### UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF ARKANSAS

In re: Froggie's Full Sun, LLC

Case No.\_\_\_\_\_ Chapter 11

Debtor

# VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of **5** sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: <u>5/24/2010</u>

Signed: /s/ Lynn Chrisman Lynn Chrisman

## B1 (Official F0;140) (5/24/10 Doc#: 1 Filed: 05/24/10 Entered: 05/24/10 15:11:03 Page 2 of 9

United States Bankruptcy Court Eastern District of Arkansas			Volur	ntary P	etition	
Name of Debtor (if individual, enter Last, First, Middle): Froggie's Full Sun, LLC		Name of Joint De	ebtor (Spouse) (La	st, First, Middle):		
All Other Names used by the Debtor in the last 8 years All		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (IT than one, state all): <b>83-0407469</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all):				
Street Address of Debtor (No. & Street, City, and State): 606 Southwest Drive Jonesboro, AR	CODE <b>72401</b>	Street Address of	f Joint Debtor (No.	& Street, City, and S	State): ZIP COE	ÞΕ
County of Residence or of the Principal Place of Business: Craighead		County of Reside	ence or of the Princ	cipal Place of Busines	SS:	
Mailing Address of Debtor (if different from street address	):	Mailing Address	of Joint Debtor (if	different from street	address):	
	CODE				ZIP COD	DE
Location of Principal Assets of Business Debtor (if different 606 Southwest Drive Jonesboro, Arkansas 72	from street address above):				ZIP COD	e <b>401</b>
<b>Type of Debtor</b> (Form of Organization)	Nature of Busin (Check one box)	iess		pter of Bankruptcy the Petition is Filed		
<ul> <li>(Check one box.)</li> <li>Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.</li> <li>Corporation (includes LLC and LLP)</li> <li>Partnership</li> <li>Other (If debtor is not one of the above entities, check this box and state type of entity below.)</li> </ul> Filing Fee (Check one box) ✓ Full Filing Fee attached Filing Fee to be paid in installments (applicable to indicable	<ul> <li>Health Care Business</li> <li>Single Asset Real Estate U.S.C. § 101(51B)</li> <li>Railroad</li> <li>Stockbroker</li> <li>Commodity Broker</li> <li>Clearing Bank</li> <li>Other</li> </ul> Tax-Exempt Em (Check box, if applied) <ul> <li>Debtor is a tax-exempt on under Title 26 of the Uni Code (the Internal Revener)</li> </ul>	tity cable) rganization ted States ue Code.) Check one	<ul> <li>Chapter 7</li> <li>Chapter 9</li> <li>Chapter 11</li> <li>Chapter 12</li> <li>Chapter 13</li> <li>Debts are p debts, defin § 101(8) as individual personal, fr hold purpos</li> <li>box:</li> </ul>	Nature of (Check on rimarily consumer ted in 11 U.S.C. "incurred by an primarily for a unily, or house-	Chapter 15 Recognitic Main Proc Chapter 15 Recognitic Nonmain F f Debts ne box) D bu D bu D bu D bu D bu D bu D bu D	5 Petition for on of a Foreign eeding 5 Petition for on of a Foreign Proceeding ebts are primarily usiness debts.
unable to pay fee except in installments. Rule 1006(b) See Official Form 3A.			<ul> <li>insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).</li> <li>Check all applicable boxes</li> <li>A plan is being filed with this petition</li> </ul>			
<ul> <li>Statistical/Administrative Information</li> <li>Debtor estimates that funds will be available for distrii</li> <li>✓ Debtor estimates that, after any exempt property is excepted available for distribution of unds available for distribution.</li> </ul>	cluded and administrative					THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors 2 1- 50- 100- 200- 1,000- 49 99 199 999 5,000 5,000	5,001-         10,001-         25,000           10,000         25,000         50,000		Over 100,000			
\$50,000 \$100,000 \$500,000 \$1 to \$10 million million		01 \$100,000,00 to \$500 million	1 \$500,000,001 to \$1 billion	More than \$1 billion		
Estimated Liabilities	to \$50 to \$100	01 \$100,000,00 to \$500 million	1 \$500,000,001 to \$1 billion	D More than \$1 billion		

B1 (Official Form (1)) (4(10) 3763 Doc#: 1 Filed: 05/24/10	Entered: 05/24/10 15:11:03	Page 3 of OgRM B1, Page 2		
<b>Voluntary Petition</b> (This page must be completed and filed in every case)	Name of Debtor(s): Froggie's Full Sun, LLC			
All Prior Bankruptcy Cases Filed Within La	st 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: Little Rock, AR 72201	Case Number: 3:09-bk-13287	Date Filed: 05/08/2009		
Location Where Filed:	Case Number:	Date Filed:		
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)				
Name of Debtor: NONE	Case Number:	Date Filed:		
District:	Relationship:	Judge:		

Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and

10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

Exhibit A is attached and made a part of this petition.

Signature of Attorney for Debtor(s)

X Not Applicable

debtor the notice required by 11 U.S.C. § 342(b).

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts)

Date

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition.

No No

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

#### Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate. general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District. or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property
(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the
entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

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<b>Voluntary Petition</b> (This page must be completed and filed in every case)	Name of Debtor(s): Froggie's Full Sun, LLC
Sign	atures
Sign           Sign           Signature(s) of Debtor(s) (Individual/Joint)           I declare under penalty of perjury that the information provided in this petition is true and correct.           [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.           [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).           I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.           X         Not Applicable           Signature of Debtor         X           X         Not Applicable           Signature of Joint Debtor	Signature of a Foreign Representative         I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.         (Check only one box.)       I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.         Image: Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.         X       (Signature of Foreign Representative)         (Printed Name of Foreign Representative)       (Printed Name of Foreign Representative)
Telephone Number (If not represented by attorney)	Date
Signature of Attorney         X /s/ Jeannette A. Robertson         Signature of Attorney for Debtor(s)         Jeannette A. Robertson Bar No. 84131         Printed Name of Attorney for Debtor(s) / Bar No.         Robertson Law Firm         Firm Name         408 W. Jefferson, Suite A Jonesboro, Arkansas 72401         Address	Signature of Non-Attorney Petition Preparer         I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(b), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.         Not Applicable         Printed Name and title, if any, of Bankruptcy Petition Preparer
870-932-6606870-935-9221Telephone Number5/24/2010Date*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Address
Signature of Debtor (Corporation/Partnership)         I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.         The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.         X       /s/ Lynn Chrisman         Signature of Authorized Individual	<ul> <li>X Not Applicable</li> <li>Date</li> <li>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</li> <li>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</li> <li>If more than one person prepared this document, attach to the appropriate official form for each person.</li> <li>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</li> </ul>

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### **United States Bankruptcy Court**

### Eastern District of Arkansas

In re:

Case No.	
Chapter	11

Froggie's Full Sun, LLC

## STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Lynn Chrisman, declare under penalty of perjury that I am the of Froggie's Full Sun, LLC, a Corporation and that on the following resolution was duly adopted by the of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Lynn Chrisman, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that Lynn Chrisman, President of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Lynn Chrisman, President of this Corporation, is authorized and directed to employ Jeannette A. Robertson, attorney and the law firm of Robertson Law Firm to represent the Corporation in such bankruptcy case."

Executed on: 5/24/2010

Signed: <u>/s/ Lynn Chrisman</u> Lynn Chrisman B4 (Official Form 4) (12/07)

## United States Bankruptcy Court Eastern District of Arkansas

In re Froggie's Full Sun, LLC

Debtor

Chapter 11

\_, Case No.

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Mee Too, LLC P.O. Box 311 Tyler, AL 36785				\$986.00
Capital One P.O. Box 30273 Salt Lake City, UT 84130				\$58,748.32
Memphis Metro Wholesale Florist 3654 Cherry Street Memphis, TN 38118				\$32,862.51
Bank of America P.O. Box 15184 Wilmington, DE 19850-5184				\$30,687.02
Capital One P.O. Box 30285 Salt Lake City, UT 84130				\$27,353.57
Internal Revenue Service 700 W. Capital Stop 5700 Little Rock, AR 72201				\$27,199.92

B4 (Official Form 4) (12/07)4 -Cont.

PO Box 5302 NY, NY 10087

In re Froggie's Full Sun, LLC

Debtor

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Citibank SD c/o Hosto, Bucham,Prater &Lawrence PO Box 3397 Little Rock, AR 72203-3397				\$24,241.86
American Express P.O. Box 650448 Dallas, TX 75265-0448				\$17.917.52
State of Arkansas Sales and Use Tax Section P.O. Box 8054 Little Rock, AR 72203-8054				\$11,633.27
Chase P.O. Box 15298 Wilmington, DE 19850				\$9,619.34
Department 56/Lenox Group 545 Tilton Road Egg Harbor City, NJ 08215				\$8,559.90
Twos Company General Post Office				\$5,990.45

\_, Case No. \_ Chapter B4 (Official Form 4) (12/07)4 -Cont.

Philadelphia, PA 1978-1881

In re Froggie's Full Sun, LLC

Debtor

\_, Case No. \_

Chapter 11

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
FTD 36419 Treasury Center Chicago, IL 60694				\$5,022.74
Yellow Book P.O. Box 3162 Cedar Rapids, IL 52406				\$4.649.50
Teleflora P.O. Box 60910 Los Angeles, CA 90060-0910				\$3,630.80
Halsey Outdoor Advertising, Inc. P.O. Box 17240 Jonesboro, AR 72403				\$3,250.00
AT&T Advertising & Publishing P.O. Box 500452 St. Louis, MO 63150				\$2,527.05
Berwick Industries/Lion Ribbon Lockbox # 1881, PO Box 8500				\$2,369.00

\_\_\_\_\_

B4 (Official Form 4) (12/07)4 -Cont.

In re Froggie's Full Sun, LLC

Debtor

Case No. \_

Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
AT&T PO Box 5010 Carol Stream, IL 60197				\$1,439.31
Carol Ward Tax Collector P.O. Box 9276 Jonesboro, AR 72403				\$1.357.07
Gund				\$1,344.07

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Lynn Chrisman, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 5/24/2010

PO Box 18148 Newark, NJ 07191

Signature: /s

ure: /s/ Lynn Chrisman

Lynn Chrisman , President

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.