

**United States Bankruptcy Court  
District of Arizona**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>MORGAN, JAMES J</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>xxx-xx-5750</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>10450 N 52ND STREET PARADISE VALLEY, AZ</b> ZIP Code <b>85253</b>	Street Address of Joint Debtor (No. and Street, City, and State):  ZIP Code
County of Residence or of the Principal Place of Business: <b>MARICOPA</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>10645 N TATUM, SUITE 200 PHOENIX, AZ</b> ZIP Code <b>85028</b>	Mailing Address of Joint Debtor (if different from street address):  ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input checked="" type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other  <hr/> <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box)  <input checked="" type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input type="checkbox"/> Debts are primarily business debts.
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<b>Filing Fee</b> (Check one box)  <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.  Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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**Statistical/Administrative Information**      \*\*\* ALLAN D. NEUDELMAN 004066 \*\*\*

Debtor estimates that funds will be available for distribution to unsecured creditors.  
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

**Estimated Number of Creditors**

<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
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**Estimated Assets**

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input checked="" type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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**Estimated Liabilities**

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input checked="" type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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THIS SPACE IS FOR COURT USE ONLY

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>MORGAN, JAMES J</b>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X /s/ ALLAN D. NEUDELMAN</b> <span style="float: right;"><b>June 6, 2008</b></span>  Signature of Attorney for Debtor(s) <span style="float: right;">(Date)</span>  <b>ALLAN D. NEUDELMAN</b></p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.  
 No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_

(Name of landlord that obtained judgment)

\_\_\_\_\_

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**  
*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**MORGAN, JAMES J**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).  
  
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  
  
(Check only one box.)  
 I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.  
 Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** /s/ JAMES J MORGAN  
Signature of Debtor **JAMES J MORGAN**

**X** \_\_\_\_\_  
Signature of Foreign Representative

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

June 6, 2008  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Attorney\***

**X** /s/ ALLAN D. NEWDELMAN  
Signature of Attorney for Debtor(s)

ALLAN D. NEWDELMAN 004066  
Printed Name of Attorney for Debtor(s)

ALLAN D. NEWDELMAN, P.C.  
Firm Name

80 EAST COLUMBUS AVENUE  
PHOENIX, AZ 85012

\_\_\_\_\_  
Address

Email: ANEWDELMAN@USWEST.NET  
(602) 264-4550 Fax: (602) 277-0144

\_\_\_\_\_  
Telephone Number

June 6, 2008  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Authorized Individual

\_\_\_\_\_  
Printed Name of Authorized Individual

\_\_\_\_\_  
Title of Authorized Individual

\_\_\_\_\_  
Date

United States Bankruptcy Court  
District of Arizona

In re JAMES J MORGAN

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH  
CREDIT COUNSELING REQUIREMENT**

**Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.**

*Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed.*

1. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. *Attach a copy of the certificate and a copy of any debt repayment plan developed through the agency.*

2. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. *You must file a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 15 days after your bankruptcy case is filed.*

3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the five days from the time I made my request, and the following exigent circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case now. *[Must be accompanied by a motion for determination by the court.][Summarize exigent circumstances here.]* \_\_\_\_\_

**If the court is satisfied with the reasons stated in your motion, it will send you an order approving your request. You must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy case and promptly file a certificate from the agency that provided the briefing, together with a copy of any debt management plan developed through the agency. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. A motion for extension must be filed within the 30-day period. Failure to fulfill these requirements may result in dismissal of your case. If the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing, your case may be dismissed.**



Certificate Number: 00478-AZ-CC-004151409

## **CERTIFICATE OF COUNSELING**

I CERTIFY that on June 4, 2008, at 12:50 o'clock PM PDT,

James J Morgan received from

Springboard Nonprofit Consumer Credit Management, Inc.,

an agency approved pursuant to 11 U.S.C. § 111 to provide credit counseling in the

District of Arizona, an individual [or group] briefing that complied

with the provisions of 11 U.S.C. §§ 109(h) and 111.

A debt repayment plan was not prepared. If a debt repayment plan was prepared, a copy of the debt repayment plan is attached to this certificate.

This counseling session was conducted by internet and telephone.

Date: June 4, 2008

By /s/Susan M Cusack

Name Susan M Cusack

Title Operations Manager

\* Individuals who wish to file a bankruptcy case under title 11 of the United States Bankruptcy Code are required to file with the United States Bankruptcy Court a completed certificate of counseling from the nonprofit budget and credit counseling agency that provided the individual the counseling services and a copy of the debt repayment plan, if any, developed through the credit counseling agency. See 11 U.S.C. §§ 109(h) and 521(b).

**United States Bankruptcy Court  
District of Arizona**

In re **JAMES J MORGAN**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
AMERICAN EXPRESS BOX 0001 LOS ANGELES, CA 90096	AMERICAN EXPRESS BOX 0001 LOS ANGELES, CA 90096	CREDIT CARD		39,439.92
AMERICAN EXPRESS BOX 0001 LOS ANGELES, CA 90096	AMERICAN EXPRESS BOX 0001 LOS ANGELES, CA 90096	CREDIT CARD		30,820.78
AMERICAN EXPRESS BOX 0001 LOS ANGELES, CA 90096	AMERICAN EXPRESS BOX 0001 LOS ANGELES, CA 90096	CREDIT CARD		8,296.25
BANNER HEALTH BANNER GOOD SAMARITAN MED CTR P O BOX 18 PHOENIX, AZ 85001	BANNER HEALTH BANNER GOOD SAMARITAN MED CTR P O BOX 18 PHOENIX, AZ 85001	MEDICAL SERVICES		4,201.00
CHASE P O BOX 94014 PALATINE, IL 60094	CHASE P O BOX 94014 PALATINE, IL 60094	CREDIT CARD		26,278.85
CHASE P O BOX 94014 PALENTINE, IL 60094	CHASE P O BOX 94014 PALENTINE, IL 60094	CREDIT CARD		22,061.85
CITY OF PHOENIX P O BOX 29663 PHOENIX, AZ 85038	CITY OF PHOENIX P O BOX 29663 PHOENIX, AZ 85038	UTILITY SERVICES		3,485.95
GEORGE A MORGAN & MARY JANE MORGAN FAMILY TRUST % GEORGE MORGAN P O BOX 8850 RANCHO SANTA FE, CA 92067	GEORGE A MORGAN & MARY JANE MORGAN FAMILY TRUST % GEORGE MORGAN P O BOX 8850 RANCHO SANTA FE, CA 92067	LOAN FROM TRUST SUBJECT TO SET OFF UPON FINAL DISTRIBUTION	Subject to Setoff	220,000.00
GEORGE A MORGAN JR 2512 AQUA VISTA BLVD FT LAUDERDALE, FL 33301	GEORGE A MORGAN JR 2512 AQUA VISTA BLVD FT LAUDERDALE, FL 33301	FAMILY LOAN		15,000.00

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS PO BOX 21126 PHILADELPHIA, PA 19114-0326	INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS PO BOX 21126 PHILADELPHIA, PA 19114-0326	1040 FEDERAL TAX LIABILITY FOR 2006		19,134.00
KELLY MCDANIEL 9820 SOUTH 156TH PLACE GILBERT, AZ 85234	KELLY MCDANIEL 9820 SOUTH 156TH PLACE GILBERT, AZ 85234	PERSONAL LOAN		25,000.00
LEAF FINANCIAL 2005 MARKET STREET 15TH FLOOR PHILADELPHIA, PA 19103	LEAF FINANCIAL 2005 MARKET STREET 15TH FLOOR PHILADELPHIA, PA 19103	PERSONAL GUARANTEE ON LEASED FURNITURE FOR MORGAN CONSTRUCTION		12,500.00
MARSHALL & LUANNE CASTLE 8136 N RIDGEVIEW DR PARADISE VALLEY, AZ 85253	MARSHALL & LUANNE CASTLE 8136 N RIDGEVIEW DR PARADISE VALLEY, AZ 85253	PERSONAL LOAN		25,000.00
NATIONAL BANK OF ARIZONA P O BOX 26424 SALT LAKE CITY, UT 84126	NATIONAL BANK OF ARIZONA P O BOX 26424 SALT LAKE CITY, UT 84126	CREDIT CARD		24,696.11
PRICE KONG & COP CPA PA 1313 E OSBORN RD SUITE 220 PHOENIX, AZ 85014	PRICE KONG & COP CPA PA 1313 E OSBORN RD SUITE 220 PHOENIX, AZ 85014	ACCOUNTING SERVICES		5,868.16
ROCKLAND VENTURES LTD C4116 50TH AVENUE SE CALGERY, ALBERTA, CANADA T2B2T7	ROCKLAND VENTURES LTD C4116 50TH AVENUE SE CALGERY, ALBERTA, CANADA T2B2T7	PERSONAL LOAN		10,000.00
RON ARTINIAN 5 BRISTOL DR MANHASSET, NY 11030	RON ARTINIAN 5 BRISTOL DR MANHASSET, NY 11030	PERSONAL LOAN		30,000.00
SEARS P O BOX 6936 THE LAKES, NV 88901	SEARS P O BOX 6936 THE LAKES, NV 88901	CREDIT CARD		14,673.11
SUSAN P MORGAN 5250 E ONYX AVE PARADISE VALLEY, AZ 85253	SUSAN P MORGAN 5250 E ONYX AVE PARADISE VALLEY, AZ 85253	SUPPORT FOR COLLEGE TUITION		12,860.50
SUSAN P MORGAN 5250 E ONYX AVE PARADISE VALLEY, AZ 85253	SUSAN P MORGAN 5250 E ONYX AVE PARADISE VALLEY, AZ 85253	CHILD SUPPORT		8,000.00



In re **JAMES J MORGAN**  
Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, **JAMES J MORGAN**, the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **June 6, 2008**

Signature **/s/ JAMES J MORGAN**  
**JAMES J MORGAN**  
Debtor

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
District of Arizona**

In re **JAMES J MORGAN**,  
Debtor

Case No. \_\_\_\_\_

Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>5,500.00</b>		
B - Personal Property	<b>Yes</b>	<b>4</b>	<b>154,893.24</b>		
C - Property Claimed as Exempt	<b>Yes</b>	<b>1</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>1</b>		<b>1,696.00</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>3</b>		<b>41,743.50</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>12</b>		<b>539,114.68</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>Yes</b>	<b>1</b>			<b>7,500.00</b>
J - Current Expenditures of Individual Debtor(s)	<b>Yes</b>	<b>2</b>			<b>8,090.00</b>
Total Number of Sheets of ALL Schedules		<b>27</b>			
Total Assets			<b>160,393.24</b>		
Total Liabilities				<b>582,554.18</b>	

**United States Bankruptcy Court  
District of Arizona**

In re **JAMES J MORGAN**,  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	<b>20,860.50</b>
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	<b>20,883.00</b>
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	<b>0.00</b>
Student Loan Obligations (from Schedule F)	<b>0.00</b>
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	<b>0.00</b>
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	<b>0.00</b>
TOTAL	<b>41,743.50</b>

**State the following:**

Average Income (from Schedule I, Line 16)	<b>7,500.00</b>
Average Expenses (from Schedule J, Line 18)	<b>8,090.00</b>
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	<b>213.33</b>

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		<b>0.00</b>
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	<b>41,743.50</b>	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		<b>0.00</b>
4. Total from Schedule F		<b>539,114.68</b>
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		<b>539,114.68</b>

In re JAMES J MORGAN  
 Debtor

Case No. \_\_\_\_\_

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
<b>TIMESHARE located at: CLUB REGINA, LOS CABOS, MEXICO</b>	<b>JOINT OWNER</b>	-	<b>3,500.00</b>	<b>1,052.00</b>
<b>TIMESHARE located at: PANIOLLO GREENS, KONA, HAWAII</b>	<b>JOINT OWNER</b>	-	<b>2,000.00</b>	<b>644.00</b>

Sub-Total > **5,500.00** (Total of this page)  
 Total > **5,500.00**  
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re JAMES J MORGAN

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		CHECKING ACCOUNT W/ CHASE NO. 5484	-	192.10
		CHECKING ACCOUNT W/ BANK OF AMERICA NO. 3100	-	4,244.00
		CHECKING ACCOUNT W/ NATIONAL BANK OF AZ NO. 0022 (JOINT W/ MORGAN/CANADA LLC)	-	10.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.		2 BEDS, 2 HEADBOARDS, 1 DRESSER 4 NIGHTSTANDS, 1 DINING TABLE AND CHAIRS, WASHING MACHINE, DRYER, 3 END TABLES, KITCHEN TABLE AND CHAIRS, 6 LAMPS, 3 LIVINGROOM CHAIRS, SOFA, 4 AREA RUGS, 1 TELEVISION, ALARM CLOCK, TYPERWRITER,	-	10,000.00
		3 TELEVISIONS, STEREO SYSTEM, TYPEWRITER, DISHES, POTS & PANS, OTHER COOKING UTENSILS, DRINKING GLASSES, SILVERWARE, 2 DVD PLAYERS, 2 COMPUTERS, 2 PRINTERS, ART WORK	-	5,000.00
		BOOKS AND FAMILY PICTURES	-	200.00
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.		CLOTHING OF DEBTOR	-	300.00
7. Furs and jewelry.	X			
Sub-Total >				<b>19,946.10</b>
(Total of this page)				

3 continuation sheets attached to the Schedule of Personal Property

In re **JAMES J MORGAN**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
8. Firearms and sports, photographic, and other hobby equipment.		<b>GOLF CLUBS &amp; BAG - \$250.00 CAMPING EQUIPMENT - \$50.00</b>	-	<b>300.00</b>
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		<b>LIFE INSURANCE POLICY W/ WEST COAST LIFE NO. 8213 FACE VALUE: \$1,000,000.00 CASH VALUE: \$NONE</b>	-	<b>0.00</b>
10. Annuities. Itemize and name each issuer.	<b>X</b>			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.		<b>50% INTEREST IN ARIZONA BANK &amp; TRUST IRA (PER DIVORCE DECREE)</b>	-	<b>Unknown</b>
		<b>50% INTEREST IN MORGAN CONSTRUCTION DEFERRED BENEFIT PLAN (PER DIVORCE DECREE)</b>	-	<b>125,762.14</b>
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		<b>INACTIVE LLC'S AND CORPORATIONS AS FOLLOWS: 1) MORGAN CONSTRUCTION COMPANY; 2) MREC, INC; 3) JOHN PERRY LLC; 4) JIMRON LLC; 5) JIMVAN LLC; 6) MORGAN/CANADA LLC; 7) J&amp;J PROPERTY INVESTMENTS LLC; -- ALL ENTITES ARE INACTIVE AND HAVE NO VALUE</b>	-	<b>0.00</b>
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.	<b>X</b>			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			

Sub-Total > **126,062.14**  
(Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re **JAMES J MORGAN**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.		<b>JAMES J MORGAN FAMILY TRUST - NO ASSETS - NO VALUE TO DEBTOR</b>	-	<b>0.00</b>
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.		<b>GEORGE A. MORGAN AND MARY J. MORGAN FAMILY TRUST (DEBTOR HAS A LITTLE LESS THAN 50% BENEFICIAL INTEREST IN IRREVOKABLE TRUST UPON PASSING OF SURVIVING PARENTS SUBJECT TO SET OFF ON SCHEDULE F)</b>	-	<b>Unknown</b>
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>2000 MERCEDES BENZ S430</b>	-	<b>8,500.00</b>
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.		<b>DESK, CREDENZE AND LATERAL FILE CABINET</b>	-	<b>375.00</b>
Sub-Total >				<b>8,875.00</b>
(Total of this page)				

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

In re JAMES J MORGAN,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
29. Machinery, fixtures, equipment, and supplies used in business.	<b>X</b>			
30. Inventory.	<b>X</b>			
31. Animals.		<b>1 DOG</b>	-	<b>10.00</b>
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>			

Sub-Total >	<b>10.00</b>
(Total of this page)	
Total >	<b>154,893.24</b>

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property



In re **JAMES J MORGAN**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**Debtor claims the exemptions to which debtor is entitled under:  
(Check one box)

- 11 U.S.C. §522(b)(2)  
 11 U.S.C. §522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$136,875.

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
<b>Checking, Savings, or Other Financial Accounts, Certificates of Deposit</b>			
CHECKING ACCOUNT W/ CHASE NO. 5484	Ariz. Rev. Stat. § 33-1126A9	150.00	192.10
<b>Household Goods and Furnishings</b>			
2 BEDS, 2 HEADBOARDS, 1 DRESSER 4 NIGHTSTANDS, 1 DINING TABLE AND CHAIRS, WASHING MACHINE, DRYER, 3 END TABLES, KITCHEN TABLE AND CHAIRS, 6 LAMPS, 3 LIVINGROOM CHAIRS, SOFA, 4 AREA RUGS, 1 TELEVISION, ALARM CLOCK, TYPERWRITER,	Ariz. Rev. Stat. § 33-1123	4,000.00	10,000.00
BOOKS AND FAMILY PICTURES	Ariz. Rev. Stat. § 33-1125(5)	250.00	200.00
<b>Wearing Apparel</b>			
CLOTHING OF DEBTOR	Ariz. Rev. Stat. § 33-1125(1)	300.00	300.00
<b>Interests in Insurance Policies</b>			
LIFE INSURANCE POLICY W/ WEST COAST LIFE NO. 8213 FACE VALUE: \$1,000,000.00 CASH VALUE: \$NONE	Ariz. Rev. Stat. § 33-1126A6	100%	0.00
<b>Interests in IRA, ERISA, Keogh, or Other Pension or Profit Sharing Plans</b>			
50% INTEREST IN ARIZONA BANK & TRUST IRA (PER DIVORCE DECREE)	Ariz. Rev. Stat. § 33-1126B	100%	Unknown
50% INTEREST IN MORGAN CONSTRUCTION DEFERRED BENEFIT PLAN (PER DIVORCE DECREE)	Ariz. Rev. Stat. § 33-1126B	1.00	251,524.27
<b>Automobiles, Trucks, Trailers, and Other Vehicles</b>			
2000 MERCEDES BENZ S430	Ariz. Rev. Stat. § 33-1125(8)	5,000.00	8,500.00
<b>Office Equipment, Furnishings and Supplies</b>			
DESK, CREDENZE AND LATERAL FILE CABINET	Ariz. Rev. Stat. § 33-1130(1)	2,500.00	375.00
<b>Animals</b>			
1 DOG	Ariz. Rev. Stat. § 33-1125(3)	10.00	10.00

Total: **12,211.00** **271,101.37**

0 continuation sheets attached to Schedule of Property Claimed as Exempt



In re JAMES J MORGAN

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

2 continuation sheets attached

In re JAMES J MORGAN  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Domestic Support Obligations**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.  <b>SUSAN P MORGAN</b> <b>5250 E ONYX AVE</b> <b>PARADISE VALLEY, AZ 85253</b>		-	<b>SUPPORT FOR COLLEGE TUITION</b>				<b>12,860.50</b>	<b>0.00</b>
							<b>12,860.50</b>	<b>12,860.50</b>
Account No.  <b>SUSAN P MORGAN</b> <b>5250 E ONYX AVE</b> <b>PARADISE VALLEY, AZ 85253</b>		-	<b>CHILD SUPPORT</b>				<b>8,000.00</b>	<b>0.00</b>
							<b>8,000.00</b>	<b>8,000.00</b>
Account No.								
Account No.								
Account No.								
Subtotal							<b>20,860.50</b>	<b>0.00</b>
(Total of this page)							<b>20,860.50</b>	<b>20,860.50</b>

Sheet 1 of 2 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re JAMES J MORGAN  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.  <b>ARIZONA DEPT OF REVENUE 1600 WEST MONROE 7TH FLOOR PHOENIX, AZ 85007</b>		-	<b>140 STATE TAX LIABILITY FOR 2006</b>				<b>1,749.00</b>	<b>0.00</b>
							<b>1,749.00</b>	<b>1,749.00</b>
Account No.  <b>INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS PO BOX 21126 PHILADELPHIA, PA 19114-0326</b>		-	<b>1040 FEDERAL TAX LIABILITY FOR 2006</b>				<b>19,134.00</b>	<b>0.00</b>
							<b>19,134.00</b>	<b>19,134.00</b>
Account No.								
Account No.								
Account No.								

Sheet 2 of 2 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal (Total of this page)	<b>20,883.00</b>	<b>0.00</b>	<b>20,883.00</b>
Total (Report on Summary of Schedules)	<b>41,743.50</b>	<b>0.00</b>	<b>41,743.50</b>

In re JAMES J MORGAN,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No. <b>3725 249425 81009</b>  <b>AMERICAN EXPRESS BOX 0001 LOS ANGELES, CA 90096</b>							<b>39,439.92</b>
Account No. <b>3712 745609 92002</b>  <b>AMERICAN EXPRESS BOX 0001 LOS ANGELES, CA 90096</b>		X	-				<b>8,296.25</b>
Account No. <b>3717 324566 92002</b>  <b>AMERICAN EXPRESS BOX 0001 LOS ANGELES, CA 90096</b>		X	-				<b>30,820.78</b>
Account No. <b>SPA 5000713</b>  <b>AMERICAN PHYSICIANS P O BOX 2065 SEATTLE, WA 98111</b>			-				<b>564.40</b>
Subtotal (Total of this page)							<b>79,121.35</b>

11 continuation sheets attached

In re JAMES J MORGAN  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>505 W714 S 00000531636</b>  <b>APRIA HEALTHCARE</b> <b>FILE 57540</b> <b>LOS ANGELES, CA 90074</b>			<b>MEDICAL SERVICES</b>				<b>2,537.62</b>	
Account No. <b>90042160</b>  <b>ARIZONA EMERGENCY SPECIALIST</b> <b>P O BOX 4419</b> <b>WOODLAND HILLS, CA 91365</b>			<b>MEDICAL SERVICES</b>				<b>769.00</b>	
Account No.  <b>Representing:</b> <b>ARIZONA EMERGENCY SPECIALIST</b>			<b>CMRE FINANCIAL SERVICES INC</b> <b>3075 E IMPERIAL HWY #200</b> <b>BREA, CA 92821</b>					
Account No. <b>V4216005</b>  <b>ARIZONA MEDICAL IMAGING</b> <b>P O BOX 14687</b> <b>SCOTTSDALE, AZ 85267</b>			<b>MEDICAL SERVICES</b>				<b>36.00</b>	
Account No.  <b>AXIS CAPITAL</b> <b>308 LOCUST ST</b> <b>SUITE 100</b> <b>GRAND ISLAND, NE 68801</b>			<b>PERSONAL GUARANTEE ON LEASED</b> <b>FURNITURE FOR MORGAN CONSTRUCTION</b>				<b>1,400.00</b>	
Sheet no. <u>1</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>4,742.62</b>

In re JAMES J MORGAN  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>34285627</b>  <b>BANNER HEALTH BANNER GOOD SAMARITAN MED CTR P O BOX 18 PHOENIX, AZ 85001</b>			<b>MEDICAL SERVICES</b>				<b>4,201.00</b>	
Account No. <b>0056000000055658</b>  <b>BANNER IMAGING P O BOX 29642 PHOENIX, AZ 85038</b>			<b>MEDICAL SERVICES</b>				<b>38.00</b>	
Account No.  <b>Representing: BANNER IMAGING</b>			<b>COLLECTION SERVICE BUREAU 2901 N 78TH ST SCOTTSDALE, AZ 85251</b>					
Account No. <b>4246 3151 2982 9527</b>  <b>CHASE P O BOX 94014 PALENTINE, IL 60094</b>		X -	<b>CREDIT CARD</b>				<b>22,061.85</b>	
Account No. <b>4388 5750 9081 2889</b>  <b>CHASE P O BOX 94014 PALATINE, IL 60094</b>		-	<b>CREDIT CARD</b>				<b>26,278.85</b>	
Sheet no. <u>2</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>52,579.70</b>



In re JAMES J MORGAN  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>4147 2020 2697 8500</b>  <b>CHASE</b> <b>P O BOX 94014</b> <b>PALENTINE, IL 60094</b>			<b>CREDIT CARD</b>				<b>2,598.76</b>	
Account No. <b>0 2340 0016 05</b>  <b>CITY OF PHOENIX</b> <b>P O BOX 29663</b> <b>PHOENIX, AZ 85038</b>	<b>X</b>	-	<b>UTILITY SERVICES</b>				<b>3,485.95</b>	
Account No. <b>425046 207013</b>  <b>CITY OF PHOENIX</b> <b>EMERGENCY TRANSPORT SERVICES</b> <b>P O BOX 29360</b> <b>PHOENIX, AZ 85038</b>			<b>MEDICAL SERVICES</b>				<b>616.26</b>	
Account No. <b>502</b>  <b>CLYDE HARDWARE</b> <b>4808 NORTH 15TH STREET</b> <b>ATTN: MARGARET</b> <b>PHOENIX, AZ 85014-3772</b>	<b>X</b>	-	<b>FOR INFORMATIONAL PURPOSES</b>				<b>0.00</b>	
Account No. <b>582043</b>  <b>COMMUNITY HOSPITAL OF</b> <b>MONTEREY PENINSULA</b> <b>DEPT 34028</b> <b>P O BOX 39000</b> <b>SAN FRANCISCO, CA 94139</b>			<b>MEDICAL SERVICES</b>				<b>2,038.25</b>	
Sheet no. <u>3</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>8,739.22</b>

In re **JAMES J MORGAN**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>947809</b>								
<b>EMERGENCY PROFESSIONAL SERVICES P O BOX 1649 SCOTTSDALE, AZ 85252</b>			<b>MEDICAL SERVICES</b>				<b>295.00</b>	
Account No.								
<b>Representing: EMERGENCY PROFESSIONAL SERVICES</b>			<b>BUREAU OF MEDICAL ECONOMICS 326 EAST CORONADO ROAD PHOENIX, AZ 85004</b>					
Account No.								
<b>GEORGE A MORGAN &amp; MARY JANE MORGAN FAMILY TRUST % GEORGE MORGAN P O BOX 8850 RANCHO SANTA FE, CA 92067</b>			<b>LOAN FROM TRUST SUBJECT TO SET OFF UPON FINAL DISTRIBUTION Subject to setoff.</b>				<b>220,000.00</b>	
Account No.								
<b>GEORGE A MORGAN JR 2512 AQUA VISTA BLVD FT LAUDERDALE, FL 33301</b>			<b>FAMILY LOAN</b>				<b>15,000.00</b>	
Account No.								
<b>KELLY MCDANIEL 9820 SOUTH 156TH PLACE GILBERT, AZ 85234</b>	<b>X</b>		<b>PERSONAL LOAN</b>				<b>25,000.00</b>	
Sheet no. <u>4</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>260,295.00</b>

In re **JAMES J MORGAN**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>0197018449000</b>  <b>LEAF FINANCIAL</b> <b>2005 MARKET STREET</b> <b>15TH FLOOR</b> <b>PHILADELPHIA, PA 19103</b>		-	<b>PERSONAL GUARANTEE ON LEASED FURNITURE FOR MORGAN CONSTRUCTION</b>				<b>12,500.00</b>	
Account No. <b>001135.000</b>  <b>MARK FREDSTROM ARCHITECTURE PLUS</b> <b>9002 NORTH CENTRAL AVENUE</b> <b>PHOENIX, AZ 85020-2405</b>	X	-	<b>FOR INFORMATIONAL PURPOSES ONLY</b>				<b>0.00</b>	
Account No.  <b>MARSHALL &amp; LUANNE CASTLE</b> <b>8136 N RIDGEVIEW DR</b> <b>PARADISE VALLEY, AZ 85253</b>		-	<b>PERSONAL LOAN</b>				<b>25,000.00</b>	
Account No.  <b>Representing:</b> <b>MARSHALL &amp; LUANNE CASTLE</b>			<b>QUARLES &amp; BRADY LLP</b> <b>RENAISSANCE ONE</b> <b>2 NORTH CENTRAL</b> <b>PHOENIX, AZ 85004-2391</b>					
Account No. <b>03030312316</b>  <b>MT VIEW CARDIOLOGY PC</b> <b>9755 N 90TH ST</b> <b>SUITE A205</b> <b>SCOTTSDALE, AZ 85258</b>		-	<b>MEDICAL SERVICES</b>				<b>66.60</b>	
Sheet no. <u>5</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>37,566.60</b>

In re JAMES J MORGAN  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. <b>4269 9810 0202 2282</b>  <b>NATIONAL BANK OF ARIZONA</b> <b>P O BOX 26424</b> <b>SALT LAKE CITY, UT 84126</b>			<b>CREDIT CARD</b>				<b>24,696.11</b>	
Account No. <b>0735000378</b>  <b>NATIONAL BANK OF ARIZONA</b> <b>P O BOX 30709</b> <b>SALT LAKE CITY, UT 84130</b>			<b>CHECKING ACCOUNT LINE OF CREDIT</b>				<b>978.98</b>	
Account No. <b>116664503750634003</b>  <b>NATIONAL BANK OF ARIZONA</b> <b>P O BOX 1507</b> <b>SALT LAKE CITY, UT 84110</b>			<b>POSSIBLE DEFICIENCY ON CLAIM - PERSONAL GUARANTEE</b>				<b>Unknown</b>	
Account No. <b>37716</b>  <b>PALO VERDE HEMATOLOGY</b> <b>ONCOLOGY</b> <b>5601 W EUGIE AVE</b> <b>SUITE 106</b> <b>GLENDALE, AZ 85304</b>			<b>MEDICAL SERVICES</b>				<b>194.65</b>	
Account No. <b>90090042160</b>  <b>PARADISE VALLEY HOSPITAL</b> <b>P O BOX 29393</b> <b>PHOENIX, AZ 85038</b>			<b>MEDICAL SERVICES</b>				<b>511.00</b>	
Sheet no. <u>6</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>26,380.74</b>

In re **JAMES J MORGAN**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>MOR027</b>			<b>FOR INFORMATIONAL PURPOSES</b>					
<b>PELLA WINDOW &amp; DOORS SOUTHWEST 730 WEST FAIRMONT DRIVE TEMPE, AZ 85282-3337</b>	<b>X</b>	-					<b>0.00</b>	
Account No. <b>61650.A</b>			<b>ACCOUNTING SERVICES</b>					
<b>PRICE KONG &amp; COP CPA PA 1313 E OSBORN RD SUITE 220 PHOENIX, AZ 85014</b>		-					<b>5,868.16</b>	
Account No. <b>056706-039647</b>			<b>MEDICAL SERVICES</b>					
<b>PROFESSIONAL MEDICAL TRANSPORT P O BOX 61085 PHOENIX, AZ 85082</b>		-					<b>808.47</b>	
Account No.			<b>PERSONAL LOAN</b>					
<b>ROCKLAND VENTURES LTD C4116 50TH AVENUE SE CALGERY, ALBERTA, CANADA T2B2T7</b>		-					<b>10,000.00</b>	
Account No.			<b>PERSONAL LOAN</b>					
<b>RON ARTINIAN 5 BRISTOL DR MANHASSET, NY 11030</b>		-					<b>30,000.00</b>	
Sheet no. <u>7</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>46,676.63</b>

In re **JAMES J MORGAN**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>1014617</b>			<b>MEDICAL SERVICES</b>					
<b>SCOTT HOLTZ MD PC P O BOX 29211 PHOENIX, AZ 85038</b>		-					<b>990.00</b>	
Account No.			<b>ABC MEDICAL BILLING 4441 E MCDOWELL RD SUITE 101 PHOENIX, AZ 85008</b>					
<b>Representing: SCOTT HOLTZ MD PC</b>								
Account No. <b>0739 0048226954</b>			<b>MEDICAL SERVICES</b>					
<b>SCOTTSDALE EMERGENCY ASSOC P O BOX 48305 JACKSONVILLE, FL 32247</b>		-					<b>658.00</b>	
Account No.			<b>MEDICAL SERVICES</b>					
<b>SCOTTSDALE EMERGENCY ASSOC P O BOX 48305 JACKSONVILLE, FL 32247</b>		-					<b>0.00</b>	
Account No. <b>A0803300038</b>			<b>MEDICAL SERVICES</b>					
<b>SCOTTSDALE HEALTHCARE P O BOX 1270 SCOTTSDALE, AZ 85252</b>		-					<b>197.60</b>	
Sheet no. <b>8</b> of <b>11</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>1,845.60</b>

In re **JAMES J MORGAN**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R E D F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>B0736200361</b>  <b>SCOTTSDALE HEALTHCARE</b> <b>P O BOX 1270</b> <b>SCOTTSDALE, AZ 85252</b>			<b>MEDICAL SERVICES</b>				<b>737.08</b>	
Account No. <b>64902</b>  <b>SCOTTSDALE MEDICAL</b> <b>SPECIALISTS</b> <b>3501 N SCOTTSDALE RD</b> <b>SUITE 300</b> <b>SCOTTSDALE, AZ 85251</b>			<b>MEDICAL SERVICES</b>				<b>992.60</b>	
Account No. <b>5121 0701 2088 0279</b>  <b>SEARS</b> <b>P O BOX 6936</b> <b>THE LAKES, NV 88901</b>			<b>CREDIT CARD</b>				<b>14,673.11</b>	
Account No. <b>117294</b>  <b>SKIN &amp; CANCER CENTER OF AZ</b> <b>725 S DOBSON RD</b> <b>SUITE 200</b> <b>CHANDLER, AZ 85224</b>			<b>MEDICAL SERVICES</b>				<b>73.78</b>	
Account No. <b>029908665</b>  <b>SONORA QWEST LABS</b> <b>P O BOX 78162</b> <b>PHOENIX, AZ 85062</b>			<b>MEDICAL SERVICES</b>				<b>84.21</b>	
Sheet no. <u>9</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>16,560.78</b>

In re JAMES J MORGAN  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R E D F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>1147115</b>  <b>SOUTHWEST DIAGNOSTIC IMAGING</b> <b>P O BOX 849753</b> <b>DALLAS, TX 75284</b>			<b>MEDICAL SERVICES</b>				<b>1,533.73</b>	
Account No. <b>19426 56</b>  <b>SPINE INSTITUTE OF AZ</b> <b>9735 N 90TH PLACE</b> <b>PHOENIX, AZ 85258</b>			<b>MEDICAL SERVICES</b>				<b>1,082.09</b>	
Account No. <b>15139</b>  <b>THE HEART CLINIC</b> <b>10293 N 92ND ST</b> <b>SCOTTSDALE, AZ 85258</b>			<b>MEDICAL SERVICES</b>				<b>96.98</b>	
Account No. <b>1861751</b>  <b>VALLEY ANESTHESIOLOGY</b> <b>CONSULTANTS LTD</b> <b>P O BOX 33219</b> <b>PHOENIX, AZ 85067</b>			<b>MEDICAL SERVICES</b>				<b>426.11</b>	
Account No. <b>27007</b>  <b>VALLEY SURGICAL CLINIC LTD</b> <b>3805 E BELL RD</b> <b>PHOENIX, AZ 85032</b>			<b>MEDICAL SERVICES</b>				<b>129.15</b>	
Sheet no. <u>10</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>3,268.06</b>



In re JAMES J MORGAN,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. <b>07-6952</b>			<b>MEDICAL SERVICES</b>				
<b>WESTMED AMBULANCE INC P O BOX 5004 MARIPOSA, CA 95338</b>		-					<b>1,338.38</b>
Account No.							
Account No.							
Account No.							
Account No.							

Sheet no. 11 of 11 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page)

**1,338.38**

Total  
(Report on Summary of Schedules)

**539,114.68**

In re JAMES J MORGAN  
 Debtor

Case No. \_\_\_\_\_

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>J SAMUEL RIDLEY                      8687 E CORRINE DR                      SCOTTSDALE, AZ</b>	<b>RESIDENTIAL REAL PROPERTY LEASE --                      DEBTOR WILL ASSUME THIS LEASE</b>
<b>MERCEDES BENZ FINANCIAL                      P O BOX 9001680                      LOUISVILLE, KY 40290</b>	<b>AUTO LEASE ON R500</b>

In re **JAMES J MORGAN**  
 Debtor

Case No. \_\_\_\_\_

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>MORGAN CONSTRUCTION COMPANY</b>	<b>AMERICAN EXPRESS BOX 0001 LOS ANGELES, CA 90096</b>
<b>MORGAN CONSTRUCTION COMPANY</b>	<b>AMERICAN EXPRESS BOX 0001 LOS ANGELES, CA 90096</b>
<b>MORGAN CONSTRUCTION COMPANY</b>	<b>CHASE P O BOX 94014 PALENTINE, IL 60094</b>
<b>MORGAN CONSTRUCTION COMPANY</b>	<b>KELLY MCDANIEL 9820 SOUTH 156TH PLACE GILBERT, AZ 85234</b>
<b>MORGAN CONSTRUCTION COMPANY</b>	<b>CITY OF PHOENIX P O BOX 29663 PHOENIX, AZ 85038</b>
<b>MORGAN CONSTRUCTION COMPANY</b>	<b>CLYDE HARDWARE 4808 NORTH 15TH STREET ATTN: MARGARET PHOENIX, AZ 85014-3772</b>
<b>MORGAN CONSTRUCTION COMPANY</b>	<b>MARK FREDSTROM ARCHITECTURE PLUS 9002 NORTH CENTRAL AVENUE PHOENIX, AZ 85020-2405</b>
<b>MORGAN CONSTRUCTION COMPANY</b>	<b>PELLA WINDOW &amp; DOORS SOUTHWEST 730 WEST FAIRMONT DRIVE TEMPE, AZ 85282-3337</b>

In re **JAMES J MORGAN**

Case No. \_\_\_\_\_

Debtor(s)

**SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)**

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

Debtor's Marital Status:  <b>Divorced</b>	DEPENDENTS OF DEBTOR AND SPOUSE	
	RELATIONSHIP(S): <b>None.</b>	AGE(S):
<b>Employment:</b>	DEBTOR	SPOUSE
Occupation	<b>REAL ESTATE AGENT</b>	
Name of Employer	<b>RUSS LYON SOTHEBYS INT'L REALTY</b>	
How long employed	<b>1 1/2 YEARS</b>	
Address of Employer	<b>7135 E SCOTTSDALE RD #360 SCOTTSDALE, AZ</b>	

INCOME: (Estimate of average or projected monthly income at time case filed)

	DEBTOR	SPOUSE
1. Monthly gross wages, salary, and commissions (Prorate if not paid monthly)	\$ <u>0.00</u>	\$ <u>N/A</u>
2. Estimate monthly overtime	\$ <u>0.00</u>	\$ <u>N/A</u>
<b>3. SUBTOTAL</b>	<b>\$ <u>0.00</u></b>	<b>\$ <u>N/A</u></b>
<b>4. LESS PAYROLL DEDUCTIONS</b>		
a. Payroll taxes and social security	\$ <u>0.00</u>	\$ <u>N/A</u>
b. Insurance	\$ <u>0.00</u>	\$ <u>N/A</u>
c. Union dues	\$ <u>0.00</u>	\$ <u>N/A</u>
d. Other (Specify): _____	\$ <u>0.00</u>	\$ <u>N/A</u>
<b>5. SUBTOTAL OF PAYROLL DEDUCTIONS</b>	<b>\$ <u>0.00</u></b>	<b>\$ <u>N/A</u></b>
<b>6. TOTAL NET MONTHLY TAKE HOME PAY</b>	<b>\$ <u>0.00</u></b>	<b>\$ <u>N/A</u></b>
7. Regular income from operation of business or profession or farm (Attach detailed statement)	\$ <u>0.00</u>	\$ <u>N/A</u>
8. Income from real property	\$ <u>0.00</u>	\$ <u>N/A</u>
9. Interest and dividends	\$ <u>0.00</u>	\$ <u>N/A</u>
10. Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above	\$ <u>0.00</u>	\$ <u>N/A</u>
11. Social security or government assistance (Specify): _____	\$ <u>0.00</u>	\$ <u>N/A</u>
12. Pension or retirement income	\$ <u>0.00</u>	\$ <u>N/A</u>
13. Other monthly income (Specify): <b>AVERAGE NET COMMISSIONS</b>	\$ <u>7,500.00</u>	\$ <u>N/A</u>
	\$ <u>0.00</u>	\$ <u>N/A</u>
<b>14. SUBTOTAL OF LINES 7 THROUGH 13</b>	<b>\$ <u>7,500.00</u></b>	<b>\$ <u>N/A</u></b>
<b>15. AVERAGE MONTHLY INCOME (Add amounts shown on lines 6 and 14)</b>	<b>\$ <u>7,500.00</u></b>	<b>\$ <u>N/A</u></b>
<b>16. COMBINED AVERAGE MONTHLY INCOME: (Combine column totals from line 15)</b>	<b>\$ <u>7,500.00</u></b>	

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

**DEBTOR'S LISTINGS HAVE INCREASED IN THE LAST MONTH, THEREFORE THE ESTIMATED AVERAGE COMMISSION IS SUBSTANTIALLY HIGHER THAN THE HISTORICAL LAST 6 MONTH AVERAGE AND IS EXPECTED TO INCREASE OVER TIME.**

In re JAMES J MORGAN

Debtor(s)

Case No. \_\_\_\_\_

**SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)**

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

1. Rent or home mortgage payment (include lot rented for mobile home)		\$	<u>3,500.00</u>
a. Are real estate taxes included?	Yes <u>    </u> No <u>  X  </u>		
b. Is property insurance included?	Yes <u>    </u> No <u>  X  </u>		
2. Utilities:		\$	<u>300.00</u>
a. Electricity and heating fuel		\$	<u>250.00</u>
b. Water and sewer		\$	<u>150.00</u>
c. Telephone		\$	<u>125.00</u>
d. Other <u>See Detailed Expense Attachment</u>		\$	<u>0.00</u>
3. Home maintenance (repairs and upkeep)		\$	<u>260.00</u>
4. Food		\$	<u>50.00</u>
5. Clothing		\$	<u>70.00</u>
6. Laundry and dry cleaning		\$	<u>100.00</u>
7. Medical and dental expenses		\$	<u>240.00</u>
8. Transportation (not including car payments)		\$	<u>75.00</u>
9. Recreation, clubs and entertainment, newspapers, magazines, etc.		\$	<u>100.00</u>
10. Charitable contributions		\$	<u>180.00</u>
11. Insurance (not deducted from wages or included in home mortgage payments)		\$	<u>130.00</u>
a. Homeowner's or renter's		\$	<u>360.00</u>
b. Life		\$	<u>200.00</u>
c. Health		\$	<u>0.00</u>
d. Auto		\$	
e. Other _____		\$	
12. Taxes (not deducted from wages or included in home mortgage payments) (Specify) _____		\$	<u>0.00</u>
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan)			
a. Auto		\$	<u>1,000.00</u>
b. Other _____		\$	<u>0.00</u>
c. Other _____		\$	<u>0.00</u>
14. Alimony, maintenance, and support paid to others		\$	<u>1,000.00</u>
15. Payments for support of additional dependents not living at your home		\$	<u>0.00</u>
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)		\$	<u>0.00</u>
17. Other _____		\$	<u>0.00</u>
Other _____		\$	<u>0.00</u>
18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		\$	<u>8,090.00</u>
19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document: <b>THE AUTO LEASE ON THE R500 EXPIRES IN AUGUST, 2008. THE DEBTOR WILL NOT RENEW THE LEASE AND WILL DRIVE A VEHICLE HE OWNS OUTRIGHT</b>			
20. STATEMENT OF MONTHLY NET INCOME			
a. Average monthly income from Line 15 of Schedule I		\$	<u>7,500.00</u>
b. Average monthly expenses from Line 18 above		\$	<u>8,090.00</u>
c. Monthly net income (a. minus b.)		\$	<u>-590.00</u>

In re **JAMES J MORGAN**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)**  
**Detailed Expense Attachment**

**Other Utility Expenditures:**

<b>CELLULAR PHONE</b>	\$	<b>50.00</b>
<b>CABLE</b>	\$	<b>75.00</b>
<b>Total Other Utility Expenditures</b>	\$	<b>125.00</b>

**United States Bankruptcy Court  
District of Arizona**

In re **JAMES J MORGAN**  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **29** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **June 6, 2008**

Signature **/s/ JAMES J MORGAN**  
**JAMES J MORGAN**  
Debtor

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
District of Arizona**

In re JAMES J MORGAN

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

**1. Income from employment or operation of business**

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$1,280.00</b>	<b>2008 - COMMISSIONS TO DATE</b>
<b>\$0.00</b>	<b>2007 - WAGES (NONE)</b>
<b>\$396,741.00</b>	<b>2006 - ADJUSTED GROSS INCOME</b>



**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

**3. Payments to creditors**

None  *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
MARSHAL AND LUANNE CASTLE v. MORGAN CV2008-007706	BREACH OF CONTRACT	SUPERIOR COURT, MARICOPA COUNTY	PENDING

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
<b>CHEVY CHASE BANK</b>	<b>NOVEMBER 8, 2007</b>	<b>FORECLOSED PREVIOUS RESIDENCE LOCATED AT: 7451 N. LAS BRISAS LANE, PARADISE VALLEY, AZ; FMV \$5,500,000.00</b>

**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
<b>WORLD VISION</b>	<b>NONE</b>	<b>2007</b>	<b>\$600.00</b>

**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
<b>COMPUTER, BAG AND EQUIPMENT; FMV \$2500.00</b>	<b>CAR BROKEN INTO; NOT COVERED BY INSURANCE</b>	<b>10/2/07</b>

### 9. Payments related to debt counseling or bankruptcy

- None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>ALLAN D. NEWDELMAN, P.C. 80 EAST COLUMBUS AVENUE PHOENIX, AZ 85012</b>	<b>APRIL 2008</b>	<b>\$2,800.00 LEGAL FEE RETAINER</b>

### 10. Other transfers

- None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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### 11. Closed financial accounts

- None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
<b>CHARLES SCHWAB MONEY MARKET</b>	<b>MONEY MARKET; FINAL BALANCE \$4013.00</b>	<b>CLOSED APRIL 14, 2008; FUNDS USED TO PAY LEGAL FEES AND RENT</b>
<b>NATIONAL BANK OF ARIZONA</b>	<b>CHECKING ACCOUNT NO. 0378 &amp; 3723 FINAL BALANCES: \$0.00</b>	<b>CLOSED APRIL 2007</b>

### 12. Safe deposit boxes

- None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
<b>MORGAN CONSTRUCTION COMPANY</b>	<b>FURNITURE FINANCED THROUGH AXIS AND LEAF; FMV \$15,000.00</b>	<b>DEBTOR'S RESIDENCE</b>

**15. Prior address of debtor**

None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
<b>7451 N. LAS BRISAS PARADISE VALLEY, AZ.</b>	<b>JAMES MORGAN</b>	<b>JUNE 2005 THROUGH OCTOBER 2007</b>

**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME  
**SUSAN MORGAN  
EX-WIFE; DECREE ENTERED NOVEMBER 9, 2006**

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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### 18 . Nature, location and name of business

- None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
J & J PROPERTY INVESTMENTS LLC		7100 E LINCOLN DRIVE, #D-277 SCOTTSDALE, AZ	CUSTOM HOME DEVELOPMENT	1998 THRU 2005
MORGAN / CANADA LLC		8136 N RIGEVVIEW DRIVE PARADISE VALLEY, AZ	CUSTOM HOME DEVELOPMENT	1994 TO PRESENT BUT ONLY ASSET IS ABOUT TO BE LOST TO FORECLOSURE)
JIMRON LLC		8136 N RIDGEVIEW DR PARADISE VALLEY	CUSTOM HOME DEVELOPMENT	1994 TO 2005
JOHN PERRY LLC		8136 N RIDGEVIEW DR PARADISE VALLEY, AZ	CUSTOM HOME DEVELOPMENT	1993 - 2006
JIMVAN LLC		8136 N RIDGEVIEW DR PARADISE VALLEY, AZ	CUSTOM HOME DEVELOPMENT	1993 - 1995 (STILL REPORTED AT THE CORPORATION COMMISSION)
MREC INC		7461 N LAS BRISAS PARADISE VALLEY, AZ	REAL ESTATE BROKERAGE	1995 - 2006
MORGAN CONSTRUCTION COMPANY		7451 N LAS BRISAS PARADISE VALLEY, AZ	CONSTRUCTION	1994 - 2007

- None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

### 19. Books, records and financial statements

- None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS  
**PRICE / KONG & COMPANY**

DATES SERVICES RENDERED  
**ALL YEARS**

- None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

- None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS  
**PRICE/KONG AND THE DEBTOR**

- None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

### 20. Inventories

- None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY INVENTORY SUPERVISOR DOLLAR AMOUNT OF INVENTORY  
(Specify cost, market or other basis)

- None  b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

### 21 . Current Partners, Officers, Directors and Shareholders

- None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

- None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS TITLE NATURE AND PERCENTAGE OF STOCK OWNERSHIP

**22 . Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23 . Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

**DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date June 6, 2008

Signature /s/ JAMES J MORGAN  
**JAMES J MORGAN**  
Debtor

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*



**United States Bankruptcy Court  
District of Arizona**

In re **JAMES J MORGAN**  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter **11**

**DECLARATION**

I, **JAMES J MORGAN**, do hereby certify, under penalty of perjury, that the Master Mailing List, consisting of **6** sheet(s), is complete, correct and consistent with the debtor(s)' schedules.

Date: **June 6, 2008**

**/s/ JAMES J MORGAN**  
**JAMES J MORGAN**  
Signature of Debtor

Date: **June 6, 2008**

**/s/ ALLAN D. NEWDELMAN**  
Signature of Attorney  
**ALLAN D. NEWDELMAN**  
**ALLAN D. NEWDELMAN, P.C.**  
**80 EAST COLUMBUS AVENUE**  
**PHOENIX, AZ 85012**  
**(602) 264-4550 Fax: (602) 277-0144**

MORGAN, JAMES -

ABC MEDICAL BILLING  
4441 E MCDOWELL RD  
SUITE 101  
PHOENIX AZ 85008

AMERICAN EXPRESS  
BOX 0001  
LOS ANGELES CA 90096

AMERICAN PHYSICIANS  
P O BOX 2065  
SEATTLE WA 98111

APRIA HEALTHCARE  
FILE 57540  
LOS ANGELES CA 90074

ARIZONA DEPT OF REVENUE  
1600 WEST MONROE 7TH FLOOR  
PHOENIX AZ 85007

ARIZONA EMERGENCY SPECIALIST  
P O BOX 4419  
WOODLAND HILLS CA 91365

ARIZONA MEDICAL IMAGING  
P O BOX 14687  
SCOTTSDALE AZ 85267

AXIS CAPITAL  
308 LOCUST ST  
SUITE 100  
GRAND ISLAND NE 68801

BANNER HEALTH  
BANNER GOOD SAMARITAN MED CTR  
P O BOX 18  
PHOENIX AZ 85001

BANNER IMAGING  
P O BOX 29642  
PHOENIX AZ 85038

MORGAN, JAMES -

BUREAU OF MEDICAL ECONOMICS  
326 EAST CORONADO ROAD  
PHOENIX AZ 85004

CHASE  
P O BOX 94014  
PALENTINE IL 60094

CHASE  
P O BOX 94014  
PALATINE IL 60094

CITY OF PHOENIX  
P O BOX 29663  
PHOENIX AZ 85038

CITY OF PHOENIX  
EMERGENCY TRANSPORT SERVICES  
P O BOX 29360  
PHOENIX AZ 85038

CLYDE HARDWARE  
4808 NORTH 15TH STREET  
ATTN: MARGARET  
PHOENIX AZ 85014-3772

CMRE FINANCIAL SERVICES INC  
3075 E IMPERIAL HWY #200  
BREA CA 92821

COLLECTION SERVICE BUREAU  
2901 N 78TH ST  
SCOTTSDALE AZ 85251

COMMUNITY HOSPITAL OF MONTEREY PENINSULA  
DEPT 34028  
P O BOX 39000  
SAN FRANCISCO CA 94139

EMERGENCY PROFESSIONAL SERVICES  
P O BOX 1649  
SCOTTSDALE AZ 85252

MORGAN, JAMES -

GEORGE A MORGAN & MARY JANE MORGAN  
FAMILY TRUST % GEORGE MORGAN  
P O BOX 8850  
RANCHO SANTA FE CA 92067

GEORGE A MORGAN JR  
2512 AQUA VISTA BLVD  
FT LAUDERDALE FL 33301

INTERNAL REVENUE SERVICE  
CENTRALIZED INSOLVENCY OPERATIONS  
PO BOX 21126  
PHILADELPHIA PA 19114-0326

KELLY MCDANIEL  
9820 SOUTH 156TH PLACE  
GILBERT AZ 85234

LEAF FINANCIAL  
2005 MARKET STREET  
15TH FLOOR  
PHILADELPHIA PA 19103

MARICOPA COUNTY TREASURER  
301 WEST JEFFERSON ROOM 100  
PO BOX 78574  
PHOENIX AZ 85003

MARK FREDSTROM ARCHITECTURE PLUS  
9002 NORTH CENTRAL AVENUE  
PHOENIX AZ 85020-2405

MARSHALL & LUANNE CASTLE  
8136 N RIDGEVIEW DR  
PARADISE VALLEY AZ 85253

MERCEDES BENZ FINANCIAL  
P O BOX 9001680  
LOUISVILLE KY 40290

MORGAN CONSTRUCTION COMPANY

MORGAN, JAMES -

MT VIEW CARDIOLOGY PC  
9755 N 90TH ST  
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NATIONAL BANK OF ARIZONA  
P O BOX 26424  
SALT LAKE CITY UT 84126

NATIONAL BANK OF ARIZONA  
P O BOX 30709  
SALT LAKE CITY UT 84130

NATIONAL BANK OF ARIZONA  
P O BOX 1507  
SALT LAKE CITY UT 84110

PALO VERDE HEMATOLOGY ONCOLOGY  
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GLENDALE AZ 85304

PARADISE VALLEY HOSPITAL  
P O BOX 29393  
PHOENIX AZ 85038

PELLA WINDOW & DOORS SOUTHWEST  
730 WEST FAIRMONT DRIVE  
TEMPE AZ 85282-3337

PRICE KONG & COP CPA PA  
1313 E OSBORN RD  
SUITE 220  
PHOENIX AZ 85014

PROFESSIONAL MEDICAL TRANSPORT  
P O BOX 61085  
PHOENIX AZ 85082

QUARLES & BRADY LLP  
RENAISSANCE ONE  
2 NORTH CENTRAL  
PHOENIX AZ 85004-2391

MORGAN, JAMES -

RAINTREE VACATION CLUB  
P O BOX 33370  
LAS VEGAS NV 89133

ROCKLAND VENTURES LTD  
C4116 50TH AVENUE SE  
CALGERY, ALBERTA, CANADA T2B2T7

RON ARTINIAN  
5 BRISTOL DR  
MANHASSET NY 11030

SCOTT HOLTZ MD PC  
P O BOX 29211  
PHOENIX AZ 85038

SCOTTSDALE EMERGENCY ASSOC  
P O BOX 48305  
JACKSONVILLE FL 32247

SCOTTSDALE HEALTHCARE  
P O BOX 1270  
SCOTTSDALE AZ 85252

SCOTTSDALE MEDICAL SPECIALISTS  
3501 N SCOTTSDALE RD  
SUITE 300  
SCOTTSDALE AZ 85251

SEARS  
P O BOX 6936  
THE LAKES NV 88901

SHELL MGMT HAWAII INC  
75-5706 KUAKINI HWY #101  
KAILUA-KONO HI 96740

SKIN & CANCER CENTER OF AZ  
725 S DOBSON RD  
SUITE 200  
CHANDLER AZ 85224

SONORA QWEST LABS  
P O BOX 78162  
PHOENIX AZ 85062

MORGAN, JAMES -

SOUTHWEST DIAGNOSTIC IMAGING  
P O BOX 849753  
DALLAS TX 75284

SPINE INSTITUTE OF AZ  
9735 N 90TH PLACE  
PHOENIX AZ 85258

SUSAN P MORGAN  
5250 E ONYX AVE  
PARADISE VALLEY AZ 85253

THE HEART CLINIC  
10293 N 92ND ST  
SCOTTSDALE AZ 85258

VALLEY ANESTHESIOLOGY CONSULTANTS LTD  
P O BOX 33219  
PHOENIX AZ 85067

VALLEY SURGICAL CLINIC LTD  
3805 E BELL RD  
PHOENIX AZ 85032

WESTMED AMBULANCE INC  
P O BOX 5004  
MARIPOSA CA 95338

In re **JAMES J MORGAN**

Debtor(s)

Case Number: \_\_\_\_\_

(If known)

**CHAPTER 11 STATEMENT OF CURRENT MONTHLY INCOME**

In addition to Schedules I and J, this statement must be completed by every individual Chapter 11 debtor, whether or not filing jointly. Joint debtors may complete one statement only.

<b>Part I. CALCULATION OF CURRENT MONTHLY INCOME</b>																				
1	<p><b>Marital/filing status.</b> Check the box that applies and complete the balance of this part of this statement as directed.</p> <p>a. <input checked="" type="checkbox"/> Unmarried. <b>Complete only Column A ("Debtor's Income") for Lines 2-10.</b></p> <p>b. <input type="checkbox"/> Married, not filing jointly. <b>Complete only column A ("Debtor's Income") for Lines 2-10.</b></p> <p>c. <input type="checkbox"/> Married, filing jointly. <b>Complete both Column A ("Debtor's Income") and Column B ("Spouse's Income") for Lines 2-10.</b></p> <p>All figures must reflect average monthly income received from all sources, derived during the six calendar months prior to filing the bankruptcy case, ending on the last day of the month before the filing. If the amount of monthly income varied during the six months, you must divide the six-month total by six, and enter the result on the appropriate line.</p>			<b>Column A</b>	<b>Column B</b>															
		<b>Debtor's</b>	<b>Spouse's</b>																	
		<b>Income</b>	<b>Income</b>																	
2	<b>Gross wages, salary, tips, bonuses, overtime, commissions.</b>			\$ <b>213.33</b> \$																
3	<p><b>Net income from the operation of a business, profession, or farm.</b> Subtract Line b from Line a and enter the difference in the appropriate column(s) of Line 3. If more than one business profession or farm, enter aggregate numbers and provide details on an attachment. Do not enter a number less than zero.</p> <table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th colspan="2"></th> <th style="text-align: center;">Debtor</th> <th style="text-align: center;">Spouse</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">a.</td> <td>Gross receipts</td> <td style="text-align: right;">\$ <b>0.00</b></td> <td style="text-align: right;">\$</td> </tr> <tr> <td style="text-align: center;">b.</td> <td>Ordinary and necessary business expenses</td> <td style="text-align: right;">\$ <b>0.00</b></td> <td style="text-align: right;">\$</td> </tr> <tr> <td style="text-align: center;">c.</td> <td>Business income</td> <td colspan="2" style="text-align: center;">Subtract Line b from Line a</td> </tr> </tbody> </table>					Debtor	Spouse	a.	Gross receipts	\$ <b>0.00</b>	\$	b.	Ordinary and necessary business expenses	\$ <b>0.00</b>	\$	c.	Business income	Subtract Line b from Line a		\$ <b>0.00</b> \$
		Debtor	Spouse																	
a.	Gross receipts	\$ <b>0.00</b>	\$																	
b.	Ordinary and necessary business expenses	\$ <b>0.00</b>	\$																	
c.	Business income	Subtract Line b from Line a																		
4	<p><b>Net Rental and other real property income.</b> Subtract Line b from Line a and enter the difference in the appropriate column(s) of Line 4. Do not enter a number less than zero.</p> <table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th colspan="2"></th> <th style="text-align: center;">Debtor</th> <th style="text-align: center;">Spouse</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">a.</td> <td>Gross receipts</td> <td style="text-align: right;">\$ <b>0.00</b></td> <td style="text-align: right;">\$</td> </tr> <tr> <td style="text-align: center;">b.</td> <td>Ordinary and necessary operating expenses</td> <td style="text-align: right;">\$ <b>0.00</b></td> <td style="text-align: right;">\$</td> </tr> <tr> <td style="text-align: center;">c.</td> <td>Rent and other real property income</td> <td colspan="2" style="text-align: center;">Subtract Line b from Line a</td> </tr> </tbody> </table>					Debtor	Spouse	a.	Gross receipts	\$ <b>0.00</b>	\$	b.	Ordinary and necessary operating expenses	\$ <b>0.00</b>	\$	c.	Rent and other real property income	Subtract Line b from Line a		\$ <b>0.00</b> \$
		Debtor	Spouse																	
a.	Gross receipts	\$ <b>0.00</b>	\$																	
b.	Ordinary and necessary operating expenses	\$ <b>0.00</b>	\$																	
c.	Rent and other real property income	Subtract Line b from Line a																		
5	<b>Interest, dividends, and royalties.</b>			\$ <b>0.00</b> \$																
6	<b>Pension and retirement income.</b>			\$ <b>0.00</b> \$																
7	<p><b>Any amounts paid by another person or entity, on a regular basis, for the household expenses of the debtor or the debtor's dependents, including child support paid for that purpose.</b> Do not include alimony or separate maintenance payments or amounts paid by the debtor's spouse if Column B is completed.</p>			\$ <b>0.00</b> \$																
8	<p><b>Unemployment compensation.</b> Enter the amount in the appropriate column(s) of Line 8. However, if you contend that unemployment compensation received by you or your spouse was a benefit under the Social Security Act, do not list the amount of such compensation in Column A or B, but instead state the amount in the space below:</p> <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width: 30%;">Unemployment compensation claimed to be a benefit under the Social Security Act</td> <td style="width: 35%;">Debtor \$ <b>0.00</b></td> <td style="width: 35%;">Spouse \$</td> </tr> </table>			Unemployment compensation claimed to be a benefit under the Social Security Act	Debtor \$ <b>0.00</b>	Spouse \$	\$ <b>0.00</b> \$													
Unemployment compensation claimed to be a benefit under the Social Security Act	Debtor \$ <b>0.00</b>	Spouse \$																		
9	<p><b>Income from all other sources.</b> Specify source and amount. If necessary, list additional sources on a separate page. Total and enter on Line 9. <b>Do not include alimony or separate maintenance payments paid by your spouse if Column B is completed, but include all other payments of alimony or separate maintenance. Do not include</b> any benefits received under the Social Security Act or payments received as a victim of a war crime, crime against humanity, or as a victim of international or domestic terrorism.</p> <table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th colspan="2"></th> <th style="text-align: center;">Debtor</th> <th style="text-align: center;">Spouse</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">a.</td> <td></td> <td style="text-align: right;">\$</td> <td style="text-align: right;">\$</td> </tr> <tr> <td style="text-align: center;">b.</td> <td></td> <td style="text-align: right;">\$</td> <td style="text-align: right;">\$</td> </tr> </tbody> </table>					Debtor	Spouse	a.		\$	\$	b.		\$	\$	\$ <b>0.00</b> \$				
		Debtor	Spouse																	
a.		\$	\$																	
b.		\$	\$																	
10	<b>Subtotal of current monthly income.</b> Add lines 2 thru 9 in Column A, and, if Column B is completed, add Lines 2 thru 9 in Column B. Enter the total(s).			\$ <b>213.33</b> \$																



11	<b>Total current monthly income.</b> If Column B has been completed, add Line 10, Column A to Line 10, Column B, and enter the total. If Column B has not been completed, enter the amount from Line 10, Column A.	\$ <b>213.33</b>
<b>Part II. VERIFICATION</b>		
12	I declare under penalty of perjury that the information provided in this statement is true and correct. <i>(If this is a joint case, both debtors must sign.)</i> Date: <u>June 6, 2008</u> Signature: <u>/s/ JAMES J MORGAN</u> <div style="text-align: right; margin-right: 100px;"> <b>JAMES J MORGAN</b>                      (Debtor)                 </div>	