B1 (Official Form 1)(1/08)							
United States Bankruptcy C District of Arizona						Vo	luntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Kate & Allies Property, LLC				e of Joint De	ebtor (Spouse	) (Last, First, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				ther Names de married,	used by the J, maiden, and	Joint Debtor in the last trade names):	8 years
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 86-0989735			IN Last f	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)			
Street Address of Debtor (No. and Street, City, 8601 E. Irish Hunter Trail Scottsdale, AZ	and State):	ZIP Code		t Address of	f Joint Debtor	(No. and Street, City,	and State): ZIP Code
		85258					
County of Residence or of the Principal Place of Maricopa	f Business:		Coun	ty of Reside	ence or of the	Principal Place of Bus	siness:
Mailing Address of Debtor (if different from str	eet address):		Maili	ng Address	of Joint Debt	or (if different from st	reet address):
		ZIP Code					ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):							
Type of Debtor	Natu	re of Business			Chapter	of Bankruptcy Code	Under Which
(Form of Organization)		eck one box)			the l	Petition is Filed (Chec	ek one box)
(Check one box)	Health Care		defined	Chapt			
☐ Individual (includes Joint Debtors)	☐ Single Asset in 11 U.S.C.	§ 101 (51B)	saennea	Chapt		1	Petition for Recognition
See Exhibit D on page 2 of this form.	Railroad			<ul> <li>Chapter 11</li> <li>Chapter 12</li> <li>Chapter 12</li> <li>Chapter 13</li> <li>of a Foreign Main Proceeding</li> <li>Chapter 15 Petition for Recognition</li> <li>of a Foreign Nonmain Proceeding</li> </ul>			
Corporation (includes LLC and LLP)	Stockbroker						
□ Partnership	Commodity				lef 15	of a fotoigi	rtoinnain riocceanig
☐ Other (If debtor is not one of the above entities,	Other	IK				Nature of Debts	3
check this box and state type of entity below.)	Tax-I	Exempt Entity	,			(Check one box)	-
	(Check	box, if applicabl	e)		are primarily co		Debts are primarily
		ax-exempt org 6 of the Unite ternal Revenu	d States	"incurr		\$ 101(8) as idual primarily for household purpose."	business debts.
Filing Fee (Check or	ne box)		Chec	k one box:		Chapter 11 Debtors	
Full Filing Fee attached							in 11 U.S.C. § 101(51D).
☐ Filing Fee to be paid in installments (applic			Chec	-	not a small b	usiness debtor as defin	ied in 11 U.S.C. § 101(51D).
attach signed application for the court's con- is unable to pay fee except in installments. I			tor	Debtor's	aggregate nor s or affiliates)	ncontingent liquidated are less than \$2,190,0	debts (excluding debts owed 000.
☐ Filing Fee waiver requested (applicable to c			Chec	k all applica	able boxes:		
attach signed application for the court's con-	sideration. See Offi	cial Form 3B.				ith this petition.	tition from one or more
						accordance with 11 U.	
Statistical/Administrative Information						THIS SPACE IS	FOR COURT USE ONLY
<ul> <li>Debtor estimates that funds will be available for distribution to unsecured creditors.</li> <li>Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</li> </ul>							
Estimated Number of Creditors						1	
<b>■ □ □ □</b> 1- 50- 100- 200-	□ □ 1,000- 5,001-	□ 10,001-	□ 25,001-	□ 50,001-	□ OVER		
			50,000	100,000	100,000		
Estimated Assets							
\$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$ million million million million million			\$100,000,00 to \$500 million	1 \$500,000,001 to \$1 billion			
Estimated Liabilities							
\$0 to \$50,001 to \$100,001 to \$500,001	\$1,000,001 \$10,000,	001 \$50,000,001	\$100,000,00	1 \$500,000,001	More than		
\$50,000 \$100,000 \$500,000 to \$1 million	to \$10 to \$50 million million	to \$100 million	to \$500 million	to \$1 billion	φ1 UIIIOII		

B1 (Official For	<b>m</b> 1)(1/08)		Page 2
Voluntar	y Petition	Name of Debtor(s):	
(This page mu	• ust be completed and filed in every case)	Kate & Allies Prop	erty, LLC
(	All Prior Bankruptcy Cases Filed Within Las	t 8 Years (If more than two	o, attach additional sheet)
Location Where Filed:		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pe	ending Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (	If more than one, attach additional sheet)
Name of Debt - None -	.or:	Case Number:	Date Filed:
District:		Relationship:	Judge:
	Exhibit A	(To be completed if debtor is	Exhibit B s an individual whose debts are primarily consumer debts.)
forms 10K a pursuant to S and is reques	beleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.) A is attached and made a part of this petition.	I, the attorney for the petition have informed the petition 12, or 13 of title 11, Unite	tioner named in the foregoing petition, declare that I ner that [he or she] may proceed under chapter 7, 11, ed States Code, and have explained the relief available I further certify that I delivered to the debtor the notice 42(b).
	Fvl	hibit C	
	or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	pose a threat of imminent and	1 identifiable harm to public health or safety?
☐ Exhibit If this is a joi	leted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made	ach spouse must complete a a part of this petition.	
	Information Regardin	ng the Debtor - Venue	
•	(Check any ap Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for		
	There is a bankruptcy case concerning debtor's affiliate, g	eneral partner, or partnersh	ip pending in this District.
	Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	s in the United States but is he interests of the parties w	s a defendant in an action or vill be served in regard to the relief
	Certification by a Debtor Who Reside	es as a Tenant of Resident blicable boxes)	tial Property
	Landlord has a judgment against the debtor for possession		ox checked, complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment		
	Debtor has included in this petition the deposit with the coafter the filing of the petition.	ourt of any rent that would	become due during the 30-day period

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

(Official Form 1)(1/08)	Name of Debtor(s): Pag
Voluntary Petition	Kate & Allies Property, LLC
This page must be completed and filed in every case)	
6	atures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of tile 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).	<ul> <li>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</li> <li>(Check only one box.)</li> <li>☐ I request relief in accordance with chapter 15 of title 11. United States Cool Certified copies of the documents required by 11 U.S.C. §1515 are attache</li> <li>☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter</li> </ul>
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X	X
A	Signature of Foreign Representative
	Printed Name of Foreign Representative
XSignature of Joint Debtor	Printed Name of Foreign Representative
Signature of John Debior	Date
Telephone Number (If not represented by attorney)	
relephone runnoer (in not represented by automety)	Signature of Non-Attorney Bankruptcy Petition Preparer
Date	I declare under penalty of perjury that: (1) I am a bankruptcy petition
	preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document
Signature of Attorney*	and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated
X /s/ Benjamin L. Dodge	pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services
Signature of Attorney for Debtor(s)	chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a
Benjamin L. Dodge 024887	debtor or accepting any fee from the debtor, as required in that section.
Printed Name of Attorney for Debtor(s)	Official Form 19 is attached.
Dodge & Vega, PLC	Printed Name and title, if any, of Bankruptcy Petition Preparer
Firm Name 4824 E. Baseline Rd., Suite 124	
Mesa, AZ 85206	Social-Security number (If the bankrutpcy petition preparer is not
	an individual, state the Social Security number of the officer,
Address	principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)
Email: Ben@DodgeVegaLaw.com (480) 656-8333 Fax: (480) 656-8334	
(480) 656-8333 Fax: (480) 656-8334 Telephone Number	
March 10, 2010	
Date	Address
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	X
Signature of Debtor (Corporation/Partnership)	Date
Signature of Debtor (Corporation/Parmership)	Signature of Bankruptcy Petition Preparer or officer, principal, responsible
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	person, or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	assisted in preparing this document unless the bankruptcy petition preparer not an individual:
🗙 /s/ Glenn Bezuyen	
Signature of Authorized Individual	
Glenn Bezuyen	If more than one person prepared this document, attach additional sheets
Printed Name of Authorized Individual	conforming to the appropriate official form for each person.
Manager	A bankruptcy petition preparer's failure to comply with the provisions of
Title of Authorized Individual	title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.
March 10, 2010	J

### United States Bankruptcy Court District of Arizona

In re Kate & Allies Property, LLC

Debtor(s)

Case No. Chapter

11

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
507 Investments, LLC Mariscal, Weeks, McIntyre et al 2901 N. Central Ave Ste 200 Phoenix, AZ 85012-2705	507 Investments, LLC Mariscal, Weeks, McIntyre et al 2901 N. Central Ave Ste 200 Phoenix, AZ 85012-2705	Commercial Strip Mall 507 E. University Drive, Mesa, AZ 85203		1,343,000.00 (884,335.00 secured)
Wells Fargo PO Box 29746 Phoenix, AZ 85038-9746	Wells Fargo PO Box 29746 Phoenix, AZ 85038-9746	Commercial Industrial Property 9207 N. 10th Drive, Phoenix, AZ 85021		130,558.00 (257,352.00 secured) (150,000.00 senior lien)
Wells Fargo Bank P.O. Box 2908 Phoenix, AZ 85062	Wells Fargo Bank P.O. Box 2908 Phoenix, AZ 85062	Business Credit Card		14,988.00
William Douglas Knobloch c/o Canyon State Servicing 3700 N. 24th St. Ste 131 Phoenix, AZ 85016	William Douglas Knobloch c/o Canyon State Servicing 3700 N. 24th St. Ste 131 Phoenix, AZ 85016	Commercial Industrial Property 2995 W. Whitton Ave, Phoenix, AZ 85017		394,000.00 (314,582.00 secured)

Case No.

#### Debtor(s)

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 10, 2010

Signature /s/ Glenn Bezuyen Glenn Bezuyen Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

### United States Bankruptcy Court District of Arizona

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Kate & Allies Property, LLC

Debtor

Case No.	

Chapter\_\_\_\_\_11

### SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	2,307,772.00		
B - Personal Property	Yes	3	32.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		2,769,871.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		14,988.00	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	iles	11			
	Te	otal Assets	2,307,804.00		
			Total Liabilities	2,784,859.00	

## United States Bankruptcy Court

District of Arizona

In re

.

### Kate & Allies Property, LLC

Debtor

Case No.\_\_\_\_\_

Chapter\_\_\_\_\_11\_\_\_\_

### STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

#### This information is for statistical purposes only under 28 U.S.C. § 159.

#### Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

### State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

#### State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
<ol> <li>Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column</li> </ol>	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

In re Kate & Allies Property, LLC

Case No.

Debtor

### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Commercial Strip Mall 507 E. University Drive, Mesa, AZ 85203	Fee simple	-	884,335.00	1,343,000.00
Commercial Office Building 405 W. Southern Ave, Tempe, AZ 85282	Fee simple	-	851,503.00	752,313.00
Commercial Industrial Property 2995 W. Whitton Ave, Phoenix, AZ 85017	Fee simple	-	314,582.00	394,000.00
Commercial Industrial Property 9207 N. 10th Drive, Phoenix, AZ 85021	Fee simple	-	257,352.00	280,558.00

Sub-Total > **2,307,772.00** (Total of this page)

Total > 2,307,772.00

**0** continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

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In re Kate & Allies Property, LLC

Case No.

Debtor

### **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

## Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	X		
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Wells Fargo Business Checking Acct No. 4401	-	32.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	x		
4.	Household goods and furnishings, including audio, video, and computer equipment.	x		
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	x		
6.	Wearing apparel.	x		
7.	Furs and jewelry.	x		
8.	Firearms and sports, photographic, and other hobby equipment.	x		
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	x		
10.	Annuities. Itemize and name each issuer.	x		

32.00

**2** continuation sheets attached to the Schedule of Personal Property

Kate & Allies Property, LLC In re

Case No.

Debtor

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	x			
14.	Interests in partnerships or joint ventures. Itemize.	x			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	x			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	x			

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

0.00

Kate & Allies Property, LLC

Case No.

Debtor

### **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	x			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	x			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	Х			
28.	Office equipment, furnishings, and supplies.	x			
29.	Machinery, fixtures, equipment, and supplies used in business.	x			
30.	Inventory.	X			
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	x			
33.	Farming equipment and implements.	x			
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.	x			

Kate & Allies Property, LLC

Case No.

Debtor

### **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. 

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEB TOR	J H	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CON⊤ I NG E N	U N L L Q U L D A	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Deed of Trust	T	T E D			
507 Investments, LLC Mariscal, Weeks, McIntyre et al 2901 N. Central Ave Ste 200 Phoenix, AZ 85012-2705		-	Commercial Strip Mall 507 E. University Drive, Mesa, AZ 85203		D			
			Value \$ 884,335.00				1,343,000.00	458,665.00
Account No. First Credit Union 25 S. Arizona Place Chandler, AZ 85225		-	Deed of Trust Commercial Office Building 405 W. Southern Ave, Tempe, AZ 85282					
			Value \$ 851,503.00				752,313.00	0.00
Account No. 8670 Wells Fargo PO Box 29746 Phoenix, AZ 85038-9746		-	Equity Line of Credit Commercial Industrial Property 9207 N. 10th Drive, Phoenix, AZ 85021					
			Value \$ 257,352.00				130,558.00	23,206.00
Account No. William Douglas Knobloch c/o Canyon State Servicing 3700 N. 24th St. Ste 131 Phoenix, AZ 85016		-	Deed of Trust Commercial Industrial Property 2995 W. Whitton Ave, Phoenix, AZ 85017					
			Value \$ 314,582.00				394,000.00	79,418.00
_1 continuation sheets attached			(Total of t	Subt his j			2,619,871.00	561,289.00

Kate & Allies Property, LLC In re

Case No.\_\_\_\_\_

Debtor

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)		Hu H V J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N	UNLIQUIDATED	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxxxx0000			2/2004	Т	T E D			
Winston A. Neely c/o Canyon State Servicing 3700 N. 24th Street, Ste 131 Phoenix, AZ 85016		-	Deed of Trust Commercial Industrial Property 9207 N. 10th Drive, Phoenix, AZ 85021 Value \$ 257,352.00	-			150,000.00	0.00
Account No.								
Account No.			Value \$	_				
			Value \$					
Account No.			value \$	-				
			Value \$					
Account No.								
			Value \$					
Sheet <u>1</u> of <u>1</u> continuation sheets attac	hed	l to		Sub			150,000.00	0.00
Schedule of Creditors Holding Secured Claims			(Total of (Report on Summary of S	-	Fota	ıl	2,769,871.00	561,289.00

#### Kate & Allies Property, LLC

Case No.

Debtor

### **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

#### **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### □ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

#### **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

#### □ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### Deposits by individuals

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### ☐ Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### □ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### □ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

**0** continuation sheets attached

Kate & Allies Property, LLC

Case No.

### **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME,	C	Hu	usband, Wife, Joint, or Community	_ c	U	D	)
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C N C	CONSIDERATION FOR CLAIM. IF CLAIM		Q U I	I S P U T E D	AMOUNT OF CLAIM
Account No. 7762			Business Credit Card	Τ	D A T E D		
Wells Fargo Bank P.O. Box 2908 Phoenix, AZ 85062		-			D		
Account No.		╞		+	╞	╞	
Account No.	-						
Account No.							
continuation sheets attached			, (Total of	Sub this			14,988.00
			(Report on Summary of S		Tota		14,988.00

(Report on Summary of Schedules)

1

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#### Kate & Allies Property, LLC

Case No.

Debtor

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Aerotex International	Rental Lease Agreement
405 W. Southern #116	Southern Property
Tempe, AZ 85282	Month to Month
Albino Curiel	Rental Lease Agreement
507 E. University #5	University Property
Mesa, AZ 85203	Month to Month
Alexandrovich Law Office	Rental Lease Agreement
405 W. Southern #123, 124, 125	Southern Property
Tempe, AZ 85282	Expires 8/2010
Allstate, Inc.	Rental Lease Agreement
405 W. Southern #5	Southern Property
Tempe, AZ 85282	Expires 8/2010
Ascot Tax & Accounting	Rental Lease Agreement
405 W. Southern #113 and 118	Southern Property
Tempe, AZ 85282	Expires 3/2011
Hanger Prosthetics	Rental Lease Agreement
405 W. Southern #4	Southern Property
Tempe, AZ 85282	Expires 8/2010
Lift Pro	Rental Lease Agreement
405 Southern #117	Southern Property
Tempe, AZ 85282	Month to Month
Maribel Padilla	Rental Lease Agreement
507 E. University, #4	University Property
Mesa, AZ 85203	Expires: 1/2012
Mikes Auto Glass	Rental Lease Agreement
507 E. University #6	University Property
Mesa, AZ 85203	Expires 11/2010
MWI Realty	Rental Lease Agreement
405 W. Southern #115	Southern Property
Tempe, AZ 85282	Expires 1/2011
Scott Anderson	Rental Lease Agreement
405 W. Southern #122	Southern Property
Tempe, AZ 85282	Month to Month
Solid Rock Church	Rental Lease
507 E. University # 2 and 3	University Property
Mesa, AZ 85203	Month to Month

Case No.

Debtor

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

The Chaudhuri Law Office 405 W. Southern #2 Tempe, AZ 85282 Rental Lease Agreement Southern Property Month to Month .

In re Kate & Allies Property, LLC

Case No.

Debtor

### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

### United States Bankruptcy Court District of Arizona

In re Kate & Allies Property, LLC

Debtor(s)

Case No. Chapter

11

### DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **13** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date March 10, 2010

Signature /s/ Glenn Bezuyen Glenn Bezuyen Manager

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

## United States Bankruptcy Court

**District of Arizona** 

In re Kate & Allies Property, LLC

Debtor(s)

Case No. Chapter

11

### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

#### 1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$0.00	2010 YTD Business Income
\$30,992.00	2009 Business Income
\$-327,221.00	2008 Business Income

#### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

#### 3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND			AMOUNT STILL
RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT		COURT OR AGENCY	STATUS OR
AND CASE NUMBER	NATURE OF PROCEEDING	AND LOCATION	DISPOSITION
507 Investments, LLC v.	Breach of Contract	Superior Court of Arizona,	Pending
Kate and Allies Property LLC		Maricopa County	-
Case No. CV2010-005019			

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

### 5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF REPOSSESSION,

	ND ADDRESS OF FOR OR SELLER	FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION A PROPE	
	6. Assignments and receiverships	S		
None	this case. (Married debtors filing un	erty for the benefit of creditors made wit nder chapter 12 or chapter 13 must inclu- ouses are separated and a joint petition is	de any assignment by	
NAME A	ND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSI	GNMENT OR SETTLEMENT
None	preceding the commencement of th	in the hands of a custodian, receiver, or or is case. (Married debtors filing under cha whether or not a joint petition is filed, un	apter 12 or chapter 13	must include information concerning
	ND ADDRESS USTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
	7. Gifts			
None	and usual gifts to family members a aggregating less than \$100 per reci	ions made within <b>one year</b> immediately aggregating less than \$200 in value per in pient. (Married debtors filing under chap tot a joint petition is filed, unless the spor	ndividual family mem oter 12 or chapter 13 n	ber and charitable contributions nust include gifts or contributions by
	E AND ADDRESS OF OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
	8. Losses			
None	since the commencement of this c	casualty or gambling within <b>one year</b> ir <b>ase.</b> (Married debtors filing under chapte ion is filed, unless the spouses are separa	er 12 or chapter 13 mu	ist include losses by either or both
	PTION AND VALUE PROPERTY	DESCRIPTION OF C LOSS WAS COVERI BY INSURANCI		N PART
	9. Payments related to debt coun	seling or bankruptcy		
None		transferred by or on behalf of the debtor ef under the bankruptcy law or preparation is case.		
OF I Dodge 8	ND ADDRESS PAYEE & Vega, PLC Baseline Rd., Ste. 124 Z 85206	DATE OF PAYMEN' NAME OF PAYOR IF O' THAN DEBTOR <b>3/5/2010</b>	·	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY <b>\$8,000.00</b>

#### **10.** Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE,		DESCRIBE PROPERTY TRANSFERRED
RELATIONSHIP TO DEBTOR	DATE	AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER		AMOUNT OF MONEY OR DESCRIPTION AND
DEVICE	DATE(S) OF TRANSFER(S)	VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
	ITTER (DI LIN(D)	

#### 11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME A	ND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST F DIGITS OF ACCOUNT NUMI AND AMOUNT OF FINAL BAL	BER, AMOUNT AND DATE OF SALE
	12. Safe deposit boxes		
None	immediately preceding the comm	x or depository in which the debtor has or had secu encement of this case. (Married debtors filing unde uses whether or not a joint petition is filed, unless t	r chapter 12 or chapter 13 must include boxes or
	ND ADDRESS OF BANK THER DEPOSITORY	OF THOSE WITH ACCESS	CRIPTION DATE OF TRANSFER OR CONTENTS SURRENDER, IF ANY
	13. Setoffs		
None	commencement of this case. (Man	tor, including a bank, against a debt or deposit of the ried debtors filing under chapter 12 or chapter 13 re ition is filed, unless the spouses are separated and	nust include information concerning either or both
NAME A	ND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
	14. Property held for another p	erson	
None	List all property owned by anothe	er person that the debtor holds or controls.	
NAME A	ND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
	15. Prior address of debtor		
None		<b>ree years</b> immediately preceding the commenceme vacated prior to the commencement of this case. If a	
ADDRES	SS	NAME USED	DATES OF OCCUPANCY

#### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

#### NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous None Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which None the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

### 18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN 86-0989735

LAST FOUR DIGITS OF

ADDRESS 8601 E. Irish Hunter Trail Scottsdale, AZ 85258

NATURE OF BUSINESS **Property Investment** 

**BEGINNING AND** ENDING DATES April 2000 to present

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

NAME

Kate & Allies

Property, LLC

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go *directly to the signature page.*)

#### 19. Books, records and financial statements

ADDRESS

None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Glenn Buzuyen 8601 E. Irish Hunter Trail Scottsdale, AZ 85258

#### **Dennis Sprouse**

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

ADDRESS

#### NAME Glenn Bezuyen

NAME

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

#### NAME AND ADDRESS

#### 20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

### DATES SERVICES RENDERED

DATES SERVICES RENDERED

8601 E. Irish Hunter Trail Scottsdale, AZ 85258

DATE ISSUED

DATE O	F INVENTORY	NAME AND ADDI RECORDS	RESSES OF CUSTODIAN OF INVENTORY
	21 . Current Partners, Offic	cers, Directors and Shareholders	
None	a. If the debtor is a partnersh	ip, list the nature and percentage of partnership in	terest of each member of the partnership.
NAME A	AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
None		on, list all officers and directors of the corporation or more of the voting or equity securities of the cor	n, and each stockholder who directly or indirectly owns, rporation.
Glenn E 8601 E.	AND ADDRESS Bezuyen Irish Hunter Dr. Iale, AZ 85258	TITLE Manager	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Patricia 8601 E.	Haase Bezuyen Irish Hunter Tr. Iale, AZ 85258	Manager	
	22 . Former partners, office	ers, directors and shareholders	
None	a. If the debtor is a partnersh commencement of this case.	ip, list each member who withdrew from the partn	ership within <b>one year</b> immediately preceding the
NAME		ADDRESS	DATE OF WITHDRAWAL
None	b. If the debtor is a corporation immediately preceding the co	on, list all officers, or directors whose relationship ommencement of this case.	with the corporation terminated within <b>one year</b>
NAME A	AND ADDRESS	TITLE	DATE OF TERMINATION
	23 . Withdrawals from a pa	rtnership or distributions by a corporation	
None			s credited or given to an insider, including compensation er perquisite during <b>one year</b> immediately preceding the
OF REC	& ADDRESS IPIENT, ONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
	24. Tax Consolidation Grou	ъ.	
None			number of the parent corporation of any consolidated nin <b>six years</b> immediately preceding the commencement
NAME (	OF PARENT CORPORATION		TAXPAYER IDENTIFICATION NUMBER (EIN)
	25. Pension Funds.		
None	If the debtor is not an individ	lual list the name and federal taxnaver identificat	ion number of any pension fund to which the debtor, as a

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

None

TAXPAYER IDENTIFICATION NUMBER (EIN)

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date March 10, 2010

Signature /s/ Glenn Bezuyen Glenn Bezuyen

Manager

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

<b>United States Bankruptcy</b>	Court
<b>District of Arizona</b>	

In 1	e Kate & Allies Property, LLC	Case I	No.	
	Debtor(s)	Chapt	er <b>11</b>	
	DISCLOSURE OF COMPENSATION OF ATT	ORNEY FOR	DEBTOR(S)	
1.	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that compensation paid to me within one year before the filing of the petition in bankrup be rendered on behalf of the debtor(s) in contemplation of or in connection with the	ptcy, or agreed to be	e paid to me, for servi	
	For legal services, I have agreed to accept	\$	8,000.00	
	Prior to the filing of this statement I have received		8,000.00	
	Balance Due	\$	0.00	
2.	The source of the compensation paid to me was:			
	Debtor D Other (specify):			
3.	The source of compensation to be paid to me is:			
	Debtor D Other (specify):			
4.	■ I have not agreed to share the above-disclosed compensation with any other per	son unless they are r	nembers and associate	es of my law firm.
	□ I have agreed to share the above-disclosed compensation with a person or perso copy of the agreement, together with a list of the names of the people sharing in			ny law firm. A
5.	In return for the above-disclosed fee, I have agreed to render legal service for all as	pects of the bankrup	tcy case, including:	
	<ul> <li>a. Analysis of the debtor's financial situation, and rendering advice to the debtor in</li> <li>b. Preparation and filing of any petition, schedules, statement of affairs and plan with</li> <li>c. Representation of the debtor at the meeting of creditors and confirmation hearing</li> <li>d. [Other provisions as needed]</li> <li>Negotiations with secured creditors to reduce to market value; reaffirmation agreements and applications as needed; preparations 222(f)(2)(A) for avoidance of liens on household goods.</li> </ul>	hich may be required g, and any adjourned exemption plann	l; hearings thereof; ing; preparation a	nd filing of
6.	By agreement with the debtor(s), the above-disclosed fee does not include the follow	wing service:		

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

### CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: March 10, 2010	/s/ Benjamin L. Dodge
	Benjamin L. Dodge 024887
	Dodge & Vega, PLC
	4824 E. Baseline Rd., Suite 124
	Mesa, AZ 85206
	(480) 656-8333 Fax: (480) 656-8334
	Ben@DodgeVegaLaw.com

### United States Bankruptcy Court District of Arizona

,

Kate & Allies Property, LLC

Debtor

Case No.			

Chapter 11

### LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address	Security	Number	Kind of	
or place of business of holder	Class	of Securities	Interest	

None

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 10, 2010

Signature <u>/s/ Glenn Bezuyen</u> Glenn Bezuyen Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

### United States Bankruptcy Court District of Arizona

In re Kate & Allies Property, LLC

Debtor(s)

Case No. Chapter

11

## DECLARATION

I, the Manager of the corporation named as the debtor in this case, do hereby certify, under penalty of perjury, that the Master

Mailing List, consisting of **3** sheet(s), is complete, correct and consistent with the debtor(s)' schedules.

Date:	March 10, 2010	/s/ Glenn Bezuyen	
		Glenn Bezuyen/Manager	
		Signer/Title	
Date: March 10, 2010	March 10, 2010	/s/ Benjamin L. Dodge	
		Signature of Attorney	
	Benjamin L. Dodge 024887		
		Dodge & Vega, PLC	
		4824 E. Baseline Rd., Suite 124	
		Mesa, AZ 85206	
		(480) 656-8333 Fax: (480) 656-8334	
		-	

507 INVESTMENTS, LLC MARISCAL, WEEKS, MCINTYRE ET AL 2901 N. CENTRAL AVE STE 200 PHOENIX AZ 85012-2705

507 INVESTMENTS, LLC HARRY J. BARTEL 130 N. GARLAND CT #4502 CHICAGO IL 60602

AEROTEX INTERNATIONAL 405 W. SOUTHERN #116 TEMPE AZ 85282

ALBINO CURIEL 507 E. UNIVERSITY #5 MESA AZ 85203

ALEXANDROVICH LAW OFFICE 405 W. SOUTHERN #123, 124, 125 TEMPE AZ 85282

ALLSTATE, INC. 405 W. SOUTHERN #5 TEMPE AZ 85282

ASCOT TAX & ACCOUNTING 405 W. SOUTHERN #113 AND 118 TEMPE AZ 85282

FIRST CREDIT UNION 25 S. ARIZONA PLACE CHANDLER AZ 85225

HANGER PROSTHETICS 405 W. SOUTHERN #4 TEMPE AZ 85282

LIFT PRO 405 SOUTHERN #117 TEMPE AZ 85282

LOAN CARE SERVICING CENTER P O BOX 8097 VIRGINIA BEACH VA 23450 MARIBEL PADILLA 507 E. UNIVERSITY, #4 MESA AZ 85203

MIKES AUTO GLASS 507 E. UNIVERSITY #6 MESA AZ 85203

MWI REALTY 405 W. SOUTHERN #115 TEMPE AZ 85282

SCOTT ANDERSON 405 W. SOUTHERN #122 TEMPE AZ 85282

SOLID ROCK CHURCH 507 E. UNIVERSITY # 2 AND 3 MESA AZ 85203

THE CHAUDHURI LAW OFFICE 405 W. SOUTHERN #2 TEMPE AZ 85282

WELLS FARGO PO BOX 29746 PHOENIX AZ 85038-9746

WELLS FARGO BANK P.O. BOX 2908 PHOENIX AZ 85062

WELLS FARGO BANK, NA 3033 ELDER STREET MAC #U1851-015 BOISE ID 83705

WILLIAM D. KNOBLOCH P O BOX 11389 PHOENIX AZ 85061

WILLIAM DOUGLAS KNOBLOCH C/O CANYON STATE SERVICING 3700 N. 24TH ST. STE 131 PHOENIX AZ 85016 Kate & Allies Property, LLC -

WINSTON A. NEELY C/O CANYON STATE SERVICING 3700 N. 24TH STREET, STE 131 PHOENIX AZ 85016

### United States Bankruptcy Court District of Arizona

In re Kate & Allies Property, LLC

Debtor(s)

Case No. Chapter

11

### **CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>Kate & Allies Property, LLC</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

March 10, 2010

Date

 /s/ Benjamin L. Dodge

 Benjamin L. Dodge 024887

 Signature of Attorney or Litigant

 Counsel for
 Kate & Allies Property, LLC

 Dodge & Vega, PLC

 4824 E. Baseline Rd., Suite 124

 Mesa, AZ 85206

 (480) 656-8333 Fax:(480) 656-8334

 Ben@DodgeVegaLaw.com