

GIBSON, DUNN & CRUTCHER LLP

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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
IN RE:	: Chapter 11
	: :
ARCAPITA BANK B.S.C.(c), et al.,	: Case No. 12-11076 (SHL)
	: :
Debtors.	: Jointly Administered
	: :
-----X	

**NOTICE OF AMENDMENT TO SCHEDULE F OF
DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND
DEADLINE TO OBJECT TO SUCH AMENDMENT PURSUANT TO
RULE 1009(a) OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

PLEASE TAKE NOTICE that, Arcapita Bank B.S.C.(c) ("*Arcapita Bank*"), has filed, together with this notice, an amendment to Schedule F (Creditors Holding Unsecured Nonpriority Claims) of Arcapita Bank's Schedule of Assets and Liabilities (as amended, the "*Schedules*"). The Debtors' Schedules of Assets and Liabilities were initially filed with the Bankruptcy Court on June 8, 2012 [Docket No. 212] (the "*Original Schedules*").

PLEASE TAKE FURTHER NOTICE that, pursuant to this Court's *Order Pursuant To Sections 105, 501, 502 And 503 Of The Bankruptcy Code, Bankruptcy Rules 2002 And 3003(c)(3) And Local Bankruptcy Rule 3003-1, Establishing Bar Dates For Filing Proofs Of Claim And Approving Form And Manner Of Notice Thereof* [Docket No. 308] (the "*Bar Date Order*"), Arcapita Bank is required to give notice of any amendment or supplement to the Schedules of

assets and liabilities to the holders of claims affected thereby (the “**Subject Creditors**”).

Pursuant to the Bar Date Order, Subject Creditors whose claims are identified as “contingent,” “unliquidated” or “disputed” on the Schedules may file a proof of claim. In addition, if a Subject Creditor chooses to dispute the amount, priority or nature of a claim set forth on the Schedules, the Subject Creditor must file a proof of claim. Such Subject Creditors are required to file proofs of claim in respect of their claims within thirty (30) days of the date on which notice of the amendment to the Schedules is given, or forever be barred from doing so. Accordingly, Arcapita Bank has established **March 6, 2013 at 5:00 p.m. (prevailing Eastern Time)** (the “**Claim Filing Deadline**”) as the date by which such Subject Creditors must file claims against Arcapita Bank.

PLEASE TAKE FURTHER NOTICE THAT ANY SUBJECT CREDITOR AFFECTED BY THE AMENDMENT TO THE SCHEDULES THAT FAILS TO FILE A PROOF OF CLAIM ON OR BEFORE THE CLAIM FILING DEADLINE WILL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM OBJECTING TO OR CHALLENGING THE AMOUNTS SET FORTH ON THE SCHEDULES.

Dated: New York, New York
February 4, 2013

Respectfully submitted,

/s/ Michael Rosenthal
Michael A. Rosenthal (MR-7006)
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE: : **Chapter 11**
: :
ARCAPITA BANK B.S.C.(c), *et al.*, : **Case No. 12-11076 (SHL)**
: :
Debtors. : **Jointly Administered**
: :
-----X

**NOTES TO AMENDMENT TO SCHEDULE F OF
DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES**

Note 1: The obligations listed on the amended Schedule F attached hereto supplement and are in addition to the obligations included on the Original Schedules. The attached does not have any effect on any other entries on the Original Schedules that do not relate to the obligations set forth below.

Note 2: All notes and disclaimers referenced in the Original Schedules are incorporated by reference as if fully set forth at length herein.

B6F (Official Form 6F) (12/07)

In re Arcapita Bank B.S.C.(c),
Debtor

Case No. 12-11076 (SHL)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. INVESTOR 50033 ADDRESS ON FILE			Rights Offering - Undelivered Shares				57,351.00
ACCOUNT NO. INVESTOR 50036 ADDRESS ON FILE			Rights Offering - Undelivered Shares				300,000.00
ACCOUNT NO. INVESTOR 50043 ADDRESS ON FILE			Rights Offering - Undelivered Shares				1,557,609.00
ACCOUNT NO. INVESTOR 50051 ADDRESS ON FILE			Rights Offering - Undelivered Shares				5,155,413.00
Subtotal ▶							\$ 7,070,373.00
Total ▶							\$

19 continuation sheets attached

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Arcapita Bank B.S.C.(c),
Debtor

Case No. 12-11076 (SHL)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. INVESTOR 50057 ADDRESS ON FILE			Rights Offering - Undelivered Shares				674,538.00
ACCOUNT NO. INVESTOR 50076 ADDRESS ON FILE			Rights Offering - Undelivered Shares				210,000.00
ACCOUNT NO. INVESTOR 50104 ADDRESS ON FILE			Rights Offering - Undelivered Shares				1,530,000.00
ACCOUNT NO. INVESTOR 50112 ADDRESS ON FILE			Rights Offering - Undelivered Shares				120,453.00
ACCOUNT NO. INVESTOR 50119 ADDRESS ON FILE			Rights Offering - Undelivered Shares				214,134.00
Subtotal ►							\$ 2,749,125.00
Total ►							\$

Sheet no. 1 of 19 continuation sheets
attached to Schedule of Creditors Holding
Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) – Cont.

In re Arcapita Bank B.S.C.(c),
Debtor

Case No. 12-11076 (SHL)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO. INVESTOR 50126 ADDRESS ON FILE			Rights Offering - Undelivered Shares				2,000,001.00	
ACCOUNT NO. INVESTOR 50140 ADDRESS ON FILE			Rights Offering - Undelivered Shares				199,533.00	
ACCOUNT NO. INVESTOR 50152 ADDRESS ON FILE			Rights Offering - Undelivered Shares				321,528.00	
ACCOUNT NO. INVESTOR 50158 ADDRESS ON FILE			Rights Offering - Undelivered Shares				174,000.00	
ACCOUNT NO. INVESTOR 50168 ADDRESS ON FILE			Rights Offering - Undelivered Shares				774,996.00	
Sheet no. <u>2</u> of <u>19</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶	\$ 3,470,058.00
							Total ▶	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) – Cont.

In re Arcapita Bank B.S.C.(c),
Debtor

Case No. 12-11076 (SHL)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO. INVESTOR 50238 ADDRESS ON FILE			Rights Offering - Undelivered Shares				75,579.00	
ACCOUNT NO. INVESTOR 50317 ADDRESS ON FILE			Rights Offering - Undelivered Shares				510,000.00	
ACCOUNT NO. INVESTOR 50326 ADDRESS ON FILE			Rights Offering - Undelivered Shares				205,857.00	
ACCOUNT NO. INVESTOR 50338 ADDRESS ON FILE			Rights Offering - Undelivered Shares				69,279.00	
ACCOUNT NO. INVESTOR 50492 ADDRESS ON FILE			Rights Offering - Undelivered Shares				1,163,868.00	
Sheet no. <u>3</u> of <u>19</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶	\$ 2,024,583.00
							Total ▶	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) – Cont.

In re Arcapita Bank B.S.C.(c),
Debtor

Case No. 12-11076 (SHL)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO. INVESTOR 50510 ADDRESS ON FILE			Rights Offering - Undelivered Shares				1,211,478.00	
ACCOUNT NO. INVESTOR 50601 ADDRESS ON FILE			Rights Offering - Undelivered Shares				407,736.00	
ACCOUNT NO. INVESTOR 50616 ADDRESS ON FILE			Rights Offering - Undelivered Shares				69,279.00	
ACCOUNT NO. INVESTOR 50617 ADDRESS ON FILE			Rights Offering - Undelivered Shares				61,755.00	
ACCOUNT NO. INVESTOR 50626 ADDRESS ON FILE			Rights Offering - Undelivered Shares				208,785.00	
Sheet no. <u>4</u> of <u>19</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶	\$ 1,959,033.00
							Total ▶	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) – Cont.

In re Arcapita Bank B.S.C.(c),
Debtor

Case No. 12-11076 (SHL)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO. INVESTOR 50638 ADDRESS ON FILE			Rights Offering - Undelivered Shares				160,602.00	
ACCOUNT NO. INVESTOR 50647 ADDRESS ON FILE			Rights Offering - Undelivered Shares				213,123.00	
ACCOUNT NO. INVESTOR 50670 ADDRESS ON FILE			Rights Offering - Undelivered Shares				997,734.00	
ACCOUNT NO. INVESTOR 50676 ADDRESS ON FILE			Rights Offering - Undelivered Shares				69,279.00	
ACCOUNT NO. INVESTOR 50681 ADDRESS ON FILE			Rights Offering - Undelivered Shares				96,360.00	
Sheet no. <u>5</u> of <u>19</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶	\$ 1,537,098.00
							Total ▶	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) – Cont.

In re Arcapita Bank B.S.C.(c),
Debtor

Case No. 12-11076 (SHL)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO. INVESTOR 50687 ADDRESS ON FILE			Rights Offering - Undelivered Shares				4,000,002.00	
ACCOUNT NO. INVESTOR 50702 ADDRESS ON FILE			Rights Offering - Undelivered Shares				292,461.00	
ACCOUNT NO. INVESTOR 50718 ADDRESS ON FILE			Rights Offering - Undelivered Shares				1,092,264.00	
ACCOUNT NO. INVESTOR 50720 ADDRESS ON FILE			Rights Offering - Undelivered Shares				1,712,553.00	
ACCOUNT NO. INVESTOR 50724 ADDRESS ON FILE			Rights Offering - Undelivered Shares				225,000.00	
Sheet no. <u>6</u> of <u>19</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶	\$ 7,322,280.00
							Total ▶	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) – Cont.

In re Arcapita Bank B.S.C.(c),
Debtor

Case No. 12-11076 (SHL)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO. INVESTOR 50743 ADDRESS ON FILE			Rights Offering - Undelivered Shares				150,000.00	
ACCOUNT NO. INVESTOR 50774 ADDRESS ON FILE			Rights Offering - Undelivered Shares				74,487.00	
ACCOUNT NO. INVESTOR 50781 ADDRESS ON FILE			Rights Offering - Undelivered Shares				703,377.00	
ACCOUNT NO. INVESTOR 50795 ADDRESS ON FILE			Rights Offering - Undelivered Shares				261,510.00	
ACCOUNT NO. INVESTOR 50807 ADDRESS ON FILE			Rights Offering - Undelivered Shares				27,000.00	
Sheet no. <u>7</u> of <u>19</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶	\$ 1,216,374.00
							Total ▶	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Arcapita Bank B.S.C.(c),
Debtor

Case No. 12-11076 (SHL)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. INVESTOR 50842 ADDRESS ON FILE			Rights Offering - Undelivered Shares				32,118.00
ACCOUNT NO. INVESTOR 50849 ADDRESS ON FILE			Rights Offering - Undelivered Shares				285,393.00
ACCOUNT NO. INVESTOR 50854 ADDRESS ON FILE			Rights Offering - Undelivered Shares				666,000.00
ACCOUNT NO. INVESTOR 50889 ADDRESS ON FILE			Rights Offering - Undelivered Shares				249,561.00
ACCOUNT NO. INVESTOR 50932 ADDRESS ON FILE			Rights Offering - Undelivered Shares				32,118.00
Sheet no. <u>8</u> of <u>19</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 1,265,190.00
							Total ► \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) – Cont.

In re Arcapita Bank B.S.C.(c),
Debtor

Case No. 12-11076 (SHL)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. INVESTOR 50947 ADDRESS ON FILE			Rights Offering - Undelivered Shares				221,697.00
ACCOUNT NO. INVESTOR 50954 ADDRESS ON FILE			Rights Offering - Undelivered Shares				359,298.00
ACCOUNT NO. INVESTOR 50970 ADDRESS ON FILE			Rights Offering - Undelivered Shares				111,000.00
ACCOUNT NO. INVESTOR 50982 ADDRESS ON FILE			Rights Offering - Undelivered Shares				400,578.00
ACCOUNT NO. INVESTOR 50989 ADDRESS ON FILE			Rights Offering - Undelivered Shares				128,481.00
Sheet no. <u>9</u> of <u>19</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶ \$ 1,221,054.00
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							Total ▶ \$

In re Arcapita Bank B.S.C.(c),
Debtor

Case No. 12-11076 (SHL)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. INVESTOR 51030 ADDRESS ON FILE			Rights Offering - Undelivered Shares				3,472,758.00
ACCOUNT NO. INVESTOR 51041 ADDRESS ON FILE			Rights Offering - Undelivered Shares				291,597.00
ACCOUNT NO. INVESTOR 51098 ADDRESS ON FILE			Rights Offering - Undelivered Shares				321,207.00
ACCOUNT NO. INVESTOR 51107 ADDRESS ON FILE			Rights Offering - Undelivered Shares				128,661.00
ACCOUNT NO. INVESTOR 51119 ADDRESS ON FILE			Rights Offering - Undelivered Shares				285,516.00
Sheet no. <u>10</u> of <u>19</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶ \$ 4,499,739.00
							Total ▶ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Arcapita Bank B.S.C.(c),
Debtor

Case No. 12-11076 (SHL)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. INVESTOR 51133 ADDRESS ON FILE			Rights Offering - Undelivered Shares				105,000.00
ACCOUNT NO. INVESTOR 51136 ADDRESS ON FILE			Rights Offering - Undelivered Shares				47,247.00
ACCOUNT NO. INVESTOR 51144 ADDRESS ON FILE			Rights Offering - Undelivered Shares				481,812.00
ACCOUNT NO. INVESTOR 51145 ADDRESS ON FILE			Rights Offering - Undelivered Shares				13,779.00
ACCOUNT NO. INVESTOR 51158 ADDRESS ON FILE			Rights Offering - Undelivered Shares				138,558.00
Subtotal ▶							\$ 786,396.00
Total ▶							\$

Sheet no. 11 of 19 continuation sheets
attached to Schedule of Creditors Holding
Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) – Cont.

In re Arcapita Bank B.S.C.(c),
Debtor

Case No. 12-11076 (SHL)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO. INVESTOR 51250 ADDRESS ON FILE			Rights Offering - Undelivered Shares				395,649.00	
ACCOUNT NO. INVESTOR 51256 ADDRESS ON FILE			Rights Offering - Undelivered Shares				99,999.00	
ACCOUNT NO. INVESTOR 51259 ADDRESS ON FILE			Rights Offering - Undelivered Shares				45,000.00	
ACCOUNT NO. INVESTOR 51294 ADDRESS ON FILE			Rights Offering - Undelivered Shares				1,050,000.00	
ACCOUNT NO. INVESTOR 51350 ADDRESS ON FILE			Rights Offering - Undelivered Shares				149,184.00	
Sheet no. <u>12</u> of <u>19</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶	\$ 1,739,832.00
							Total ▶	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Arcapita Bank B.S.C.(c),
Debtor

Case No. 12-11076 (SHL)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. INVESTOR 51354 ADDRESS ON FILE			Rights Offering - Undelivered Shares				532,050.00
ACCOUNT NO. INVESTOR 51391 ADDRESS ON FILE			Rights Offering - Undelivered Shares				2,365,674.00
ACCOUNT NO. INVESTOR 51417 ADDRESS ON FILE			Rights Offering - Undelivered Shares				89,232.00
ACCOUNT NO. INVESTOR 51423 ADDRESS ON FILE			Rights Offering - Undelivered Shares				5,000,001.00
ACCOUNT NO. INVESTOR 51425 ADDRESS ON FILE			Rights Offering - Undelivered Shares				138,558.00
Sheet no. <u>13</u> of <u>19</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶ \$ 8,125,515.00
							Total ▶ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) – Cont.

In re Arcapita Bank B.S.C.(c),
Debtor

Case No. 12-11076 (SHL)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. INVESTOR 51444 ADDRESS ON FILE			Rights Offering - Undelivered Shares				46,635.00
ACCOUNT NO. INVESTOR 51463 ADDRESS ON FILE			Rights Offering - Undelivered Shares				2,328,768.00
ACCOUNT NO. INVESTOR 51468 ADDRESS ON FILE			Rights Offering - Undelivered Shares				5,913,387.00
ACCOUNT NO. INVESTOR 51484 ADDRESS ON FILE			Rights Offering - Undelivered Shares				85,479.00
ACCOUNT NO. INVESTOR 51486 ADDRESS ON FILE			Rights Offering - Undelivered Shares				160,812.00
Sheet no. <u>14</u> of <u>19</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶ \$ 8,535,081.00
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							Total ▶ \$

B6F (Official Form 6F) (12/07) – Cont.

In re Arcapita Bank B.S.C.(c),
Debtor

Case No. 12-11076 (SHL)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. INVESTOR 51506 ADDRESS ON FILE			Rights Offering - Undelivered Shares				128,661.00
ACCOUNT NO. INVESTOR 51511 ADDRESS ON FILE			Rights Offering - Undelivered Shares				999,000.00
ACCOUNT NO. INVESTOR 51516 ADDRESS ON FILE			Rights Offering - Undelivered Shares				138,558.00
ACCOUNT NO. INVESTOR 51568 ADDRESS ON FILE			Rights Offering - Undelivered Shares				321,207.00
ACCOUNT NO. INVESTOR 51569 ADDRESS ON FILE			Rights Offering - Undelivered Shares				1,163,868.00
Subtotal ▶							\$ 2,751,294.00
Total ▶							\$

Sheet no. 15 of 19 continuation sheets
attached to Schedule of Creditors Holding
Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) – Cont.

In re Arcapita Bank B.S.C.(c),
Debtor

Case No. 12-11076 (SHL)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. INVESTOR 51578 ADDRESS ON FILE			Rights Offering - Undelivered Shares				7,185.00
ACCOUNT NO. INVESTOR 51580 ADDRESS ON FILE			Rights Offering - Undelivered Shares				403,035.00
ACCOUNT NO. INVESTOR 51586 ADDRESS ON FILE			Rights Offering - Undelivered Shares				270,000.00
ACCOUNT NO. INVESTOR 51589 ADDRESS ON FILE			Rights Offering - Undelivered Shares				1,364,535.00
ACCOUNT NO. INVESTOR 51594 ADDRESS ON FILE			Rights Offering - Undelivered Shares				481,812.00
Sheet no. <u>16</u> of <u>19</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 2,526,567.00
							Total ► \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) – Cont.

In re Arcapita Bank B.S.C.(c),
Debtor

Case No. 12-11076 (SHL)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. INVESTOR 51595 ADDRESS ON FILE			Rights Offering - Undelivered Shares				371,862.00
ACCOUNT NO. INVESTOR 51609 ADDRESS ON FILE			Rights Offering - Undelivered Shares				46,635.00
ACCOUNT NO. INVESTOR 51619 ADDRESS ON FILE			Rights Offering - Undelivered Shares				2,007,558.00
ACCOUNT NO. INVESTOR 51628 ADDRESS ON FILE			Rights Offering - Undelivered Shares				188,949.00
ACCOUNT NO. INVESTOR 51730 ADDRESS ON FILE			Rights Offering - Undelivered Shares				99,999.00
Sheet no. <u>17</u> of <u>19</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶ \$ 2,715,003.00
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							Total ▶ \$

B6F (Official Form 6F) (12/07) – Cont.

In re Arcapita Bank B.S.C.(c),
Debtor

Case No. 12-11076 (SHL)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. INVESTOR 51759 ADDRESS ON FILE			Rights Offering - Undelivered Shares				199,533.00
ACCOUNT NO. INVESTOR 51772 ADDRESS ON FILE			Rights Offering - Undelivered Shares				15,000.00
ACCOUNT NO. INVESTOR 51804 ADDRESS ON FILE			Rights Offering - Undelivered Shares				2,666,664.00
ACCOUNT NO. INVESTOR 51854 ADDRESS ON FILE			Rights Offering - Undelivered Shares				600,000.00
ACCOUNT NO. INVESTOR 51857 ADDRESS ON FILE			Rights Offering - Undelivered Shares				206,469.00
Subtotal ▶							\$ 3,687,666.00
Total ▶							\$

Sheet no. 18 of 19 continuation sheets
attached to Schedule of Creditors Holding
Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Arcapita Bank B.S.C.(c),
Debtor

Case No. 12-11076 (SHL)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. INVESTOR 51894 ADDRESS ON FILE			Rights Offering - Undelivered Shares				17,897,901.00
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
Sheet no. <u>19</u> of <u>19</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	Subtotal ▶						\$ 17,897,901.00
Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						\$ 83,100,162.00 + Undetermined Amounts	

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re : Arcapita Bank B.S.C.(c)

Case No. 12-11076 (SHL)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature: _____
Debtor

Date _____

Signature: _____
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Executive Director, Head of Financial Control [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the Corporation [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 20 sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 2/4/2013

Signature : /s/ Essa A. Zainal

Essa A. Zainal
Executive Director, Head of Financial Control
[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.