| B1 (Official I | Form 1)(1/0 | 08) | | | | | | | | | | | |
|--|-----------------|---------------|-------------------------------|--------------------|----------------------------|---|---------------------|--------------------|--|--|--|----------|----------------|
| | | | United | | Banki | | Court | | | | Volun | tary l | Petition |
| Name of Debtor (if individual, enter Last, First, Middle): SPS BUILDING CO., L.L.C. All Other Names used by the Debtor in the last 8 years | | | | | Name | of Joint De | ebtor (Spouse | e) (Last, First | , Middle): | | | | |
| All Other Na (include mar | | | | 8 years | | | | | used by the a | | in the last 8 year): | rs | |
| Last four dig (if more than 6 | one, state all) | Sec. or Indi | vidual-Taxp | ayer I.D. (| ITIN) No./ | Complete E | | our digits o | | r Individual-' | Taxpayer I.D. (I | ΓΙΝ) No. | /Complete EIN |
| Street Addre 1912 N. Mesa, A | Rosemoi | | Street, City, | and State) | : | | | Address of | Joint Debtor | r (No. and St | reet, City, and St | tate): | |
| | | | | | Г | ZIP Code | | | | | | ı | ZIP Code |
| County of Re | esidence or | of the Princ | cipal Place o | of Busines: | | 85205 | Count | y of Reside | nce or of the | Principal Pl | ace of Business: | | |
| Maricop | | | 1 | | | | | • | | 1 | | | |
| Mailing Address of Debtor (if different from street address): | | | | Mailir | 12 Address | of Joint Debt | tor (if differe | nt from street ad | dress): | | | | |
| | | (| | | /- | | | 8 | | | | | |
| | | | | | | ZIP Code | | | | | | | ZIP Code |
| | | | | | | | | | | | | | Zii code |
| Location of I (if different f | | | | • | 912 N. Ro Iesa, AZ | osemont 85205 | | | | | | | |
| | Type of | Debtor | | | | of Business | | | | | otcy Code Unde | | 1 |
| | | rganization) | | | | one box) | | | | Petition is F | iled (Check one | box) | |
| | (Cneck | one box) | | 1 = | lth Care Bu de Asset Ro | isiness eal Estate as | defined | ☐ Chapt | | ПС | hapter 15 Petitio | n for Re | cognition |
| ☐ Individua | | | , | in 1 | 1 U.S.C. § | | dermed | | | | a Foreign Main | | |
| l | bit D on pa | | • | 1 — | ☐ Railroad ☐ Stockbroker | | | ☐ Chapt | | | hapter 15 Petitio | | |
| ☐ Corporati | | es elle and | LLP) | ☐ Con | nmodity Br | oker | | Chapter 13 of | | | a Foreign Nonn | nain Pro | ceeding |
| Other (If | • | one of the al | hove entities | ☐ Clea | aring Bank | | | Nature of Debts | | | | | |
| | box and stat | | | | | mpt Entity | , | | | | k one box) | | |
| | | | | | (Check box | , if applicabl | e) | | are primarily co | | | | re primarily |
| | | | | und | er Title 26 | exempt org of the Unite nal Revenue | d States | "incurr | l in 11 U.S.C. § ed by an indivi nal, family, or | idual primarily | | busines | ss debts. |
| | | Filing F | ee (Check o | ne box) | | | Check | one box: | | Chapter 11 | Debtors | | |
| Full Filin | g Fee attac | hed | | | | | | Debtor is | | | s defined in 11 U | - | . , |
| ☐ Filing Fe | | | | | | | Check | | not a small b | usiness debt | or as defined in | 11 U.S.C | C. § 101(51D). |
| | | | e court's con istallments. | | | | or | Debtor's | aggregate nor | ncontingent l | iquidated debts (| excludir | ng debts owed |
| ☐ Filing Fe | | • | | | | | I <u> </u> | to insiders | |) are less that | n \$2,190,000. | | |
| | | | e court's con | | | | 10110011 | | being filed w | ith this petiti | on. | | |
| | | | | | | | | | | | ted prepetition fr with 11 U.S.C. § | | |
| Statistical/A | dministrat | ive Inform | ation | | | | | C1033C3 O1 | ereanors, m | | S SPACE IS FOR (| | |
| Debtor es | stimates tha | t funds will | l be availabl | e for distri | bution to u | nsecured cre | editors. | | | | | | |
| Debtor es | stimates tha | t, after any | exempt proj | perty is ex | cluded and | administrat | ive expense | es paid, | | | | | |
| Estimated Nu | | | Tor district | | | | | | | - | | | |
| | | | | | | | | | | | | | |
| 1- 49 | 50- 99 | 100- 199 | 200- 999 | 1,000- 5,000 | 5,001- 10,000 | 10,001- 25,000 | 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | | | |
| Estimated As | | _ | _ | _ | _ | _ | _ | _ | _ | | | | |
| \$0 to | \$50,001 to | \$100,001 to | \$500,001 | \$1,000,001 | \$10,000,001 | \$50,000,001 | \$100,000,001 | \$500,000,001 | | | | | |
| \$50,000 | \$100,000 | \$500,000 | to \$1 million | to \$10 million | to \$50 million | to \$100 million | to \$500 million | to \$1 billion | | | | | |
| Estimated Li | _ | | _ | | | | | | | | | | |
| \$0 to | \$50,001 to | \$100,001 to | \$500,001 | \$1,000,001 | \$10,000,001 | \$50,000,001 | | \$500,000,001 | | | | | |
| \$50,000 | \$100,000 | \$500,000 | to \$1 million | to \$10 million | to \$50 million | to \$100 million | to \$500 million | to \$1 billion | \$1 billion | <u> </u> | | | |

B1 (Official Form 1)(1/08) Page 2 Name of Debtor(s): Voluntary Petition SPS BUILDING CO., L.L.C. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: See Attachment District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(1/08) Page 3

Signatures

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

SPS BUILDING CO., L.L.C.

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Thomas G. Luikens

Signature of Attorney for Debtor(s)

Thomas G. Luikens 004584

Printed Name of Attorney for Debtor(s)

AYERS & BROWN, P.C.

Firm Name

4227 N. 32nd Streeet First Floor Phoenix, AZ 85018

Address

Email: tgllegalassistant@earthlink.net 602 468 5700 Fax: 602 468 9300

Telephone Number

September 22, 2009

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Scott P. Sterne

Signature of Authorized Individual

Scott P. Sterne

Printed Name of Authorized Individual

Manager

Title of Authorized Individual

September 22, 2009

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

| | - | - | - |
|---|---|---|---|
| М | | | |

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

| SPS | BUIL | DING | CO., | L.L. | C |
|-----|------|------|------|------|---|
|-----|------|------|------|------|---|

In re

| Case No. |
|----------|
| |

09/08/08

Eileen W. Hollowell

Debtor

2:08-bk-11891 EWH

Affiliate

FORM 1. VOLUNTARY PETITION

Pending Bankruptcy Cases Filed Attachment

Name of Debtor / District Case No. / Relationship Date Filed / Judge

Phoenix Demolition Company and Salvage, Inc. District of Arizona

Phoenix Equipment Company, Inc. 2:09-bk-13108 SSC 09/26/08

District of Arizona Affiliate Sarah Sharer Curley

| In re | SPS BUILDING CO., L.L.C. | | Case No. | |
|-------|--------------------------|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|---|--|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Western National Bank 2525 E. Camelback Rd, Ste. 100 Phoenix, AZ 85016 | Western National Bank 2525 E. Camelback Rd, Ste. 100 Phoenix, AZ 85016 | Lot 2, ROSEMONT BUSINESS CENTER, according to Book 449 of Maps, Page 40, records of Maricopa County, Arizona. | | 113,817.99 (299,694.00 secured) (388,777.45 senior lien) |
| Western National Bank 2525 E. Camelback Rd, Ste. 100 Phoenix, AZ 85016 | Western National Bank 2525 E. Camelback Rd, Ste. 100 Phoenix, AZ 85016 | Lot 2, ROSEMONT BUSINESS CENTER, according to Book 449 of Maps, Page 40, records of Maricopa County, Arizona. | | 388,777.45 (299,694.00 secured) |
| Maricopa County Treasurer PO Box 52133 Phoenix, AZ 85072-2133 | Maricopa County Treasurer PO Box 52133 Phoenix, AZ 85072-2133 | 2009 property taxes | | 7,179.74 (0.00 secured) |
| Maricopa County Treasurer PO Box 52133 Phoenix, AZ 85072-2133 | Maricopa County Treasurer PO Box 52133 Phoenix, AZ 85072-2133 | 2008 property taxes | | 7,173.31 (0.00 secured) |
| | | | | |
| | | | | |
| | | | | |

| B4 (Offi | cial Form 4) (12/07) - Cont. | | |
|----------|------------------------------|----------|--|
| In re | SPS BUILDING CO., L.L.C. | Case No. | |
| | Debtor(s) | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|---|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| | | | | |
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | September 22, 2009 | Signature | /s/ Scott P. Sterne |
|------|--------------------|-----------|---------------------|
| | | - | Scott P. Sterne |
| | | | Manager |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

| In re | SPS BUILDING CO., L.L.C. | | Case No. | | |
|-------|--------------------------|--------|----------|----|--|
| _ | | Debtor | | | |
| | | | Chapter | 11 | |
| | | | | | |

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|------------------|-------------------|-------------|-------|
| A - Real Property | Yes | 1 | 299,694.00 | | |
| B - Personal Property | Yes | 3 | 23,566.37 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 2 | | 516,948.49 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 1 | | 0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 1 | | 0.00 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedu | ıles | 10 | | | |
| | To | otal Assets | 323,260.37 | | |
| | | | Total Liabilities | 516,948.49 | |

| SPS BUILDING CO., L.L.C. | | Case No. | |
|---|----------------------|----------------------------|-------------------------|
| D | ebtor | Chapter | 11 |
| STATISTICAL SUMMARY OF CERTAIN LIA | ABILITIES AN | ND RELATED DAT | ΓA (28 U.S.C. § 1 |
| If you are an individual debtor whose debts are primarily consumer de a case under chapter 7, 11 or 13, you must report all information reque | bts, as defined in § | 101(8) of the Bankruptcy C | Code (11 U.S.C.§ 101(8) |
| ☐ Check this box if you are an individual debtor whose debts are I report any information here. | NOT primarily cons | umer debts. You are not re | equired to |
| This information is for statistical purposes only under 28 U.S.C. § Summarize the following types of liabilities, as reported in the Sch | | em. | |
| Type of Liability | Amount | | |
| Domestic Support Obligations (from Schedule E) | | | |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | | | |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | | | |
| Student Loan Obligations (from Schedule F) | | | |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | | | |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | | | |
| TOTAL | | | |
| State the following: | | | |
| Average Income (from Schedule I, Line 16) | | | |
| Average Expenses (from Schedule J, Line 18) | | | |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | | | |
| State the following: | | | |
| Total from Schedule D, "UNSECURED PORTION, IF ANY" column | | | |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column | | | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | | |
| 4. Total from Schedule F | | | |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | | | |

101(8)), filing

| In re | SPS BUILDING CO., L.L.C. | | Case No. | |
|-------|--------------------------|--------|----------|--|
| _ | | Debtor | | |

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Lot 2, ROSEMONT BUSINESS CENTER, according | | - | 299,694.00 | 502,595.44 |
|--|--|---|--|----------------------------|
| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |

to Book 449 of Maps, Page 40, records of Maricopa County, Arizona.

Sub-Total > **299,694.00** (Total of this page)

Total > **299,694.00**

| In re | CDC | BIIII DING | CO | 110 |
|-------|-----|------------|------|--------|
| m re | SPS | BUILDING | CO., | L.L.C. |

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| Type of Property | | Type of Property N O N N E Description and Location of Property | | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | |
|------------------|---|---|--|---|---|--|
| 1. | Cash on hand | X | | | | |
| 2. | Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | Bank (P. O. I | ring account # 4570006103 of America Box 25118 a, FL 33622-5118 | - | 77.76 | |
| 3. | Security deposits with public utilities, telephone companies, landlords, and others. | X | | | | |
| 4. | Household goods and furnishings, including audio, video, and computer equipment. | X | | | | |
| 5. | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | | |
| 6. | Wearing apparel. | X | | | | |
| 7. | Furs and jewelry. | x | | | | |
| 8. | Firearms and sports, photographic, and other hobby equipment. | X | | | | |
| 9. | Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | | |
| 10. | Annuities. Itemize and name each issuer. | X | | | | |
| | | | | | | |

77.76

(Total of this page)

Sub-Total >

| n re | SPS | RIIII | DING | CO | 1.1 | C |
|-------|-----|-------|--------|------|-----|----|
| ln re | SPS | DUIL | -טוועט | CO., | L.L | ٠. |

| Case No. |
|----------|
| |

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|---|------------------|---|---|--|
| 11. | Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | х | | | |
| 12. | Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. | Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| 14. | Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. | Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 16. | Accounts receivable. | | Rent owed by Phoenix Demolition Company and Salvage, Inc., for period February 2009 to September 2009 | - | 23,488.61 |
| 17. | Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. | Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| 19. | Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| | | | | | |
| | | | (Tot | Sub-Total of this page) | al > 23,488.61 |

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

SPS BUILDING CO., L.L.C. In re

| Case No. |
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| |

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|---|------------------|--------------------------------------|---|---|
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | Х | | | |
| 22. | Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. | Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. | Automobiles, trucks, trailers, and other vehicles and accessories. | X | | | |
| 26. | Boats, motors, and accessories. | X | | | |
| 27. | Aircraft and accessories. | X | | | |
| 28. | Office equipment, furnishings, and supplies. | X | | | |
| 29. | Machinery, fixtures, equipment, and supplies used in business. | X | | | |
| 30. | Inventory. | X | | | |
| 31. | Animals. | X | | | |
| 32. | Crops - growing or harvested. Give particulars. | X | | | |
| 33. | Farming equipment and implements. | X | | | |
| 34. | Farm supplies, chemicals, and feed. | X | | | |
| 35. | Other personal property of any kind not already listed. Itemize. | X | | | |
| | | | (To | Sub-Tota | al > 0.00 |

(Total of this page) Total >

23,566.37

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

| In re | SPS | RUII | DING | CO | 1.1 | C |
|--------|------|------|-------|--------------|-----|---|
| 111 10 | SF S | DOIL | טווע. | СО. , | | · |

| Case No. | |
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Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | J M H | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGEN | UNLLQULDAT | D I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|-----------------|-------------|--|-----------|-------------|-----------------|--|---------------------------------|
| Account No. 141-35-021 5 | | | 2008 property taxes | T | T E D | | | |
| Maricopa County Treasurer PO Box 52133 Phoenix, AZ 85072-2133 | | - | | | D | | | |
| | _ | _ | Value \$ 0.00 | _ | Ш | _ | 7,173.31 | 7,173.31 |
| Account No. 141-35-021 5 Maricopa County Treasurer PO Box 52133 Phoenix, AZ 85072-2133 | | - | 2009 property taxes | | | | | |
| | | | Value \$ 0.00 | 1 | | | 7,179.74 | 7,179.74 |
| Account No. 200169 Western National Bank 2525 E. Camelback Rd, Ste. 100 Phoenix, AZ 85016 | | - | June 9, 2006 Deed of Trust - first position Lot 2, ROSEMONT BUSINESS CENTER, according to Book 449 of Maps, Page 40 records of Maricopa County, Arizona. | , | | | | |
| | _ | | Value \$ 299,694.00 | | | | 388,777.45 | 89,083.45 |
| Account No. Representing: Western National Bank | | | W. Scott Jenkins Ryley Carlock & Applewhite One N. Central Ave, Ste 1200 Phoenix, AZ 85004 Value \$ | | | | | |
| continuation sheets attached | | | (Total of t | Subt | | | 403,130.50 | 103,436.50 |

| In re | SPS BUILDING CO., L.L.C. | Case No | |
|-------|--------------------------|---------|--|
| • | | Debtor | |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTOR | W J | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGEN | UNLIQUIDAT | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|-------------|--------|---|--------------|-------------|----------|--|---------------------------------|
| Account No. 200382 Western National Bank 2525 E. Camelback Rd, Ste. 100 Phoenix, AZ 85016 | | - | May 12, 2008 Deed of Trust - second position Lot 2, ROSEMONT BUSINESS CENTER, according to Book 449 of Maps, Page 40 records of Maricopa County, Arizona. | T | T E D | | | |
| | 4 | oppi | Value \$ 299,694.00 | + | | | 113,817.99 | 113,817.99 |
| Account No. | | | Value \$ | | | | | |
| Account No. | | | | | | | | |
| Account No. | ┽ | ╀ | Value \$ | + | | | | |
| Account No. | - - - | | Value \$ | | | | | |
| | | | Value \$ | | | | | |
| Sheet 1 of 1 continuation sheets att Schedule of Creditors Holding Secured Claim | | d to | (Total of | Subt this | | | 113,817.99 | 113,817.99 |
| 222010 of Creditors Holding Secured Claim | | | (Report on Summary of S | Т | `ota | ıl | 516,948.49 | 217,254.49 |

In re SPS BUILDING CO., L.L.C.

| Case No. | |
|----------|--|
| | |

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

| otal also on the Statistical Summary of Certain Liabilities and Related Data. |
|--|
| Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. |
| TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) |
| ☐ Domestic support obligations |
| Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). |
| ☐ Extensions of credit in an involuntary case |
| Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a rustee or the order for relief. 11 U.S.C. § 507(a)(3). |
| ☐ Wages, salaries, and commissions |
| Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
| ☐ Contributions to employee benefit plans |
| Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). |
| ☐ Certain farmers and fishermen |
| Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). |
| ☐ Deposits by individuals |
| Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). |
| ☐ Taxes and certain other debts owed to governmental units |
| Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). |
| ☐ Commitments to maintain the capital of an insured depository institution |
| Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). |
| ☐ Claims for death or personal injury while debtor was intoxicated |
| Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). |

^{*} Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

| In re | SPS BUILDING CO., L.L.C. | Case No | |
|-------|--------------------------|---------|--|
| _ | | Debtor | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| Check this box it debtor has no creditors holding unsecured | | | _ | | | | |
|---|---------|-------------|---|------------|--------------|--------|-----------------|
| CREDITOR'S NAME, | ç | Ηu | sband, Wife, Joint, or Community | C | U | D | |
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | ODEBTOR | C M H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | 00ZH_Z@WZH | OH-AO-CO-FZC | SPUTED | AMOUNT OF CLAIM |
| Account No. | | | | N T | A T | | |
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| 0 continuation sheets attached | | | (Total of t | | | | |
| | | | (Total of the | | | | |
| | | | | | ota | | 0.00 |
| | | | (Report on Summary of Sc | hed | ule | s) | 0.00 |

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SPS BUILDING CO., L.L.C.

| Case N | Vo | | |
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| | | | |

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Grubb & Ellis/BRE Commercial, LLC 2375 E. Camelback Rd., Ste. 300 Phoenix, AZ 85016 Exclusive Authorization of Sale commencing March 30, 2009, and ending September 29, 2009 for marketing and procuring sale of real property located at 1912 N. Rosemont, Mesa, Arizona 85205

Phoenix Demolition Company and Salvage, 1912 N. Rosemont Mesa, AZ 85205 Lease Agreement dated May 24, 2006, for a term of 10 years commencing June 9, 2006, and expiring June 30, 2016, for building located at 1912 N. Rosemont, Mesa, Arizona 85205

| In re | SPS BUILDING CO., L.L.C. | Case No. | |
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| _ | · | , | |
| | | Debtor | |

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

| In re | SPS BUILDING CO., L.L.C. | | Case No. | |
|-------|---|------------------------|-----------------|-------------------------|
| | | Debtor(s) | Chapter | 11 |
| | | | | |
| | | | | |
| | DECLARATION CONCEL | RNING DEBTOR'S | SCHEDUL | ES |
| | | | | |
| | DECLARATION UNDER PENALTY OF PERJUR | RY ON BEHALF OF COR | RPORATION (| OR PARTNERSHIP |
| | | | | |
| | | | | |
| | I, the Manager of the corporation named as d read the foregoing summary and schedules, consisting | | | |
| | of my knowledge, information, and belief. | of sheets, and tha | t they are true | and correct to the best |
| | | | | |
| | | | | |
| Date | September 22, 2009 Signatur | re /s/ Scott P. Sterne | | |
| | | Scott P. Sterne | | |
| | | Manager | | |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

| In re | SPS BUILDING CO., L.L.C. | | Case No. | |
|-------|--------------------------|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None \square

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE
\$15,096.19 Rental income, year to date 2009
\$31,100.00 Rental income, 2008
\$36,000.00 Rental income, 2007

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF AMOUNT STILL OF CREDITOR PAYMENTS AMOUNT PAID OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR Western National Bank 2525 E. Camelback Rd, Ste. 100 Phoenix, AZ 85016 | DATES OF PAYMENTS/ TRANSFERS 7/24/2009 | AMOUNT PAID OR VALUE OF TRANSFERS \$4,955.74 | AMOUNT STILL OWING \$113,817.99 |
|---|--|--|---------------------------------------|
| Western National Bank 2525 E. Camelback Rd, Ste. 100 Phoenix, AZ 85016 | 7/24/2009 | \$2,824.29 | \$388,777.45 |

None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT COURT OR AGENCY STATUS OR
AND CASE NUMBER NATURE OF PROCEEDING AND LOCATION DISPOSITION

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION,
FORECLOSURE SALE,
TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF

NAME AND ADDRESS OF ASSIGNEE

ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not

filed.)

NAME AND LOCATION

NAME AND ADDRESS OF CUSTODIAN OF COURT CASE TITLE & NUMBER

DATE OF ORDER DESCRIPTION AND VALUE OF

PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE Thomas G. Luikens 4227 N. 32nd Street, 1st Floor Phoenix, AZ 85018

DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR 9/17/2009, Scott P. Sterne

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

\$2,500.00

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

TRANSFER(S) IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

DESCRIPTION AND VALUE OF NAME AND ADDRESS OF OWNER PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DATE OF

ENVIRONMENTAL

NOTICE LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF

DATE OF

ENVIRONMENTAL

SITE NAME AND ADDRESS

GOVERNMENTAL UNIT

NOTICE

LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18 . Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six **years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN ADDRESS

BEGINNING AND NATURE OF BUSINESS

ENDING DATES

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

NAME **ADDRESS**

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS **Karen Williams**

DATES SERVICES RENDERED

5/2006 to 4/2009

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

ADDRESS DATES SERVICES RENDERED NAME

Joseph Vella, CPA, P.C. 3048 E. Baseline Rd., Ste. 108 2007

Mesa, AZ 85204

Larson Allen 1201 S. Alma School, Ste. 14000 2008

Mesa, AZ 85210-2096

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME. **ADDRESS**

Scott P. Sterne 1912 N. Rosemont Mesa, AZ 85205

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

20. Inventories

None a List

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DOLLAR AMOUNT OF INVENTORY

DATE OF INVENTORY

INVENTORY SUPERVISOR

(Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

DATE OF INVENTORY

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS Scott P. Sterne 1740 N. Diego Circle Mesa, AZ 85206 NATURE OF INTEREST **Membership**

PERCENTAGE OF INTEREST

100%

None

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NATURE AND PERCENTAGE
NAME AND ADDRESS
TITLE
NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

22 . Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation

in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

| Date | September 22, 2009 | Signature | /s/ Scott P. Sterne |
|------|--------------------|-----------|---------------------|
| | | | Scott P. Sterne |
| | | | Manager |

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

| In re | SPS BUILDING CO., L.L.C. | | Case No. | |
|--------|---|--|---|--|
| | | Debtor(s) | Chapter | 11 |
| | DISCLOSURE OF CO | OMPENSATION OF ATTO | ORNEY FOR DI | EBTOR(S) |
| С | Pursuant to 11 U.S.C. § 329(a) and Bankru compensation paid to me within one year before the rendered on behalf of the debtor(s) in conter | re the filing of the petition in bankrup | otcy, or agreed to be pa | id to me, for services rendered or to |
| | For legal services, I have agreed to accept | | \$ | 1,461.00 |
| | Prior to the filing of this statement I have | received | \$ | 1,461.00 |
| | Balance Due | | \$ | 0.00 |
| 2. \$ | 5 1,039.00 of the filing fee has been paid. | | | |
| 3. Т | The source of the compensation paid to me was | : | | |
| | ☐ Debtor ■ Other (specify): | Scott P. Sterne | | |
| 4. Т | The source of compensation to be paid to me is | : | | |
| | ☐ Debtor ■ Other (specify): | | | |
| 5. I | ■ I have not agreed to share the above-disclos | sed compensation with any other pers | on unless they are mem | bers and associates of my law firm. |
| I | ☐ I have agreed to share the above-disclosed copy of the agreement, together with a list of | | | |
| 6. I | In return for the above-disclosed fee, I have ag | reed to render legal service for all asp | ects of the bankruptcy | case, including: |
| b c | Analysis of the debtor's financial situation, and Preparation and filing of any petition, sched Representation of the debtor at the meeting [Other provisions as needed] None. | lules, statement of affairs and plan wh | ich may be required; | |
| 7. E | Negotiation with secured creditor exemption planning; preparation and filing of responses to motion Chapter 11 estate, duties of debrases in the debtase in | ors to reduce secured debt to m n and filing of reaffirmation agre ns filed by any creditor; consult tor-in-possession, and proposa | arket value of prope ements and applica ation with debtor co l of a plan of reorga | tions as needed; preparation oncerning administration of nization. |
| | Representation of the debtors in any other adversary proceeding. | | | |
| | | CERTIFICATION | | |
| | certify that the foregoing is a complete statem ankruptcy proceeding. | ent of any agreement or arrangement | for payment to me for r | epresentation of the debtor(s) in |
| Dated | : September 22, 2009 | /s/ Thomas G. | Luikens | |
| | | Thomas G. Lui | | |
| | | AYERS & BRO 4227 N. 32nd S | • | |
| | | First Floor | -040 | |
| | | Phoenix, AZ 85 602 468 5700 | 018 Fax: 602 468 9300 | |
| | | | nt@earthlink.net | |

| In re SPS BUILDING CO., L.L.C. | | Case No | |
|---|--|------------------------|--|
| | Debtor | , Chapter | 11 |
| | | | |
| LIS Following is the list of the Debtor's equity se | T OF EQUITY SECURITY ecurity holders which is prepared in accord | | (3) for filing in this chapter 11 case |
| Name and last known address | Security | Number | Kind of |
| or place of business of holder | Class | of Securities | Interest |
| Scott P. Sterne 1740 N. Diego Circle Mesa, AZ 85206 | Membership interest | 100% | Ownership |
| DECLARATION UNDER PENAI I, the Manager of the corpora | LTY OF PERJURY ON BEHALE | | |
| | Holders and that it is true and correct to | | |
| Date September 22, 2009 | Signature /s | / Scott P. Sterne | |
| | | ott P. Sterne nager | |
| Penalty for making a false statement of | or concealing property: Fine of up to \$5 18 U.S.C §§ 152 and 357 | | ent for up to 5 years or both. |

In re

| In re | SPS BUILDING CO., L.L.C. | | Case No. | |
|---------|--|--|--------------------|-----------------------------------|
| | | Debtor(s) | Chapter | 11 |
| | | | | |
| | | DECL ADAMION | | |
| | | DECLARATION | | |
| | | | | |
| | I d. M Cd | | | on the order of the Market |
| | I, the Manager of the corporation named | as the debtor in this case, do hereby c | eertify, under per | naity of perjury, that the Master |
| Mailing | g List, consisting of <u>1</u> sheet(s), is comp | lete, correct and consistent with the de | ebtor(s)' schedule | es. |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Date: | September 22, 2009 | /s/ Scott P. Sterne | | |
| | | Scott P. Sterne/Manager | | |
| | | Signer/Title | | |
| Date: | September 22, 2009 | /s/ Thomas G. Luikens | | |
| | | Signature of Attorney Thomas G. Luikens 004584 | | |
| | | AYERS & BROWN, P.C. | | |
| | | 4227 N. 32nd Streeet First Floor | | |
| | | Phoenix, AZ 85018 | | |
| | | 602 468 5700 Fax: 602 468 93 | 00 | |

GRUBB & ELLIS/BRE COMMERCIAL, LLC 2375 E. CAMELBACK RD., STE. 300 PHOENIX AZ 85016

MARICOPA COUNTY TREASURER PO BOX 52133 PHOENIX AZ 85072-2133

PHOENIX DEMOLITION COMPANY AND SALVAGE, 1912 N. ROSEMONT MESA AZ 85205

W. SCOTT JENKINS RYLEY CARLOCK & APPLEWHITE ONE N. CENTRAL AVE, STE 1200 PHOENIX AZ 85004

WESTERN NATIONAL BANK 2525 E. CAMELBACK RD, STE. 100 PHOENIX AZ 85016

| In re | SPS BUILDING CO., L.L.C. | | Case No. | |
|---------|---|---|--|---|
| | | Debtor(s) | Chapter | 11 |
| | | | | |
| | CORPORA | TE OWNERSHIP STATEMENT | (RULE 7007.1) | |
| | | | | |
| or rect | usal, the undersigned counsel fors ving is a (are) corporation(s), other t | Procedure 7007.1 and to enable the J SPS BUILDING CO., L.L.C. in the above than the debtor or a governmental unequity interests, or states that there a | ove captioned ac nit, that directly o | etion, certifies that the or indirectly own(s) 10% or |
| 1740 I | P. Sterne N. Diego Circle , AZ 85206 | | | |
| | | | | |
| | | | | |
| □ Noı | ne [Check if applicable] | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Septe | ember 22, 2009 | /s/ Thomas G. Luikens | | |
| Date | | Thomas G. Luikens 004584 | | |
| | | Signature of Attorney or Litig Counsel for SPS BUILDING | | |
| | | AYERS & BROWN, P.C. | 30., 2.2.0. | |
| | | 4227 N. 32nd Streeet | | |
| | | First Floor Phoenix, AZ 85018 | | |
| | | 602 468 5700 Fax:602 468 9300 | 1 | |
| | | tgllegalassistant@earthlink.ne | t | |
| | | | | |

| In re S | PS BUILDING CO., L.L.C. | | Case No. | |
|---------------------|--|---------------------------|-----------|--------------------------|
| | | Debtor(s) | Chapter | |
| | | | | |
| S | TATEMENT REGARDING AUTH | ORITY TO SIGN | AND FI | LE PETITION |
| that the f | Scott P. Sterne, declare under penalty of perjuollowing is a true and correct copy of the reson at a special meeting duly called and held | olutions adopted by the | Board of | Directors of said |
| | Whereas, it is in the best interest of this corporcy Court pursuant to Chapter 11 of Title 11 | | • • | in the United States |
| execute a | e It Therefore Resolved, that Scott P. Sterne, I and deliver all documents necessary to perfect the corporation; and | - | | |
| appear in deeds and | e It Further Resolved, that Scott P. Sterne, Man all bankruptcy proceedings on behalf of the d to execute and deliver all necessary documery case, and | corporation, and to other | erwise do | and perform all acts and |
| employ T | e It Further Resolved, that Scott P. Sterne, Mar homas G. Luikens 004584, attorney and the law ankruptcy case." | - | | |

Signed /s/ Scott P. Sterne
Scott P. Sterne

Date <u>9/22/2009</u>

Resolution of Board of Directors of SPS BUILDING CO., L.L.C.

Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Scott P. Sterne**, **Manager** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter **11** voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Scott P. Sterne**, **Manager** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Scott P. Sterne**, **Manager** of this Corporation is authorized and directed to employ **Thomas G. Luikens 004584**, attorney and the law firm of **AYERS & BROWN**, **P.C.** to represent the corporation in such bankruptcy case.

| Date | 9/22/2009 | Signed | /s/Scott P. Sterne |
|------|-----------|--------|--------------------|
| | | | |
| _ | | | |
| Date | | Signed | |