

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF ARKANSAS

Case number (if known)

Chapter 11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Phoenix Equipment Brokerage, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 26-1422511

4. Debtor's address

Principal place of business <u>4200 Hoerner Road</u> <u>Little Rock, AR 72209</u> Number, Street, City, State & ZIP Code <u>Pulaski</u> County	Mailing address, if different from principal place of business <u>P.O. Box 13862</u> <u>Maumelle, AR 72113</u> P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code
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5. Debtor's website (URL) www.phoenix-equipment.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **Phoenix Equipment Brokerage, LLC**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4539**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Phoenix Equipment Brokerage, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

☐ Funds will be available for distribution to unsecured creditors.☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.**14. Estimated number of creditors**☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Phoenix Equipment Brokerage, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 16, 2017**
MM / DD / YYYY**X /s/ Walter E. Anderson**
Signature of authorized representative of debtor

Title **Operating Manager and Member****Walter E. Anderson**
Printed name**18. Signature of attorney****X /s/ J. Brad Moore**
Signature of attorney for debtorDate **August 16, 2017**
MM / DD / YYYY**J. Brad Moore**
Printed name**Wetzel & Moore, P.A.**
Firm name**200 North State Street, Suite 200**
Little Rock, AR 72201
Number, Street, City, State & ZIP CodeContact phone **(501) 663-0535**Email address **firm@wetzelandmoore.com****2010197**

Bar number and State

Fill in this information to identify the case:

Debtor name **Phoenix Equipment Brokerage, LLC**
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF ARKANSAS**
 Case number (if known): _____

☐ Check if this is an
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Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders
12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Amur / Axis Capital 308 North Locust Street Grand Island, NE 68801						\$34,117.00
Amur / Axis Capital 308 North Locust Street Grand Island, NE 68801						\$19,273.00
Amur / Axis Capital 308 North Locust Street Grand Island, NE 68801						\$5,889.05
Arvest Purchasing Card		Business Related				\$277.87
Ferris Coffee & Nutt Co. 227 Winter Ave. Grand Rapids, MI 49504		Business Related				\$1,400.00
First Security Bank 314 North Spring Street Searcy, AR 72143		2014 Toyota 4Runner		\$40,000.00	\$27,000.00	\$13,000.00
Great America Financial Services P.O. Box 660831 Dallas, TX 75266-0831		Business Related				\$1,800.00
Greenburg Grant Richards (KwikTrip) 5558 Westheimer Road Houston, TX 77057		Business Related				\$35,300.00

Debtor **Phoenix Equipment Brokerage, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Hugg & Hall P.O. Box 194110 Little Rock, AR 72219		Business Related				\$3,490.63
On the Rock						\$7,350.00
Priority 1 P.O. Box 398 North Little Rock, AR 72115		Business Related				\$6,000.00
Regions Commercial Credit card						\$829.74
Royal Brands International 5315 Tremont Ave. Davenport, IA 52807		Business Related				\$2,500.00
Royal Overhead Door P.O. Box 386 Mabelvale, AR 72103		Business Related				\$1,775.00
Saia P.O. Box A Sta 1 Houma, LA 70363		Business Related				\$2,500.00
Security Bank Card P.O. Box 2149 Lowell, AR 72745		Business Related				\$13,000.00
Security Bank Card P.O. Box 2149 Lowell, AR 72745		Business Related				\$25,000.00
Tri-Star Properties, LLC 4200 Hoerner Road Little Rock, AR 72209		Unpaid Rent				\$9,500.00
U.S. Bank P.O. Box 790408 Saint Louis, MO 63179-0408		Business Related				\$9,200.00
US Bank				\$45,999.80	\$0.00	\$45,999.80

Amur / Axis Capital
308 North Locust Street
Grand Island, NE 68801

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Grand Island, NE 68801

Amur / Axis Capital
308 North Locust Street
Grand Island, NE 68801

Arvest Purchasing Card

Ferris Coffee & Nutt Co.
227 Winter Ave.
Grand Rapids, MI 49504

First Security Bank
314 North Spring Street
Searcy, AR 72143

Gary D. Jiles, Esq.
The Frauenthal Building
904 Front Street
Conway, AR 72032

Great America Financial Services
P.O. Box 660831
Dallas, TX 75266-0831

Greenburg Grant Richards (KwikTrip)
5558 Westheimer Road
Houston, TX 77057

Harry A. Light, Esq.
400 West Capitol Avenue
Suite 2000
Little Rock, AR 72201

Hugg & Hall
P.O. Box 194110
Little Rock, AR 72219

IOU Central, Inc.
600 TownPark Lane, Suite 100
Kennesaw, GA 30144

Kabbage, Inc.
P.O. Box 77081
Atlanta, GA 30357

On the Rock

Priority 1
P.O. Box 398
North Little Rock, AR 72115

QuarterSpot
333 7th Ave.
New York, NY 10001

Regions Bank
PO Box 2224
Birmingham, AL 35246-0026

Regions Bank
PO Box 2224
Birmingham, AL 35246-0026

Regions Bank
PO Box 2224
Birmingham, AL 35246-0026

Regions Commercial Credit card

Royal Brands International
5315 Tremont Ave.
Davenport, IA 52807

Royal Overhead Door
P.O. Box 386
Mabelvale, AR 72103

Saia
P.O. Box A Sta 1
Houma, LA 70363

Security Bank Card
P.O. Box 2149
Lowell, AR 72745

Security Bank Card
P.O. Box 2149
Lowell, AR 72745

State of Arkansas
c/o Legal Counsel
P.O. Box 1272-L
Little Rock, AR 72203

Tri-Star Properties, LLC
4200 Hoerner Road
Little Rock, AR 72209

U.S. Bank
P.O. Box 790408
Saint Louis, MO 63179-0408

US Bank

**United States Bankruptcy Court
Eastern District of Arkansas**

In re **Phoenix Equipment Brokerage, LLC**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Phoenix Equipment Brokerage, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Walter Anderson
25621 Hwy 365 N
Maumelle, AR 72113

☐ None [*Check if applicable*]

August 16, 2017

Date

/s/ J. Brad Moore

J. Brad Moore 2010197

Signature of Attorney or Litigant

Counsel for **Phoenix Equipment Brokerage, LLC**

Wetzel & Moore, P.A.

200 North State Street, Suite 200

Little Rock, AR 72201

(501) 663-0535 Fax:(501) 372-1550

firm@wetzelandmoore.com