

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF ARKANSAS

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Mississippi Minerals, Inc.

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and *doing business as* names
FKA Reed Shriram Minerals, Inc.
FKA Tiger American Minerals, Inc.

3. Debtor's federal Employer Identification Number (EIN) 68-0677124

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>1100 South Pine Street</u> <u>Hartford, AR 72938</u> Number, Street, City, State & ZIP Code	<u>P. O. Box 339</u> <u>Hartford, AR 72938</u> P.O. Box, Number, Street, City, State & ZIP Code
	<u>Sebastian</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor Mississippi Minerals, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5611

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

Debtor **Mississippi Minerals, Inc.**
Name _____

Case number (if known) _____

11. **Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. **Estimated Assets**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input checked="" type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input checked="" type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Mississippi Minerals, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 15, 2017
MM / DD / YYYY

X /s/ Krishna Santhanam
Signature of authorized representative of debtor

Title President

Krishna Santhanam
Printed name

18. Signature of attorney

X /s/ Geoffrey B. Treece
Signature of attorney for debtor

Date November 15, 2017
MM / DD / YYYY

Geoffrey B. Treece 84146
Printed name

Quattlebaum, Grooms & Tull, PLLC
Firm name

**111 Center Street
Suite 1900
Little Rock, AR 72201**
Number, Street, City, State & ZIP Code

Contact phone 501-379-1700 Email address gtreece@qgtlaw.com

84146
Bar number and State

Fill in this information to identify the case:

Debtor name Mississippi Minerals, Inc.
 United States Bankruptcy Court for the: WESTERN DISTRICT OF ARKANSAS
 Case number (if known): _____

Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
C. C. Kelly Trucking, Inc. P. O. Box 125 Hodgen, OK 74939		Trade debt				\$5,314.25
Cardno MM&A 14142 Denver West Parkway Suite 280 Golden, CO 80401		Trade debt				\$21,437.20
Carl Howze Trucking, Inc. 24299 Monks Drive Bokoshe, OK 74930		Trade debt				\$1,749.49
CCH, a Wolters Kluwer business Billing Dept. 20101 Hamilton Ave. Suite 200 Torrance, CA 90502		Trade debt				\$3,156.63
Export-Import Bank of India Center 1 Bldg, Floor 21 World Trade Center Cuffe Parade, Mumbai 400 005 INDIA		Loan		\$10,000,000.00	Unknown	Unknown
J. Pauley Toyota 6200 S. 36th Street Fort Smith, AR 72908		Trade debt				\$3,774.00
Jason & Kim Howze Trucking 40005 S 4502 Drive Stigler, OK 74462		Trade debt				\$369.13

Debtor Mississippi Minerals, Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
JRT Trucking, Inc. 110 East Folsom Blvd. Pocola, OK 74902		Trade debt				\$10,972.33
Miller Canfield Paddock & Ston 101 North Main Street 7th Floor Ann Arbor, MI 48104		Trade debt				\$26,002.67
Phelps Construction Co., Inc. P. O. Box 61 Midland, AR 72945		Labor and Materials				\$264,402.66
Powerscreen Texas, Inc. 2015 West State Hwy. 71 P.O. Box 658 La Grange, TX 78945		Trade debt				\$19,000.00
Punjab National Bank 01, Moorgate London, EC2R 6JH ENGLAND		Loan		\$11,070,000.00	Unknown	Unknown
Taggart Global LLC Taggart Operations (USA) LLC 4000 Towne Center Blvd. Suite 200 Canonsburg, PA 15317		Trade debt				\$8,700.00
Volvo Financial Services 7025 Albert Pick Road Suite 105 Greensboro, NC 27409		Guaranty	Contingent			\$126,000.00

**United States Bankruptcy Court
Western District of Arkansas**

In re Mississippi Minerals, Inc. Debtor(s) Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: November 15, 2017

/s/ Krishna Santhanam
Krishna Santhanam/President
Signer/Title

Blue Ridge Mining
1100 South Pine Street
P. O. Box 339
Hartford, AR 72938

C. C. Kelly Trucking, Inc.
P. O. Box 125
Hodgen, OK 74939

Cardno MM&A
14142 Denver West Parkway
Suite 280
Golden, CO 80401

Carl Howze Trucking, Inc.
24299 Monks Drive
Bokoshe, OK 74930

CCH, a Wolters Kluwer business
Billing Dept.
20101 Hamilton Ave.
Suite 200
Torrance, CA 90502

Export-Import Bank of India
Center 1 Bldg, Floor 21
World Trade Center
Cuffe Parade, Mumbai 400 005
INDIA

Haldia Coke & Chemicals
Mookambika Complex - 6th Floor
No. 4, Lady Desika Road
Mylapore, Chennai 600-004
INDIA

J. Pauley Toyota
6200 S. 36th Street
Fort Smith, AR 72908

Jason & Kim Howze Trucking
40005 S 4502 Drive
Stigler, OK 74462

JRT Trucking, Inc.
110 East Folsom Blvd.
Pocola, OK 74902

L. Cody Hayes
700 South 21st Street
Fort Smith, AR 72901

Miller Canfield Paddock & Ston
101 North Main Street
7th Floor
Ann Arbor, MI 48104

Orient Green Power
4th Fl, Sigappi Achi Bldg 18/3
Rukmini Lakshmipathi Salai
Chennai, Tamil Nadu 600 008
INDIA

Phelps Construction Co., Inc.
P. O. Box 61
Midland, AR 72945

Powerscreen Texas, Inc.
2015 West State Hwy. 71
P.O. Box 658
La Grange, TX 78945

Punjab National Bank
01, Moorgate
London, EC2R 6JH
ENGLAND

Sebastian Mining
P.O. Box 339
Hartford, AR 72938

Shriram EPC
4th Fl, Sigappi Achi Bldg 18/3
Rukmini Lakshmipathi Salai
Chennai, Tamil Nadu 600 008
INDIA

Taggart Global LLC
Taggart Operations (USA) LLC
4000 Towne Center Blvd.
Suite 200
Canonsburg, PA 15317

Volvo Financial Services
7025 Albert Pick Road
Suite 105
Greensboro, NC 27409

**United States Bankruptcy Court
Western District of Arkansas**

In re Mississippi Minerals, Inc.

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Mississippi Minerals, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Haldia Coke & Chemicals
Mookambika Complex - 6th Floor
No. 4, Lady Desika Road
Mylapore, Chennai 600-004
INDIA**

None [*Check if applicable*]

November 15, 2017

Date

/s/ Geoffrey B. Treece

Geoffrey B. Treece 84146

Signature of Attorney or Litigant
Counsel for Mississippi Minerals, Inc.
Quattlebaum, Grooms & Tull, PLLC

**111 Center Street
Suite 1900
Little Rock, AR 72201
501-379-1700 Fax:501-379-1701
gtreec@qgtlaw.com**