B1 (Official Form 1) (1/08)

|   |  | States Bank<br>District of A      | rt Voluntary Petitio                                   |   | y Petition  |   |   |
|---|--|-----------------------------------|--|---|---|---|---|
| ŀ   | Name of Debtor (if individual, enter Last, First, MWOLFSKILL GRADING SERVICE, 1  | Middle):                          |  | Name of Join  | t Debtor (Spouse) (Last, Fi   | rst, Middle):   |   |
|   | All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names): None  |                                   | mes used by the Joint Debteried, maiden, and trade nam |   | S   |   |   |
|   | Last four digits of Soc. Sec. or Individual-Taxpaye (if more than one, state all): EIN: 86-090989  |                                   | ./Complete EIN   | (if more than o   | one, state all):  |   |   |
|   | Street Address of Debtor (No. and Street, City, and 1955 N. Val Vista  | nd State)                         |  | Street Addres   | ss of Joint Debtor (No. and   | Street, City, and St  | tate  |
|   | No. 103<br>Mesa, AZ  | ZIPCC<br>85                       | ODE<br>213   |   |   |   | ZIPCODE   |
| Ì   | County of Residence or of the Principal Place of I   |                                   |  | County of Re  | esidence or of the Principal  | Place of Business:  |   |
| }   | Mailing Address of Debtor (if different from street  | et address):                      |  | Mailing Addı  | ress of Joint Debtor (if diffe  | erent from street ad  | ldress);  |
|   |  | ZIPCO                             |  |   |   |   | ZIPCODE   |
|   | Location of Principal Assets of Business Debtor (  | (if different from :              | street address at                                      | bove):  |   |   | ZIPCODE   |
| Bankruptcy2009 ©1991-2009, New Hope Software, Inc., ver. 4.4.9-733 - 31304  | Type of Debtor (Form of Organization) (Check one box)  Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.  Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.)  Filling Fee (Check one box)  Full Filling Fee attached  Nature of Business (Check one box) Health Care Business Single Asset Real Estate as def 11 U.S.C. § 101 (51B) Railroad Stockbroker Commodity Broker Clearing Bank Other  Tax-Exempt Entity (Check box, if application Code (the Internal Revenue Code (the Inte |                                   |  | ole) unization 1 States Code)  Check Do Check able Do Check A | the Petiti  Chapter 7  Chapter 9  Chapter 11  Chapter 12  Chapter 13  Chapter 13  No.  Solution 11  § 101(8) as "incurre individual primarily personal, family, or purpose."  Rebtor is a small business as section is not a small business | Main Procee  Chapter 15 H Recognition Nonmain Pr ature of Debts Check one box) y consumer 1 U.S.C. v d by an y for a r household  Debtors defined in 11 U.S. ss as defined in 11 u.S. ss as defined in 11 u.S. ingent liquidated de are less than \$2,1 | Petition for of a Foreign eding Petition for of a Foreign eding Petition for of a Foreign occeding  Debts are primarily business debts  C. § 101(51D)  U.S.C. § 101(51D)  Debts (excluding debts 90,000 |
| Bankruptcy2   |  |                                   |  |   |   | THIS SPACE IS FOR COURT USE ONLY  |   |
| Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.  Estimated Number of Creditors |  |                                   |  |   |   |   | _   |
|   | 1-49 50-99 100-199 200-999   | 1000-<br>5000                     | 5,001-<br>10,000                                       | 10,001-<br>25,000   | 25,001-<br>50,000 100,000   | Over<br>100,000   |   |
|   | Estimated Assets   | ▼                                 | \$10,000,001<br>to \$50<br>million                     | \$50,000,001<br>to \$100<br>million                           | \$100,000,001 \$500,000,0<br>to \$500 to \$1 billion  |   |   |
|   | Estimated Liabilities  | \$1,000,001<br>to \$10<br>million | \$10,000,001<br>to \$50                                | \$50,000,001<br>to \$100                                      | \$100,000,001 \$500,000,0<br>to \$500 to \$1 billion  |   |   |

| B1 (Official For   | rm 1) (1/08)  | · · ·   | Page :   |
|--|---|---|--|
| Voluntary Pet<br>(This page must be                              | tition<br>completed and filed in every case)  | Name of Debtor(s):<br>WOLFSKILL GRADING SI  | ERVICE, L.L.C.   |
|  | All Prior Bankruptcy Cases Filed Within Last 8 Years (  |   |  |
| Location<br>Where Filed:   | NONE  | Case Number:  | Date Filed:  |
| Location<br>Where Filed:   | N.A.  | Case Number:  | Date Filed:  |
| -  | nkruptcy Case Filed by any Spouse, Partner  |   |  |
| Name of Debtor:  | NONE  | Case Number:  | Date Filed:  |
| District:  |   | Relationship:   | Judge:   |
| 10K and 10Q) with<br>Section 13 or 15(d)<br>relief under chapter | Exhibit A  f debtor is required to file periodic reports (e.g., forms the Securities and Exchange Commission pursuant to of the Securities Exchange Act of 1934 and is requesting 11)  s attached and made a part of this petition. | Exhil  (To be completed if dependence of the petitioner that [he or she] may proceed under States Code, and have explained the relief avails I further certify that I delivered to the debtor the | btor is an individual rily consumer debts) regoing petition, declare that I have informed that the first of the consumer of the first of the consumer of the c |
|  |   | Signature of Attorney for Debtor(s)   | Date   |
| Exhibit D  If this is a joint pet                                | by every individual debtor. If a joint petition is filed, each completed and signed by the debtor is attached and made  | a part of this petition.  | chibit D.)   |
| ₫  |   |   |  |
|  | There is a bankruptcy case concerning debtor's affiliate,   |   |  |
|  | Debtor is a debtor in a foreign proceeding and has its pri<br>or has no principal place of business or assets in the Uni<br>court] in this District, or the interests of the parties will be  | ted States but is a defendant in an action or pro   | ceeding [in federal or state   |
|  | Certification by a Debtor Who Resi  | ides as a Tenant of Residential Prop  | perty  |
|  | Landlord has a judgment for possession of debtor's resid  | ,   | ;.)  |
|  | (Name of  | landlord that obtained judgment)  | <del></del>  |
|  | (Address  | of landlord)  | <del></del>  |
|  | Debtor claims that under applicable non bankruptcy law entire monetary default that gave rise to the judgment fo  |   |  |
|  | Debtor has included in this petition the deposit with the period after the filing of the petition.  | court of any rent that would become due during  | g the 30-day   |

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

New Hope Software, Inc., ver. 4,4,9-733 - 31304

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## LIMITED LIABILITY COMPANY RESOLUTION

I, MICHAEL WOLFSKILL, an authorized agent of WOLFSKILL GRADING SERVICE, L.L.C., do hereby certify that the following is a true and correct copy of the Resolution duly adopted by the members of WOLFSKILL GRADING SERVICE, L.L.C., at a meeting of said members convened on the 27th day of April, 2009.

"RESOLVED, that a Petition under Chapter 11 be filed forthwith on behalf of WOLFSKILL GRADING SERVICE, L.L.C., and MICHAEL WOLFSKILL an authorized agent of WOLFSKILL GRADING, L.L.C. is hereby authorized and directed to take all steps necessary to execute and deliver all documents required, for the filing of a Petition under Chapter 11 forthwith on behalf of WOLFSKILL GRADING SERVICE, L.L.C."

DATED this 27th day of April 2009.

MICHAEL WOLFSKILL

President/

### FORM 6. SCHEDULES

Summary of Schedules

Statistical Summary of Certain Liabilities and Related Data (28 U.S.C. § 159)

Schedule A - Real Property

Schedule B - Personal Property

Schedule C - Property Claimed as Exempt

Schedule D - Creditors Holding Secured Claims

Schedule E - Creditors Holding Unsecured Priority Claims

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Schedule G - Executory Contracts and Unexpired Leases

Schedule H - Codebtors

Schedule I - Current Income of Individual Debtor(s)

Schedule J - Current Expenditures of Individual Debtor(s)

Unsworn Declaration under Penalty of Perjury

GENERAL INSTRUCTIONS: The first page of the debtor's schedules and the first page of any amendments thereto must contain a caption as in Form 16B. Subsequent pages should be identified with the debtor's name and case number. If the schedules are filed with the petition, the case number should be left blank

Schedules D, E, and F have been designed for the listing of each claim only once. Even when a claim is secured only in part or entitled to priority only in part, it still should be listed only once. A claim which is secured in whole or it part should be listed on Schedule D only, and a claim which is entitled to priority in whole or in part should be listed on Schedule E only. Do not list the same claim twice. If a creditor has more than one claim, such as claims arising from separate transactions, each claim should be scheduled separately.

Review the specific instructions for each schedule before completing the schedule.

| B6A (Offici | ial Form | 6A) ı | (12/07) | ١ |
|-------------|----------|-------|---------|---|
|-------------|----------|-------|---------|---|

Bankruptcy2009 @1991-2009, New Hope Software, Inc., ver. 4,4,9-733 - 31304

| In re | WOLFSKILL GRADING SERVICE, L.L.C. | Case No.   |  |
|-------|-----------------------------------|------------|--|
|       | Debtor                            | (If known) |  |

### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C – Property Claimed as Exempt.

|   |  | <u> </u>                             |  |                               |
|---|--|--------------------------------------|--|-------------------------------|
| DESCRIPTION AND LOCATION<br>OF PROPERTY | NATURE OF DEBTOR'S<br>INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF<br>SECURED<br>CLAIM |
| Name                                    |  |                                      |  |                               |
| None                                    |  |                                      |  |                               |
|   |  | i                                    |  |                               |
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|   |  |                                      |  |                               |
|   | To   | ta1                                  | 0.00   |                               |

(Report also on Summary of Schedules.)

| En vo | WOLFSKILL     | GRADING S | ERVICE    | LLC    |
|-------|---------------|-----------|-----------|--------|
| in re | AA OPT DIVITE | OKADINO 6 | DICK LOD' | 1.1.0. |

| т. | hta |  |
|----|-----|--|

| Case No. |            |
|----------|------------|
|          | (If known) |

### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See. 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

| TYPE OF PROPERTY  | N<br>O<br>N<br>E | DESCRIPTION AND LOCATION<br>OF PROPERTY | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | CURRENT VALUE OF<br>DEBTOR'S INTEREST<br>IN PROPERTY,<br>WITHOUT<br>DEDUCTING ANY<br>SECURED CLAIM<br>OR EXEMPTION |
|---|------------------|---|--------------------------------------|--|
| 1. Cash on hand.  | Х                |   |                                      |  |
| <ol> <li>Checking, savings or other financial<br/>accounts, certificates of deposit, or shares in<br/>banks, savings and loan, thrift, building and loan,<br/>and homestead associations, or credit unions,<br/>brokerage bouses, or cooperatives.</li> </ol> |                  | Alliance Bank                           |                                      | 35,000.00  |
| Security deposits with public utilities, telephone companies, landlords, and others.  | Х                |   |                                      |  |
| Household goods and furnishings, including audio, video, and computer equipment.  | Х                |   |                                      |  |
| <ol> <li>Books. Pictures and other art objects,<br/>antiques, stamp, coin, record, tape, compact<br/>disc, and other collections or collectibles.</li> </ol>  | X                |   |                                      |  |
| 6. Wearing apparel.   | х                |   |                                      |  |
| 7. Furs and jewelry.  | Х                |   | i                                    |  |
| Firearms and sports, photographic, and other hobby equipment.   | X                |   |                                      |  |
| Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.   | X                |   | -                                    |  |
| 10. Annuities, Itemize and name each issuer.  | X                |   |                                      |  |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)             | X                |   |                                      |  |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.   | X                |   |                                      |  |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize.   | X                |   |                                      |  |
|   |                  |   |                                      |  |
|   |                  |   |                                      |  |

| In re | WOLFSKILL   | GRADING  | SERVICE    | LLC       |
|-------|-------------|----------|------------|-----------|
| m re  | M OPT SIZER | OIMADINO | DEIX VICE, | . 14.14.0 |

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| Case No. |            | <br> |
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|          | (If known) |      |

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

|  |                  | (Continuation Sheet)                    |                                   |  |
|--|------------------|---|-----------------------------------|--|
| TYPE OF PROPERTY   | N<br>O<br>N<br>E | DESCRIPTION AND LOCATION<br>OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF<br>DEBTOR'S INTEREST<br>IN PROPERTY,<br>WITHOUT<br>DEDUCTING ANY<br>SECURED CLAIM<br>OR EXEMPTION |
| 14. Interests in partnerships or joint ventures.<br>Itemize.   | Х                |   |                                   |  |
| <ol> <li>Government and corporate bonds and other<br/>negotiable and non-negotiable instruments.</li> </ol>  | X                |   |                                   |  |
| 16. Accounts receivable.   |                  | Outstanding Accounts Receiveables       |                                   | 45,000.00  |
| Alimony, maintenance, support, and property settlement to which the debtor is or may be entitled. Give particulars.  | Х                |   |                                   |  |
| <ol> <li>Other liquidated debts owing debtor including tax refunds. Give particulars.</li> </ol>   | Х                |   |                                   |  |
| Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.   | Х                |   |                                   |  |
| Contingent and noncontingent interests in estate or a decedent, death benefit plan, life insurance policy, or trust.   | Х                |   |                                   |  |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights of setoff claims. Give estimated value of each.   | Х                |   |                                   |  |
| Patents, copyrights, and other intellectual property. Give particulars.  | X                |   |                                   |  |
| 23. Licenses, franchises, and other general intangibles. Give particulars.   | Х                |   |                                   |  |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. §101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X                |   |                                   |  |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories.   |                  | 2007 Peterbilt Water Truck Debtor's     |                                   | 67,000.00  |
|  |                  | 1988 Ford Service Truck<br>Debtor's     |                                   | 12,000.00  |
| 26. Boats, motors, and accessories.  | Х                |   |                                   |  |
| 27. Aircraft and accessories.  | X                |   |                                   |  |
|  |                  |   |                                   |  |
|  |                  |   |                                   |  |
|  |                  |   |                                   |  |
|  |                  |   |                                   |  |

| In re | WOLFSKILL | GRADING | SERVICE, | L.L | .C |
|-------|-----------|---------|----------|-----|----|
|       |           |         |          |     |    |

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| Case No. |            |  |
|----------|------------|--|
|          | (If known) |  |

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

| т   | YPE OF PROPERTY                               | N<br>O<br>N<br>E | DESCRIPTION AND LOCATION OF PROPERTY   | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | CURRENT VALUE OF<br>DEBTOR'S INTEREST<br>IN PROPERTY,<br>WITHOUT<br>DEDUCTING ANY<br>SECURED CLAIM<br>OR EXEMPTION |
|---|---|------------------|--|--------------------------------------|--|
| 28. Office e  | quipment, furnishings, and supplies.          |                  | Office Furniture   |                                      | 250.00   |
| 29. Machine<br>supplies used                                | ry, fixtures, equipment, and<br>lin business. |                  | Caterpillar Motor Grader and 4000 Gallon Water Pump<br>615 Cat Water Pull<br>D-6 Dozer<br>Debtor's Residence |                                      | 85,000.00<br>150,000.00<br>150,000.00  |
|   |   |                  | 613 Scrapper Debtor's Residence  |                                      | 200,000.00   |
|   |   |                  | 120 H Blade<br>Debtor's  |                                      | 150,000.00   |
|   |   |                  | 621 Auger Scraper<br>Debtor's  |                                      | 250,000.00   |
| -733 - 31304  |   |                  | 2006 Mega Hurricane (HP-01)<br>Debtor's  | :                                    | 17,000.00  |
| , Inc., ver. 4.4.9  |   |                  | 2006 Mega Hurriance (HP-02)<br>Debtor's  |                                      | 17,000.00  |
| Hope Software   |   |                  | 2006 10000 Klien<br>Debtor's   |                                      | 25,000.00  |
| ©1991-2009, New Hope Software, Inc., ver. 4.4.9-733 - 31304 |   |                  | 621 Auger Scraper Debtor's location  |                                      | 250,000.00   |
| 30. Inventor  | y.  | X                |  |                                      |  |
| 31. Animals   |   | x                |  |                                      |  |
| 32. Crops - particulars.                                    | growing or harvested. Give                    | X                |  |                                      |  |
| 33. Farming   | equipment and implements.                     | X                |  |                                      |  |
| 34. Farm su   | pplies, chemicals, and feed.                  | X                |  |                                      |  |
| 35, Other per<br>already listed                             | rsonal property of any kind not               | X                |  |                                      |  |

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

| In re | WOLFSKILL GRADING SERVICE, L.L.C.   |     | Case No                                 |                     |
|-------|---|-----|---|---------------------|
|       | Debtor  |     |   | (If known)          |
|       | SCHEDULE C - PROPER   | TY. | CLAIMED AS EXEMP                        | $\mathbf{T}$        |
|       | btor claims the exemptions to which debtor is entitled under: heck one box) |     |   |                     |
|       | 11 U.S.C. § 522(b)(2)   |     | Check if debtor claims a homestead exer | nption that exceeds |
|       | 11 U.S.C. § 522(b)(3)   |     | \$136,875.                              |                     |

| DESCRIPTION OF PROPERTY | SPECIFY LAW PROVIDING EACH EXEMPTION | VALUE OF<br>CLAIMED<br>EXEMPTION | CURRENT VALUE OF PROPERT WITHOUT DEDUCTIN EXEMPTION |
|-------------------------|--------------------------------------|----------------------------------|---|
| Not Applicable.         |                                      |                                  |   |
|                         |                                      |                                  |   |
|                         |                                      |                                  |   |
|                         |                                      |                                  |   |
|                         |                                      |                                  |   |
|                         |                                      |                                  |   |
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Bankruptcy2009 @1991-2009, New Hope Software, Inc., ver. 4.4.9-733 - 31304

WOLFSKILL GRADING SERVICE L.L.C

| MIDITIO | DLICA | 1010, | 17.11.0. |  |
|---------|-------|-------|----------|--|
| Debtor  |       |       |          |  |

| Case No. |            |  |
|----------|------------|--|
| ·        | (If known) |  |

# SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR   | HUSBAND, WIFE, JOINT<br>ORCOMMUNITY | DATE CLAIM WAS INCURRED,<br>NATURE OF LIEN, AND<br>DESCRIPTION AND<br>VALUE OF PROPERTY<br>SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED   | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED<br>PORTION,<br>IF ANY |
|---|------------|-------------------------------------|--|------------|--------------|------------|---|---------------------------------|
| ACCOUNT NO.   |            |                                     | Security: 613 Scrapper   |            |              |            | •   |                                 |
| CAT Financial<br>P.O. Box 340001<br>Nashville, TN 37203   |            |                                     |  |            | Х            |            | 150,148.39  | 0.00                            |
|   |            |                                     | VALUE \$ 200,000.0   |            | ╀            | <u> </u>   |   |                                 |
| ACCOUNT NO.   |            |                                     | Security: 120 H Blade  |            |              |            |   |                                 |
| CAT Financial<br>P.O. Box 340001<br>Nashville, TN 37203   |            |                                     |  |            | х            |            | 99,260.86   | 0.00                            |
|   |            |                                     | VALUE \$ 150,000.0   | 7          |              |            |   | i                               |
| ACCOUNT NO.   |            |                                     | Security: D-6 Dozer  |            |              |            |   |                                 |
| Citicapital Comm. Corp.<br>2600 Michelson Drive, #1100<br>Irvine, CA 92614                        |            |                                     | <u>-</u>   |            | X            |            | 83,872.92   | 0.00                            |
|   |            |                                     | VALUE \$ 150,000.0   | 5          |              |            |   |                                 |
| 2 continuation sheets attached  | <u>-</u> - | <del>!</del>                        |  | , Su       | btota        | ıl>        | \$ 333,282.17   | \$ 0.00                         |
| volunidadon snovis anavilou   |            |                                     |  | al of the  | us p<br>Tota | age)<br>₁► | \$  | \$                              |
|   |            |                                     | (Use onl   | y on i     | ast p        | age)       | <del></del>   | /re                             |

(Report also on

(If applicable, report Summary of Schedules) also on Statistical Summary of Certain Liabilities and Related Data.)

| In re | WOLFSKILL GRADING SERVICE, L.L.C. | Case No |            |
|-------|-----------------------------------|---------|------------|
|       | Debtor                            |         | (If known) |

# SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| <del></del>   | CODEBTOR | HUSBAND, WIFE, JOINT<br>ORCOMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT   | UNLIQUIDATED | DISPUTED     | OF<br>CLAIM<br>WITHOUT<br>DEDUCTING<br>VALUE OF<br>COLLATERAL | UNSECURED<br>PORTION,<br>IF ANY |
|---|----------|-------------------------------------|--|--------------|--------------|--------------|---|---------------------------------|
| ACCOUNT NO.   |          |                                     | Security: 615 Cat Water Pull   |              |              |              |   | 63,536.71                       |
| CitiCaptial Comm. Corp.<br>2600 Michelson Drive, # 1100<br>Irvine, CA 92612   |          |                                     |  |              | X            |              | 213,536.71  |                                 |
|   |          |                                     | VALUE \$ 150,000.00  |              |              |              |   |                                 |
| ACCOUNT NO.   |          |                                     | Security: 621 Auger Scraper  |              |              |              |   | 280,000.00                      |
| De Lage Landen<br>P.O. Box 41602<br>Philadelphia, PA 19101                    |          |                                     |  |              | х            |              | 530,000.00  |                                 |
|   |          |                                     | VALUE \$ 250,000.00  |              |              |              | :   |                                 |
| ACCOUNT NO.   | T        |                                     | Security: Caterpillar Motor Grader   |              |              |              |   |                                 |
| TCF Equipment Finance<br>11100 Wayzata Blvd., Ste 801<br>Minnetonka, MN 55305 |          |                                     | and 4000 Gallon Water Pump   |              | х            |              | 74,265.23   | 0.00                            |
|   |          |                                     | VALUE \$ 85,000.00   | 1            |              |              |   |                                 |
| ACCOUNT NO.   | T        |                                     | Security: 621 Auger Scraper  |              |              |              |   | 167,246.73                      |
| TCF Finance<br>11100 Wayzata Blvd.<br>Suite 801<br>Minnetonka, MN 55305       |          |                                     |  |              | х            |              | 417,246.73  | ŕ                               |
|   | l        |                                     | VALUE \$ 250,000.00  | 1            |              |              |   |                                 |
| ACCOUNT NO.   | T        |                                     | Security: 2007 Peterbilt WT  | t            | 忊            |              |   | 13,000.00                       |
| Trinity Finance<br>P.O. Box 515487<br>Los Angeles, CA 90051                   |          |                                     |  |              |              |              | 80,000.00   | ,                               |
|   |          |                                     | VALUE \$ 67,000.00   | $\mathbf{I}$ |              |              |   |                                 |
| Sheet no. $\frac{1}{60}$ of $\frac{2}{100}$ continuation sheets attached      | to       | -                                   | Su   | btot         | al (s        | <u>,</u> ≻   | \$ 1,315,048.67   | \$                              |
| Schedule of Creditors Holding Secured Claims                                  |          |                                     | (Total(s) (<br>(Use only o   | f th         | is pa        | ıg <b>ç)</b> |   | \$                              |

(Use only on last page)

(Report also on (If applicable, report Summary of Schedules) also on Statistical Summary of Certain Liabilities and Related

| In re_ | WOLFSKILL GRADING SERVICE, L.L.C. | Case No.   |  |
|--------|-----------------------------------|------------|--|
|        | Debtor                            | (If known) |  |

# SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

|  | CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>ORCOMMUNITY | DATE CLAIM WAS INC<br>NATURE OF LIEN,<br>DESCRIPTION AI<br>VALUE OF PROPE<br>SUBJECT TO LII | AND<br>ND<br>RTY   | CONTINGENT | UNLIQUIDATED | DISPUTED                  | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | P          | SECURED ORTION,<br>IF ANY |
|--|---|----------|-------------------------------------|---|--------------------|------------|--------------|---------------------------|---|------------|---------------------------|
|  | ACCOUNT NO.  Trinity Financing  |          |                                     | Security: 2006 Mega Hur<br>(HP-02)  | riance             |            |              |                           | 17,000,00   |            | 0.00                      |
|  | P.O. Box 515487<br>Los Angeles, CA 90051  |          |                                     | VALUE \$  | 17,000,00          |            |              |                           | 17,000.00   |            | 0.00                      |
|  | ACCOUNT NO.   | _        |                                     | VALUE \$  | 7,000.00           |            | _            |                           |   |            |                           |
|  | ACCOUNT NO.   |          |                                     |   |                    |            |              |                           |   |            |                           |
| 3 - 31304  |   |          |                                     | VALUE \$  |                    |            |              |                           | · .   |            |                           |
| ver 4.4.9-73   | ACCOUNT NO.   |          |                                     |   |                    |            |              |                           |   |            |                           |
| Software, Inc.,  |   |          |                                     | ·   |                    |            |              |                           |   |            |                           |
| , Норе   |   |          |                                     | VALUE \$  |                    |            |              |                           |   |            |                           |
| Bankruptcy2009 @1991-2009, New Hope Software, Inc., ver. 4.4.9-733 | ACCOUNT NO.   |          |                                     |   |                    |            |              |                           |   |            |                           |
| Bankruptcy200  |   |          |                                     | VALUE \$  |                    |            |              |                           |   |            |                           |
|  | ACCOUNT NO.   |          | i                                   |   |                    |            |              |                           |   |            |                           |
|  |   |          |                                     | VALUE \$  |                    |            |              |                           |   |            |                           |
| •  | Sheet no. 2 of 2 continuation sheets attached Schedule of Creditors Holding Secured Claims        | io       |                                     |   | Sul<br>(Total(s) o | fthi       | s pa         | ) <b>≻</b><br>ige)<br>(s) | \$ 17,000.00<br>\$ 1,665,330.84                       | \$<br>\$ 5 | 0.00                      |

(Use only on last page)

(Report also on Summary of Schedules) also on Statistical

(If applicable, report Summary of Certain Liabilities and Related

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| Bankrupt    |
|             |

| In re | WOLFSKILL GRAD | NG SERVICE, L.L.C. | Case No.               |     |
|-------|----------------|--------------------|------------------------|-----|
| _     | Debtor         |                    | (if known)             |     |
|       |                | CDEDITODS HOLDING  | TINGECTIDED DDIODITY C | TAT |

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H,""W,""J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related

| with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.   |
|--|
| Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.  |
| TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)  |
| Domestic Support Obligations   |
| Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).  |
| Extensions of credit in an involuntary case  |
| Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).  |
| Wages, salaries, and commissions   |
| Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
| Contributions to employee benefit plans  |

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

4,4,9-733

Bankruptcy2009 @1991-2009, New Hope Software, Inc.,

continuation sheets attached

| In re | WOLFSKILL GRADING SERVICE, L.L.C. | Case No.   |
|-------|-----------------------------------|------------|
| _     | Debtor                            | (If known) |

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

Sec. 507(a)(8)

HUSBAND, WIFE, JOINT ORCOMMUNITY UNLIQUIDATED AMOUNT CONTINGENT DATE CLAIM WAS CREDITOR'S NAME, CODEBTOR DISPUTED AMOUNT NOT AMOUNT INCURRED AND MAILING ADDRESS ENTITLED OF ENTITLED TO CONSIDERATION INCLUDING ZIP CODE, TO CLAIM PRIORITY AND ACCOUNT NUMBER FOR CLAIM PRIORITY, IF (See instructions above..) ANY ACCOUNT NO. Arizona Dept. of Revenue 20,000.00 0.00 20,000.00 P.O. Box 29009 Phoenix, Arizona 85038 ACCOUNT NO. **Payroll** Internal Revenue Service 120,000.00 120,000.00 0.00 Ogden, Utah 84201 ACCOUNT NO. ACCOUNT NO. \$ 140,000.00 \$ Subtotal Sheet no.  $\frac{1}{\text{Holding Priority Claims}}$  of  $\frac{1}{\text{Continuation sheets attached to Schedule of Creditors Holding Priority Claims}}$ (Totals of this page) § 140,000.00 Total (Use only on last page of the completed Schedule E.) Report also on the Summary of Schedules) 0.00 \$ 140,000.00 (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

uptcy2009 @1991-2009, New Hope Software, Inc., ver. 4.4.9-733 - 31304

In re WOLFSKILL GRADING SERVICE, L.L.C,

| Dahtar |  |
|--------|--|

| Case No. |            |
|----------|------------|
|          | (If known) |

# SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F. HUSBAND, WIFE, JOINT ORCOMMUNITY UNLIQUIDATED CONTINGENT DATE CLAIM WAS INCURRED AND CODEBTOR DISPUTED CREDITOR'S NAME. AMOUNT CONSIDERATION FOR CLAIM. MAILING ADDRESS OF IF CLAIM IS SUBJECT TO SETOFF, INCLUDING ZIP CODE CLAIM SO STATE. AND ACCOUNT NUMBER (See instructions above.) ACCOUNT NO. xxxx396 Consideration: Revolving charge account Alltel P.O. Box 79033 1,285.74 Phoenix, AZ 85062-9033 ACCOUNT NO. XXXX5285 Consideration: Revolving charge account APS Unknown P.O. Box 2906 Phoenix, AZ 85062-2906 ACCOUNT NO. Caterpillar Financial Services Corp. 121,329.35 P.O. Box 340001 Nashville, TN 37203-0001 Consideration: Revolving charge account ACCOUNT NO. Chase 27,488.85 P O Box 36520 Louisville, KY 40233-6520 Subtotal > 150,103.94 \$ 3 continuation sheets attached

> (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

| In re | WOLFSKILL GRADING SERVICE, L.L.C. | , | Case No.   |
|-------|-----------------------------------|---|------------|
|       | Debtor                            |   | (If known) |

# SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

|                                    | CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)                                   | CODEBTOR | HUSBAND, WIFE, JOINT<br>ORCOMMUNITY | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM.<br>IF CLAIM IS SUBJECT TO SETOFF, | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT<br>OF<br>CLAIM |
|------------------------------------|---|----------|-------------------------------------|---|------------|--------------|----------|-----------------------|
|                                    | ACCOUNT NO. xxxx1442  CNH Capital P.O. Box 292  Racine, WI 53401-0292   |          |                                     |   |            |              |          | 11,122.60             |
|                                    | ACCOUNT NO.  De Lage Landen c/o Barbara Maroney Law Office of Barbara Maroney, P.C. 15433 N. Tatum Blvd. Ste. 106 Phoenix, AZ 85032 |          |                                     |   |            |              |          | Notice Only           |
| Software, Inc., ver. 4.4.9-733 - 3 | ACCOUNT NO. 240730  De Lage Landen P.O. Box 41602  Philadelphia, PA 19101-1602  |          |                                     |   |            |              |          | 12,030.70             |
|                                    | ACCOUNT NO. 14470  Hose Power USA P.O. Box 90550  Phoenix, AZ 85066-0550  |          |                                     |   |            | Х            |          | 4,998.41              |
|                                    | ACCOUNT NO. 2,326.46  Kirk's P.O. Box 337  Coolidge, AZ 85228   |          |                                     |   |            |              |          | 0.00                  |
|                                    | Sheet no. 1 of 3 continuation sheets attact to Schedule of Creditors Holding Unsecured Nonpriority Claims                           | hed      |                                     |   |            | tota<br>Ota  |          | \$ 28,151.71<br>\$    |

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

| In re | WOLFSKILL GRADING SERVICE, L.L.C. | <br>Case No. |            |
|-------|-----------------------------------|--------------|------------|
| -     | Debtor                            |              | (If known) |

# SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

|  | CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE, JOINT ORCOMMUNITY | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM.<br>IF CLAIM IS SUBJECT TO SETOFF, | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT<br>OF<br>CLAIM |
|--|--|----------|----------------------------------|---|------------|--------------|----------|-----------------------|
|  | ACCOUNT NO.  |          |                                  | -   |            |              |          |                       |
|  | Lang & Baker, PLC<br>8767 E. Via De Commercia, Ste. 102<br>Scottsdale, AZ 85258                    |          |                                  |   |            |              |          | 2,598.00              |
|  | ACCOUNT NO.  |          |                                  |   | Г          |              | T        |                       |
| 34   | Meridian 55<br>P.O. Box 2459<br>Mesa, AZ 85214-2459  |          |                                  |   |            | ·            |          | 334.85                |
| 3 - 313(   | ACCOUNT NO. 9830   |          |                                  |   | $\vdash$   | ┢            | H        |                       |
| Bankruptcy2009 ©1991-2009, New Hope Software, Inc., ver. 4.4.9-733 - 31304 | NAPA Auto Parts<br>aka Day Auto Supply<br>18705 E. Business Park Dr. #101<br>Queen Creek, AZ 85242 |          |                                  |   |            |              | _        | 4,258.76              |
| v Hope S   | ACCOUNT NO.  | H        | $\vdash$                         |   | H          |              | H        |                       |
| tcy2009 @1991-2009, Nev  | Park Western Leasing, Inc.<br>P.O. Box 973470<br>Dallas, TX 75397                                  |          |                                  |   | X          |              | X        | 33,000.00             |
| Bankrupi   | ACCOUNT NO.  | ┝        | <del> </del>                     |   | ┝          |              | H        |                       |
|  | Red Mountain Machinery Company<br>197 E. Warner Road<br>Chandler, AZ 85225                         |          |                                  |   |            | X            |          | 1,606.66              |
| i  | Sheet no. 2 of 3 continuation sheets attact  | hed      |                                  |   | Sub        | tota         | ı.<br> ≻ | \$ 41,798.27          |
|  | to Schedule of Creditors Holding Unsecured<br>Nonpriority Claims                                   |          |                                  |   |            | Γota         | 1>       | \$                    |

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

| In re | WOLFSKILL GRADING SERVICE, L.L.C. | , | Case No. |            |
|-------|-----------------------------------|---|----------|------------|
| _     | Debtor                            |   |          | (If known) |

# SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)   | CODEBTOR | HUSBAND, WIFE, JOINT ORCOMMUNITY | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM.<br>IF CLAIM IS SUBJECT TO SETOFF, | CONTINGENT | UNLIQUIDATED | DISPUTED   | AMOUNT<br>OF<br>CLAIM |
|---|----------|----------------------------------|---|------------|--------------|------------|-----------------------|
| ACCOUNT NO. xx099  Sunstate Equipment Co. 5552 E. Washington Phoenix, AZ 85034  |          |                                  |   |            |              |            | 1,096.77              |
| ACCOUNT NO.  Surveyors Service Company 4317 N. 16th Street Phoenix, AZ 85016  |          |                                  |   |            |              |            | 95.28                 |
| ACCOUNT NO. xxxx1571-1  Waste Management P.O. Box 78251 Phoenix, AZ 85062-8251  | 7        |                                  |   |            |              |            | 683.87                |
| ACCOUNT NO.  Western Oilfields Supply Co. dba Rain for Rent c/o Michael R. King, Esq. GAMMAGE & Burnham Two North Central Ave. 18th Floor Phoenix, AZ 85004 |          |                                  |   |            |              |            | 12,375.98             |
| ACCOUNT NO.   |          |                                  |   |            |              |            |                       |
| Sheet no. 3 of 3 continuation sheets atta   | ched     |                                  |   | Sut        | tota         | <u>1</u> > | \$<br>14,251.90       |
| to Schedule of Creditors Holding Unsecured<br>Nonpriority Claims  |          |                                  |   |            | Γota         | ı≻         | \$<br>3 234,305.82    |

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

| In re | WOLFSKILL GRADING SERVICE, L.L.C. | Case No.   |
|-------|-----------------------------------|------------|
|       | Debtor                            | (if known) |

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

| ◩ | Check this box if debtor has no executory contracts or unexpired le | ases. |
|---|---|-------|
|---|---|-------|

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE,<br>OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
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| In re | WOLFSKILL GRADING SERVICE, L.L.C. | Case No. | <u> </u>   |  |
|-------|-----------------------------------|----------|------------|--|
|       | Debtor                            |          | (if known) |  |

### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|------------------------------|
| -                            |                              |
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# United States Bankruptcy Court

District of Arizona

| In re | WOLFSKILL GRADING SERVICE, L.L.C. | Case No.   |  |
|-------|-----------------------------------|------------|--|
|       | Debtor                            |            |  |
|       |                                   | Chapter 11 |  |

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

### AMOUNTS SCHEDULEI

| NAME OF SCHEDULE  | ATTACHED<br>(YES/NO) | NO. OF SHEETS | ASSETS          | LIABILITIES     | OTHER   |
|---|----------------------|---------------|-----------------|-----------------|---------|
| A – Real Property   | YES                  | 1             | s 0.00          |                 |         |
| B – Personal Property   | YES                  | 3             | \$ 1,453,250.00 |                 |         |
| C — Property Claimed<br>as exempt   | YES                  | 1             |                 |                 |         |
| D – Creditors Holding<br>Secured Claims   | YES                  | 3             |                 | \$ 1,665,330.84 |         |
| E - Creditors Holding Unsecured<br>Priority Claims<br>(Total of Claims on Schedule E) | YES                  | 3             |                 | \$ 140,000.00   |         |
| F - Creditors Holding Unsecured<br>Nonpriority Claims                                 | YES                  | 4             |                 | \$ 234,305.82   |         |
| G - Executory Contracts and<br>Unexpired Leases                                       | YES                  | 1             |                 |                 |         |
| H - Codebtors   | YES                  | 1             |                 |                 |         |
| I - Current Income of<br>Individual Debtor(s)   | NO                   | 0             |                 |                 | s 0.00  |
| J - Current Expenditures of Individual<br>Debtors(s)                                  | NO                   | 0             |                 |                 | \$ 0.00 |
| тот   | `AL                  | 17            | \$ 1,453,250.00 | \$ 2,039,636.66 |         |

Bankruptcy2009 @1991-2009, New Hope Software, Inc., ver. 4.4.9-733 - 31304

# Bankruptcy2009 @1991-2009, New Hope Software, Inc., ver. 4.4.9-733 - 31304

# United States Bankruptcy Court District of Arizona

| In re | WOLFSKILL GRADING SERVICE, L.L.C. | Case No.  |    |
|-------|-----------------------------------|-----------|----|
|       | Debtor                            |           |    |
|       |                                   | Chapter _ | 11 |

# STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. §101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability   | An | nount |
|---|----|-------|
| Domestic Support Obligations (from Schedule E)  | \$ | N.A.  |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)  | \$ | N.A.  |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | \$ | N.A.  |
| Student Loan Obligations (from Schedule F)  | \$ | N.A.  |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E                   | \$ | N.A.  |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)                           | \$ | N.A.  |
| TOTAL   | \$ | N.A.  |

### State the Following:

| Average Income (from Schedule I, Line 16)  | \$<br>N.A. |
|--|------------|
| Average Expenses (from Schedule J, Line 18)  | \$<br>N.A. |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | \$<br>N.A. |

### State the Following:

| Total from Schedule D, "UNSECURED PORTION, IF ANY" column                  |         | \$ N.A. |
|--|---------|---------|
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.            | \$ N.A. |         |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column |         | \$ N.A. |
| 4. Total from Schedule F   |         | \$ N.A. |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4)               |         | \$ N.A. |

| WOLFSKILL GRADING SERVICE, L.L   | .C.  |   |
|--|--|---|
| In re  | Case No.   | (If known)  |
| Debtor   |  | (11 known)  |
| DECLARATION  | CONCERNING DEBTOR  | 'S SCHEDULES  |
| DECLARATION UN   | DER PENALTY OF PERJURY BY INDIV  | IDUAL DEBTOR  |
| I declare under penalty of perjury that I hav are true and correct to the best of my knowledge, info   | e read the foregoing summary and schedules, cormation, and belief.   | onsisting of sheets, and that they  |
| Date   | Signature:   | Debtor:   |
| Date   | Signature:   |   |
| Date   | Signature.   | (Joint Debtor, if any)  |
|  | [If joint case, both sp  | ouses must sign.]   |
| I declare under penalty of perjury that: (1) I am a batompensation and have provided the debtor with a copy 10(h) and 342(b); and, (3) if rules or guidelines have by bankruptcy petition preparers, I have given the debto  | NON-ATTORNEY BANKRUPTCY PETITION PR nkruptcy petition preparer as defined in 11 U.S of this document and the notices and informati een promulgated pursuant to 11 U.S.C. § 110 se r notice of the maximum amount before prepar   | EPARER (See 11 U.S.C. § 110)  5.C. § 110; (2) I prepared this document for on required under 11 U.S.C. §§ 110(b), etting a maximum fee for services chargeable  |
| I declare under penalty of perjury that: (1) I am a base compensation and have provided the debtor with a copy 10(h) and 342(b); and, (3) if rules or guidelines have be by bankruptcy petition preparers, I have given the debtor eccepting any fee from the debtor, as required by that see Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer  If the bankruptcy petition preparer is not an individual, state the manufacture of the property of the | nkruptcy petition preparer as defined in 11 U.S of this document and the notices and informaticen promulgated pursuant to 11 U.S.C. § 110 set notice of the maximum amount before preparection.  Social Security No (Required by 11 U.S.C.)  | EPARER (See 11 U.S.C. § 110)  5.C. § 110; (2) I prepared this document for on required under 11 U.S.C. §§ 110(b), etting a maximum fee for services chargeableing any document for filing for a debtor or   |
| I declare under penalty of perjury that: (1) I am a base compensation and have provided the debtor with a copy 110(h) and 342(b); and, (3) if rules or guidelines have bey bankruptcy petition preparers, I have given the debtor accepting any fee from the debtor, as required by that see Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer  If the bankruptcy petition preparer is not an individual, state the name of the signs this document.  Address   | nkruptcy petition preparer as defined in 11 U.S of this document and the notices and informaticen promulgated pursuant to 11 U.S.C. § 110 set notice of the maximum amount before preparection.  Social Security No (Required by 11 U.S.C.)  | EPARER (See 11 U.S.C. § 110)  5.C. § 110; (2) I prepared this document for on required under 11 U.S.C. §§ 110(b), etting a maximum fee for services chargeableing any document for filing for a debtor or   |
| I declare under penalty of perjury that: (1) I am a base compensation and have provided the debtor with a copy 110(h) and 342(b); and, (3) if rules or guidelines have bey bankruptcy petition preparers, I have given the debtor accepting any fee from the debtor, as required by that see Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer  If the bankruptcy petition preparer is not an individual, state the number of signs this document.  Address  X  Signature of Bankruptcy Petition Preparer   | nkruptcy petition preparer as defined in 11 U.S of this document and the notices and informati en promulgated pursuant to 11 U.S.C. § 110 so r notice of the maximum amount before preparection.  Social Security No (Required by 11 U.S.C. ame, title (if any), address, and social security number of  | EPARER (See 11 U.S.C. § 110)  S.C. § 110; (2) I prepared this document for on required under 11 U.S.C. §§ 110(b), etting a maximum fee for services chargeableing any document for filing for a debtor or of § 110.)  S. § 110.)  The officer, principal, responsible person, or partner the officer of the officer.  |
| I declare under penalty of perjury that: (1) I am a base compensation and have provided the debtor with a copy 110(h) and 342(b); and, (3) if rules or guidelines have bey bankruptcy petition preparers, I have given the debtor accepting any fee from the debtor, as required by that see Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer  If the bankruptcy petition preparer is not an individual, state the name of the signs this document.  Address   | nkruptcy petition preparer as defined in 11 U.S of this document and the notices and informaticen promulgated pursuant to 11 U.S.C. § 110 so ratice of the maximum amount before preparection.  Social Security No (Required by 11 U.S.C.)  ame, title (if any), address, and social security number of the preparection of the security number of the s | EPARER (See 11 U.S.C. § 110)  5.C. § 110; (2) I prepared this document for on required under 11 U.S.C. §§ 110(b), etting a maximum fee for services chargeableing any document for filing for a debtor or one.  5. (2) I prepared this document for services chargeableing any document for filing for a debtor or one.  6. (2) I prepared this document for services chargeableing any document fee for services chargeableing any document for filing for a debtor or or or other feet feet for services chargeableing any document for services chargeableing and services |

| I, the        | President             | [the president or other officer or an authorized agent of the corporation or a member                    |
|---------------|-----------------------|--|
| or an autho   | rized agent of the pa | rtnership] of the WOLFSKILL GRADING SERVICHcdupbuttion of partnership] named as debtor                   |
| in this case, | , declare under pena  | Ity of perjury that I have read the foregoing summary and schedules, consisting of 19 sheets (total      |
| shown on s    | ummary page plus 1    | ), and that they are true and correct to the best of my knowledge, information, and belief.              |
| Date A        | pril 29, 2009         | Signature:   |
| Date          | · /                   |  |
|               |                       | MICHAEL WOLFSKILL  |
|               |                       | [Print or type name of individual signing on behalf of debtor.]  |
|               | [An individ           | ual signing on behalf of a partnership or corporation must indicate position or relationship to deptor.] |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (12/07)

# Bankruptcy2009 @1991-2009, New Hope Software, Inc., ver. 4.4.9-733 - 31304

# UNITED STATES BANKRUPTCY COURT District of Arizona

| In Re     | WOLFSKILL GRADING SERVICE, L.L.C.  | Case No    |  |
|-----------|--|------------|--|
| III ICC , | The state of the s | (if known) |  |

### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

### 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

2009

2008

Filed Extension

2007 99,700.00

### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**AMOUNT** 

SOURCE

None

### 3. Payments to creditors

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS

AMOUNT PAID AMOUNT STILL OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATES OF PAYMENTS

AMOUNT PAID AMOUNT STILL OWING

Prolem f/k/a Guerilla Fuel c/o John R. Clemency, Esq. 2375 E. Camelback Road, #700 Phoenix, AZ 85016 2/2009

\$14,300.00

0.00

None

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATES OF PAYMENTS

AMOUNT PAID

AMOUNT STILL OWING

### 4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER NATURE OF PROCEEDING

COURT OR AGENCY AND LOCATION

Maricopa County Superior

STATUS OR DISPOSITION

Writ of General

Execution

Western Oilfields Supply Co. v. Wolfskill Grading Service, L.L.C. Case No. CV2008-015500

Park Western Financial Breach of Lease

Maricopa County Superior

Pending

Court

Court

Corp.
dba Park Western
Leasing v.
Wolfskill Gracing
Service, L.L.C.
Case No.
CV2009-011330

Colonial Pacific Leasing Corp. v. Wolfskill Grading Service, L.L.C. Case No. CV2009-00527 Contract

Contract

Maricopa County Superior

Pending

Court

Empire Southwest, L.L.C. v.

Wolfskill Grading Service, L.L.C.

Case No.

CV2009-0076641

Maricopa County Superior

Pending

Court

CAPTION OF SUIT AND CASE NUMBER NATURE OF PROCEEDING

COURT OR AGENCY AND LOCATION STATUS OR DISPOSITION

De Lage Landen Financial Services, Inc.

Contract

Maricopa County Superior Court Pending

v. Wolfskill Grading Service, L.L.C. Case No.

CV2009-00928

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED DATE OF SEIZURE DESCRIPTION AND VALUE OF PROPERTY

### 5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSESSION, FORECLOSURE SALE, TRANSFER OR RETURN DESCRIPTION AND VALUE OF PROPERTY

Park Western Leasing, Inc. P.O. Box 973470 Dallas, TX 75397 11/2008

140 H Blade \$90,000.00

### 6. Assignments and Receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT None M

List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN

NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER

**DESCRIPTION AND** VALUE OF PROPERTY

### Gifts

None X

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case, except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF

RELATIONSHIP TO DEBTOR, IF ANY DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

PERSON OR ORGANIZATION

### 8. Losses

None  $\boxtimes$ 

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES, AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

### Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

Carmichael & Powell, P.C. 7301 N. 16th Street Suite 103 Phoenix, AZ 85020

4/2009

\$8,000.00 held in trust.

### 10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

None

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

### 13. Setoffs

None  $\boxtimes$ 

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF AMOUNT OF SETOFF

### 14. Property held for another person

| None |
|------|
|------|

| List all property owned by another person that the debtor holds or controls. |   | controls.            |
|--|---|----------------------|
| NAME AND<br>ADDRESS OF OWNER   | DESCRIPTION AND<br>VALUE OF PROPERTY      | LOCATION OF PROPERTY |
| Superstition Equipment<br>P.O. Box 3006<br>Apache Junction, AZ 85217         | Stanley Ring Gun<br>RG-01<br>\$1,500.00   | Debtor               |
| Superstition Equipment<br>P.O. Box 3006<br>Apache Junction, AZ 85217         | Stanley Ring Gun<br>RG-02<br>\$1,500.00   | Debtor               |
| Superstition Equipment<br>P.O. Box 3006<br>Apache Junction, AZ 85217         | Rol-Air Compressor<br>AC-01<br>\$900.00   | Debtor               |
| Superstition Equipment<br>P.O. Box 3006<br>Apache Junction, AZ 85217         | Rol-Air Compressor<br>AC-02<br>\$600.00   | Debtor               |
| Superstition Equipment<br>P.O. Box 3006<br>Apache Junction, AZ 85217         | Generator 6500 watts<br>EG-01<br>\$450.00 | Debtor               |
| Superstition Equipment<br>P.O. Box 3006<br>Apache Junction, AZ 85217         | Huski Chop Saw<br>CS-01<br>\$850.00       | Debtor               |
| Superstition Equipment P.O. Box 3006 Apache Junction, AZ 85217               | Fork Lift attachment SP-01 \$450.00       | Debtor               |
| Superstition Equipment<br>P.O. Box 3006<br>Apache Junction, AZ 85217         | BP18p<br>SP-02<br>\$900.00                | Debtor               |
| Superstition Equipment<br>P.O. Box 3006<br>Apache Junction, AZ 85217         | 24" Mill Head<br>SP-03<br>\$6,000.00      | Debtor               |

| NAME AND<br>ADDRESS OF OWNER   | DESCRIPTION AND<br>VALUE OF PROPERTY          | LOCATION OF PROPERTY |
|--|---|----------------------|
| Superstition Equipment P.O. Box 3006 Apache Junction, AZ 85217       | 38" Mill Head<br>SP-04<br>\$10,000.00         | Debtor               |
| Superstition Equipment P.O. Box 3006 Apache Junction, AZ 85217       | 2005 Trailking Trailer<br>ET-01<br>\$4,000.00 | Debtor               |
| Superstition Equipment<br>P.O. Box 3006<br>Apache Junction, AZ 85217 | 2006 Flatbed Trailer<br>ET-02<br>\$3,500.00   | Debtor               |
| Superstition Equipment P.O. Box 3006 Apache Junction, AZ 85217       | Bertha Sprinkler<br>WE-01<br>\$35,000.00      | Debtor               |
| Superstition Equipment<br>P.O. Box 3006<br>Apache Junction, AZ 85217 | Rainbird Sprinkler<br>WE-02<br>\$1,200.00     | Debtor               |
| Superstition Equipment<br>P.O. Box 3006<br>Apache Junction, AZ 85217 | Rainbird Sprinkler<br>WE-03<br>\$1,200.00     | Debtor               |
| Superstition Equipment P.O. Box 3006 Apache Junction, AZ 85217       | 800' HDPE Line<br>WE-04<br>\$300.00           | Debtor               |
| Superstition Equipment<br>P.O. Box 3006<br>Apache Junction, AZ 85217 | Forks IT-28<br>SP-06<br>\$1,250.00            | Debtor               |
| Superstition Equipment P.O. Box 3006 Apache Junction, AZ 85217       | Bucket IT-28<br>SP-07<br>\$1,250.00           | Debtor               |
| Superstition Equipment P.O. Box 3006 Apache Junction, AZ 85217       | 1984 F-350<br>TR-01<br>\$2,300.00             | Debtor               |
| Mike Wolfskill   | 1993 C-3500<br>TR-02<br>\$5,500.00            |                      |
| Mike Wolfskill   | 2001 F-350 FB<br>TR-03<br>\$12,500.00         | Debtor               |
| Superstition Equipment P.O. Box 3006 Apache Junction, AZ 85217       | 2006 F-150<br>TR-04<br>\$16,000.00            | Debtor               |
| Superstition Equipment<br>P.O. Box 3006<br>Apache Junction, AZ 85217 | 2007 F-450<br>TR-05<br>\$24,500.00            | Debtor               |

| NAME AND<br>ADDRESS OF OWNER   | DESCRIPTION AND VALUE OF PROPERTY            | LOCATION OF PROPERTY  |
|--|--|---|
| Superstition Equipment<br>P.O. Box 3006<br>Apache Junction, AZ 85217 | 246 Skid Steer<br>SS-01<br>\$15,000.00       | Debtor  |
| Superstition Equipment<br>P.O. Box 3006<br>Apache Junction, AZ 85217 | 248 Skid Steer<br>SS-02<br>\$36,000.00       | Debtor  |
| Superstition Equipment<br>P.O. Box 3006<br>Apache Junction, AZ 85217 | RC-100 Track Loader<br>SS-03<br>\$32,000.00  | Debtor  |
| Superstition Equipment<br>P.O. Box 3006<br>Apache Junction, AZ 85217 | RC-100 Track Loader<br>\$88,000.00           | Debtor  |
| Superstition Equipment<br>P.O. Box 3006<br>Apache Junction, AZ 85217 | IT-28 Loader<br>WL-03<br>\$89,000.00         | Debtor  |
| Superstition Equipment<br>P.O. Box 3006<br>Apache Junction, AZ 85217 | 414 CAT Skip Loader<br>SL-01<br>\$36,000.00  | Debtor  |
| Superstition Equipment<br>P.O. Box 3006<br>Apache Junction, AZ 85217 | CAT 420 Backhoe OR<br>WL-01<br>\$36,500.00   | Debtor  |
| Superstition Equipment<br>P.O. Box 3006<br>Apache Junction, AZ 85217 | TH-460 Telehandler<br>TH-01<br>\$45,000.00   | Debtor  |
| Superstition Equipment<br>P.O. Box 3006<br>Apache Junction, AZ 85217 | 2001 Freightliner WT<br>WT-01<br>\$14,500.00 | Debtor  |
| Superstition Equipment<br>P.O. Box 3006<br>Apache Junction, AZ 85217 | 2000 Freightliner WT<br>WT-02<br>\$14,500.00 | Debtor  |
| all premises which the del   | ved within the three years immediately pre   | eceding the commencement of this case, list and prior to the commencement of this case. |

ADDRESS

NAME USED

DATES OF OCCUPANCY

1237 S. Val Vista Mesa, AZ 11/2007 - 12/2008

### 16. Spouses and Former Spouses

None

 $\boxtimes$ 

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

### NAME

### 17. Environmental Sites

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS NAME AND ADDRESS OF GOVERNMENTAL UNIT DATE OF NOTICE ENVIRONMENTAL LAW

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None

SITE NAME AND ADDRESS NAME AND ADDRESS OF GOVERNMENTAL UNIT DATE OF NOTICE ENVIRONMENTAL LAW

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

None

NAME AND ADDRESS OF GOVERNMENTAL UNIT DOCKET NUMBER

STATUS OR DISPOSITION

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### 18. Nature, location and name of business

None  $\boxtimes$ 

If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpaver identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

NAME

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN

**ADDRESS** 

NATURE OF BUSINESS BEGINNING AND

ENDING DATES

Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

None

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

|  | 19. Books, record and finan   | icial statements  |  |  |  |
|--|---|---|--|--|--|
| None   | a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor. |   |  |  |  |
| NAM  | AME AND ADDRESS DATES SERVICES RENDERED   |   |  |  |  |
|  | Chaffe 12/08 - present<br>Martin - 12/06 - 12/08  |   |  |  |  |
| None   | b. List all firms or ind case have audited the boo  | ividuals who within the two years immed   | iately preceding the filing of this bankruptcy nancial statement of the debtor.        |  |  |
|  | NAME  | ADDRESS   | DATES SERVICES RENDERED  |  |  |
| None c. List all firms or individuals who at the time of the commencement of books of account and records of the debtor. If any of the books of account an |   | rement of this case were in possession of the secount and records are not available, explain. |  |  |  |
|  | NAME  | ADDRESS   |  |  |  |
| Nonc   |   |   | ding mercantile and trade agencies, to whom preceding the commencement of this case by |  |  |
| NA   | AME AND ADDRESS   | DAT<br>ISSU   |  |  |  |
|  | 20. Inventories   |   |  |  |  |
| None   | a. List the dates of the taking of each inventory,  | last two inventories taken of your propert<br>and the dollar amount and basis of each in      | y, the name of the person who supervised the ventory.                                  |  |  |
| DA   | ATE OF INVENTORY  | INVENTORY SUPERVISOR  | DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)                       |  |  |

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TO DEBTOR

| None | b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.  |  |   |  |  |
|------|--|--|---|--|--|
|      | DATE OF INVENTORY  | NAME AN  | ND ADDRESSES OF CUSTODIAN OF<br>INVENTORY RECORDS   |  |  |
|      | 21. Current Partners, Officers, D  | irectors and Shareholders  |   |  |  |
| None | a. If the debtor is a partners   | nip, list the nature and percentage of par   | tnership interest of each member of the partnersh   |  |  |
|      | NAME AND ADDRESS   | NATURE OF INTEREST   | PERCENTAGE OF INTEREST  |  |  |
| i    | Michael Wolfskill  | Owner & President  | 100   |  |  |
| None |  |  | the corporation, and each stockholder who voting or equity securities of the corporation. |  |  |
|      | NAME AND ADDRESS   | TITLE  | NATURE AND PERCENTAGE OF STOCK OWNERSHIP  |  |  |
|      | 22. Former partners, officers, di  | rectors and sharcholders   |   |  |  |
| None |  | a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case. |   |  |  |
|      | NAME   | ADDRESS  | DATE OF WITHDRAWAL  |  |  |
| None | b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.   |  |   |  |  |
| ]    | NAME AND ADDRESS   | TITLE  | DATE OF TERMINATION   |  |  |
|      | 23. Withdrawals from a partue  | rship or distribution by a corporation   |   |  |  |
| None | If the debtor is a partnership or a corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case. |  | emptions, options exercised and any other   |  |  |
| F    | NAME & ADDRESS OF<br>ECIPIENT, RELATIONSHIP  | DATE AND PURPOSE<br>OF WITHDRAWAL  | AMOUNT OF MONEY OR<br>DESCRIPTION AND   |  |  |

VALUE OF PROPERTY

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### 24. Tax Consolidation Group

None X

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

### 25. Pension Funds

None  $\bowtie$ 

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date

April 29, 2009

Signature

MICHAEL WOLFSKILL,

President

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §152 and 3571

| DECLARATION AND SIGNATURE OF NON-ATTOR   | RNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)                           |  |
|--|---|--|
| I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and required under 11U.S.C. §§ 110(b), 110(h), and 342(b); (3 if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparer. I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, a required in that section. |   |  |
| Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer   | Social Security No. (Required by 11 U.S.C. § 110(c).)                             |  |
| If the bankruptcy petition preparer is not an individual, state the name, title (if any), addre partner who signs this document.   | ss, and social security number of the officer, principal, responsible person, or: |  |
| Address  |   |  |
| X  |   |  |
| Signature of Bankruptcy Petition Preparer  | Date  |  |
| Names and Social Security numbers of all other individuals who prepared or ass   | sisted in preparing this document unless the bankruptcy petition preparer is      |  |

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. §156.

Alltel P.O. Box 79033 Phoenix, AZ 85062-9033

APS P.O. Box 2906 Phoenix, AZ 85062-2906

Arizona Dept. of Revenue P.O. Box 29009 Phoenix, Arizona 85038

CAT Financial P.O. Box 340001 Nashville, TN 37203

CAT Financial P.O. Box 340001 Nashville, TN 37203

Caterpillar Financial Services Corp. P.O. Box 340001 Nashville, TN 37203-0001

Chase P O Box 36520 Louisville, KY 40233-6520

Citicapital Comm. Corp. 2600 Michelson Drive, #1100 Irvine, CA 92614

CitiCaptial Comm. Corp. 2600 Michelson Drive, # 1100 Irvine, CA 92612 CNH Capital P.O. Box 292 Racine, WI 53401-0292

De Lage Landen c/o Barbara Maroney Law Office of Barbara Maroney, P.C. 15433 N. Tatum Blvd. Ste. 106 Phoenix, AZ 85032

De Lage Landen P.O. Box 41602 Philadelphia, PA 19101

De Lage Landen P.O. Box 41602 Philadelphia, PA 19101-1602

Hose Power USA P.O. Box 90550 Phoenix, AZ 85066-0550

Internal Revenue Service Ogden, Utah 84201

Kirk's P.O. Box 337 Coolidge, AZ 85228

Lang & Baker, PLC 8767 E. Via De Commercia, Ste. 102 Scottsdale, AZ 85258

Meridian 55 P.O. Box 2459 Mesa, AZ 85214-2459 NAPA Auto Parts aka Day Auto Supply 18705 E. Business Park Dr. #101 Queen Creek, AZ 85242

Park Western Leasing, Inc. P.O. Box 973470 Dallas, TX 75397

Red Mountain Machinery Company 197 E. Warner Road Chandler, AZ 85225

Sunstate Equipment Co. 5552 E. Washington Phoenix, AZ 85034

Surveyors Service Company 4317 N. 16th Street Phoenix, AZ 85016

TCF Equipment Finance 11100 Wayzata Blvd., Ste 801 Minnetonka, MN 55305

TCF Finance 11100 Wayzata Blvd. Suite 801 Minnetonka, MN 55305

Trinity Finance P.O. Box 515487 Los Angeles, CA 90051

Trinity Financing P.O. Box 515487 Los Angeles, CA 90051 Waste Management P.O. Box 78251 Phoenix, AZ 85062-8251

Western Oilfields Supply Co. dba Rain for Rent c/o Michael R. King, Esq. GAMMAGE & Burnham Two North Central Ave. 18th Floor Phoenix, AZ 85004

# Bankruptcy2009 @1991-2009, New Hope Software, Inc., ver. 4.4.9-733 - 31304

# United States Bankruptcy Court

|       |  | סומנות   | t of Alizona   |   |  |
|-------|--|--|--|---|--|
| I     | in re WOLFSKILL GRADIN   | IG SERVICE, L.L.C.   | Case No.   |   |  |
|       |  |  | Chapter  | 11  |  |
| Ι     | Debtor(s)  |  |  |   |  |
|       | DISCLOSURE   | OF COMPENSATION C  | OF ATTORNEY FOR DE   | BTOR  |  |
| а     | Pursuant to 11 U .S.C. § 329(a) are<br>and that compensation paid to me<br>endered or to be rendered on bel            | within one year before the filing                                | of the petition in bankruptcy, o                                     | r agreed to be paid to me, for services                     |  |
| F     | For legal services, I have agreed to accept  |  | \$ 250.00  | \$ 250.00 per hour + \$1,039.00 filin                       |  |
| P     | Prior to the filing of this statement I have received  |  | \$ <u>8,000.</u>   | \$ <u>8,000.00</u> held in trust                            |  |
| Е     | Balance Due  |  | \$ <u>250.0</u> 0  | per hour + costs  |  |
| 2     | The source of compensation paid to me was:   |  |  |   |  |
|       | <b>▼</b> Debtor  | Other (specify)  |  |   |  |
| 3.    | The source of compensation to be   | paid to me is:   |  |   |  |
|       | ▼ Debtor   | Other (specify)  |  |   |  |
| 4. [  | I have not agreed to share thiates of my law firm.   | e above-disclosed compensation                                   | on with any other person unless                                      | they are members and  |  |
| of my | I have agreed to share the a law firm. A copy of the agreemen  | oove-disclosed compensation wit, together with a list of the nan | vith a other person or persons w<br>nes of the people sharing in the | no are not members or associates compensation, is attached. |  |
| 5.    | In return for the above-disclosed  | fee. I have agreed to render led                                 | al service for all aspects of the                                    | bankruptcy case, including:                                 |  |
| 6.    | By agreement with the debtor(s)  | , the above-disclosed fee does                                   | not include the following service                                    | es:   |  |
|       |  | CE   | RTIFICATION  |   |  |
|       | I certify that the foregoing is a complete statement of any agreement or arran debtor(s) in the bankruptcy proceeding. |  |  | payment to me for representation of the                     |  |
|       | April 29, 2009   |  | (///   |   |  |
|       | Date   |  | Signatu  | ure of Attorney   |  |
|       |  |  | Carmichael & Powell, P.C   |   |  |
|       |  |  | Name   | of law firm   |  |