

The Aircraft

1. One Boeing model 757-23N airframe, bearing Manufacturer's Serial Number 27973 with U.S. Registration Number N517AT, and two Rolls-Royce model RB211-535E4 engines, bearing Engine Serial Numbers 31448 and 31446.
2. One Boeing model 757-23N airframe, bearing Manufacturer's Serial Number 27974 with U.S. Registration Number N518AT, and two Rolls-Royce model RB211-535E4 engines, bearing Engine Serial Numbers 31450 and 31451.
3. One Boeing model 757-23N airframe, bearing Manufacturer's Serial Number 27975 with U.S. Registration Number N519AT, and two Rolls-Royce model RB211-535-E4 engines, bearing Engine Serial Numbers 31510 and 31511.
4. One Boeing model 757-23N airframe, bearing Manufacturer's Serial Number 27976 with U.S. Registration Number N520AT, and two Rolls-Royce model RB211-535-E4 engines, bearing Engine Serial Numbers 31558 and 31565.
5. One Boeing model 757-23N airframe, bearing Manufacturer's Serial Number 29330 with U.S. Registration Number N522AT, and two Rolls-Royce model RB211-535-E4 engines, bearing Engine Serial Numbers 31604 and 31605.

The Aircraft Creditors

WILMINGTON TRUST COMPANY, not in its individual capacity except as expressly provided herein, but solely as Indenture Trustee under each of the Trust Indenture and Security Agreements, Subordination Agent under each of the Intercreditor Agreements, and Pass Through Trustee under each of the Pass Through Trust Agreements described below, acting on instructions of the "Controlling Party" under and as defined in each of the Intercreditor Agreements referred to below.

The Aircraft Agreements

- I. Aircraft Agreements with respect to Aircraft in ATA 1996 EETC:
 - A. Aircraft N517AT Leveraged Leased Agreements:
 1. Lease Agreement [ATA 1996 A], dated as of December 16, 1996, between First Security Bank, National Association, not in its individual capacity, except as expressly provided therein, but solely as Owner Trustee, as Lessor, and American Trans Air, Inc., as Lessee, and all Lease Supplements thereto;

2. Participation Agreement [ATA 1996 A], dated as of December 16, 1996, among American Trans Air, Inc., as Lessee, Finova Capital Corporation, as Owner Participant, First Security Bank, National Association, not in its Individual Capacity, except as expressly provided therein, but solely as Owner Trustee, Wilmington Trust Company, in its Individual Capacity and as Indenture Trustee, Wilmington Trust Company, as Pass Through Trustee under each of the Pass Through Trust Agreements and Wilmington Trust Company, as Subordination Agent; and
3. Trust Indenture and Security Agreement [ATA 1996 A], dated as of December 16, 1996, between First Security Bank, National Association, not in its individual capacity, except as expressly stated therein, but solely as Owner Trustee, and Wilmington Trust Company, not in its individual capacity, except as expressly stated therein, but solely as Indenture Trustee, and all Trust Agreement and Indenture Supplements thereto.

B. Aircraft N518AT Leveraged Lease Agreements:

1. Lease Agreement [ATA 1996 B], dated as of December 16, 1996, between First Security Bank, National Association, not in its individual capacity, except as expressly provided therein, but solely as Owner Trustee, as Lessor, and American Trans Air, Inc., as Lessee, and all Lease Supplements thereto;
2. Participation Agreement [ATA 1996 B], dated as of December 16, 1996, among American Trans Air, Inc., as Lessee, General Electric Capital Corporation, as Owner Participant, First Security Bank, National Association, not in its Individual Capacity, except as expressly provided therein, but solely as Owner Trustee, Wilmington Trust Company, in its Individual Capacity and as Indenture Trustee, Wilmington Trust Company, as Pass Through Trustee under each of the Pass Through Trust Agreements and Wilmington Trust Company, as Subordination Agent; and
3. Trust Indenture and Security Agreement [ATA 1996 B], dated as of December 16, 1996, between First Security Bank, National Association, not in its individual capacity, except as expressly stated therein, but solely as Owner Trustee, and Wilmington Trust Company, not in its individual capacity, except as expressly stated therein, but solely as Indenture Trustee, and all Trust Agreement and Indenture Supplements thereto.

C. ATA 1996 EETC Pass Through Trust Agreements:

1. Intercreditor Agreement, dated as of December 27, 1996, among Wilmington Trust Company, not in its individual capacity but solely as Trustee under the American Trans Air Pass Through Trust 1996-1A, American Trans Air Pass Through Trust 1996-1B and American Trans Air Pass Through Trust 1996-1C, Kredietbank N.V., New York Branch, as Class A Liquidity Provider, Class B Liquidity Provider and Class C Liquidity Provider and Wilmington Trust Company, not in its individual capacity except as expressly set forth therein but solely as Subordination Agent and trustee thereunder; and
2. Pass Through Trust Agreement dated as of December 16, 1996, among Amtran, Inc., American Trans Air, Inc. and Wilmington Trust Company, as Trustee, relating to the formation of the American Trans Air 1996-1A Pass Through Trust.

II. Aircraft Agreements with respect to aircraft in ATA 1997 EETC:

A. Aircraft N519AT Leveraged Leased Agreements:

1. Lease Agreement [ATA 1997-1], dated as of December 23, 1997, between First Security Bank, National Association, not in its individual capacity, except as expressly provided therein, but solely as Owner Trustee, as Lessor, and American Trans Air, Inc., as Lessee, and all Lease Supplements thereto;
2. Participation Agreement [ATA 1997-1], dated as of December 23, 1997, among American Trans Air, Inc., as Lessee, General Electric Capital Corporation, as Owner Participant, First Security Bank, National Association, not in its Individual Capacity, except as expressly provided therein, but solely as Owner Trustee, Wilmington Trust Company, not in its Individual Capacity, except as provided therein, but solely as Indenture Trustee, Wilmington Trust Company, not in its Individual Capacity, except as provided therein but solely as Pass Through Trustee under each of the Pass Through Trust Agreements and Wilmington Trust Company, as Subordination Agent under the Subordination Agreement; and
3. Trust Indenture and Security Agreement [ATA 1997-1], dated as of December 23, 1997, between First Security Bank, National Association, not in its individual capacity, except as expressly stated therein, but solely as Owner Trustee, and Wilmington Trust Company, not in its individual capacity, except as expressly stated therein, but solely as Indenture Trustee, and all Trust Indenture Supplements thereto.

B. Aircraft N520AT Leveraged Lease Agreements:

1. Lease Agreement [N520AT], dated as of August 14, 1998, between First Security Bank, National Association, not in its individual capacity, except as expressly provided therein, but solely as Owner Trustee, as Lessor, and American Trans Air, Inc., as Lessee, and all Lease Supplements thereto;
2. Participation Agreement [N520AT], dated as of August 14, 1998, among American Trans Air, Inc., as Lessee, First American National Bank, as Owner Participant, First Security Bank, National Association, not in its Individual Capacity, except as expressly provided therein but solely as Owner Trustee, Wilmington Trust Company, not in its Individual Capacity, except as provided therein, but solely as Indenture Trustee, Wilmington Trust Company, not in its Individual Capacity, except as provided therein, but solely as Pass Through Trustee under each of the Pass Through Trust Agreements, and Wilmington Trust Company, as Subordination Agent under the Subordination Agreement; and
3. Trust Indenture and Security Agreement [N520AT], dated as of August 14, 1998, between First Security Bank, National Association, not in its individual capacity, except as expressly stated therein, but solely as Owner Trustee, and Wilmington Trust Company, not in its individual capacity, except as expressly stated therein, but solely as Indenture Trustee, and all Trust Indenture Supplements thereto.

C. Aircraft N522AT Leveraged Lease Agreements:

1. Lease Agreement [N522AT], dated as of December 30, 1998, between First Security Bank, National Association, not in its individual capacity, except as expressly provided therein, but solely as Owner Trustee, as Lessor, and American Trans Air, Inc., as Lessee, and all Lease Supplements thereto;
2. Participation Agreement [N522AT], dated as of December 30, 1998, among American Trans Air, Inc., as Lessee, debis Financial Services, Inc., as Owner Participant, First Security Bank, National Association, not in its Individual Capacity, except as expressly provided therein, but solely as Owner Trustee, Wilmington Trust Company, not in its Individual Capacity, except as provided therein, but solely as Indenture Trustee, Wilmington Trust Company, not in its Individual Capacity, except as provided therein, but solely as Pass Through Trustee under each of the Pass Through Trust Agreements, and Wilmington Trust Company, as Subordination Agent under the Subordination Agreement; and

3. Trust Indenture and Security Agreement [N522AT], dated as of December 30, 1998, between First Security Bank, National Association, not in its individual capacity, except as expressly stated therein, but solely as Owner Trustee, and Wilmington Trust Company, not in its individual capacity, except as expressly stated therein, but solely as Indenture Trustee, and all Trust Indenture Supplements thereto.

D. ATA 1997 EETC Pass Through Trust Agreements:

1. Intercreditor Agreement, dated as of December 23, 1997, among Wilmington Trust Company, not in its individual capacity but solely as Trustee under the American Trans Air 1997-1A-S Pass Through Trust, American Trans Air 1997-1B-S Pass Through Trust and American Trans Air 1997-1C-S Pass Through Trust, and ING Bank N.V., as Class A Liquidity Provider, Class B Liquidity Provider and Class C Liquidity Provider, and Wilmington Trust Company, not in its individual capacity except as expressly set forth therein but solely as Subordination Agent and trustee thereunder; and
2. Pass Through Trust Agreement, dated as of December 23, 1997, among Amtran, Inc., American Trans Air, Inc. and Wilmington Trust Company, as Trustee, relating to the formation of the American Trans Air 1997-1A-S Pass Through Trust.