

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court
Western District of Arkansas**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): PFI Hospitality, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA The 1929 Hotel Seville; DBA Mac Development Corp.	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 68-0515583	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 302 North Main Street Harrison, AR <div style="text-align: right; margin-top: 5px;"> ZIP Code 72602 </div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>
County of Residence or of the Principal Place of Business: Boone	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 520 CR 1144 Eureka Springs, AR <div style="text-align: right; margin-top: 5px;"> ZIP Code 72632 </div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>
Location of Principal Assets of Business Debtor (if different from street address above): 302 North Main Street Harrison, AR 72602	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input checked="" type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

B1 (Official Form 1)(12/11)

Page 2

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): PFI Hospitality, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.	Exhibit B <small>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</small> I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) _____ (Name of landlord that obtained judgment) _____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): PFI Hospitality, Inc.</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Stanley V. Bond</u> Signature of Attorney for Debtor(s)</p> <p><u>Stanley V. Bond 93034</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Bond Law Office</u> Firm Name</p> <p><u>525 S. School Ave.</u> <u>Suite 100</u> <u>Fayetteville, AR 72701</u> Address</p> <p style="text-align: right;">Email: attybond@me.com</p> <p><u>479-444-0255 Fax: 479-444-7141</u> Telephone Number</p> <p><u>May 11, 2012</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ Jack Moyer</u> Signature of Authorized Individual</p> <p><u>Jack Moyer</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><u>May 11, 2012</u> Date</p>	

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Western District of Arkansas

In re PFI Hospitality, Inc.

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
American Advertising P O Box 493 Harrison, AR 72601	American Advertising P O Box 493 Harrison, AR 72601			1,500.00
Arkansas Capital Corp. Group 200 S. Commerce St. Suite 400 Little Rock, AR 72201	Arkansas Capital Corp. Group 200 S. Commerce St. Suite 400 Little Rock, AR 72201	The Hotel Seville, 73, 080sq.ft., 302 N. Main St., Harrison, AR 72601		1,171,250.00 (1,115,500.00 secured) (1,636,139.00 senior lien)
Boone County P O Box 1152 Harrison, AR 72602	Boone County P O Box 1152 Harrison, AR 72602			26,080.00
Boone County Tax P O Box 88046 Milwaukee, WI 53288	AEL Financial P O Box 88046 Milwaukee, WI 53288			6,190.60
Brodbeck Family Trust 7125 Coyote Crossing Avenue Springdale, AR 72762	Brodbeck Family Trust 7125 Coyote Crossing Avenue Springdale, AR 72762			103,277.26
CATPC P O Box 940 Harrison, AR 72602-0940	CATPC P O Box 940 Harrison, AR 72602-0940			1,095.00
Choice Hotels International P O Box 99992 Chicago, IL 60696-7792	Choice Hotels International P O Box 99992 Chicago, IL 60696-7792			8,097.60
Cornerstone Bank 152 East Van Buren Eureka Springs, AR 72632	Cornerstone Bank 152 East Van Buren Eureka Springs, AR 72632	The Hotel Seville, 73, 080sq.ft., 302 N. Main St., Harrison, AR 72601		1,636,139.00 (1,115,500.00 secured)
Cornerstone Bank 152 E. Van Buren Eureka Springs, AR 72632	Cornerstone Bank 152 E. Van Buren Eureka Springs, AR 72632	The Hotel Seville, 73, 080sq.ft., 302 N. Main St., Harrison, AR 72601		146,765.00 (1,115,500.00 secured) (2,807,389.00 senior lien)
Cox Communications P O Box 248871 Oklahoma City, OK 73124-8871	Cox Communications P O Box 248871 Oklahoma City, OK 73124-8871			2,236.35

B4 (Official Form 4) (12/07) - Cont.

In re **PFI Hospitality, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Dept of Finance and Admin P O Box 3861 Little Rock, AR 72203-3861	Dept of Finance and Admin P O Box 3861 Little Rock, AR 72203-3861			2,500.00
Dept of Finance and Admin 1020 Goblin Drive, Suite C Harrison, AR 72601	Dept of Finance and Admin 1020 Goblin Drive, Suite C Harrison, AR 72601	Use tax arrearages	Contingent Unliquidated	28,998.00
Entergy P O Box 8101 Baton Rouge, LA 70891-8101	Entergy P O Box 8101 Baton Rouge, LA 70891-8101			2,877.47
Harbor Linen P O Box 3510 Cherry Hill, NJ 08034	Harbor Linen P O Box 3510 Cherry Hill, NJ 08034			1,157.99
Jack V. Moyer 294 Holiday Island drive Eureka Springs, AR 72631	Jack V. Moyer 294 Holiday Island drive Eureka Springs, AR 72631			10,620.00
Mastercard PO Box 30131 Tampa, FL 33630-3131	Mastercard PO Box 30131 Tampa, FL 33630-3131			3,681.00
Meadors, Adams, Lee P O Box 3456 Little Rock, AR 72203	Meadors, Adams, Lee P O Box 3456 Little Rock, AR 72203			4,932.00
Michael Sullivan 171 Jerusalem Hill road Elmira, NY 14901	Michael Sullivan 171 Jerusalem Hill road Elmira, NY 14901			1,068.07
Security Bankcard Center PO Box 6139 Norman, OK 73070	Security Bankcard Center PO Box 6139 Norman, OK 73070			13,252.00
Terry and Yadira Cook 1330 Iris Cove Harrison, AR 72601	Terry and Yadira Cook 1330 Iris Cove Harrison, AR 72601			1,068.07

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date May 11, 2012Signature /s/ Jack Moyer**Jack Moyer
President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

AEL Financial, LLC
Box 88046
Milwaukee, WI 53288-0046

All American Refrigeratn, LLC
112 W. Commercial
Harrison, AR 72601

American Advertising
P O Box 493
Harrison, AR 72601

American Home Patient
P O Box 676499
Dallas, TX 75267-6499

American Hotel Register
16458 Collections Center Dr.
Chicago, IL 60693

Arkansas Capital Corp. Group
200 S. Commerce St.
Suite 400
Little Rock, AR 72201

Arrow Refregeration
P O Box 843
Harrison, AR 72602-0843

BCD Travel
6 Concourse Pkwy NE
Atlanta, GA 30328

Boone County
P O Box 1152
Harrison, AR 72602

Boone County Tax
P O Box 88046
Milwaukee, WI 53288

Brodbeck Family Trust
7125 Coyote Crossing Avenue
Springdale, AR 72762

Carbon's
P O Box 71
Buchanan, MI 49107

Carpetmaster
P O Box 1739
Harrison, AR 72601

CATPC
P O Box 940
Harrison, AR 72602-0940

Choice Hotels International
P O Box 99992
Chicago, IL 60696-7792

Cornerstone Bank
152 East Van Buren
Eureka Springs, AR 72632

Cornerstone Bank
152 E. Van Buren
Eureka Springs, AR 72632

Cox Communications
P O Box 248871
Oklahoma City, OK 73124-8871

Crescent Hotel
75 Prospect Avenue
Eureka Springs, AR 72632-3099

Dept of Finance and Admin
1020 Goblin Drive, Suite C
Harrison, AR 72601

Dept of Finance and Admin
P O Box 3861
Little Rock, AR 72203-3861

Don Burris Rev Liv Trust
77 Woodsdale Drive
Eureka Springs, AR 72631

Donald J & Julie Albertson
520 CR 1144
Eureka Springs, AR 72632

Donald J. Alberson
420 CR 1144
Eureka Springs, AR 72632

Ecolab
PO Box 70343
Chicago, IL 60673

Entergy
P O Box 8101
Baton Rouge, LA 70891-8101

Fred and Rebecca Halper
10 Ddogwood Ridge
Eureka Springs, AR 72632

Great Southern Travel
3424 South National
Miller, MO 65707

Hammerschmidt Fam Trust
P O Box 9999
Harrison, AR 72602-0999

Harbor Linen
P O Box 3510
Cherry Hill, NJ 08034

Harrison Band Boosters
P O Box 5
Harrison, AR 72601

Harrison Water Department
P O Box 1715
Harrison, AR 72602-1715

Jack Moyer
294 Holiday Island Drive
Eureka Springs, AR 72631

Jack V. Moyer
294 Holiday Island drive
Eureka Springs, AR 72631

Jed and Tammy Bullock
1072 CR 102
Eureka Springs, AR 72632

Julie Alberson
420 CR 1144
Eureka Springs, AR 72632

Little Apple
19492 Hwy 62 West
Eureka Springs, AR 72631

Mastercard
PO Box 30131
Tampa, FL 33630-3131

Meadors, Adams, Lee
P O Box 3456
Little Rock, AR 72203

Michael Sullivan
171 Jerusalem Hill road
Elmira, NY 14901

Miller Hardware Co., Inc.
#2 Necessity Ave
Harrison, AR 72601

Paul & Kay Moyer Rev Liv Trust
161 Cromwell Lane
Crossville, TN 38558

Pegasus
8350 No. Central Expressway
Dallas, TX 75206

Pippin Wholesale
PO Box 730
Harrison, AR 72601

Rachel Moyer
294 Holiday Island Drive
Eureka Springs, AR 72631

Reynolds Media, Inc.
400 South Sycamore
Harrison, AR 72601

Scott and Sharon Grave
23 Equennes Drive
Little Rock, AR 72223

Security Bankcard Center
PO Box 6139
Norman, OK 73070

Security Bankcard Center
PO Box 22116
Tulsa, OK 74121-2116

Six Bridges Bank
200 West Capitol Ave., Ste 400
Little Rock, AR 72201

Source Gas Arkansas
PO Box 660559
Dallas, TX 75266

Sysco Foods
PO Box 193410
Little Rock, AR 72219

Terry and Yadira Cook
1330 Iris Cove
Harrison, AR 72601

Travel Inc.
4355 River Green Pkwy.
Duluth, GA 30096-2572

Wiild Travel, Inc.
Corporate Headquarters
Douglassville, PA 19518

**United States Bankruptcy Court
Western District of Arkansas**

In re **PFI Hospitality, Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **PFI Hospitality, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

May 11, 2012

Date

/s/ Stanley V. Bond**Stanley V. Bond**Signature of Attorney or Litigant
Counsel for **PFI Hospitality, Inc.****Bond Law Office****525 S. School Ave.****Suite 100****Fayetteville, AR 72701****479-444-0255 Fax:479-444-7141****attybond@me.com**