

تحتوي هذه الوثيقة على معلومات قانونية يجب استيفاء اشتراطاتها ضمن فترة زمنية محددة. ويمكن أن تتأثر حقوقكم. للحصول على ترجمة لهذه الوثيقة، فضلاً زيارة صفحة الإنترنت <http://www.gcginc.com/cases/arcapita>.

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	: Chapter 11
ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	: Case No. 12-11076 (SHL)
Reorganized Debtors.	: Jointly Administered
	: :
	: :
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**NOTICE OF (A) EFFECTIVE DATE OF PLAN OF REORGANIZATION AND
(B) DEADLINE TO SUBMIT PROOFS OF CLAIM WITH RESPECT TO (i)
ADMINISTRATIVE EXPENSE CLAIMS, (ii) PROFESSIONAL
COMPENSATION CLAIMS, AND (iii) REJECTION DAMAGES CLAIMS**

TO ALL CREDITORS, INTEREST HOLDERS, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that an order [Docket No. 1262] (the “*Confirmation Order*”) confirming the Debtors’ *Confirmed Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c), and Related Debtors Under Chapter 11 of the Bankruptcy Code (With First Technical Modifications)*, dated as of June 11, 2013 [Docket No. 1265] (the “*Plan*”)¹ was entered by the Honorable Sean H. Lane, United States Bankruptcy Judge (the “*Bankruptcy Court*”) on June 17, 2013.

¹ Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Confirmation Order and Plan.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on **September 17, 2013**.

PLEASE TAKE FURTHER NOTICE of the following provisions contained in the Confirmation Order:

1. Administrative Expense Claims Bar Date. Other than with respect to Professional Compensation Claims and Cure Claims, any Person asserting an Administrative Expense Claim must submit a Proof of Claim with respect to such Administrative Expense Claim to the Debtors' Balloting and Claims Agent, GCG, at:

Arcapita Bank B.S.C.(c) – Administrative Expense Claims
c/o GCG
P.O. Box 9881
Dublin, Ohio 43017-5781
Toll Free: (800) 762-7029
International: +1 (440) 389-7311
Email: ArcapitaBankInfo@gcginc.com

so that it is actually received on or before 4:00 p.m. (Prevailing U.S. Eastern time) on **October 17, 2013** (the "*Administrative Expense Claims Bar Date*").

Any Person required to File a request for payment of Administrative Expense Claims and who does not timely File such request by the Administrative Expense Claims Bar Date shall be forever barred from asserting such Claims against the Debtors or the Reorganized Debtors, the Estates, or their respective property, without the need for any objection by the Reorganized Debtors or further notice to, or action, order, or approval of the Court.

2. Professional Compensation Claims. Any Person asserting a Professional Compensation Claim shall, no later than **October 17, 2013**, file a final application for allowance of compensation for services rendered and reimbursement of expenses incurred through the Effective Date.

Any Person required to File a request for payment of Professional Compensation Claims and who does not timely File such request (as described above) shall be forever barred from asserting such Claims against the Debtors or the Reorganized Debtors, the Estates, or their respective property, without the need for any objection by the Reorganized Debtors or further notice to, or action, order, or approval of the Court.

3. Rejection Claims. A Proof of Claim with respect to a Claim, if any, arising from the rejection of an Executory Contract or Unexpired Lease, pursuant to the Plan or otherwise must be filed with the Court by **October 17, 2013**. Any Claim arising from the rejection of an Executory Contract or Unexpired Lease not filed with the Court within such time will be automatically disallowed, forever barred from assertion, and shall not be enforceable against the Debtors or the Reorganized Debtors, the Estates, or their

respective property, without the need for any objection by the Reorganized Debtors or further notice to, or action, order, or approval of the Court.

PLEASE TAKE FURTHER NOTICE that a copy of the Plan and the Confirmation Order may be inspected (i) at the office of the Clerk of the Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408 during regular business hours, (ii) on the Bankruptcy Court's internet site at www.nysb.uscourts.gov, and/or (iii) free of charge on the internet site established by the Debtors' balloting and claims agent, GCG, at www.gcginc.com/cases/arcapita or by contacting GCG directly at toll free at (800) 762-7029, international at +1 (440) 389-7311 or by email at ArcapitaBankInfo@gcginc.com.

PLEASE TAKE FURTHER NOTICE that the Plan and the Confirmation Order, and their respective terms and provisions, are binding on the Debtors, the Reorganized Debtors, any entity acquiring or receiving property or a Distribution under the Plan, and any present or former Holder of a Claim against or Interest in the Debtors and their respective successors, assigns, and parties in interest, including all Governmental Units, whether or not the applicable Claim or Interest of such Holder is impaired under the Plan and whether or not such Holder or entity voted to accept or reject the Plan (or abstained from voting on the Plan).

ALL PLEADINGS FILED WITH, AND ORDERS ENTERED BY, THE BANKRUPTCY COURT ARE AVAILABLE FOR INSPECTION ON THE BANKRUPTCY COURT'S INTERNET SITE AT <http://www.nysb.uscourts.gov> AND AT NO COST ON THE INTERNET SITE ESTABLISHED BY THE DEBTORS' BALLOTING AND CLAIMS AGENT, GCG, AT <http://www.gcginc.com/cases/arcapita>.

Dated: New York, New York
September 17, 2013

/s/ Michael A. Rosenthal
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Jeremy L. Graves (admitted *pro hac vice*)
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