# TRANSMITTAL OF FINANCIAL REPORTS AND CERTIFICATION OF COMPLIANCE WITH UNITED STATES TRUSTEE OPERATING REQUIREMENTS FOR THE PERIOD ENDED: 9/30/11

IN RE:		:	0405 110	00.04000
			CASE NO.: Chapter 11	09-21328
			Judge:	Morgenstern-Clarren
AmTrust Real Estate Inves	stments Inc. nka			
AmFin Real Estate Investr	ments Inc.	:		
Deb	otor			
		•		
As debtor in possession, I a	offirm:			
no debier in proceeding, re				
<ol> <li>That I have reviewed</li> </ol>	ed the financial statemer	nts attached here	to, consisting o	of:
			(F 0)	
	erating Statement [1] ance Sheet [1]		(Form 2) (Form 3)	
	nmary of Operations [1]		(Form 4)	
	nthly Cash Statement		(Form 5)	
	tement of Compensation	1	(Form 6)	
	edule of In-Force Insura		(Form 7)	
and that they have been pre- practices, and fairly and acc				
	100			
	, including workers' com			
as described in Section 4 o				in effect; and,
(If not, attach a written expl	anation) YE	sx	NO	
<ol> <li>That all postpetition</li> </ol>	n taxes as described in S	Sections 1 and 14	of the Operati	ing
Instructions and Reporting				mg
(If not, attach a written expl		s x	NO	
(ii iidi) diidan a iiiiidan a ii-	, , , , , , , , , , , , , , , , , , ,			
	es (attorney, accountant	, etc.) have been	paid without s	pecific
court authorization.		20 350	(24)(2)	
(If not, attach a written expl	anation) YE	sx_	NO	
5 All I Inited States T	rustos Quadarly face ha	wa haan naid and	l are current	*
<ol><li>All United States T</li></ol>	rustee Quarterly fees ha	S X	NO	
7	1,100	<u></u>		
6. Have you filed you	r prepetition tax returns.			
(If not, attach a written expl		sx	NO	
500 s 025 /2500 597 500				
I hereby certify, under pena	ilty of perjury, that the in	formation provide	d above and II	n the attached documents
is true and correct.				
	*			
(1) - The Debtor has made sub	stantial efforts to orepare a	and complete the in	formation in this	Monthly Operating Report (the "Report").
However, given the nature of t	he Debtor's accounting sys	stem, it is somewha	t difficult to verify	y the accuracy of the information
contained in the Report. There	efore, the Debtor can give	no assurance as to	the accuracy of	the information provided in the Report.
Also, please note that certain (	GL balances related to prio	r months have char	nged based on a	dditional information and further review.
			20	04 110
			Soul	2 d. delares
Dated: 16	0-18-11	Re	sponsible Off	
		£0	resi/c/80	404-831-8830
		F	F&ZI.CIBA	464-031-0-30
			litie	Pnone

## OPERATING STATEMENT (P&L) Period Ending: 9/30/11

Case No:

09-21328

(64,757,158)

Total Since Filing **Current Month** Total Revenue/Sales Cost of Sales **GROSS PROFIT EXPENSES:** Real Estate/Investment Activities 9,952,403 64,754,556 Earnings of Affiliaties **Professional Services** Supplies, Office Expense, etc. Interest Expense Income Tax 167,147 (14,101)Other Exp. 10,119,550 64,740,455 **TOTAL EXPENSES:** (64,740,455) **NET OPERATING PROFIT/(LOSS)** (10,119,550) Add: Non-Operating Income: Interest Income Other Income Less: Non-Operating Expenses: **Professional Fees** Interest Expense **US Trustee Fees** 16,703

NET INCOME/(LOSS)

Dated: 10-18-11

FORM 2

(10,119,550)

Responsible Officer of the Debtor in Possession

#### BALANCE SHEET Period Ending: 9/30/11

			Cas	e No:		09-21328
						11/30/2009
ACCETO	Cur	rent Month	<u> </u>	Prior Month		At Filing
ASSETS:	•	0.055.550	•	0.755.005	_	
Cash Loans Receivable	\$	6,255,550	\$	6,755,305	\$	1,991,431
Accrued Interest Receivable		-		=		15,577,523
Real Estate		4,926,952		- 25 220 406		384,836
Wholly Owned Subsidiaries		1,271,432		25,230,196 1,271,432		26,880,013
Joint Ventures and Partnerships		61,822,255		61,901,439		1,850,685
Prepaid Expenses and Deferred Charges		60,223				112,385,359
Accounts Receivable		51,156		61,288		380,104
Other Assets				108,848		13,154
Other Assets		9,125,016		8,525,016		62,414
TOTAL ASSETS:		83,512,584		103,853,523		159,525,520
LIABILITIES:						
Postpetition Liabilities		-				-
Accounts Payable		-				-
Unsecured Liabilities		279,823		279,823.00		=:
Real Estate Taxes		7,045		71,451.40		21
Payable to Affiliate		8,914		8,914.32		
Other Payables and Accruals		168,712		23,156.60		=
TOTAL Postpetition Liab.		464,494		383,345		=
Secured Liabilities:						
Subject to Postpetition						
Collateral or Financing Order		:-		-7		2
All Other Secured Liab.		-		=		-
TOTAL Secured Liab.						-
Prepetition Liabilities:						
Unsecured Liabilities		4,642,073		4,642,073		5,153,582
Taxes & Other Priority Liab.		78,199		87,699		367,517
Secured Liabilities		3,894,531		14,140,736		14,767,143
Payable to Affiliate	-	117,615,759		117,615,759		117,615,759
Other Payables and Accruals		214,684		261,517		261,517
TOTAL Prepetition Liab.		126,445,246		136,747,784		138,165,518
Equity:						
Owners Capital:		4,400,001		4,400,001		4,400,001
Retained Earnings-Pre Pet.		16,960,001		16,960,001		16,960,001
Retained Earnings-Post Pet.		(64,757,158)		(54,637,608)		# # #:
TOTAL Equity:		(43,397,156)		(33,277,606)		21,360,002
TOTAL LIABILITIES						
AND EQUITY:		83,512,584		103,853,523		159,525,520
Dated: [0.18.1] Rould J. Mlan	Les .			4		
Responsible Officer of the Debtor in	n Poss	ession				FORM 3

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#### SUMMARY OF OPERATIONS Period Ended: 9/30/11

Case No: 09-21328

#### Schedule of Postpetition Taxes Payable

	_	inning lance		Accrued/ Withheld		Payments/ <u>Deposits</u>	Ending Balance
Income Taxes Withheld:			•		•	- \$	
Federal State	\$	) <u>*</u>	\$	-	\$	- <b>\$</b>	-
Local		-		-		=	-
FICA Withheld				12		-	-
Employers FICA		<u>a</u>		-		:=i:	-
Unemployment Tax:							
Federal		-		J. <del></del>		-	-
State		=0.0		-		-	_
Sales, Use & Excise Taxes				Œ		Œ	프앤
Property Taxes		71,451		7,045	Ĉ.	71,451	7,044.89
Workers' Compensation				=		-	<u></u> :
Ohio Franchise Taxes		-		-		1-	•
TOTALS:	\$	71,451	\$	7,045	\$	71,451	7,045

## AGING OF ACCOUNTS RECEIVABLE AND POSTPETITION ACCOUNTS PAYABLE

Age in Days	0-30	30-60	Over 60
Post Petition Accounts Payable	NONE		-
Accounts Receivable	47,378	759	3,020

For all postpetition accounts payable over 30 days old, please attached a sheet listing each such account, to whom the account is owed, the date the account was opened, and the reason for non-payment of the account.

Describe events or factors occurring during this reporting period materially affecting operations and formulation of a Plan of Reorganization:

Dated: 10-18-(1

Responsible Officer of the Debtor in Possession

### MONTHLY CASH STATEMENT

Р	Period Ending: 9/	/30/11			
Cash Activity Analysis (Cash Basis On	ly):		Case No:	: 09-21328	-
	Operating Acct. I - Old	Operating Acct. II - Old	Euclid <u>Acct - Old</u>	AMT West Acct	AMT East <u>Acct</u>
A. Beginning Balance	\$ -	\$ -	\$ -	\$ 94,131	\$ -
B. Receipts (Attach separate schedule)	-	, H	-	38,179	-
C. Balance Available (A + B)	-	-	->	132,310	-
D. Less Disbursements (Attach separate schedule)	-	-	-	14,359	
E. ENDING BALANCE (C - D)	\$ -	\$ -	\$ -	\$ 117,951	\$ -
(PLEASE ATTACH COPIES OF MOST I Operating Account I - Old: 1. Depository Name & Location 2. Account Number		ILED BANK STA		ROM EACH AC	CCOUNT)
Operating Account II - Old: 1. Depository Name & Location 2. Account Number	National City E 140582604	3ank - Cleveland	ОН		-
Euclid Account - Old: 1. Depository Name & Location 2. Account Number	National City E 988930821	Bank - Cleveland	ОН		_
AmTrust West: 1. Depository Name & Location 2. Account Number	Fifth Third Bar 7522819296	nk - Cleveland O	Н		_ _
AmTrust East:					

Date: 10-18-11
Responsible Officer of the Debtor in Possession

1. Depository Name & Location

2. Account Number

Fifth Third Bank - Cleveland OH

7522819288

#### MONTHLY CASH STATEMENT Period Ending: 9/30/11

Cash Activity Analysis (Cash Basis Only):

Case No: 09-21328

	op.		Operating oct. I - New	perating ct. II - New	Euclid cct - New	
A.	Beginning Balance	\$	6,408,350	\$ 124,482	\$ 128,343	
В.	Receipts (Attach separate schedule)		79,183	-	110,243	
C.	Balance Available (A + B)	-	6,487,533	124,482	 238,586	
D.	Less Disbursements (Attach separate schedule)		600,879	υ.	112,123	
E.	ENDING BALANCE (C - D)	y <del>a</del>	5,886,653	\$ 124,482	\$ 126,463	

#### (PLEASE ATTACH COPIES OF MOST RECENT RECONCILED BANK STATEMENTS FROM EACH ACCOUNT)

Operating Account I - New:

 1. Depository Name & Location
 PNC Bank - Cleveland OH

 2. Account Number
 42-2719-0687

Operating Account II - New:

1. Depository Name & Location
2. Account Number

PNC Bank - Cleveland OH
42-2719-0695

**Euclid Account - New:** 

 1. Depository Name & Location
 PNC Bank - Cleveland OH

 2. Account Number
 42-5643-3553

Responsible Officer of the Debtor in Possession

## MONTHLY STATEMENT OF INSIDER COMPENSATION/PAYMENTS Period Ending: 9/30/11

Case No: 09-21328

The following information is to be provided for each shareholder, officer, director, manager, insider, or owner that is employed by the debtor in possession. Attach additional pages if necessary.

Name:	None	<del></del>	C	Capacity:		Shareholder Officer Director Insider
Detailed	Description of Duties:	-				
Current (	Compensation Paid:		Weekly	or	Monthly	
Current E	Benefits Paid:		Weekly	or	Monthly	=
	Health Insurance					_
	Life Insurance					_
	Retirement				8	_
	Company Vehicle		<u> </u>			_
	Entertainment				<del>(***</del>	_
	Travel		-			=
	Other Benefits				in-	_
	Total Benefits					=
Current (	Other Payments Paid:		Weekly	or	Monthly	
	Rent Paid					-
	Loans				ě .	-
	Other (Describe)				·	-
	Other (Describe)		<del>22 - 25</del>			_
	Other (Describe)	() <del></del>				-
	Total Other Payments				<del></del>	=
CURREN	T TOTAL OF ALL PAYMENTS:		Weekly	or	Monthly	
Dated:	10-18-11	Respon	sible Officer o	f the De	M Care	= Lassion

FORM 6

#### SCHEDULE OF IN-FORCE INSURANCE

Period Ending: 9/30/11

		Case No:	09-21328
INSURANCE TYPE	CARRIER	٥	EXPIRATION DATE
Business Insurance Policy	Sentinel Insurance Company		04/01/12
Package Policy (including Terrorism)	Midwestern Indemnity Ins. Co.		04/01/12
General Liability	Peerless Indemnity Ins. Co.	_	04/01/12
Umbrella	Ohio Casualty Ins. Company	_	04/01/12
		_	
Dated: 10-18-11	Responsible Officer of the D	Jebtor in Pos	<b>√</b> session

Code Description Account#

AMFINW AmFin R/E Investments, Inc. 7522819296

ummar	у						
	Prio	r Balance on 08/31/11	97,2	49.21			
	- 14	Checks	7,8	81.14			
	-00	Other Decreases		0.00			
	+9	Deposits	38,1	78.81			
		Other Increases		0.00			
	Clea	ared Balance	127,8	46.88			
	Stat	ement Balance on 10/03/11	127,5	46.88			
	In B	alance					
hecks			1				
414	08/30/11	Business Property Specialist	1,112.24	415	08/31/11	Dominion East Ohio	48.56
	09/08/11	AT&T	35.81		09/08/11	City of Rocky River	110.54
	09/08/11	Wasle Management	467.13		09/15/11	23950 Compark, LLC	202.50
	09/15/11	ABCO Fire Protection, Inc.	329.32		09/15/11	Brennan & Associates, Inc.	874.50
	422 09/15/11 General Pest Control Co., In			400			
422			26.13		09/15/11	Glen W. Buelow, Inc.	
422 424	09/15/11 09/15/11 09/22/11	General Pest Control Co., In J.S.S. Electric, Inc. BPS MGMT, Inc.	26.13 75.00 974.04	425	09/15/11 09/15/11 09/28/11	Your Bldg. Maint Inc. Brennan & Associates, Inc.	2,316.63
422 424	09/15/11 09/22/11	J.S.S. Electric, Inc.	75.00	425	09/15/11	Your Bldg. Maint Inc.	2,316.63
422 424 426 eposits	09/15/11 09/22/11 09/01/11	J.S.S. Electric, Inc.	75.00 974.04 8,368.00	425 427 ———————————————————————————————————	09/15/11 09/28/11 09/02/11	Your Bldg. Maint Inc.	2,316.63 127.50 1,157.19
422 424 426 eposits 145 147	09/15/11 09/22/11 09/01/11 09/06/11	J.S.S. Electric, Inc.	75.00 974.04 8,368.00 5,594.24	425 427 146 148	09/15/11 09/28/11 09/02/11 09/02/11	Your Bldg. Maint Inc.	1,181.24 2,316.63 127.50 1,157.19 5,612.68
422 424 426 eposits 145 147 149	09/15/11 09/22/11 09/01/11	J.S.S. Electric, Inc.	75.00 974.04 8,368.00	425 427 146 148 150	09/15/11 09/28/11 09/02/11	Your Bldg. Maint Inc.	2,316.63 127.50 1,157.19

#### Bank Account Balance AMFINW - AmFin R/E Investments, Inc. Closing Date 10/03/11

Account Information

Code

**AMFINW** 

Description

AmFin R/E Investments, Inc.

Acct # Stmt Date Stmt Balance 7522819296

10/03/11 127,546.88

**Property Funds Detail** 

AMFINW - AmFin West (10/2011)

117,951.14

1110 - Operating Cash 1

**Total Funds** 

117,951.14

Unreconciled Items

**Unreconciled Checks** 

 407
 08/18/11
 Brennan & Associates, Inc.
 202.50

 412
 08/25/11
 Otis Elevator Company
 1,754.52

 428
 09/28/11
 Illuminating Company
 6,478.33

 429
 09/29/11
 Business Property Specialists, In
 1,160.39

Summary

 G/L Balance as of 10/2011
 117,951.14

 Checks after 10/03/11
 0.00

 Deposits after 10/03/11
 0.00

 Receipts after 10/03/11
 0.00

 Adjustments after 10/03/11
 0.00

Checkbook Balance as of 10/03/11 117,951.14

+ Unreconciled checks 9,595.74
- Unreconciled deposits 0.00
- Undeposited receipts 0.00
+ Unreconciled adjustments 0.00

Adjusted Checkbook Balance 127,546.88

Matches statement balance

#### Deposit Register AmFin West September 2011 Tran Type: Receipt

Date	Control	Posted	Reference	Payee/Payer	Property	Amount	Account	Notes
9/01/11	R-19155	09/11	3960	(WARRENC) Warren Coope	AMFINW	45.09	5415 - Passthru Electric - Te	
					AMFINW	1,285.33	4500 - Rent	
					AMFINW		5470 - CAM Reimbursement	
9/01/11	R-19156	09/11	426078	(AMTRUST3) Ohio Savings	AMFINW		4500 - Rent	
0101111		00	120010	( "IIII ( CO TO) CITIC CUTTINGC	AMFINW		5415 - Passthru Electric - Te	
					AMFINW		5415 - Passthru Electric - Te	
					AMFINW		4500 - Rent	
					AMFINW		5470 - CAM Reimbursement	
010444	D 40457	0044	0545	(CLAWSON) Clawson Insur	AMFINW		5415 - Passthru Electric - Te	
9/01/11	R-19157	09/11	2515	(CLAVVSOIV) Clawson insui			4500 - Rent	
					AMFINW			
				/	AMFINW		5470 - CAM Reimbursement	
9/02/11	R-19209	09/11	7743	(JOHNR) John R. Pallon Co	AMFINW		5415 - Passthru Electric - Te	
					AMFINW		4500 - Rent	
					AMFINW		4510 - Rent - Storage	
					AMFINW		5470 - CAM Reimbursement	
9/06/11	R-19248	09/11	5904	(RONALD) Ronald & Charle			5415 - Passthru Electric - Te	
					AMFINW	1,625.00	4500 - Rent	
					AMFINW	75.00	5470 - CAM Reimbursement	
9/06/11	R-19249	09/11	5839	(MAIN2) Main Street Product	AMFINW	681.00	4500 - Rent	
	1 1 2 2				AMFINW	46.00	5470 - CAM Reimbursement	
					AMFINW		5415 - Passthru Electric - Te	
0/06/11	R-19250	00/11	38173	(ENDODON) Endodontic As			5415 - Passthru Electric - Te	
3/00/11	11-10200	03/11	30173	(Enbergery Encodomions	AMFINW		4500 - Rent	
					AMFINW		5470 - CAM Reimbursement	
0/00/44	D 40070	00114	4747	(DDALIMA) Deshare Conital	AMFINW		5415 - Passthru Electric - Te	
	R-19276	or many and a second	1717	(BRAHMA) Brahma Capitol				
9/08/11	R-19277	09/11	1716	(BRAHMA) Brahma Capitol	AMFINW		4500 - Rent	
					AMFINW		5470 - CAM Reimbursement	
9/08/11	R-19278	09/11	13914	(ELLEN) Ellen F. Casper	AMFINW		5415 - Passthru Electric - Te	
					AMFINW		4500 - Rent	
9/08/11	R-19279	09/11	4955	(FLONATE) Flonate, LLC	AMFINW		4500 - Rent	
					AMFINW	50.00	4510 - Rent - Storage	
					AMFINW		5415 - Passthru Electric - Te	
9/08/11	R-19280	09/11	4444	(VISIUM) Visium Resources	AMFINW	92.73	5415 - Passthru Electric - Te	
					AMFINW	2,323.71	4500 - Rent	
9/12/11	R-19295	09/11	5210	(SUSAN) Susan M. Gray	AMFINW		5415 - Passthru Electric - Te	
					AMFINW		4500 - Rent	
0/13/11	R-19302	09/11	1039	(LISAK) Lisa K. Feldman	AMFINW		5415 - Passthru Electric - Te	
0110111	110002	03/11	1000	(LIO) II O LIOU IV. I CIGITIAN	AMFINW		4500 - Rent	
144144	D 40300	00/44	907	(DDDOREDT) Dr. Dahad Ma			5415 - Passthru Electric - Te	
9/14/17	R-19308	09/11	907	(DRROBERT) Dr. Robert Na	AMFINW		4500 - Rent	
	D 40045	00114	1510	(OTEEL DET) OLANDAL W	AMFINW		5470 - CAM Reimbursement	
9/16/11	R-19318	09/11	1519	(STEELDET) Steel Detailing			5415 - Passthru Electric - Te	
					AMFINW		4500 - Rent	
					AMFINW .	125.00	5470 - CAM Reimbursement	
				Total Receipts		26,734.84		

## Check Register AmFin West September 2011

			2 - 22 - 22
THOM	<b>Тур</b>	A. C	000
1 [21]	IIVI	H. I'	LIGHT

Date	Control	Posted	Reference	Payee/Payer	Property	Amount	Account	Notes
09/08/11	K-41920	09/11	416	(AT&T) AT&T	AMFINW	35.81	6250 - Fire Suppression	
09/08/11	K-41917	09/11	417	(CITYOFR) City of Rocky Riv	AMFINW		6430 - Water & Sewer	
09/08/11	K-41919	09/11	418	(WASTE) Waste Manageme	AMFINW	467.13	6450 - Dumpster	
09/15/11	K-42098	09/11	419	(23950COM) 23950 Compar	AMFINW	202.50	3600 - Suspense	
09/15/11	K-42107	09/11	420	(ABCO) ABCO Fire Protectio	AMFINW	329.32	6200 - Repair/Maintenance-	
09/15/11	K-42099	09/11	421	(BRENNAN) Brennan & Ass	AMFINW	484.50	6240 - HVAC (Heat, Ventilati	
	K-42103				AMFINW		6240 - HVAC (Heat, Ventilati	
09/15/11	K-42101	09/11	422	(GENERAL) General Pest C	AMFINW	26.13	6200 - Repair/Maintenance-	
09/15/11	K-42104	09/11	423	(GLENBUEL) Glen W. Buelo	AMFINW	1,181.24	6200 - Repair/Maintenance-	
09/15/11	K-42102	09/11	424	(JSELEC) J.S.S. Electric, Inc.	AMFINW	75.00	6205 - Rep/Maintenance-Un	
09/15/11	K-42100	09/11	425	(YBM) Your Bldg. Maint Inc.	AMFINW	2,316.63	6220 - Cleaning	
09/22/11	K-42240	09/11	426	(BPSMGMT) BPS MGMT, In	AMFINW	974.04	6200 - Repair/Maintenance-	
09/28/11	K-42340	09/11	427	(BRENNAN) Brennan & Ass	AMFINW	127.50	6240 - HVAC (Heat, Ventilati	
09/28/11	K-42341	09/11	428	(ILLUM) Illuminating Compa	AMFINW		6410 - Public Electric	
09/29/11	K-42380	09/11	429	(BUSSPE) Business Propert	AMFINW .	1,160.39	7510 - Management Fees	
				Total Checks		14,359.06		



(NORTHEASTERN OHIO) P.O. BOX 630900 CINCINNATI OH 45263-0900

AMFIN REAL ESTATE INVESTMENTS

INC AMTRUST WEST 23240 CHAGRIN BLVD SUITE 250

BEACHWOOD OH 44122-5482

0

3164

Statement Period Date: 9/1/2011 - 9/30/2011 Account Type: Commi 53 Analyzed Account Number: 7522819296

Banking Center: Fifth Third Center Banking Center Phone: 216-274-5533 Commercial Client Services: 1-800-589-5355 www.53.com

14 checks totaling \$7,881.14

#### Account Summary - 7522819296

09/01	Beginning Balance	\$97,249.21	Number of Days in Period	30
14	Checks	\$(7,881.14)		
1	Withdrawals / Debits	\$(202.50)		
10	Deposits / Credits	\$38,381.31		
09/30	Ending Balance	\$127,546.88		

Checks			
* Indicates gap in check sequence	i = Electronic Image	s = Substitute Check	

Number	Date Pald	Amount	Number	Date Paid	Amount	Number	Date Paid	Amount
414 i	09/01	1,112.24	419 i	09/19	202.50	4241	09/21	75.00
4151	09/07	48.56	420 i	09/20	329.32	425 i	09/21	2,316.63
416 i	09/14	35.81	421 i	09/20	874.50	426 i	09/23	974.04
417 i	09/13	110.54	422 1	09/22	26.13	427 i	09/30	127.50
418 i	09/12	467.13	423 i	09/22	1.181.24			

Withdrawals	/ Debits		1 item totaling \$202.50
Date	Amount	Description	
09/14	202,50	FUNDS TRANSFER TO CK: XXXXXX4857 REF # 00495922593	

10 items totaling \$38,381.31			Deposits / Cred
	Description	Amount	Date
	DEPOSIT	8,368.00	09/01
al and a second	DEPOSIT	1,157.19	09/02
120	DEPOSIT	5,594.24	09/06
Jalanes	DEPOSIT	5,612.68	09/08
\aule	DEPOSIT	1,250.03	09/12
111	DEPOSIT	403.59	09/13
-131"	DEPOSIT	1,417.28	09/14
101,1	DEPOSIT	2,931.83	09/16
	FUNDS TRANSFER FROM CK: XXXXXX4857 REF # 00496490165	202.50	09/19
	DEPOSIT	11,443.97	09/30

Daily Balance S	Summary				
Date	Amount	Date	Amount	Date	Amount
09/01	104,504.97	09/12	117,603.42	09/20	120,803.45
09/02	105,662.16	09/13	117,896.47	09/21	118,411.82
09/06	111,256.40	09/14	119,075.44	09/22	117,204.45
09/07	111,207.84	09/16	122,007.27	09/23	116,230.41
09/08	116,820.52	09/19	122,007.27	09/30	127,546.88

PLANNING A TRIP? ORDER FROM MORE THAN 70 FOREIGN CURRENCIES AND PICK UP AT YOUR LOCAL FIFTH THIRD BANK AS SOON AS THE NEXT BUSINESS DAY! SKIP THE CURRENCY EXCHANGE HASSLE AND COSTLY RATES AT YOUR DESTINATION, SIMPLY STOP BY YOUR LOCAL FIFTH THIRD BANK LOCATION TO PLACE YOUR FOREIGN CURRENCY ORDER TODAY.

8:03 PM 10/17/11

#### AmFin Real Estate Investments Inc - Case No.: 09-21328 Reconciliation Summary

102131 · Cash In Bank, NCB - AREII-Eqty, Period Ending 09/30/2011

	Sep 30, 11
Beginning Balance	6,409,789.55
Cleared Transactions Checks and Payments - 3 items	-601,440.00
Deposits and Credits - 5 items	79,183.19
Total Cleared Transactions	-522,256.81
Cleared Balance	5,887,532.74
Uncleared Transactions Checks and Payments - 3 Items	-879.42
Total Uncleared Transactions	-879.42
Register Balance as of 09/30/2011	5,886,653.32
New Transactions Checks and Payments - 2 items	-1,166.34
Total New Transactions	-1,166.34
Ending Balance	5,885,486.98

# AmFin Real Estate Investments Inc - Case No.: 09-21328 Schedule of Cash Receipts - PNC Acct 42-2719-0687 As of September 30, 2011

Туре	Date	Num	Adj	Name	Amount
CASH					
102131 · Cash In Bank, NCB -	AREII-Eqty				
Transfer	9/19/2011				41,208.05
Transfer	9/21/2011				13,350.83
Transfer	9/27/2011				4,967.00
Transfer	9/27/2011				279.00
Transfer	9/29/2011	Wire			19,378.31
Total 102131 · Cash In Bank, No	CB - AREII-Eqly				79,183.19
Total CASH					79,183.19
DTAL					79,183.19

# AmFin Real Estate Investments Inc - Case No.: 09-21328 Schedule of Cash Disbursement - PNC Acct 42-2719-0687 As of September 30, 2011

Туре	Date	Num	Adj	Name	Amount
CASH					
102131 · Cash In Bank, NCB - Al	REII-Eqty				
Check	9/23/2011			AmTrust Financial Corporation	-600,000.00
Check	9/27/2011	1003		The Hartford	-363.34
Check	9/27/2011	1004		Ohio Casualty	-129.58
Check	9/27/2011	1005		Ohio Casualty	-386.50
Total 102131 · Cash In Bank, NCE	3 - AREII-Eqty				-600,879.42
Total CASH					-600,879.42
DTAL					-600,879.42

## **Corporate Business Account Statement**



Page 1 of 2

Account Number: 42-2719-0687

For the period 09/01/2011 to 09/30/2011

AMFIN REAL ESTATE INVESTMENTS 3391 PEACHTREE RD NE STE 110 ATLANTA GA 30326-1014 Number of enclosures: 0 Tax ID Number: 34-1818784

For Client Services: Call 1-800-669-1518

■ Visit us at PNC.com/treasury

Write to: Treas Mgmt Client Care
One Financial Parkway
Locator Z1-Yb42-03-1
Kalamazoo MI 49009

		Kalamazoo MI 49009				
Summary Infor	mation					
ummary				State of	- "	
	Beginning balance	Deposits at other cred	nd its	Checks and other debits	balance	
6,409	,789.55	79,183.1	9 60	1,440.00	5,887,532.74	12
nd Other Credits			Checks and C	Other Debits		
	Items	Amount	Description		Items	Amount
	2	46,454.05	Checks			1,440.00
ockbox	0	.00	Returned Iter	ns	0	.00
ts	0	.00	ACH Debits		0	.00
nsfers In	2	32,729.14	Funds Transf	ers Out	0	.00
vices	0	.00	Trade Service	es	0	.00
ts	0	.00	.00 Investments		0	.00
Zero Balance Transfers		.00	.00 Zero Balance Transfers		0	.00
its	0	.00 Adjustments			0	.00
	0	.00	.00 Other Debits		1	600,000.00
	4	79,183.19	Total		3	601,440.00
lance						
Ledger balance	Date		50 <del>0</del> 0000000000000000000000000000000000	Date		
6,409,789.55	09/				September 1 Stranger of the second	
6,408,349.55	09/	21 6,46	2,908.43	09/29	5,887,532.74	
and Other Cre	dits					
		2 transa	ctions for a tota	of \$46,454.05	5	_ 9
	Amoun					Reference numbe
			oosit			52030635
						523112911 040
nsfer In		2 transa	2 transactions for a total of \$32,729.14		4	
	Amoun		ľ			Reference numbe
		47 BEEDERSON # 1995 PERSON	e In 018208			W018208 092
	20 200 <b>3</b> 000					W018977 092
	6,409 nd Other Credits ockbox ts nsfers In vices ts dits lance Ledger balance 6,409,789.55 6,408,349.55 and Other Cre	Beginning balance 6,409,789.55  Items  2 ockbox 0 ts 0 offers In 2 occes 0 occe Transfers 0	Beginning balance   Company   Beginning balance   Company   Comp	### Beginning balance   Deposits and other credits   G,409,789.55   79,183.19   60	Beginning balance   Checks and other credits   Checks and other debits	Beginning balance   Checks and other credits   Checks and other debits   Description   Items   Checks and Other Debits   Description   Checks   Checks   2

## **Corporate Business Account Statement**

AMFIN REAL ESTATE INVESTMENTS 3391 PEACHTREE RD NE STE 110

For the period

09/01/2011 to 09/30/2011

Account number: 42-2719-0687

Page 2 of 2

Check	s and	Other	Debits

Checks and Substitute Checks

2 transactions for a total of \$1,440.00

Date Check posted number 1002 09/07

Reference Amount number 090983658 1,310.42

Date Check posted number 09/07 1001

Reference number Amount 090983659

Other Debits

Date posted

09/23

1 transaction for a total of \$600,000.00

Transaction description

Amount 600,000.00

0000004227190679 Account Transfer To

Reference number AMFIN FINANCIAL

Check and Substitute Check Summary

\* Gap in check sequence

Check number 1001

Date Amount paid 129.58 09/07 Reference number 090983659 Check number 1002

Date Amount paid 1,310.42 09/07

Reference number 090983658 8:02 PM 10/17/11

## AmFin Real Estate Investments Inc - Case No.: 09-21328 Reconciliation Summary

102132 · Cash In Bank, NCB AREII-BLDG, Period Ending 09/30/2011

	Sep 30, 11
Beginning Balance Cleared Balance	153,153.78 153,153.78
Uncleared Transactions Checks and Payments - 7 items	-28,672.04
<b>Total Uncleared Transactions</b>	-28,672.04
Register Balance as of 09/30/2011	124,481.74
Ending Balance	124,481.74

# AmFin Real Estate Investments Inc - Case No.: 09-21328 Schedule of Cash Receipts - PNC Acct 42-2719-0695 As of September 30, 2011

Туре	Date	Num	Adj	Name	Amount
CASH 102132 • Cash In Bank, NCB AREII-BLDG Total 102132 • Cash In Bank, NCB AREII-BLD	og				
Total CASH					
TOTAL					

### AmFin Real Estate Investments Inc - Case No.: 09-21328 Schedule of Cash Disbursements - PNC Acct 42-2719-0695

As of September 30, 2011

Туре	Date	Num	Adj	Name	Amount
CASH 102132 · Cash In Bank, NCB AREII-BLDG Total 102132 · Cash In Bank, NCB AREII-B					
Total CASH					3-
FOTAL					

## **Corporate Business Account Statement**



Page 1 of 1

Account Number: 42-2719-0695

For the period 09/01/2011 to 09/30/2011

AMFIN REAL ESTATE INVESTMENTS 3391 PEACHTREE RD NE STE 110 ATLANTA GA 30326-1014 Number of enclosures: 0 Tax ID Number: 34-1818784

For Client Services: Call 1-800-669-1518

Visit us at PNC.com/treasury

Write to: Treas Mgmt Client Care
One Financial Parkway
Locator Z1-Yb42-03-1
Kalamazoo MI 49009

Account Summary In	formation				
Balance Summary					
	Beginning balance	Deposits ar other credi		Ending balance	
1	153,153.78	.0	.00	153,153.78	
Deposits and Other Credi	ts		Checks and Other Debits		
Description	Items	Amount	Description	Items	Amount
Deposits	0	.00	Checks	0	.00
National Lockbox	0	.00	Returned Items	0	.00
ACH Credits	0	.00	ACH Debits	0	.00
Funds Transfers In	0	.00	Funds Transfers Out	0	.00
Trade Services	0	.00	Trade Services	0	.00
Investments	0	.00	Investments	0	.00
Zero Balance Transfers	0	.00	Zero Balance Transfers	0	.00
Adjustments	0	.00	Adjustments	0	.00
Other Credits	0	.00	Other Debits	0	.00
Total	0	.00	Total	0	.00

Ledger Balance

Date

Ledger balance

09/01

153,153.78

8:03 PM 10/17/11

## AmFin Real Estate Investments Inc - Case No.: 09-21328 Reconciliation Summary

102137 · Cash In Bank - NCB AREII Garage, Period Ending 09/30/2011

	Sep 30, 11		
Beginning Balance	128,342.71		
Cleared Transactions			
Checks and Payments - 1 item	-100,862.00		
Deposits and Credits - 2 items	110,243.48		
<b>Total Cleared Transactions</b>	9,381.48		
Cleared Balance	137,724.		
Uncleared Transactions	44.000.00		
Checks and Payments - 1 item	-11,260.92		
Total Uncleared Transactions	-11,260.92		
Register Balance as of 09/30/2011	126,463.27		
Ending Balance	126,463.27		

### AmFin Real Estate Investments Inc - Case No.: 09-21328 Schedule of Cash Receipts - PNC Acct 42-5643-3553

As of September 30, 2011

Туре	Date	Num	Adj	Name	Amount
CASH					
102137 · Cash In Bank - NC	B AREII Garage				
Deposit	9/19/2011				6,746.83
Transfer	9/22/2011				103,496.65
Total 102137 · Cash In Bank	- NCB AREII Garage				110,243.48
Total CASH					110,243.48
TOTAL					110,243.48

# AmFin Real Estate Investments Inc - Case No.: 09-21328 Schedule of Cash Disbursements - PNC Acct 42-5643-3553 As of September 30, 2011

a i g 🕏

Туре	Date	Num	Adj	Name	Amount
CASH					<del>-</del>
102137 · Cash In Bank - NCB	AREII Garage				
Check	9/2/2011	Wire		U.S. Bank N.A.	-100,862.00
Check	9/27/2011	1004		Hilco Real Estate LLC	-11,260.92
Total 102137 · Cash In Bank -	NCB AREII Garage				-112,122.92
Total CASH					-112,122.92
OTAL					-112,122.92

## **Corporate Business Account Statement**



Page 1 of 1

Account Number: 42-5643-3553

For the period 09/01/2011 to 09/30/2011

AMFIN REAL ESTATE INVESTMENTS 3391 PEACHTREE RD NE STE 110 ATLANTA GA 30326-1014

Number of enclosures: 0 Tax ID Number: 34-1818784 For Client Services: Call 1-800-669-1518

☑ Visit us at PNC.com/treasury

Mrite to: Treas Mgmt Client Care One Financial Parkway Locator Z1-Yb42-03-1

		Kalamazoo MI 49009					
Account	Summary Inform	nation					
Balance S	ummary						
		Beginning balance	Deposits a other cred		Checks and other debits	Ending balance	
	128,	342.71	110,243.4		0,862.00	137,724.19	
Deposits a	and Other Credits			Checks and C	ALTER STATE OF THE	.07,720	
Description		Items	Amount	Description	outer Debits	Items	Amount
Deposits		2	110,243.48	Checks		0	.00
National L	ockbox	0	.00	Returned Iten	าร	0	.00
ACH Cred	its	0	.00	ACH Debits		0	.00
Funds Tra	nsfers In	0	.00	Funds Transfe	ers Out	1	100,862.00
Trade Ser	vices	0	.00	Trade Service	es	0	.00
Investmen	ts	0	.00	Investments		0	.00
Zero Balar	nce Transfers	0	.00	Zero Balance	Transfers	0	.00
Adjustmer	ts	0	.00	Adjustments		0	.00
Other Cred	dits	0	.00	Other Debits		0	.00
Total		2	110,243.48	Total		1	100,862.00
Ledger Ba	lance						
Date	Ledger balance	Date	Lec	lger balance	Date	Ledger balance	ı
09/01	128,342.71	09/19	3	4,227.54	09/22	137,724.19	1
09/02	27,480.71						
Deposits	and Other Cred	lits					
Deposits			2 transac	ctions for a total	of \$110,243,48		
Date posted		Amount	Transaction description				Reference
09/19		6,746.83	Mail Dep	oeit			number 520306271
09/22		103,496.65	Mail Dep				522358931
Checks a	and Other Debits	3	•				
Funds Trai	nsfers Out		1 transac	ction for a total o	of \$100,862.00		
Date posted		Amount	Transaction	nersuegeus (C.) Prickfort (Piss Mindel <sup>®</sup> 2003) i B	reconcerned and the second		Reference
09/02		100,862.00	description Fed Wire	Out 011041			number W011041 0902
		100,002.00	i cu vviie	Out 011041			