| B1 (Official )   | Form 1)(1/  | 08)                                     |   |                                     |   |  |  |   |   |                                 |   |                |
|--|---|---|---|-------------------------------------|---|--|--|---|---|---------------------------------|---|----------------|
|  | United States Bankruptcy Co<br>District of Arizona  |   |   |                                     |   | Court  |  |   |   | Voluntary                       | Petition  |                |
| Name of Debtor (if individual, enter Last, First, Middle):  C&G ENTERPRISES, INC.  |   |   |   |                                     | Name                                    | of Joint De  | ebtor (Spouse  | e) (Last, First   | , Middle):  |                                 |   |                |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):  DBA CINDY'S ARIZONA CAFE   |   |   |   |                                     |   | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):   |  |   |   |                                 |   |                |
| Last four dig<br>(if more than 6   | one, state all)   |   | vidual-Taxpa                              | ayer I.D. (                         | (ITIN) No./                             | Complete E   | ZIN Last f   | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) |   |                                 |   |                |
| Street Addre<br>124 E. M<br>SUITE 1<br>Mesa, A   | IcKELLIF<br>01  |   |   | and State)                          |   | ZIP Code   |  | Address of  | Joint Debtor  | r (No. and St                   | reet, City, and State):   | ZIP Code       |
| County of R  | esidence or   | of the Princ                            | cipal Place o                             | of Business                         |   | <u>85201</u>   | Coun   | ty of Reside  | ence or of the  | Principal Pl                    | ace of Business:  |                |
| Maricop  |   |   |   |                                     |   |  | 1.5 111  |   | 07.1  | (10, 1100                       |   |                |
| Mailing Add  | lress of Deb  | otor (if diffe                          | rent from str                             | eet addres                          | ss):                                    |  | Maili  | ng Address  | of Joint Deb  | tor (if differe                 | nt from street address):  |                |
|  |   |   |   |                                     | _                                       | ZIP Code   | ;  |   |   |                                 |   | ZIP Code       |
| Location of 1  | Principal A   | ssets of Bus                            | siness Debtor                             | r 1:                                | 24 E. Mc                                | KELLIPS  | RD   |   |   |                                 |   |                |
| (if different t  |   |   |   |                                     | lesa, AZ                                | 85201  |  |   |   |                                 |   |                |
|  | • •   | f Debtor                                |   |                                     |   | of Business k one box)   | 3  | Chapter of Bankruptcy Code Under Which<br>the Petition is Filed (Check one box)                                 |   |                                 |   |                |
| (Form of Organization) (Check one box)  ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership  (Check one ☐ Health Care Busine ☐ Single Asset Real E in 11 U.S.C. § 101 ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank |   |   | eal Estate as<br>101 (51B)                | s defined                           | ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt | er 9<br>er 11<br>er 12   | of<br>C<br>of  | hapter 15 Petition for R<br>a Foreign Main Procee<br>hapter 15 Petition for R<br>a Foreign Nonmain Pro          | ding<br>ecognition  |                                 |   |                |
| ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)  ☐ Tax-Exempt Entity  ☐ (Check box, if applicable) ☐ Debtor is a tax-exempt orgunder Title 26 of the Unite ☐ Code (the Internal Revenue   |   |   |   | le)<br>ganization<br>ed States      | defined                                 | are primarily contains 11 U.S.C. of the distribution of the distri | (Check<br>onsumer debts,<br>§ 101(8) as<br>idual primarily | busine<br>busine  | are primarily ess debts.                                    |                                 |   |                |
| <b>-</b> E 11 E'1'   | Б "   | _                                       | ee (Check or                              | ne box)                             |   |  |  | k one box:  | o small busin   | Chapter 11                      | Debtors s defined in 11 U.S.C. §                                    | 101(51D)       |
| attach sig<br>is unable  | ee to be paid<br>gned applica<br>to pay fee   | d in installmation for the except in in | nents (applicate court's constallments. F | sideration<br>Rule 1006             | certifying t<br>(b). See Offi           | that the deb   | tor Check  | Debtor is a if: Debtor's a to insider   | not a small b<br>aggregate nor<br>s or affiliates           | ousiness debto<br>ncontingent l | or as defined in 11 U.S.<br>diquidated debts (excludin \$2,190,000. | C. § 101(51D). |
|  | ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. |   |   |                                     | Chec                                    | Acceptan   | being filed w  | ın were solici  | ion.<br>ited prepetition from on<br>with 11 U.S.C. § 1126(E |                                 |   |                |
| Statistical/A  Debtor e  |   |   | a <b>tion</b><br>l be available           | e for distri                        | bution to u                             | nsecured cr  | editors.   |   |   | THIS                            | S SPACE IS FOR COURT  | USE ONLY       |
| ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.   |   |   |   |                                     |   |  |  |   |   |                                 |   |                |
| Estimated N  | umber of C  | reditors                                |   |                                     |   |  |  |   |   |                                 |   |                |
| 1-<br>49   | 50-<br>99   | 100-<br>199                             | 200-<br>999                               | 1,000-<br>5,000                     | 5,001-<br>10,000                        | 10,001-<br>25,000  | 25,001-<br>50,000  | 50,001-<br>100,000  | OVER<br>100,000   |                                 |   |                |
| \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$0 million million million million million  |   |   |   |                                     | \$500,000,001<br>to \$1 billion         |  |  |   |   |                                 |   |                |
| \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$5  |   |   |   | \$100,000,00<br>to \$500<br>million | \$500,000,001<br>to \$1 billion         | More than<br>\$1 billion   |  |   |   |                                 |   |                |

B1 (Official Form 1)(1/08) Page 2 Name of Debtor(s): Voluntary Petition **C&G ENTERPRISES, INC.** (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: ARIZONA 03-BK-12056 7/10/03 Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

after the filing of the petition.

B1 (Official Form 1)(1/08) Page 3

## **Voluntary Petition**

(This page must be completed and filed in every case)

## Name of Debtor(s):

**C&G ENTERPRISES, INC.** 

#### Signatures

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

| v |   |
|---|---|
| Λ | _ |

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

## X /s/ Nathan E. Carr

Signature of Attorney for Debtor(s)

#### Nathan E. Carr 025034

Printed Name of Attorney for Debtor(s)

#### Law Offices of Nathan E. Carr

Firm Name

1830 S. Alma School Rd. Suite 104 Mesa, AZ 85210

Address

# Email: natecarrlaw@yahoo.com

480-278-1278 Fax: 480-355-4272

Telephone Number

## March 4, 2009

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### **Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

## X /s/ CINDY GERBERS

Signature of Authorized Individual

#### **CINDY GERBERS**

Printed Name of Authorized Individual

#### **PRESIDENT**

Title of Authorized Individual

March 4, 2009

Date

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

| ₹   | 7 |
|-----|---|
| - 2 | ۸ |
| 4   | - |

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

| 4 |  | • |
|---|--|---|
|   |  |   |

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

# United States Bankruptcy Court District of Arizona

| In re | C&G ENTERPRISES, INC. |           | Case No. |    |
|-------|-----------------------|-----------|----------|----|
|       |                       | Debtor(s) | Chapter  | 11 |

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)                           | (2)  | (2)                    | (4)                  | (5)                 |
|-------------------------------|--|------------------------|----------------------|---------------------|
| (1)                           | (2)  | (3)                    | (4)                  | (5)                 |
| Name of creditor and complete | Name, telephone number and complete        | Nature of claim (trade | Indicate if claim is | Amount of claim [if |
| mailing address including zip | mailing address, including zip code, of    | debt, bank loan,       | contingent,          | secured, also state |
| code                          | employee, agent, or department of creditor | government contract,   | unliquidated,        | value of security]  |
| Coue                          | familiar with claim who may be contacted   | etc.)                  | disputed, or subject | value of security   |
|                               |  | <i>(ic.)</i>           | to setoff            |                     |
| ADVANCE ME INC.               | ADVANCE ME INC.                            |                        | 33                   | 21,464.18           |
| 2015 VAUGHN ROAD              | 2015 VAUGHN ROAD                           |                        |                      | ,                   |
| Kennesaw, GA 30144            | Kennesaw, GA 30144                         |                        |                      |                     |
| ARIZONA DEPARTMENT OF         | ARIZONA DEPARTMENT OF                      | SALES TAX              | Disputed             | 220,716.42          |
| REVENUE                       | REVENUE                                    |                        |                      |                     |
| SPECIAL OPERATIONS            | SPECIAL OPERATIONS SECTION                 |                        |                      |                     |
| SECTION                       | 1600 W MONROE, ROOM 720                    |                        |                      |                     |
| 1600 W MONROE, ROOM 720       | Phoenix, AZ 85007                          |                        |                      |                     |
| Phoenix, AZ 85007             |  |                        |                      |                     |
| CITY OF MESA                  | CITY OF MESA                               | LICENSE                |                      | 1,013.28            |
| 55 N. CENTER ST               | 55 N. CENTER ST                            |                        |                      |                     |
| Mesa, AZ 85201                | Mesa, AZ 85201                             |                        |                      |                     |
| INGRAM & COMPANY              | INGRAM & COMPANY                           |                        |                      | Unknown             |
| 2151 E BROADWAY RD            | 2151 E BROADWAY RD                         |                        |                      |                     |
| SUITE 206                     | SUITE 206                                  |                        |                      |                     |
| Tempe, AZ 85282               | Tempe, AZ 85282                            |                        |                      |                     |
| MARICOPA COUNTY               | MARICOPA COUNTY TREASURER'S                | 124 E. McKELLIPS       |                      | 14,223.15           |
| TREASURER'S OFFICE            | OFFICE                                     | ROAD                   |                      | (0.00 secured)      |
| 301 W JEFFERSON               | 301 W JEFFERSON                            | MESA, AZ 85201         |                      | (485,807.32         |
| SUITE 100                     | SUITE 100                                  |                        |                      | senior lien)        |
| Phoenix, AZ 85003             | Phoenix, AZ 85003                          |                        |                      |                     |
| SUNRISE BANK                  | SUNRISE BANK                               | 124 E. McKELLIPS       |                      | 485,807.32          |
| 6253 N SCOTTSDALE RD          | 6253 N SCOTTSDALE RD                       | ROAD                   |                      |                     |
| SUITE 100                     | SUITE 100                                  | MESA, AZ 85201         |                      | (0.00 secured)      |
| Scottsdale, AZ 85250          | Scottsdale, AZ 85250                       |                        |                      |                     |
| US FOOD                       | US FOOD                                    | VENDOR                 |                      | 12,593.19           |
| 4650 W BUCKEYE RD             | 4650 W BUCKEYE RD                          |                        |                      |                     |
| Phoenix, AZ 85043             | Phoenix, AZ 85043                          |                        |                      |                     |
|                               |  |                        |                      |                     |
|                               |  |                        |                      |                     |
|                               |  |                        |                      |                     |
|                               |  |                        |                      |                     |
|                               |  |                        |                      |                     |
|                               |  |                        |                      |                     |
| l                             |  | 1                      | 1                    | 1                   |

| 34 (Offic | cial Form 4) (12/07) - Cont. |          |  |
|-----------|------------------------------|----------|--|
| In re     | C&G ENTERPRISES, INC.        | Case No. |  |
|           | Debtor(s)                    |          |  |

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1)  | (2)   | (3)   | (4)   | (5)  |
|--|---|---|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
|  |   |   |   |  |
|  |   |   |   |  |
|  |   |   |   |  |
|  |   |   |   |  |
|  |   |   |   |  |
|  |   |   |   |  |
|  |   |   |   |  |
|  |   |   |   |  |
|  |   |   |   |  |

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the PRESIDENT of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | March 4, 2009 | Signature | /s/ CINDY GERBERS |
|------|---------------|-----------|-------------------|
|      |               |           | CINDY GERBERS     |
|      |               |           | PRESIDENT         |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

ADVANCE ME INC. 2015 VAUGHN ROAD KENNESAW GA 30144

AMERICORP INVESTMENTS

ARIZONA DEPARTMENT OF REVENUE SPECIAL OPERATIONS SECTION 1600 W MONROE, ROOM 720 PHOENIX AZ 85007

ARIZONA DEPARTMENT OF REVENUE SPECIAL OPERATIONS SECTION 1600 W MONROE, ROOM 720 PHOENIX AZ 85007

CITY OF MESA 55 N. CENTER ST MESA AZ 85201

INGRAM & COMPANY 2151 E BROADWAY RD SUITE 206 TEMPE AZ 85282

INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS PO BOX 21126 PHILADELPHIA PA 19114

MARICOPA COUNTY TREASURER'S OFFICE 301 W JEFFERSON SUITE 100 PHOENIX AZ 85003

SUNRISE BANK 6253 N SCOTTSDALE RD SUITE 100 SCOTTSDALE AZ 85250

US FOOD 4650 W BUCKEYE RD PHOENIX AZ 85043