

Debtor RWL Investments, LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.naics.com/search/>.

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship to you _____
District _____	When _____ Case number, if known _____

Debtor **RWL Investments, LLC**
Name

Case number (if known) _____

11. **Why is the case filed in this district?** *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**
- No
 - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. **Estimated Assets**
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. **Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **RWL Investments, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signature**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 8, 2016**
MM / DD / YYYY**X /s/ Ryan Lazenby**
Signature of authorized representative of debtor

Title **Manager****Ryan Lazenby**
Printed name**18. Signature of attorney** **X /s/ Kevin P. Keech**
Signature of attorney for debtorDate **March 8, 2016**
MM / DD / YYYY**Kevin P. Keech**
Printed name**Keech Law Firm, PA**
Firm name**2011 South Broadway**
Little Rock, AR 72206
Number, Street, City, State & ZIP CodeContact phone **501 221 3200** Email address **kkeech@keechlawfirm.com****98147**
Bar number and State

Fill in this information to identify the case:Debtor name RWL Investments, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF ARKANSAS

Case number (if known) _____

 Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 8, 2016X /s/ Ryan Lazenby

Signature of individual signing on behalf of debtor

Ryan Lazenby

Printed name

Manager

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **RWL Investments, LLC**
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF ARKANSAS**
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Arkansas Dept of Fin & Admin DFA, Revenue Legal Counsel P.O. Box 1272 Room 2380 Little Rock, AR 72203-1272						\$0.00
Arkansas Dept of Workforce Ser P.O. Box 2981 Little Rock, AR 72203-2981						\$0.00
Centennial Bank P.O. Box 966 Conway, AR 72033		Line of credit.				\$199,637.00
Centerpoint Energy PO Box 2628 Houston, TX 77252						\$0.00
Central Arkansas Water 221 E. Capitol Ave Little Rock, AR 72202						\$0.00
Entergy P.O. Box 61830 New Orleans, LA 70161-1830						\$0.00
Internal Revenue Service 700 W. Capitol Ave Little Rock, AR 72201						\$0.00
North Little Rock Electric 120 Main Street North Little Rock, AR 72114						\$0.00

Debtor **RWL Investments, LLC**
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Utility Billing Services PO Box 8100 Little Rock, AR 72203						\$0.00

Fill in this information to identify the case:

Debtor name RWL Investments, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF ARKANSAS

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>11,113,015.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>0.00</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>11,113,015.00</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>8,379,758.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i>	+\$ <u>199,637.00</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>8,579,395.00</u>

Debtor **RWL Investments, LLC** Case number (if known) _____

Name

description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

in property

55.1.	5111 JFK Blvd. North Little Rock, AR 72116		\$0.00	\$715,000.00
55.2.	5301 Mabelvale Pike Little Rock, AR 72209		\$0.00	\$340,000.00
55.3.	5409 Geyer Springs Little Rock, AR 72209		\$0.00	\$55,000.00
55.4.	5405 Geyer Springs Little Rock, AR 72209		\$0.00	\$70,000.00
55.5.	103 42nd Street North Little Rock, AR 72116		\$0.00	\$320,000.00
55.6.	700 Edgewood Maumelle, AR 72113		\$0.00	\$250,000.00
55.7.	501 Millwood Maumelle, AR 72113		\$0.00	\$1,278,000.00
55.8.	1721 - 1725 North Main North Little Rock, AR 72114		\$0.00	\$240,000.00
55.9.	306 S. Olive St. Pine Bluff, AR 71601		\$0.00	\$300,000.00
55.10	7515 Geyer Springs Little Rock, AR 72209		\$0.00	\$900,000.00
55.11	3065 HWY 367 Cabot, AR 72023		\$0.00	\$850,000.00
55.12	8211 Geyer Springs Little Rock, AR 72209		\$0.00	\$1,100,000.00

Debtor	RWL Investments, LLC	Case number (If known)	
	Name		
55.13	10503 Stagecoach Road Little Rock, AR 72210	\$0.00	\$725,000.00
55.14	1315 Scott Street Little Rock, AR 72202	\$0.00	\$130,450.00
55.15	1321 Scott Street Little Rock, AR 72202	\$0.00	\$465,200.00
55.16	604 W. Daisy L. Gatson Bates Drive Little Rock, AR 72202	\$0.00	\$235,000.00
55.17	1921 Fair Park Little Rock, AR 72204	\$0.00	\$85,000.00
55.18	3306 H Street Little Rock, AR 72205	\$0.00	\$524,365.00
55.19	608 N. Spruce Street Little Rock, AR 72205	\$0.00	\$350,000.00
55.20	1817 S. Broadway Street Little Rock, AR 72206	\$0.00	\$360,000.00
55.21	1619 S. Broadway St. Little Rock, AR 72206	\$0.00	\$245,000.00
55.22	1623 S. Broadway Street Little Rock, AR 72206	\$0.00	\$325,000.00
55.23	2315 S. Chester Street Little Rock, AR 72206	\$0.00	\$325,000.00
55.24	2323 S. Chester Street Little Rock, AR 72206	\$0.00	\$200,000.00
55.25	Evergreen	\$0.00	\$725,000.00

Debtor **RWL Investments, LLC** Case number (if known) _____
 Name

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
 Copy the total to line 88.

\$11,113,015.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- No
 Yes

Part 10: Intangibles and intellectual property59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes Fill in the information below.

Part 11: All other assets70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes Fill in the information below.

Debtor **RWL Investments, LLC**
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$0.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$11,113,015.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$0.00</u>	+ 91b. <u>\$11,113,015.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$11,113,015.00</u>

Fill in this information to identify the case:

Debtor name RWL Investments, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF ARKANSAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim	
2.1	Bancorp South <small>Creditor's Name</small> P.O. Box 8120 Little Rock, AR 72203 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 608 N. Spruce Street Little Rock, AR 72205 Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$295,715.00	\$350,000.00

2.2	Bancorp South <small>Creditor's Name</small> P.O. Box 8120 Little Rock, AR 72203 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien 1619 S. Broadway St. Little Rock, AR 72206 Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$153,910.00	\$245,000.00
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Debtor **RWL Investments, LLC**

Case number (if know)

Name

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Contingent
 Unliquidated
 Disputed

2.3 Bancorp South

Creditor's Name

**P.O. Box 8120
Little Rock, AR 72203**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**1623 S. Broadway Street
Little Rock, AR 72206**

\$208,216.00

\$325,000.00

Describe the lien

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.4 Bancorp South

Creditor's Name

**P.O. Box 8120
Little Rock, AR 72203**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Evergreen

\$613,000.00

\$725,000.00

Describe the lien

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.5 Centennial Bank

Creditor's Name

**P.O. Box 966
Conway, AR 72033**

Creditor's mailing address

Creditor's email address, if known

Describe debtor's property that is subject to a lien

**10503 Stagecoach Road
Little Rock, AR 72210**

\$462,533.00

\$725,000.00

Describe the lien

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

Debtor RWL Investments, LLC Case number (if know) _____

Name

Date debt was incurred

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
- Contingent
 - Unliquidated
 - Disputed

2.6	Centennial Bank	Describe debtor's property that is subject to a lien	\$434,426.00	\$235,000.00
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Creditor's Name

**604 W. Daisy L. Gatson Bates Drive
Little Rock, AR 72202**

**P.O. Box 966
Conway, AR 72033**

**Lien also secures 1817 S. Broadway, Little
Rock, AR 72206**

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
- Contingent
 - Unliquidated
 - Disputed

2.7	Centennial Bank	Describe debtor's property that is subject to a lien	\$199,096.00	\$325,000.00
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Creditor's Name

**2315 S. Chester Street
Little Rock, AR 72206**

**P.O. Box 966
Conway, AR 72033**

Describe the lien

Creditor's mailing address

Creditor's email address, if known

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
- Contingent
 - Unliquidated
 - Disputed

2.8	Centennial Bank	Describe debtor's property that is subject to a lien	\$183,537.00	\$200,000.00
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Debtor **RWL Investments, LLC** Case number (if know) _____
 Name _____

Creditor's Name

**2323 S. Chester Street
 Little Rock, AR 72206**

**P.O. Box 966
 Conway, AR 72033**

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.9 Centennial Bank

Creditor's Name

Describe debtor's property that is subject to a lien

\$638,875.00

\$900,000.00

**P.O. Box 966
 Conway, AR 72033**

Creditor's mailing address

**7515 Geyer Springs
 Little Rock, AR 72209**

Describe the lien

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.1 Eagle Bank & Trust

Creditor's Name

Describe debtor's property that is subject to a lien

\$835,450.00

\$850,000.00

**One Financial Centre
 650 S. Shackleford Road
 Suite 150
 Little Rock, AR 72211-3583**

Creditor's mailing address

**3065 HWY 367
 Cabot, AR 72023**

Describe the lien

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Debtor **RWL Investments, LLC**

Case number (if know)

Name

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
- Contingent
 - Unliquidated
 - Disputed

2.1
1

First Community Bank

Creditor's Name

Describe debtor's property that is subject to a lien

\$1,975,000.00

\$70,000.00

**5405 Geyer Springs
Little Rock, AR 72209**

**3084 Bill Foster Memorial Hwy
Cabot, AR 72023**

Creditor's mailing address

Also secured by: 42nd Street Apartments, 306 Olive Street, 8211 Geyer Springs, and 1315 and 1321 Scott.

Describe the lien

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
- Contingent
 - Unliquidated
 - Disputed

2.1
2

First Security Bank

Creditor's Name

Describe debtor's property that is subject to a lien

\$25,000.00

\$240,000.00

**1721 - 1725 North Main
North Little Rock, AR 72114**

**314 N Spring St
Searcy, AR 72143**

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
- Contingent
 - Unliquidated
 - Disputed

2.1
3

First Security Bank

Describe debtor's property that is subject to a lien

\$75,000.00

\$85,000.00

Debtor **RWL Investments, LLC**

Case number (if know)

Name

Creditor's Name

**314 N Spring St
Searcy, AR 72143**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

**1921 Fair Park
Little Rock, AR 72204**

Describe the lien

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.1
4

First Security Bank

Creditor's Name

**314 N Spring St
Searcy, AR 72143**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**3306 H Street
Little Rock, AR 72205**

Describe the lien

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

\$400,000.00

\$524,365.00

2.1
5

First Security Bank

Creditor's Name

**314 N Spring St
Searcy, AR 72143**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe debtor's property that is subject to a lien

**5111 JFK Blvd.
North Little Rock, AR 72116**

**Also secured by 3306 H Street, Little Rock,
AR 72205**

Describe the lien

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

\$945,000.00

\$715,000.00

Debtor **RWL Investments, LLC**
Name

Case number (if know)

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
- Contingent
 - Unliquidated
 - Disputed

2.1
6

US Bank

Creditor's Name
**P.O. Box 790179
Saint Louis, MO
63179-0466**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**501 Millwood
Maumelle, AR 72113**

\$935,000.00

\$1,278,000.00

Describe the lien

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
- Contingent
 - Unliquidated
 - Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$8,379,758.00

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**James H. Penick, III
Eichenbaum Liles, P.A.
124 W. Capitol Ave., Ste. 1900
Little Rock, AR 72201**

Line 2.5

**James H. Pennick, III
Eichenbaum Liles, P.A.
124 W. Capitol Ave., Ste. 1900
Little Rock, AR 72201**

Line 2.6

**James H. Pennick, III
Eichenbaum Liles, P.A.
124 W. Capitol Ave., Ste. 1900
Little Rock, AR 72201**

Line 2.7

**James H. Pennick, III
Eichenbaum Liles, P.A.
124 W. Capitol Ave., Ste. 1900
Little Rock, AR 72201**

Line 2.8

Debtor	Name	Case number (if know)
	James H. Pennick, III Eichenbaum Liles, P.A. 124 W. Capitol Ave., Ste. 1900 Little Rock, AR 72201	Line <u>2.9</u>
	Lance R. Miller Mitchell Williams 425 W. Capitol Ave. Ste. 1800 Little Rock, AR 72201-3525	Line <u>2.1</u>
	Lance R. Miller Mitchell Williams 425 W. Capitol Ave. Ste. 1800 Little Rock, AR 72201-3525	Line <u>2.2</u>
	Lance R. Miller Mitchell Williams 425 W. Capitol Ave. Ste. 1800 Little Rock, AR 72201-3525	Line <u>2.3</u>
	Lance R. Miller Mitchell Williams 425 W. Capitol Ave. Ste. 1800 Little Rock, AR 72201-3525	Line <u>2.4</u>
	Millar Jiles, LLP 904 Front Street Conway, AR 72032	Line <u>2.12</u>
	Millar Jiles, LLP 904 Front Street Conway, AR 72032	Line <u>2.13</u>
	Millar Jiles, LLP 904 Front Street Conway, AR 72032	Line <u>2.14</u>
	Millar Jiles, LLP 904 Front Street Conway, AR 72032	Line <u>2.15</u>

Fill in this information to identify the case:

Debtor name RWL Investments, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF ARKANSAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Arkansas Dept of Fin & Admin DFA, Revenue Legal Counsel P.O. Box 1272 Room 2380 Little Rock, AR 72203-1272 Date or dates debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <div style="text-align: right;">Unknown</div>
3.2	Nonpriority creditor's name and mailing address Arkansas Dept of Workforce Ser P.O. Box 2981 Little Rock, AR 72203-2981 Date or dates debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <div style="text-align: right;">Unknown</div>
3.3	Nonpriority creditor's name and mailing address Centennial Bank P.O. Box 966 Conway, AR 72033 Date or dates debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Line of credit.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <div style="text-align: right;">\$199,637.00</div>
3.4	Nonpriority creditor's name and mailing address Centerpoint Energy PO Box 2628 Houston, TX 77252 Date or dates debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <div style="text-align: right;">Unknown</div>

Debtor **RWL Investments, LLC** Case number (if known) _____
Name

3.5	Nonpriority creditor's name and mailing address Central Arkansas Water 221 E. Capitol Ave Little Rock, AR 72202 Date or dates debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
-----	--	---	----------------

3.6	Nonpriority creditor's name and mailing address Entergy P.O. Box 61830 New Orleans, LA 70161-1830 Date or dates debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
-----	--	---	----------------

3.7	Nonpriority creditor's name and mailing address Internal Revenue Service 700 W. Capitol Ave Little Rock, AR 72201 Date or dates debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
-----	--	---	----------------

3.8	Nonpriority creditor's name and mailing address North Little Rock Electric 120 Main Street North Little Rock, AR 72114 Date or dates debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
-----	---	---	----------------

3.9	Nonpriority creditor's name and mailing address Utility Billing Services PO Box 8100 Little Rock, AR 72203 Date or dates debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
-----	---	---	----------------

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
--------------------------	---	---

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts	
5a. Total claims from Part 1	5a.	\$	0.00
5b. Total claims from Part 2	5b.	+ \$	199,637.00
5c. Total of Parts 1 and 2 <small>Lines 5a + 5b = 5c.</small>	5c.	\$	199,637.00

Fill in this information to identify the case:Debtor name RWL Investments, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF ARKANSAS

Case number (if known) _____

 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?** No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* *Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

See attached spreadsheet.

Exhibit G - Rent Roll

2/29/2016

Rent

Lease Terms

Four Seasons 2		5301 Mabelvale Pike	
5301/5303	BuccTowns Finest Barber	\$	500.00 Month to Month
5305	Solid Rock Church	\$	625.00 Month to Month
5307A	AAA Trophy	\$	450.00 Month to Month
5307B/5311	Damien's Salon	\$	800.00 Expires 5/31/2018
5309	Damien's Salon	\$	500.00
5313	Divine Grace Church	\$	850.00 Month to Month
Four Seasons 1		Mabelvale Pike	
5317	Contemporary Hair	\$	325.00 Month To Month
Four Seasons 3		5409 Geyer Springs Road	
5409	Braiding By	\$	350.00 Expires 9/15/2017
Four Seasons 4		5405 Geyer Springs Road	
5405	Restaurant	\$	850.00 Expires 1/31/2021
42nd Place Apts		103 42nd Place	
#1	Jenna Lea	\$	550.00 Month To Month
#2	Vacant		
#3	Rebekah Gorman	\$	525.00 Month To Month
#4	Vacant	\$	550.00 Month To Month
		105 42nd Place	
#1	Jack Bruno	\$	525.00 Month To Month
#2	Robyn	\$	550.00 Month To Month
#3	Renee Valdov		n/a
#4	Linda Wulf	\$	500.00 Month To Month
Maumelle-Edgewood		700 Edgewood	
#1 - 710	Studio 710 Salon	\$	560.00 Expires 6/30/2016
#2 - 700	Tobacco Superstores, Inc.	\$	1,345.00 Expires 1/31/2020
Maumelle-Millwood		501 Millwood Circle	
Suite E - #1	Maumelle Medical Center	\$	2,500.00 2/15/2021
Suite A - #2	Destiny of the Kingdom Ministries	\$	2,250.00 4/30/2020
Suite F - #3	Maumelle Sleep Solutions	\$	1,500.00 1/30/2018
Suite B - #4	Affordable Hearing Solutions	\$	950.00 Month to Month
Suite H - #5	David Anderson MD, PLLC	\$	925.00 4/30/2019
Suite C - #6	Shear Experience	\$	1,550.00 6/30/2017
North Main		1723 North Main	
#1 - 1727	Goodfella's Barbershop	\$	750.00 4/30/2018
#2 - 1725	Pink Roses Beauty Salon	\$	450.00 Month to Month
#3 - 1723	Dolphin Mobile	\$	575.00 4/30/2016
#4 - 1721	Melvin Brown - Casket Sales	\$	450.00 5/30/2017
Olive Street Plaza		3006 Olive Street	
#1 - 3020	Collin's Enterprises	\$	650.00 Month to Month
#2 - 3014	Balfour Jewelry	\$	600.00 Month to Month
#3	Vacant/storage area		
#4 - 3008	Arkansas Insurance Alliance	\$	460.00 Month to Month
#5 - 3006	New Hope Counseling	\$	475.00 Month to Month
#6 - 3000	Hardin & Associates	\$	650.00 Month to Month
SouthPark Shopping Ctr		7515 Geyer Springs Road	
#1	Walter's Shoes	\$	400.00 Month to Month
#2	Mobile	\$	850.00 5/31/2019
#3	Tiffany's Alterations	\$	425.00 Month to Month

#4,5,6	Barber	\$	840.00	2/15/2018
#7,8	LaCueva Sports Bar	\$	1,850.00	2/15/2020
#9	Dragonworks Tattoo's	\$	445.00	Month to Month
#10	New Star Hair Braiding	\$	625.00	Month to Month
#10.5	Dolphin Mobile	\$	875.00	4/30/2016
#11	Boss Cuts	\$	600.00	Month to Month
#12	James Law Firm	\$	690.00	Month to Month
#13	Dollz Avenue	\$	690.00	Month to Month
#14,#15,#16	Bundle of Joy Early Childhood	\$	1,300.00	5/31/2019

Stagecoach	10507 Stagecoach Road			
Suite A	Shipley Donuts	\$	1,850.00	4/15/2024
Suite B	vacant			
Suite C	Moose Cleaners	\$	1,700.00	8/15/2017

Villa Marre Apartments	1315 Scott Street			
Suite A	Michelle Posey Photography	\$	625.00	Month to Month
Suite B (back side)	Cari Stewart	\$	575.00	Month to Month
Suite C (upstairs)	Michelle Posey Photography	\$	575.00	Month to Month

The Villa Marre	1321 Scott Street			
	The Villa Marre Event Services			

Village Green	3065 Highway 367 South			
#1	Forrester Shelter Insurance	\$	700.00	Month to Month
#2, 3	Avant Garde Salon	\$	600.00	7/31/2019
#4	Avant Garde Salon			
#5, 6	CJ's Deli	\$	1,100.00	Month to Month
#7, 8	VACANT			
#9	Studio 367 Beauty Salon	\$	600.00	Month to Month
#10	VACANT			
#11	Cabot Foot Clinic	\$	775.00	9/30/2016

Windemere Plaza	8211 Geyer Springs Road			
1	Kbeez's Waffles	\$	2,000.00	2/15/2021
2	Amanda's	\$	575.00	1/15/2018
3	America Cuts	\$	625.00	4/30/2018
4	America Cuts			4/30/2018
5 & 6	America Cuts			4/30/2018
7 & 8	LaGuia Hispana (Hernandez Tax)	\$	625.00	Month To Month
9	Hispanic Charity			
10 (separate bldg)	Best Donuts dba Shipley Donuts	\$	2,992.91	1/7/2015
P1 & P2	Shelby Louise African Hair Braiding	\$	925.00	Month To Month
P3 & P4	Kbeez Styles	\$	925.00	2/15/2021
P5	AserMexico	\$	500.00	Month To Month
P6	Hispanic Radio	\$	600.00	Month To Month
P7	Kbeez After School	\$	600.00	2/15/2021

Nathan Sutterer	3306 "H" Street (501-442-6505)	\$	2,100.00	5/31/2016
vacant	1817 Broadway Street (3 areas)			
Aaron Lazenby	608 N Spruce Street			
vacant	1921 Fair Park Blvd.			
Ryan's Law Office	1623 Broadway Street			
VACANT	1623 Broadway Street - Apt 1			
Garrett Passmore	1623 Broadway Street - Apt 2			
Smith, Walsh, Wheat, McColleston	604 W. Daisy Bates (w. 14th)			

Sally Nixon, Morgan Hill 1619 Broadway Street

Evergreen		2 Van Circle		
2, 5	Vacant			
3,4,8,6	VACANT			
7	VACANT			
1	Evergreen Accupuncture	\$	1,315.00	4/30/2017

Executive Suites		5111 JFK Blvd.		
#1	Vacant			
#1A - Conf Room	Vacant	\$	150.00	1/5/2015
#2	Vacant			
#3	Maxwell Motors Auto Broker	\$	300.00	1/9/2015
#4	Vacant			
#5	Vacant			
#6	Vacant			
#7	Vacant			
#8	Vacant			
#9	Vacant			
#10	Vacant			
#11	Vacant			
#12	Vacant			
#13	Sports Marketing			
#14	Sports Marketing	\$	500.00	
#15	Sports Marketing			
Ste F,E - upstairs	Shannon Pace - Salon Uppercut	\$	950.00	2/2/2015
Ste C Salon		\$	850.00	2/28/2019
Ste D	Alarm Systems of Arkansas	\$	800.00	Month to Month
Ste 3 - exterior bldg	Hair Forever, LLC	\$	1,350.00	11/31/2020

\$	56,247.91
\$	<u>6,215.00</u>
\$	62,462.91

Fill in this information to identify the case:

Debtor name RWL Investments, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF ARKANSAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Ronald Lazenby	20 Chenal Circle Little Rock, AR 72223	Bancorp South	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Ronald Lazenby	20 Chenal Circle Little Rock, AR 72223	Bancorp South	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Ronald Lazenby	20 Chenal Circle Little Rock, AR 72223	Bancorp South	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	Ronald Lazenby	20 Chenal Circle Little Rock, AR 72223	Bancorp South	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5	Ronald Lazenby	20 Chenal Circle Little Rock, AR 72223	Centennial Bank	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor RWL Investments, LLC

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6 Ronald Lazenby 20 Chenal Circle Centennial Bank D 2.6
 Little Rock, AR 72223 E/F _____
 G _____

2.7 Ronald Lazenby 20 Chenal Circle Centennial Bank D 2.7
 Little Rock, AR 72223 E/F _____
 G _____

2.8 Ronald Lazenby 20 Chenal Circle Centennial Bank D 2.8
 Little Rock, AR 72223 E/F _____
 G _____

2.9 Ronald Lazenby 20 Chenal Circle Centennial Bank D _____
 Little Rock, AR 72223 E/F 3.3
 G _____

2.10 Ronald Lazenby 20 Chenal Circle Centennial Bank D 2.9
 Little Rock, AR 72223 E/F _____
 G _____

2.11 Ronald Lazenby 20 Chenal Circle Centerpoint Energy D _____
 Little Rock, AR 72223 E/F 3.4
 G _____

2.12 Ronald Lazenby 20 Chenal Circle Eagle Bank & Trust D 2.10
 Little Rock, AR 72223 E/F _____
 G _____

2.13 Ronald Lazenby 20 Chenal Circle First Community Bank D 2.11
 Little Rock, AR 72223 E/F _____
 G _____

Fill in this information to identify the case:

Debtor name RWL Investments, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF ARKANSAS

Case number (if known) _____

Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2016 to Filing Date

Operating a business
 Other _____

\$124,925.82

For prior year:
From 1/01/2015 to 12/31/2015

Operating a business
 Other _____

\$749,554.92

For year before that:
From 1/01/2014 to 12/31/2014

Operating a business
 Other _____

\$749,554.92

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor RWL Investments, LLC

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. To be supplemented		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. To be supplemented		\$0.00	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Centennial Bank v. RWL Investments, LLC, et al. 60CV-16-1219	Foreclosure	Circuit Court of Pulaski County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Ronald Jenkins v. RWL Investments, LLC 60CV-13-1704	Personal Injury	Pulaski County Circuit Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Debtor RWL Investments, LLC

Case number (if known) _____

 None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

 None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

 None.

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Keech Law Firm, PA 2011 S. Broadway Little Rock, AR 72206		February 2016	\$12,000.00
Email or website address kkeech@keechlawfirm.com			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

 None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

Debtor **RWL Investments, LLC**

Case number (if known) _____

 None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

 Does not apply

Address	Dates of occupancy From-To
14.1. 20 Chenal Circle Little Rock, AR 72223	

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

 None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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Debtor **RWL Investments, LLC**

Case number (if known) _____

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Centennial Bank	XXXX-	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	2015 - closed 2 accounts	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

Debtor **RWL Investments, LLC**

Case number (if known) _____

- No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. Sullivan & Company, P.A. P O Box 13068 Maumelle, AR 72113	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

Name and address	Date of service From-To
26b.1. Sullivan & Company, P.A. P O Box 13068 Maumelle, AR 72113	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Sullivan & Company, P.A. P O Box 13068 Maumelle, AR 72113	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- None

Name and address

Debtor **RWL Investments, LLC**

Case number (if known)

Name and address26d.1. **See schedule D****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
- Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Ron Lazendy	20 Chenal Circle Little Rock, AR 72223	Sole Member	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Ron Lazenby 20 Chenal Circle Little Rock, AR 72223			Salary / compensation for services.
Relationship to debtor			
Member			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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Debtor RWL Investments, LLC

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 8, 2016

/s/ Ryan Lazenby
Signature of individual signing on behalf of the debtor

Ryan Lazenby
Printed name

Position or relationship to debtor Manager

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Eastern District of Arkansas

In re RWL Investments, LLC

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 3 rows: For legal services, I have agreed to accept; Prior to the filing of this statement I have received; Balance Due. Columns include dollar sign and compensation type/amount.

2. The source of the compensation paid to me was:

[X] Debtor [] Other (specify):

3. The source of compensation to be paid to me is:

[X] Debtor [] Other (specify):

4. [X] I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

[] I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

March 8, 2016

Date

/s/ Kevin P. Keech

Kevin P. Keech 98147

Signature of Attorney

Keech Law Firm, PA

2011 South Broadway

Little Rock, AR 72206

501 221 3200 Fax: 501 221 3201

kkeech@keechlawfirm.com

Name of law firm

**United States Bankruptcy Court
Eastern District of Arkansas**

In re **RWL Investments, LLC**

Debtor(s)

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Ron Lazenby 20 Chenal Circle Little Rock, AR 72223			100% Membership Interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **March 8, 2016**Signature **/s/ Ryan Lazenby
Ryan Lazenby**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Eastern District of Arkansas**

In re **RWL Investments, LLC**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **March 8, 2016**

/s/ Ryan Lazenby
Ryan Lazenby/Manager
Signer/Title

Arkansas Dept of Fin & Admin
DFA, Revenue Legal Counsel
P.O. Box 1272
Room 2380
Little Rock, AR 72203-1272

Arkansas Dept of Workforce Ser
P.O. Box 2981
Little Rock, AR 72203-2981

Bancorp South
P.O. Box 8120
Little Rock, AR 72203

Centennial Bank
P.O. Box 966
Conway, AR 72033

Centerpoint Energy
PO Box 2628
Houston, TX 77252

Central Arkansas Water
221 E. Capitol Ave
Little Rock, AR 72202

Eagle Bank & Trust
One Financial Centre
650 S. Shackelford Road
Suite 150
Little Rock, AR 72211-3583

Entergy
P.O. Box 61830
New Orleans, LA 70161-1830

First Community Bank
3084 Bill Foster Memorial Hwy
Cabot, AR 72023

First Security Bank
314 N Spring St
Searcy, AR 72143

Internal Revenue Service
700 W. Capitol Ave
Little Rock, AR 72201

James H. Penick, III
Eichenbaum Liles, P.A.
124 W. Capitol Ave., Ste. 1900
Little Rock, AR 72201

James H. Pennick, III
Eichenbaum Liles, P.A.
124 W. Capitol Ave., Ste. 1900
Little Rock, AR 72201

Lance R. Miller
Mitchell Williams
425 W. Capitol Ave.
Ste. 1800
Little Rock, AR 72201-3525

Millar Jiles, LLP
904 Front Street
Conway, AR 72032

North Little Rock Electric
120 Main Street
North Little Rock, AR 72114

Ronald Lazenby
20 Chenal Circle
Little Rock, AR 72223

See attached spreadsheet.

US Bank
P.O. Box 790179
Saint Louis, MO 63179-0466

Utility Billing Services
PO Box 8100
Little Rock, AR 72203

**United States Bankruptcy Court
Eastern District of Arkansas**

In re **RWL Investments, LLC**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **RWL Investments, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Ron Lazenby
20 Chenal Circle
Little Rock, AR 72223

None [*Check if applicable*]

March 8, 2016

Date

/s/ Kevin P. Keech**Kevin P. Keech 98147**

Signature of Attorney or Litigant
Counsel for **RWL Investments, LLC**
Keech Law Firm, PA
2011 South Broadway
Little Rock, AR 72206
501 221 3200 Fax:501 221 3201
kkeech@keechlawfirm.com