Interest

Last 4 digits of account number 3 8 6 0

Do multiple creditors have an interest in the same property?
 No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

 Yes. The relative priority of creditors is specified on lines _____

Is the creditor an insider or related party?
 No
 Yes

Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Part 1: Additional Page

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.9 Creditor's name _____ Describe debtor's property that is subject to a lien _____ \$ 0.00 \$ 0.00

Creditor's mailing address _____

_____ Describe the lien _____

Creditor's email address, if known _____ Is the creditor an insider or related party?
 No
 Yes

Date debt was incurred _____ Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?
 No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Yes. The relative priority of creditors is specified on lines _____

2.10 Creditor's name _____ Describe debtor's property that is subject to a lien _____ \$ _____ \$ _____

Creditor's mailing address _____

_____ Describe the lien _____

Creditor's email address, if known _____ Is the creditor an insider or related party?
 No
 Yes

Date debt was incurred _____ Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?
 No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Yes. The relative priority of creditors is specified on lines _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Bank of the Ozarks c/o Robert Galloway, PO Box 16629 Mobile, AL 36616-0629	Line 2. <u>2</u>	_ _ _ _
_____	Line 2. <u> </u>	_ _ _ _
_____	Line 2. <u> </u>	_ _ _ _
_____	Line 2. <u> </u>	_ _ _ _
_____	Line 2. <u> </u>	_ _ _ _
_____	Line 2. <u> </u>	_ _ _ _
_____	Line 2. <u> </u>	_ _ _ _
_____	Line 2. <u> </u>	_ _ _ _
_____	Line 2. <u> </u>	_ _ _ _
_____	Line 2. <u> </u>	_ _ _ _
_____	Line 2. <u> </u>	_ _ _ _
_____	Line 2. <u> </u>	_ _ _ _
_____	Line 2. <u> </u>	_ _ _ _
_____	Line 2. <u> </u>	_ _ _ _

Attachment
Debtor: AF Lewis Enterprises, LLC

Case No:

Attachment 1

Attn: Corr. - MAC-T9017-026, PO Box 168048

Fill in this information to identify the case:

Debtor AF Lewis Enterprises, LLC
 United States Bankruptcy Court for the: Southern District of Alabama
 Case number _____
 (If known)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Internal Revenue Service
 1110 Montlimar Dr, Suite 300
 Mobile, AL 36609-1723
 Date or dates debt was incurred
 2013-2015
 Last 4 digits of account number 7 5 0 4
 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$211,208.11

- Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:
Taxes and Other Government Debts

- Is the claim subject to offset?
 No
 Yes

Total claim	Priority amount
\$211,208.11	\$211,208.11

2.2 Priority creditor's name and mailing address

State of Alabama Dept of Revenue
 50 North Ripley Street
 Montgomery, AL 36132
 Date or dates debt was incurred
 2013-2016
 Last 4 digits of account number 7 5 0 4
 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$12,859.76

- Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:
Taxes and Other Government Debts

- Is the claim subject to offset?
 No
 Yes

\$12,859.76	\$12,859.76
-------------	-------------

2.3 Priority creditor's name and mailing address

 Date or dates debt was incurred

 Last 4 digits of account number _____
 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

As of the petition filing date, the claim is: \$0.00

- Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim:

- Is the claim subject to offset?
 No
 Yes

\$0.00	\$0.00
--------	--------

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 4 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	<p>Nonpriority creditor's name and mailing address <u>Anderson Welding</u> <u>196 Forest Dr.</u> <u>Sweet Water, AL 36782</u></p> <p>Date or dates debt was incurred <u>06/2015</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ 2,609.65</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Welding Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.2	<p>Nonpriority creditor's name and mailing address <u>Caterpillar Financial Services Corp</u> <u>PO Box 340001</u> <u>Nashville, TN 37203-0001</u></p> <p>Date or dates debt was incurred <u>12/2015 & 1/2016</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ 138,000.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Deficiency Balance</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.3	<p>Nonpriority creditor's name and mailing address <u>Covington Heavy Duty Parts, Inc.</u> <u>1000 West By-Pass PO Drawer 1049</u> <u>Andalusia, AL 36420</u></p> <p>Date or dates debt was incurred <u>10/19/2015</u> Last 4 digits of account number <u>7 * 1 *</u></p>	<p>As of the petition filing date, the claim is: <u>\$ 663.99</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Equipment Parts</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.4	<p>Nonpriority creditor's name and mailing address <u>Diamond Gasoline Stations, Inc.</u> <u>3227 Hwy 21</u> <u>Atmore, AL 36502</u></p> <p>Date or dates debt was incurred <u>2016</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ 45,029.70</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Fuel Purchases</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.5	<p>Nonpriority creditor's name and mailing address <u>FCCI Insurance Group</u> <u>PO Box 405563</u> <u>Atlanta, GA 30384-5563</u></p> <p>Date or dates debt was incurred <u>06/2016</u> Last 4 digits of account number <u>2 - 0 1</u></p>	<p>As of the petition filing date, the claim is: <u>\$ 5,600.62</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Insurance</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.6	<p>Nonpriority creditor's name and mailing address <u>G&K Services</u> <u>5995 Opus Parkway Suite 500</u> <u>Minnetonka, MN 55343</u></p> <p>Date or dates debt was incurred <u>08/5/2014</u> Last 4 digits of account number <u>8 - 0 1</u></p>	<p>As of the petition filing date, the claim is: <u>\$ 15,718.80</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Uniform Rentals</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7 Nonpriority creditor's name and mailing address John Deere Financial
PO Box 6600
Johnston, IA 50131-6600

As of the petition filing date, the claim is: \$ 13,536.37
Check all that apply.
 Contingent
 Unliquidated
 Disputed
 Liquidated and neither contingent nor disputed

Basis for the claim: Deficiency Balance

Date or dates debt was incurred 08/2015
Last 4 digits of account number 9 6 9 8

Is the claim subject to offset?
 No
 Yes

3.8 Nonpriority creditor's name and mailing address John Deere Financial
PO Box 6600
Johnston, IA 50131-6600

As of the petition filing date, the claim is: \$ 4,836.43
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Deficiency Balance

Date or dates debt was incurred 08/2015
Last 4 digits of account number 0 9 4 6

Is the claim subject to offset?
 No
 Yes

3.9 Nonpriority creditor's name and mailing address Paccar Financial
PO Box 1518
Bellevue, WA 98009-1518

As of the petition filing date, the claim is: \$ 47,636.00
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Deficiency Balance 2013 Kenworth T800

Date or dates debt was incurred 03/2016
Last 4 digits of account number 9 3 5 3

Is the claim subject to offset?
 No
 Yes

3.10 Nonpriority creditor's name and mailing address Progressive Insurance
c/o Caine & Weiner 1699 E Woodfield Road #360
Schaumburg, IL 60173

As of the petition filing date, the claim is: \$ 11,052.75
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Insurance

Date or dates debt was incurred 2015
Last 4 digits of account number 0 2 1 0

Is the claim subject to offset?
 No
 Yes

3.11 Nonpriority creditor's name and mailing address Southern Loggers Co-Op
150 Expressway Dr.
Pineville, LA 71360

As of the petition filing date, the claim is: \$ 5,200.00
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Fuel

Date or dates debt was incurred _____
Last 4 digits of account number _____

Is the claim subject to offset?
 No
 Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.12 Nonpriority creditor's name and mailing address
Southern Tire Mart
Dept 143 PO Box 1000
Memphis, TN 38148-0143

As of the petition filing date, the claim is: \$ 5,453.55
Check all that apply.
 Contingent
 Unliquidated
 Disputed
 Liquidated and neither contingent nor disputed

Basis for the claim: Tires for Equipment

Date or dates debt was incurred 08/27/2015
Last 4 digits of account number 3 7 1 4

Is the claim subject to offset?
 No
 Yes

3.13 Nonpriority creditor's name and mailing address
SunSouth Bank
PO Box 1910
Dothan, AL 36302

As of the petition filing date, the claim is: \$ 30,000.00
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Deficiency Balance

Date or dates debt was incurred 2014
Last 4 digits of account number 4 7 3 0

Is the claim subject to offset?
 No
 Yes

3.14 Nonpriority creditor's name and mailing address
Sweet Water State Bank
P.O. Box 128
Sweet Water, AL 36782

As of the petition filing date, the claim is: \$ 23,000.00
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Overdrawn Checking Account

Date or dates debt was incurred 2016
Last 4 digits of account number _____

Is the claim subject to offset?
 No
 Yes

3.15 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _____

Date or dates debt was incurred _____
Last 4 digits of account number _____

Is the claim subject to offset?
 No
 Yes

3.16 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _____

Date or dates debt was incurred _____
Last 4 digits of account number _____

Is the claim subject to offset?
 No
 Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.
If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. <u>Internal Revenue Service</u> <u>c/o U.S. Attorney's Office, 63 South Royal Street, Ste. 600</u> <u>Mobile, Alabama 36602</u>	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	<u>7 5 0 4</u>
4.2. <u>Internal Revenue Service</u> <u>P. O. Box 21126</u> <u>Philadelphia, Pennsylvania 19114</u>	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	<u>7 5 0 4</u>
4.3. <u>Caterpillar Financial Services Corp</u> <u>c/o Mike Dillon, Esq., 102 Woodmont Blvd, Ste 520</u> <u>Nashville, TN 37205</u>	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	— — — —
4.4. <u>Progressive Specialty Insurance</u> <u>PO Box 89490</u> <u>Cleveland, OH 44101</u>	Line <u>3.10</u> <input type="checkbox"/> Not listed. Explain _____	<u>0 2 1 0</u>
4.5. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	— — — —
4.6. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	— — — —
4.7. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	— — — —
4.8. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	— — — —
4.9. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	— — — —
4.10. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	— — — —
4.11. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	— — — —
4.12. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	— — — —

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ <u>224,067.87</u>
5b. Total claims from Part 2	5b. +	\$ <u>348,337.86</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ <u>572,405.73</u>

Fill in this information to identify the case:

Debtor name AF Lewis Enterprises, LLC
 United States Bankruptcy Court for the: Southern District of Alabama
 Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>G&K Services - Uniform Rentals</u> G&K Services 5995 Opus Parkway, Ste 500
	State the term remaining	<u>Contract Expiration Date 08/19/2017</u> Minnetonka MN 55343
	List the contract number of any government contract	
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>5 year lease for 2014 KW T800</u> SunSouth Bank PO Box 1910
	State the term remaining	<u>3 years</u> Dothan AL 36302
	List the contract number of any government contract	
2.3	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.4	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.5	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	

Fill in this information to identify the case:

Debtor name AF Lewis Enterprises, LLC

United States Bankruptcy Court for the: Southern District of Alabama

Case number (if known): _____

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor				Column 2: Creditor	
Name	Mailing address			Name	Check all schedules that apply:
2.1	<u>Allen F. Lewis</u>	<u>4880 Wayne Rd</u> Street		<u>Mack Financial</u>	<input checked="" type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>Sweet Water</u> <u>AL</u> <u>36782</u> City State ZIP Code		<u>See Attachment 1</u>	
2.2	<u>Allen F. Lewis</u>	<u>4880 Wayne Rd</u> Street		<u>SunSouth Bank</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>Sweet Water</u> <u>AL</u> <u>36782</u> City State ZIP Code			
2.3	_____	_____ Street		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		_____ City State ZIP Code			
2.4	_____	_____ Street		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		_____ City State ZIP Code			
2.5	_____	_____ Street		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		_____ City State ZIP Code			
2.6	_____	_____ Street		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		_____ City State ZIP Code			

Attachment
Debtor: AF Lewis Enterprises, LLC Case No:

Attachment 1

- BMO Transportation, Schedule D
- Mack Financial, Schedule D
- Bank of the Ozarks, Schedule D
- North Mills Finance, Schedule D
- Sweet Water State Bank, Schedule D
- Ally Financial, Schedule D
- Wells Fargo Dealer Services, Schedule D
- Southern Loggers Co-Op, Schedule E/F
- Caterpillar Financial Services Corp, Schedule E/F
- Anderson Welding, Schedule E/F
- Covington Heavy Duty Parts, Inc., Schedule E/F
- John Deere Financial, Schedule E/F
- John Deere Financial, Schedule E/F
- Southern Tire Mart, Schedule E/F
- G&K Services, Schedule E/F
- FCCI Insurance Group, Schedule E/F
- Diamond Gasoline Stations, Inc., Schedule E/F
- Paccar Financial, Schedule E/F
- SunSouth Bank, Schedule E/F
- Sweet Water State Bank, Schedule E/F
- Progressive Insurance, Schedule E/F
- G&K Services, Schedule G

**UNITED STATES BANKRUPTCY COURT
Southern District of Alabama**

In re: **AF Lewis Enterprises, LLC**

Case No. _____

Chapter **11**

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing: **\$ 312,000.00**

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income: **\$ 26,000.00**

PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor) **\$ 3,750.00**

4. Payroll Taxes **583.00**

5. Unemployment Taxes _____

6. Worker's Compensation _____

7. Other Taxes **75.00**

8. Inventory Purchases (Including raw materials) _____

9. Purchase of Feed/Fertilizer/Seed/Spray _____

10. Rent (Other than debtor's principal residence) _____

11. Utilities _____

12. Office Expenses and Supplies _____

13. Repairs and Maintenance _____

14. Vehicle Expenses **9,550.00**

15. Travel and Entertainment _____

16. Equipment Rental and Leases **12,411.00**

17. Legal/Accounting/Other Professional Fees **350.00**

18. Insurance **3,520.00**

19. Employee Benefits (e.g., pension, medical, etc.) _____

20. Payments to Be Made Directly By Debtor to Secured Creditors For
Pre-Petition Business Debts (Specify): _____

21. Other (Specify): _____

22. Total Monthly Expenses (Add items 3 - 21) **\$ 30,239.00**

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2) **\$ -4,239.00**

Allen F. Lewis
4880 Wayne Rd
Sweet Water, AL 36782

Allen F. Lewis
4880 Wayne Rd
Sweet Water, AL 36782

Ally Financial
PO Box 380901
Bloomington, MN 55438

Anderson Welding
196 Forest Dr.
Sweet Water, AL 36782

Bank of the Ozarks
Attn:Todd Parsley
PO Box 242208
Little Rock, AR 72223

Bank of the Ozarks
c/o Robert Galloway
PO Box 16629
Mobile, AL 36616-0629

BMO Transportation
1010 Thomas Edison Blvd
Cedar Rapids, IA 52404

Caterpillar Financial Services Corp
PO Box 340001
Nashville, TN 37203-0001

Caterpillar Financial Services Corp
c/o Mike Dillon, Esq.
102 Woodmont Blvd, Ste 520
Nashville, TN 37205

Covington Heavy Duty Parts, Inc.
1000 West By-Pass
PO Drawer 1049
Andalusia, AL 36420

Diamond Gasoline Stations, Inc.
3227 Hwy 21
Atmore, AL 36502

FCCI Insurance Group
PO Box 405563
Atlanta, GA 30384-5563

G&K Services
5995 Opus Parkway
Suite 500
Minnetonka, MN 55343

G&K Services
5995 Opus Parkway, Ste 500
Minnetonka, MN 55343

Internal Revenue Service
1110 Montlimar Dr
Suite 300
Mobile, AL 36609-1723

Internal Revenue Service
c/o U.S. Attorney's Office
63 South Royal Street, Ste. 600
Mobile, AL 36602

Internal Revenue Service
P. O. Box 21126
Philadelphia, PA 19114

John Deere Financial
PO Box 6600
Johnston, IA 50131-6600

Mack Financial
Attn: Customer Service
PO Box 26131
Greensboro, NC 27402-6131

Mack Financial
Attn Cust. Service
PO Box 26131
Greensboro, NC 27402-6131

North Mills Finance
50 Washington St, 10th Fl.
S. Norwalk, CT 06854

Paccar Financial
PO Box 1518
Bellevue, WA 98009-1518

Progressive Insurance
c/o Caine & Weiner
1699 E Woodfield Road #360
Schaumburg, IL 60173

Progressive Specialty Insurance
PO Box 89490
Cleveland, OH 44101

Southern Loggers Co-Op
150 Expressway Dr.
Pineville, LA 71360

Southern Tire Mart
Dept 143
PO Box 1000
Memphis, TN 38148-0143

State of Alabama Dept of Revenue
50 North Ripley Street
Montgomery, AL 36132

SunSouth Bank
PO Box 1910
Dothan, AL 36302

Sweet Water State Bank
PO Box 128
Sweet Water, AL 36782

Sweet Water State Bank
P.O. Box 128
Sweet Water, AL 36782

Wells Fargo Dealer Services
Attn: Corr. - MAC-T9017-026
PO Box 168048
Irving, TX 75016-8048

UNITED STATES BANKRUPTCY COURT
Southern District of Alabama

In re: **AF Lewis Enterprises, LLC**

Debtors

Case No. _____

Chapter **11** _____

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: **July 1, 2016** _____

Signed: **/s/Allen Lewis** _____

Dated: _____

Signed: _____

Signed: **/s/Lawrence B. Voit** _____

Lawrence B. Voit
Attorney for Debtor(s)
Bar no.: VOITL 4988
4317-A Midmost Drive
Mobile, Alabama 36609-5589
Telephone No: (251) 343-0800
Fax No: (251) 343-0862

E-mail address: lvoit@silvervoit.com

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF ALABAMA**

In Re:

Case No.

AF Lewis Enterprises, LLC

Debtor(s)

**DECLARATION RE: ELECTRONIC FILING OF
PETITION, SCHEDULES & STATEMENTS**

PART I - DECLARATION OF PETITIONER

I (WE) **AF Lewis Enterprises, LLC**, the undersigned debtor(s), **hereby declare under penalty of perjury** that the information provided in the electronically filed petition, statements, and schedules is true and correct and that I signed these documents prior to electronic filing. I consent to my attorney sending my petition, statements and schedules to the United States Bankruptcy Court. I understand that this DECLARATION RE: ELECTRONIC FILING is to be executed at the First Meeting of Creditors and filed with the Trustee. I understand that failure to file the signed and dated original of this DECLARATION may cause my case to be dismissed pursuant to 11 U.S.C. § 707(a)(3) without further notice. I (we) further declare under penalty of perjury that I (we) signed the original Statement of Social Security Number (s), (Official Form B21), prior to the electronic filing of the petition and have verified the 9-digit social security number displayed on the Notice of Meeting of Creditors to be accurate.

If petitioner is an individual whose debts are primarily consumer debts and who has chosen to file under a chapter: I am aware that I may proceed under chapter 7, 11, 12 or 13 of Title 11, United States Code, understand the relief available under each chapter, and choose to proceed under this chapter. I request relief in accordance with the chapter specified in this petition. I (WE) and, the undersigned debtor(s), **hereby declare under penalty of perjury** that the information provided in the electronically filed petition, statements, and schedules is true and correct.

If petitioner is a corporation or partnership: I declare under a penalty of perjury that the information provided in the electronically filed petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter specified in this petition.

If petitioner files an application to pay filing fees in installments: I certify that I completed an application to pay the filing fee in installments. I am aware that if the fee is not paid within 120 days of the filing date of filing the petition, the bankruptcy case may be dismissed and, if dismissed, I may not receive a discharge of my debts.

Dated: **July 1, 2016**

Signed: **/s/Allen Lewis**
(Applicant)

(Joint Applicant)

PART II - DECLARATION OF ATTORNEY

I **declare under penalty of perjury** that the debtor(s) signed the petition, schedules, statements, etc., including the Statement of Social Security Number(s) (Official Form B21) before I electronically transmitted the petition, schedules, and statements to the United States Bankruptcy Court, and have followed all other requirements in Administrative Orders and Administrative Procedures, including submission of the electronic entry of the debtor(s) Social Security number into the Court's electronic records. If an individual, I further declare that I have informed the petitioner (if an individual) that [he or she] may qualify to proceed under chapter 7, 11, 12 or 13 of Title 11, United States Code, and have explained the relief available under each chapter. This declaration is based on the information of which I have knowledge.

Dated: **July 1, 2016**

Attorney for Debtor(s) **/s/Lawrence B. Voit**
Lawrence B. Voit
Address of Attorney **4317-A Midmost Drive**
Mobile, Alabama 36609-5589