

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court  
Eastern District of Arkansas**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Davis Trailer &amp; Equipment, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>71-0631777</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>7609 Colonel Glenn Rd. Little Rock, AR</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>72204</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Pulaski</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<p><b>Type of Debtor</b> (Form of Organization) (Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<p><b>Nature of Business</b> (Check one box)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<p><b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p><b>Chapter 15 Debtors</b></p> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<p><b>Tax-Exempt Entity</b> (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<p><b>Nature of Debts</b> (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p><b>Filing Fee</b> (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p><b>Chapter 11 Debtors</b></p> Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.  
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

**Estimated Number of Creditors**

<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
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**Estimated Assets**

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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**Estimated Liabilities**

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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THIS SPACE IS FOR COURT USE ONLY

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Davis Trailer &amp; Equipment, Inc.</b></p>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Davis Trailer &amp; Equipment, Inc.</b></p>
<b>Signatures</b>	
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____ Signature of Debtor</p> <p><b>X</b> _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X</b> _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;"><b>Signature of Attorney*</b></p> <p><b>X</b> <u>/s/ Frederick S. Wetzel, III</u> Signature of Attorney for Debtor(s)</p> <p><u>Frederick S. Wetzel, III 80159</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Wetzel Law Firm</u> Firm Name</p> <p><u>200 North State Street, Suite 200</u> <u>Little Rock, AR 72201</u> Address</p> <p style="text-align: right;">Email: frederickwetzel@sbcglobal.net <u>(501) 663-0535 Fax: (501) 372-1550</u> Telephone Number</p> <p><u>February 28, 2012</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p><b>X</b> _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> <u>/s/ Chet Mercer</u> Signature of Authorized Individual</p> <p><u>Chet Mercer</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><u>February 28, 2012</u> Date</p>	

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Eastern District of Arkansas**

In re Davis Trailer & Equipment, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Delta Bank &amp; Trust</b> c/o Amy Pierce PO Box 24108 Little Rock, AR 72223	<b>Delta Bank &amp; Trust</b> c/o Amy Pierce PO Box 24108 Little Rock, AR 72223	<b>Accounts receivable, Equipment, Fixtures, Inventory</b>		<b>1,100,000.00</b> <b>(0.00 secured)</b>
<b>Fedex Freight</b> PO Box 10306 Palatine, IL 60055-0306	<b>Fedex Freight</b> PO Box 10306 Palatine, IL 60055-0306			<b>12,702.08</b>
<b>GAC</b> PO Box 935 South Haven, MI 49090	<b>GAC</b> PO Box 935 South Haven, MI 49090			<b>12,292.43</b>
<b>IRS</b> CENTRALIZED INSOLVENCY PO BOX 7346 Philadelphia, PA 19101-7346	<b>IRS</b> CENTRALIZED INSOLVENCY PO BOX 7346 Philadelphia, PA 19101-7346	<b>Federal excise tax</b>		<b>50,000.00</b> <b>(0.00 secured)</b>
<b>K &amp; N Electric Co.</b> 4909 Rondo Drive Fort Worth, TX 76106	<b>K &amp; N Electric Co.</b> 4909 Rondo Drive Fort Worth, TX 76106			<b>8,531.42</b>
<b>KNAACK LLC</b> 420 East Terra Cotta Ave. Crystal Lake, IL 60014	<b>KNAACK LLC</b> 420 East Terra Cotta Ave. Crystal Lake, IL 60014			<b>13,196.16</b>
<b>Muncie Power Products</b> PO Box 548 Muncie, IN 47308-0548	<b>Muncie Power Products</b> PO Box 548 Muncie, IN 47308-0548			<b>92,072.25</b>
<b>Nexair LLC</b> PO Box 125 Memphis, TN 38101-0125	<b>Nexair LLC</b> PO Box 125 Memphis, TN 38101-0125			<b>19,935.75</b>
<b>Pulaski County Treasurer</b> PO Box 430 Little Rock, AR 72203	<b>Pulaski County Treasurer</b> PO Box 430 Little Rock, AR 72203			<b>28,260.54</b>
<b>Pulaski County Treasurer</b> 201 South Broadway Suite #310 Little Rock, AR 72201	<b>Pulaski County Treasurer</b> 201 South Broadway Suite #310 Little Rock, AR 72201			<b>28,000.00</b>
<b>Ridwell Corporation</b> PO Box 4586 Springfield, MO 65803	<b>Ridwell Corporation</b> PO Box 4586 Springfield, MO 65803			<b>10,891.90</b>

B4 (Official Form 4) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc.

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
RKI, Inc. 2301 Central Parkway Houston, TX 77092	RKI, Inc. 2301 Central Parkway Houston, TX 77092			9,821.00
Security Bank PO Box 6139 Norman, OK 73070-6139	Security Bank PO Box 6139 Norman, OK 73070-6139	Credit card purchases		10,706.04
Sherwin Williams 3901 S. University Little Rock, AR 72204	Sherwin Williams 3901 S. University Little Rock, AR 72204			8,708.14
Silent Drive PO Box 1234 Le Mars, IA 51031-1234	Silent Drive PO Box 1234 Le Mars, IA 51031-1234			11,712.47
SSAB Americas 801 Warrenville Rd. Lisle, IL 60532	SSAB Americas 801 Warrenville Rd. Lisle, IL 60532			8,938.07
The Hartford PO Box 1583 Hartford, CT 06144-1583	The Hartford PO Box 1583 Hartford, CT 06144-1583			22,466.56
Welsco, Inc. 9006 Crystal Hill Rd. North Little Rock, AR 72113	Welsco, Inc. 9006 Crystal Hill Rd. North Little Rock, AR 72113			22,027.67
West Memphis Steel 1100 East Thompson Street West Memphis, AR 72303	West Memphis Steel 1100 East Thompson Street West Memphis, AR 72303			22,028.40
Winches, Inc. 804 S. 12th Street Broken Arrow, OK 74012	Winches, Inc. 804 S. 12th Street Broken Arrow, OK 74012			8,964.20

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date February 28, 2012Signature /s/ Chet Mercer  
**Chet Mercer**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court**  
**Eastern District of Arkansas**

In re Davis Trailer & Equipment, Inc.  
 Debtor

Case No. \_\_\_\_\_

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	4,106,339.47		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		1,150,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		32,000.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	29		569,209.99	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		39			
Total Assets			4,106,339.47		
				Total Liabilities	1,751,209.99

**United States Bankruptcy Court**  
**Eastern District of Arkansas**

In re Davis Trailer & Equipment, Inc.,  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Davis Trailer & Equipment, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)  
 Total > **0.00**  
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property



B6B (Official Form 6B) (12/07)

In re Davis Trailer & Equipment, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Cash and Cash Equivalents</b>	-	<b>22,478.49</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **22,478.49**  
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		<b>Accounts Receivable</b>	-	<b>38,291.81</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **38,291.81**  
(Total of this page)

Sheet 1 of 3 continuation sheets attached  
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>Vehicles (depreciation not included in this figure)</b>	-	<b>90,415.95</b>
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		<b>Office Furniture and Fixtures (depreciation not included in this figure)</b>	-	<b>17,164.59</b>
29. Machinery, fixtures, equipment, and supplies used in business.		<b>Machinery &amp; Equipment (depreciation not included in this figure)</b>	-	<b>757,545.26</b>
30. Inventory.		<b>Inventory</b>	-	<b>1,050,000.00</b>
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		<b>Prepaid Expenses</b>	-	<b>25,401.81</b>
		<b>Other Receivables</b>	-	<b>11,619.86</b>
		<b>Leasehold Improvements (depreciation not included in this figure)</b>	-	<b>370,005.29</b>
			Sub-Total >	<b>2,322,152.76</b>
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>Cost in excess of book value</b>	-	<b>1,486,853.34</b>
		<b>Bid Deposits</b>	-	<b>6,363.07</b>
		<b>Deferred Tax</b>	-	<b>230,200.00</b>

Sub-Total >	<b>1,723,416.41</b>
(Total of this page)	
Total >	<b>4,106,339.47</b>

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached  
 to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re Davis Trailer & Equipment, Inc.

Case No. \_\_\_\_\_

Debtor

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No.	X	UCC Security Interest					1,100,000.00	1,100,000.00
Delta Bank & Trust c/o Amy Pierce PO Box 24108 Little Rock, AR 72223		Accounts receivable, Equipment, Fixtures, Inventory						
		Value \$	0.00					
Account No.	-	Tax Lien					50,000.00	50,000.00
IRS CENTRALIZED INSOLVENCY PO BOX 7346 Philadelphia, PA 19101-7346		Federal excise tax						
		Value \$	0.00					
Account No.								
		Value \$						
Account No.								
		Value \$						
Subtotal (Total of this page)							1,150,000.00	1,150,000.00
Total (Report on Summary of Schedules)							1,150,000.00	1,150,000.00

0 continuation sheets attached

B6E (Official Form 6E) (4/10)

In re Davis Trailer & Equipment, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re Davis Trailer & Equipment, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Dept. of Finance &amp; Admin. Revenue Legal Dept. PO Box 1272 Little Rock, AR 72203</b>		-					<b>4,000.00</b>	<b>0.00</b>
							<b>4,000.00</b>	<b>4,000.00</b>
Account No.								
<b>Pulaski County Treasurer 201 South Broadway Suite #310 Little Rock, AR 72201</b>		-					<b>28,000.00</b>	<b>0.00</b>
							<b>28,000.00</b>	<b>28,000.00</b>
Account No.								
Account No.								
Account No.								

Sheet 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Total of this page) **32,000.00** **0.00**  
**32,000.00** **32,000.00**

Total  
(Report on Summary of Schedules) **32,000.00** **0.00**  
**32,000.00** **32,000.00**

B6F (Official Form 6F) (12/07)

In re Davis Trailer & Equipment, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>A&amp;E Machine</b> <b>920 Industrial</b> <b>Lone Star, TX 75668</b>		-				<b>6,800.00</b>
Account No.  <b>AAA Cooper</b> <b>PO Box 6827</b> <b>Dothan, AL 36302</b>		-				<b>71.40</b>
Account No.  <b>Admiral</b> <b>PO Box 643575</b> <b>Cincinnati, OH 45264-3575</b>		-				<b>600.00</b>
Account No.  <b>Air Draulics</b> <b>PO Box 1000</b> <b>Memphis, TN 38148</b>		-				<b>2,411.46</b>
Subtotal (Total of this page)						<b>9,882.86</b>

28 continuation sheets attached



B6F (Official Form 6F) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Air Power Systems</b> <b>8178 East 44th Street</b> <b>Tulsa, OK 74145</b>	-					<b>950.00</b>
Account No.  <b>Airgas Safety</b> <b>PO Box 951884</b> <b>Dallas, TX 75395-1884</b>	-					<b>297.40</b>
Account No. <b>xxx8149</b>  <b>Allen, Maxwell, &amp; Silver</b> <b>190 Sylvan Ave.</b> <b>Englewood Cliffs, NJ 07632</b>	-	<b>Salesforce.com</b>				<b>780.00</b>
Account No.  <b>Allied Crawford</b> <b>1 AFCO Rd.</b> <b>West Memphis, AR 72301</b>	-					<b>2,089.00</b>
Account No.  <b>Allied Printing</b> <b>515 Main Street</b> <b>North Little Rock, AR 72114</b>	-					<b>388.80</b>
Subtotal (Total of this page)						<b>4,505.20</b>

Sheet no. 1 of 28 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Allied Waste</b> <b>PO Box 9001099</b> <b>Louisville, KY 40290-1206</b>	-					<b>6,519.72</b>
Account No.  <b>American Imaging</b> <b>7691 Northshore Dr.</b> <b>North Little Rock, AR 72118</b>	-					<b>648.00</b>
Account No.  <b>Amino Transportation</b> <b>PO Box 54220</b> <b>Hurst, TX 76054</b>	-					<b>775.00</b>
Account No.  <b>Anchor Paint</b> <b>2323 Cantrell Rd.</b> <b>Little Rock, AR 72202</b>	-					<b>5,951.90</b>
Account No.  <b>Anderson Safety</b> <b>508 Vandament Ave.</b> <b>Yukon, OK 73099</b>	-					<b>3,685.00</b>
Subtotal (Total of this page)						<b>17,579.62</b>

Sheet no. 2 of 28 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>DAVLITT</b>						
<b>APSCO Inc.</b> <b>8178 East 44th Street</b> <b>Tulsa, OK 74145</b>	-					<b>3,495.24</b>
Account No.						
<b>AR Dept. of Finance &amp; Admin.</b> <b>Revenue Legal</b> <b>PO Box 1272</b> <b>Little Rock, AR 72203</b>	-					<b>2,038.97</b>
Account No.						
<b>Arkansas Mill</b> <b>PO Box 7647</b> <b>AR 71641</b>	-					<b>235.62</b>
Account No.						
<b>Arkansas Sling</b> <b>PO Box 2258</b> <b>Little Rock, AR 72203</b>	-					<b>4,625.13</b>
Account No.						
<b>ARKLA</b> <b>PO Box 2029</b> <b>Ruston, LA 71270</b>	-					<b>2,201.01</b>
Subtotal (Total of this page)						<b>12,595.97</b>

Sheet no. 3 of 28 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Associated Gen. PO Box 846 Little Rock, AR 72203</b>	-					<b>1,625.00</b>
Account No.  <b>AT&amp;T PO Box 105414 Atlanta, GA 30348-5414</b>	-					<b>49.72</b>
Account No.  <b>AT&amp;T Advertising PO Box 5010 Carol Stream, IL 60197-5010</b>	-					<b>1,202.72</b>
Account No. <b>xxxxx-6463</b>  <b>AT&amp;T Mobility PO Box 6463 Carol Stream, IL</b>	-					<b>1,109.78</b>
Account No.  <b>Axis Capital PO Box 2555 Grand Island, NE 68802</b>	-					<b>170.12</b>
Subtotal (Total of this page)						<b>4,157.34</b>

Sheet no. 4 of 28 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>BDW</b> <b>PO Box 242314</b> <b>Little Rock, AR 72223</b>	-					<b>341.85</b>
Account No.  <b>Best Enterprises</b> <b>3513 West Mountain Springs Rd.</b> <b>Cabot, AR 72023</b>	-					<b>371.78</b>
Account No.  <b>Blu Hill Wrecker</b> <b>14815 McCarthur Dr.</b> <b>North Little Rock, AR 72118</b>	-					<b>2,900.00</b>
Account No.  <b>Boss Industries</b> <b>1761 Genesis Dr.</b> <b>La Porte, IN 46350</b>	-					<b>269.67</b>
Account No.  <b>Brown Janitor Supply, Co.</b> <b>3509 Asher Ave.</b> <b>Little Rock, AR 72204</b>	-					<b>626.61</b>
Subtotal (Total of this page)						<b>4,509.91</b>

Sheet no. 5 of 28 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Buyers Products Co.</b> <b>PO Box 74237</b> <b>Cleveland, OH 44194</b>	-					<b>1,000.00</b>
Account No.  <b>Byron Nestler</b> <b>d/b/a System concepts</b> <b>PO Box 575</b> <b>Cordova, TN 38088</b>	-					<b>302.50</b>
Account No.  <b>Car Color Center</b> <b>6524 Geyer Springs</b> <b>Little Rock, AR 72209</b>	-					<b>1,641.06</b>
Account No.  <b>Cecil Mosley</b> <b>PO Box 23038</b> <b>Little Rock, AR 72221</b>	-					<b>755.56</b>
Account No.  <b>Central Business</b> <b>7499 Warden Rd.</b> <b>Sherwood, AR 72120</b>	-					<b>96.61</b>
Sheet no. <u>6</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page) 3,795.73</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Ceridian Benefits</b> <b>3201 34th Street</b> <b>Saint Petersburg, FL 33711</b>	-					<b>397.70</b>
Account No. <b>***5092</b>  <b>Chase</b> <b>PO Box 94014</b> <b>Palatine, IL 60094-4014</b>	-					<b>2,401.78</b>
Account No.  <b>CheckAlert, LLC</b> <b>PO Box 13560</b> <b>Maumelle, AR 72113-0560</b>	-					<b>845.43</b>
Account No.  <b>Chester Mercedes</b> <b>1919 Jennifer</b> <b>Little Rock, AR 72212</b>	-					<b>88.17</b>
Account No.  <b>Copy Systems</b> <b>PO Box 11407</b> <b>Birmingham, AL 35246</b>	-					<b>514.42</b>
Sheet no. <u>7</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>4,247.50</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.  <b>Darragh Companies</b> 1401 East Sixth Street Little Rock, AR 72202	-					36.56	
Account No.  <b>De Lage</b> PO Box 41601 Philadelphia, PA 19101-1601	-					1,164.51	
Account No.  <b>Deere Eye Clinic</b> 8500 W. Markham Little Rock, AR 72205	-					360.00	
Account No.  <b>Dell</b> PO Box 5275 Carol Stream, IL 60197-5275	-					6,238.64	
Account No. <b>x6690</b>  <b>Delta Consolidated Industries</b> 4800 Hruieger Drive PO Box 1846 Jonesboro, AR 72403	-					2,038.97	
Sheet no. <u>8</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>9,838.68</b>



B6F (Official Form 6F) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Delta Consolidators</b> <b>PO Box 91058</b> <b>Chicago, IL 60693</b>	-					<b>2,038.97</b>
Account No.  <b>Delta Dental</b> <b>PO Box 2085</b> <b>Lowell, AR 72745</b>	-					<b>3,721.68</b>
Account No.  <b>Delta Visa</b> <b>PO Box 3322</b> <b>Tulsa, OK 74121-2116</b>	-					<b>766.67</b>
Account No.  <b>Dept. Of Environmental Service</b> <b>5301 Northshore Dr.</b> <b>North Little Rock, AR 72118</b>	-					<b>839.00</b>
Account No.  <b>DGI Supply Arkansas</b> <b>4436 Payshphere</b> <b>Chicago, IL 60674</b>	-					<b>1,716.56</b>
Subtotal (Total of this page)						<b>9,082.88</b>

Sheet no. 9 of 28 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>DoAll Company</b> 1480 South Wolf Road Wheeling, IL 60090	-					1,716.56
Account No.  <b>Dynamic</b> 3815 East Broadway North Little Rock, AR 72114	-					2,575.85
Account No.  <b>Ecco Electronics</b> 833 W. Diamond Boise, ID 83705	-					2,242.62
Account No.  <b>Environmental Services Group</b> 2300 Cottdale Lane Suite 260 Little Rock, AR 72202	-					950.00
Account No.  <b>Fab-Ron Inc.</b> 725 Pike Avenue North North Little Rock, AR 72114	-					203.37
Subtotal (Total of this page)						<b>7,688.40</b>

Sheet no. 10 of 28 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Fastenall</b> <b>PO Box 978</b> <b>Winona, MN 55987</b>	-					<b>3,985.63</b>
Account No.  <b>Fedex</b> <b>PO Box 94515</b> <b>Palatine, IL 60094-4515</b>	-					<b>3,209.43</b>
Account No.  <b>Fedex Freight</b> <b>PO Box 10306</b> <b>Palatine, IL 60055-0306</b>	-					<b>12,702.08</b>
Account No.  <b>FP Mailing Solutions</b> <b>PO Box 4510</b> <b>Carol Stream, IL 60197-4510</b>	-					<b>16.13</b>
Account No.  <b>GAC</b> <b>PO Box 935</b> <b>South Haven, MI 49090</b>	-					<b>12,292.43</b>
Subtotal (Total of this page)						<b>32,205.70</b>

Sheet no. 11 of 28 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>GC Brown &amp; Assoc.</b> <b>PO Box 751</b> <b>Cabot, AR 72023</b>	-					<b>1,120.00</b>
Account No.  <b>Glovers Truck</b> <b>PO Box 16084</b> <b>Little Rock, AR 72231</b>	-			X		<b>Unknown</b>
Account No.  <b>Hartford Life</b> <b>PO Box 1583</b> <b>Hartford, CT 06144-1583</b>	-					<b>237.50</b>
Account No.  <b>Harvill-Byrd</b> <b>9015 Kanis Rd.</b> <b>Little Rock, AR 72205</b>	-					<b>646.47</b>
Account No.  <b>Health Advantage</b> <b>PO Box 2181</b> <b>Little Rock, AR 72203</b>	-					<b>6,097.19</b>
Sheet no. <u>12</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>8,101.16</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Heavy Motions</b> <b>13660 Redwood</b> <b>Chino, CA 91710</b>	-					<b>6,820.00</b>
Account No.  <b>Hydradyne</b> <b>9514 I-30</b> <b>Little Rock, AR 72209</b>	-					<b>22.60</b>
Account No.  <b>Hyva</b> <b>830 Dillon Drive</b> <b>Wood Dale, IL 60191</b>	-					<b>4,445.00</b>
Account No.  <b>Information</b> <b>PO Box 504695</b> <b>Saint Louis, MO 63150-4695</b>	-					<b>95.00</b>
Account No.  <b>Inland Truck</b> <b>PO Box 17067</b> <b>Irving, TX 75017</b>	-					<b>533.06</b>
Sheet no. <u>13</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>11,915.66</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>xx4185</b>  <b>Interface</b> <b>3773 Corporate Center Drive</b> <b>Earth City, MO 63045</b>	-					<b>7,149.61</b>
Account No.  <b>K &amp; N Electric Co.</b> <b>4909 Rondo Drive</b> <b>Fort Worth, TX 76106</b>	-					<b>8,531.42</b>
Account No. <b>xxx1593</b>  <b>Kaufman Lumber</b> <b>5100 Asher Ave.</b> <b>Little Rock, AR 72204</b>	-					<b>232.03</b>
Account No. <b>xxxxxx3616</b>  <b>KNAACK LLC</b> <b>420 East Terra Cotta Ave.</b> <b>Crystal Lake, IL 60014</b>	-					<b>13,196.16</b>
Account No. <b>xxx6295</b>  <b>Liberty Trailer</b> <b>10120 Highway 70</b> <b>North Little Rock, AR 72117</b>	-					<b>1,223.72</b>
Subtotal (Total of this page)						<b>30,332.94</b>

Sheet no. 14 of 28 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.  <b>Life-Time</b> <b>PO Box 707</b> <b>Canfield, OH 44406</b>	-					<b>148.80</b>	
Account No.  <b>Little Rock Power</b> <b>4302 W. 65th Street</b> <b>Little Rock, AR 72209</b>	-					<b>2,050.00</b>	
Account No. <b>xxx4190</b>  <b>Looney's Tire Center</b> <b>PO Box 190067</b> <b>Little Rock, AR 72219</b>	-					<b>8,245.28</b>	
Account No.  <b>Massey &amp; Wood</b> <b>137 Shadow Oak</b> <b>Sherwood, AR 72120</b>	-					<b>5,000.00</b>	
Account No.  <b>Maxon</b> <b>PO Box 2260</b> <b>Santa Fe Springs, CA 90670</b>	-					<b>49.72</b>	
Sheet no. <u>15</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>	<b>15,493.80</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.  <b>Maxxima</b> <b>125 Cabot Court</b> <b>Hauppauge, NY 11788</b>	-					<b>2,837.56</b>	
Account No.  <b>Metropolitan</b> <b>5120 West 65th Street</b> <b>Little Rock, AR 72209</b>	-					<b>345.78</b>	
Account No. <b>xxxxxx1144</b>  <b>Mobile Paint MFG Co.</b> <b>PO Box 717</b> <b>Theodore, AL 36590</b>	-					<b>4,138.90</b>	
Account No.  <b>Mr. First Aid</b> <b>12113 Loganberry</b> <b>Alexander, AR 72002</b>	-					<b>283.61</b>	
Account No.  <b>Muncie Power Products</b> <b>PO Box 548</b> <b>Muncie, IN 47308-0548</b>	-					<b>92,072.25</b>	
Sheet no. <u>16</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>	<b>99,678.10</b>



B6F (Official Form 6F) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>NAPA Auto Parts</b> <b>PO Box 848033</b> <b>Dallas, TX 75284-8033</b>	-					<b>7,741.69</b>
Account No.  <b>National LIFTG</b> <b>PO Box 712169</b> <b>Cincinnati, OH 45271-2169</b>	-					<b>281.71</b>
Account No.  <b>National Truck</b> <b>37400 Hill Tech</b> <b>Farmington, MI 48331-3414</b>	-					<b>237.00</b>
Account No.  <b>Nexair LLC</b> <b>PO Box 125</b> <b>Memphis, TN 38101-0125</b>	-					<b>19,935.75</b>
Account No.  <b>Northland Group</b> <b>PO Box 390846</b> <b>Minneapolis, MN 55439</b>	-					<b>1,466.70</b>
Subtotal (Total of this page)						<b>29,662.85</b>
Sheet no. <u>17</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						

B6F (Official Form 6F) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Nuera Transportation</b> <b>3232 Halifax St.</b> <b>Dallas, TX 75247</b>	-					<b>4,575.67</b>
Account No.  <b>O'Neal Steel Inc.</b> <b>PO Box 11508</b> <b>Mobile, AL 36671</b>	-					<b>1,286.45</b>
Account No.  <b>Office Team</b> <b>12400 Collections Center Drive</b> <b>Chicago, IL 60693</b>	-					<b>4,122.24</b>
Account No. <b>xxxxxxx3742</b>  <b>Old Dominion Freight Line</b> <b>PO Box 841324</b> <b>Dallas, TX 75284-1234</b>	-					<b>598.40</b>
Account No.  <b>Panor Corporation</b> <b>c/o Lorraine Stolarski</b> <b>125 Cabot Ct.</b> <b>Hauppauge, NY 11788-3738</b>	-					<b>2,837.56</b>
Subtotal (Total of this page)						<b>13,420.32</b>

Sheet no. 18 of 28 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Parfrey Trucking</b> <b>PO Box 11974</b> <b>Spokane, WA 99211</b>	-					<b>485.00</b>
Account No.  <b>Permco Inc.</b> <b>1500 Frost Rd.</b> <b>Streetsboro, OH 44241</b>	-					<b>6,801.52</b>
Account No.  <b>Philpott</b> <b>1400 U.S. Hwy. 69</b> <b>Nederland, TX 77627</b>	-					<b>1,099.40</b>
Account No.  <b>Pick-up Truck Warehouse</b> <b>PO Box 94370</b> <b>North Little Rock, AR 72190</b>	-					<b>294.96</b>
Account No.  <b>Pollution Management</b> <b>3512 S. Shackleford</b> <b>Little Rock, AR 72205</b>	-					<b>1,475.00</b>
Subtotal (Total of this page)						<b>10,155.88</b>
Sheet no. <u>19</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						

B6F (Official Form 6F) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Premium Refreshment</b> <b>PO Box 45318</b> <b>Little Rock, AR 72214</b>	-					<b>265.75</b>
Account No.  <b>Publishing</b> <b>PO Box 17427</b> <b>Little Rock, AR 72222</b>	-					<b>875.00</b>
Account No.  <b>Pulaski County Treasurer</b> <b>PO Box 430</b> <b>Little Rock, AR 72203</b>	-					<b>28,260.54</b>
Account No.  <b>Pulltarps</b> <b>400 W. Elm</b> <b>North Baltimore, OH 45872</b>	-					<b>5,674.64</b>
Account No.  <b>Reliance</b> <b>PO Box 3124</b> <b>Southeastern, PA 19398-3124</b>	-					<b>188.10</b>
Sheet no. <u>20</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>35,264.03</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>x8727</b>  <b>Ridwell Corporation</b> <b>PO Box 4586</b> <b>Springfield, MO 65803</b>	-					<b>10,891.90</b>
Account No.  <b>RKI, Inc.</b> <b>2301 Central Parkway</b> <b>Houston, TX 77092</b>	-					<b>9,821.00</b>
Account No.  <b>Roadway Express</b> <b>PO Box 93151</b> <b>Chicago, IL 60673-3151</b>	-					<b>891.18</b>
Account No.  <b>S-Line</b> <b>PO Box 678599</b> <b>Dallas, TX 75267-8599</b>	-					<b>840.00</b>
Account No.  <b>Saia Motor Freight</b> <b>104 E. Woodlawn Ranch Rd.</b> <b>Houma, LA 70363</b>	-					<b>2,290.66</b>
Subtotal (Total of this page)						<b>24,734.74</b>

Sheet no. 21 of 28 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.  <b>Sam's Club</b> <b>PO Box 960013</b> <b>Orlando, FL 32896-0013</b>	-					<b>6,275.00</b>	
Account No.  <b>Security Bank</b> <b>PO Box 6139</b> <b>Norman, OK 73070-6139</b>	-	<b>Credit card purchases</b>				<b>10,706.04</b>	
Account No.  <b>Sherwin Williams</b> <b>3901 S. University</b> <b>Little Rock, AR 72204</b>	-					<b>8,708.14</b>	
Account No.  <b>Sherwin Williams</b> <b>8124 Scott Hamilton</b> <b>Little Rock, AR 72209</b>	-					<b>4,113.12</b>	
Account No.  <b>Silent Drive</b> <b>PO Box 1234</b> <b>Le Mars, IA 51031-1234</b>	-					<b>11,712.47</b>	
Sheet no. <u>22</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>	<b>41,514.77</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>SMF &amp; Machine</b> <b>14824 Rockbird</b> <b>Little Rock, AR 72206</b>	-					<b>5,664.90</b>
Account No.  <b>Sorrells</b> <b>8100 National Blvd.</b> <b>Little Rock, AR 72209</b>	-					<b>199.00</b>
Account No.  <b>Southern Wire</b> <b>8045 Metro</b> <b>Olive Branch, MS 38654</b>	-					<b>1,640.00</b>
Account No. <b>xx-Da75</b>  <b>Southwestern Sales Company</b> <b>PO Box 1257</b> <b>Rogers, AR 72757</b>	-					<b>2,351.24</b>
Account No.  <b>SSAB Americas</b> <b>801 Warrenville Rd.</b> <b>Lisle, IL 60532</b>	-					<b>8,938.07</b>
Subtotal (Total of this page)						<b>18,793.21</b>
Sheet no. <u>23</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						

B6F (Official Form 6F) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>St. Vincent Medical Center</b> <b>PO box 23410</b> <b>Little Rock, AR 72221-3410</b>	-					<b>377.00</b>
Account No.  <b>Staples Credit</b> <b>PO Box 689020</b> <b>Des Moines, IA 50368-9020</b>	-					<b>35.31</b>
Account No.  <b>Star Headlight</b> <b>455 Rochester</b> <b>Avon, NY 14414</b>	-					<b>116.60</b>
Account No.  <b>State of Arkansas</b> <b>Boiler Ins.</b> <b>10421 W. Markham St.</b> <b>Little Rock, AR 72205</b>	-					<b>158.00</b>
Account No.  <b>Superior</b> <b>700 West Broadway</b> <b>North Little Rock, AR 72119</b>	-					<b>670.41</b>
Subtotal (Total of this page)						<b>1,357.32</b>

Sheet no. 24 of 28 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims



B6F (Official Form 6F) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.  <b>Superior Fastener</b> <b>1200 Barrow Rd.</b> <b>Little Rock, AR 72205</b>	-					<b>2,979.69</b>	
Account No.  <b>Superwinch, LLC</b> <b>PO Box 5016</b> <b>New Britain, CT 06050-5016</b>	-					<b>98.46</b>	
Account No. <b>xxxxxx4958</b>  <b>The Hartford</b> <b>PO Box 1583</b> <b>Hartford, CT 06144-1583</b>	-					<b>22,466.56</b>	
Account No.  <b>Treadway Electric</b> <b>PO Box 194108</b> <b>Little Rock, AR 72219</b>	-					<b>566.07</b>	
Account No.  <b>Tulco Oils, Inc.</b> <b>5240 East Pine</b> <b>Tulsa, OK 74115</b>	-					<b>7,669.60</b>	
Sheet no. <u>25</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>	<b>33,780.38</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Twin City Trailer</b> <b>PO Box 16452</b> <b>Little Rock, AR 72231</b>	-					<b>3,759.52</b>
Account No.  <b>Unified Health</b> <b>PO Box 1000</b> <b>Memphis, TN 38148</b>	-					<b>449.00</b>
Account No.  <b>United Hoist</b> <b>PO Box 903</b> <b>Natchez, MS 39121</b>	-					<b>3,762.50</b>
Account No.  <b>UPS</b> <b>Lockbx 577</b> <b>Carol Stream, IL 60132-0577</b>	-					<b>488.34</b>
Account No.  <b>US Bank</b> <b>One Riverfront Place</b> <b>North Little Rock, AR 72114</b>	-					<b>1,376.06</b>
Subtotal (Total of this page)						<b>9,835.42</b>
Sheet no. <u>26</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						

B6F (Official Form 6F) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Valley Gear</b> <b>514 Chickory Strret</b> <b>Bad Axe, MI 48413</b>	-					<b>1,059.99</b>
Account No.  <b>Velvac</b> <b>Bin No. 53052</b> <b>Milwaukee, WI 53288-0052</b>	-					<b>3,782.73</b>
Account No.  <b>Verizon Wireless</b> <b>PO Box 660108</b> <b>Dallas, TX 75266</b>	-					<b>602.23</b>
Account No. <b>xxxx-x0545</b>  <b>W.W. Grainger</b> <b>PO Box 141</b> <b>Naperville, IL 60566</b>	-					<b>4,408.81</b>
Account No.  <b>Waltco Truck</b> <b>Lockbox # 77164</b> <b>Chicago, IL 60677</b>	-					<b>898.55</b>
Subtotal (Total of this page)						<b>10,752.31</b>

Sheet no. 27 of 28 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Davis Trailer & Equipment, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Warner Electric</b> <b>Northwest 5525</b> <b>Minneapolis, MN 55485-5525</b>	-					<b>853.51</b>
Account No. <b>x3992</b>  <b>Welsco, Inc.</b> <b>9006 Crystal Hill Rd.</b> <b>North Little Rock, AR 72113</b>	-					<b>22,027.67</b>
Account No.  <b>West Memphis Steel</b> <b>1100 East Thompson Street</b> <b>West Memphis, AR 72303</b>	-					<b>22,028.40</b>
Account No.  <b>Winches, Inc.</b> <b>804 S. 12th Street</b> <b>Broken Arrow, OK 74012</b>	-					<b>8,964.20</b>
Account No.  <b>YRC</b> <b>PO Box 730375</b> <b>Dallas, TX 75373-0375</b>	-					<b>453.53</b>
Subtotal (Total of this page)						<b>54,327.31</b>
Total (Report on Summary of Schedules)						<b>569,209.99</b>

Sheet no. 28 of 28 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6G (Official Form 6G) (12/07)

In re Davis Trailer & Equipment, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Hitachi Fin. Services, Inc.                      C/O Herzfeld Insurance                      546 W. Carpenter                      Benton, AR 72015</b>	<b>Insurance contract</b>
<b>M&amp;M Real Estate, LLC                      c/o Harold Majors                      PO Box 4129                      Little Rock, AR 72214</b>	<b>Lease for building where debtor operates its business</b>

B6H (Official Form 6H) (12/07)

In re Davis Trailer & Equipment, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Harold and Teresa Majors</b> PO Box 4129 Little Rock, AR 72214	<b>Delta Bank &amp; Trust</b> c/o Amy Pierce PO Box 24108 Little Rock, AR 72223
<b>M&amp;M Holdings, Inc.</b> c/o Harold Majors PO Box 4129 Little Rock, AR 72214	<b>Delta Bank &amp; Trust</b> c/o Amy Pierce PO Box 24108 Little Rock, AR 72223
<b>M&amp;M Real Estate, LLC</b> c/o Harold Majors PO Box 4129 Little Rock, AR 72214	<b>Delta Bank &amp; Trust</b> c/o Amy Pierce PO Box 24108 Little Rock, AR 72223

0 continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
Eastern District of Arkansas**

In re **Davis Trailer & Equipment, Inc.**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **41** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **February 28, 2012**

Signature **/s/ Chet Mercer**

**Chet Mercer  
President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court  
Eastern District of Arkansas**

In re Davis Trailer & Equipment, Inc.

Debtor(s)

Case No.

Chapter

11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

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**1. Income from employment or operation of business**

None

- State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$2,341,982.00</b>	<b>Gross Receipts 2009</b>
<b>\$4,803,450.00</b>	<b>Gross Receipts 2010</b>
<b>\$300,000.00</b>	<b>Gross Receipts 2012 YTD</b>
<b>\$3,355,526.65</b>	<b>Gross Receipts 2011</b>



**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

**3. Payments to creditors**

None  **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>See Attached Exhibit #2</b>		<b>\$0.00</b>	<b>\$0.00</b>

None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>The Sherwin Williams Company v. Davis Trailer &amp; Equipment, Inc. Pulaski County Circuit Court No. 60CV-2011-5915</b>		<b>Pulaski County Circuit Court 401 West Markham, Room 230 Little Rock, AR 72201</b>	<b>Judgment</b>
<b>Pulaski County Treasurer vd. Davis Trailer &amp; Equipment, Inc.</b>	<b>Civil</b>	<b>Pulaski County Circuit Court 401 W. Markham Little Rock, AR72201</b>	<b>Pending</b>

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

CAPTION OF SUIT AND CASE NUMBER <b>SSAB vs. Davis Trailer &amp; Equipment, Inc.</b>	NATURE OF PROCEEDING <b>Civil</b>	COURT OR AGENCY AND LOCATION <b>Pulaski County Circuit Court 401 West Markham Little Rock, AR 72201</b>	STATUS OR DISPOSITION <b>Pending</b>
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None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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#### 5. Repossessions, foreclosures and returns

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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#### 6. Assignments and receiverships

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
------------------------------	-----------------------	-----------------------------------

None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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#### 7. Gifts

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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#### 8. Losses

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
--------------------------------------	--	--------------

**9. Payments related to debt counseling or bankruptcy**

- None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Wetzel Law Firm 200 North State Street, Suite 200 Little Rock, AR 72201</b>	<b>02/24/12</b>	<b>\$1,500.00 for pre-petition services related to the filing of this case. Total received for retainer is \$12,500.00</b>

**10. Other transfers**

- None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
--	------	--

- None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
-------------------------------	------------------------	---

**11. Closed financial accounts**

- None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
<b>Bank of America</b>		

**12. Safe deposit boxes**

- None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

- None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

**18 . Nature, location and name of business**

None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
<b>Davis Trailer &amp; Equipment</b>		<b>7609 Colonel Glenn Rd. Little Rock, AR 72204</b>	<b>trailer &amp; dump manufacturing</b>	<b>1992-2012</b>

None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
<b>Massey &amp; Woods 137 Shadow Oaks Drive Sherwood, AR 72120</b>	<b>20 years</b>

None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
<b>Massey &amp; Wood</b>	<b>137 Shadow Oak Sherwood, AR 72120</b>
<b>Debtor</b>	<b>7609 Colonel Glenn Rd. Little Rock, AR 72204</b>

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS  
**Delta Bank & Trust**  
**c/o Amy Pierce**  
**PO Box 24108**  
**Little Rock, AR 72223**

DATE ISSUED

**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
<b>12/31/10</b>	<b>Stephen Majors</b>	<b>115000.</b>

None  b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
<b>12/31/10</b>	<b>Debtor</b> <b>7609 Colonel Glenn Rd.</b> <b>Little Rock, AR 72204</b>

**21 . Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<b>M&amp;M Holdings, Inc.</b>		<b>Debtor-100%</b> <b>Harold Majors-VP and Chairman of M&amp;M Holdings, Inc.</b> <b>Chet Mercer-President of Debtor &amp; VP of M&amp;M Holdings, Inc,</b>

**22 . Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23 . Withdrawals from a partnership or distributions by a corporation**

- None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**24. Tax Consolidation Group.**

- None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**25. Pension Funds.**

- None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
<b>Davis Equipment 401(k)</b>	

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date February 28, 2012Signature /s/ Chet Mercer  
**Chet Mercer**  
**President**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**United States Bankruptcy Court  
Eastern District of Arkansas**

In re Davis Trailer & Equipment, Inc.

Debtor(s)

Case No.

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u>12,500.00</u>
Prior to the filing of this statement I have received .....	\$	<u>12,500.00</u>
Balance Due .....	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor       Other (specify):

3. The source of compensation to be paid to me is:

Debtor       Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**Negotiations with secured creditors; preparation and filing of responses and applications as needed. All fees exceeding the retainer will be billed at \$200.00 per hour and paid by the debtor. Applicant will be paid a non-refundable fee of \$2,500.00 to file the case.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any discharge proceedings.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: February 28, 2012

/s/ Frederick S. Wetzel, III  
**Frederick S. Wetzel, III 80159**  
**Wetzel Law Firm**  
**200 North State Street, Suite 200**  
**Little Rock, AR 72201**  
**(501) 663-0535 Fax: (501) 372-1550**  
**frederickwetzel@sbcglobal.net**



**United States Bankruptcy Court**  
**Eastern District of Arkansas**

In re Davis Trailer & Equipment, Inc.,  
 Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>M&amp;M Holdings, LLC</b> <b>c/o Harold Majors</b>	<b>Common stock</b> <b>100 %</b>		

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 28, 2012

Signature /s/ Chet Mercer  
**Chet Mercer**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
 18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Eastern District of Arkansas**

In re **Davis Trailer & Equipment, Inc.**

Debtor(s)

Case No.  
Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **February 28, 2012**

**/s/ Chet Mercer**

**Chet Mercer/President**  
Signer/Title

A&E Machine  
920 Industrial  
Lone Star, TX 75668

AAA Cooper  
PO Box 6827  
Dothan, AL 36302

Admiral  
PO Box 643575  
Cincinnati, OH 45264-3575

Air Draulics  
PO Box 1000  
Memphis, TN 38148

Air Power Systems  
8178 East 44th Street  
Tulsa, OK 74145

Airgas Safety  
PO Box 951884  
Dallas, TX 75395-1884

Allen, Maxwell, & Silver  
190 Sylvan Ave.  
Englewood Cliffs, NJ 07632

Allied Crawford  
1 AFCO Rd.  
West Memphis, AR 72301

Allied Printing  
515 Main Street  
North Little Rock, AR 72114

Allied Waste  
PO Box 9001099  
Louisville, KY 40290-1206

American Imaging  
7691 Northshore Dr.  
North Little Rock, AR 72118

Amino Transportation  
PO Box 54220  
Hurst, TX 76054

Anchor Paint  
2323 Cantrell Rd.  
Little Rock, AR 72202

Anderson Safety  
508 Vandament Ave.  
Yukon, OK 73099

APAR Legal Department  
Automotive Parts Group  
Accounts Receivable Svc. Cntr.  
4625 River Green Pkwy.  
Duluth, GA 30096

APSCO Inc.  
8178 East 44th Street  
Tulsa, OK 74145

AR Dept. of Finance & Admin.  
Revenue Legal  
PO Box 1272  
Little Rock, AR 72203

Arkansas Mill  
PO Box 7647  
AR 71641

Arkansas Sling  
PO Box 2258  
Little Rock, AR 72203

ARKLA  
PO Box 2029  
Ruston, LA 71270

Associated Gen.  
PO Box 846  
Little Rock, AR 72203

AT&T  
PO Box 105414  
Atlanta, GA 30348-5414

AT&T Advertising  
PO Box 5010  
Carol Stream, IL 60197-5010

AT&T Mobility  
PO Box 6463  
Carol Stream, IL

Axis Capital  
PO Box 2555  
Grand Island, NE 68802

BDW  
PO Box 242314  
Little Rock, AR 72223

Best Enterprises  
3513 West Mountain Springs Rd.  
Cabot, AR 72023

Blu Hill Wrecker  
14815 McCarthur Dr.  
North Little Rock, AR 72118

Boss Industries  
1761 Genesis Dr.  
La Porte, IN 46350

Brown Janitor Supply, Co.  
3509 Asher Ave.  
Little Rock, AR 72204

Buyers Products Co.  
PO Box 74237  
Cleveland, OH 44194

Byron Nestler  
d/b/a System concepts  
PO Box 575  
Cordova, TN 38088

Caine & Weiner  
9960 Corporate Campus Drive  
Louisville, KY 40223-4098

Car Color Center  
6524 Geyer Springs  
Little Rock, AR 72209

Cecil Mosley  
PO Box 23038  
Little Rock, AR 72221

Central Business  
7499 Warden Rd.  
Sherwood, AR 72120

Ceridian Benefits  
3201 34th Street  
Saint Petersburg, FL 33711

Charles McQuillen Thompson  
1480 South Wolf Road  
Wheeling, IL 60090

Chase  
PO Box 94014  
Palatine, IL 60094-4014

CheckAlert, LLC  
PO Box 13560  
Maumelle, AR 72113-0560

Chester Mercedes  
1919 Jennifer  
Little Rock, AR 72212

Copy Systems  
PO Box 11407  
Birmingham, AL 35246

Darragh Companies  
1401 East Sixth Street  
Little Rock, AR 72202

De Lage  
PO Box 41601  
Philadelphia, PA 19101-1601

Deere Eye Clinic  
8500 W. Markham  
Little Rock, AR 72205

Dell  
PO Box 5275  
Carol Stream, IL 60197-5275

Delta Bank & Trust  
c/o Amy Pierce  
PO Box 24108  
Little Rock, AR 72223

Delta Consolidated Industries  
4800 Hruenger Drive  
PO Box 1846  
Jonesboro, AR 72403

Delta Consolidators  
PO Box 91058  
Chicago, IL 60693

Delta Dental  
PO Box 2085  
Lowell, AR 72745

Delta Visa  
PO Box 3322  
Tulsa, OK 74121-2116

Dept. Of Environmental Service  
5301 Northshore Dr.  
North Little Rock, AR 72118

Dept. of Finance & Admin.  
Revenue Legal Dept.  
PO Box 1272  
Little Rock, AR 72203

DGI Supply Arkansas  
4436 Payshphere  
Chicago, IL 60674

DoAll Company  
1480 South Wolf Road  
Wheeling, IL 60090

Dynamic  
3815 East Broadway  
North Little Rock, AR 72114

Ecco Electronics  
833 W. Diamond  
Boise, ID 83705

Environmental Services Group  
2300 Cottondale Lane  
Suite 260  
Little Rock, AR 72202

Fab-Ron Inc.  
725 Pike Avenue North  
North Little Rock, AR 72114

Fastenall  
PO Box 978  
Winona, MN 55987

Fedex  
PO Box 94515  
Palatine, IL 60094-4515

Fedex Freight  
PO Box 10306  
Palatine, IL 60055-0306

First Collection Services  
10925 Otter Creek E Blvd.  
Mabelvale, AR 72103-1161

FP Mailing Solutions  
PO Box 4510  
Carol Stream, IL 60197-4510



GAC  
PO Box 935  
South Haven, MI 49090

GC Brown & Assoc.  
PO Box 751  
Cabot, AR 72023

Glovers Truck  
PO Box 16084  
Little Rock, AR 72231

Harold and Teresa Majors  
PO Box 4129  
Little Rock, AR 72214

Hartford Life  
PO Box 1583  
Hartford, CT 06144-1583

Harvill-Byrd  
9015 Kanis Rd.  
Little Rock, AR 72205

Health Advantage  
PO Box 2181  
Little Rock, AR 72203

Heavy Motions  
13660 Redwood  
Chino, CA 91710

Herzfeld Insurance  
PO Box 849  
Benton, AR 72018

Hitachi Fin. Services, Inc.  
C/O Herzfeld Insurance  
546 W. Carpenter  
Benton, AR 72015

Hydradyne  
9514 I-30  
Little Rock, AR 72209

Hyva  
830 Dillon Drive  
Wood Dale, IL 60191

Information  
PO Box 504695  
Saint Louis, MO 63150-4695

Inland Truck  
PO Box 17067  
Irving, TX 75017

Interface  
3773 Corporate Center Drive  
Earth City, MO 63045

IRS  
CENTRALIZED INSOLVENCY  
PO BOX 7346  
Philadelphia, PA 19101-7346

Jefferson Recovery Services

K & N Electric Co.  
4909 Rondo Drive  
Fort Worth, TX 76106

Kaufman Lumber  
5100 Asher Ave.  
Little Rock, AR 72204

KNAACK LLC  
420 East Terra Cotta Ave.  
Crystal Lake, IL 60014

Liberty Trailer  
10120 Highway 70  
North Little Rock, AR 72117

Life-Time  
PO Box 707  
Canfield, OH 44406

Little Rock Power  
4302 W. 65th Street  
Little Rock, AR 72209

Looney's Tire Center  
PO Box 190067  
Little Rock, AR 72219

M&M Holdings, Inc.  
c/o Harold Majors  
PO Box 4129  
Little Rock, AR 72214

M&M Real Estate, LLC  
c/o Harold Majors  
PO Box 4129  
Little Rock, AR 72214

Massey & Wood  
137 Shadow Oak  
Sherwood, AR 72120

Maxon  
PO Box 2260  
Santa Fe Springs, CA 90670

Maxxima  
125 Cabot Court  
Hauppauge, NY 11788

McCarthy, Burgess, & Wolfe  
26000 Cannon Rd.  
Bedford, OH 44146

Metropolitan  
5120 West 65th Street  
Little Rock, AR 72209

Mobile Paint MFG Co.  
PO Box 717  
Theodore, AL 36590

Mr. First Aid  
12113 Loganberry  
Alexander, AR 72002

Muncie Power Products  
PO Box 548  
Muncie, IN 47308-0548

NAPA Auto Parts  
PO Box 848033  
Dallas, TX 75284-8033

National LIFTG  
PO Box 712169  
Cincinnati, OH 45271-2169

National Truck  
37400 Hill Tech  
Farmington, MI 48331-3414

Nexair LLC  
PO Box 125  
Memphis, TN 38101-0125

Northland Group  
PO Box 390846  
Minneapolis, MN 55439

Nuera Transportation  
3232 Halifax St.  
Dallas, TX 75247

O'Neal Steel Inc.  
PO Box 11508  
Mobile, AL 36671

Office Team  
12400 Collections Center Drive  
Chicago, IL 60693

Old Dominion Freight Line  
PO Box 841324  
Dallas, TX 75284-1234

Panor Corporation  
c/o Lorraine Stolarski  
125 Cabot Ct.  
Hauppauge, NY 11788-3738

Parfrey Trucking  
PO Box 11974  
Spokane, WA 99211

Permco Inc.  
1500 Frost Rd.  
Streetsboro, OH 44241

Philpott  
1400 U.S. Hwy. 69  
Nederland, TX 77627

Pick-up Truck Warehouse  
PO Box 94370  
North Little Rock, AR 72190

Pollution Management  
3512 S. Shackelford  
Little Rock, AR 72205

Premium Refreshment  
PO Box 45318  
Little Rock, AR 72214

Publishing  
PO Box 17427  
Little Rock, AR 72222

Pulaski County Treasurer  
PO Box 430  
Little Rock, AR 72203

Pulaski County Treasurer  
201 South Broadway  
Suite #310  
Little Rock, AR 72201

Pulltarps  
400 W. Elm  
North Baltimore, OH 45872

Reliance  
PO Box 3124  
Southeastern, PA 19398-3124

Richard James & Assoc. Inc.  
4317 NE Thurston Way  
#270  
Vancouver, WA 98662

Ridwell Corporation  
PO Box 4586  
Springfield, MO 65803

RKI, Inc.  
2301 Central Parkway  
Houston, TX 77092

RMS  
4836 Brecksville Rd.  
PO Box 498  
Richfield, OH 44286

Roadway Express  
PO Box 93151  
Chicago, IL 60673-3151

Rosman Adjustment Corp.  
PO Box 1247  
Northbrook, IL 60065-1247

S-Line  
PO Box 678599  
Dallas, TX 75267-8599

Saia Motor Freight  
104 E. Woodlawn Ranch Rd.  
Houma, LA 70363

Sam's Club  
PO Box 960013  
Orlando, FL 32896-0013

Security Bank  
PO Box 6139  
Norman, OK 73070-6139

Sherwin Williams  
3901 S. University  
Little Rock, AR 72204

Sherwin Williams  
8124 Scott Hamilton  
Little Rock, AR 72209

Silent Drive  
PO Box 1234  
Le Mars, IA 51031-1234

SMF & Machine  
14824 Rockbird  
Little Rock, AR 72206

Sorrells  
8100 National Blvd.  
Little Rock, AR 72209

Southern Wire  
8045 Metro  
Olive Branch, MS 38654

Southwestern Sales Company  
PO Box 1257  
Rogers, AR 72757

SSAB Americas  
801 Warrenville Rd.  
Lisle, IL 60532

St. Vincent Medical Center  
PO box 23410  
Little Rock, AR 72221-3410

Staples Credit  
PO Box 689020  
Des Moines, IA 50368-9020

Star Headlight  
455 Rochester  
Avon, NY 14414

State of Arkansas  
Boiler Ins.  
10421 W. Markham St.  
Little Rock, AR 72205

Superior  
700 West Broadway  
North Little Rock, AR 72119

Superior Fastener  
1200 Barrow Rd.  
Little Rock, AR 72205

Superwinch, LLC  
PO Box 5016  
New Britain, CT 06050-5016

Synter Resource Group, LLC  
PO Box 63247  
North Charleston, SC 29419-3247

The Hartford  
PO Box 1583  
Hartford, CT 06144-1583

Transworld Systems, Inc.  
PO Box 4903  
Trenton, NJ 08650-4903

Treadway Electric  
PO Box 194108  
Little Rock, AR 72219

Tulco Oils, Inc.  
5240 East Pine  
Tulsa, OK 74115

Twin City Trailer  
PO Box 16452  
Little Rock, AR 72231

Unified Health  
PO Box 1000  
Memphis, TN 38148

United Hoist  
PO Box 903  
Natchez, MS 39121



UPS  
Lockbx 577  
Carol Stream, IL 60132-0577

US Bank  
One Riverfront Place  
North Little Rock, AR 72114

Valley Gear  
514 Chickory Strret  
Bad Axe, MI 48413

Velvac  
Bin No. 53052  
Milwaukee, WI 53288-0052

Verizon Wireless  
PO Box 660108  
Dallas, TX 75266

Voss, Michaels, Lee, & Assoc  
PO Box 1829  
Holland, MI 49422-1829

W.W. Grainger  
PO Box 141  
Naperville, IL 60566

Walker & Hickey  
14 Office Park Drive  
Suite 103  
Little Rock, AR 72221-6278

Waltco Truck  
Lockbox # 77164  
Chicago, IL 60677

Warner Electric  
Northwest 5525  
Minneapolis, MN 55485-5525

Welsco, Inc.  
9006 Crystal Hill Rd.  
North Little Rock, AR 72113

West Memphis Steel  
1100 East Thompson Street  
West Memphis, AR 72303

Williams, Babbit, & Weisman  
5255 North Federal Highway  
3rd Floor  
Boca Raton, FL 33487

Winches, Inc.  
804 S. 12th Street  
Broken Arrow, OK 74012

YRC  
PO Box 730375  
Dallas, TX 75373-0375

**United States Bankruptcy Court  
Eastern District of Arkansas**

In re Davis Trailer & Equipment, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Davis Trailer & Equipment, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**M&M Holdings, LLC**  
**c/o Harold Majors**

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None [*Check if applicable*]

**February 28, 2012**

Date

**/s/ Frederick S. Wetzel, III**

**Frederick S. Wetzel, III 80159**

Signature of Attorney or Litigant

Counsel for Davis Trailer & Equipment, Inc.

**Wetzel Law Firm**

**200 North State Street, Suite 200**

**Little Rock, AR 72201**

**(501) 663-0535 Fax:(501) 372-1550**

**frederickwetzel@sbcglobal.net**