

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
Eastern Division

In re:)	
)	Case No. 11-03368
AMERICAN DIAGNOSTIC MEDICINE, INC.)	
)	Chapter 11
Debtor.)	
)	Hon. Carol A. Doyle
)	

AGREED ORDER ON DEBTOR’S CONTINUED USE OF CASH COLLATERAL

This matter coming before this Court for status on the debtor’s continued use of cash collateral; and due notice being given; and the Court having considered the relief requested in the Agreed Order; and after due deliberation and good and sufficient cause appearing for the entry of the Agreed Order;

IT IS HEREBY ORDERED that the terms of the Final Order authorizing the Debtor’s Use of Cash Collateral Retroactive to January 28, 2011 (the “Final Order”), entered by this Court on April 29, 2011, shall continue in full force and effect up to and through December 2, 2011, with the exception that the budget referred to in paragraph 4 of the Final Order shall be replaced by the budget attached hereto as Exhibit “A;” and

IT IS FURTHER ORDERED that the status hearing on the continued use of cash collateral shall be continued until Nov. 29, at 10:30 .m. in Courtroom 742, Everett McKinley Dirksen United States Courthouse, 219 South Dearborn Street, Chicago, Illinois.



The Honorable Carol A. Doyle
United States Bankruptcy Judge

Agreed to and acknowledged
this 27th day of September, 2011

9/27/11

ARNSTEIN & LEHR LLP
Attorneys for the Debtor

By: /s/ Miriam R. Stein
MIRIAM R. STEIN (#06238163)

DAY PITNEY LLP
Attorneys for Cardinal Health 414, LLC

By: /s/ Scott A. Zuber
SCOTT A. ZUBER (admitted *pro hac vice*)

EXHIBIT – A

Current Cash Flow Projection
Thru end of December 2011

	Oct 3 - 7	Oct 10 - 14	Oct 17 - 21	Oct 24 - 28	Oct 31-Nov4	Nov 7 - 11	Nov 14 - 18	Nov 21 - 25	Nov 28-Dec 2
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
Cash Receipts									
Balance forward	845,327.09	845,511.80	932,333.80	914,042.80	976,251.80	869,644.69	920,711.49	908,545.79	947,112.59
Fixed Site Collections	97,100.50	97,100.50	97,100.50	97,100.50	75,420.00	75,420.00	75,420.00	75,420.00	75,420.00
Note Receivable Payments	228,283.00						14,767.50		
Total Collections - Revenue	97,100.50	325,363.50	97,100.50	97,100.50	75,420.00	75,420.00	90,187.50	75,420.00	75,420.00
Total Available Balance	942,427.59	970,875.30	1,029,434.30	1,011,143.30	1,051,671.80	945,064.69	1,010,896.99	993,965.79	1,022,532.59
Senior Sec./Wkg. Cap.									
Cardinal Adequate Protection	26,416.67	-	-	-	26,416.67	-	-	-	-
Bank Fees	-	500.00	-	-	-	-	500.00	-	-
Total Senior Sec./Wkg. Cap.	26,416.67	500.00	500.00	500.00	26,416.67	500.00	500.00	500.00	500.00
Fixed Site - Recourse									
GE Auto Pays	23,300.18	-	-	-	23,300.18	-	-	-	-
Total Fixed Site Recourse	23,300.18	0.00	0.00	0.00	23,300.18	0.00	0.00	0.00	0.00
Mobile									
Diamler Chrysler - Mobile	3,034.12	-	-	-	3,034.12	-	-	-	-
Leasing Innovations - Mobile	6,973.00	-	-	-	6,973.00	-	-	-	-
CCA Financial - Mobile	-	-	-	-	-	-	-	-	-
AEL - Mobile	3,430.82	-	-	-	3,430.82	-	-	-	-
CCA Financial - Mobile	20,097.00	-	-	-	20,097.00	-	-	-	-
Maxus (Digitrad DH) - Mobile	-	-	-	-	-	-	-	-	-
Total Mobile	33,534.94	0.00	0.00	0.00	33,534.94	0.00	0.00	0.00	0.00
ADM Payroll	62,500.00	56,500.00	56,500.00	62,500.00	62,500.00	62,500.00	56,500.00	56,500.00	62,500.00
Payroll Disbursement	62,500.00	56,500.00	56,500.00	62,500.00	62,500.00	62,500.00	56,500.00	56,500.00	62,500.00
Cardinal Health - Pharm	20,191.50	20,191.50	20,191.50	20,191.50	16,153.20	16,153.20	16,153.20	16,153.20	16,153.20
Biomedical - Pharm	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00
Radiorpharmacy - Pharm	3,500.00	3,500.00	3,500.00	3,500.00	-	-	3,500.00	-	-
Sierra Pharmacy - Pharm	4,000.00	4,000.00	4,000.00	4,000.00	-	-	4,000.00	-	-
Total Pharmaceutical	22,691.50	22,691.50	30,191.50	22,691.50	18,653.20	18,653.20	28,153.20	18,653.20	18,653.20
Bal. avail. for Gen Exp:	773,984.30	948,183.80	942,242.80	988,451.80	887,266.81	926,411.49	935,245.79	957,812.59	1,003,879.39
Vegas - rent	-	-	-	-	1,206.00	-	-	-	1,206.00
IL - rent	-	-	-	-	1,400.00	-	-	-	1,400.00
Total Rent:	-	-	-	-	2,606.00	-	-	-	2,606.00
ADEX Staffing	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00
Total Services:	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00
Total Medical Supplies:	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00	1,250.00
Physicist	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
Total License	1,750.00	1,750.00	1,750.00	1,750.00	250.00	250.00	250.00	250.00	250.00
Total Pager/Telephone:	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00
Total Utilities (incl. Mobiles):	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00
ComData	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00	250.00
Blue Cross	-	-	16,000.00	-	-	-	16,000.00	-	-
Cananwill (General Ins)	-	-	-	-	-	-	-	-	-
Firemans Fund	4,316.12	-	-	-	4,316.12	-	-	-	-
Total Insurance:	4,316.12	16,000.00	16,000.00	16,000.00	4,316.12	16,000.00	16,000.00	16,000.00	16,000.00
Retainers - Arstein & Lehr*	-	-	-	-	-	-	-	-	-
Retainers - Committee*	50,000.00	-	-	-	-	-	-	-	-
Legal Fees - Springer Brown	25,000.00	-	-	-	-	-	-	-	-
US Trustee	-	8,650.00	-	-	-	-	-	-	-
Total Office Expense:	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00
Misc. Expense	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00
Total General Expenses	91,516.12	20,850.00	28,200.00	12,200.00	17,622.12	10,700.00	26,700.00	10,700.00	13,306.00
Cash Before Balance Sheet CF	682,468.18	927,333.80	914,042.80	976,251.80	869,644.69	915,711.49	908,545.79	947,112.59	990,573.39

