

AMR CORPORATION, et al.
GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND
DISCLAIMERS REGARDING DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES
AND STATEMENTS OF FINANCIAL AFFAIRS

February 27, 2012

On November 29, 2011 (the "**Commencement Date**"), AMR Corporation ("**AMR**") and its subsidiaries American Airlines Realty (NYC) Holdings, Inc.; American Airlines, Inc. ("**American Airlines**"); AMR Eagle Holding Corporation; Americas Ground Services, Inc.; PMA Investment Subsidiary, Inc.; SC Investment, Inc.; American Eagle Airlines, Inc.; Executive Airlines, Inc.; Executive Ground Services, Inc.; Eagle Aviation Services, Inc.; Admirals Club, Inc.; Business Express Airlines, Inc.; Reno Air, Inc.; AA Real Estate Holding GP LLC; AA Real Estate Holding L.P.; American Airlines Marketing Services LLC; American Airlines Vacations LLC; American Aviation Supply LLC; and American Airlines IP Licensing Holding, LLC (collectively, the "**Debtors**") commenced cases under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**"). The Debtors are authorized to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors' chapter 11 cases are being jointly administered for procedural purposes only under case number 11-15463 (SHL) pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**").

OVERVIEW OF GLOBAL NOTES

Each of the Debtors has herewith filed separate Schedules of Assets and Liabilities ("**Schedules**") and Statements of Financial Affairs ("**Statements**"). These Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding Debtors' Schedules and Statements ("**Global Notes**") relate to each of the Debtors' Schedules and Statements and set forth the basis upon which the Schedules and Statements are presented. **These Global Notes comprise an integral part of the Schedules and Statements and should be referred to and considered in connection with any review of the Schedules and Statements.** The Global Notes are in addition to any specific notes contained in any Debtor's Schedules or Statements. Information in these Global Notes is presented on an individual Debtor-by-Debtor basis unless otherwise noted. Disclosure of information in one Schedule, Statement, exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or continuation sheet.

The Schedules, Statements, and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors.

The Schedules and Statements have been prepared pursuant to section 521 of the Bankruptcy Code and Bankruptcy Rule 1007 by the Debtors' management with the assistance of their advisors. Financial information is presented on an unaudited basis. While management has made reasonable efforts to ensure that the Schedules and Statements are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may exist. Moreover, the Schedules and Statements contain unaudited information, which is subject to further review and potential adjustment. Nothing contained in the Schedules and Statements shall constitute a waiver of any of the Debtors' rights with respect to the chapter 11 cases, including with respect to any issues involving substantive consolidation, recharacterization, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

NOTES PERTAINING TO ALL DEBTORS

1. **Basis of Presentation:** For financial reporting purposes, before the Commencement Date, the Debtors, along with certain non-Debtor affiliates, prepared consolidated financial statements that were audited annually. Unlike the consolidated financial statements, these Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements. Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with United States Generally Accepted Accounting Principles, nor are they intended to fully reconcile to the Debtors' financial statements.
2. **Amendment:** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements. Despite these efforts, inadvertent errors or omissions may exist. The Debtors reserve all rights to, but are not required to, amend or supplement, or both, the Schedules and Statements from time to time as is necessary and appropriate.
3. **Causes of Action:** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights for any claims, causes of action, or avoidance actions they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.
4. **Recharacterization:** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate assets, liabilities, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, due to the complexity and size of the Debtors' business and operations, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements as necessary or appropriate as additional information becomes available.
5. **Claim Description:** Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that the claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, without limitation, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve all of their rights to, but are not required to, amend their Schedules and Statements as necessary and appropriate, including, modifying claim descriptions and designations.
6. **Unliquidated Claim Amounts:** Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."
7. **Undetermined Amounts:** The description of an amount as "undetermined" is not intended to reflect upon the materiality of the amount.
8. **Bankruptcy Court Orders:** Pursuant to certain orders of the Bankruptcy Court entered in the Debtors' chapter 11 cases, the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, critical vendors, foreign creditors, taxing authorities, fuel supply parties, lienholders, travel agents, and certain other prepetition creditors. In addition, the Debtors were authorized (but not directed) to honor, among other things, certain prepetition obligations for customer programs, workers' compensation, fuel supply arrangements, carrier related agreements, travel agency

agreements, booking and online fulfillment agreements, and certain other prepetition agreements. Accordingly, these contracts and liabilities may have been or may be satisfied in accordance with those orders and therefore may not be listed in the Schedules and Statements. Nothing herein shall be deemed to alter the rights of any party in interest to contest a payment made pursuant to a Bankruptcy Court order that preserves the right to contest.

9. **Valuation:** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, the Schedules and Statements reflect net book values as of November 30, 2011. Certain other assets, such as investments in subsidiaries, are listed at undetermined amounts, as the net book values may differ materially from fair market values or the amounts ultimately realized. In addition, certain depreciable assets with a net book value of zero may be included for completeness. The Debtors do not intend to amend these Schedules and Statements to reflect actual values.
10. **Excluded Assets and Liabilities:** The Debtors believe that they have identified, but did not necessarily value, all material categories of assets and liabilities in the Schedules. The Debtors have excluded the following items which may be included in their GAAP financial statements from the Schedules: certain accrued liabilities, including, without limitation, accrued salaries, employee benefit accruals, and certain other accruals, trusts, certain prepaid and other current assets considered to have no market value, goodwill, pension plan assets, post-retirement benefit liabilities, and deferred gains. Other non-material assets and liabilities may also have been excluded.
11. **Liabilities:** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to, but are not required to, amend the Schedules and Statements as they deem appropriate to reflect this.
12. **Guarantees and Other Secondary Liability Claims:** The Debtors have used reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, “**Guarantees**”) in their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where Guarantees have been identified, they have been included in the relevant Schedules F and H for the affected Debtor or Debtors. The Debtors, however, believe that certain Guarantees embedded in their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. Thus, the Debtors reserve all of their rights to, but are not required to, amend the Schedules if additional Guarantees are identified.
13. **Leases:** The Debtors have not included in the Schedules the future obligations of any capital or operating leases. However, assets under a capital lease have been included in the Schedules.
14. **Intellectual Property Rights:** Exclusion of certain intellectual property shall not be construed to be an admission that those intellectual property rights have been sold, abandoned, or terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that those intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights as to the legal status of all intellectual property rights.
15. **Currency:** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
16. **Property and Equipment:** Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third party lessors.

Any such leases are in the Schedules and Statements. Nothing in the Schedules and Statements is, or shall be construed as, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights.

17. **Inventory:** Unless otherwise disclosed, inventories of expendable parts related to flight equipment are carried at moving average acquisition cost and charged to operations as consumed. An allowance for obsolescence for the cost of these parts is provided over the remaining useful life of the related fleet. Inventory is presented without consideration for any potential warehousemen's or mechanics liens. The Debtors perform periodic cycle counts of spare parts inventories.
18. **Claims of Third-Party Related Entities:** While the Debtors have made reasonable efforts to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities.
19. **Insiders:** In connection with Statement Questions 3c and 21, the Debtors have listed the members of their respective boards of directors and all employees that held the titles of Chief Restructuring Officer or Senior Vice President and above. Persons have been included in the Statements for informational purposes only, and the listing of an individual as an insider, however, is not intended to be, and should not be construed as, a legal characterization of that person as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are reserved. Further, the Debtors do not take any position concerning (a) the person's influence over the control of the Debtors, (b) the person's management responsibilities or functions, (c) the person's decision-making or corporate authority, or (d) whether the person could successfully argue that he or she is not an insider under applicable law, including the federal securities laws, for any theories of liability or for any other purpose.
20. **Confidentiality:** There may be instances in the Schedules and Statements where the Debtors have deemed it necessary and appropriate to redact from the public record information such as names, addresses, or amounts. Typically, the Debtors have used this approach because of an agreement between the Debtors and a third party, concerns of confidentiality, or concerns for the privacy of, or otherwise preserving the confidentiality of, personally identifiable information.
21. **Payments:** The financial affairs and businesses of the Debtors are complex. Before the Commencement Date, the Debtors participated in a consolidated cash management system through which certain payments were made by one entity on behalf of another. As a result, certain payments in the Schedules and Statements may have been made prepetition by one entity on behalf of another entity through the operation of the consolidated cash management system. A description of the Debtors' prepetition cash management system is in the Debtors' November 29, 2011 motion for authorization, among other things, to continue using their cash management system (ECF No. 8).
22. **Totals:** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements and exclude items identified as "unknown" or "undetermined." To the extent that there are unknown or undetermined amounts, the actual totals may be materially different from the listed totals.
23. **Schedules:**
 - a. **Schedule D – Creditors Holding Secured Claims:** Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court, the Debtors reserve their right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such claim or the characterization of the structure of any such transaction or any document or

instrument (including, without limitation, any intercompany agreement) related to such claim. In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor for a scheduled claim of another Debtor, and no claim on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of those agreements. Except as specifically stated herein, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. Certain of Debtors' agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financing agreements; no attempt has been made to identify such agreements for Schedule D.

- b. **Schedule E – Creditors Holding Priority Claims:** Listing a claim on Schedule E as priority does not constitute an admission by the Debtors of the claimant's legal rights or a waiver of the Debtors' right to recharacterize or reclassify the claim or contract. The Bankruptcy Court entered a number of first day orders granting authority to pay certain prepetition priority claims. Accordingly, only claims against the Debtors for prepetition amounts that have not been paid as of February 10, 2012 have been included in Schedule E. In addition, the Bankruptcy Court entered a first day order authorizing (but not directing) the Debtors to pay certain prepetition claims of employees. Consequently, unsecured priority claims of employees for wages, salaries, and commissions, including vacation, severance, and sick leave pay, are not included. Finally, the Debtors reserve their rights to object to any listed claims on the ground that, among other things, they have already been satisfied.
- c. **Schedule F – Creditors Holding Unsecured Nonpriority Claims:** The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While reasonable efforts have been made to list the date that each claim arose, determination of each date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule F. The Debtors are seeking to retain certain professionals who may be listed as creditors on Schedule F. These professionals have agreed to waive their prepetition claims against the Debtors upon approval of their retention applications by the Bankruptcy Court.

The Bankruptcy Court entered first day orders granting authority to the Debtors to pay certain prepetition obligations in the ordinary course of business. Accordingly, only claims against the Debtors for prepetition amounts that have not been paid as of February 10, 2012 have been included in Schedule F. In addition, certain claims that the Debtors anticipate will be paid pursuant to the first day orders may have been excluded. The Debtors reserve their rights to object to any listed claims on the ground that, among other things, they have already been satisfied.

Schedule F contains information regarding pending litigation involving the Debtors. Certain litigation and environmental actions reflected as claims against American Airlines may relate to any of the other Debtors. In certain instances, the identity of the Debtors that are the subject of the litigation is unclear or undetermined. However, to the extent that litigation involving a particular Debtor has been identified, that information is contained in the Schedule for that Debtor. The inclusion of any litigation in these Schedules and Statements does not constitute an admission by the Debtors of liability, the validity of any action, the availability of insurance coverage, or the amount or treatment of any claims, defenses, counterclaims, or cross-claims or the amount or treatment of any potential claim resulting from any current or future litigation. The Debtors have generally excluded internal grievance claims to protect the privacy interests of the grieving party and because the majority of such claims generally will not result in actual litigation.

In addition, certain litigation or claims covered by insurance policies maintained by the Debtors may be excluded from Schedule F.

The claims of individual creditors are generally listed at the amounts recorded on the Debtors' books and records and may not reflect credits or allowances due from the creditor. The Debtors reserve all of their rights concerning credits or allowances.

- d. **Schedule G – Executory Contracts:** The business of the Debtors is large and complex. While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or overinclusion may have occurred. The Debtors reserve all of their rights to dispute the validity, status, or enforceability of any contract or other agreement in Schedule G and to amend or supplement Schedule G.

Nothing herein shall be construed as a concession or evidence that any of the contracts, agreements, and leases identified on Schedule G: (i) constitute an executory contract within the meaning of section 365 of the Bankruptcy Code and other applicable law; or (ii) have not expired or been terminated or otherwise are not currently in full force and effect. The Debtors reserve all of their rights, including their right to seek a later determination of these issues and their right to dispute the validity, status, characterization, or enforceability of any contract or lease in Schedule G. Certain of these contracts or leases may have been modified, amended, or supplemented by various amendments, restatements, statement of works, waivers, estoppel certificates, letters, improvement initiatives, notices to proceed, field directives, side letters, commitment letters, and other documents, instruments, and agreements that may not be listed, but are nonetheless incorporated by this reference. Moreover, omission of a contract or lease from Schedule G does not constitute an admission that the contract or lease is not an executory contract or unexpired lease.

In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing may reflect distinct agreements between the applicable Debtor and the supplier or provider. Multiple purchase orders, repair orders, or agreements with the same supplier or provider may be summarized and may not be listed on Schedule G individually.

Due to the voluminous, and in many instances proprietary, nature of certain executory contracts, they are not listed on Schedule G individually, but as a group. These contracts include certain of the following: travel agency agreements, customer programs, benefit plans and policies, employee agreements, personal services agreements, confidentiality and non-disclosure agreements, and intellectual property license agreements. Information regarding these contracts is available upon request from the Debtors subject to entry into appropriate confidentiality agreements.

The Debtors have included certain agreements on Schedule G related to the lease of certain airport facilities financed with special facility revenue bonds, without prejudice to the Debtors' right to obtain characterization of such agreements as debt financing agreements.

Certain of the contracts and leases listed on Schedule G may contain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations may not be set forth on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordinations, nondisturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. These documents also may not be listed on Schedule G.

In addition, certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G

does not constitute an admission that the contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights to dispute or challenge the characterization of the structure of any transaction, or any document or instrument (including, without limitation, any intercompany agreement) related to a creditor's claim. Certain of the contracts and leases listed on Schedule G may have been entered into by more than one of the Debtors. Finally, certain of the contracts and leases listed on Schedule G may not have been memorialized or fully executed and could be subject to dispute.

- e. **Schedule H – Co-Debtors:** In the ordinary course of their businesses, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their businesses. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because of the volume of these claims, because all are contingent, disputed or unliquidated, and because these claims are listed elsewhere in the Schedules and Statements, these claims have not been set forth individually on Schedule H.

24. **Statements**

- a. **Statements – Question 3b - 90 Day Payments:** The dates in the Date of Payment column relate to one of the following: (a) the date of a wire transfer; (b) the date of an ACH payment; or (c) the clearance date for a check or money order. In addition to the payments disclosed in response to this Question, the Debtors engaged daily in numerous transactions, including payments and other transfers, with their Debtor and non-debtor affiliates under a consolidated cash management system. Given the significant volume and ordinary course nature of these transactions, the Debtors may not have listed all intercompany transfers and transactions. While the Company has attempted to remove unfunded and rejected payments, there may be items in process; therefore, certain payments reflected in Question 3b may not have been paid, and those amounts may also appear in Schedule F as amounts owed to the same entities. The following prepetition claims that were authorized to be paid pursuant to a first day order are excluded: (i) passenger ticket and baggage refunds; (ii) ordinary course payments to employees; and (iii) payments to taxing authorities for payroll taxes. In addition, certain payments may be excluded from Question 3b to protect confidential commercial information. Payments made within the 90 days prior to the Commencement Date to non-employee Directors are included in Question 3c.
- b. **Statements – Question 13 – Setoffs:** The Debtors routinely incur setoffs from third parties in the ordinary course of business. Setoffs in the ordinary course can result from routine transactions, including intercompany transactions, counterparty settlements (in particular, interline ticketing setoffs with other carriers), pricing discrepancies, and other disputes between Debtors and third parties. These normal setoffs are consistent with the ordinary course of business in the Debtors' industries. Therefore, these ordinary course setoffs are excluded from the Debtors' responses to Question 13.
- c. **Statements – Question 14 – Property Held for Another:** The response to Question 14 discloses aircraft parts owned by a supplier and held on consignment by the Debtors. The response excludes property borrowed temporarily from other carriers because in the ordinary course of business, the Debtors may exchange parts with other airlines for brief periods to address urgent operational needs. Aircraft equipment provided under a formal lease is listed with the contracts disclosed in Schedule G.
- d. **Statements – Question 17 - Environmental:** The Debtors have historically maintained property and operations in many locations. At some of these locations, the Debtors no longer have any operations, and, as of the Commencement Date, may no longer have had relevant records, or the records may no longer be complete or reasonably accessible and reviewable. Some individuals who once possessed responsive information are no longer employed by the Debtors. For all of these reasons, it is not reasonably possible to identify and supply the

requested information for every site and proceeding literally responsive to Question 17. Nonetheless, the Debtors have devoted substantial internal and external resources to identifying and providing the requested information for as many responsive sites and proceedings as reasonably possible. The Debtors reserve all of their rights to, but are not required to, supplement or amend this response if additional information becomes available.

Where a site identified in Question 17(a) or 17(b) is the subject of multiple notices, or notices that preceded and were related to proceedings listed in the response to Question 17(c), all such notices may not be listed.

The response to Question 17(b) (concerning notices by the Debtors of releases) does not list routine reports and submissions, to the extent they exist, concerning discharges resulting from normal operations where the reports and submissions were made in compliance with regulatory requirements, such as discharge monitoring reports, toxic release inventory submissions, and submissions concerning air emissions.

- e. **Statements – Question 18(a) – Nature, location and name of business:** AMR and certain of its subsidiaries participate or hold interests in certain entities related to shared functions at various locations, including shared arrangements for fuel, support, airport operations, maintenance, and other activities. Such interests are not listed as the Debtors do not believe these interests have material or significant value. To the extent the Debtors have entered into contractual agreements related to these shared functions, such contracts are listed on Schedule G.
- f. **Statements – Question 19(d) – Books, records and financial statements:** Consolidated financial statements have been sent to a variety of financial institutions and insurance companies in the past two years. Consolidated financial statements of AMR and American Airlines were filed with the SEC quarterly and are available to parties in interest for the two years preceding the Commencement Date.

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court
Southern District of New York**

In re SC Investment, Inc.
Debtor

Case No. 11-15468 (SHL)

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	0.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	9		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		43,284,220.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		18			
Total Assets			0.00		
Total Liabilities				43,284,220.00	

B6A (Official Form 6A) (12/07)

In re SC Investment, Inc.

Case No. 11-15468 (SHL)

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re SC Investment, Inc.

Case No. 11-15468 (SHL)

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **0.00**
(Total of this page)

B6B (Official Form 6B) (12/07) - Cont.

In re SC Investment, Inc.

Case No. 11-15468 (SHL)

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **0.00**
(Total of this page)

B6B (Official Form 6B) (12/07) - Cont.

In re SC Investment, Inc.

Case No. 11-15468 (SHL)

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **0.00**
(Total of this page)
Total > **0.00**

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re SC Investment, Inc.

Case No. 11-15468 (SHL)

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)								
Total (Report on Summary of Schedules)							0.00	0.00

0 continuation sheets attached

In re SC Investment, Inc.

Case No. 11-15468 (SHL)

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re SC Investment, Inc.

Case No. 11-15468 (SHL)

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)"

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
See Exhibit E1 - Taxes and Certain Other Debts Owed to Governmental Units								Undetermined
							Undetermined	Undetermined
Account No.								
Account No.								
Account No.								
Account No.								

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

0.00 **0.00**

Total

(Report on Summary of Schedules)

0.00 **0.00**

Exhibit E1 - Taxes and Certain Other Debts Owed to Governmental Units

Name	Address	City, State & Zip	Contingent	Unliquidated	Disputed	Total Claim Amount	Amount Not Entitled to Priority	Amount Entitled to Priority
ALABAMA DEPARTMENT OF REVENUE	50 NORTH RIPLEY STREET, SUITE 3114 GORDON PERSONS BUILDINGS	MONTGOMERY AL 36132				\$0.00	\$0.00	\$0.00
ALABAMA DEPARTMENT OF REVENUE	USE & BUSINESS TAX DIVISION P.O. BOX 327790	MONTGOMERY AL 36132				\$0.00	\$0.00	\$0.00
ALABAMA DEPARTMENT OF REVENUE	CORPORATE TAX SECTION P.O. BOX 327435	MONTGOMERY AL 36132				\$0.00	\$0.00	\$0.00
ALABAMA DEPARTMENT OF REVENUE	P.O. BOX 327320	MONTGOMERY AL 36132				\$0.00	\$0.00	\$0.00
ALAMEDA COUNTY	1221 OAK STREET	OAKLAND CA 94612				\$0.00	\$0.00	\$0.00
ALASKA DEPARTMENT OF REVENUE	P.O. BOX 110420	JUNEAU AK 99811				\$0.00	\$0.00	\$0.00
ALDINE INDEPENDENT SCHOOL DISTRICT	14909 ALDINE WESTFIELD ROAD	HOUSTON TX 77032	X	X		Undetermined	Undetermined	Undetermined
ALLEN COUNTY	P.O. BOX 2540	FORT WAYNE IN 46801				\$0.00	\$0.00	\$0.00
ANCHORAGE MUNICIPALITY	P.O. BOX 196040	ANCHORAGE AK 99519				\$0.00	\$0.00	\$0.00
ANNE ARUNDEL COUNTY	BILLING & CUSTOMER SERVICE P.O. BOX 427	ANNAPOLIS MD 21404				\$0.00	\$0.00	\$0.00
ARIZONA DEPARTMENT OF REVENUE		PHOENIX AZ 85072				\$0.00	\$0.00	\$0.00
ARIZONA DEPARTMENT OF REVENUE		PHOENIX AZ 85007				\$0.00	\$0.00	\$0.00
ARIZONA DEPARTMENT OF REVENUE		PHOENIX AZ 85038				\$0.00	\$0.00	\$0.00
ARIZONA DEPARTMENT OF REVENUE		PHOENIX AZ 85007				\$0.00	\$0.00	\$0.00
ARIZONA DEPARTMENT OF REVENUE		PHOENIX AZ 85038				\$0.00	\$0.00	\$0.00
ARKANSAS CORPORATION INCOME TAX		LITTLE ROCK AR 72203				\$0.00	\$0.00	\$0.00
ARKANSAS DEPARTMENT OF FINANCE & ADMINISTRATION	P.O. BOX 1272 ROOM 2380	LITTLE ROCK AR 72203				\$0.00	\$0.00	\$0.00
ARKANSAS DEPARTMENT OF FINANCE & ADMINISTRATION		LITTLE ROCK AR 72203				\$0.00	\$0.00	\$0.00
ARKANSAS DEPARTMENT OF FINANCE & ADMINISTRATION	P.O. BOX 896	LITTLE ROCK AR 72203				\$0.00	\$0.00	\$0.00
ARLINGTON COUNTY	P.O. BOX 1754	MERRIFIELD VA 22116				\$0.00	\$0.00	\$0.00
ATTORNEY GENERAL OF THE STATE OF TENNESSEE	425 5TH AVENUE NORTH	NASHVILLE TN 37202				\$0.00	\$0.00	\$0.00
BELL COUNTY	P.O. BOX 390	BELTON TX 76513	X	X		Undetermined	Undetermined	Undetermined
BENTON COUNTY	ROOM 101 215 EAST CENTRAL STREET	BENTONVILLE AR 72712				\$0.00	\$0.00	\$0.00
BERNALILLO COUNTY	P.O. BOX 269	ALBUQUERQUE NM 87103				\$0.00	\$0.00	\$0.00
BEXAR COUNTY	P.O. BOX 839950	SAN ANTONIO TX 78283	X	X		Undetermined	Undetermined	Undetermined
BLOUNT COUNTY	COURTHOUSE 347 COURT STREET	MARYVILLE TN 37804				\$0.00	\$0.00	\$0.00
BOONE COUNTY	3000 CONRAD LANE	BURLINGTON KY 41005				\$0.00	\$0.00	\$0.00
BRAZOS COUNTY	300 E. WILLIAM J. BRYAN PARKWAY	BRYAN TX 77803	X	X		Undetermined	Undetermined	Undetermined
BROWARD COUNTY	P.O. BOX 29009	FORT LAUDERDALE FL 33302				\$0.00	\$0.00	\$0.00
BUNCOMBE COUNTY	60 COURT PLAZA ROOM 320	ASHEVILLE NC 28801				\$0.00	\$0.00	\$0.00
CADDO PARISH	P.O. BOX 14	SHREVEPORT LA 71161				\$0.00	\$0.00	\$0.00
CADDO PARISH	TAX DEPARTMENT P.O. BOX 20905	SHREVEPORT LA 71120				\$0.00	\$0.00	\$0.00
CALCASIEU PARISH		LAKE CHARLES LA 70602				\$0.00	\$0.00	\$0.00
CALCASIEU PARISH	P.O. BOX 1450	LAKE CHARLES LA 70602				\$0.00	\$0.00	\$0.00
CALIFORNIA FRANCHISE TAX BOARD		SACRAMENTO CA 94257				\$0.00	\$0.00	\$0.00
CALIFORNIA STATE BOARD OF EQUALIZATION		SACRAMENTO CA 94279				\$0.00	\$0.00	\$0.00
CALIFORNIA STATE BOARD OF EQUALIZATION	MIC: 55 450 NORTH STREET	SACRAMENTO CA 95814				\$0.00	\$0.00	\$0.00
CAMERON COUNTY	P.O. BOX 952	BROWNSVILLE TX 78522	X	X		Undetermined	Undetermined	Undetermined
CANADA CUSTOMS & REVENUE AGENCY	SUITE 103 SUMMERSIDE, PRINCE EDWARD ISLAND C1N 6A2	CANADA				\$0.00	\$0.00	\$0.00
CARROLLTON-FARMERS BRANCH INDEPENDENT SCHOOL DISTRICT	P.O. BOX 110611	CARROLLTON TX 75011	X	X		Undetermined	Undetermined	Undetermined
CCA - MUNICIPAL INCOME TAX		CLEVELAND OH 44113				\$0.00	\$0.00	\$0.00
CENTRO DE RECAUDACION DE INGRESOS MUNICIPALES		SAN JUAN, PUERTO RICO 00919				\$0.00	\$0.00	\$0.00
CHAMPAIGN COUNTY	P.O. BOX 9	URBANA IL 61803				\$0.00	\$0.00	\$0.00
CHARLESTON COUNTY	P. O. BOX 878	CHARLESTON SC 29402				\$0.00	\$0.00	\$0.00
CHATHAM COUNTY	P.O. BOX 9827	SAVANNAH GA 31412				\$0.00	\$0.00	\$0.00
CHAVES COUNTY	P.O. BOX 1772	ROSWELL NM 88202				\$0.00	\$0.00	\$0.00
CITY & COUNTY OF DENVER	WELLINGTON WEBB BUILDING 201 W. COLFAX AVENUE	DENVER CO 80202				\$0.00	\$0.00	\$0.00
CITY & COUNTY OF DENVER	TREASURY DIVISION P.O. BOX 17420	DENVER CO 80217				\$0.00	\$0.00	\$0.00
CITY & COUNTY OF HONOLULU	P.O. BOX 4200	HONOLULU HI 96812				\$0.00	\$0.00	\$0.00
CITY OF ASPEN	130 SOUTH GALENA STREET	ASPEN CO 81611				\$0.00	\$0.00	\$0.00
CITY OF BATON ROUGE	REVENUE DIVISION P.O. BOX 2590	BATON ROUGE LA 70821				\$0.00	\$0.00	\$0.00
CITY OF BIRMINGHAM	P.O. BOX 830638	BIRMINGHAM AL 35283				\$0.00	\$0.00	\$0.00
CITY OF BOSTON	P.O. BOX 55810	BOSTON MA 2205				\$0.00	\$0.00	\$0.00
CITY OF CALGARY	STATION "M", P.O. BOX 2405 CALGARY, ALBERTA T2P 3L9	CANADA				\$0.00	\$0.00	\$0.00
CITY OF CHATTANOOGA	P.O. BOX 191	CHATTANOOGA TN 37401				\$0.00	\$0.00	\$0.00
CITY OF CHICAGO	22149 NETWORK PLACE	CHICAGO IL 60673				\$0.00	\$0.00	\$0.00
CITY OF CINCINNATI	805 CENTRAL AVENUE SUITE 600	CINCINNATI OH 45202				\$0.00	\$0.00	\$0.00
CITY OF COLLEGE PARK	P.O. BOX 87137	COLLEGE PARK GA 30337				\$0.00	\$0.00	\$0.00

Exhibit E1 - Taxes and Certain Other Debts Owed to Governmental Units

Name	Address	City, State & Zip	Contingent	Unliquidated	Disputed	Total Claim Amount	Amount Not Entitled to Priority	Amount Entitled to Priority
CITY OF COLORADO SPRINGS	DEPARTMENT 2408	DENVER CO 80256				\$0.00	\$0.00	\$0.00
CITY OF COLUMBUS	P.O. BOX 182158	COLUMBUS OH 43218				\$0.00	\$0.00	\$0.00
CITY OF DAYTON		CINCINNATI OH 45264				\$0.00	\$0.00	\$0.00
CITY OF DORVAL		DORVAL, QUEBEC H9S 3R4 CANADA				\$0.00	\$0.00	\$0.00
CITY OF DURANGO		DURANGO CO 81301				\$0.00	\$0.00	\$0.00
CITY OF DURANGO		DURANGO CO 81301				\$0.00	\$0.00	\$0.00
CITY OF GARLAND	P.O. BOX 462010	GARLAND TX 75046	X	X		Undetermined	Undetermined	Undetermined
CITY OF GRAND JUNCTION	250 NORTH FIFTH STREET	GRAND JUNCTION CO 81501				\$0.00	\$0.00	\$0.00
CITY OF GRAND RAPIDS	ROOM 220 300 MONROE AVENUE NW	GRAND RAPIDS MI 49503				\$0.00	\$0.00	\$0.00
CITY OF GRAND RAPIDS	P.O. BOX 347	GRAND RAPIDS MI 49501				\$0.00	\$0.00	\$0.00
CITY OF GUNNISON		GUNNISON CO 81230				\$0.00	\$0.00	\$0.00
CITY OF HARLINGEN	P.O. BOX 2643 609 N. 77 SUNSHINE STRIP	HARLINGEN TX 78550	X	X		Undetermined	Undetermined	Undetermined
CITY OF HUNTSVILLE	TAX ADMINISTRATION DIVISION 308 FOUNTAIN CIRCLE	HUNTSVILLE AL 35801				\$0.00	\$0.00	\$0.00
CITY OF HUNTSVILLE	P.O. BOX 040003	HUNTSVILLE AL 35804				\$0.00	\$0.00	\$0.00
CITY OF KALAMAZOO	P.O. BOX 1927	GRAND RAPIDS MI 49501				\$0.00	\$0.00	\$0.00
CITY OF KANSAS CITY	P.O. BOX 843322	KANSAS CITY KS 64184				\$0.00	\$0.00	\$0.00
CITY OF KENNER	1801 WILLIAMS BOULEVARD	KENNER LA 70062				\$0.00	\$0.00	\$0.00
CITY OF LAREDO	P.O. BOX 6548	LAREDO TX 78042	X	X		Undetermined	Undetermined	Undetermined
CITY OF MCALLEN	P.O. BOX 220	MCALLEN TX 78505	X	X		Undetermined	Undetermined	Undetermined
CITY OF MEMPHIS	P.O. BOX 185	MEMPHIS TN 38101				\$0.00	\$0.00	\$0.00
CITY OF MISSISSAUGA	P.O. BOX 3040 MISSISSAUGA, ONTARIO L5A 3S4	CANADA				\$0.00	\$0.00	\$0.00
CITY OF MOBILE	SOUTH TOWER 2ND FLOOR	MOBILE AL 36652				\$0.00	\$0.00	\$0.00
CITY OF MONROE	P.O. BOX 123	MONROE LA 71210				\$0.00	\$0.00	\$0.00
CITY OF MONROE	P.O. BOX 1742	MONROE LA 71210				\$0.00	\$0.00	\$0.00
CITY OF MONTGOMERY		BIRMINGHAM AL 35283				\$0.00	\$0.00	\$0.00
CITY OF MONTREAL	P.O. BOX 1107	MONTREAL QUEBEC CANADA H3C 5A9				\$0.00	\$0.00	\$0.00
CITY OF MONTROSE	P.O. BOX 790	MONTROSE CO 81402				\$0.00	\$0.00	\$0.00
CITY OF NEW ORLEANS	BUREAU OF REVENUE P.O. BOX 61840	NEW ORLEANS LA 70161				\$0.00	\$0.00	\$0.00
CITY OF NEW YORK	ATTN: BANKRUPTCY UNIT 345 ADAMS STREET, 5TH FLOOR	BROOKLYN NY 11201				\$0.00	\$0.00	\$0.00
CITY OF NEW YORK	P.O. BOX 5040	KINGSTON NY 12402				\$0.00	\$0.00	\$0.00
CITY OF NORFOLK	P.O. BOX 3215	NORFOLK VA 23514				\$0.00	\$0.00	\$0.00
CITY OF OTTAWA	STATION "A", P.O. BOX 425	OTTAWA ONTARIO CANADA K1N 9C1				\$0.00	\$0.00	\$0.00
CITY OF PHILADELPHIA	P.O. BOX 1630	PHILADELPHIA PA 19105				\$0.00	\$0.00	\$0.00
CITY OF PHILADELPHIA	P.O. BOX 1660	PHILADELPHIA PA 19105				\$0.00	\$0.00	\$0.00
CITY OF PHOENIX	251 W. WASHINGTON, 3RD FLOOR P.O. BOX 29690	PHOENIX AZ 85038				\$0.00	\$0.00	\$0.00
CITY OF PORTLAND	SUITE 600	PORTLAND OR 97201				\$0.00	\$0.00	\$0.00
CITY OF RICHMOND	RICHMOND BRITISH COLUMBIA V6Y 2C1	CANADA				\$0.00	\$0.00	\$0.00
CITY OF SAVANNAH	P.O. BOX 1228	SAVANNAH GA 31402				\$0.00	\$0.00	\$0.00
CITY OF SHREVEPORT	P.O. BOX 10412	SHREVEPORT LA 71161				\$0.00	\$0.00	\$0.00
CITY OF SHREVEPORT	REVENUE DIVISION P.O. BOX 30040	SHREVEPORT LA 71130				\$0.00	\$0.00	\$0.00
CITY OF TRAVERSE	P.O. BOX 592	TRAVERSE CITY MI 49685				\$0.00	\$0.00	\$0.00
CITY OF TUCSON	P.O. BOX 27320	TUCSON AZ 85726				\$0.00	\$0.00	\$0.00
CITY OF WARWICK	P.O. BOX 2000	WARWICK RI 2887				\$0.00	\$0.00	\$0.00
CITY OF WINDSOR	275 BROAD STREET	WINDSOR CT 6095				\$0.00	\$0.00	\$0.00
CITY OF WINDSOR LOCKS	P.O. BOX 150427	HARTFORD CT 6115				\$0.00	\$0.00	\$0.00
CLAYTON COUNTY	ADMINISTRATION ANNEX 3, 2ND FLOOR 121 S. MCDONOUGH STREET	JONESBORO GA 30236				\$0.00	\$0.00	\$0.00
COLLIN COUNTY	2300 BLOOMDATE ROAD, SUITE 2324 P.O. BOX 8006	MCKINNEY TX 75070	X	X		Undetermined	Undetermined	Undetermined
COLORADO DEPARTMENT OF REVENUE		DENVER CO 80261				\$0.00	\$0.00	\$0.00
COLORADO DEPARTMENT OF REVENUE	P.O. BOX 13200	DENVER CO 80201				\$0.00	\$0.00	\$0.00
COMANCHE COUNTY	ROOM 300 315 SW 5TH STREET	LAWTON OK 73501				\$0.00	\$0.00	\$0.00
CONNECTICUT DEPARTMENT OF REVENUE SERVICES	BANKRUPTCY SECTION 25 SIGOURNEY STREET	HARTFORD CT 6106				\$0.00	\$0.00	\$0.00
CONNECTICUT DEPARTMENT OF REVENUE SERVICES		HARTFORD CT 6102				\$0.00	\$0.00	\$0.00
CONNECTICUT DEPARTMENT OF REVENUE SERVICES		HARTFORD CT 6104				\$0.00	\$0.00	\$0.00
CONNECTICUT DEPARTMENT OF REVENUE SERVICES		HARTFORD CT 6102				\$0.00	\$0.00	\$0.00
COOK COUNTY	P.O. BOX 4488	CAROL STREAM IL 60197				\$0.00	\$0.00	\$0.00
CUMBERLAND COUNTY	P.O. BOX 449	FAYETTEVILLE NC 28302				\$0.00	\$0.00	\$0.00
DADE COUNTY	140 W. FLAGLER STREET	MIAMI FL 33130				\$0.00	\$0.00	\$0.00

Exhibit E1 - Taxes and Certain Other Debts Owed to Governmental Units

Name	Address	City, State & Zip	Contingent	Unliquidated	Disputed	Total Claim Amount	Amount Not Entitled to Priority	Amount Entitled to Priority
DALLAS COUNTY	P.O. BOX 139066	DALLAS TX 75313	X	X		Undetermined	Undetermined	Undetermined
DALLAS COUNTY UTILITY & RECLAMATION DISTRICT	P.O. BOX 140035	IRVING TX 75014	X	X		Undetermined	Undetermined	Undetermined
DAVIDSON COUNTY	UTILITY TAX DEPARTMENT P.O. BOX 305012	NASHVILLE TN 37230				\$0.00	\$0.00	\$0.00
DELAWARE DIVISION OF REVENUE	8TH FLOOR	WILMINGTON DE 19801				\$0.00	\$0.00	\$0.00
DENTON COUNTY	P.O. BOX 90223	DENTON TX 76202	X	X		Undetermined	Undetermined	Undetermined
DISTRICT OF COLUMBIA OFFICE OF TAX AND REVENUE	P.O. BOX 37559	WASHINGTON, DC DC 20013				\$0.00	\$0.00	\$0.00
DISTRICT OF COLUMBIA OFFICE OF TAX AND REVENUE		WASHINGTON, DC DC 20044				\$0.00	\$0.00	\$0.00
DISTRICT OF COLUMBIA OFFICE OF TAX AND REVENUE		WASHINGTON, DC DC 20044				\$0.00	\$0.00	\$0.00
DOUGLAS COUNTY	11422 MIRACLE HILLS DRIVE SUITE 201	OMAHA NE 68154				\$0.00	\$0.00	\$0.00
DU PAGE COUNTY	P.O. BOX 4203	CAROL STREAM IL 60197				\$0.00	\$0.00	\$0.00
DUVAL COUNTY & CITY OF JACKSONVILLE	SUITE 130 231 E. FORSYTH STREET	JACKSONVILLE FL 32202				\$0.00	\$0.00	\$0.00
EAGLE COUNTY	P.O. BOX 479 500 BROADWAY	EAGLE CO 81631				\$0.00	\$0.00	\$0.00
EAST BATON ROUGE PARISH	P.O. BOX 91285	BATON ROUGE LA 70821				\$0.00	\$0.00	\$0.00
EL PASO CONSOLIDATED SCHOOL DISTRICT	TAX OFFICE P.O. BOX 660271	DALLAS TX 75266	X	X		Undetermined	Undetermined	Undetermined
EL PASO COUNTY	P. O. BOX 2018	COLORADO SPRINGS CO 80901				\$0.00	\$0.00	\$0.00
ESCAMBIA COUNTY	P.O. BOX 1312	PENSACOLA FL 32591				\$0.00	\$0.00	\$0.00
FAYETTE COUNTY	P.O. BOX 34148	LEXINGTON KY 40588				\$0.00	\$0.00	\$0.00
FLINT CHARTER TOWNSHIP	1490 S DYE RD	FLINT MI 48532				\$0.00	\$0.00	\$0.00
FLORIDA DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION	1940 N. MONROE STREET	TALAHASSEE FL 32399				\$0.00	\$0.00	\$0.00
FLORIDA DEPARTMENT OF REVENUE	BUILDING K	TALLAHASSEE FL 32399				\$0.00	\$0.00	\$0.00
FLORIDA DEPARTMENT OF REVENUE	P.O. BOX 6668	TALLAHASSEE FL 32314				\$0.00	\$0.00	\$0.00
FRESNO COUNTY	P.O. BOX 1192	FRESNO CA 93715				\$0.00	\$0.00	\$0.00
GARLAND INDEPENDENT SCHOOL DISTRICT	P.O. BOX 461407	GARLAND TX 75046	X	X		Undetermined	Undetermined	Undetermined
GEORGIA DEPARTMENT OF REVENUE	P.O. BOX 161108	ATLANTA GA 30321				\$0.00	\$0.00	\$0.00
GEORGIA DEPARTMENT OF REVENUE	P.O. BOX 740321	ATLANTA GA 30374				\$0.00	\$0.00	\$0.00
GEORGIA DEPARTMENT OF REVENUE	P.O. BOX 105408	ATLANTA GA 30348				\$0.00	\$0.00	\$0.00
GEORGIA DEPARTMENT OF REVENUE	P.O. BOX 49728	ATLANTA GA 30359				\$0.00	\$0.00	\$0.00
GEORGIA DEPARTMENT OF REVENUE	P.O. BOX 740397	ATLANTA GA 30374				\$0.00	\$0.00	\$0.00
GEORGIA DEPARTMENT OF REVENUE	P.O. BOX 105088	ATLANTA GA 30348				\$0.00	\$0.00	\$0.00
GRAPEVINE-COLLEYVILLE SCHOOL DISTRICT	3072 MUSTANG DRIVE	GRAPEVINE TX 76051	X	X		Undetermined	Undetermined	Undetermined
GREENE COUNTY	940 BOONVILLE	SPRINGFIELD MO 65802				\$0.00	\$0.00	\$0.00
GREGG COUNTY	P.O. BOX 1431	LONGVIEW TX 75606	X	X		Undetermined	Undetermined	Undetermined
GUILFORD COUNTY	P.O. BOX 71072	CHARLOTTE NC 28272				\$0.00	\$0.00	\$0.00
GUNNISON COUNTY	P. O. BOX 479	GUNNISON CO 81230				\$0.00	\$0.00	\$0.00
HAMILTON COUNTY	ROOM 210 625 GEORGIA AVENUE	CHATTANOOGA TN 37416				\$0.00	\$0.00	\$0.00
HARRIS COUNTY	P.O. BOX 4622	HOUSTON TX 77210	X	X		Undetermined	Undetermined	Undetermined
HARRISON COUNTY	P.O. BOX 1270	GULFPORT MS 39502				\$0.00	\$0.00	\$0.00
HAWAII DEPARTMENT OF TAXATION	P.O. BOX 259	HONOLULU HI 96809				\$0.00	\$0.00	\$0.00
HAWAII DEPARTMENT OF TAXATION		HONOLULU HI 96806				\$0.00	\$0.00	\$0.00
HAWAII DEPARTMENT OF TAXATION		HONOLULU HI 96806				\$0.00	\$0.00	\$0.00
HENNEPIN COUNTY	A-600 GOVERNMENT CENTER	MINNEAPOLIS MN 55487				\$0.00	\$0.00	\$0.00
HENRICO COUNTY	P.O. BOX 90775	HENRICO VA 23273				\$0.00	\$0.00	\$0.00
HIDALGO COUNTY	P.O. BOX 178	EDINBURG TX 78540	X	X		Undetermined	Undetermined	Undetermined
HILLBOROUGH COUNTY	P.O. BOX 172920	TAMPA FL 33672				\$0.00	\$0.00	\$0.00
IDAHO STATE TAX COMMISSION		BOISE ID 83704				\$0.00	\$0.00	\$0.00
IDAHO STATE TAX COMMISSION		BOISE ID 83722				\$0.00	\$0.00	\$0.00
IDAHO STATE TAX COMMISSION		BOISE ID 83756				\$0.00	\$0.00	\$0.00
ILLINOIS DEPARTMENT OF REVENUE	P.O. BOX 64338	CHICAGO IL 60664				\$0.00	\$0.00	\$0.00
ILLINOIS DEPARTMENT OF REVENUE		SPRINGFIELD IL 62796				\$0.00	\$0.00	\$0.00
ILLINOIS DEPARTMENT OF REVENUE	P.O. BOX 19019	SPRINGFIELD IL 62794				\$0.00	\$0.00	\$0.00
ILLINOIS DEPARTMENT OF REVENUE		SPRINGFIELD IL 62794				\$0.00	\$0.00	\$0.00
ILLINOIS SECRETARY OF STATE	501 S. SECOND STREET	SPRINGFIELD IL 62756				\$0.00	\$0.00	\$0.00
INDIANA DEPARTMENT OF REVENUE	100 NORTH SENATE AVENUE RM N 240/MS 108	INDIANAPOLIS IN 46204				\$0.00	\$0.00	\$0.00
INDIANA DEPARTMENT OF REVENUE		INDIANAPOLIS IN 46207				\$0.00	\$0.00	\$0.00
INDIANA DEPARTMENT OF REVENUE		INDIANAPOLIS IN 46205				\$0.00	\$0.00	\$0.00
INTERNAL REVENUE SERVICE	INTERNAL REVENUE SERVICE CENTER	OGDEN UT 84201	X	X		Undetermined	Undetermined	Undetermined
INTERNAL REVENUE SERVICE	INTERNAL REVENUE SERVICE CENTER	OGDEN UT 84201	X	X		Undetermined	Undetermined	Undetermined
IOWA DEPARTMENT OF COMMERCE	1918 SE HULSIZER AVENUE	ANKENY IA 55021				\$0.00	\$0.00	\$0.00
IOWA DEPARTMENT OF REVENUE & FINANCE	P.O. BOX 10471	DES MOINES IA 50306				\$0.00	\$0.00	\$0.00
IOWA DEPARTMENT OF REVENUE & FINANCE	P.O. BOX 10412	DES MOINES IA 50306				\$0.00	\$0.00	\$0.00
IOWA DEPARTMENT OF REVENUE & FINANCE	P.O. BOX 10468	DES MOINES IA 50306				\$0.00	\$0.00	\$0.00

Exhibit E1 - Taxes and Certain Other Claims Owed to Governmental Units

Name	Address	City, State & Zip	Contingent	Unliquidated	Disputed	Total Claim Amount	Amount Not Entitled to Priority	Amount Entitled to Priority
IRVING SCHOOL DISTRICT	P.O. BOX 152021	IRVING TX 75015	X	X		Undetermined	Undetermined	Undetermined
JACKSON COUNTY	TREASURY DIVISION P.O. BOX 17	JACKSON MS 39205				\$0.00	\$0.00	\$0.00
JEFFERSON COUNTY	P.O. BOX 70300	LOUISVILLE KY 40270				\$0.00	\$0.00	\$0.00
JEFFERSON COUNTY	P.O. BOX 830710	BIRMINGHAM AL 35283				\$0.00	\$0.00	\$0.00
JEFFERSON COUNTY	ROOM 160, COURTHOUSE 716 RICHARD ARRINGTON JR. BOULEVARD	BIRMINGHAM AL 35203				\$0.00	\$0.00	\$0.00
JEFFERSON PARISH	SALES & USE TAX DIVISION P.O. BOX 248	GRETNA LA 70054				\$0.00	\$0.00	\$0.00
JEFFERSON PARISH	P.O. BOX 30014	TAMPA LA 33630				\$0.00	\$0.00	\$0.00
KANSAS DEPARTMENT OF REVENUE		TOPEKA KS 66625				\$0.00	\$0.00	\$0.00
KANSAS DEPARTMENT OF REVENUE	P.O. BOX 12005	TOPEKA KS 66612				\$0.00	\$0.00	\$0.00
KAUAI COUNTY	REAL PROPERTY TAX COLLECTION 4444 RICE STREET, SUITE 463	LIHUE HI 96766				\$0.00	\$0.00	\$0.00
KENTUCKY DEPARTMENT OF REVENUE		FRANKFORT KY 40620				\$0.00	\$0.00	\$0.00
KENTUCKY DEPARTMENT OF REVENUE	P.O. BOX 5222	FRANKFORT KY 40602				\$0.00	\$0.00	\$0.00
KING COUNTY	ROOM 600 500 4TH AVENUE	SEATTLE WA 98104				\$0.00	\$0.00	\$0.00
LA PLATA COUNTY	P. O. BOX 99	DURANGO CO 81302				\$0.00	\$0.00	\$0.00
LAFAYETTE PARISH	P.O. BOX 61046	NEW ORLEANS LA 70161				\$0.00	\$0.00	\$0.00
LAFAYETTE PARISH SCHOOL BOARD	P.O. BOX 52706	LAFAYETTE LA 70505				\$0.00	\$0.00	\$0.00
LARAMIE COUNTY	P.O. BOX 125	CHEYENNE WY 82003				\$0.00	\$0.00	\$0.00
LEE COUNTY	P.O. BOX 1609	FORT MYERS FL 33902				\$0.00	\$0.00	\$0.00
LEXINGTON COUNTY	P.O. BOX 580265	CHARLOTTE SC 28258				\$0.00	\$0.00	\$0.00
LOS ANGELES COUNTY	P.O. BOX 54018	LOS ANGELES CA 90054				\$0.00	\$0.00	\$0.00
LOS ANGELES COUNTY	P.O. BOX 54027	LOS ANGELES CA 90054				\$0.00	\$0.00	\$0.00
LOUDOUN COUNTY	P O BOX 1000	LEESBURG VA 20177				\$0.00	\$0.00	\$0.00
LOUISIANA DEPARTMENT OF REVENUE AND TAXATION	P.O. BOX 66658	BATON ROUGE LA 70896				\$0.00	\$0.00	\$0.00
LOUISIANA DEPARTMENT OF REVENUE AND TAXATION	P.O. BOX 3138	BATON ROUGE LA 70821				\$0.00	\$0.00	\$0.00
LOUISIANA DEPARTMENT OF REVENUE AND TAXATION		BATON ROUGE LA 70821				\$0.00	\$0.00	\$0.00
LUBBOCK COUNTY	P.O. BOX 10568	LUBBOCK TX 79408	X	X		Undetermined	Undetermined	Undetermined
MADISON COUNTY	100 NORTHSIDE SQUARE	HUNTSVILLE AL 35801				\$0.00	\$0.00	\$0.00
MADISON COUNTY	100 NORTHSIDE SQUARE	HUNTSVILLE AL 35801				\$0.00	\$0.00	\$0.00
MAINE BUREAU OF REVENUE SERVICES		AUGUSTA ME 4332				\$0.00	\$0.00	\$0.00
MAINE BUREAU OF REVENUE SERVICES	P.O. BOX 9101	AUGUSTA ME 4333				\$0.00	\$0.00	\$0.00
MARICOPA COUNTY	P.O. BOX 52133	PHOENIX AZ 85072				\$0.00	\$0.00	\$0.00
MARION COUNTY	P.O. BOX 6145	INDIANAPOLIS IN 46206				\$0.00	\$0.00	\$0.00
MARQUETTE COUNTY & FORSYTH TOWNSHIP	P.O. BOX 1360	GWINN MI 49841				\$0.00	\$0.00	\$0.00
MARYLAND COMPTROLLER OF THE TREASURY		ANNAPOLIS MD 21411				\$0.00	\$0.00	\$0.00
MARYLAND COMPTROLLER OF THE TREASURY	STATE OFFICE BUILDING 301 WEST PRESTON STREET, ROOM 409	BALTIMORE MD 21201				\$0.00	\$0.00	\$0.00
MARYLAND COMPTROLLER OF THE TREASURY	LOUIS L. GOLDSTEIN TREASURY BUILDING P.O. BOX 2999	ANNAPOLIS MD 21404				\$0.00	\$0.00	\$0.00
MASSACHUSETTS DEPARTMENT OF REVENUE	100 CAMBRIDGE STREET, 7TH FLOOR P.O. BOX 9564	BOSTON MA 2114				\$0.00	\$0.00	\$0.00
MASSACHUSETTS DEPARTMENT OF REVENUE		BOSTON MA 2204				\$0.00	\$0.00	\$0.00
MASSACHUSETTS DEPARTMENT OF REVENUE		BOSTON MA 2204				\$0.00	\$0.00	\$0.00
MASSACHUSETTS DEPARTMENT OF REVENUE		BOSTON MA 2204				\$0.00	\$0.00	\$0.00
MAUI COUNTY	70 E. KAAHUMANU AVENUE SUITE A16	KAHULUI HI 96732				\$0.00	\$0.00	\$0.00
MCLENNAN COUNTY	P.O. BOX 406	WACO TX 76703	X	X		Undetermined	Undetermined	Undetermined
MECKLENBURG COUNTY	P.O. BOX 71063	CHARLOTTE NC 28272				\$0.00	\$0.00	\$0.00
MESA COUNTY	P.O. BOX 173678	DENVER CO 80217				\$0.00	\$0.00	\$0.00
MICHIGAN DEPARTMENT OF TREASURY	SUITE 10200 3030 W. GRAND BOULEVARD	DETROIT MI 48202				\$0.00	\$0.00	\$0.00
MICHIGAN DEPARTMENT OF TREASURY		DETROIT MI 48277				\$0.00	\$0.00	\$0.00
MICHIGAN DEPARTMENT OF TREASURY		LANSING MI 48909				\$0.00	\$0.00	\$0.00
MIDLAND COUNTY	P.O. BOX 712	MIDLAND TX 79702	X	X		Undetermined	Undetermined	Undetermined
MIDLAND COUNTY	P.O. BOX 908002	MIDLAND TX 79708	X	X		Undetermined	Undetermined	Undetermined
MILLER COUNTY	SUITE 111 400 LAUREL STREET	TEXARKANA AR 71854				\$0.00	\$0.00	\$0.00
MINNEHAHA COUNTY	415 N. DAKOTA AVENUE	SIOUX FALLS SD 57104				\$0.00	\$0.00	\$0.00
MINNESOTA DEPARTMENT OF REVENUE	MAIL STATION 3331	ST. PAUL MN 55146				\$0.00	\$0.00	\$0.00
MINNESOTA DEPARTMENT OF REVENUE	P.O. BOX 64447 BKY	ST. PAUL MN 55164				\$0.00	\$0.00	\$0.00
MINNESOTA DEPARTMENT OF REVENUE		ST. PAUL MN 55164				\$0.00	\$0.00	\$0.00
MINNESOTA DEPARTMENT OF REVENUE	MAIL STATION 1620	ST PAUL MN 55146				\$0.00	\$0.00	\$0.00
MINNESOTA DEPARTMENT OF REVENUE		ST. PAUL MN 55145				\$0.00	\$0.00	\$0.00
MINNESOTA DEPARTMENT OF REVENUE		ST. PAUL MN 55101				\$0.00	\$0.00	\$0.00
MINNESOTA DEPARTMENT OF TRANSPORTATION	ATTN: AFP 222 EAST PLATO BOULEVARD	SAINT PAUL MN 55107				\$0.00	\$0.00	\$0.00
MISSISSIPPI STATE TAX COMMISSION		JACKSON MS 39205				\$0.00	\$0.00	\$0.00
MISSISSIPPI STATE TAX COMMISSION	P.O. BOX 22808	JACKSON MS 39225				\$0.00	\$0.00	\$0.00
MISSISSIPPI STATE TAX COMMISSION	P.O. BOX 1033	JACKSON MS 39154				\$0.00	\$0.00	\$0.00

Exhibit E1 - Taxes and Certain Other Debts Owed to Governmental Units

Name	Address	City, State & Zip	Contingent	Unliquidated	Disputed	Total Claim Amount	Amount Not Entitled to Priority	Amount Entitled to Priority
MISSISSIPPI STATE TAX COMMISSION		JACKSON MS 39225				\$0.00	\$0.00	\$0.00
MISSOURI DEPARTMENT OF REVENUE		KANSAS CITY MO 64184				\$0.00	\$0.00	\$0.00
MISSOURI DEPARTMENT OF REVENUE		JEFFERSON CITY MO 65105				\$0.00	\$0.00	\$0.00
MISSOURI DEPARTMENT OF REVENUE		JEFFERSON CITY MO 65105				\$0.00	\$0.00	\$0.00
MISSOURI DEPARTMENT OF REVENUE		JEFFERSON CITY MO 65105				\$0.00	\$0.00	\$0.00
MISSOURI DEPARTMENT OF REVENUE	P.O. BOX 300	JEFFERSON CITY MO 65105				\$0.00	\$0.00	\$0.00
MOBILE COUNTY	P.O. BOX 11407	BIRMINGHAM AL 35246				\$0.00	\$0.00	\$0.00
MOBILE COUNTY	P.O. BOX 1169	MOBILE AL 36633				\$0.00	\$0.00	\$0.00
MONROE COUNTY	P.O. BOX 1129	KEY WEST FL 33041				\$0.00	\$0.00	\$0.00
MONTANA DEPARTMENT OF REVENUE	BANKRUPTCY UNIT P.O. BOX 7701	HELENA MT 59604				\$0.00	\$0.00	\$0.00
MONTEREY COUNTY	P.O. BOX 891	SALINAS CA 93902				\$0.00	\$0.00	\$0.00
MONTGOMERY COUNTY	P.O. BOX 4779	MONTGOMERY AL 36103				\$0.00	\$0.00	\$0.00
MONTGOMERY COUNTY	P.O. BOX 1667	MONTGOMERY AL 36102				\$0.00	\$0.00	\$0.00
MONTROSE COUNTY	P.O. BOX 609	MONTROSE CO 81402				\$0.00	\$0.00	\$0.00
MULTNOMAH COUNTY	P.O. BOX 2716	PORTLAND OR 97208				\$0.00	\$0.00	\$0.00
MUNICIPALITY OF CAROLINA	APARTADO 8 CAROLINA, PUERTO RICO 00986					\$0.00	\$0.00	\$0.00
MUNICIPALITY OF CAROLINA	AVE. FERNANDEZ JUNCOS SAN JUAN, PUERTO RICO 00909					\$0.00	\$0.00	\$0.00
MUSCOGEE COUNTY	P.O. BOX 1441	COLUMBUS GA 31902				\$0.00	\$0.00	\$0.00
NEBRASKA DEPARTMENT OF REVENUE	1313 FARNAM STREET	OMAHA NE 68102				\$0.00	\$0.00	\$0.00
NEBRASKA DEPARTMENT OF REVENUE		LINCOLN NE 68509				\$0.00	\$0.00	\$0.00
NEBRASKA DEPARTMENT OF REVENUE	P.O. BOX 98919	LINCOLN NE 68509				\$0.00	\$0.00	\$0.00
NEBRASKA DEPARTMENT OF REVENUE		LINCOLN NE 68509				\$0.00	\$0.00	\$0.00
NEVADA DEPARTMENT OF TAXATION	555 E. WASHINGTON AVENUE NO. 1300	LAS VEGAS NV 89101				\$0.00	\$0.00	\$0.00
NEVADA DEPARTMENT OF TAXATION		RENO NV 85072				\$0.00	\$0.00	\$0.00
NEVADA DEPARTMENT OF TAXATION	1550 E. COLLEGE PARKWAY SUITE 115	CARSON CITY NV 89706				\$0.00	\$0.00	\$0.00
NEW HAMPSHIRE DEPARTMENT OF REVENUE ADMINISTRATION	P.O. BOX 454	CONCORD NH 3302				\$0.00	\$0.00	\$0.00
NEW JERSEY DIVISION OF TAXATION	50 BARRACK P.O. BOX 245	TRENTON NJ 8695				\$0.00	\$0.00	\$0.00
NEW JERSEY DIVISION OF TAXATION	P.O. BOX 999	TRENTON NJ 8646				\$0.00	\$0.00	\$0.00
NEW JERSEY DIVISION OF TAXATION	CN 241	TRENTON NJ 8646				\$0.00	\$0.00	\$0.00
NEW JERSEY DIVISION OF TAXATION	P.O. BOX 666	TRENTON NJ 8646				\$0.00	\$0.00	\$0.00
NEW JERSEY DIVISION OF TAXATION		TRENTON NJ 8646				\$0.00	\$0.00	\$0.00
NEW JERSEY DIVISION OF TAXATION	P.O. BOX 243	TRENTON NJ 8646				\$0.00	\$0.00	\$0.00
NEW MEXICO TAXATION AND REVENUE DEPARTMENT		ALBERQUERQUE NM 87198				\$0.00	\$0.00	\$0.00
NEW MEXICO TAXATION AND REVENUE DEPARTMENT		SANTA FE NM 87504				\$0.00	\$0.00	\$0.00
NEW MEXICO TAXATION AND REVENUE DEPARTMENT		SANTA FE NM 87504				\$0.00	\$0.00	\$0.00
NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	P.O. BOX 5300	ALBANY NY 12205				\$0.00	\$0.00	\$0.00
NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	P.O. BOX 15172	ALBANY NY 12212				\$0.00	\$0.00	\$0.00
NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE	P.O. BOX 1909	ALBANY NY 12201				\$0.00	\$0.00	\$0.00
NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE		ALBANY NY 12201				\$0.00	\$0.00	\$0.00
NORTH CAROLINA DEPARTMENT OF REVENUE		RALEIGH NC 27640				\$0.00	\$0.00	\$0.00
NORTH CAROLINA DEPARTMENT OF REVENUE	P.O. BOX 1168	RALEIGH NC 27602				\$0.00	\$0.00	\$0.00
NORTH DAKOTA TAX COMMISSIONER		BISMARCK ND 58506				\$0.00	\$0.00	\$0.00
NORTH DAKOTA TAX COMMISSIONER	DEPARTMENT 127	BISMARCK ND 58505				\$0.00	\$0.00	\$0.00
NUECES COUNTY	P.O. BOX 2810	CORPUS CHRISTI TX 78403	X	X		Undetermined	Undetermined	Undetermined
OHIO DEPARTMENT OF TAXATION	P.O. BOX 16561	COLUMBUS OH 43266				\$0.00	\$0.00	\$0.00
OHIO DEPARTMENT OF TAXATION	P.O. BOX 16763	COLUMBUS OH 43266				\$0.00	\$0.00	\$0.00
OHIO DEPARTMENT OF TAXATION	P.O. BOX 530	COLUMBUS OH 43216				\$0.00	\$0.00	\$0.00
OHIO DEPARTMENT OF TAXATION	P.O. BOX 16560	COLUMBUS OH 43216				\$0.00	\$0.00	\$0.00
OHIO DEPARTMENT OF TAXATION		COLUMBUS OH 43218				\$0.00	\$0.00	\$0.00
OKALOOSA COUNTY	101 JAMES LEE BOULEVARD	CRESTVIEW FL 32536				\$0.00	\$0.00	\$0.00
OKLAHOMA COUNTY	P.O. BOX 268875	OKLAHOMA CITY OK 73126				\$0.00	\$0.00	\$0.00
OKLAHOMA TAX COMMISSION	120 N. ROBINSON SUITE 2000W	OKLAHOMA CITY OK 73102				\$0.00	\$0.00	\$0.00
OKLAHOMA TAX COMMISSION	P.O. BOX 26850	OKLAHOMA CITY OK 73126				\$0.00	\$0.00	\$0.00
OKLAHOMA TAX COMMISSION		OKLAHOMA CITY OK 73126				\$0.00	\$0.00	\$0.00
OKLAHOMA TAX COMMISSION		OKLAHOMA CITY OK 73126				\$0.00	\$0.00	\$0.00

Exhibit E1 - Taxes and Certain Other Debts Owed to Governmental Units

Name	Address	City, State & Zip	Contingent	Unliquidated	Disputed	Total Claim Amount	Amount Not Entitled to Priority	Amount Entitled to Priority
OLMSTED COUNTY	P.O. BOX 95	ROCHESTER MN 55903				\$0.00	\$0.00	\$0.00
ORANGE COUNTY	P.O. BOX 545100	ORLANDO FL 32854				\$0.00	\$0.00	\$0.00
ORANGE COUNTY	P.O. BOX 1438	SANTA ANA CA 92702				\$0.00	\$0.00	\$0.00
OREGON DEPARTMENT OF REVENUE	955 CENTER STREET NE	SALEM OR 97301				\$0.00	\$0.00	\$0.00
OREGON DEPARTMENT OF REVENUE		SALEM OR 97309				\$0.00	\$0.00	\$0.00
OREGON LIQUOR CONTROL COMMISSION		PORTLAND OR 97222				\$0.00	\$0.00	\$0.00
OUACHITA PARISH	P.O. BOX 1803	MONROE LA 71210				\$0.00	\$0.00	\$0.00
PALM BEACH COUNTY	P.O. BOX 3353	WEST PALM BEACH FL 33402				\$0.00	\$0.00	\$0.00
PENNINGTON COUNTY	315 ST. JOSEPH STREET SUITE 214	RAPID CITY SD 57701				\$0.00	\$0.00	\$0.00
PENNSYLVANIA DEPARTMENT OF REVENUE	P.O. BOX 280946	HARRISBURG PA 17128				\$0.00	\$0.00	\$0.00
PENNSYLVANIA DEPARTMENT OF REVENUE		HARRISBURG PA 17128				\$0.00	\$0.00	\$0.00
PENNSYLVANIA DEPARTMENT OF REVENUE		HARRISBURG PA 17128				\$0.00	\$0.00	\$0.00
PIMA COUNTY	P.O. BOX 29011	PHOENIX AZ 85038				\$0.00	\$0.00	\$0.00
PLATTE COUNTY	SUITE 40 415 THIRD STREET	PLATTE CITY MO 64079				\$0.00	\$0.00	\$0.00
POTTER COUNTY	P.O. BOX 2289	AMARILLO TX 79105	X	X		Undetermined	Undetermined	Undetermined
PRINCE EDWARD ISLAND	P.O. BOX 1330 CHARLOTTETOWN, PRINCE EDWARD ISLAND C1A	CANADA				\$0.00	\$0.00	\$0.00
PROVINCE OF BRITISH COLUMBIA	P.O. BOX 9445, STN PROVISIONAL GOVERNMENT VICTORIA, BRITISH COLUMBIA V8W 9V5	CANADA				\$0.00	\$0.00	\$0.00
PROVINCE OF MANITOBA	101-401 YORK AVENUE WINNEPAG, MANITOBA R3C 4G4	CANADA				\$0.00	\$0.00	\$0.00
PROVINCE OF ONTARIO	P.O. BOX 620, TAXATION DATA CENTRE OSHAWA, ONTARIO L1H 8E9	CANADA				\$0.00	\$0.00	\$0.00
PROVINCE OF QUEBEC	MONTREAL, QUEBEC H5B 1A7 CANADA					\$0.00	\$0.00	\$0.00
PUERTO RICO STATE DEPARTMENT	SAN JUAN, PUERTO RICO 00902					\$0.00	\$0.00	\$0.00
PUERTO RICO TREASURY DEPARTMENT	SAN JUAN, PUERTO RICO 00902					\$0.00	\$0.00	\$0.00
PUERTO RICO TREASURY DEPARTMENT	P.O. BOX 9024140 SAN JUAN, PUERTO RICO 00902					\$0.00	\$0.00	\$0.00
PULASKI COUNTY	TAX COLLECTION DIVISION P.O. BOX 430	LITTLE ROCK AR 72203				\$0.00	\$0.00	\$0.00
RANKIN COUNTY	SUITE B 211 E. GOVERNMENT STREET	BRANDON MS 39042				\$0.00	\$0.00	\$0.00
RAPIDES PARISH		ALEXANDRIA LA 71309				\$0.00	\$0.00	\$0.00
RAPIDES PARISH	P.O. BOX 1590	ALEXANDRIA LA 71309				\$0.00	\$0.00	\$0.00
RHODE ISLAND DIVISION OF TAXATION	ONE CAPITOL HILL	PROVIDENCE RI 2908				\$0.00	\$0.00	\$0.00
RICHMOND COUNTY	ROOM 117 530 GREENE STREET	AUGUSTA GA 30901				\$0.00	\$0.00	\$0.00
RIVERSIDE COUNTY	P.O. BOX 12005	RIVERSIDE CA 92502				\$0.00	\$0.00	\$0.00
ROCK ISLAND COUNTY	P.O. BOX 3277	ROCK ISLAND IL 61201				\$0.00	\$0.00	\$0.00
ROMULUS COUNTY	P.O. BOX 674465	DETROIT MI 48267				\$0.00	\$0.00	\$0.00
ROUTT COUNTY	P.O. BOX 770907	STREAMBOAT SPRINGS CO 80477				\$0.00	\$0.00	\$0.00
SACRAMENTO COUNTY	P.O. BOX 508	SACRAMENTO CA 95812				\$0.00	\$0.00	\$0.00
SALT LAKE COUNTY	P.O. BOX 410418	SALT LAKE CITY UT 84141	X	X		Undetermined	Undetermined	Undetermined
SAN BERNARDINO COUNTY	1ST FLOOR 172 WEST 3RD STREET	SAN BERNADINO CA 92415				\$0.00	\$0.00	\$0.00
SAN DIEGO COUNTY	P.O. BOX 129009	SAN DIEGO CA 92112				\$0.00	\$0.00	\$0.00
SAN LUIS OBISPO COUNTY	1055 MONTEREY STREET, ROOM D-290 COUNTY GOVERNMENT CENTER	SAN LUIS OBISPO CA 93408				\$0.00	\$0.00	\$0.00
SAN MATEO COUNTY	1ST FLOOR 555 COUNTY CENTER	REDWOOD CITY CA 94063				\$0.00	\$0.00	\$0.00
SANTA BARBARA COUNTY	P.O. BOX 579	SANTA BARBARA CA 93102				\$0.00	\$0.00	\$0.00
SANTA CLARA COUNTY	EAST WING, 6TH FLOOR 70 WEST HEDDING STREET	SAN JOSE CA 95110				\$0.00	\$0.00	\$0.00
SANTA FE COUNTY	P.O. BOX T	SANTA FE NM 87504				\$0.00	\$0.00	\$0.00
SEBASTIAN COUNTY	P.O. BOX 1358	FORT SMITH AR 72902				\$0.00	\$0.00	\$0.00
SEDGWICK COUNTY	P.O. BOX 2961	WICHITA KS 67201				\$0.00	\$0.00	\$0.00
SHELBY COITY	P O BOX 2751	MEMPHIS TN 38101				\$0.00	\$0.00	\$0.00
SMITH COUNTY	P.O. BOX 2011	TYLER TX 75710	X	X		Undetermined	Undetermined	Undetermined
SOUTH CAROLINA DEPARTMENT OF REVENUE	P.O. BOX 12265	COLUMBIA SC 29211				\$0.00	\$0.00	\$0.00
SOUTH CAROLINA DEPARTMENT OF REVENUE		COLUMBIA SC 28214				\$0.00	\$0.00	\$0.00
SOUTH CAROLINA DEPARTMENT OF REVENUE		COLUMBIA SC 29214				\$0.00	\$0.00	\$0.00
SOUTH CAROLINA DEPARTMENT OF REVENUE		COLUMBIA SC 29214				\$0.00	\$0.00	\$0.00
SOUTH DAKOTA DEPARTMENT OF REVENUE & REGULATION	P.O. BOX 5055	SIOUX FALLS SD 57117				\$0.00	\$0.00	\$0.00
SOUTH DAKOTA DEPARTMENT OF REVENUE & REGULATION	445 E CAPITOL AVENUE	PIERRE SD 57501				\$0.00	\$0.00	\$0.00
SPARTANBURG COUNTY	P.O. BOX 100260	COLUMBIA SC 29202				\$0.00	\$0.00	\$0.00
SPRING BRANCH SCHOOL DISTRICT	P.O. BOX 19037	HOUSTON TX 77224	X	X		Undetermined	Undetermined	Undetermined
ST. LOUIS COUNTY	41 S. CENTRAL AVENUE	ST. LOUIS MO 63105				\$0.00	\$0.00	\$0.00
STATE OF MARYLAND	PERSONAL PROPERTY DIVISION 301 W. PRESTON STREET, ROOM 801	BALTIMORE MD 21201				\$0.00	\$0.00	\$0.00
STATE OF WASHINGTON	P.O. BOX 9228	OLYMPIA WA 98507				\$0.00	\$0.00	\$0.00

Exhibit E1 - Taxes and Certain Other Debts Owed to Governmental Units

Name	Address	City, State & Zip	Contingent	Unliquidated	Disputed	Total Claim Amount	Amount Not Entitled to Priority	Amount Entitled to Priority
STATE OF WEST VIRGINIA AUDITOR'S OFFICE	BUILDING 1, ROOM W-118 1900 KANAWHA BOULEVARD E	CHARLESTON WV 25305				\$0.00	\$0.00	\$0.00
TARRANT COUNTY	P.O. BOX 961018	FORT WORTH TX 76161	X	X		Undetermined	Undetermined	Undetermined
TAYLOR COUNTY	P.O. BOX 1800	ABILENE TX 79604	X	X		Undetermined	Undetermined	Undetermined
TENNESSEE DEPARTMENT OF REVENUE	500 DEADERICK STREET	NASHVILLE TN 37242				\$0.00	\$0.00	\$0.00
TETON COUNTY	P.O. BOX 585	JACKSON WY 83001				\$0.00	\$0.00	\$0.00
TEXAS ALCOHOLIC BEVERAGE COMMISSION		AUSTIN TX 78711	X	X		Undetermined	Undetermined	Undetermined
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS		AUSTIN TX 78774	X	X		Undetermined	Undetermined	Undetermined
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS		AUSTIN TX 78714	X	X		Undetermined	Undetermined	Undetermined
TEXAS REVENUE ACCOUNTING DIVISION	P.O. BOX 13528	AUSTIN TX 78711	X	X		Undetermined	Undetermined	Undetermined
TOM GREENE COUNTY	P.O. BOX 3307	SAN ANGELO TX 76902	X	X		Undetermined	Undetermined	Undetermined
TRAVIS COUNTY	P.O. BOX 149328	AUSTIN TX 78714	X	X		Undetermined	Undetermined	Undetermined
TULSA COUNTY	P.O. BOX 21017	TULSA OK 85232				\$0.00	\$0.00	\$0.00
UNITED INDEPENDENT SCHOOL DISTRICT	3501 EAST SAUNDERS	LAREDO TX 78041	X	X		Undetermined	Undetermined	Undetermined
UTAH STATE TAX COMMISSION		SALT LAKE CITY UT 84134	X	X		Undetermined	Undetermined	Undetermined
VANDERBURGH COUNTY	P.O. BOX 77	EVANSVILLE IN 47701				\$0.00	\$0.00	\$0.00
VERMONT DEPARTMENT OF TAXES	P.O. BOX 429	MONTPELIER VT 5601				\$0.00	\$0.00	\$0.00
VIRGINIA DEPARTMENT OF ALCOHOLIC BEVERAGE CONTROL	P.O. BOX 27491	RICHMOND VA 23261				\$0.00	\$0.00	\$0.00
VIRGINIA DEPARTMENT OF TAXATION	BANKRUPTCY COUNSEL P.O. BOX 2156	RICHMOND VA 23218				\$0.00	\$0.00	\$0.00
VIRGINIA DEPARTMENT OF TAXATION		RICHMOND VA 23261				\$0.00	\$0.00	\$0.00
VIRGINIA DEPARTMENT OF TAXATION		RICHMOND VA 23218				\$0.00	\$0.00	\$0.00
VIRGINIA DEPARTMENT OF TAXATION		RICHMOND VA 23230				\$0.00	\$0.00	\$0.00
VOLUSIA COUNTY	123 WEST INDIANA AVENUE ROOM 103	DELAND FL 32720				\$0.00	\$0.00	\$0.00
WAKE COUNTY	P.O. BOX 2331	RALEIGH NC 27602				\$0.00	\$0.00	\$0.00
WAKE COUNTY	P.O. BOX 2719	RALEIGH NC 27602				\$0.00	\$0.00	\$0.00
WASHINGTON DEPARTMENT OF REVENUE	SUITE 1400	SEATTLE WA 98121				\$0.00	\$0.00	\$0.00
WASHINGTON DEPARTMENT OF REVENUE		SEATTLE WA 98124				\$0.00	\$0.00	\$0.00
WASHINGTON LIQUOR CONTROL BOARD		OLYMPIA WA 98504				\$0.00	\$0.00	\$0.00
WEBB COUNTY	P.O. BOX 420128	LAREDO TX 78042	X	X		Undetermined	Undetermined	Undetermined
WEST VIRGINIA STATE TAX DEPARTMENT	P.O. BOX 1826	CHARLESTON WV 25327				\$0.00	\$0.00	\$0.00
WEST VIRGINIA STATE TAX DEPARTMENT	P.O. BOX 766	CHARLESTON WV 25323				\$0.00	\$0.00	\$0.00
WEST VIRGINIA STATE TAX DEPARTMENT	P.O. BOX 1202	CHARLESTON WV 25324				\$0.00	\$0.00	\$0.00
WICHITA COUNTY	P.O. BOX 1471	WICHITA FALLS TX 76307	X	X		Undetermined	Undetermined	Undetermined
WISCONSIN DEPARTMENT OF REVENUE		MADISON WI 53708				\$0.00	\$0.00	\$0.00
WISCONSIN DEPARTMENT OF REVENUE	P.O. BOX 8902	MADISON WI 53708				\$0.00	\$0.00	\$0.00
WISCONSIN DEPARTMENT OF REVENUE		MILWAUKEE WI 53293				\$0.00	\$0.00	\$0.00
WISCONSIN DEPARTMENT OF REVENUE	P.O. BOX 8905	MADISON WI 53708				\$0.00	\$0.00	\$0.00
WISCONSIN DEPARTMENT OF REVENUE		MADISON WI 53708				\$0.00	\$0.00	\$0.00
WISCONSIN DEPARTMENT OF REVENUE		MADISON WI 53708				\$0.00	\$0.00	\$0.00
WYOMING DEPARTMENT OF REVENUE	HERSCHLER BUILDING	CHEYENNE WY 82002				\$0.00	\$0.00	\$0.00
						\$0.00	\$0.00	\$0.00

B6F (Official Form 6F) (12/07)

In re SC Investment, Inc.
Debtor

Case No. 11-15468 (SHL)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
See Exhibit F1 - Miscellaneous Payables		-				43,284,220.00
Account No.						
Account No.						
Account No.						
Subtotal (Total of this page)						43,284,220.00
Total (Report on Summary of Schedules)						43,284,220.00

0 continuation sheets attached

Exhibit F1 - Miscellaneous Payables

Name	Address	City, State & Zip	Contingent	Unliquidated	Disputed	Claim Amount
AMERICAN AIRLINES INC	4333 AMON CARTER BLVD	FORT WORTH TX 76155				\$43,284,220.00
						\$43,284,220.00

B6G (Official Form 6G) (12/07)

In re SC Investment, Inc.

Case No. 11-15468 (SHL)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
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B6H (Official Form 6H) (12/07)

In re SC Investment, Inc.

Case No. 11-15468 (SHL)

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

0

_____ continuation sheets attached to Schedule of Codebtors

**United States Bankruptcy Court
Southern District of New York**

In re SC Investment, Inc.

Debtor(s)

Case No. 11-15468 (SHL)

Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Director, Corporate Accounting of American Airlines, Inc. and authorized agent for SC Investment, Inc., declare under penalty of perjury that I have read the foregoing summary and schedules, and that they are true and correct to the best of my knowledge, information, and belief.

Date February 27, 2012

Signature /s/ James B. Burnett

James B. Burnett

Managing Director, Corporate Accounting

American Airlines, Inc. and authorized agent for SC Investment, Inc.

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.