

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF ALABAMA, MOBILE DIVISION

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Moeini Corporation

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 20-5152814

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

4375 Rangeline Rd
Mobile, AL 36619-9561
Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Mobile
County

Location of principal assets, if different from principal place of business

4375 Rangeline Rd Mobile, AL 36619-9561
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Moeini Corporation**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 26, 2017**
MM / DD / YYYY

X **/s/ Mehdi Moeini**
Signature of authorized representative of debtor
Title **President**

Mehdi Moeini
Printed name

18. Signature of attorney

X **/s/ Irvin Grodsky**
Signature of attorney for debtor

Date **October 26, 2017**
MM / DD / YYYY

Irvin Grodsky
Printed name

[Redacted]
Firm name

454 Dauphin St
Mobile, AL 36602-2404
Number, Street, City, State & ZIP Code

Contact phone _____ Email address **igrodsky@irvingrodskypc.com**

Bar number and State _____

Fill in this information to identify the case:

Debtor name Moeini Corporation
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF ALABAMA, MOBILE DIVISION
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Auto-Chlor Services PO Box 4869 Houston, TX 77210-4869						\$911.40
Brink's Incorporated PO Box 101031 Atlanta, GA 30392-1031						\$1,635.54
Flowers Baking Co. PO Box 842222 Dallas, TX 75284-2222						\$423.61
Flowers Baking Co. PO Box 100826 Atlanta, GA 30384-0826						\$193.40
GK Services PO Box 842385 Boston, MA 02284-2385						\$416.16
Hancock Bank PO Box 211269 Montgomery, AL 36121-1269				\$1,876,439.88	\$1,730,200.00	\$146,239.88
Hancock Bank PO Box 211269 Montgomery, AL 36121-1269				\$849,194.35	\$652,198.00	\$196,996.35
Hancock Bank PO Box 211269 Montgomery, AL 36121-1269				\$50,000.00	\$30,000.00	\$20,000.00

Debtor **Moeini Corporation**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
IHOP Franchising LLC 450 N Brand Blvd Fl 7 Glendale, CA 91203-2346						\$1.00
IHOP Restaurants, LLC 450 N Brand Blvd Fl 7 Glendale, CA 91203-2346				\$1.00	\$0.00	\$1.00
Mehdi Moeini 1765 E Nine Mile Rd Ste 1, #112 Pensacola, FL 32514-5480						\$242,639.55
Rosnet 8500 NW River Park Dr # Pillar2 Parkville, MO 64152-4377						\$1,115.00
Sterling International PO Box 75364 Chicago, IL 60675-5364				\$284,439.14	\$30,000.00	\$254,439.14
Sysco Food Service PO Box 490379 College Park, GA 30349-0379						\$34,369.85

**United States Bankruptcy Court
Southern District of Alabama, Mobile Division**

IN RE:

Case No. _____

Moeini Corporation

Chapter **11**

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: **October 26, 2017**

Signature: /s/ Mehdi Moeini
Mehdi Moeini, President

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

Auto-Chlor Services
PO Box 4869
Houston, TX 77210-4869

Brink's Incorporated
PO Box 101031
Atlanta, GA 30392-1031

Flowers Baking Co.
PO Box 842222
Dallas, TX 75284-2222

Flowers Baking Co.
PO Box 100826
Atlanta, GA 30384-0826

GK Services
PO Box 842385
Boston, MA 02284-2385

Hancock Bank
PO Box 211269
Montgomery, AL 36121-1269

Hancock Bank
101 W Garden St
Pensacola, FL 32502-5617

IHOP Franchising LLC
450 N Brand Blvd Fl 7
Glendale, CA 91203-2346

IHOP Restaurants, LLC
450 N Brand Blvd Fl 7
Glendale, CA 91203-2346

Mehdi Moeini
1765 E Nine Mile Rd Ste 1, #112
Pensacola, FL 32514-5480

Regions Bank
PO Box 1984
Birmingham, AL 35201-1984

Rosnet
8500 NW River Park Dr # Pillar2
Parkville, MO 64152-4377

Southern Development Concil (CSA)
101 Barclay St Fl 8
New York, NY 10007-2550

Sterling International
PO Box 75364
Chicago, IL 60675-5364

Sterling National Bank
500 Fashion Ave
New York, NY 10018-4502

Sunshine Restaurant Partners
13650 NW 8th St Ste 103
Sunrise, FL 33325-6239

Sysco Food Service
PO Box 490379
College Park, GA 30349-0379

U.S. Small Business Adm.
409 3rd St SW
Washington, DC 20416-0011

U.S. Small Business Administration
8132 Old Federal Rd
Montgomery, AL 36117-8007