

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
Eastern Division

In Re:)
American Diagnostic Medicine Inc.)
)
)
)
)
)
Debtor(s))

BK No.: 11-3368

Chapter: 11
Honorable Carol A. Doyle

Agreed Order on Debtor's Continued Use of Cash Collateral

This matter coming for status on Debtor's Continued Use of Cash Collateral, due notice being given and all things being considered,

IT IS HEREBY ORDERED THAT:

The terms of the Final Order Authorizing the Debtor's Use of Cash Collateral Retroactive to January 28, 2011 (the "Final Order") entered by this Court on April 29, 2011 shall continue in effect until October 1, 2011 with the exception that the Budget referred to in Paragraph 4 of the Final Order shall be replaced by the Budget attached hereto as Exhibit A, and status on the continued use of Cash Collateral shall be continued till September 27, 2011 at 10:30 a.m. in Courtroom 742 Everett McKinley Dirksen United States Courthouse, 219 South Dearborn Street, Chicago, IL .

Enter:

Carol A. Doyle
Honorable Carol A. Doyle
United States Bankruptcy Judge *[Signature]*

Dated:

7/28/11

Prepared by counsel of Movant:

Michael J. Davis (#6197896)
Springer, Brown, Covey Gaertner &
Davis
400 S. County Farm Rd., St. 330
Wheaton, IL 60187
630-510-0000

Total Services: 1: Proposed Order: Exhibit A - Cash Collections Budget through October, 2010, 10:46:46 PM by Daniel Davis, 8/10/10 of 4									
Total Medical Supplies:	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	5,000.00
Physicist	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,250.00
Total License	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,000.00
Total Pager/Telephone:	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00	1,500.00
Total Utilities (incl. Mobiles)	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	250.00
ComData	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00	200.00
Blue Cross	0.00	16,000.00	0.00	0.00	0.00	0.00	16,000.00	0.00	0.00
Cananwill (General Ins)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Firemans Fund	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total Insurance:	0.00	16,000.00	0.00	0.00	0.00	0.00	16,000.00	0.00	0.00
Total Office Expense:	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00
Misc. Expense	200.00	8,650.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00
Total General Expenses	11,650.00	20,100.00	11,650.00	14,851.00	11,650.00	11,650.00	27,650.00	27,650.00	14,851.00
Cash Before Balance Sheet CF	443,367.28	511,715.78	493,014.28	569,812.78	453,946.45	506,955.25	473,464.05	517,472.85	479,106.52
Bal. Sheet Cash Flow									
Collections - Non-Rev.		5,000.00				5,000.00			
Collection of Delinquent AR									
Equipment Sales (net of debt)									
Total Collections - Non Rev.	0.00	5,000.00	0.00	0.00	0.00	5,000.00	0.00	0.00	0.00
Net Cash From Bal. Sheet	0.00	5,000.00	0.00	0.00	0.00	5,000.00	0.00	0.00	0.00
Balance Remaining	443,367.28	516,715.78	493,014.28	569,812.78	453,946.45	511,955.25	473,464.05	517,472.85	479,106.52

11-03368:173.1:Proposed Order:Exhibit A - Cash Colateral Budget through October, 2011 Entered: 7/27/2011 4:33:46 PM by:Michael Davis Page 3 of 4

	Sept 5 - 9 Forecast	Sept 12 - 16 Forecast	Sept 19 - 23 Forecast	Sept 26 - 30 Forecast
	479,106.52	483,405.02	543,703.52	545,502.02
	118,948.50	118,948.50	118,948.50	118,948.50
	118,948.50	118,948.50	118,948.50	118,948.50
	598,055.02	602,353.52	662,652.02	664,450.52
	0.00	0.00	0.00	0.00
	0.00	500.00	0.00	0.00
	0.00	500.00	0.00	0.00
	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00
	0.00	500.00	0.00	0.00
	77,500.00	-	75,000.00	-
	77,500.00	0.00	75,000.00	0.00
	28,000.00	28,000.00	28,000.00	28,000.00
	2,500.00	2,500.00	2,500.00	2,500.00
	0.00	0.00	0.00	5,000.00
	0.00	0.00	0.00	4,000.00
	30,500.00	30,500.00	30,500.00	39,500.00
	490,055.02	571,353.52	557,152.02	624,950.52
	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00
	0.00	2,500.00	2,500.00	2,500.00

11-03368-007-001:Proposed Budget Exhibit A - General Fund Budget October, 2011 Entered: 7/27/2011 4:33:46 PM by:Michael Davis Page 4 of 4

1,250.00	1,250.00	1,250.00	1,250.00
1,000.00	1,000.00	1,000.00	1,000.00
1,500.00	1,500.00	1,500.00	1,500.00
250.00	250.00	250.00	250.00
200.00	200.00	200.00	200.00
250.00	250.00	250.00	250.00
0.00	16,000.00	0.00	0.00
0.00	0.00	0.00	0.00
0.00	0.00	0.00	0.00
0.00	16,000.00	0.00	0.00
2,000.00	2,000.00	2,000.00	2,000.00
200.00	200.00	200.00	200.00
11,650.00	27,650.00	11,650.00	11,650.00
478,405.02	543,703.52	545,502.02	613,300.52
5,000.00			
<u>5,000.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
5,000.00	0.00	0.00	0.00
483,405.02	543,703.52	545,502.02	613,300.52