



ASX Announcement

9 December 2003

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For Information Only

Notification by HHG PLC

On 27 November 2003, HHG PLC published a document in relation to the Global Offer of HHG Shares of 10 pence nominal value each. Listing Particulars were formally approved by the UK Listing Authority on 27 November 2003. The document published on 27 November 2003 contains three, non-substantive variations from the printed copies of the document.

For completeness, the differences between the documents are:

- On page 3 ("Contents"), the approved Listing Particulars do not contain page numbers. The printed document contains page numbers.
- On page 21 (Part 2 – "Lock-up and Standstill Arrangements"), the final sentence of the first paragraph in the approved Listing Particulars reads: "These selling restrictions may only be waived with the written agreement of AMP, HHG, UBS and Cazenove". The final sentence in the printed document reads: "These restrictions may only be waived with the prior written consent of the Sponsors."
- On pages 226 and 227 (Part 11 – "Additional Matters: Data Protection"), in the second and third paragraphs of the section, the approved Listing Particulars refer to the Data Protection Commissioner whereas the printed document contains reference to the Information Commissioner. The printed document also contains an additional sentence as a second sentence in the third paragraph of the section, reading "Data controllers must not transfer personal information to countries outside the EEA, unless those countries meet European standards for the adequacy of privacy protection or certain procedures in the DPA are complied with".

The printed copies of the document and the approved Listing Particulars are otherwise identical in all respects and as the differences are not material, copies of the approved Listing Particulars will not be circulated to any prior recipient of the printed document unless specifically requested.

Copies of the approved Listing Particulars are available on request from Karyn Corrigan (HHG Investor Relations) on +44 20 7818 5310.

If HHG publishes supplementary listing particulars prior to admission of its shares to the Official List, HHG intends to include in such supplementary listing particulars amendments to the approved Listing Particulars so they conform to the printed document.