Fill in this information to identify your case:		
United States Bankruptcy Court for the:		
SOUTHERN DISTRICT OF ALABAMA		
Case number (if known)	Chapter <b>11</b>	
		☐ Check if this an amended filing

# Official Form 201

# Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	Jet Services, Inc.	
2.	All other names debtor used in the last 8 years		
	Include any assumed names, trade names and doing business as names		
3.	Debtor's federal Employer Identification Number (EIN)	27-1816564	
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		371 Flave Pierce Road	P.O. Box 88031
		Mobile, AL 36608	Mobile, AL 36608
		Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
		Mobile	Location of principal assets, if different from principal
		County	place of business
			Number, Street, City, State & ZIP Code
5.	Debtor's website (URL)	www.flyjetservices.com	
_			
6.	Type of debtor	■ Corporation (including Limited Liability Compan	y (LLC) and Limited Liability Partnership (LLP))
		☐ Partnership (excluding LLP)	
		☐ Other. Specify:	

					4/07/17 11:00AM			
Deb	Jet Services, Inc.			Case number (if known)				
7.	Describe debtor's business							
		☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))						
		☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))						
		☐ Railroad (as defined in 11 U.S.C. § 101(44))						
		_	fined in 11 U.S.C. § 101(53A))					
			(as defined in 11 U.S.C. § 101	(6))				
		☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))						
		None of the above						
		B. Check all that apply						
		☐ Tax-exempt entity (a	as described in 26 U.S.C. §501	)				
		☐ Investment compar	ny, including hedge fund or poo	oled investment vehicle (as	defined in 15 U.S.C. §80a-3)			
			(as defined in 15 U.S.C. §80b					
		C NAICS (North Amou	iona Industry Classification Cu	otom) 4 digit gode that boot	docaribae debter			
			ican Industry Classification Syspurts.gov/four-digit-national-ass		describes debtor.			
	Hadanishtah abantan attha	Ohaalaana						
8.	Under which chapter of the Bankruptcy Code is the	Check one:						
	debtor filing?	☐ Chapter 7						
		☐ Chapter 9						
		Chapter 11. Check	,					
		Ц			luding debts owed to insiders or affiliates) ton 4/01/19 and every 3 years after that).			
					J.S.C. § 101(51D). If the debtor is a small			
			business debtor, attach the	most recent balance sheet,	statement of operations, cash-flow			
			procedure in 11 U.S.C. § 11		e documents do not exist, follow the			
			Acceptances of the plan we	re solicited prepetition from	one or more classes of creditors, in			
			accordance with 11 U.S.C. §	. ,				
					ole, 10K and 10Q) with the Securities and e Securities Exchange Act of 1934. File the			
			attachment to Voluntary Pet	tition for Non-Individuals Fili	ing for Bankruptcy under Chapter 11			
		_	(Official Form 201A) with thi					
		_	The debtor is a shell compa	ny as defined in the Securit	ies Exchange Act of 1934 Rule 12b-2.			
		☐ Chapter 12						
	Wasan and an handamantan							
9.	Were prior bankruptcy cases filed by or against	■ No.						
	the debtor within the last 8 years?	☐ Yes.						
	If more than 2 cases, attach a							
	separate list.	District	Whe		Case number			
		District	Whe	n(	Case number			
10.	Are any bankruptcy cases pending or being filed by a	■ No						

☐ Yes.

Debtor

District

When

Relationship

Case number, if known

business partner or an

affiliate of the debtor? List all cases. If more than 1,

attach a separate list

Debtor Jet Services, Inc.			Case numb	oer (if known)							
	Name										
11.		hy is the case filed in his district?		Check all that apply:							
	uns disur	Ct:		Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.							
			□ A l	bankruptcy	y case concerning del	otor's affiliate, general partner, o	r partnership is	s pending in this district.			
12.		debtor own or	■ No	■ No							
	real prope	session of any erty or personal that needs	☐ Yes.	Answer below for each property that needs immediate attention. Attach additional sheets if needed.				ional sheets if needed.			
		e attention?		Why does the property need immediate attention? (Check all that apply.)							
				☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.							
				What i	is the hazard?						
				$\square$ It needs to be physically secured or protected from the weather.							
						s or assets that could quickly de meat, dairy, produce, or securitie		e value without attention (for example, ets or other options).			
				□ Other							
				Where is the property?							
				Number, Street, City, State & ZIP Code							
				Is the property insured?							
				□ No							
				☐ Yes.	Insurance agency						
					Contact name						
					Phone						
	Stati	stical and admini	strative ir	nformatio	n						
13.		estimation of		Check one:	•						
	available	vailable funds		Funds w	vill be available for dis	tribution to unsecured creditors.					
				After any	y administrative expe	nses are paid, no funds will be a	vailable to uns	ecured creditors.			
11	Estimator	d number of	_			<b>—</b>		<b>D</b> of one follows			
14.	creditors	i number of	■ 1-49			☐ 1,000-5,000 ☐ 5001-10,000		☐ 25,001-50,000 ☐ 50,001-100,000			
			□ 50-99 □ 100-1			☐ 10,001-25,000		☐ More than100,000			
			200-9			, ,		,			
15.	Estimated	d Assets	<b>\$</b> 0 - \$	50 000		□ \$1,000,001 - \$10 million	n	□ \$500,000,001 - \$1 billion			
				01 - \$100,	000	□ \$10,000,001 - \$50 milli		□ \$1,000,000,001 - \$10 billion			
			□ \$100,	001 - \$500	0,000	□ \$50,000,001 - \$100 mill		□ \$10,000,000,001 - \$50 billion			
			<b>□</b> \$500,	001 - \$1 m	nillion	□ \$100,000,001 - \$500 m	illion	☐ More than \$50 billion			
16.	Estimated	d liabilities	□ \$0 - \$	50,000		■ \$1,000,001 - \$10 million	n	□ \$500,000,001 - \$1 billion			
				001 - \$100	,000	□ \$10,000,001 - \$10 milli		□ \$1,000,000,001 - \$10 billion			
				001 - \$500		□ \$50,000,001 - \$100 mill	lion	□ \$10,000,000,001 - \$50 billion			
			<b>□</b> \$500,	001 - \$1 m	nillion	□ \$100,000,001 - \$500 m	illion	☐ More than \$50 billion			

Case number (if known) Jet Services, Inc.

Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### 17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

April 7, 2017 MM / DD / YYYY

### X /s/ Robert A. Marks

Signature of authorized representative of debtor

Printed name

Robert A. Marks

**Executive Vice President** 

## 18. Signature of attorney

X /s/ Robert M. Galloway, Esquire ASB

Signature of attorney for debtor

Date April 7, 2017

MM / DD / YYYY

Robert M. Galloway, Esquire ASB

Printed name

Galloway, Wettermark, Everest & Rutens, LLP

Firm name

3263 Cottage Hill Road Post Office Box 16629 Mobile, AL 36616-0629

Number, Street, City, State & ZIP Code

251-476-4493 Contact phone

Email address

gallowayllp.com

6743Y79R

Bar number and State

	•
Fill in this information to identify the case:	
Debtor name Jet Services, Inc.	
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF ALABAMA	
Case number (if known)	
	☐ Check if this is an amended filing
Official Form 202	
Declaration Under Penalty of Perjury for Non-Individu	ual Debtors 12/1
An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partn	ership, must sign and submit this

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

## I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case. I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct: Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) Schedule H: Codebtors (Official Form 206H) Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) П Amended Schedule Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204) Other document that requires a declaration I declare under penalty of perjury that the foregoing is true and correct. Executed on April 7, 2017 X /s/ Robert A. Marks Signature of individual signing on behalf of debtor Robert A. Marks Printed name

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors** 

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**Declaration and signature** 

Best Case Bankruptcy

Executive Vice President
Position or relationship to debtor

Fill in this information to identify the case:					
Debtor name   Jet Services, Inc.					
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF ALABAMA	☐ Check if this is an			
Case number (if known):		amended filing			

## Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	 Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
	and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
Cessna Aircraft 23260 Network Place Chicago, IL 60673	trade debt				\$143,091.00	
Continental Gulf 1301 Leroy Streets Road Mobile, AL 36695	loan				\$702,900.00	
Continental Gulf 1301 Leroy Streets Road Mobile, AL 36695	prepaid flight time	Subject to Setoff			\$72,540.00	
Continental Land 1301 Leroy Stevens Road Mobile, AL 36695	Management agreement				\$167,275.00	
Continental Resources/ SE Finance 2423 Schillingers Road South Suite 107 Mobile, AL 36695	Ioan				\$301,435.00	
Everest Fuel Management 100 Grossman Drive 4th Floor Mobile, AL 36608	trade debt				\$74,888.00	
First National Bank of Omaha Visa P.O. Box 2818 Omaha, NE 68103	miscellaneous credit card purchases				\$30,916.00	
Gulf Equipment 5540 Business Parkway Theodore, AL 36582	Prepaid flight time	Subject to Setoff			\$21,994.00	

Official form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured claims

page 1

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Best Case Bankruptcy

Debtor Jet Services, Inc.

Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
		protection at Co. vices,	шоршов	Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
Hargrove & Associates 20 South Royal Street Mobile, AL 36602		prepaid flight time	Subject to Setoff			\$25,396.00	
Internal Revenue Service Centralized Insolvency Operation P.O. Box 7346 Philadelphia, PA 19101-7346		delinquent 941 taxes for periods 12/31/15; 03/31/16; 06/30/16; delinquent 720 taxes for periods 12/31/15; 3/31/16; 06/30/16; 09/30/16				\$302,449.00	
Jet Support Services, Inc. 180 N. Stetson Suite 29 Chicago, IL 60601		engine service contract				\$81,563.00	
Jet Support Services, Inc. 180 N. Stetson Suite 29 Chicago, IL 60601		loan				\$24,680.00	
Lowell Friedman P.O. Box 16623 Mobile, AL 36616		prepaid flight time	Subject to Setoff			\$53,378.00	
Matt McDonald P.O. Box 730 Loxley, AL 36551		prepaid flight time	Subject to Setoff			\$46,298.00	
Max Foot Construction 2150 General Pershing Road Mandeville, LA 70448		prepaid flight time	Subject to Setoff			\$88,620.00	
Norton Lilly International 1 St. Louis Centre Suite 5000 Mobile, AL 36602		prepaid flight time	Subject to Setoff			\$40,843.00	
Signature Flight Support P.O. Box 402458 Atlanta, GA 30348-2458		trade debt				\$37,291.00	
University of South Alabama 307 University Boulevard AD-170 Mobile, AL 36608		prepaid flight time	Subject to Setoff			\$65,116.00	
Vince Kilborn P.O. Box 66710 Mobile, AL 36660		prepaid flight time	Subject to Setoff			\$24,238.00	

Official form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured claims

page 2

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Best Case Bankruptcy

Debtor	Jet Services, Inc.	Case number (if known)	
	Name		

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	claim is partially secure	cured, fill in only unsecur d, fill in total claim amour toff to calculate unsecure	nt and deduction for
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
World Fuel 9800 N.W. 41st		trade debt				\$62,889.00
Street Suite 400 Miami, FL 33178						

Official form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured claims

page 3

Axfuel P.O. Box 1397 Ann Arbor, MI 48108

Cessna Aircraft 23260 Network Place Chicago, IL 60673

Continental Gulf 1301 Leroy Streets Road Mobile, AL 36695

Continental Land 1301 Leroy Stevens Road Mobile, AL 36695

Continental Resources/ SE Finance 2423 Schillingers Road South Suite 107 Mobile, AL 36695

Everest Fuel Management 100 Grossman Drive 4th Floor Mobile, AL 36608

First National Bank of Omaha Visa P.O. Box 2818 Omaha, NE 68103

Gulf Equipment 5540 Business Parkway Theodore, AL 36582

Hargrove & Associates 20 South Royal Street Mobile, AL 36602

Internal Revenue Service Centralized Insolvency Operation P.O. Box 7346 Philadelphia, PA 19101-7346

Internal Revenue Service Carolyn Roos 1110 Montlimar Dr. Suite 300 Mobile, AL 36609

Jet Support Services, Inc. 180 N. Stetson Suite 29 Chicago, IL 60601 Lowell Friedman P.O. Box 16623 Mobile, AL 36616

Matt McDonald P.O. Box 730 Loxley, AL 36551

Max Foot Construction 2150 General Pershing Road Mandeville, LA 70448

Norton Lilly International 1 St. Louis Centre Suite 5000 Mobile, AL 36602

Robert Marks 1800 Ridge Court Mobile, AL 36609

Signature Flight Support P.O. Box 402458 Atlanta, GA 30348-2458

TJ Aviation 1301 Leroy Stevens Road Mobile, AL 36695

University of South Alabama 307 University Boulevard AD-170 Mobile, AL 36608

Vince Kilborn P.O. Box 66710 Mobile, AL 36660

World Fuel 9800 N.W. 41st Street Suite 400 Miami, FL 33178

# **United States Bankruptcy Court** Southern District of Alabama

In re	Jet Services, Inc.		Case No.	
		Debtor(s)	Chapter	11
	CORPORATE	OWNERSHIP STATEMENT (RUI	F 7007 1)	
	COM OMITE		21.7007.1)	
recusa (are) c	ant to Federal Rule of Bankruptcy Proce I, the undersigned counsel for	vices, Inc. in the above captioned act governmental unit, that directly or in	ion, certifie directly ow	es that the following is a n(s) 10% or more of any
■ Nor	ne [Check if applicable]			
April Date	7, 2017	/s/ Robert M. Galloway, Esquire ASB Robert M. Galloway, Esquire ASB 67	43Y79R	
		Signature of Attorney or Litigant		
		Counsel for Jet Services, Inc.  Galloway, Wettermark, Everest & Rut	ens IIP	
		3263 Cottage Hill Road	iciis, ELi	
		Post Office Box 16629		
		Mobile, AL 36616-0629 251-476-4493 Fax:251-479-5566		
		gallowaylip.com		