B1 (Official Form 1) (1/08)

	United States Bankruptcy Co District of Arizona			ourt		Voluntar	y Petition
	Name of Debtor (if individual, enter Last, First, N SUNDANCE ART CORPORATION	Name of Joint Debtor (Spouse) (Last, First, Middle):					
	All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names): None	years			ames used by the Joint Derried, maiden, and trade n		S
	Last four digits of Soc. Sec. or Individual-Taxpay (if more than one, state all): EIN: 86-06790		No./Complete EIN		its of Soc. Sec. or Individual one, state all):	ual-Taxpayer I.D. (IT	IN) No./Complete EIN
	Street Address of Debtor (No. and Street, City, a 1725 W. Williams Drive, Ste. 58-60	nd State)		Street Addr	ess of Joint Debtor (No. au	nd Street, City, and St	tate
	Phoenix, AZ		PCODE 85027	-			ZIPCODE
	County of Residence or of the Principal Place of	Business:		County of F	Residence or of the Princip	al Place of Business:	
	Maricopa Mailing Address of Debtor (if different from stre	et addrere).		Mailing Ad	dress of Joint Debtor (if di	ifferent from street ad	dress).
	Maining Address of Debioi (it different from site	et address).		Mailing Ad	dress of John Debtor (if di	merent nom sneet at	iuress).
İ		ZIP	CODE				ZIPCODE
	Location of Principal Assets of Business Debtor	(if different fro	m street address a	bove):			ZIPCODE
	Type of Debtor (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities,	(Check one bo Health Ca Single Ass	re Business set Real Estate as def § 101 (51B) er	ined in		FBankruptcy Code Utition is Filed (Check Chapter 15 I Recognition Main Procee Chapter 15 I Recognition Nonmain Pr	cone box) Petition for of a Foreign siding Petition for of a Foreign
Inc., ver. 4.4.8-727 - 31304	check this box and state type of entity below.)	(C Debtor under	Eanufacturer Tax-Exempt Entity Theck box, if applicate is a tax-exempt orgonities Title 26 of the United the Internal Revenue	ble) anization 1 States		Nature of Debts (Check one box) ily consumer 11 U.S.C. rred by an rily for a	Debts are primarily business debts
Bankruptcy2009 ©1991-2009, New Hope Software, Inc.,	Filing Fee (Check one be Full Filing Fee attached Filing Fee to be paid in installments (Application for the court's consideration to pay fee except in installments. Rule 10066 Filing Fee waiver requested (applicable to chattach signed application for the court's constallments.	ble to individu in certifying th b). See Officia apter 7 individ	at the debtor is unal al Form No. 3A. uals only). Must	itach able Che	ck one box: Chapter Debtor is a small business Debtor is not a small busine ck if: Debtor's aggregate noncor owed to insiders or affiliat ck all applicable boxes A plan is being filed with Acceptances of the plan w more classes, in accordance	ness as defined in 11 intingent liquidated de es) are less than \$2,1: this petition. ere solicited prepetiti	U.S.C. § 101(51D) bts (excluding debts 90,000
Bankrupt	Statistical/Administrative Information Debtor estimates that funds will be available for dist Debtor estimates that, after any exempt property is edistribution to unsecured creditors.			paid, there will	be no funds available for		THIS SPACE IS FOR COURT USE ONLY
	Estimated Number of Creditors 1-49 50-99 100-199 200-999	1000- 5000	5,001- 10,000	10,001- 25,000	25,001- 50,001 50,000 100,00		
	Estimated Assets, \$0 to \$50,001 to \$100,001 to \$500,001 \$500,000 to \$1 million	\$1,000,00 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 \$500,000 to \$500 to \$1 bill million		
	Estimated Liabilities \$0 to \$50,001 to \$100,001 to \$500,001 to \$100,001 to \$100,000 to \$1	\$1,000,00 to \$10	1 \$10,000,001 to \$50	\$50,000,001 to \$100	\$100,000,001 \$500,000 to \$500 to \$1 bill		

	Voluntary Petition (This page must be completed and filed in every case) Name of Debtor(s): SUNDANCE ART CORPORATION			RATION	
		All Prior Bankruptey Cases Filed Within Last 8 Years (
	Location Where Filed:	NONE	Case Number:	Date Filed:	
	Location Where Filed:	N.A.	Case Number:	Date Filed:	
ľ	Pending Bar	nkruptcy Case Filed by any Spouse, Partner	or Affiliate of this Debtor (If more th	an one, attach additional sheet)	
	Name of Debtor:	NONE	Case Number:	Date Filed:	
	District:		Relationship:	Judge:	
	10K and 10Q) with	Exhibit A f debtor is required to file periodic reports (e.g., forms the Securities and Exchange Commission pursuant to of the Securities Exchange Act of 1934 and is requesting 11)	Exhib (To be completed if de whose debts are primar I, the attorney for the petitioner named in the fort the petitioner that [he or she] may proceed under States Code, and have explained the relief availal I further certify that I delivered to the debtor the	btor is an individual rily consumer debts) going petition, declare that I have informed chapter 7, 11, 12, or 13 of title 11, United ble under each such chapter.	
	Exhibit A is	s attached and made a part of this petition.	X Signature of Attorney for Debtor(s)	Date	
ľ		Exhi	bit C		
ļ	Does the debtor own	n or have possession of any property that poses or is alleged	l to pose a threat of imminent and identifiable h	arm to public health or safety?	
	Yes, and Ex	chibit C is attached and made a part of this petition.			
	√ No				
ŀ					
		Exh	aibit D		
	(To be completed	by every individual debtor. If a joint petition is filed, each	spouse must complete and attach a separate Ex	hibit D.)	
304	Exhibit D	completed and signed by the debtor is attached and made a	part of this petition.		
- 31304	If this is a joint pet	ition:			
4.4.8-727	Exhibit D	also completed and signed by the joint debtor is attached a	nd made a part of this petition.		
., ver,			arding the Debtor - Venue		
ware, Inc	₫	(Check an Debtor has been domiciled or has had a residence, princi	y applicable box) pal place of business, or principal assets in this	District for 180 days	
lope Soft		immediately preceding the date of this petition or for a lo There is a bankruptcy case concerning debtor's affiliate, a			
Vew E	U	There is a bankruptcy case concerning deptor's arritiale, a	general partner, or partnership pending in this I	71311161,	
Bankruptcy2009 ©1991-2009, New Hope Software, Inc., ver. 4.4.8-727	Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United Sates in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.				
kruptcy20		Certification by a Debtor Who Resi (Check all ap	des as a Tenant of Residential Prop	erty	
Ban		Landlord has a judgment for possession of debtor's resident	ence. (If box checked, complete the following.)	
		(Name of I	andlord that obtained judgment)		
		(Addrage	of landlord)		
		Debtor claims that under applicable non bankruptcy law, entire monetary default that gave rise to the judgment for	there are circumstances under which the debto		
		Debtor has included in this petition the deposit with the eperiod after the filing of the petition.	· - · · · · · · · · · · · · · · · · · ·		
		Debtor certifies that he/she has served the Landlord with	this certification. (11 U.S.C. § 362(1)).		

B1 (Official Form 1) (1/08)	Page 3
Voluntary Pctition (This page must be completed and filed in every case)	Name of Debtor(s): SUNDANCE ART CORPORATION
	atures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If politioner is an individual whose debts are primarily consumer debts and lies chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief	I decine under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign
available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptey petition preparer signs the	proceeding, and that I am authorized to file this petition. (Check only one box.)
petition] I have obtained and read the notice required by \$1 U.S.C. § 342(h).	
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the decuments required by § 1515 of title 11 are attached.
x	Pursuant to 11 U.S.C.§ 1511, I request rolled in necordance with the chapter of the 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is altached.
Algorithm of Debtor	x
	X(Signature of Poreign Representative)
x	(2) gnature of: Poreign Representative)
X	
	(Printed Name of Foreign Representative)
Telephone Number (If not represented by attorney)	
Dute	(Date)
Signature of Attorney for Debton(s) JOEL F. NEWELL 025296 Printed Name of Attorney for Debton(s) Carmichael & Powell, P.C. Pirm Name 7301 North 16th St. #103 Address Phoenix, AZ 85020 602-861-0777 Telephone Number February 20, 2009 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect,	Signature of Non-Attorney Petition Preparer I declare under penalty of perjury that I) I am a bankruptey petitian preparer as defined in 11 U.S.C. § 110, 2) I prepared this document for compensation, and have provided the debter with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 110(b), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum free for services chargeable by bankruptey petition proparers I have given the debter notice of the maximum amount before any document for filing for a debter rotice of the maximum amount before any document for filing for a debter or accepting any fee from the debter, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptey Petition Preparer Social Security Number (If the bankruptey petition preparer is not an individual, state the Social Security number of the offices, principal, responsible person or partner of the bankruptey petition preparer.) (Required by 11 U.S.C. § 110.)
Signature of Debtor (Corporation/Partnership) 1 declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this polition on hehalf of the debtor. The debtor requests relief is accordance with the chapter of title 11.	X
United States Code specified in this potition	Signature of bankruptcy potition preparer or officer, principal, responsible
X Signature of Authorized Individual ROBERT A. BAGNATO Printed Name of Authorized Individual	person, or partner whose Social Security number is provided above. Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
PRESIDENT	 If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
Title of Authorized Individual February 20, 2009 Dato	A bankruptcy pullitan preparer's fallurs to comply with the provisions of title 11 and the Pederal Rules of Bankruptcy Procedure may result in fines or impresomment or both 11 U.S.C. §110; 18 U.S.C. §136.

CORPORATE RESOLUTION

I, ROBERT BAGNATO, the duly elected President of SUNDANCE ART CORPORATION, do hereby certify that the following is a true and correct copy of the Resolution duly adopted by the Board of Directors of SUNDANCE ART CORPORATION, at a meeting of said Board of Directors convened on the 20th day of February, 2009.

RESOLVED, that a Petition under Chapter 11 be filed forthwith on behalf of SUNDANCE ART CORPORATION and ROBERT BAGNATO, President of SUNDANCE ART CORPORATION is hereby authorized and directed to take all steps necessary, and to execute and deliver all documents required, for the filing of a Petition under Chapter 11 forthwith on behalf of SUNDANCE ART CORPORATION.

DATED this 20th day of February 2009.

SUNDANCE ART CORPORATION

By: ROBERT BAGNATO

Bankruptcy2009 @1991-2009, New Hope Software, Inc., ver. 4,4,8-727 - 31304

(1)

(2)

UNITED STATES BANKRUPTCY COURT District of Arizona

In re	SUNDANCE ART CORPORATION	•	
	Debtor	Case No.	
		Chapter	11
		_	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(3)

(4)

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C.§ 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

	(-)	(-)	(-)	(' '	(0)
21304	Name of creditor and complete	Name, telephone number and complete mailing address,	Nature of claim (trade debt, bank	Indicate if claim is	Amount of claim [if secured also
mailing address including zip code	including zip code, of employee, agent, or department	loan, government contract, etc.	contingent, unliquidated, disputed or	state value of security]	
F. 19.		of creditor familiar with claim who may be contacted		subject to setoff	
ī .	Gunnar International,				2,607.21
2	Ltd. 141 Welham Road,				
5	Unit 5				
	Barie, ON CANADA L4N 8Y3				
⊃.	NY Graphic Society 129 Glover Avenue				3,283.72
₹	Norwalk, CT 06850				
	Command Center				3,498.69
	P.O. Box 79081				
	City of Industry, CA 91716				

(5)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim fif secured also state value of security
ULine Shipping Supplies 2200 S. Lakeside Drive Waukegan, IL 60085				3,578.45
Corestaff 1775 St. James Place Suite 300 Houston, TX 77056				3,598.40
RKP Technical Services, Inc. 36 Carlough Road Unit 1 Bomhemia, NY 11761				3,821.40
Aetna Glass Co Rialto 1701 N. Greenville Avenue Suite 400 Richardson, TX 75081				3,978.78
Fop Art, L.L.C. 6490 Mar Industry Place Suite D San Diego, CA 92121				5,037.00
Estes Express Lines P.O. Box 25612 Richmond, VA 23260				6,552.63
Romeo Gonyea 17600 147th Street, S.E. PMB #22				6,750.87

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Monroe, WA 98272

_				
(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim	(3) Nature of claim (trade debt, bank loan, government contract, etc.	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security
Accurate Glass & Mirror	who may be contacted			7,624.20
3016 N. Alameda Street Compton, CA 90222				
Wall Moulding & Associates 1411 Center Avenue Brownwood, TX 76801				8,113.15
Chelsea Framing Products, Inc. 333 Enterprise Pkwy. Lake Zurich, IL 60047				8,203.52
RB Electric 1617 W. Williams Drive Phoenix, AZ 85027				8,401.70
Nielsen Bainbridge 40 Eisenhower Drive Paramus, NJ 07653				11,165.69
Specialty Matboard 363 Fossett Road Guntersville, AL 35976				11,997.35
Penske Truck Leasing Co. P.O. Box 7429 Pasadena, CA 94110				12,757.93
Colliers International 14080 N. Sight Blvd. Scottsdale, AZ 85260				13,394.00

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(1)(2)(3)Name of creditor (4)Name, telephone number and (5) Nature of closur and complete Indicate if complete mailing address. Amount of cialm mailing address Arade debt, bank including tip code, of alaim is [If secured also logn, government including zip code contingent, unitquidated, amplayes, agent, or department state value of security? commet, etc. of creditor familiar with claim disputed or subject to entoff who may be contacted FedEx Freight West 6411 Guadalupe Disputed 26,427,95 Mines Road San Jose, CA 95120 M&I Marshall & Ilsley Banic 300,000.00 Happy Valley 1875 W. Happy Valley Road Phoenix, AZ 85085

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] named as debtor in this case, declare under penalty of perjury that I have read the foregoing LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS and that it is true and correct to the best of my information and belief.

Date February 20, 2009

Signature

PRESIDENT

FORM 6. SCHEDULES

Summary of Schedules

Statistical Summary of Certain Liabilities and Related Data (28 U.S.C. § 159)

Schedule A - Real Property

Schedule B - Personal Property

Schedule C - Property Claimed as Exempt

Schedule D - Creditors Holding Secured Claims

Schedule E - Creditors Holding Unsecured Priority Claims

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Schedule G - Executory Contracts and Unexpired Leases

Schedule H - Codebtors

Schedule I - Current Income of Individual Debtor(s)

Schedule J - Current Expenditures of Individual Debtor(s)

Unsworn Declaration under Penalty of Perjury

GENERAL INSTRUCTIONS: The first page of the debtor's schedules and the first page of any amendments thereto must contain a caption as in Form 16B. Subsequent pages should be identified with the debtor's name and case number. If the schedules are filed with the petition, the case number should be left blank

Schedules D, E, and F have been designed for the listing of each claim only once. Even when a claim is secured only in part or entitled to priority only in part, it still should be listed only once. A claim which is secured in whole or it part should be listed on Schedule D only, and a claim which is entitled to priority in whole or in part should be listed on Schedule E only. Do not list the same claim twice. If a creditor has more than one claim, such as claims arising from separate transactions, each claim should be scheduled separately.

Review the specific instructions for each schedule before completing the schedule.

In re	SUNDANCE ART CORPORATION	Case No	
	Debtor		(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C – Property Claimed as Exempt.

	DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Bankruptoy2009 @1991-2009, New Hope Software, Inc., ver. 4,8-727 - 31304	None				
		Tota	al	0.00	

(Report also on Summary of Schedules.)

In re	SUNDANCE	ART CORPOR	ATION
111 I E	OUNDAINCE.	ani com on	A I I())14

Case No.	
	(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See. 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
Cash on hand. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Х	Chase - checking (showroom) Chase - checking (road) M&I Marshall & Ilsey - checking (general) M&I Marshall & Ilsley - checking (showroom) M&I Marshall & Ilsley - checking (payroll)		0.00 0.00 0.00 0.00 0.00
Security deposits with public utilities, telephone companies, landlords, and others.		Buttrum Dear Valley Commerce Center, L.L.C security deposit 1617 W. Williams Drive Phoenix, AZ 85027 GVA Kidder Mathews - Security Deposit		7,168.00 1,545.00
Household goods and furnishings, including	X	17600 147th Street SE PMB 22 Monroe, WA 98272		1,5 15.00
audio, video, and computer equipment. 5. Books. Pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	Х			
Firearms and sports, photographic, and other hobby equipment.	X			

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In re	SUNDANCE	ART CORP	ORATION
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Case No.			
COULT I I I	 _	 	

(If known)

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	Х			
10. Annuities. Itemize and name each issuer.	Х			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	Х			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	Х			
13. Stock and interests in incorporated and unincorporated businesses. Itemize,	Х			
14. Interests in partnerships or joint ventures, Itemize.	Х			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X			
Alimony, maintenance, support, and property settlement to which the debtor is or may be entitled. Give particulars.	Х			
 Other liquidated debts owing debtor including tax refunds. Give particulars. 	Х			
 Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. 	Х			
 Contingent and noncontingent interests in estate or a decedent, death benefit plan, life insurance policy, or trust. 	Х			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights of setoff claims. Give estimated value of each.	Х			
22. Patents, copyrights, and other intellectual property. Give particulars.	Х			
23. Licenses, franchises, and other general intangibles. Give particulars.	Х			

In re	SUNDANCE.	ART:	CORPOR	ATION
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(If known)

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. §101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
 Automobiles, trucks, trailers, and other vehicles and accessories. 	Х			
26. Boats, motors, and accessories.	Х			
27. Aircraft and accessories.	X			1
28. Office equipment, furnishings, and supplies.		Shelving Debtor's location		0.00
		Office furniture Debtor's location		150.00
		Office Furniture Debtor's location		1,500.00
		Showroom counter Debtor's location		400.00
		Reception countertop Debtor's location		500.00
		Desk & bookcases Debtor's location		200.00
		Conference room table Debtor's location		400.00
		Zebra label maker Debtor's location		300.00
	:	Dust Collector Debtor's location		3,000.00

In re	SUNDANCE	ART	CORPOR	ATION

Case No.		_
	(If known)	

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		Dell Computer & printer Debtor's location		600.00
		Refrigerator Debtor's location		100.00
		Digital camera Debtor's location		150.00
		Office hutch/credenza Debtor's location		500.00
		Dell computer 2 Debtor's location		750.00
29. Machinery, fixtures, equipment, and supplies used in business.		Display Bins Debtor's location		500.00
		Computer Debtor's location		750.00
		Computer equipment Debtor's location		1,000.00
		Used shelving Debtor's location		300.00
		Racks Debtor's location		1,500.00
		Computer Debtor's location		300.00
		Dell computer Debtor's location		700.00

In re	SUNDANCE	ART CORPORA	TION
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Cage	Nο

(If known)

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		Shelving Debtor's location		3,000.00
		Shelving Debtor's location		500.00
		Pistorius Machines Debtor's location		10,000.00
		Factory Equipment Debtor's location		4,000.00
		Equipment Debtor's location		3,000.00
		Equipment Debtor's location		500.00
		Hopper & wire cart Debtor's location		200.00
		Pallet truck Debtor's location		300.00
		V-nailer Debtor's location		3,500.00
		Gunnar 3001 Mat Cutter Debtor's location		30,000.00
		Shelving Debtor's location		1,000.00
		Platform Cart Debtor's location		500.00

In re	SUND	ANCE	ART	CORP	ORA	ACITA
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Case No.	

(If known)

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		Pallet Jack Debtor's location		300.00
		Double Mitre Saw Debtor's location		10,000.00
		Glue Machine Debtor's location		1,195.00
		Heat Press Debtor's location		800.00
		Compressor (2) 2HP Debtor's location		927.00
		Compressor Debtor's location		2,911.00
		Used shelves Debtor's location		1,000.00
		Soda vending machine Debtor's location		500.00
		Sharp SF-2030 Copier Debtor's location		50.00
		Computer Debtor's location		1,300.00
		HP Laptop Computer Debtor's location		300.00
30. Inventory. 31. Animals.	x x			

In re SUNDANCE ART CORPORATION

Case No.	

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

				E	T
TYPE OF PROPERTY	N O N E	DESCRIPT O	TION AND LOCATION F PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
32. Crops - growing or harvested. Give particulars.	X				
33. Farming equipment and implements.	Х				
34. Farm supplies, chemicals, and feed.	Х				:
35. Other personal property of any kind not already listed. Itemize.	X				
		0	continuation sheets attached	Total	\$ 98,096.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

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ln re	SUNDANCE	AKI	CORPOR	AHUN

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Case No.		
		_

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under: (Check one box)	
☐ 11 U.S.C. § 522(b)(2)	☐ Check if debtor claims a homestead exemption that exceeds
☐ 11 U.S.C. § 522(b)(3)	\$136,875.

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
Not Applicable.			

ín re	SUNDANCE.	ART CORF	PORATION

Case No.

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C §112 and Fed. R, Bankr. P, 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

 $| \vec{\mathbf{V}} |$ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
			VALUE \$					
ACCOUNT NO.			-					
			VALUE \$					
ACCOUNT NO.								
			VALUE \$					
0continuation sheets attached			(Total c	Sub of th	total	(2C)	\$ 0.00	\$ 0.00
			(Use only o	n la	Cotal st pa	≯ gc)	\$ 0.00	\$ 0.00

(Report also on (If applicable, report Summary of Schedules) also on Statistical Summary of Certain

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Contributions to employee benefit plans

cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

In re	SUNDANCE ART CORPORATION	, Case	No
	Debtor		(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name, See 11 U.S.C. § 112 and Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H,""W,""J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
Domestic Support Obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original potition, or the

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In re_	SUNDANCE ART CORPORATION	 Case No.	
	Debtor	 _	(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Sec. 507(a)(8)

Type of Priority for Claims Listed on This Sheet

							Type of Priority f	or Claims Listed	on This Sheet
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.									
U. S. Treasury (I.R.S.) 2400 W. Dunlap, Suite 315 MS 4308NW Phoenix, AZ 85021							3,564.50	0.00	3,564.50
ACCOUNT NO.									
ACCOUNT NO.	Γ			_					
ACCOUNT NO.	L								
ACCOUNT NO.									
			G.	1,	4 1	A	m 2.564.50	.	ø.
Sheet no. 1 of 1 continuation sheets attached Creditors Holding Priority Claims	to S	chedul	e of (Totals of t	bto his			\$ 3,564.50	\$	\$
(Use only on last page of the completed Schedule E.) Report also on the Summary of Schedules)							\$ 3,564.50		
		Sche the S	Tonly on last page of the compodule E. If applicable, report all statistical Summary of Certain ilities and Related Data.)	so o	i	>	S	\$ 0.00	\$ 3,564.50

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In re SUNDANCE ART CORPORATION

Case No.	
	(If known)

Debtor

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

<u></u>							
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Accurate Glass & Mirror 3016 N. Alameda Street Compton, CA 90222							7,624.20
ACCOUNT NO. Aetna Glass Co Rialto 1701 N. Greenville Avenue Suite 400 Richardson, TX 75081							3,978.78
ACCOUNT NO. AFLAC 1932 Wynnton Road Columbus, GA 31999							167.08
ACCOUNT NO. Armstrong Products P.O. Box 979 Guthrie, OK 73044							441.64
9continuation sheets attached Subtotal > \$ 12,211.70							
				T	otal	>	\$

(Use only on last page of the completed Schedule F.)

(Report also on Summary of Schedules and, if applicable, on the Statistical

In re_	SUNDANCE ART CORPORATION	 Case No.	
	Debtor	(If know	vn)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Asia Navigate 51 New Havens Way Thornhill, Ontario CANADA L3T 5G1							1,856.87
ACCOUNT NO. Bruce Teleky/Fairfield 87 35th Street, 3rd Fl. Brooklyn, NY 11232							368.00
ACCOUNT NO. Chelsea Framing Products, Inc. 333 Enterprise Pkwy. Lake Zurich, IL 60047							8,203.52
ACCOUNT NO. Chelsea Framing Products, Inc. 333 Enterprise Pkwy. Lake Zurich, IL 60047 ACCOUNT NO. Colliers International 14080 N. Sight Blvd. Scottsdale, AZ 85260 ACCOUNT NO.							13,394.00
ACCOUNT NO. Command Center P.O. Box 79081 City of Industry, CA 91716							3,498.69
Sheet no. 1 of 9 continuation sheets attact to Schedule of Creditors Holding Unsecured Nonpriority Claims	hed				total 'otal		\$ 27,321.08 \$

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

Desc

In re_	SUNDANCE ART CORPORATION	, Case No.	
	Debtor		(If known)

(Continuation Sheet)

	CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
	ACCOUNT NO.							
	Corestaff 1775 St. James Place Suite 300 Houston, TX 77056							3,598.40
	ACCOUNT NO.	Н			Н		Н	
304	Deringer P.O. Box 1324 Williston, VT 05495							493.44
7 - 31.	ACCOUNT NO.						┢	
Bankruptcy2009 @1991-2009, New Hope Software, Inc., ver. 4.4.8-727 - 31304	Designer Moulding P.O. Box 19987 Louisville, KY 40259	•						2,031.60
Норе	ACCOUNT NO.				Т		┢	
toy2009 ©1991-2009, New	DHL Express, Inc. P.O. Box 4723 Houston, TX 77210							1,885.65
Sankrup	ACCOUNT NO.	\vdash					\vdash	
1	Editions Limited 4090 Halleck Street Emeryville, CA 94608							2,111.00
	Sheet no. 2 of 9 continuation sheets attact	hed			Sub	tota	!≻	\$ 10,120.09
	to Schedule of Creditors Holding Unsecured Nonpriority Claims					otal		\$
				(Has only on last ness of the completed Sah	a d	1 - 12	`	l

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

In re	SUNDANCE ART CORPORATION	,	Case No.	
	Debtor		(If known)	

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Estes Express Lines P.O. Box 25612 Richmond, VA 23260							6,552.63
ACCOUNT NO.	Н						<u> –</u>
Express Services, Inc. P.O. Box 4427 Portland, OR 97208							759.02
ACCOUNT NO.				┝		\vdash	
FedEx Freight West 6411 Guadalupe Mines Road San Jose, CA 95120						X	26,427.95
ACCOUNT NO.	_			\vdash		H	
Felix Rosentiel's Widow & Son 33-35 Markham Street Chelsea Green LONDON SW3 3NR							1,409.72
ACCOUNT NO.	_			r	T	H	
Fish's Forklift Service, Inc. 4242 E. Desert Cove Ave. Phoenix, AZ 85028							419.25
Sheet no. 3 of 9 continuation sheets attact to Schedule of Creditors Holding Unsecured	hed			Sub	tota	i>	\$ 35,568.57
Nonpriority Claims			(Use only on last page of the completed Sch		ota		\$

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

In re	SUNDANCE ART CORPORATION	 Case No.		
	Debtor		(If known)	

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Glaser Damone & Schroeder 400 Oceangate, 8th Fl. Long Beach, CA 90802						X	940.00
ACCOUNT NO. Grainger P.O. Box 419267 Kansas City, MO 64141							485.10
ACCOUNT NO. Gunnar International, Ltd. 141 Welham Road, Unit 5 Barie, ON CANADA L4N 8Y3							2,607.21
ACCOUNT NO. High Desert Staffing, Inc. 2201 San Pedro NE Bldg. 4, Suite 100 Albuquerque, NM 87110							641.00
ACCOUNT NO. IMPEX Systems Group, Inc. 2801 NW 3rd Avenue Miami, FL 33127							2,374.90
Sheet no. 4 of 9 continuation sheets attact to Schedule of Creditors Holding Unsecured Nonpriority Claims	hed				tota otal		\$ 7,048.21 \$

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

In re	SUNDANCE ART CORPORATION	,	Case No.		
	Dehtor			(If known)	

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Linen Liners 100 West Walnut Avenue Fullerton, CA 92832							1,389.52
ACCOUNT NO. xxxx8593 M&I Marshall & Ilsley Bank Happy Valley 1875 W. Happy Valley Road Phoenix, AZ 85085							300,000.00
ACCOUNT NO. Master Mobile Mechanics 16845 N. 29th Avenue 1-138 Phoenix, AZ 85053							353.59
ACCOUNT NO. Nielsen Bainbridge 40 Eisenhower Drive Paramus, NJ 07653	-						11,165.69
ACCOUNT NO. NY Graphic Society 129 Glover Avenue Norwalk, CT 06850							3,283.72
Sheet no. 5 of 9 continuation sheets atta to Schedule of Creditors Holding Unsecured Nonpriority Claims	ched		(Use only on last page of the completed Sch	T	tota otal	*	\$ 316,192.52 \$

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

In re	SUNDANCE ART CORPORATION	,	Case No.		
	Debtor			(If known)	

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. O Premium Waters 1740 West Broadway Mesa, AZ 85202							239.33
ACCOUNT NO. Office Team P.O. Box 60000 San Francisco, CA 94160							725.74
ACCOUNT NO. Old Dominion Freight 2205 South 43rd Avenue Phoenix, AZ 85009							538.71
ACCOUNT NO. Penske Truck Leasing Co. P.O. Box 7429 Pasadena, CA 94110							12,757.93
ACCOUNT NO. RB Electric 1617 W. Williams Drive Phoenix, AZ 85027							8,401.70
Sheet no. 6 of 9 continuation sheets attact to Schedule of Creditors Holding Unsecured Nonpriority Claims	hed		(Use only on lest nece of the completed Sch	1	tota	>	\$ 22,663.41 \$

(Use only on last page of the completed Schedule F.) • (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

In re	SUNDANCE ART CORPORATION	, Case No.	
	Debtor		(If known)

(Continuation Sheet)

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	CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUN'T NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED		AMOUNT OF CLAIM
	ACCOUNT NO.								
	RKP Technical Services, Inc. 36 Carlough Road Unit 1 Bomhemia, NY 11761	•							3,821.40
	ACCOUNT NO.				Г		Т	T	
304	Romeo Gonyea 17600 147th Street, S.E. PMB #22 Monroe, WA 98272								6,750.87
7 - 3]	ACCOUNT NO.								
oftware, Inc., ver. 4.4.8-72	ScottBlue Reprographics 133 West First Avenue Mesa, AZ 85210								1,146.86
Sankruptcy2009 ©1991-2009, New Hope Software, Inc., ver. 4.4.8-727 - 31304	ACCOUNT NO. Slaymaker Fine Art, Ltd. 934-936 W. Roscoe Street Chicago, IL 60657								2,068.75
Banko	ACCOUNT NO. Specialty Matboard 363 Fossett Road Guntersville, AL 35976								11,997.35
	Sheet no. 7 of 9 continuation sheets attact to Schedule of Creditors Holding Unsecured	hed			Sub	tota	>	\$	25,785.23
	Nonpriority Claims			<i>m</i>		otal	>	\$	

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

In re_	SUNDANCE ART CORPORATION	 Case No.	
	Debtor		(If known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						Г	
Sunset Marketing 14301 Panama City Beach Pkwy. Panama City Beach, FL 32413							321.43
ACCOUNT NO.	H	-					
Top Art, L.L.C. 6490 Mar Industry Place Suite D San Diego, CA 92121			·				5,037.00
ACCOUNT NO.						H	
ULine Shipping Supplies 2200 S. Lakeside Drive Waukegan, IL 60085							3,578.45
ACCOUNT NO.	Н			\vdash			
United Parcel Service P.O. Box 7247-0244 Philadelphia, PA 19170							929.96
ACCOUNT NO.	Н		-			-	
Universal Lift Systems 1060 N. Elesio C Felix Jr Way Avondale, AZ 85323							27.87
Sheet no. 8 of 9 continuation sheets attact to Schedule of Creditors Holding Unsecured	hed			Sub	tota	>	\$ 9,894.71
Nonpriority Claims			(Use only on last nage of the completed Sch		otal		\$

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

In re_	SUNDANCE ART CORPORATION	 Case No.
	Debtor	(If known)

(Continuation Sheet)

	CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED		AMOUNT OF CLAIM
	ACCOUNT NO. Verizon WA Warehouse P.O. box 9688 Mission Hills, CA 91346								99.33
1304	ACCOUNT NO. Wall Moulding & Associates 1411 Center Avenue Brownwood, TX 76801								8,113.15
Software, Inc., ver. 4.4.8-727 - 3	ACCOUNT NO. Waste Management P.O. Box 78251 Phoenix, AZ 85062	•							409.85
Bankruptcy2009 @1991-2009, New Hope Software, Inc., ver. 4.4,8-727 - 31304	ACCOUNT NO. Yellow Freight 2425 S. 43rd Avenue Phoenix, AZ 85009								63.00
Bankı	ACCOUNT NO.								
	Sheet no. 9 of 9 continuation sheets attact to Schedule of Creditors Holding Unsecured Nonpriority Claims	hed	,			total		\$ \$	8,685.33 475,490.85

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

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1231-2003. INCW 11010C
1221-2003. 11600 11000
1321-2003, 13CW 110UC
2003 1400
2007 120 TONE
122 - 122 - 120 THE WILLIAM
2002 (122) 1-2003 11CW 1100C
2002 C1321-2003 116W 11010
12202 - 1221-2003 Hell
LV 2002 - 1321-2003 116W 1101/6
12,420,5
1321-2003 (1321-2003) (150 TM)
LULY 2002 (132) - 2003, 176W 11006
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In re	SUNDANCE ART CORPORATION	Case No.	
	Debtor		(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

	Check this box if del	or has no executory	contracts or	unexpired leases.
--	-----------------------	---------------------	--------------	-------------------

DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
3001 XL CNC Mat Cutter Lease Exp. 2012
2007 International 4300 Truck Exp. February 2012
1725 W. Williams Drive, Buildings 58-60 Phoenix, AZ 85027 Exp. October 31, 2011
4433 Russell Rd, Ste. 103 Mukilteo, WA 98275 Exp. June 30, 2010
2006 Z3 Exp. April 2009

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In re	SUNDANCE ART CORPORATION	Case No.	
	Debtor		(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
	:

United States Bankruptcy Court District of Arizona

In re	SUNDANCE ART CORPORATION	Case No.	
	Debtor		
		Chapter _	11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A Real Property	YES	1	\$ 0.00		
B – Personal Property	YES	7	\$ 98,096.00		
C - Property Claimed as exempt	YES	1			
D – Creditors Holding Secured Claims	YES	1		\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	3		\$ 3,564.50	
F - Creditors Holding Unsecured Nonpriority Claims	YES	10		\$ 475,490.85	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$ 0.00
J - Current Expenditures of Individual Debtors(s)	NO	0			\$ 0.00
тот	FAL	25	\$ 98,096.00	\$ 479,055.35	

United States Bankruptcy Court District of Arizona

In re	SUNDANCE ART CORPORATION	Case No.	
	Debtor	_	
		Chapter	11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. §101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ N.A.
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ N.A.
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ N.A.
Student Loan Obligations (from Schedule F)	\$ N.A.
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$ N.A.
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ N.A.
TOTAL	\$ N.A.

State the Following:

Average Income (from Schedule I, Line 16)	\$ N.A.
Average Expenses (from Schedule J, Line 18)	\$ N.A.
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$ N.A.

State the Following:

Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ N.A.
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ N.A.	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ N.A.
4. Total from Schedule F		\$ N.A.
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	Company of the Compan	\$ N.A.

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B6 (Official Form 6 - Declaration) (12/07)

6238796778

SUNDANCE ART CORPORATION	
In re	Case No. (If known)
DECL ADAMION CON	·
	CERNING DEBTOR'S SCHEDULES
DECLARATION UNDER PE	NALTY OF PERJURY BY INDIVIDUAL DEBTOR
I declare under penalty of perjury that I have read the are true and correct to the best of my knowledge, information, at	foregoing summary and schedules, consisting of sheets, and that they and belief.
Date	Signaturo:
	Signaturo: Dehtar;
Date	, Digmonton
Train and the state of the stat	Signature: (Inint Debtor, if any)
	[Hjoint case, both spouses must sign.]
	DRNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)
compensation and have provided the debtor with a copy of this doc 110(h) and 342(b); and, (3) if rules or guidelines have been promul	etition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for nument and the notices and information required under 11 U.S.C. §§ 110(b), gated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable the maximum amount before preparing any document for filing for a debtor or
Printed or Typed Name and Title, if any,	Social Security No. (Required by 11 U.S.C. § 110.)
of Bankruptcy Polition Preparer If the Dankruptcy polition preparer is not an individual, state the name, title (if who signs this document.	any), address, and social security number of the officer, principal, responsible person, or pariner
Address	
x	
Signature of Bankruptcy Petition Preparer	Date
Names and Social Security numbers of all other individuals who prepared or assi	ated in proparing this document, unless the honkruptcy polition property is not an individual:
If more than one person prepared this document, attach additional signed sheets	conforming to the appropriate Official Form for each person.
A bankraptcy potition proposer's follows to comply with the provisions of title 11 and th 18 U.S.C. § 156.	ia Federal Rules of Bankruptcy Procedura may result in force or imprisonment or both. 11 U.S.C. § 110;
DECLARATION UNDER PENALTY OF PERJU	RY ON BEHALF OF A CORFORATION OR PARTNERSHIP
1, the PRESIDENT Ithe president	
	or other officer or an authorized agent of the corporation or a member ATTOM corporation or partnership and as debtor
in this case, declare under penalty of perjury that I have read the for	
shown on summary page plus I), and that they are true and connect to	o the dest of my knowledge, information, and belief.
Date February 20, 2009	Signature:
	ROBERT A. BAGNATO
	[Print or type name of individual signing an behalf of debter.]
f An Individual signing on hehalf of a northership of	corporation must indicate vosition or relationship to debtor. I

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 357).

UNITED STATES BANKRUPTCY COURT District of Arizona

In Re	SUNDANCE ART CORPORATION	Case No.
	· · · · · ·	(if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

2008 Being Prepared

2007 3,147,558.00

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

None

3. Payments to creditors

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS

AMOUNT PAID AMOUNT STILL OWING

None

b. Debtor whose debts are not primarily consumer debts. List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATES OF PAYMENTS

AMOUNT PAID AMOUNT STILL OWING None

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c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR DATES OF PAYMENTS

AMOUNT PAID

AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER NATURE OF PROCEEDING

COURT OR AGENCY AND LOCATION STATUS OR DISPOSITION

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED DATE OF SEIZURE DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and Receiverships

None \boxtimes

Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND **ADDRESS** OF ASSIGNEE DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None \boxtimes

List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filling under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN

NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER

DESCRIPTION AND VALUE OF PROPERTY

7. Gifts

None \bowtie

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case, except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF

RELATIONSHIP TO DEBTOR, IF ANY DATE OF **GIFT**

DESCRIPTION AND VALUE OF GIFT

PERSON OR ORGANIZATION

8. Losses

Nonc \bowtie

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES, AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

Carmichael & Powell, P.C. 7301 N. 16th Street Suite 103

Phoenix, AZ 85020

1/2009 - 2/2009

\$2,711.00 legal fees \$1,039.00 filing fee

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

None

 \boxtimes

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S)

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

Chase

Checking (road) XXXXX-5608 Closing Balance: 0.00 2/2009

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF AMOUNT OF SETOFF

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor None If the debtor has moved within the three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse. ADDRESS NAME USED DATES OF OCCUPANCY 23610 North 20th Drive 1986-1992 Phoenix, AZ 85085 16. Spouses and Former Spouses None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, \boxtimes Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state. NAME 17. Environmental Sites For the purpose of this question, the following definitions apply: "Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

SITE NAME AND ADDRESS

None

M

NAME AND ADDRESS OF GOVERNMENTAL UNIT DATE OF NOTICE ENVIRONMENTAL LAW

List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice. None X SITE NAME NAME AND ADDRESS **ENVIRONMENTAL** DATE OF AND ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit None that is or was a party to the proceeding, and the docket number. X NAME AND ADDRESS DOCKET NUMBER STATUS OR DISPOSITION OF GOVERNMENTAL UNIT 18. Nature, location and name of business None If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case. If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the six years immediately preceding the commencement of this case. If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case. LAST FOUR DIGITS OF NAME ADDRESS NATURE OF BUSINESS BEGINNING AND SOCIAL-SECURITY OR ENDING DATES OTHER INDIVIDUAL TAXPAYER-J.D. NO. (ITIN)/ COMPLETE EIN Sundance Art Incorporated in Corporation Delaware 3/1992 - Present Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101. None \bowtie NAME **ADDRESS**

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, record and financial statements

None

a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

Tracey L. Groy, C.P.A., P.C. 2208 East Cortez Drive Gilbert, AZ 85234

2006 - Present

None

b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

None

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the two years immediately preceding the commencement of this case by the debtor.

NAME AND ADDRESS

DATE ISSUED

	20. Inventories		
None		ast two inventories taken of your proper d the dollar amount and basis of each in	ty, the name of the person who supervised the nventory.
D	ATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
	12/31/2008		
None b. List the name and address of the person having possession of the records of each of the reported in a., above.			of the records of each of the two inventories
	DATE OF INVENTORY	NAME	E AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
	21. Current Partners, Officer	s, Directors and Shareholders	
None	a. If the debtor is a partn	ership, list the nature and percentage of	partnership interest of each member of the partnersh
	NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
]	Robert Bagnato	President	60
J	Judi Bagnato	Vice President	40
None			of the corporation, and each stockholder who the voting or equity securities of the corporation.
	NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
	22. Former partners, officers	, directors and shareholders	
None	a. If the debtor is a p immediately preceding the d		hdrew from the partnership within one year
	NAME	ADDRESS	DATE OF WITHDRAWAL

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ndrupcy2009 O1991-2003, New Phys Schwen, Inc
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	[[scompleted on behalf of a partnership or	corporation]		
	I deciare under penalty of perjury that I have read thereto and that they are true and correct to the be	the answers contained in the st of my knowledge, inform	to foregoing abtement of financial affairs and any attac action and heliat.	stnomd:
Date	February 20, 2009	_ Signature	ROBERT A. BAGNATO, PRESIDENT BENT A. D. Frint Name and Title	Bron
	[An individual signing on behalf of a partnership of	or corporation must indicate	position of relationship to debtor.]	1-
	-	0 continuation sheets m	tacheti	
	Penalty for making a false statement: Fin	e of up to \$500,000 or imp	rkonment for up to 5 years, or both. 18 U.S.C. §1.52	3 and 3571
compons if rules c I have g	clare under penalty of perjury that (1) I am a bank lation and have provided the delater with a copy of th or guidelines have been promulgated pursuant to 11 U	cruptcy potition preparer as is document and the notice I.S.C. § 110 setting a maxis	ANKRUPTCY PETITION PREPARER (See 11 Us defined in 11 U.S.C. § 110; (2) 1 prepared this des and required under 11U.S.C. §§ 110(b), 110(h), and mum fee for services chargeable by banktuptcy petition that for filing for a debtor or accepting any fee from the	ocument for 342(b); (3) n propators,
Printed o	r Typod Namo and Title, if ony, of Bankruptcy Potiti	ол Ресрагог	Social Security No. (Required by 11 U.S.C. § 1	10(¢).)
	kriptey petition preparer is not an individual, state the nam to signs this document.	c, title (f any), oddress, and si	octol securily number of the afficer, principal, responsible po	rson, or
Address				
X	e of Bankruptcy Petition Preparer		Date	
Names a		ho prepated or asslated in t	preparing this document unless the bankruptcy petitlor	trojunor is
If more t	han one person prepared this document, attack additi	onal signed sheets conform	ing to the appropriate Official Form for each person.	

A bankruptcy polition preparer's fallure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. IS U.S.C. §156.

None

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23. Withdrawals from a partnership or distribution by a corporation

None

If the debtor is a partnership or a corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * *

Accurate Glass & Mirror 3016 N. Alameda Street Compton, CA 90222

Aetna Glass Co. - Rialto 1701 N. Greenville Avenue Suite 400 Richardson, TX 75081

AFLAC 1932 Wynnton Road Columbus, GA 31999

Armstrong Products P.O. Box 979 Guthrie, OK 73044

Asia Navigate 51 New Havens Way Thornhill, Ontario CANADA L3T 5G1

BMW FINANCIAL P.O. Box 78103 Phoenix, AZ 85062-8103

Bruce Teleky/Fairfield 87 35th Street, 3rd Fl. Brooklyn, NY 11232

BUTTRUM DEER VALLEY COMMERCE 1617 W. Williams Drive Phoenix, AZ 85027

Chelsea Framing Products, Inc. 333 Enterprise Pkwy. Lake Zurich, IL 60047 Colliers International 14080 N. Sight Blvd. Scottsdale, AZ 85260

Command Center
P.O. Box 79081
City of Industry, CA 91716

Corestaff 1775 St. James Place Suite 300 Houston, TX 77056

Deringer P.O. Box 1324 Williston, VT 05495

Designer Moulding P.O. Box 19987 Louisville, KY 40259

DHL Express, Inc. P.O. Box 4723 Houston, TX 77210

Editions Limited 4090 Halleck Street Emeryville, CA 94608

Estes Express Lines P.O. Box 25612 Richmond, VA 23260

Express Services, Inc. P.O. Box 4427 Portland, OR 97208 FedEx Freight West 6411 Guadalupe Mines Road San Jose, CA 95120

Felix Rosentiel's Widow & Son 33-35 Markham Street Chelsea Green LONDON SW3 3NR

Fish's Forklift Service, Inc. 4242 E. Desert Cove Ave. Phoenix, AZ 85028

GENERAL ELECTRIC CAPITAL CORP. 10 Riverview Drive Danbury, CT 06810

Glaser Damone & Schroeder 400 Oceangate, 8th Fl. Long Beach, CA 90802

Grainger P.O. Box 419267 Kansas City, MO 64141

Gunnar International, Ltd. 141 Welham Road, Unit 5 Barie, ON CANADA L4N 8Y3

GVA Kidder Mathews 17600 147th Street SE PmB 22 Monroe WA 98272 High Desert Staffing, Inc. 2201 San Pedro NE Bldg. 4, Suite 100 Albuquerque, NM 87110

IMPEX Systems Group, Inc. 2801 NW 3rd Avenue Miami, FL 33127

Linen Liners 100 West Walnut Avenue Fullerton, CA 92832

M&I Marshall & Ilsley Bank Happy Valley 1875 W. Happy Valley Road Phoenix, AZ 85085

Master Mobile Mechanics 16845 N. 29th Avenue 1-138 Phoenix, AZ 85053

Nielsen Bainbridge 40 Eisenhower Drive Paramus, NJ 07653

NY Graphic Society 129 Glover Avenue Norwalk, CT 06850

O Premium Waters 1740 West Broadway Mesa, AZ 85202

Office Team P.O. Box 60000 San Francisco, CA 94160 Old Dominion Freight 2205 South 43rd Avenue Phoenix, AZ 85009

PENSKE TRUCK LEASING CO. P.O. Box 7429 Pasadena, CA 91110-7429

Penske Truck Leasing Co. P.O. Box 7429 Pasadena, CA 94110

RB Electric 1617 W. Williams Drive Phoenix, AZ 85027

RKP Technical Services, Inc. 36 Carlough Road Unit 1 Bomhemia, NY 11761

Romeo Gonyea 17600 147th Street, S.E. PMB #22 Monroe, WA 98272

ScottBlue Reprographics 133 West First Avenue Mesa, AZ 85210

Slaymaker Fine Art, Ltd. 934-936 W. Roscoe Street Chicago, IL 60657

Specialty Matboard 363 Fossett Road Guntersville, AL 35976 Sunset Marketing 14301 Panama City Beach Pkwy. Panama City Beach, FL 32413

Top Art, L.L.C. 6490 Mar Industry Place Suite D San Diego, CA 92121

U. S. Treasury (I.R.S.) 2400 W. Dunlap, Suite 315 MS 4308NW Phoenix, AZ 85021

ULine Shipping Supplies 2200 S. Lakeside Drive Waukegan, IL 60085

United Parcel Service P.O. Box 7247-0244 Philadelphia, PA 19170

Universal Lift Systems 1060 N. Elesio C Felix Jr Way Avondale, AZ 85323

Verizon WA Warehouse P.O. box 9688 Mission Hills, CA 91346

Wall Moulding & Associates 1411 Center Avenue Brownwood, TX 76801

Waste Management P.O. Box 78251 Phoenix, AZ 85062 Yellow Freight 2425 S. 43rd Avenue Phoenix, AZ 85009

Bankruptcy2009 @1991-2009, New Hope Software, Inc., ver. 4.4.8-727 - 31304

United States Bankruptcy Court

		District of A	Arizona		
	In re SUNDANCE ART CORPORA	ATION	Case No		
			Chapter	11	
	Debtor(s)		• -		
	DISCLOSURE OF C	COMPENSATION OF AT	TTORNEY FOR DE	BTOR	
 Pursuant to 11 U .S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-name and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy 				or agreed to be paid to me, for services	
			\$ 250.00 per hr. + \$1,039.00 filing for		
	Prior to the filing of this statement I have r	eceived	\$ 2,489.00		
	Balance Due		\$ <u>250.00</u>	<u>) per hour + costs; \$1,262.</u>	00
2.	The source of compensation paid to me v	vas:	held i	in trust	
	☑ Debtor ☐ Of	ther (specify)			
3.	The source of compensation to be paid to	me is:			
	☑ Debtor ☐ Of	ther (specify)			
4.	I have not agreed to share the above	a-disclosed compensation with	any other person unless	they are members and	
asso	ociates of my law firm.				
of m	I have agreed to share the above-dis ny law firm. A copy of the agreement, toget	iclosed compensation with a o her with a list of the names of f	ther person or persons withe people sharing in the	compensation, is attached.	
5.	In return for the above-disclosed fee, I ha	ave agreed to render legal serv	rice for all aspects of the	bankruptcy case, including:	
			·		
			•	•	
6.	By agreement with the debtor(s), the abo	ove-disclosed fee does not incl	lude the following service	es:	
		CERTIFIC	ATION	 -	
	Loostifi, that the forescine is a service				
	debtor(s) in the bankruptcy proceeding	ipiete statement of any agreen g.	nent or arrangement for p	payment to me for representation of the	
	February 20, 2009		////		
	Date		Simul.	ure of Attorney	
	Date	1.	Signatu Carmichael & Powell, P.C	-	
	Ī		zamnichagra Fuwen, P.C	•	

Name of law firm