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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

ARCHBROOK LAGUNA HOLDINGS LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 11-13292 (SCC)
)
) Jointly Administered
)

**NOTICE OF ENTRY OF AMENDMENT TO MONTHLY OPERATING
REPORT FOR THE PERIOD FROM JULY 8, 2011 TO AUGUST 31, 2011**

PLEASE TAKE NOTICE that, on September 20, 2011, the above-captioned debtors and debtors in possession (collectively, the “*Debtors*”) filed the Monthly Operating Report for the Period from July 8, 2011 to August 31, 2011 (the “*MOR*”) [Docket No. 280].

PLEASE TAKE FURTHER NOTICE that, on October 17, 2011, the Office of the United States Trustee for the Southern District of New York (the “*U.S. Trustee*”) requested the MOR be amended to include a schedule of disbursements by Debtor.

PLEASE TAKE FURTHER NOTICE that on October 21, 2011, the Debtors filed a schedule of disbursements by Debtor for the reporting period, attached hereto as **Exhibit A** (the “*Amendment*”).

PLEASE TAKE FURTHER NOTICE that a copy of the Amendment is available and can be viewed on the Court’s website at <http://www.docket.nysb.uscourts.gov> and on the Debtors’ website at <http://www.archbrookrestructuring.com>. Further information may be obtained by calling the Debtors’ notice and claims agent, The Garden City Group, at 1-888-579-1199.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal taxpayer identification number, are: ArchBrook Laguna LLC (6166); ArchBrook Laguna Holdings LLC (6156); Chimerica Global Logistics LLC (3745); ArchBrook Laguna West LLC (9631); Lehrhoff ABL LLC (6386); Expert Warehouse LLC (4487); and ArchBrook Laguna New York LLC (5385).

New York, New York
Dated: October 21, 2011

/s/ Ira Dizengoff
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EXHIBIT A

In re ArchBrook Laguna Holdings, LLC, et al.
Debtor

Case No. 11-13292
Reporting Period: 7/8/11 - 8/31/11

Disbursements Table

Debtor	Case No.	Period From July 8, 2011 - August 31, 2011 Disbursements
ArchBrook Laguna Holdings LLC	11-13292 (SCC)	-
ArchBrook Laguna New York LLC	11-13290 (SCC)	-
ArchBrook Laguna LLC	11-13293 (SCC)	35,667,223.60
ArchBrook Laguna West LLC	11-13294 (SCC)	-
Expert Warehouse LLC	11-13295 (SCC)	1,466,106.65
Lehrhoff ABL LLC	11-13296 (SCC)	5,075,714.75
Chimerica Global Logistics LLC	11-13297 (SCC)	-