B1 (Official Form 1)(1/08)								
United .	States Bankr District of Ar		Court				Voluntary	Petition
Name of Debtor (if individual, enter Last, First, S&R Crescent Corporation	Middle):		Name	of Joint De	ebtor (Spouse	e) (Last, First	, Middle):	
All Other Names used by the Debtor in the last (include married, maiden, and trade names):	8 years		All Ot (include	her Names de married,	used by the I maiden, and	Joint Debtor trade names	in the last 8 years):	
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 86-0875987	ayer I.D. (ITIN) No./C	Complete EII	N Last for	our digits o	f Soc. Sec. or tate all)	r Individual-	Taxpayer I.D. (ITIN) N	No./Complete EIN
Street Address of Debtor (No. and Street, City, a 7021 North 78 Place Scottsdale, AZ	and State):		Street	Address of	Joint Debtor	(No. and St	reet, City, and State):	
	<u> </u>	ZIP Code 35258	-					ZIP Code
County of Residence or of the Principal Place o Maricopa		30200	Count	y of Reside	ence or of the	Principal Pl	ace of Business:	
Mailing Address of Debtor (if different from stre	eet address):		Mailir	ng Address	of Joint Debt	or (if differe	nt from street address)	:
		ZIP Code						ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	•							
Type of Debtor		of Business			•	-	otcy Code Under Wh	ich
(Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership	☐ Health Care Bus ☐ Single Asset Re in 11 U.S.C. § 1 ☐ Railroad ☐ Stockbroker ☐ Commodity Bro	al Estate as (.01 (51B)	defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 7 er 9 er 11 er 12	☐ C of ☐ C	hapter 15 Petition for Is a Foreign Main Proce hapter 15 Petition for Is a Foreign Main Proce hapter 15 Petition for Is a Foreign Nonmain P	eding Recognition
Other (If debtor is not one of the above entities,	☐ Clearing Bank ☐ Other					Natur	e of Debts	
check this box and state type of entity below.)		of the United	nization States	defined "incurr	are primarily co I in 11 U.S.C. § ed by an indivi onal, family, or	onsumer debts, § 101(8) as idual primarily	busin	s are primarily ness debts.
Filing Fee (Check or	ne box)			one box:		Chapter 11		
 Full Filing Fee attached ☐ Filing Fee to be paid in installments (applica attach signed application for the court's cons is unable to pay fee except in installments. For attach signed application for the court's constallment in the court's constallment in	sideration certifying the Rule 1006(b). See Offic hapter 7 individuals o	nat the debto cial Form 3A. only). Must	r Check	Debtor is if: Debtor's a to insiders all applica A plan is Acceptance	not a small b aggregate nor s or affiliates) ble boxes: being filed w	usiness debto necontingent I o are less than ith this petiti n were solici	s defined in 11 U.S.C. or as defined in 11 U.S.c. or as defined in 11 U.S iquidated debts (excluen \$2,190,000. on. ted prepetition from or with 11 U.S.C. § 1126(ding debts owed
Statistical/Administrative Information ☐ Debtor estimates that funds will be available for distribution to unsecured creditors. ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					USE ONLY			
1- 50- 100- 200-	1,000- 5,000 10,000	10,001-	□ 25,001- 50,000	50,001- 100,000	OVER 100,000			
\$\overline{0}\$ to \$\$50,001 to \$\$100,001 to \$\$500,001 \$\$50,000 \$\$100,000 \$\$500,000 to \$1\$	\$1,000,001 \$10,000,001 to \$10 to \$50 million million	\$50,000,001 to \$100	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion			
\$50,000 \$100,000 \$500,000 to \$1	\$1,000,001 \$10,000,001 to \$10 to \$50 million million	\$50,000,001 to \$100	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

B1 (Official Form 1)(1/08) Page 2 Name of Debtor(s): Voluntary Petition **S&R Crescent Corporation** (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, forms 10K and 10Q) with the Securities and Exchange Commission 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

after the filing of the petition.

B1 (Official Form 1)(1/08) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 \mathbf{X}

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ David B. Goldstein

Signature of Attorney for Debtor(s)

David B. Goldstein 003410

Printed Name of Attorney for Debtor(s)

Hymson Goldstein & Pantiliat, P.C.

Firm Name

14646 N. Kierland Blvd.

Suite 255 Scottsdale, AZ 85254

Address

480-991-9077 Fax: 480-443-8854

Telephone Number

June 10, 2008

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Richard J. Voth, Jr.

Signature of Authorized Individual

Richard J. Voth, Jr.

Printed Name of Authorized Individual

President/CEO

Title of Authorized Individual

June 10, 2008

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

S&R Crescent Corporation

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

T 7	

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

United States Bankruptcy Court District of Arizona

In re	S&R Crescent Corporation		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
ACP Metro Towne Center, LLC c/o A&C Properties, Inc. 4530 East Shea Boulevard, Suite 100 Phoenix, AZ 85028	ACP Metro Towne Center, LLC c/o A&C Properties, Inc. 4530 East Shea Boulevard, Suite 100 Phoenix, AZ 85028			6,465.19
APS	APS			9,182.09
P.O. Box 2907 Phoenix, AZ 85062	P.O. Box 2907 Phoenix, AZ 85062			
Arizona Department of Revenue P.O. Box 290101 Phoenix, AZ 85038	Arizona Department of Revenue P.O. Box 290101 Phoenix, AZ 85038			163,287.12
Business Financial Services 3111 N. University Drive Pompano Beach, FL 33065	Business Financial Services 3111 N. University Drive Pompano Beach, FL 33065			23,840.00
Developers Diversified 3300 Enterprise Parkway Beachwood, OH 44122	Developers Diversified 3300 Enterprise Parkway Beachwood, OH 44122			31,459.65
Future Ventures	Future Ventures 3420 E. Shea Boulevard, #100 Phoenix, AZ 85028			6,541.00
Kahala Corporation - Ad Fund 9311 E. Via De Ventura Scottsdale, AZ 85258	Kahala Corporation - Ad Fund 9311 E. Via De Ventura Scottsdale, AZ 85258		Disputed	26,513.18
Kahala Francise Corporation 9311 E. Via De Ventura Scottsdale, AZ 85258	Kahala Francise Corporation 9311 E. Via De Ventura Scottsdale, AZ 85258		Disputed	145,469.28
Maricopa County Treasurer 301 West Jefferson Street Suite 100 Phoenix, AZ 85003	Maricopa County Treasurer 301 West Jefferson Street Suite 100 Phoenix, AZ 85003	Acct #: 9-43355667		10,211.13
Michael W. Fisher CPA, PC 15433 North Tatum Boulevard Phoenix, AZ 85032	Michael W. Fisher CPA, PC 15433 North Tatum Boulevard Phoenix, AZ 85032			1,785.00

n re S	&R Cres	cent Co	orporation
--------	---------	---------	------------

Case No.		

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Muzak-Phoenix	Muzak-Phoenix			925.96
4050 East Cotton Center	4050 East Cotton Center Boulevard			
Boulevard	Phoenix, AZ 85040			
Phoenix, AZ 85040 Prudential Overall Supplies	Prudential Overall Supplies			974.91
P.O. Box 11210	P.O. Box 11210			314.31
Santa Ana, CA 92711	Santa Ana, CA 92711			
Richard J. Voth, Sr.	Richard J. Voth, Sr.			1,400,000.00
P.O. Box 32128	P.O. Box 32128			1,400,000.00
Phoenix, AZ 85018	Phoenix, AZ 85018			(0.00 secured)
Samurai Sam's Ad Fund	Samurai Sam's Ad Fund			1,130.18
c/o Kahala Corporation	c/o Kahala Corporation			1,100110
9311 E. Via De Ventura	9311 E. Via De Ventura			
Paradise Valley, AZ 85253	Paradise Valley, AZ 85253			
Shamrock Foods Company	Shamrock Foods Company			3,001.11
P.O. Boc 52408	P.O. Boc 52408			
Phoenix, AZ 85072	Phoenix, AZ 85072			
Southwest Gas	Southwest Gas	Account No.: 421-		1,466.26
P.O. Box 52075	P.O. Box 52075	6168369-002; 421-		
MS 42A-002	MS 42A-002	5070325-002; 421-		
Phoenix, AZ 85072	Phoenix, AZ 85072	5246911-003		
The Hartford	The Hartford			998.64
P.O. Box 2907	P.O. Box 2907			
Hartford, CT 06104	Hartford, CT 06104			
Waste Management	Waste Management			3,510.52
Phoenix Hauling	Phoenix Hauling			
P.O. Box 78251	P.O. Box 78251			
Phoenix, AZ 85062	Phoenix, AZ 85062			
Wells Fargo	Wells Fargo			1,014.50
Business Direct Division	Business Direct Division			
P.O. Box 7666	P.O. Box 7666			
Boise, ID 83707	Boise, ID 83707			5 004 00
West Valley Properties, Inc.	West Valley Properties, Inc.			5,901.99
280 Second Street #230	280 Second Street #230			
Los Altos, CA 94022	Los Altos, CA 94022			

B4 (Offi	cial Form 4) (12/07) - Cont.	
In re	S&R Crescent Corporation	n

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President/CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	June 10, 2008	Signature	/s/ Richard J. Voth, Jr.	
			Richard J. Voth, Jr.	
			President/CEO	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

ACP METRO TOWN CENTER, LLC C/O A&C PROPERTIES, INC. 4530 E. SHEA BOULEVARD, SUITE 100 PHOENIX AZ 85028

ACP METRO TOWNE CENTER, LLC C/O A&C PROPERTIES, INC. 4530 EAST SHEA BOULEVARD, SUITE 100 PHOENIX AZ 85028

ALLIED INSURANCE 3820 109TH STREET DEPARTMENT 2177 DES MOINES IA 50391

APS P.O. BOX 2907 PHOENIX AZ 85062

ARIZONA DEPARTMENT OF ECONOMIC SECURITY 1717 W. JEFFERSON, 050Z-1 ROOM 119 PHOENIX AZ 85007

ARIZONA DEPARTMENT OF REVENUE P.O. BOX 290101 PHOENIX AZ 85038

BACKFLOW PREVENTION DEVICE INSPECTIONS 15840 N. 32ND STREET, #4 PHOENIX AZ 85032

BUSINESS FINANCIAL SERVICES 3111 N. UNIVERSITY DRIVE POMPANO BEACH FL 33065

CITY OF GLENDALE 5850 W. GLENDALE AVENUE SUITE SB40 GLENDALE AZ 85301

CITY OF PHOENIX P.O. BOX 29690 PHOENIX AZ 85038 CITY OF PHOENIX ALARM UNIT P.O. BOX 78815 PHOENIX AZ 85062

CITY OF TUCSON P.O. BOX 27210 TUCSON AZ 85726

COCA-COLA FINANCIAL CORPORATION 222 SW COLUMBIA SUITE 1000 MS 10 PORTLAND OR 97201

DEVELOPERS DIVERSIFIED 3300 ENTERPRISE PARKWAY BEACHWOOD OH 44122

DEVELOPERS DIVERSIFIED REALTY 3300 ENTERPRISE PARKWAY P.O. BOX 228042 BEACHWOOD OH 44122

DYE CARBONIC 701 SOUTH 7TH STREET PHOENIX AZ 85034

FATON, INC. 1440 CORAL RIDGE DRIVE, #110 POMPANO BEACH FL 33071

FINANCIAL PACIFIC LEASING, LLC 3455 SOUTH 344 WAY AUBURN WA 98001

FUTURE VENTURES 3420 E. SHEA BOULEVARD, #100 PHOENIX AZ 85028

JCS REFRIGERATION, INC. 5115 N.DYSART ROAD, SUITE 202 #436 LITCHFIELD PARK AZ 85340 JUST IN TIME 11004 W. GRISWOLD ROAD PEORIA AZ 85345

KAHALA CORPORATION - AD FUND 9311 E. VIA DE VENTURA SCOTTSDALE AZ 85258

KAHALA FRANCISE CORPORATION 9311 E. VIA DE VENTURA SCOTTSDALE AZ 85258

MARICOPA COUNTY TREASURER 301 WEST JEFFERSON STREET SUITE 100 PHOENIX AZ 85003

MICHAEL W. FISHER CPA, PC 15433 NORTH TATUM BOULEVARD PHOENIX AZ 85032

MUZAK-PHOENIX 4050 EAST COTTON CENTER BOULEVARD PHOENIX AZ 85040

PHOENIX PEST CONTROL P.O. BOX 11067 PHOENIX AZ 85061

PRUDENTIAL OVERALL SUPPLIES P.O. BOX 11210 SANTA ANA CA 92711

QWEST P.O. BOX 29060 PHOENIX AZ 85038

RICHARD J. VOTH, SR. P.O. BOX 32128 PHOENIX AZ 85018

RICHARD VOTH 7021 NORTH 78 PLACE SCOTTSDALE AZ 85258 RICHARD VOTH 7021 N. 78TH PLACE SCOTTSDALE AZ 85258

RICHARD VOTH 7021 NORTH 78TH PLACE SCOTTSDALE AZ 85258

SAMURAI SAM'S AD FUND C/O KAHALA CORPORATION 9311 E. VIA DE VENTURA PARADISE VALLEY AZ 85253

SHAMROCK FOODS COMPANY P.O. BOC 52408 PHOENIX AZ 85072

SOUTHWEST GAS P.O. BOX 52075 MS 42A-002 PHOENIX AZ 85072

SP FRANCHISING, INC. 14950 NO. 83RD PLACE, SUITE 6 SCOTTSDALE AZ 85260

SP FRANCHISING, INC. 14950 NORTH 83 PLACE SUITE 6 SCOTTSDALE AZ 85260

SP FRANCHISING, INC. 7720 E. EVANS ROAD SUITE 107 SCOTTSDALE AZ 85260

STANDARD RESTAURANT EQUIPMENT P.O. BOX 65189 SALT LAKE CITY UT 84165

THE COCA-COLA COMPANY ONE COCA-COLA PLAZA ATLANTA GA 30313

THE FIREMAN 3815 E. INDIAN SCHOOL ROAD PHOENIX AZ 85018

THE HARTFORD P.O. BOX 2907 HARTFORD CT 06104

VESTAR ARIZONA XIV LLC 2425 EAST CAMELBACK ROAD SUITE 750 PHOENIX AZ 85016

WASTE MANAGEMENT PHOENIX HAULING P.O. BOX 78251 PHOENIX AZ 85062

WELLS FARGO
BUSINESS DIRECT DIVISION
P.O. BOX 7666
BOISE ID 83707

WELLS FARGO BUSINESS CARD P.O. BOX 54339 LOS ANGELES CA 90054

WEST VALLEY PROPERTIES, INC. 280 SECOND STREET #230 LOS ALTOS CA 94022

WEST VALLEY PROPERTIES, INC. 280 SECOND STREET, SUITE 230 LOS ALTOS CA 94022