| B1 (Official Form 1)(1/08) | | United S | States | Bankı | runtcy | Court | | | | | | |
|---|--|-----------------------------|--|--|---|--------------------------------------|---|--|--|--|---|--------|
| | | | | ict of Ar | | 20410 | | | | Vol | untary Petition | on |
| Name of Debtor (if individe Mendocino Realty, | | er Last, First, | Middle): | | | Name | of Joint De | ebtor (Spouse |) (Last, First | , Middle): | | |
| All Other Names used by t (include married, maiden, a | | | 3 years | | | | | used by the J maiden, and | | | years | |
| Last four digits of Soc. Sec (if more than one, state all) 76-0714286 | c. or Indiv | vidual-Taxpa | yer I.D. (| ITIN) No./0 | Complete E | | our digits o | | Individual- | Гахрауег I.I | D. (ITIN) No./Complet | te EIN |
| Street Address of Debtor (I 622 West Linger La Phoenix, AZ | | Street, City, a | nd State) | : | ZID C. I | | Address of | Joint Debtor | (No. and St | reet, City, ar | ŕ | 0.1 |
| | | | | | ZIP Code 85021 | | | | | | ZIP C | Lode |
| County of Residence or of Maricopa | the Princ | ripal Place of | Business | s: | | Count | y of Reside | ence or of the | Principal Pla | ace of Busin | ess: | |
| Mailing Address of Debtor PO Box 7065 Phoenix, AZ | · (if differ | rent from stre | eet addres | _ | ZIP Code 85011-70 | : | ng Address | of Joint Debt | or (if differe | nt from stree | et address): ZIP (| Code |
| Location of Principal Asse (if different from street add | | | M | aricopa | County, | AZ | | | | | | |
| Type of Do (Form of Orga (Check one) ☐ Individual (includes Joi See Exhibit D on page) ☐ Corporation (includes I) ☐ Partnership ☐ Other (If debtor is not oncheck this box and state type) | nization) box) int Debto 2 of this LLC and | form. LLP) ove entities, | Sing in 1: Rail: Stoc Com Clea | (Check lth Care Bu gle Asset Re 1 U.S.C. § road ckbroker nmodity Bro uring Bank er Tax-Exe (Check box | eal Estate as 101 (51B) | s defined | | the I er 7 er 9 er 11 er 12 | Petition is Fi | hapter 15 Per a Foreign Mapter Mapt | Under Which one box) Settion for Recognition Main Proceeding Settion for Recognition Nonmain Proceeding Debts are primari business debts. | n |
| | F::: F: | - Charles | unde Cod | er Title 26 o | of the Unite | d States e Code). | a perso | red by an indivional, family, or | household pur | pose." | | |
| ■ Full Filing Fee attached □ Filing Fee to be paid in attach signed application is unable to pay fee excelled. □ Filing Fee waiver requestatach signed application. | d installm on for the cept in in | court's constallments. R | ble to ind ideration ule 1006 napter 7 in | certifying to (b). See Offindividuals | hat the debt cial Form 3A only). Must | Check | Debtor is a if: Debtor's a to insiders all applica A plan is Acceptance | a small busin not a small bu aggregate nor s or affiliates) able boxes: being filed w ces of the pla | usiness debto necontingent 1 are less that ith this petiti n were solici | s defined in or as defined in iquidated de 1 \$2,190,000 on. | 11 U.S.C. § 101(51D) d in 11 U.S.C. § 101(5 bbts (excluding debts of). | 51D). |
| Statistical/Administrative ■ Debtor estimates that for the Debtor estimates that, and there will be no funds a | unds will after any | be available exempt prop | erty is ex | cluded and | administrat | | es paid, | | THIS | S SPACE IS F | OR COURT USE ONLY | ₹ |
| 1- 50- 1 | itors] 00- 99 | 200- | 1,000- 5,000 | 5,001- 10,000 | 10,001- 25,000 | 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | | | |
| \$0 to \$50,001 to \$ | 100,001 to 5500,000 | to \$1 | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | | | |
| \$0 to \$50,001 to \$ | 100,001 to 500,000 | to \$1 | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | | | |

B1 (Official Form 1)(1/08) Page 2

| Voluntary Petition Name of Debtor(s): Mendocino Realty, LLC | | | | | |
|---|--|--|--|--|--|
| (This page mus | at be completed and filed in every case) | Mendocino Realty, LLO | | | |
| . 1 0 | All Prior Bankruptcy Cases Filed Within Last | 8 Years (If more than two, attach ad | ditional sheet) | | |
| Location Where Filed: | - None - | Case Number: | Date Filed: | | |
| Location Where Filed: | | Case Number: | Date Filed: | | |
| Pen | ding Bankruptcy Case Filed by any Spouse, Partner, or | Affiliate of this Debtor (If more than | n one, attach additional sheet) | | |
| Name of Debto | or: | Case Number: | Date Filed: | | |
| District: | | Relationship: | Judge: | | |
| | Exhibit A | | hibit B whose debts are primarily consumer debts.) | | |
| forms 10K and pursuant to Soland is request | eted if debtor is required to file periodic reports (e.g., ad 10Q) with the Securities and Exchange Commission ection 13 or 15(d) of the Securities Exchange Act of 1934 ting relief under chapter 11.) A is attached and made a part of this petition. | I, the attorney for the petitioner named have informed the petitioner that [he of 12, or 13 of title 11, United States Counder each such chapter. I further certification of the control o | I in the foregoing petition, declare that I is she] may proceed under chapter 7, 11, le, and have explained the relief available ify that I delivered to the debtor the notice | | |
| L LAMOR 1 | is attached and made a part of this petition. | Signature of Attorney for Debtor(s) | (Date) | | |
| | | | | | |
| ☐ Yes, and I☐ No. | e own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition. Exh | ibit D | | | |
| ☐ Exhibit I If this is a joir | eted by every individual debtor. If a joint petition is filed, each completed and signed by the debtor is attached and made and the petition: Delta also completed and signed by the joint debtor is attached and signed by the joint debtor is | a part of this petition. | separate Exhibit D.) | | |
| | Information Regardin | g the Debtor - Venue | | | |
| | (Check any ap | plicable box) | | | |
| | Debtor has been domiciled or has had a residence, principal days immediately preceding the date of this petition or for | a longer part of such 180 days than in | n any other District. | | |
| | There is a bankruptcy case concerning debtor's affiliate, ge | | | | |
| | Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District. | in the United States but is a defendance interests of the parties will be serve | nt in an action or ed in regard to the relief | | |
| | Certification by a Debtor Who Reside (Check all app | | rty | | |
| | Landlord has a judgment against the debtor for possession | | complete the following.) | | |
| | (Name of landlord that obtained judgment) | | | | |
| | (Address of landlord) | | | | |
| | Debtor claims that under applicable nonbankruptcy law, th | | | | |
| | the entire monetary default that gave rise to the judgment f Debtor has included in this petition the deposit with the co after the filing of the petition. | • | - | | |
| | Debtor certifies that he/she has served the Landlord with the | nis certification. (11 U.S.C. § 362(l)). | | | |

B1 (Official Form 1)(1/08) Page 3

Signatures

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Mendocino Realty, LLC

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Mark J. Giunta

Signature of Attorney for Debtor(s)

Mark J. Giunta 015079

Printed Name of Attorney for Debtor(s)

Law Office of Mark J. Giunta

Firm Name

1413 N. 3rd St. Phoenix, AZ 85004-1612

Address

Email: mark.giunta@azbar.org

602-307-0837 Fax: 602-307-0838

Telephone Number

October 27, 2009

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

\mathbf{X} /s/ Donald Park, authroized representative of Park Holdings LLC,

Signature of Authorized Individual

Donald Park, authroized representative of Park Holdings LLC,

Printed Name of Authorized Individual

sole Managing Member of Mendocino Realty, LLC

Title of Authorized Individual

October 27, 2009

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition

is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

MENDOCINO REALTY, L.L.C.

An Arizona Limited Liability Company

RESOLUTION

Donald Won Park, as Managing Member of Park Holdings, LLC, Managing Member of Mendocino Realty, L.L.C., ("Company"), hereby adopts the following Resolution:

RESOLVED, that it is desirable and in the best interest of the Company, its members and other interested parties, that a Voluntary Petition be filed by the Company in the United States Bankruptcy Court for the District of Arizona, praying for relief under Chapter 11 of Title 11 of the United States Code, and it is

FURTHER RESOLVED, that Donald Won Park as Managing Member of Park Holdings, LLC, the Managing Member the Company, be and hereby is authorized on behalf of the Company to execute, verify and file such Voluntary Petition, the Schedules and Statement of Financial Affairs required by said Code and such other papers as may be necessary or proper in such Title 11 proceedings, and to take any and all action necessary or proper therein, including retention of counsel, accountants, investment bankers and such other professional persons as may be necessary and proper, and it is

FURTHER RESOLVED, that the Company is authorized to retain Mark J. Giunta as counsel for Mendocino Realty, L.L.C.

Dated this 26 day of October, 2009.

, Donald Park

as Managing Member of Park Holdings, LLC, Managing

Member of Mendocino Realty, LLC

B4 (Official Form 4) (12/07)

United States Bankruptcy Court District of Arizona

| In re | Mendocino Realty, LLC | | Case No. | |
|-------|-----------------------|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|--|---|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| America Servicing Company PO Box 10388 Des Moines, IA 50306 | America Servicing Company PO Box 10388 Des Moines, IA 50306 | 7137 W. Cinnabar Peoria, AZ 85345 | | 126,400.00 (55,000.00 secured) |
| America Servicing Company PO Box 10388 Des Moines, IA 50306 | America Servicing Company PO Box 10388 Des Moines, IA 50306 | 5413 W. Carribean Lane Glendale, AZ 85306 | | 136,000.00 (86,000.00 secured) |
| America Servicing Company PO Box 10388 Des Moines, IA 50306 | America Servicing Company PO Box 10388 Des Moines, IA 50306 | 1842 N. Laurel Ave Phoenix, AZ 85007 | | 148,000.00 (99,000.00 secured) |
| America Servicing Company PO Box 10388 Des Moines, IA 50306 | America Servicing Company PO Box 10388 Des Moines, IA 50306 | 2242 W. Charleston Ave Phoenix, AZ 85023 | | 123,166.00 (75,000.00 secured) |
| America Servicing Company PO Box 10388 Des Moines, IA 50306 | America Servicing Company PO Box 10388 Des Moines, IA 50306 | 17243 N. 24th Lane Phoenix, AZ 85023 | | 125,226.00 (95,000.00 secured) |
| America Servicing Company PO Box 10388 Des Moines, IA 50306 | America Servicing Company PO Box 10388 Des Moines, IA 50306 | 2741 E. Sweetwater Ave Phoenix, AZ 85032* | | 120,000.00 (105,000.00 secured) |
| American Home Mortgage P.O. Box 631730 Irving, TX 75063-1730 | American Home Mortgage P.O. Box 631730 Irving, TX 75063-1730 | 1901 W. Utopia Rd Phoenix, AZ 85027 | | 115,675.00 (95,000.00 secured) |
| American Home Mortgage P.O. Box 631730 Irving, TX 75063-1730 | American Home Mortgage P.O. Box 631730 Irving, TX 75063-1730 | 3612 E Altadena Ave Phoenix, AZ 85028- 2104 | | 129,487.00 (121,000.00 secured) |
| American Home Mortgage P.O. Box 631730 Irving, TX 75063-1730 | American Home Mortgage P.O. Box 631730 Irving, TX 75063-1730 | 11858 N 30th Dr Phoenix, AZ 85029 | | 112,037.00 (77,000.00 secured) |

| n re | Mendocino | Realty | 110 |
|-------|-------------|----------|-----|
| 11 10 | WEIIGOCIIIO | ixeaity, | |

| Case No. | Case 110. |
|----------|-----------|
| | Case No |

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| | | | (5) |
|---|---|---|--|
| Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Bank of America Home Loan PO box 5170 Simi Valley, CA 93062-5170 | 5601 N. 65th Ave Glendale, AZ 85301-5620 | | 81,042.00 (35,000.00 secured) |
| Bank of America Home Loan PO box 5170 Simi Valley, CA 93062-5170 | 4451 E. Hidalgo Ave Phoenix, AZ 85040 | | 94,701.00 (55,000.00 secured) |
| Bank of America Home Loan PO box 5170 Simi Valley, CA 93062-5170 | 109 N. 133rd St Chandler, AZ 85225 | | 99,476.00 (89,000.00 secured) |
| EMC Mortgage PO Box 293150 Lewisville, TX 75029 | 1511 W. Campbell Ave Phoenix, AZ 85015- 3820 | | 132,000.00 (49,000.00 secured) |
| Homecomings Financial P.O. Box 205 Waterloo, IA 50704-0205 | 7340 N 39th Ave Phoenix, AZ 85051 | | 119,968.00 (55,000.00 secured) |
| Linda Fowler 227 E. Mano Dr. New River, AZ 85087-7915 | Bookkeeping Services | | 160.00 |
| Washington Mutual Bank PO Box 100576 Florence, SC 29502-0576 | 2427 W. Le Marche Ave Phoenix, AZ 85023 | | 130,579.00 (110,000.00 secured) |
| Washington Mutual Bank PO Box 100576 Florence, SC 29502-0576 | 1108 N. 28th Dr Phoenix, AZ 85009 | | 90,395.00 (30,000.00 secured) |
| WF Tenant Improvement 219 W. Mahoney Mesa, AZ 85210 | Property Repairs | | 18,883.00 |
| WF Tenant Improvement 219 W. Mahoney Mesa, AZ 85210 | Property Repairs | | 830.75 |
| | mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted Bank of America Home Loan PO box 5170 Simi Valley, CA 93062-5170 Bank of America Home Loan PO box 5170 Simi Valley, CA 93062-5170 Bank of America Home Loan PO box 5170 Simi Valley, CA 93062-5170 EMC Mortgage PO Box 293150 Lewisville, TX 75029 Homecomings Financial P.O. Box 205 Waterloo, IA 50704-0205 Linda Fowler 227 E. Mano Dr. New River, AZ 85087-7915 Washington Mutual Bank PO Box 100576 Florence, SC 29502-0576 Washington Mutual Bank PO Box 100576 Florence, SC 29502-0576 WF Tenant Improvement 219 W. Mahoney Mesa, AZ 85210 WF Tenant Improvement 219 W. Mahoney | mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted Bank of America Home Loan PO box 5170 Simi Valley, CA 93062-5170 Simi Valley, CA 93062-5170 Honenix, AZ 85040 Bank of America Home Loan PO box 5170 Simi Valley, CA 93062-5170 Honenix, AZ 85040 Bank of America Home Loan PO box 5170 Simi Valley, CA 93062-5170 Honenix, AZ 85040 EMC Mortgage PO Box 293150 Lewisville, TX 75029 Phoenix, AZ 85015-3820 Homecomings Financial P.O. Box 205 Waterloo, IA 50704-0205 Honenix, AZ 85051 Linda Fowler 227 E. Mano Dr. New River, AZ 85087-7915 Washington Mutual Bank PO Box 100576 Florence, SC 29502-0576 Phoenix, AZ 85009 Washington Mutual Bank PO Box 100576 Florence, SC 29502-0576 Phoenix, AZ 85009 WF Tenant Improvement 219 W. Mahoney Wesa, AZ 85210 WR Mahoney Wesa, AZ 85210 WF Tenant Improvement Property Repairs | mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted Bank of America Home Loan PO box 5170 Simi Valley, CA 93062-5170 Bank of America Home Loan PO box 5170 Simi Valley, CA 93062-5170 Phoenix, AZ 85040 Bank of America Home Loan PO box 5170 Simi Valley, CA 93062-5170 To Simi Valley, CA 93062-517 |

| B4 (Offic | ial Form 4) (12/07) - Cont. |
|-----------|-----------------------------|
| In re | Mendocino Realty, LL |

| Case No. | |
|----------|--|
| | |

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the sole Managing Member of Mendocino Realty, LLC of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | October 27, 2009 | Signature | /s/ Donald Park, authroized representative of Park Holdings LLC, |
|------|------------------|-----------|--|
| | | • | Donald Park, authroized representative of Park Holdings LLC, |
| | | | sole Managing Member of Mendocino Realty, LLC |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

| In re | Mendocino Realty, LLC | | Case No. | |
|-------|---------------------------------------|--------|----------|----|
| | · · · · · · · · · · · · · · · · · · · | Debtor | | |
| | | | Chapter | 11 |

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|------------------|-------------------|--------------|-------|
| A - Real Property | Yes | 2 | 1,291,000.00 | | |
| B - Personal Property | Yes | 3 | 30,694.77 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 4 | | 1,905,752.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 1 | | 0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 1 | | 19,873.75 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 2 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedu | ıles | 14 | | | |
| | To | otal Assets | 1,321,694.77 | | |
| | | | Total Liabilities | 1,925,625.75 | |

| District of A | rizona | | |
|--|-------------------------------------|----------------------------|---------------------------|
| Mendocino Realty, LLC | | Case No. | |
| D | Pebtor | Chapter | 11 |
| | | | |
| STATISTICAL SUMMARY OF CERTAIN LIA | ABILITIES AN | D RELATED DA | TA (28 U.S.C. § 159 |
| f you are an individual debtor whose debts are primarily consumer de case under chapter 7, 11 or 13, you must report all information reque | bts, as defined in § 1 ested below. | 01(8) of the Bankruptcy (| Code (11 U.S.C.§ 101(8)), |
| ☐ Check this box if you are an individual debtor whose debts are report any information here. | NOT primarily consu | amer debts. You are not re | equired to |
| This information is for statistical purposes only under 28 U.S.C. § | | | |
| Summarize the following types of liabilities, as reported in the Sch | edules, and total the | em. | |
| Type of Liability | Amount | | |
| Domestic Support Obligations (from Schedule E) | | | |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | | | |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | | | |
| Student Loan Obligations (from Schedule F) | | | |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | | | |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | | | |
| TOTAL | | | |
| State the following: | | | |
| Average Income (from Schedule I, Line 16) | | | |
| Average Expenses (from Schedule J, Line 18) | | | |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | | | |
| State the following: | | | |
| Total from Schedule D, "UNSECURED PORTION, IF ANY" column | | | |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column | | | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | | |
| 4. Total from Schedule F | | | |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | | | |
| | | | |

| In re | Mendocino | Realty | LLC |
|--------|-----------|---------|-----|
| III IE | Mendocino | Realty, | LLC |

| Case No. | | |
|----------|--|--|
| - | | |

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |
|--|--|---|--|----------------------------|
| 2427 W. Le Marche Ave Phoenix, AZ 85023 | Fee simple | - | 110,000.00 | 130,579.00 |
| 7137 W. Cinnabar Peoria, AZ 85345 | Fee simple | - | 55,000.00 | 126,400.00 |
| 1842 N. Laurel Ave Phoenix, AZ 85007 | Fee simple | - | 99,000.00 | 148,000.00 |
| 5413 W. Carribean Lane Glendale, AZ 85306 | Fee simple | - | 86,000.00 | 136,000.00 |
| 17243 N. 24th Lane Phoenix, AZ 85023 | Fee simple | - | 95,000.00 | 125,226.00 |
| 1108 N. 28th Dr Phoenix, AZ 85009 | Fee simple | - | 30,000.00 | 90,395.00 |
| 4451 E. Hidalgo Ave Phoenix, AZ 85040 | Fee simple | - | 55,000.00 | 94,701.00 |
| 109 N. 133rd St Chandler, AZ 85225 | Fee simple | - | 89,000.00 | 99,476.00 |
| 5601 N. 65th Ave Glendale, AZ 85301-5620 | Fee simple | - | 35,000.00 | 81,042.00 |
| 2242 W. Charleston Ave Phoenix, AZ 85023 | Fee simple | - | 75,000.00 | 123,166.00 |
| 1901 W. Utopia Rd Phoenix, AZ 85027 | Fee simple | - | 95,000.00 | 115,675.00 |
| 11858 N 30th Dr Phoenix, AZ 85029 | Fee simple | - | 77,000.00 | 112,037.00 |
| | | Sub-Total | > 901,000.00 | (Total of this page) |

¹ continuation sheets attached to the Schedule of Real Property

| In re | Mendocino | Realty | 110 |
|--------|-----------|----------|-----|
| 111 10 | MEHADOHIO | iveaity, | |

Debtor

SCHEDULE A - REAL PROPERTY

(Continuation Sheet)

| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |
|--|--|--|--|----------------------------|
| 3612 E Altadena Ave Phoenix, AZ 85028-2104 | Fee simple | - | 121,000.00 | 129,487.00 |
| 7916 W. Minnezona Ave Phoenix, AZ 85033 | Fee simple | - | 35,000.00 | 0.00 |
| 7340 N 39th Ave Phoenix, AZ 85051 | Fee simple | - | 55,000.00 | 119,968.00 |
| 2741 E. Sweetwater Ave Phoenix, AZ 85032* | Fee simple | - | 105,000.00 | 120,000.00 |
| 1511 W. Campbell Ave Phoenix, AZ 85015-3820 | Fee simple | - | 49,000.00 | 132,000.00 |
| 1115 W. Ironwood Dr Phoenix, AZ 85021 | Fee simple | - | 25,000.00 | 0.00 |

Sub-Total > **390,000.00** (Total of this page)

Total > 1,291,000.00

(Report also on Summary of Schedules)

Sheet ____ of ____ continuation sheets attached to the Schedule of Real Property

| In re | Mendocino Realty, LLC | Case No | |
|-------|---|---------|--|
| _ | <u>• • • • • • • • • • • • • • • • • • • </u> | | |
| | | Debtor | |

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption |
|-----|---|------------------|--|---|--|
| 1. | Cash on hand | Х | | | |
| 2. | Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | Checking Account Bank of America | - | 30,694.77 |
| 3. | Security deposits with public utilities, telephone companies, landlords, and others. | | *Debtor does not hold security deposits.Debtor's Property Managemer holds tenant's security deposits. The Debtor never has access to those security deposits. | - | 0.00 |
| 4. | Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| 5. | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. | Wearing apparel. | X | | | |
| 7. | Furs and jewelry. | X | | | |
| 8. | Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. | Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | |
| 10. | Annuities. Itemize and name each issuer. | X | | | |

Sub-Total > **30,694.77** (Total of this page)

| In re | Mendocino | Realty | . LLC |
|-------|-----------|--------|-------|
| | | | |

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|---|------------------|--------------------------------------|---|---|
| 11. | Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | х | | | |
| 12. | Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. | Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| 14. | Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. | Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 16. | Accounts receivable. | X | | | |
| 17. | Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. | Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| 19. | Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | x | | | |
| 20. | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | Х | | | |
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | x | | | |
| | | | | Sub-Tota | al > 0.00 |
| | | | (T | otal of this page) | |

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

| In re | Mendocino | Realty | 110 |
|--------|-----------|----------|-----|
| 111 10 | MEHADOHIO | iveaity, | |

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|---|------------------|--------------------------------------|---|---|
| 22. | Patents, copyrights, and other intellectual property. Give particulars. | Х | | | |
| 23. | Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | *Se | e Attached List of Tenants | - | 0.00 |
| 25. | Automobiles, trucks, trailers, and other vehicles and accessories. | X | | | |
| 26. | Boats, motors, and accessories. | X | | | |
| 27. | Aircraft and accessories. | X | | | |
| 28. | Office equipment, furnishings, and supplies. | X | | | |
| 29. | Machinery, fixtures, equipment, and supplies used in business. | X | | | |
| 30. | Inventory. | X | | | |
| 31. | Animals. | X | | | |
| 32. | Crops - growing or harvested. Give particulars. | X | | | |
| 33. | Farming equipment and implements. | X | | | |
| 34. | Farm supplies, chemicals, and feed. | X | | | |
| 35. | Other personal property of any kind not already listed. Itemize. | X | | | |
| | | | | | |

Sub-Total > (Total of this page) Total > 30,694.77

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

0.00

Mendocino Tenant List October 21, 2009

| Property Address | Tenant | Monthly Rent | Term |
|-------------------------|-------------------|---------------------|----------------|
| 11858 N 30th Dr | Bonnie& Kelly | \$1095.00 | 4/30/2010 |
| Phoenix, AZ 85029 | Howell | | |
| 3612 E Altadena Ave | Bentley & Irina | \$1125.00 | 3/31/2010 |
| Phoenix, AZ 85028-2104 | Bremmon | | |
| 1901 W. Utopia Rd | James & Esther | \$1095 | Month-to-month |
| Phoenix, AZ 85027 | Oloyede | | |
| 17243 N. 24th Lane | Kimberly | \$950.49 | 5/31/2010 |
| Phoenix, AZ 85023 | Christopher | | |
| 5413 W. Carribean Lane | Dina Motec | \$875.00 | 4/31/2011 |
| Glendale, AZ 85306 | | | |
| 2242 W. Charleston Ave | Everet Crouch | \$950.00 | 1/31/2010 |
| Phoenix, AZ 85023 | | | |
| 7137 W. Cinnabar | James Russell Jr. | \$1075.00 | Month-to-month |
| Peoria, AZ 85345 | | | |
| 1842 N. Laurel Ave | Jill Martin | \$935.00 | 5/31/2010 |
| Phoenix, AZ 85007 | | | |
| 2741 E. Sweetwater Ave | Ed, Pam & | \$895.00 | 5/30/2010 |
| Phoenix, AZ 85032 | Russell Seibert | | |
| 5601 N. 65th Ave | Patricia Avila | \$850.00 | Month-to-month |
| Glendale, AZ 85301-5620 | | | |
| 109 N. 133rd St | Vikki & Chris | \$1095.00 | 7/31/2010 |
| Chandler, AZ 85225 | Miller | | |
| 4451 E. Hidalgo Ave | Rose Lukavsky | \$725.00 | 4/30/2010 |
| Phoenix, AZ 85040 | | | |
| 1511 W. Campbell Ave | Charles Paiva | \$850.00 | 3/31/2010 |
| Phoenix, AZ 85015-3820 | | | |
| 7340 N 39th Ave | Robert & Norma | \$1045.00 | Month-to-month |
| Phoenix, AZ 85051 | Torres | | |
| 1108 N. 28th Dr | Ronald & | \$750.00 | 8/31/2010 |
| Phoenix, AZ 85009 | Rosalind Mason | | |
| 2427 W. Le Marche Ave | Carmen Kennedy | \$1250.00 | 2/28/2010 |
| Phoenix, AZ 85023 | | | |
| 7916 W. Minnezona Ave | Michelle | \$625.00 | 3/31/2010 |
| Phoenix, AZ 85033 | Mansfield | | |
| 1115 W. Ironwood Dr | Dustin, Steve, | \$575.00 | 8/31/2010 |
| Phoenix, AZ 85021 | Hazel Fagan | | |
| | | | |

| • | | |
|-------|---|----------|
| In re | Mendocino Realty, LLC | Case No. |
| | • | |

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Hu H W J C | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | | COZH-ZGUZ | DZLLQULDA | ΙE | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|-----------------|------------------------|--|---|--------------|-----------|----|--|---------------------------------|
| Account No. xxxxxxxxxxxxxxx1908 America Servicing Company PO Box 10388 Des Moines, IA 50306 | x | - | 5/20/2005 First Mortgage 7137 W. Cinnabar Peoria, AZ 85345 | | Ť | TED | | | |
| Account No. xxxxxxxxxx/xxxx2257 America Servicing Company PO Box 10388 Des Moines, IA 50306 | × | - | Value \$ 55,000.00 7/22/2005 First Mortgage 1842 N. Laurel Ave Phoenix, AZ 85007 | | | | | 126,400.00 | 71,400.00 |
| Account No. xxxxxxxxxx/xxxx1817 America Servicing Company PO Box 10388 Des Moines, IA 50306 | x | _ | Value \$ 99,000.00 5/20/2005 First Mortgage 5413 W. Carribean Lane Glendale, AZ 85306 Value \$ 86,000.00 | | | | | 148,000.00 | 49,000.00 50,000.00 |
| Account No. xxxxxxxxxx/xxxx1668 America Servicing Company PO Box 10388 Des Moines, IA 50306 | x | - | 5/20/2005 First Mortgage 17243 N. 24th Lane Phoenix, AZ 85023 Value \$ 95,000.00 | | | | | 125,226.00 | 30,226.00 |
| 3 continuation sheets attached | | | (Tota | S | ubt iis p | | | 535,626.00 | 200,626.00 |

| In re | Mendocino Realty, LLC | Case No. | |
|-------|-----------------------|----------|--|
| _ | | Debtor | |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B T O R | Hu H W J C | usband, Wife, Joint, or Community DATE CLAIM WAS IN NATURE OF LIEN DESCRIPTION AND OF PROPERT SUBJECT TO L | N, AND VALUE | O 1 1 1 1 1 1 1 1 1 | U D I S P Q U T E D A | CLAIM WITHOUT DEDUCTING VALUE OF | UNSECURED PORTION, IF ANY |
|--|-----------------|------------------------|---|------------------------|---------------------------------------|-----------------------|----------------------------------|---------------------------------|
| Account No. xxxxxxx0060 America Servicing Company PO Box 10388 Des Moines, IA 50306 | x | _ | 3/29/2005 First Mortgage 2242 W. Charleston Ave Phoenix, AZ 85023 Value \$ | 75,000.00 | T | D D A T E D D | 123,166.00 | 48.166.00 |
| Account No. xxxxxxxxxx/xxx3615 America Servicing Company PO Box 10388 Des Moines, IA 50306 | x | - | 2/3/2005 First Mortgage 2741 E. Sweetwater Ave Phoenix, AZ 85032* | 105,000.00 | | | 120,000.00 | 15,000.00 |
| Account No. xxxx0084 American Home Mortgage P.O. Box 631730 Irving, TX 75063-1730 | x | - | 8/26/2003 First Mortgage 1901 W. Utopia Rd Phoenix, AZ 85027 | | | | | |
| Account No. xxxx0787 American Home Mortgage P.O. Box 631730 Irving, TX 75063-1730 | x | _ | 8/26/2003 First Mortgage 11858 N 30th Dr Phoenix, AZ 85029 Value \$ | 95,000.00 77,000.00 | | | 115,675.00 | 20,675.00 35,037.00 |
| Account No. xxxx1421 American Home Mortgage P.O. Box 631730 Irving, TX 75063-1730 | x | _ | 8/26/2003 First Mortgage 3612 E Altadena Ave Phoenix, AZ 85028-2104 Value \$ | 121,000.00 | | | 129,487.00 | 8,487.00 |
| Sheet <u>1</u> of <u>3</u> continuation sheets a Schedule of Creditors Holding Secured Cla | | ed to |) | Su (Total of th | ubto | | 600,365.00 | 127,365.00 |

| In re | Mendocino Realty, LLC | Case N | No |
|-------|-----------------------|--------|----|
| _ | _ | Debtor | |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B T O R | | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGEN | LIQUID | I SPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|-----------------|------|--|---------------|------------------|----------|--|---------------------------------|
| Account No. xxxxxxxx/xxxxx2679 Bank of America Home Loan PO box 5170 Simi Valley, CA 93062-5170 | x | _ | 6/7/2003 First Mortgage 4451 E. Hidalgo Ave Phoenix, AZ 85040 Value \$ 55,000.00 | T | A T E D | | 94,701.00 | 39,701.00 |
| Account No. xxxx4587 Bank of America Home Loan PO box 5170 Simi Valley, CA 93062-5170 | x | - | 6/7/2003 First Mortgage 109 N. 133rd St Chandler, AZ 85225 Value \$ 89,000.00 | | | | 99,476.00 | 10,476.00 |
| Account No. xxxx5727 Bank of America Home Loan PO box 5170 Simi Valley, CA 93062-5170 | x | - | 6/7/2003 First Mortgage 5601 N. 65th Ave Glendale, AZ 85301-5620 Value \$ 35,000.00 | | | | 81,042.00 | 46,042.00 |
| Account No. xxxx0960 EMC Mortgage PO Box 293150 Lewisville, TX 75029 | x | - | 10/5/2005 First Mortgage 1511 W. Campbell Ave Phoenix, AZ 85015-3820 Value \$ 49,000.00 | | | | 132,000.00 | 83,000.00 |
| Account No. xxxxxx3537 Homecomings Financial P.O. Box 205 Waterloo, IA 50704-0205 | x | _ | 6/10/2005 First Mortgage 7340 N 39th Ave Phoenix, AZ 85051 Value \$ 55,000.00 | | | | 119,968.00 | 64,968.00 |
| Sheet 2 of 3 continuation sheets att Schedule of Creditors Holding Secured Claim | | d to | • | Sub f this | | | 527,187.00 | 244,187.00 |

| In re | Mendocino Realty, LLC | Case No. |
|-------|-----------------------|----------|
| • | | Debtor |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTOR | Hu H C | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGEN | UNLLQULDAH | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|--------------|--|---------------|-------------|----------|--|---------------------------------|
| Account No. | | | 10/2009 | Ť | T E D | | | |
| Maricopa County Treasurer c/o Charles "Hos" Hoskins 301 W. Jefferson St., Room 100 Phoenix, AZ 85003-2199 | | - | Property Taxes Secured by All Real Properties owned by the Debtor Value \$ 1,291,000.00 | , , | D | | 21,600.00 | 0.00 |
| Account No. xxxxx6862 | | \vdash | 2/28/2003 | + | | Н | 21,000.00 | 0.00 |
| Washington Mutual Bank PO Box 100576 Florence, SC 29502-0576 | х | _ | First Mortgage 2427 W. Le Marche Ave Phoenix, AZ 85023 | | | | | |
| | | | Value \$ 110,000.00 | | | | 130,579.00 | 20,579.00 |
| Account No. xxxxx3144 Washington Mutual Bank PO Box 100576 Florence, SC 29502-0576 | х | _ | 5/16/2003 First Mortgage 1108 N. 28th Dr Phoenix, AZ 85009 | | | | | |
| | | | Value \$ 30,000.00 | | | Ц | 90,395.00 | 60,395.00 |
| Account No. | | | Value \$ | | | | | |
| Account No. | | | | | | | | |
| | | | Value \$ | | | | | |
| Sheet <u>3</u> of <u>3</u> continuation sheets attack. Schedule of Creditors Holding Secured Claims | | d to | (Total of t | Subt his 1 | | - 1 | 242,574.00 | 80,974.00 |
| Total (Report on Summers of Schedules) | | | | | | | 1,905,752.00 | 653,152.00 |

| • | | |
|-------|-----------------------|-------------|
| In re | Mendocino Realty, LLC | Case No |
| | | , Debtor |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to

| priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. |
|--|
| Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. |
| TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) |
| ☐ Domestic support obligations |
| Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). |
| ☐ Extensions of credit in an involuntary case |
| Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). |
| ☐ Wages, salaries, and commissions |
| Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
| ☐ Contributions to employee benefit plans |
| Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). |
| ☐ Certain farmers and fishermen |
| Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). |
| ☐ Deposits by individuals |
| Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). |
| ☐ Taxes and certain other debts owed to governmental units |
| Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). |
| ☐ Commitments to maintain the capital of an insured depository institution |
| Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). |
| ☐ Claims for death or personal injury while debtor was intoxicated |
| Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). |
| |

continuation sheets attached

^{*} Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

| In re | Mendocino Realty, LLC | Case No. | |
|-------|-----------------------|----------|--|
| _ | | Debtor | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

...............................

| Check this box if debtor has no creditors holding unsecure | ed c | laın | ns to report on this Schedule F. | | | | |
|---|----------|------------------------|---|---------------|-------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | Hu H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | COZH-ZGEZ | OH-AD-DAHED | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | 9/28/2009 | T | T E | | |
| Linda Fowler 227 E. Mano Dr. New River, AZ 85087-7915 | | - | Bookkeeping Services | | D | | 160.00 |
| Account No. | | | 9/25/2009 | | П | | |
| WF Tenant Improvement 219 W. Mahoney Mesa, AZ 85210 | | - | Property Repairs | | | | |
| | | | | | | | 830.75 |
| Account No. | | | 10/19/2009 | | П | Г | |
| WF Tenant Improvement 219 W. Mahoney Mesa, AZ 85210 | | - | Property Repairs | | | | |
| | | | | | | | 18,883.00 |
| Account No. | | | | | | | |
| 0 continuation sheets attached | | | (Total of t | Subt his p | | | 19,873.75 |
| | | | (Report on Summary of So | | ota lule | | 19,873.75 |

| In re | Mendocino Realty, LLC | Case No. | |
|-------|-----------------------|----------|--|
| - | | Debtor | |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

*See Attached Leases

Mendocino Tenant List October 21, 2009

| Property Address | Tenant | Monthly Rent | Term |
|-------------------------|-------------------|---------------------|----------------|
| 11858 N 30th Dr | Bonnie& Kelly | \$1095.00 | 4/30/2010 |
| Phoenix, AZ 85029 | Howell | | |
| 3612 E Altadena Ave | Bentley & Irina | \$1125.00 | 3/31/2010 |
| Phoenix, AZ 85028-2104 | Bremmon | | |
| 1901 W. Utopia Rd | James & Esther | \$1095 | Month-to-month |
| Phoenix, AZ 85027 | Oloyede | | |
| 17243 N. 24th Lane | Kimberly | \$950.49 | 5/31/2010 |
| Phoenix, AZ 85023 | Christopher | | |
| 5413 W. Carribean Lane | Dina Motec | \$875.00 | 4/31/2011 |
| Glendale, AZ 85306 | | | |
| 2242 W. Charleston Ave | Everet Crouch | \$950.00 | 1/31/2010 |
| Phoenix, AZ 85023 | | | |
| 7137 W. Cinnabar | James Russell Jr. | \$1075.00 | Month-to-month |
| Peoria, AZ 85345 | | | |
| 1842 N. Laurel Ave | Jill Martin | \$935.00 | 5/31/2010 |
| Phoenix, AZ 85007 | | | |
| 2741 E. Sweetwater Ave | Ed, Pam & | \$895.00 | 5/30/2010 |
| Phoenix, AZ 85032 | Russell Seibert | | |
| 5601 N. 65th Ave | Patricia Avila | \$850.00 | Month-to-month |
| Glendale, AZ 85301-5620 | | | |
| 109 N. 133rd St | Vikki & Chris | \$1095.00 | 7/31/2010 |
| Chandler, AZ 85225 | Miller | | |
| 4451 E. Hidalgo Ave | Rose Lukavsky | \$725.00 | 4/30/2010 |
| Phoenix, AZ 85040 | | | |
| 1511 W. Campbell Ave | Charles Paiva | \$850.00 | 3/31/2010 |
| Phoenix, AZ 85015-3820 | | | |
| 7340 N 39th Ave | Robert & Norma | \$1045.00 | Month-to-month |
| Phoenix, AZ 85051 | Torres | | |
| 1108 N. 28th Dr | Ronald & | \$750.00 | 8/31/2010 |
| Phoenix, AZ 85009 | Rosalind Mason | | |
| 2427 W. Le Marche Ave | Carmen Kennedy | \$1250.00 | 2/28/2010 |
| Phoenix, AZ 85023 | | | |
| 7916 W. Minnezona Ave | Michelle | \$625.00 | 3/31/2010 |
| Phoenix, AZ 85033 | Mansfield | | |
| 1115 W. Ironwood Dr | Dustin, Steve, | \$575.00 | 8/31/2010 |
| Phoenix, AZ 85021 | Hazel Fagan | | |
| | | | |

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|----|----|
| ln | rΔ |
| ш | 10 |

Mendocino Realty, LLC

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). ☐ Check this box if debtor has no codebtors. NAME AND ADDRESS OF CODEBTOR NAME AND ADDRESS OF CREDITOR **Donald Park Washington Mutual Bank** 622 W. Linger Ln. PO Box 100576 Phoenix, AZ 85021 Florence, SC 29502-0576 **Donald Park** America Servicing Company 622 W. Linger Ln. PO Box 10388 Des Moines, IA 50306 Phoenix, AZ 85021 **Donald Park America Servicing Company** 622 W. Linger Ln. PO Box 10388 Des Moines, IA 50306 Phoenix, AZ 85021 **Donald Park** America Servicing Company 622 W. Linger Ln. PO Box 10388 Phoenix, AZ 85021 Des Moines, IA 50306 **Donald Park** America Servicing Company 622 W. Linger Ln. PO Box 10388 Phoenix, AZ 85021 Des Moines, IA 50306 **Donald Park Washington Mutual Bank** 622 W. Linger Ln. PO Box 100576 Phoenix, AZ 85021 Florence, SC 29502-0576 **Donald Park Bank of America Home Loan** 622 W. Linger Ln. PO box 5170 Phoenix, AZ 85021 Simi Valley, CA 93062-5170 **Donald Park Bank of America Home Loan** 622 W. Linger Ln. PO box 5170 Phoenix, AZ 85021 Simi Valley, CA 93062-5170 **Donald Park Bank of America Home Loan** 622 W. Linger Ln. PO box 5170 Phoenix, AZ 85021 Simi Valley, CA 93062-5170 **Donald Park** America Servicing Company PO Box 10388 622 W. Linger Ln. Des Moines, IA 50306 Phoenix, AZ 85021 **Donald Park** American Home Mortgage 622 W. Linger Ln. P.O. Box 631730 Phoenix, AZ 85021 Irving, TX 75063-1730

American Home Mortgage

P.O. Box 631730

Irving, TX 75063-1730

Donald Park

622 W. Linger Ln.

Phoenix, AZ 85021

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| In re | Mendocino | Realty. | LLC |
|--------|-----------|---------|-----|
| 111 10 | monacomo | ouity, | |

| Case No. |
|----------|
| |

Debtor

SCHEDULE H - CODEBTORS (Continuation Sheet)

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|------------------------------|
| Donald Park | American Home Mortgage |
| 622 W. Linger Ln. | P.O. Box 631730 |
| Phoenix, AZ 85021 | Irving, TX 75063-1730 |
| Donald Park | Homecomings Financial |
| 622 W. Linger Ln. | P.O. Box 205 |
| Phoenix, AZ 85021 | Waterloo, IA 50704-0205 |
| Donald Park | America Servicing Company |
| 622 W. Linger Ln. | PO Box 10388 |
| Phoenix, AZ 85021 | Des Moines, IA 50306 |
| Donald Park | EMC Mortgage |
| 622 W. Linger Ln. | PO Box 293150 |
| Phoenix, AZ 85021 | Lewisville, TX 75029 |

3:44 PM 10/23/09 Cash Basis

Mendocino Realty, LLC Profit & Loss

January through September 2009

| | Jan - Sep 09 |
|------------------------------------|--------------|
| Ordinary Income/Expense | |
| Income | |
| 6200 · Rent Income from Bennett | 131,637.29 |
| 6900 · Non-Refundable Deposits | 750.00 |
| Total Income | 132,387.29 |
| Expense | |
| 7000 · Mortgage Payments Made | 105,363.49 |
| 7100 · Real Estate Management Fees | 10,530.97 |
| 7150 · Administrative Fees | 12,000.00 |
| 7602 · Hazard Insurance | 4,397.93 |
| 7610 · Repairs | 22,753.22 |
| 7611 · Maintenance | 9,882.12 |
| 7632 · Property Taxes | 3,250.16 |
| 7635 · Rental Sales Tax | -5.42 |
| 7710 · Utilities | 1,736.94 |
| 8100 · Advertising | 2,546.00 |
| 8510 · Accounting Fees | 2,072.50 |
| 8511 · Prop Mgmt Legal & Acctg | -358.08 |
| 8515 · Legal Fees | 3,999.13 |
| 8520 · Bank Service Charges | 20.00 |
| Total Expense | 178,188.96 |
| Net Ordinary Income | -45,801.67 |
| Net Income | -45,801.67 |

| re | Mendocino Realty, LLC | | | Case No. | |
|----|---|-----------------|---|----------------------|----------------------------|
| | | | Debtor(s) | Chapter | 11 |
| | DECLARATION | CONCERN | NING DEBTO | R'S SCHEDUL | LES |
| | DECLARATION UNDER PENALTY | OF PERJURY | ON BEHALF OF | CORPORATION | OR PARTNERSHIP |
| | | | | | |
| | I, the sole Managing Member of declare under penalty of perjury that I hav and that they are true and correct to the be | e read the fore | going summary a | nd schedules, consis | |
| e | declare under penalty of perjury that I have | e read the fore | going summary a ledge, information /s/ Donald Park Holdings LLC, | nd schedules, consis | sting of <u>16</u> sheets, |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

United States Bankruptcy Court District of Arizona

| | | District of Arizona | | |
|-------|---|---|----------------------|-----------------------------------|
| In re | Mendocino Realty, LLC | | Case No. | |
| | | Debtor(s) | Chapter | 11 |
| | STATEM | IENT OF FINANCIAL AF | FAIRS | |
| | This statement is to be completed by every debt buses is combined. If the case is filed under chapte int petition is filed, unless the spouses are separate | er 12 or chapter 13, a married debtor m | nust furnish informa | ation for both spouses whether or |

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT | SOURCE |
|--------------|-------------------------|
| \$132,287.29 | 2009 YTD -Rental Income |
| \$190,519.62 | 2008-Rental Income |
| \$181,511.50 | 2007-Rental Income |

2

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts*. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS

AMOUNT PAID

AMOUNT STILL OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR
*See Attached List

DATES OF PAYMENTS/ TRANSFERS AMOUNT PAID OR VALUE OF TRANSFERS \$0.00

AMOUNT STILL OWING

\$0.00 \$0.00

None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER

NATURE OF PROCEEDING

COURT OR AGENCY AND LOCATION STATUS OR DISPOSITION

None b

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

| Name and Address of Creditor | Date of Payment | Amount Paid | Amount Still Owed |
|-------------------------------------|--------------------|-------------|-------------------|
| American Home Mortgage Servicing | | | |
| Payment Processing | | | |
| PO Box 44042 | | | |
| Jacksonville, FL 32231 | | | |
| (30 th Drive | 7/1/9 | 1083.33 | |
| (Altadena) | 7/1/9 | 1190.75 | |
| (Utopia) | 7/1/9 | 1055.49 | |
| Countrywide Home Loans (Now B of A) | | | |
| PO Box 10219 Van Nuys, CA 91410 | | | |
| $(133^d St)$ | 7/1/9 | 832.47 | |
| (65 th Ave) | 7/1/9 | 717.70 | |
| (Hidalgo) | 7/1/9 | 840.57 | |
| EMC Payment Processing | | | |
| PO Box 660753 | | | |
| Dallas, TX 75266 | | | |
| (Campbell) | 7/1/9 | 992.71 | |
| Homecomings Financial/GMAC Mortgage | | | |
| PO Box 79135 | | | |
| Phoenix, AZ 85062 | | | |
| (39 th Ave) | 7/2/9 | 764.47 | |
| Washington Mutual (Chase) | | | |
| PO Box 78148 | | | |
| Phoenix, AZ 85062 | | | |
| (28 th Drive) | 7/2/9 | 899.25 | |
| (LeMarche) | 7/2/9 | 1211.35 | |
| | | | |

| America's Servicing Company | | | |
|-------------------------------------|--------|---------|--|
| PO Box 60768 | | | |
| Los Angeles, CA 90060 | | | |
| (24 th Lane) | 7/28/9 | 802.88 | |
| (2741 Sweetwater) | 7/28/9 | 777.13 | |
| (Carribean) | 7/28/9 | 837.46 | |
| (Charleston) | 7/28/9 | 818.01 | |
| (Cinnabar) | 7/28/9 | 793.68 | |
| (Laurel) | 7/28/9 | 921.21 | |
| American Home Mortgage Servicing | | | |
| Payment Processing | | | |
| PO Box 44042 | | | |
| Jacksonville, FL 32231 | | | |
| (30 th Drive | 7/31/9 | 1083.33 | |
| (Altadena) | 7/31/9 | 1190.75 | |
| (Utopia) | 7/31/9 | 1055.49 | |
| Countrywide Home Loans (Now B of A) | | | |
| PO Box 10219 Van Nuys, CA 91410 | | | |
| (133 rd St) | 7/31/9 | 832.47 | |
| (65 th Ave) | 7/31/9 | 717.70 | |
| (Hidalgo) | 7/31/9 | 840.57 | |
| EMC Payment Processing | | | |
| PO Box 660753 | | | |
| Dallas, TX 75266 | | | |
| (Campbell) | 7/31/9 | 992.71 | |
| Homecomings Financial/GMAC Mortgage | | | |
| PO Box 79135 | | | |
| Phoenix, AZ 85062 | | | |
| (39 th Ave) | 7/31/9 | 764.47 | |

| Washington Mutual (Chase) | | | |
|-------------------------------------|--------|---------|------------|
| PO Box 78148 Phoenix, AZ 85062 | | | |
| (28 th Drive) | 7/31/9 | 899.25 | |
| (LeMarche) | 7/31/9 | 1211.35 | |
| (Leinarerie) | 773177 | 1211.55 | |
| America's Servicing Company | | | |
| PO Box 60768 | | | |
| Los Angeles, CA 90060 | | | |
| (24 th Lane) | 8/28/9 | 802.88 | 125,226.87 |
| (2741 Sweetwater) | 8/28/9 | 777.13 | 120,000.00 |
| (Carribean) | 8/28/9 | 837.46 | 136,000.00 |
| (Charleston) | 8/28/9 | 818.01 | 123,166.80 |
| (Cinnabar) | 8/28/9 | 793.68 | 126,400.00 |
| (Laurel) | 8/28/9 | 921.21 | 148,000.00 |
| American Home Mortgage Servicing | | | |
| Payment Processing | | | |
| PO Box 44042 | | | |
| Jacksonville, FL 32231 | | | |
| (30 th Drive | 9/1/9 | 1083.33 | 111,249.87 |
| (Altadena) | 9/1/9 | 1190.75 | 128,571.42 |
| (Utopia) | 9/1/9 | 1055.49 | 114,395.50 |
| Countrywide Home Loans (Now B of A) | | | |
| PO Box 10219 Van Nuys, CA 91410 | | | |
| $(133^{d} St)$ | 9/1/9 | 832.47 | 98,734.43 |
| (65 th Ave) | 9/1/9 | 717.70 | 80,431.35 |
| (Hidalgo) | 9/1/9 | 840.57 | 93,987.95 |
| EMC Payment Processing | | | - |

| PO Box 660753 | | | |
|-------------------------------------|-------|---------|------------|
| Dallas, TX 75266 | | | |
| (Campbell) | 9/1/9 | 992.71 | 132,000.00 |
| Homecomings Financial/GMAC Mortgage | | | |
| PO Box 79135 | | | |
| Phoenix, AZ 85062 | | | |
| (39 th Ave) | 9/2/9 | 764.47 | 119,968.80 |
| Washington Mutual (Chase) | | | |
| PO Box 78148 | | | |
| Phoenix, AZ 85062 | | | |
| (28 th Drive) | 9/2/9 | 899.25 | 89,993.74 |
| (LeMarche) | 9/2/9 | 1211.35 | 130,579.00 |
| | | | |
| | | | |

3

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION,
FORECLOSURE SALE,
TRANSFER OR RETURN

DESCRIPTION AND VALUE OF
PROPERTY

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF

NAME AND ADDRESS OF ASSIGNEE ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

NT - -- -

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER DESCRIPTION AND VALUE OF

PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE Law Office of Mark J. Giunta c/o Mark J. Giunta, Esq. 1413 N. 3rd St. Phoenix, AZ 85004-1612 DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR 7/8/2009, 9/03/2009 & 9/15/2009 AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY
\$3,200.00, \$744.00 &
\$20,000.00

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

TRANSFER(S) IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

5

15. Prior address of debtor

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS 5726 N. 10th St., #2 Phoenix, AZ 85014

NAME USED Mendocino Realty, LLC DATES OF OCCUPANCY

1998-2007

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DATE OF

ENVIRONMENTAL

NOTICE LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF

DATE OF

ENVIRONMENTAL

LAW

SITE NAME AND ADDRESS

GOVERNMENTAL UNIT

NOTICE

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six **years** immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

BEGINNING AND

NAME (ITIN)/ COMPLETE EIN ADDRESS NATURE OF BUSINESS **ENDING DATES**

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

ADDRESS NAME

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Provisions, LLC 2151 E. Broadway Rd., Ste. 111 Tempe, AZ 85282

DATES SERVICES RENDERED 2002-Present

Linda Fowler, CPA 227 E. Mano Dr.

New River, AZ 85087-7915

1997-Present

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME **ADDRESS** DATES SERVICES RENDERED

Linda Fowler, CPA 227 E. Mano Dr. 1997-Present

New River, AZ 85087-7915

2151 E. Broadway Rd., Ste. 111 Provisions, LLC 2002-Present

Tempe, AZ 85282

7

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

Provisions, LLC 2002-Present

2151 E. Broadway Rd., Ste. 111 Tempe, AZ 85282

Linda Fowler, CPA 1997-Present 227 E. Mano Dr.

New River, AZ 85087-7915

None d

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

IRS

for Taxes every year

20. Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DOLLAR AMOUNT OF INVENTORY

DATE OF INVENTORY

INVENTORY SUPERVISOR

(Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

DATE OF INVENTORY

21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

Donald Park and Michelle Park
622 W. Linger Ln.
Phoenix, AZ 85021

TITLE

Representative of Park Holdings, LLC

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

Donald Park and Michelle Park are the Trustees of, and have 87.5% beneficial interest in Donald W. Park and Michelle M. Park Living Trust U/T/A dated August 17, 2001 ("Trust"). The Trust owns a 87.5% interest in, and controls, Park Holdings, LLC. Park Holdings, LLC is the 100% member and manager of the Debtor.

22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

8

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

TITLE DATE OF TERMINATION NAME AND ADDRESS

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation

in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

/s/ Donald Park, authroized representative of Park Date October 27, 2009 Signature Holdings LLC, Donald Park, authroized representative of Park Holdings LLC, sole Managing Member of Mendocino Realty, LLC

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

| Mendocino R | ealty, LI | LC | | | Case | No. | | |
|---|---|--|---|--|--|--|---|---|
| | | |] | Debtor(s) | Chap | ter | 11 | |
| DIS | SCLOS | SURE OF COM | MPENSATIO | N OF ATTO | RNEY FOR | DE | BTOR(S) | |
| compensation paid | to me wit | hin one year before | the filing of the pe | tition in bankrup | tcy, or agreed to b | e pai | d to me, for services re | |
| For legal service | ces, I have | e agreed to accept | | | \$ | | 23,200.00 | |
| Prior to the fili | ng of this | statement I have rec | ceived | | \$ | | 23,200.00 | |
| Balance Due | | | | | \$ | | 0.00 | |
| The source of the co | ompensati | ion paid to me was: | | | | | | |
| ■ Debtor | | Other (specify): | | | | | | |
| The source of comp | ensation t | to be paid to me is: | | | | | | |
| Debtor | | Other (specify): | | | | | | |
| ■ I have not agree | ed to share | e the above-disclosed | d compensation wi | th any other perso | on unless they are | meml | bers and associates of | my law firm. |
| | | | | | | | | w firm. A |
| In return for the abo | ove-disclo | osed fee, I have agree | ed to render legal s | ervice for all asp | ects of the bankrup | ptcy c | ase, including: | |
| b. Preparation and c. Representation of d. [Other provision Negotiati reaffirma | filing of a of the deb as as need ons with tion agre | any petition, schedule tor at the meeting of ed] n secured creditor eements and app | es, statement of affi creditors and conf rs to reduce to r lications as nee | airs and plan whi irmation hearing, narket value; e ded; preparatio | ich may be require and any adjourne xemption planr | ed; d hea: ning; | rings thereof; | ling of |
| Represer | ntation o | of the debtors in a | | | | lance | es, relief from stay | actions or |
| | | | CERTIF | ICATION | | | | |
| | | a complete statemen | nt of any agreement | or arrangement | for payment to me | for r | epresentation of the de | btor(s) in |
| i: October 27, 2 | 2009 | | | Mark J. Giunta Law Office of M 413 N. 3rd St. Phoenix, AZ 85 502-307-0837 | 015079 lark J. Giunta 004-1612 Fax: 602-307-08 | 38 | | _ |
| | Pursuant to 11 U compensation paid be rendered on behate For legal service. Prior to the fility Balance Due The source of the computation of the source of computation and the preparation and the pr | Pursuant to 11 U.S.C. § 3: compensation paid to me with the rendered on behalf of the office of legal services, I have prior to the filing of this Balance Due | Pursuant to 11 U.S.C. § 329(a) and Bankrupt compensation paid to me within one year before be rendered on behalf of the debtor(s) in contemp. For legal services, I have agreed to accept | Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), compensation paid to me within one year before the filing of the peber endered on behalf of the debtor(s) in contemplation of or in compensation paid to me within one year before the filing of the peber endered on behalf of the debtor(s) in contemplation of or in compensation to the filing of this statement I have received | Debtor(s) DISCLOSURE OF COMPENSATION OF ATTO Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I compensation paid to me within one year before the filing of the petition in bankrupt be rendered on behalf of the debtor(s) in contemplation of or in connection with the before rendered on behalf of the debtor(s) in contemplation of or in connection with the before legal services, I have agreed to accept. Prior to the filing of this statement I have received. Balance Due. The source of the compensation paid to me was: Debtor Other (specify): I have not agreed to share the above-disclosed compensation with any other person copy of the agreement, together with a list of the names of the people sharing in the compensation of the debtor's financial situation, and rendering advice to the debtor in compensation of the debtor at the meeting of creditors and confirmation hearing, d. [Other provisions as needed] Negotiations with secured creditors to reduce to market value; ereaffirmation agreements and applications as needed; preparation 522(f)(2)(A) for avoidance of liens on household goods. By agreement with the debtor(s), the above-disclosed fee does not include the follow Representation of the debtors in any dischargeability actions, ju any other adversary proceeding. CERTIFICATION I certify that the foregoing is a complete statement of any agreement or arrangement anakruptcy proceeding. September Mark J. Giurta Law Office of Natia Natical Science Mark J. Giurta Mark J. Gi | Debtor(s) Disclosure of compensation of Attorney Fore Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is For legal services, I have agreed to accept | Debtor(s) Chapter DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DE Pursuant to 11 U.S.C. § 329(a) and Bankruptey Rule 2016(b), I certify that I am the attorney for compensation paid to me within one year before the filing of the petition in bankruptey, or agreed to be paid be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptey case is as fol For legal services, I have agreed to accept. Prior to the filing of this statement I have received. \$ Balance Due. S Balance Due. The source of the compensation paid to me was: Debtor Other (specify): The source of compensation to be paid to me is: Debtor Other (specify): I have not agreed to share the above-disclosed compensation with any other person unless they are memlor that the people sharing in the compensation is attain return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptey of the agreement, together with a list of the names of the people sharing in the compensation is attain the return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptey of the agreement together with a list of the names of the people sharing in the compensation is attain return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptey of the agreements and filing of any petition, schedules, statement of affairs and plan which may be required; Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned head. [Other provisions as needed] Negotiations with secured creditors to reduce to market value; exemption planning; reaffirmation agreements and applications as needed; preparation and filing of motion of the debtor in an applications as needed; preparation and filing of motion of the debtor of the debtor in any dischargeability actions, judicial lien avoidance any other adversary proceeding. CERTIFICATION Lecrify that the foregoing is a complete statement of any a | Disclosure of compensation paid to me was: Debtor Other (specify): |

| | | District of Arizona | | |
|-------|--|-----------------------------------|----------------------------|--|
| e | Mendocino Realty, LLC | | Case No. | |
| | | Debtor | , | |
| | | | Chapter | 11 |
| | | | | |
| | | | | |
| | | | | |
| | LIST OF | F EQUITY SECURIT | Y HOLDERS | |
| ollow | | | | 3) for filing in this chapter 11 |
| | ving is the list of the Debtor's equity security l | holders which is prepared in acco | ordance with Rule 1007(a)(| |
| Name | | | | 3) for filing in this chapter 11 Kind of Interest |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the sole Managing Member of Mendocino Realty, LLC of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

| Date | October | 27, | 2009 |
|------|---------|-----|------|
| | | | |

Signature /s/ Donald Park, authroized representative of Park Holdin

Donald Park, authroized representative of Park Holdings
sole Managing Member of Mendocino Realty, LLC

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

| In re | Mendocino Realty, LLC | | Case No. |
|---------|--------------------------------------|---|---|
| | | Debtor(s) | Chapter 11 |
| | | DECLARATION | |
| | | | named as the debtor in this case, do hereby |
| ertify, | under penalty of perjury, that the M | faster Mailing List, consisting of <u>1</u> she | et(s), is complete, correct and consistent with the |
| lahtor(| s)' schedules. | | |
| icotor(| s) selectives. | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Date: | October 27, 2009 | /s/ Donald Park, authroized re | epresentative of Park Holdings LLC, |
| | | Donald Park, authroized repr | |
| | | LLC,/sole Managing Member | of Mendocino Realty, LLC |
| | | Signer/Title | |
| Date: | October 27, 2009 | /s/ Mark J. Giunta | |
| | · | Signature of Attorney | |
| | | Mark J. Giunta 015079 | |
| | | Law Office of Mark J. Giunta | |
| | | 1413 N. 3rd St. | |
| | | Phoenix, AZ 85004-1612 | 2000 |
| | | 602-307-0837 Fax: 602-307-0 | J838 |
| | | | |

Mendocino Realty, LLC -

*SEE ATTACHED LEASES

AMERICA SERVICING COMPANY PO BOX 10388 DES MOINES IA 50306

AMERICAN HOME MORTGAGE P.O. BOX 631730 IRVING TX 75063-1730

BANK OF AMERICA HOME LOAN PO BOX 5170 SIMI VALLEY CA 93062-5170

DONALD PARK 622 W. LINGER LN. PHOENIX AZ 85021

EMC MORTGAGE PO BOX 293150 LEWISVILLE TX 75029

HOMECOMINGS FINANCIAL P.O. BOX 205 WATERLOO IA 50704-0205

LINDA FOWLER 227 E. MANO DR. NEW RIVER AZ 85087-7915

MARICOPA COUNTY TREASURER C/O CHARLES "HOS" HOSKINS 301 W. JEFFERSON ST., ROOM 100 PHOENIX AZ 85003-2199

WASHINGTON MUTUAL BANK PO BOX 100576 FLORENCE SC 29502-0576

WF TENANT IMPROVEMENT 219 W. MAHONEY MESA AZ 85210

| In re | Mendocino Realty, LLC | | Case No. | |
|-----------------|---|---|--------------------------------------|---|
| | | Debtor(s) | Chapter | 11 |
| | | | | |
| | | | | |
| | CORPORATE | OWNERSHIP STATEMENT | (RULE 7007.1) | |
| recus a (are | nant to Federal Rule of Bankruptcy Production al, the undersigned counsel for <u>Mendo</u> corporation(s), other than the debtor of the corporation's(s') equity interests, | ocino Realty, LLC in the above car a governmental unit, that direct | aptioned action, ly or indirectly of | certifies that the following is own(s) 10% or more of any |
| ■ No | one [Check if applicable] | | | |
| Octo | ber 27, 2009 | /s/ Mark J. Giunta | | |
| Date | , | Mark J. Giunta 015079 | | |
| | | Signature of Attorney or Litigation Counsel for Mendocino Real | | |
| | | Law Office of Mark J. Giunta | ty, LLO | |
| | | 1413 N. 3rd St. | | |
| | | Phoenix, AZ 85004-1612 602-307-0837 Fax:602-307-0838 | | |
| | | mark.giunta@azbar.org | | |
| | | | | |

UNITED STATES BANKRUPTCY COURT

| | | DISTRICT OF ARIZONA |
|---|--|---|
| In re | Mendocino Realty, LL |) BANKRUPTCY CASE NO.) |
| | | DECLARATION RE: ELECTRONIC FILING |
| PART I - DECLARATION OF PETITIONER: | | |
| undersi attorner correct retain f Bankru stateme been gr DECL | igned debtor(s), corporate of y and the information, including a line of the property of the p | ct, authroized representative of Park Holdings LLC, and |
| Signed | d: | Joint Debtor |
| | Detitor | (If joint case, both spouses must sign) |
| | | |
| | | Donald Park, authroized representative of Park Holdings LLC, Authorized Corporate Officer or Partnership Member |
| PART | II - DECLARATION | OF ATTORNEY: |
| debtor(| (s) a copy of all forms and is st recent Interim Operating | e debtor(s) will have signed this form before I submit the petition, schedules and statements. I will give the information to be filed with the United States Bankruptcy Court and have complied with all other requirements in Order. If an individual, I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 and have explained the relief available under each such chapter. |
| DATE | ED: October 27, 2009 | |
| | | Mark J. Giunta 015079 Attorney for Debtor(s) |
| | | 1413 N. 3rd St. Phoenix, AZ 85004-1612 602-307-0837 Fax:602-307-0838 |

 $\label{eq:exhibit 1} Exhibit \ 1$ (FILE ORIGINAL WITH COURT. DO NOT FILE ELECTRONICALLY)

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