3:09-bk-76181 Doc#: 1 Filed: 12/07/09 Entered: 12/07/09 15:25:22 Page 1 of 46

21	(Official	Form	1)(1/08)	
	10 III III	L OT III	1/1/00/	

	States Bankı tern District of						Voluntary	Petition
Name of Debtor (if individual, enter Last, First, Middle): ARK-ROD, Inc.				of Joint De	ebtor (Spouse	e) (Last, First, M	liddle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 71-0481074	yer I.D. (ITIN) No./C	Complete EIN		our digits of e than one, s		r Individual-Tax	payer I.D. (ITIN) No	o./Complete EIN
Street Address of Debtor (No. and Street, City, a P.O. Box 1916 Harrison, AR	nd State):	ZIP Code	Street	Address of	Joint Debtor	(No. and Street	t, City, and State):	ZIP Code
Country of Desidence on of the Deinsing Discover		72602-1916		u of Dasida	waa ay of the	Drin singl Dlass	of Dusinessa	
County of Residence or of the Principal Place of Boone	Business:		Count	y of Reside	ence or of the	Principal Place	of Business:	
Mailing Address of Debtor (if different from stre	et address):		Mailin	g Address	of Joint Debt	tor (if different f	from street address):	
	Г	ZIP Code	_					ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):								
Type of Debtor		of Business					y Code Under Whic (Check one box)	h
 (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, 		fined Chapter 7 Chapter 9 Chapter 9 Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 12 Chapter 13 Nature of Debts						
check this box and state type of entity below.)		of the United S	States	defined "incurr			Debts busine	are primarily ess debts.
Filing Fee (Check on	e box)			one box:		Chapter 11 De		
 Full Filing Fee attached Filing Fee to be paid in installments (applical attach signed application for the court's consi is unable to pay fee except in installments. Reference of the second sec	deration certifying thue 1006(b). See Office	hat the debtor cial Form 3A.	Check	Debtor is if: Debtor's a to insiders	not a small be aggregate nor s or affiliates)	usiness debtor a	efined in 11 U.S.C. § as defined in 11 U.S. idated debts (excludi 2,190,000.	C. § 101(51D).
Filing Fee waiver requested (applicable to ch attach signed application for the court's consi				Acceptant	being filed water the plant the plan		prepetition from one 111 U.S.C. § 1126(b	
 Statistical/Administrative Information ■ Debtor estimates that funds will be available for distribution to unsecured creditt □ Debtor estimates that, after any exempt property is excluded and administrative there will be no funds available for distribution to unsecured creditors. 				es paid,		THIS SP	ACE IS FOR COURT	USE ONLY
1- 50- 100- 200- 1	,000- 5,001- 5,000 10,000] 5,001- 0,000	□ 50,001- 100,000	OVER 100,000			
\$50,000 \$100,000 \$500,000 to \$1 to	51,000,001 \$10,000,001 o \$10 to \$50 nillion million	to \$100 to] 100,000,001 9 \$500 iillion	500,000,001 to \$1 billion				
\$50,000 \$100,000 \$500,000 to \$1 t	\$1,000,001 \$10,000,001 \$10,000,001 to \$50 nillion million	to \$100 to		500,000,001 to \$1 billion				

3:09-bk-76181 Doc#: 1 Filed: 12/07/09 Entered: 12/07/09 15:25:22 Page 2 of 46

B1 (Official For		Nome of Debter(a):	Page 2
Voluntar	y Petition	Name of Debtor(s): ARK-ROD, Inc.	
(This page mi	ust be completed and filed in every case)		
	All Prior Bankruptcy Cases Filed Within Las		h additional sheet)
Location Where Filed:	- None -	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pe	ending Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more	than one, attach additional sheet)
Name of Debt - None -	tor:	Case Number:	Date Filed:
District:		Relationship:	Judge:
forms 10K a pursuant to and is reque	Exhibit A pleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 esting relief under chapter 11.) A is attached and made a part of this petition.	I, the attorney for the petitioner na have informed the petitioner that [12, or 13 of title 11, United States under each such chapter. I further required by 11 U.S.C. §342(b). X	Exhibit B idual whose debts are primarily consumer debts.) umed in the foregoing petition, declare that I he or she] may proceed under chapter 7, 11, Code, and have explained the relief available certify that I delivered to the debtor the notice
	Exh or own or have possession of any property that poses or is alleged to I Exhibit C is attached and made a part of this petition.	ibit C pose a threat of imminent and identifi	iable harm to public health or safety?
Exhibit If this is a jo	leted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made	a part of this petition.	ch a separate Exhibit D.)
	Information Regardin	-	
	(Check any ap Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for	al place of business, or principal a	assets in this District for 180
	There is a bankruptcy case concerning debtor's affiliate, g	U 1	2
	Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	s in the United States but is a defen	ndant in an action or
	Certification by a Debtor Who Reside (Check all app		operty
	Landlord has a judgment against the debtor for possession		ked, complete the following.)
	(Name of landlord that obtained judgment)		
	Debtor claims that under applicable nonbankruptcy law, the		
	the entire monetary default that gave rise to the judgment in Debtor has included in this petition the deposit with the configuration of the petition.		-

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(1/08)	Page 3
Voluntary Petition	Name of Debtor(s): ARK-ROD, Inc.
(This page must be completed and filed in every case)	
Si	ignatures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code specified in this petition.	 I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X	X
Signature of Debtor	
X	Printed Name of Foreign Representative
Signature of Joint Debtor	
	Date
Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
Date	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for
Signature of Attorney*	compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b),
X /s/ James E. Smith, Jr. Signature of Attorney for Debtor(s) James E. Smith, Jr. Printed Name of Attorney for Debtor(s) Smith Akins, P.A. Firm Name 400 W. Capitol Avenue Suite 1700 Address Email: awilson@smithakins.com 501-537-5111 Fax: 501-537-5113	 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)
Telephone Number	
December 7, 2009	Address
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the	X
information in the schedules is incorrect.	Dete
Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petitio on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Date Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
X /s/ James Behrle Signature of Authorized Individual	
James Behrle	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
Printed Name of Authorized Individual	
President	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in
Title of Authorized Individual December 7, 2009	fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.
Date	
Duit	

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Western District of Arkansas

In re **ARK-ROD, Inc.**

Debtor(s)

Case No. Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Ace Hardware 920 HWY 62-65N Harrison, AR 72601	Ace Hardware 920 HWY 62-65N Harrison, AR 72601			341.38
Aldila, Inc. 14145 Danielson St., Suite B Poway, CA 92064	Aldila, Inc. 14145 Danielson St., Suite B Poway, CA 92064			18,082.25
American Tackle 400 Kane Court, Suite 100 Oviedo, FL 32765	American Tackle 400 Kane Court, Suite 100 Oviedo, FL 32765			2,786.88
Anglers World Corp 400 East Section Ave. Foley, AL 36535	Anglers World Corp 400 East Section Ave. Foley, AL 36535			69,126.53
Ark-Rod, Inc. P.O. Box 1916 Harrison, AR 72602-1916	Ark-Rod, Inc. P.O. Box 1916 Harrison, AR 72602-1916			75,000.00
Batson Enterprises 130 Harrison St., Suite 8 Sequim, WA 98382	Batson Enterprises 130 Harrison St., Suite 8 Sequim, WA 98382			27,726.14
Beckwith Sales Co. P.O. Box 402 Broken Arrow, OK 74013	Beckwith Sales Co. P.O. Box 402 Broken Arrow, OK 74013	loan		30,000.00
Bill Helbling 7324 Natural Bridge Saint Louis, MO 63121	Bill Helbling 7324 Natural Bridge Saint Louis, MO 63121			503.65
Commerce P.O. Box 35323 Tulsa, OK 74145	Commerce P.O. Box 35323 Tulsa, OK 74145			356.32
Community Bank 200 East Ridge Ave. Harrison, AR 72601	Community Bank 200 East Ridge Ave. Harrison, AR 72601			2,479.42
CUI Products P.O. Box 35661 Tulsa, OK 74153	CUI Products P.O. Box 35661 Tulsa, OK 74153			554.96
Delta Dental Ins. P.O. Box 55142 Little Rock, AR 72215	Delta Dental Ins. P.O. Box 55142 Little Rock, AR 72215			561.14

B4 (Official Form 4) (12/07) - Cont. In re **ARK-ROD**, Inc.

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Entergy	Entergy			1,258.78
P.O. Box 8108 Baton Rouge, LA 70891	P.O. Box 8108 Baton Rouge, LA 70891			
Flex Coat	Flex Coat			445.09
P.O. Box 190	P.O. Box 190			445.05
Driftwood, TX 78619	Driftwood, TX 78619			
Hooters MasterCard	Hooters MasterCard			1,628.88
P.O. Box 5721	P.O. Box 5721			
Hicksville, NY 11802-5721	Hicksville, NY 11802-5721			
IRS Ogden, UT 84201-0039	IRS Ogden, UT 84201-0039	2007, 2008, 2009- Form 720 (excise tax) and 941 (employment) tax		225,555.99
Masterman's	Masterman's			605.07
P.O. Box 411	P.O. Box 411			
Auburn, MA 01501	Auburn, MA 01501			
Newport Adhesives	Newport Adhesives			7,000.00
Dept. L.A. 22379	Dept. L.A. 22379			
Pasadena, CA 91185-2379	Pasadena, CA 91185-2379			
Plantimun Plus	Plantimun Plus			600.00
P.O. Box 15184 Wilmington, DE 19850-5184	P.O. Box 15184 Wilmington, DE 19850-5184			
Willington, DE 19650-5184 WS Packaging/Tape	Winnington, DE 19850-5184 WS Packaging/Tape Solutions			422.95
Solutions	Drawer 706			722.33
Drawer 706	Milwaukee, WI 53278-0706			
Milwaukee, WI 53278-0706				

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date December 7, 2009

Signature /s/ James Behrle James Behrle President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571. B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court Western District of Arkansas

In re

.

ARK-ROD, Inc.

Debtor

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	750,000.00		
B - Personal Property	Yes	6	847,759.02		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		604,876.47	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		225,555.99	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	7		241,374.64	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	20			
	Te	otal Assets	1,597,759.02		
			Total Liabilities	1,071,807.10	

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court

Western District of Arkansas

In re

.

ARK-ROD, Inc.

Debtor

Case No._____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

B6A (Official Form 6A) (12/07)

In re

ARK-ROD, Inc.

Case No.

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and **Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Real Estate (5.12 acres) 1902 Rock Springs Road Harrison, AR 72601	Owner	-	750,000.00	614,783.56	
Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim	

Total >

(Total of this page)

Sub-Total > 750,000.00

750,000.00

B6B (Official Form 6B) (12/07)

In re

ARK-ROD, Inc.

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O I E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	x			
2.	Checking, savings or other financial accounts, certificates of deposit, or	Community Fi	rst Bank - checking account 2472	-	37,511.50
	shares in banks, savings and loan, thrift, building and loan, and	Community Fi	rst Bank - checking account 1019	-	6,622.83
	homestead associations, or credit unions, brokerage houses, or cooperatives.	Regions Bank - payroll account - 5395 Regions Bank - payroll account - 5395		-	0.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, including audio, video, and computer equipment.	x			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	x			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	x			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	x			
10.	Annuities. Itemize and name each issuer.	x			

44,134.33

3 continuation sheets attached to the Schedule of Personal Property

In re

ARK-ROD, Inc.

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
 Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1) Give particulars. (File separately the record(s) of any such interest(s). U.S.C. § 521(c).) 				
 Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. 	x			
 Stock and interests in incorporated and unincorporated businesses. Itemize. 	x			
14. Interests in partnerships or joint ventures. Itemize.	X			
 Government and corporate bonds and other negotiable and nonnegotiable instruments. 	X			
16. Accounts receivable.	All P	ro Rods	-	36,491.36
	B&J	Specialties	-	3,220.37
	Carl	Graham	-	9.68
	Johr	n Beckwith	-	35,793.16
	Outla	aw	-	11,097.29
	R.G.	C. Specialties Inc.	-	1,523.83
	Reb	Rod	-	234.78
	Tear	n Catfish	-	3,905.58
	Bass	s Cat Boats	-	2,531.16
	Davi	d Duvall	-	352.48
17. Alimony, maintenance, support, and	d X			

17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.

In re ARK-ROD, Inc. Case No. Debtor **SCHEDULE B - PERSONAL PROPERTY** (Continuation Sheet) Husband, Current Value of Debtor's Interest in Property, N O N E Wife, Type of Property Description and Location of Property Joint, or without Deducting any Secured Claim or Exemption Community 18. Other liquidated debts owed to debtor Х including tax refunds. Give particulars. 19. Equitable or future interests, life Х estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. Х 20. Contingent and noncontingent interests in estate of a decedent. death benefit plan, life insurance policy, or trust. 21. Other contingent and unliquidated Х claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. Trademark on "Sportrod" and logo Unknown 22. Patents, copyrights, and other intellectual property. Give particulars. 23. Licenses, franchises, and other Х general intangibles. Give particulars. 24. Customer lists or other compilations Х containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. 2005 GMC Sierra pickup (85,000 miles) 5,900.00 25. Automobiles, trucks, trailers, and other vehicles and accessories. 1996 Ford F150 pickup (265,000 miles) 565.00 Х 26. Boats, motors, and accessories. 27. Aircraft and accessories. Х

6,465.00

In re ARK-ROD, Inc. Case No. Debtor SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet) Current Value of Husband, N O N E Wife, Debtor's Interest in Property, Type of Property Description and Location of Property Joint, or without Deducting any Secured Claim or Exemption Community 3ea. 4 drawer file cabnets; 1ea. 2 drawer file cabnet; 2 desk; 1 table w/4 chairs; 1ea. 3 drawer file cabnet w/small safe; 1 Sharp copy machine; 1 oak 2,000.00 28. Office equipment, furnishings, and supplies. bookshelf; 1 composite wood bookshelf; 2 rolling chairs; 1 computer desk; 1 HP Deskjet printer; 1 Dell computer; 1 Sharp fax machine Attached Unknown 29. Machinery, fixtures, equipment, and supplies used in business. Misc. property at Debtor's business 700,000.00 30. Inventory. cross-colateralized with Community First Bank loans Х 31. Animals. 32. Crops - growing or harvested. Give Х particulars. Х 33. Farming equipment and implements. 34. Farm supplies, chemicals, and feed. Х Х 35. Other personal property of any kind not already listed. Itemize.

702,000.00

(Report also on Summary of Schedules)

Sheet <u>3</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

ATTACHMENT: Schedule B, Line 29

MACHINERY & FIXTURES

1 Steelman bake oven

1 Century design rolling table model #M920

1 Century design tape wrapper model #M2000

1 Century design centerless wet sander model #M2000D

1 Lynco mandrel straightener model #3400

1 Graphite cooler 9 $\frac{1}{2}$ x 12 x 8

1 Century design material shutter model #

1 Saylor-Beal 5HP air compressor model #705

1 GE refrigerator

2000 Lynco tapered steel mandrels

1 Two-station tacking table

1 Mandrel resin table

3 Mandrel racks

2 Tape wrapper tables (1 inbound, 1 outbound)

2 Oven carts

3 4x9 blank pattern cutting tables

1 Pattern table

2 File cabinets

3 Break tables

1 Microwave

1 Water cooler

1 Mandrel pulling table with pneumatic puller

18 50-unit thread finishing wheels

4 Inbound rod racks

4 4x8 glue tables

2 glue rod racks

2 Measured glue dispensers

1 Bulk glue cabinet

2 Metal storage racks for handle components

3 Metal storage racks – cork

2 Sears multi-speed drill presses

1 10" abrasive cut-off saw with blower

1 Century design silk screen printer for cylinders model #CD8310

1 Comfort air dehumidifier

1 Eagle 12 gal. fireproof cabinet

1 Silk screen storage cabinet

1 4000 CFM exhaust blower for paint area

3 4x8x7 storage racks for cork components

2 4x8 work tables

2 Rod storage racks

MISC.

3 4x4 rolling box fans
1 Rolling circular fan
1 Standing circular fan
3 Microwave ovens
1 Small refrigerator
6 Folding break tables with benches
3 Work tables
1 Storage cabinet
6 Wall racks for guides
1 Flex coat rod wrapping machine
15 Custom rod wrapping machines
1 Computer for rod guide info
1 Metal rack – 7 shelf – misc. guides storage
1 Korean UV cure threat cure machine

B6D (Official Form 6D) (12/07)

In re

ARK-ROD, Inc.

Case No._____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. п

CREDITOR'S NAME	C	Hu	sband, Wife, Joint, or Community	С 0	U N	DI	AMOUNT OF	
AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C H H	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	NT I NG E N	UNLIQUIDA	SPUTED	CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. 3008				Т	DATED			
Community First Bank 200 East Ridge Avenue Harrison, AR 72602		-						
			Value \$ 750,000.00	\square			82,407.21	0.00
Account No. 4005								
Community First Bank 200 East Ridge Avenue Harrison, AR 72602		-	Value \$ 750,000.00				19,425.30	0.00
Account No. 4009		\vdash						0.00
Community First Bank 200 East Ridge Avenue Harrison, AR 72602		-						
	-	-	Value \$ 750,000.00	\square			47,987.44	0.00
Account No. 4601 Community First Bank 200 East Ridge Avenue Harrison, AR 72602		-	Value \$ 750.000.00				155 048 25	0.00
		1		ubto	ata		155,048.25	0.00
1 continuation sheets attached			S (Total of th				304,868.20	0.00

ARK-ROD, Inc. In re

Debtor

Case No.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONT I NGEN	Q U I	S P U T E	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. 6002				Ť	D A T E D			
Community First Bank 200 East Ridge Avenue Harrison, AR 72602		-		_				
Account No. 7001			Value \$ 750,000.00	+	\vdash		160,314.55	0.00
Community First Bank 200 East Ridge Avenue Harrison, AR 72602		-						
			Value \$ 750,000.00				139,693.72	0.00
Account No. Community First Bank 200 East Ridge Avenue Harrison, AR 72602		-	Misc. property at Debtor's business cross-colateralized with Community First Bank loans					
			Value \$ 700,000.00				Unknown	Unknown
Account No.			Value \$					
Account No.								
			Value \$	_				
Sheet <u>1</u> of <u>1</u> continuation sheets attac Schedule of Creditors Holding Secured Claims		d to	(Total of	Sub this			300,008.27	0.00
Schedule of Cleanors fiolding Secured Claims			(Report on Summary of S]	Fota	ıl	604,876.47	0.00

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B6E (Official Form 6E) (12/07)

In re

ARK-ROD, Inc.

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to 2,425 for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

In re

ARK-ROD, Inc.

_____,

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

Case No.

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM			D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No.			2007, 2008, 2009- Form 720 (excise tax) and 941 (employment) tax	T	D A T E D			
IRS Ogden, UT 84201-0039		-						0.00
							225,555.99	225,555.99
Account No.								
Account No.								
Account No.								
Account No.								
Sheet <u>1</u> of <u>1</u> continuation sheets atta)	Subt				0.00
Schedule of Creditors Holding Unsecured Price	ority	Cl	aims (Total of t		pag Tota		225,555.99	225,555.99 0.00
			(Report on Summary of Sc				225,555.99	225,555.99

B6F (Official Form 6F) (12/07)

In re

ARK-ROD, Inc.

Case No.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R		Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			U T E	AMOUNT OF CLAIM
Account No.		T		T	D A T E D		
Ace Hardware 920 HWY 62-65N Harrison, AR 72601							
							341.38
Account No. Aldila, Inc. 14145 Danielson St., Suite B Poway, CA 92064		-					
A							18,082.25
Account No. American Express P.O. Box 650448 Dallas, TX 75265-0448							
Account No.		+			-		136.00
American Tackle 400 Kane Court, Suite 100 Oviedo, FL 32765		.					
							2,786.88
6 continuation sheets attached			(Total of	Sub this			21,346.51

ARK-ROD, Inc. In re

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

		_					· · · · · · · · · · · · · · · · · · ·
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H H M J C	CONSIDERATION FOR CLAIM. IF CLAIM		DNTCOLCA	D I S P U T E D	AMOUNT OF CLAIM
Account No.				1	Ē		
Anglers World Corp 400 East Section Ave. Foley, AL 36535		-					69,126.53
Account No.		┢				┢	
AR Blue Cross & Blue Shield P.O. Box 2181 Little Rock, AR 72203-2181		-					
							Unknown
Account No. Ark-Rod, Inc. P.O. Box 1916 Harrison, AR 72602-1916		-					75,000.00
Account No.		┢					
AT&T P.O. Box 630047 Dallas, TX 75263-0047		-					142.88
Account No.	-	┢			┢	\vdash	
Batson Enterprises 130 Harrison St., Suite 8 Sequim, WA 98382		_					27,726.14
Sheet no. <u>1</u> of <u>6</u> sheets attached to Schedule of		•		Sub			171,995.55
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	ge)	

Case No._____

In re **ARK-ROD, Inc.**

Debtor

Case No._____

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	N J	H W J C	band, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			D I S P U T E D	AMOUNT OF CLAIM
Beckwith Sales Co. P.O. Box 402 Broken Arrow, OK 74013		-	-			D		30,000.00
Account No.					╈			
Bill Helbling 7324 Natural Bridge Saint Louis, MO 63121		-	-					503.65
Account No.					+			
BOC Short Stop 204 Olive Lane Harrison, AR 72601		-	-					70.58
Account No.								
Cintas/Razorback Linen 1724 Airport Road Harrison, AR 72601		-	-					
Account No.					+			55.40
Commerce P.O. Box 35323 Tulsa, OK 74145		-	-					356.32
Sheet no. 2 of 6 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		1		(Total of	Sut			30,985.95

In re **ARK-ROD, Inc.**

Debtor

Case No._____

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H V J	Hus H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT		DISPUTED	AMOUNT OF CLAIM
Community Bank 200 East Ridge Ave. Harrison, AR 72601		-	-			ED		2,479.42
Account No.						t	T	
CUI Products P.O. Box 35661 Tulsa, OK 74153		-	-					554.96
Account No.						+	\vdash	
Delta Dental Ins. P.O. Box 55142 Little Rock, AR 72215		-	-					561.14
Account No.						+	\vdash	
Entergy P.O. Box 8108 Baton Rouge, LA 70891		-	-					1,258.78
Account No.						╀	┢	1,230.70
Flex Coat P.O. Box 190 Driftwood, TX 78619		-	-					445.09
Sheet no. <u>3</u> of <u>6</u> sheets attached to Schedule of	I				Sub	otota	ıl	
Creditors Holding Unsecured Nonpriority Claims				(Total of	this	pag	ge)	5,299.39

In re **ARK-ROD, Inc.**

Debtor

Case No._____

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. Flexicon Pacific 1219 W. Trenton Ave.	C O D E B T O R		Hus H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			I S P U T E	AMOUNT OF CLAIM
Orange, CA 92868								252.60
Account No.						T	1	
Gobilin Drive Self Storage P.O. Box 476 Harrison, AR 72602		-	-					75.60
Account No.	┢	╞	_		+	╀		
Harrison Water & Sewer 116 N. Spring Harrison, AR 72601		-	-					107.07
Account No.		╞	_			+	-	107.07
Hooters MasterCard P.O. Box 5721 Hicksville, NY 11802-5721		-	-					
Account No.		$\left \right $				_		1,628.88
Lena Frances 212 W. Stepheson Harrison, AR 72601		-	-					35.40
Sheet no. <u>4</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				(Total of	Sul this			2,099.55

In re **ARK-ROD, Inc.**

Debtor

Case No._____

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. Masterman's P.O. Box 411 Auburn, MA 01501	C O D E B T O R		Hus H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			- { 		AMOUNT OF CLAIM
									605.07
Account No.		T				t	T		
Methvin/Sunray Svcs/Waste Mgmt 2583 Harmon Road Harrison, AR 72601		-	-						196.41
Account No.					_	+	+		190.41
Newport Adhesives Dept. L.A. 22379 Pasadena, CA 91185-2379		-	-						7,000.00
Account No.	-	╞				+	+		7,000.00
Phillips 66 P.O. Box 689141 Des Moines, IA 50368-9141		-	-						339.03
Account No.	╞	╀				+	+		333.03
Plantimun Plus P.O. Box 15184 Wilmington, DE 19850-5184		-	-						600.00
Sheet no. _5 of _6 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	4	1		(Total of	Sul this)	8,740.51

In re **ARK-ROD**, Inc.

Debtor

Case No._____

	С	н	usband, Wife, Joint, or Community			Тп	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	L L L L L					AMOUNT OF CLAIM
Account No.				Т	E		
Safeco Ins. P.O. Box 515097 Los Angeles, CA 90051		-					209.07
Account No.				+	+	┢	
Winstream/Alltel Corp. P.O. Box 9001908 Louisville, KY 40290-1908		-					
							275.16
Account No.							
WS Packaging/Tape Solutions Drawer 706 Milwaukee, WI 53278-0706		-					
							422.95
Account No.							
Account No.					╀	╞	
Sheet no. <u>6</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of	Sut this			907.18
			(Report on Summary of S		Tot	al	

B6G (Official Form 6G) (12/07)

In re

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ARK-ROD, Inc.

Case No.

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Debtor

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. B6H (Official Form 6H) (12/07)

In re

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ARK-ROD, Inc.

Case No.

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

3:09-bk-76181 Doc#: 1 Filed: 12/07/09 Entered: 12/07/09 15:25:22 Page 28 of 46

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Western District of Arkansas

In re ARK-ROD, Inc.

Debtor(s)

Case No. Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **22** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date December 7, 2009

Signature /s/ James Behrle James Behrle President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (12/07)

United States Bankruptcy Court Western District of Arkansas

ARK-ROD, Inc. In re

Debtor(s)

Case No. Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Ouestions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Ouestions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's П business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar vear to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT \$10,000.00	SOURCE 2009 YDT Estimated Debtor Business income
\$-51,163.00	2008 Debtor Business income
\$-58,792.00	2007 Debtor Business income

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	DATES OF PAYMENTS/	AMOUNT PAID OR VALUE OF	AMOUNT STILL
NAME AND ADDRESS OF CREDITOR	TRANSFERS	TRANSFERS	OWING

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND
RELATIONSHIP TO DEBTORAMOUNT STILL
DATE OF PAYMENTAMOUNT PAIDAMOUNT STILL
OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT		COURT OR AGENCY	STATUS OR
AND CASE NUMBER	NATURE OF PROCEEDING	AND LOCATION	DISPOSITION

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED DATE OF SEIZURE DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF REPOSSESSION,

	ND ADDRESS OF FOR OR SELLER	FORECLOSURE SALE, TRANSFER OR RETURN		AND VALUE OF PERTY
	6. Assignments and receivership	8		
None	this case. (Married debtors filing u	perty for the benefit of creditors made wit nder chapter 12 or chapter 13 must inclu- ouses are separated and a joint petition is	de any assignment	ediately preceding the commencement of by either or both spouses whether or not a
NAME A	ND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF AS	SIGNMENT OR SETTLEMENT
None	preceding the commencement of th	in the hands of a custodian, receiver, or a his case. (Married debtors filing under cha whether or not a joint petition is filed, un	apter 12 or chapter	13 must include information concerning
	ND ADDRESS USTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
	7. Gifts			
None	and usual gifts to family members aggregating less than \$100 per reci	tions made within one year immediately aggregating less than \$200 in value per in pient. (Married debtors filing under chap not a joint petition is filed, unless the spor	ndividual family me oter 12 or chapter 12	ember and charitable contributions 3 must include gifts or contributions by
	E AND ADDRESS OF OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
	8. Losses			
None	since the commencement of this c	r casualty or gambling within one year ir rase. (Married debtors filing under chapter tion is filed, unless the spouses are separated on the spouse of the separated of the	er 12 or chapter 13	must include losses by either or both
	PTION AND VALUE PROPERTY	DESCRIPTION OF C LOSS WAS COVERI BY INSURANCE		R IN PART
	9. Payments related to debt cour	seling or bankruptcy		
None				eluding attorneys, for consultation a bankruptcy within one year immediately
OF 2 Smith A 400 W. 0 Suite 17		DATE OF PAYMEN' NAME OF PAYOR IF O' THAN DEBTOR 10/19/09 11/20/09	,	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$10,000.00 \$6,039.00 Flat fee of \$15,000 plus costs
Little Ro	ock, AR 72201			of \$1,390 \$15,000.00 \$15,000.00

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE,		DESCRIBE PROPERTY TRANSFERRED
RELATIONSHIP TO DEBTOR	DATE	AND VALUE RECEIVED
Julie Smith	10/06/09	Building and Lot - \$125,000
P.O. Box 2592		-
Harrison, AR 72602		
Employee		

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER		AMOUNT OF MONEY OR DESCRIPTION AND
DEVICE	DATE(S) OF	VALUE OF PROPERTY OR DEBTOR'S INTEREST
	TRANSFER(S)	IN PROPERTY

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE
12. Safe deposit boxes	

AMOUNT AND DATE OF SALE OR CLOSING

4

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	NAMES AND ADDRESSES
NAME AND ADDRESS OF BANK	OF THOSE WITH ACCESS
OR OTHER DEPOSITORY	TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME A	AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
	14. Property held for another	· person	
None	List all property owned by anot	her person that the debtor holds or controls.	
NAME A	AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY

15. Prior address of debtor



^e If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None

^e a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

	LAST FOUR DIGITS OF			
	SOCIAL-SECURITY OR			
	OTHER INDIVIDUAL			
	TAXPAYER-I.D. NO.			BEGINNING AND
NAME	(ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	ENDING DATES

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

ADDRESS

NAME

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None \square a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Larry G. Keeter, CPA PA P.O. Box 1963 Harrison, AR 72603 DATES SERVICES RENDERED

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME Larry G. Keeter, CPA, PA ADDRESS P.O. Box 1963 AR 72603 DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME Larry G. Keeter, CPA, PA ADDRESS P.O. 1963 Harrison, AR 72602

ADDRESS

Julie Sm	lith	P.C	Ark-Rod, Inc D. Box 1916 rrison, AR 72602-1916			
None		titutions, creditors and other parties, including mer ithin two years immediately preceding the commen	cantile and trade agencies, to whom a financial statement was neement of this case.			
Commur 200 East	ND ADDRESS nity First Bank t Ridge Avenue n, AR 72602		DATE ISSUED			
	20. Inventories					
None		last two inventories taken of your property, the nar and basis of each inventory.	ne of the person who supervised the taking of each inventory,			
DATE OF 2008	FINVENTORY	INVENTORY SUPERVISOR Jim Behrle	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)			
None	b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.					
DATE OF 2008	F INVENTORY	NAME AND A RECORDS Ark-Rod, Inc P.O. 1916 Harrison, AR				
	21 . Current Partner	s, Officers, Directors and Shareholders				
None	a. If the debtor is a par	rtnership, list the nature and percentage of partnersh	nip interest of each member of the partnership.			
NAME A	ND ADDRESS	NATURE OF INTERES	T PERCENTAGE OF INTEREST			
None	······································					
James W 205 Old	ND ADDRESS V. Behrle Farm Rd. J. AR 72601	TITLE President	NATURE AND PERCENTAGE OF STOCK OWNERSHIP 100%			
	22 . Former partners	, officers, directors and shareholders				
None	a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.					
NAME		ADDRESS	DATE OF WITHDRAWAL			
None		rporation, list all officers, or directors whose relation g the commencement of this case.	nship with the corporation terminated within one year			
NAME A	ND ADDRESS	TITLE	DATE OF TERMINATION			

NAME

7

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT. RELATIONSHIP TO DEBTOR James W. Behrle 205 Old Farm Rd. Harrison, AR 72601 President

DATE AND PURPOSE OF WITHDRAWAL Attached listing titled "Transactions by Account, as of December 4, 2009"

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$45,490.00

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND Ark-Rod, Inc., 401(k) Plan

TAXPAYER IDENTIFICATION NUMBER (EIN) 71-0481074

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date December 7, 2009

Signature /s/ James Behrle

James Behrle President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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12/04/09

Accrual Basis

ARK-ROD, INC.reg Transactions by Account As of December 4, 2009

Туре	Date	Num	Name	Split	Amount
111 · PAYROLL-SE	CURITY				
Check	1/7/2009	11116	JIM BEHRLE	1113 · CASH I	577.0
Check	1/7/2009	11117	JIM BEHRLE	1113 · CASH I	462.0
Check	1/15/2009	11150	JIM BEHRLE	1113 · CASH I	577.0
Check	1/15/2009	11151	JIM BEHRLE	1113 · CASH I	462.0
Check	1/15/2009	11152	JIM BEHRLE	1113 · CASH I	462.0
Check	1/22/2009	11170	JIM BEHRLE	1113 · CASH I	462.0
Check	1/29/2009	11180	JIM BEHRLE	1113 · CASH I	577.0
Check	2/2/2009	11185	JIM BEHRLE	1113 · CASH I	462.0
Check	2/5/2009	11214	JIM BEHRLE	1113 · CASH I	462.0
Check	2/10/2009	11218	JIM BEHRLE	1113 · CASH I	577.0
Check	2/13/2009	11241	JIM BEHRLE	1113 · CASH I	462.0
Check	2/13/2009	11242	JIM BEHRLE	1113 · CASH I	462.0
Check	2/19/2009	11256	JIM BEHRLE	1113 · CASH I 1113 · CASH I	577.0 462.0
Check	2/23/2009	11266	JIM BEHRLE		577.0
Check	2/27/2009	11283	JIM BEHRLE	1113 · CASH I 1113 · CASH I	462.0
Check	2/28/2009	11286 11292	JIM BEHRLE	1113 · CASH I	577.0
Check	3/6/2009 3/6/2009	11292	JIM BEHRLE	1113 · CASH I	462.0
Check	3/13/2009	11322	JIM BEHRLE	1113 · CASH I	462.0
Check Check	3/13/2009	11323	JIM BEHRLE	1113 · CASH I	462.0
Check	3/13/2009	11324	JIM BEHRLE	1113 · CASH I	577.0
Check	3/20/2009	11335	JIM BEHRLE	1113 · CASH I	462.0
Check	3/28/2009	11372	JIM BEHRLE	1113 · CASH I	462.0
Check	3/28/2009	11373	JIM BEHRLE	1113 · CASH I	577.0
Check	4/3/2009	11386	JIM BEHRLE	1113 · CASH I	577.0
Check	4/3/2009	11387	JIM BEHRLE	1113 · CASH I	462.0
Check	4/10/2009	11415	JIM BEHRLE	1113 · CASH I	577.0
Check	4/10/2009	11416	JIM BEHRLE	1113 · CASH I	462.0
Check	4/10/2009	11417	JIM BEHRLE	1113 · CASH I	462.0
Check	4/19/2009	11447	JIM BEHRLE	1113 · CASH I	462.0
Check	4/30/2009	11473	JIM BEHRLE	1113 · CASH I	577.0
Check	4/30/2009	11474	JIM BEHRLE	1113 · CASH I	462.0
Check	5/15/2009	11539	JIM BEHRLE	1113 · CASH I	462.0
Check	5/15/2009	11540	JIM BEHRLE	1113 · CASH I	462.0
Check	5/15/2009	11541	JIM BEHRLE	1113 · CASH I	462.0
Check	5/15/2009	11542	JIM BEHRLE	1113 · CASH I	577.0
Check	5/15/2009	11543	JIM BEHRLE	1113 · CASH I	577.0
Check	5/22/2009	11561	JIM BEHRLE	1113 · CASH I	462.0
Check	5/30/2009	11583	JIM BEHRLE	1113 · CASH I	577.0
Check	5/30/2009	11584	JIM BEHRLE	1113 · CASH I	462.0
Check	6/9/2009	11614	JIM BEHRLE	1113 · CASH I	577.0
Check	6/10/2009	11615	JIM BEHRLE	1113 · CASH I	462.0
Check	6/17/2009	11628	JIM BEHRLE	1113 · CASH I	462.0
Check	6/17/2009	11629	JIM BEHRLE JIM BEHRLE	1113 · CASH I	462.0 577.0
Check	6/17/2009	11630 11648	JIM BEHRLE	1113 · CASH I 1113 · CASH I	462.0
Check	6/22/2009 7/3/2009	11688	JIM BEHRLE	1113 · CASH I	577.0
Check Check	7/3/2009	11689	JIM BEHRLE	1113 · CASH I	462.0
Check	7/10/2009	11713	JIM BEHRLE	1113 · CASH I	577.0
Check	7/10/2009	11714	JIM BEHRLE	1113 · CASH I	462.0
Check	7/10/2009	11715	JIM BEHRLE	1113 · CASH I	462.0
Check	7/17/2009	11740	JIM BEHRLE	1113 · CASH I	462.0
Check	7/21/2009	11741	JIM BEHRLE	1113 · CASH I	577.0
Check	7/23/2009	11759	JIM BEHRLE	1113 · CASH I	462.0
Check	7/29/2009	11768	JIM BEHRLE	1113 · CASH I	462.0
Check	7/29/2009	11769	JIM BEHRLE	1113 · CASH I	577.0
Check	8/10/2009	11814	JIM BEHRLE	1113 · CASH I	462.0
Check	8/10/2009	11815	JIM BEHRLE	1113 · CASH I	577.0
Check	8/17/2009	11844	JIM BEHRLE	1113 · CASH I	462.0
Check	8/17/2009	11845	JIM BEHRLE	1113 · CASH I	577.0
Check	8/20/2009	11854	JIM BEHRLE	1113 · CASH I	462.
Check	8/21/2009	11855	JIM BEHRLE	1113 · CASH I	462.0
Check	8/27/2009	11864	JIM BEHRLE	1113 · CASH I	577.0
Check	8/27/2009	11865	JIM BEHRLE	1113 · CASH I	462.0
Check	9/8/2009	11892	JIM BEHRLE	1113 · CASH I	462.0

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12/04/09

Accrual Basis

ARK-ROD, INC.reg Transactions by Account As of December 4, 2009

Туре	Date	Num	Name	Split	Amount
Check	9/14/2009	11907	JIM BEHRLE	1113 · CASH I	577.00
Check	9/14/2009	11908	JIM BEHRLE	1113 · CASH I	462.00
Check	9/14/2009	11910	JIM BEHRLE	1113 · CASH I	462.00
Check	9/23/2009	11959	JIM BEHRLE	1113 · CASH I	577.00
Check	9/23/2009	11960	JIM BEHRLE	1113 · CASH I	462.00
Check	9/23/2009	11961	JIM BEHRLE	1113 · CASH I	462.00
Check	10/1/2009	11985	JIM BEHRLE	1113 · CASH I	462.00
Check	10/1/2009	11986	JIM BEHRLE	1113 · CASH I	577.00
Check	10/15/2009	12036	JIM BEHRLE	1113 · CASH I	577.00
Check	10/15/2009	12037	JIM BEHRLE	1113 · CASH I	462.00
Check	10/15/2009	12038	JIM BEHRLE	1113 · CASH I	462.00
Check	10/17/2009	12049	JIM BEHRLE	1113 · CASH I	462.00
Check	10/27/2009	12069	JIM BEHRLE	1113 · CASH I	462.00
Check	10/27/2009	12070	JIM BEHRLE	1113 · CASH I	577.00
Check	11/2/2009	12091	JIM BEHRLE	1113 · CASH I	462.00
Check	11/9/2009	12097	JIM BEHRLE	1113 · CASH I	577.00
Check	11/14/2009	12107	JIM BEHRLE	1113 · CASH I	462.00
Check	11/14/2009	12108	JIM BEHRLE	1113 · CASH I	462.00
Check	11/14/2009	12109	JIM BEHRLE	1113 · CASH I	577.00
Check	11/20/2009	12138	JIM BEHRLE	1113 · CASH I	462.00
Check	11/26/2009	12151	JIM BEHRLE	1113 · CASH I	462.00
Check	11/26/2009	12152	JIM BEHRLE	1113 · CASH I	577.00
Check	12/4/2009	12169	JIM BEHRLE	1113 · CASH I	577.00
Check	12/4/2009	12170	JIM BEHRLE	1113 · CASH I	462.00
tal 1111 · PAYRO	LL-SECURITY				45,490.00

TOTAL

45,490.00

United States Bankruptcy Court Western District of Arkansas

In re	ARK-ROD, Inc.	Case No.				
	Debtor(s)	Chapter	11			
	DISCLOSURE OF COMPENSATION OF ATTORNE	Y FOR DE	BTOR(S)			
c	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the compensation paid to me within one year before the filing of the petition in bankruptcy, or a be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankrupt	greed to be paid	d to me, for services rendered or to			
	For legal services, I have agreed to accept	\$	15,000.00			
	Prior to the filing of this statement I have received	\$	15,000.00			
	Balance Due	\$	0.00			
2.	The source of the compensation paid to me was:					
	Debtor D Other (specify):					
3. 1	The source of compensation to be paid to me is:					
	■ Debtor □ Other (specify):					
4.	■ I have not agreed to share the above-disclosed compensation with any other person unless	s they are memb	pers and associates of my law firm.			
	□ I have agreed to share the above-disclosed compensation with a person or persons who ar copy of the agreement, together with a list of the names of the people sharing in the comp					
5.	In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:					
t c	 Analysis of the debtor's financial situation, and rendering advice to the debtor in determine Preparation and filing of any petition, schedules, statement of affairs and plan which may Representation of the debtor at the meeting of creditors and confirmation hearing, and any [Other provisions as needed] 	be required;				
6. I	By agreement with the debtor(s), the above-disclosed fee does not include the following servi Representation for any advesarial proceeding filed against debtors.	ce:				
	CERTIFICATION					
	certify that the foregoing is a complete statement of any agreement or arrangement for paym ankruptcy proceeding.	ent to me for re	presentation of the debtor(s) in			

Dated: December	December 7, 2009	/s/ James E. Smith, Jr.
		James E. Smith, Jr.
		Smith Akins, P.A.
		400 W. Capitol Avenue
		Suite 1700
		501-537-5111 Fax: 501-537-5113
		awilson@smithakins.com

United States Bankruptcy Court Western District of Arkansas

In re

ARK-ROD, Inc.

Debtor

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address	Security	Number	Kind of	
or place of business of holder	Class	of Securities	Interest	

James W. Behrle 205 Old Farm Rd. Harrison, AR 72601

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 7, 2009

Signature /s/ James Behrle James Behrle President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

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United States Bankruptcy Court Western District of Arkansas

In re **ARK-ROD, Inc.**

Debtor(s)

Case No. Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to

the best of my knowledge.

Date: **December 7, 2009**

/s/ James Behrle

James Behrle/President Signer/Title Ace Hardware 920 HWY 62-65N Harrison, AR 72601

Aldila, Inc. 14145 Danielson St., Suite B Poway, CA 92064

American Express P.O. Box 650448 Dallas, TX 75265-0448

American Tackle 400 Kane Court, Suite 100 Oviedo, FL 32765

Anglers World Corp 400 East Section Ave. Foley, AL 36535

AR Blue Cross & Blue Shield P.O. Box 2181 Little Rock, AR 72203-2181

Ark-Rod, Inc. P.O. Box 1916 Harrison, AR 72602-1916

AT&T P.O. Box 630047 Dallas, TX 75263-0047

Batson Enterprises 130 Harrison St., Suite 8 Sequim, WA 98382

Beckwith Sales Co. P.O. Box 402 Broken Arrow, OK 74013

Bill Helbling 7324 Natural Bridge Saint Louis, MO 63121 BOC Short Stop 204 Olive Lane Harrison, AR 72601

Cintas/Razorback Linen 1724 Airport Road Harrison, AR 72601

Commerce P.O. Box 35323 Tulsa, OK 74145

Community Bank 200 East Ridge Ave. Harrison, AR 72601

Community First Bank 200 East Ridge Avenue Harrison, AR 72602

CUI Products P.O. Box 35661 Tulsa, OK 74153

Delta Dental Ins. P.O. Box 55142 Little Rock, AR 72215

Entergy P.O. Box 8108 Baton Rouge, LA 70891

Flex Coat P.O. Box 190 Driftwood, TX 78619

Flexicon Pacific 1219 W. Trenton Ave. Orange, CA 92868

Gobilin Drive Self Storage P.O. Box 476 Harrison, AR 72602 Harrison Water & Sewer 116 N. Spring Harrison, AR 72601

Hooters MasterCard P.O. Box 5721 Hicksville, NY 11802-5721

IRS Ogden, UT 84201-0039

IRS 655 E. Millsap, Suite 101 Fayetteville, AR 72703

Lena Frances 212 W. Stepheson Harrison, AR 72601

Masterman's P.O. Box 411 Auburn, MA 01501

Methvin/Sunray Svcs/Waste Mgmt 2583 Harmon Road Harrison, AR 72601

Newport Adhesives Dept. L.A. 22379 Pasadena, CA 91185-2379

Phillips 66 P.O. Box 689141 Des Moines, IA 50368-9141

Plantimun Plus P.O. Box 15184 Wilmington, DE 19850-5184

Safeco Ins. P.O. Box 515097 Los Angeles, CA 90051 Winstream/Alltel Corp. P.O. Box 9001908 Louisville, KY 40290-1908

WS Packaging/Tape Solutions Drawer 706 Milwaukee, WI 53278-0706

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CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>ARK-ROD, Inc.</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

December 7, 2009

Date

/s/ James E. Smith, Jr. James E. Smith, Jr. Signature of Attorney or Litigant Counsel for <u>ARK-ROD, Inc.</u> Smith Akins, P.A. 400 W. Capitol Avenue Suite 1700 501-537-5111 Fax:501-537-5113 awilson@smithakins.com