

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF ALABAMA, MOBILE DIVISION

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Horizon Shipbuilding, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 72-1394645

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
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13980 Shell Belt Rd
Bayou La Batre, AL 36509-2306
Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Mobile
County

Location of principal assets, if different from principal place of business

13980 Shell Belt Rd Bayou La Batre, AL
36509-2306
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number, Street, City, State & ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input checked="" type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Horizon Shipbuilding, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 24, 2017**
MM / DD / YYYY

X **/s/ Travis R. Short**
Signature of authorized representative of debtor

Title **President**

Travis R. Short
Printed name

18. Signature of attorney

X **/s/ Irvin Grodsky**
Signature of attorney for debtor

Date **October 24, 2017**
MM / DD / YYYY

Irvin Grodsky
Printed name

[REDACTED]
Firm name

454 Dauphin St
Mobile, AL 36602-2404
Number, Street, City, State & ZIP Code

Contact phone _____ Email address **igrodsky@irvingrodskypc.com**

Bar number and State _____

**United States Bankruptcy Court
Southern District of Alabama, Mobile Division**

IN RE:

Case No. _____

Horizon Shipbuilding, Inc. _____

Chapter **11** _____

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: **October 24, 2017** _____

Signature: **/s/ Travis R. Short** _____
Travis R. Short, President

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

ABS Americas
5319 Highway 90 W Ste 102
Mobile, AL 36619-4247

Advanced Tech.Staffing Solutions
28336 Hunter Creek Rd
Gold Beach, OR 97444-9614

Aflac
Attn: Remittance Procsssng Srvc
1932 Wynnton Rd
Columbus, GA 31999-0001

Airgas USA, LLC
PO Box 9249
Marietta, GA 30065-2249

Alabama Offshore, LLC
201 E City Hall Ave
Norfolk, VA 23510-1797

Alexander Ryan Marine & Safety, LLC
120 Pintail St
Saint Rose, LA 70087-4024

Alltra Corporation
PO Box 370
Dewey, OK 74029-0370

American General Life Ins. Co.
PO Box 305970
Nashville, TN 37230-5970

American Longshore Mutual Association
RSA Tower,
11 N Water St Fl 32
Mobile, AL 36602-3809

Arthur J. Gallagher Risk Mgmt.
2825 Eastlake Ave E Ste 110
Seattle, WA 98102-3084

B & B Industrial Supply Co.
1855 Telegraph Rd
Mobile, AL 36610-4139

Barnhart Crane
Dept. 1906,
PO Box 2153
Birmingham, AL 35287-0002

Bauer Compressors, Inc.
1328 Azalea Garden Rd
Norfolk, VA 23502-1904

Bay Side Rubber & Products, Inc
4083 Halls Mill Rd
Mobile, AL 36693-5613

Bayou Cateau, LLC
6159 Brandy Run Rd S
Mobile, AL 36608-3339

Bayou Lumber Co.
12700 McKee Rd
Irvington, AL 36544-3066

Bayou Metal Supply, LLC
60042 Cabiran Rd
Slidell, LA 70460-4213

Beler Radio, LLC
1150 N Causeway Blvd
Mandeville, LA 70471-3209

BFG Marine, Inc .
200 Candlewood Rd
Bay Shore, NY 11706-2217

BlueLine Rental, LLC
4477 Laughlin Dr S
Mobile, AL 36693-5646

Bozant Glass Service
9420 Highway 188 Ste 6
Bayou La Batre, AL 36509

Budget Blinds of Mobile
901 Butler Dr Ste B
Mobile, AL 36693-5107

Byrne Rice & Turner
1172 Camp St
New Orleans, LA 70130-4202

Cincinnati Fan & Ventilator Co
PO Box 640338
Cincinnati, OH 45264-0338

Coast Valve & Fittings CO., Inc
PO Box 139
Pascagoula, MS 39568-0139

Coastal Electric Supply of AL.
5809 Highway 311
Houma, LA 70360-6642

Cowin Equipment Company
35 Schillinger Rd N
Mobile, AL 36608-5022

Craft and Technical Solutions,
PO Box 7551
Spanish Fort, AL 36577-7551

D & T Contractors, Inc.
134 Goellner Ln
Lucedale, MS 39452-8531

Datum Rotating Machinery Services
2040 Tigertail Blvd Bldg 5
Dania Beach, FL 33004-2100

Delta T Systems, Inc.
858 W 13th Ct
Riviera Beach, FL 33404-6727

Dex imaging
PO Box 17295
Clearwater, FL 33762-0295

Domestic Corporation
Dept. CH 19497
Palatine, IL 60055-9497

Donovan Marine, Inc.
6316 Humphreys St
Harahan, LA 70123-3159

Dynatect Manufacturing, Inc .
PO Box 510847
New Berlin, WI 53151-0847

Eagle Marine Contracting, LLC
590 US Highway 98 Ste 4
Daphne, AL 36526-4153

Engine Monitor, Inc.
191 James Dr W
Saint Rose, LA 70087-4030

Environmental Marine, Inc.
31 Ocean Reef Dr # C1
Key Largo, FL 33037-5282

First Electric Motor Services,
73 Olympia Ave
Woburn, MA 01801-2022

Florida Handling Systems
2651 State Road 60 W
Bartow, FL 33830-9326

Freeman Marine Equipment
Attn: Brian Lamma
28336 Hunter Creek Rd
Gold Beach, OR 97444-9614

G G Portables, Inc.
Attn: Accounts Receivables
4900 Hamilton Blvd
Theodore, AL 36582-8532

Genesis Industrial Staffing, Inc.
6159 Omni Park Dr Ste A
Mobile, AL 36609-5195

Graham Bros. Machine Inc.
10817 Highway 63
Moss Point, MS 39562-8868

Grainger
1241 Montlimar Dr
Mobile, AL 36609-1712

Gulf Coast Air & Hydraulics, Inc.
3415 Halls Mill Rd
Mobile, AL 36693-5601

Gulf Coast Power & Control, Inc.
64080 Highway 1090
Pearl River, LA 70452-3265

Gulf Sales & Supply
1909 Kenneth Ave
Pascagoula, MS 39567-3423

H & E Equipment Services
2616 Engineers Rd
Belle Chasse, LA 70037-3111

Hanover Insurance Company
440 Lincoln St
Worcester, MA 01653-0002

Headhunter
3380 SW 11th Ave
Fort Lauderdale, FL 33315-2902

Hearing 2 Hygiene
4254 Halls Mill Rd
Mobile, AL 36693-5617

Hill & Brooks Coffee and Tea
PO Box 6219
Mobile, AL 36660-0219

Hiller Systems Incorporated
PO Box 935434
Atlanta, GA 31193-5434

HNY Ferry Fleet, LLC
353 West St
New York, NY 10014-3674

Humco Marine Products, Inc.
1074 Kenran Industrial Blvd
Saint Louis, MO 63137-3837

HYN Ferry Fleet, LLC
353 West St
New York, NY 10014-3674

IMIS, LLC
7868 Highway 182 E
Morgan City, LA 70380-2464

In-Mar Systems, Inc.
3011 S. Ruby St
Gonzales, LA 70737-5152

Industrial Electrical Supply
150 Noel Ave
Mobile, AL 36607-2503

International Workboat Show
121 Free St
Portland, ME 04101-3919

Intertek Asset Integrity Manag
PO Box 419435
Boston, MA 02241-9435

IPFS Corporation
PO Box 412086
Kansas City, MO 64141-2086

J.H. Wright & Associates
PO Box 1085
Daphne, AL 36526-1085

Johnstone Adams, L.L.C.
1 Saint Louis St Ste 4000
Mobile, AL 36602-3927

Kamcor, Inc.
PO Box 204653
Dallas, TX 75320-4653

Kennedy Engine Company, Inc.
980 Motsie Rd
Biloxi, MS 39532-2202

Kern Martin Services, Inc.
9411 Faith St
Codon, AL 36523-5005

Life Raft & Survival Equipment
590 Fish Rd
Tiverton, RI 02878-3720

Logical Computer Solutions, Inc.
724 Lakeside Dr W
Mobile, AL 36693-5120

Mader Bearing Supply, Inc.
PO Box 950
Mobile, AL 36601-0950

Maeco Fabrication, Inc.
12530 Saeger Rd
Grand Bay, AL 36541-5720

Marine & Industrial Supply Co.
150 Virginia St
Mobile, AL 36603-2032

Maritime Reporter
118 E 25th St
New York, NY 10010-2915

Markey Machinery Company, Inc .
7266 8th Ave S
Seattle, WA 98108-3403

Marshall Marine Supply
13905 Shell Belt Rd
Bayou La Batre, AL 36509-2305

Maxum Resources, LLC
1307 Tool Dr
New Iberia, LA 70560-7156

Mayer Electric Supply Co., Inc.
PO Box 1328
Birmingham, AL 35201-1328

Maynard Cooper & Gale, PC
1901 6th Ave N # 2400
Birmingham, AL 35203-4604

McAllister Towing and Transportation Co.
17 Battery Pl Ste 1200
New York, NY 10004-1105

McGriff, Seibels & Williams, Inc.
818 Town and Country Blvd Ste 500
Houston, TX 77024-4549

McMaster Carr
PO Box 7690
Chicago, IL 60680-7690

Meitec, Inc.
2800 Veterans Memorial Blvd Ste 260
Metairie, LA 70002-6178

MES Supply
6130 Rangeline Rd
Theodore, AL 36582-5201

Metals USA
PO Box 532533
Atlanta, GA 30353-2533

Mobile Abrasives, Inc.
6927 Mac Dr
Theodore, AL 36582

Mobile Area Chamber of Commerce
PO Box 2187
Mobile, AL 36652-2187

Mobile County Revenue Commissioner
PO Box 1169
Mobile, AL 36633-1169

Mobile Instrument
745 Lakeside Dr
Mobile, AL 36693-5113

Mobile Mechanical Service, Inc
205 Industrial Pkwy Apt A
Saraland, AL 36571-3703

Mobile Paint MFG Co., Inc.
7900 Moffett Rd Ste 102
Semmes, AL 36575-5408

Modern Engineered Products, Inc.
PO Box 1074
Mandeville, LA 70470-1074

Munters Corporation
79 Monroe St
Amesbury, MA 01913-3204

New World Electronics, Inc.
PO Box 287
Bayou La Batre, AL 36509-0287

Nick Matranga
License Commissioner
PO Box 161009
Mobile, AL 36616-2009

NSC Technologies
500 Crawford St Ste 401
Portsmouth, VA 23704-3844

Occupational Health Center
2050 Michigan Ave
Mobile, AL 36615-1113

OEC
104 E 1-65 Service Rd N
Mobile, AL 36607

On-Site Alignment, LLC
210 Venture Blvd
Houma, LA 70360-7981

Page & Jones, Inc.
52 N Jackson St
Mobile, AL 36602-2810

Phelps Dunbar LLP
101 Dauphin St Ste 1000
Mobile, AL 36602-3209

Platinum Contracting Group, LLC
6475 Spanish Fort Blvd Ste B
Spanish Fort, AL 36527-9403

PNC Bank
1927 1st Ave N
Birmingham, AL 35203-4024

Port City Metal Fabrication, LLC
6679 Nan Gray Davis Rd
Theodore, AL 36582-8749

Power Panels
3027 Highway 70 North
Morgan City, LA 70380-8038

Pump Systems, LLC
6300 Humphreys St
Harahan, LA 70123-3159

Reed Data Systems
23754 Baldwin Beach Expy Apt A
Robertsdale, AL 36567-4111

Regions Bank
PO Box 1628
Mobile, AL 36633-1628

Regions Equipment Finance
PO Box 2545
Birmingham, AL 35202-2545

Regions Trust Dept.
PO Box 12385
Birmingham, AL 35202-2385

Resolve Marine Group
1510 SE 17th St Ste 400
Fort Lauderdale, FL 33316-1729

Retif Oil & Fuel LLC
1840 Jutland Dr
Harvey, LA 70058-2361

Russell-Thompson-Butler & Houston
3605 Springhill Business Park
Mobile, AL 36608-1239

Safety Source
dba: Division Ritz Safety, LLC
PO Box 713139
Cincinnati, OH 45271-3139

Schoellhorn-Albrecht Machine Co., Inc.
1141 Reco Ave
Saint Louis, MO 63126-1026

Schottel, Inc.
1741 Denley Rd
Houma, LA 70363-7325

Ship and Shore Construction, LLC
13980 Shell Belt Rd
Bayou La Batre, AL 36509-2306

Shipyard Supply, Inc.
5495 E Rite Rd
Theodore, AL 36582-1657

Simplex Americas LLC
20 Bartles Corner Rd
Flemington, NJ 08822-5716

South Coast Electric, LLC
1150 N Causeway Blvd
Mandeville, LA 70471-3209

Southern Gas and Supply, Inc.
5500 E Rite Rd
Theodore, AL 36582-1628

Southern Pipe & Supply
2760 Macmae Dr
Mobile, AL 36606-2622

Spartan Industrial & Marine
508 Engineers Rd
Belle Chasse, LA 70037-3135

Stone Constructors & Insulation
2432 D H Smith Rd
Vanceleave, MS 39565-8410

Summit Electrical Supply
621 Time Saver Ave
Harahan, LA 70123-3158

Sunbelt Rentals, Inc.
5905 Rangeline Rd
Theodore, AL 36582-5275

Sunbelt Supply Co.
PO Box 951037
Dallas, TX 75395-1037

Sunset Key Transportation Corporation
Attention: Barry Kimball
1001 E Atlantic Ave Ste 202
Delray Beach, FL 33483-6974

Team Furmanite
2051 W Interstate 65 SERVICE ROAD N
Mobile, AL 36608

Thompson Tractor Co., Inc.
PO Box 10367
Birmingham, AL 35202-0367

Threaded Fasteners, Inc.
3200 Crichton St
Mobile, AL 36607-1411

Tool Smith
1300 4th Ave S
Birmingham, AL 35233-1409

Total Safety US Inc.
PO Box 654171
Dallas, TX 75265-4171

Tricab Inc .
15 Coppage Dr
Worcester, MA 01603-1252

U.S. Small Business Adm.
801 Tom Martin Dr Ste 120
Birmingham, AL 35211-6424

W&O Supply
4766 Rangeline Rd
Mobile, AL 36619-9574

Waterways Journal, Inc.
Attn : Accounts Receivables
319 N 4th St Ste 650
Saint Louis, MO 63102-1998

Wesco Distribution
566 Beauregard St
Mobile, AL 36603-6202

Wesco Gas & Welding Supply, Inc.
6101 Rangeline Rd
Theodore, AL 36582-5203

Williams Scotsman
8550 Bellingrath Rd
Theodore, AL 36582-2702

Wooster Products, Inc.
1000 Spruce St
Wooster, OH 44691-4654

Zazz Engineering, Inc.
7833 SW Ellipse Way
Stuart, FL 34997-7247